

Global Dental Handpiece Market Size, Manufacturers, Opportunities and Forecast to 2030

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Abstracts

Summary

The dental handpiece is an instrument that uses air or electricity to generate a rotary cutting motion, similar to how a drill operates. Often, Handpiece are organized by speed range (high speed or low speed) which determines the applications that are suitable. Typical high speed applications include cutting tooth structure and finishing restorations while low speed Handpiece have a range of applications including endodontics, implantology, caries removal and prophylaxis. Air-driven high speed, Handpiece typically does not exceed 400,000 rpms, while air-driven low speed Handpiece typically operates under 40,000 rpms. Electric Handpiece offer the advantage of more torque, which can translate to smooth, consistent cutting ability across a wide range of speeds.

According to APO Research, The global Dental Handpiece market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Dental Handpiece is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Dental Handpiece is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Dental Handpiece is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through



2030.

The major global manufacturers of Dental Handpiece include Danaher, Dentsply Sirona, NSK, Morita, A-Dec, W&H., Bien-Air, SciCan and DentlEZ, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Dental Handpiece, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Dental Handpiece.

The Dental Handpiece market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Dental Handpiece market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Danaher

Dentsply Sirona



N	NSK
N	Morita
Д	A-Dec
V	V&H.
Е	Bien-Air
S	SciCan
С	DentlEZ
١	NOUVAG
	Dentatus
В	Being Foshan Medical Equipment
Dental H	landpiece segment by Type
Δ	Air-driven Handpiece
E	Electric Handpiece
F	Hybrid Air-electric Handpiece
Dental H	landpiece segment by Application
H	Hospital
С	Dental Clinic

Dental Handpiece Segment by Region



North America		
	U.S.	
	Canada	
Europe	e	
	Germany	
	France	
	U.K.	
	Italy	
	Russia	
Asia-P	acific	
	China	
	Japan	
	South Korea	
	India	
	Australia	
	China Taiwan	
	Indonesia	
	Thailand	
	Malaysia	

Latin America



Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Dental Handpiece market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Dental Handpiece and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more



insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Dental Handpiece.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Dental Handpiece manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Dental Handpiece in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.



Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.



Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Dental Handpiece Market Size Estimates and Forecasts (2019-2030)
- 1.2.2 Global Dental Handpiece Sales Estimates and Forecasts (2019-2030)
- 1.3 Dental Handpiece Market by Type
 - 1.3.1 Air-driven Handpiece
 - 1.3.2 Electric Handpiece
- 1.3.3 Hybrid Air-electric Handpiece
- 1.4 Global Dental Handpiece Market Size by Type
 - 1.4.1 Global Dental Handpiece Market Size Overview by Type (2019-2030)
 - 1.4.2 Global Dental Handpiece Historic Market Size Review by Type (2019-2024)
 - 1.4.3 Global Dental Handpiece Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
 - 1.5.1 North America Dental Handpiece Sales Breakdown by Type (2019-2024)
 - 1.5.2 Europe Dental Handpiece Sales Breakdown by Type (2019-2024)
 - 1.5.3 Asia-Pacific Dental Handpiece Sales Breakdown by Type (2019-2024)
 - 1.5.4 Latin America Dental Handpiece Sales Breakdown by Type (2019-2024)
 - 1.5.5 Middle East and Africa Dental Handpiece Sales Breakdown by Type (2019-2024)

2 GLOBAL MARKET DYNAMICS

- 2.1 Dental Handpiece Industry Trends
- 2.2 Dental Handpiece Industry Drivers
- 2.3 Dental Handpiece Industry Opportunities and Challenges
- 2.4 Dental Handpiece Industry Restraints

3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Dental Handpiece Revenue (2019-2024)
- 3.2 Global Top Players by Dental Handpiece Sales (2019-2024)
- 3.3 Global Top Players by Dental Handpiece Price (2019-2024)
- 3.4 Global Dental Handpiece Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Dental Handpiece Key Company Manufacturing Sites & Headquarters
- 3.6 Global Dental Handpiece Company, Product Type & Application
- 3.7 Global Dental Handpiece Company Commercialization Time



- 3.8 Market Competitive Analysis
 - 3.8.1 Global Dental Handpiece Market CR5 and HHI
- 3.8.2 Global Top 5 and 10 Dental Handpiece Players Market Share by Revenue in 2023
- 3.8.3 2023 Dental Handpiece Tier 1, Tier 2, and Tier

4 DENTAL HANDPIECE REGIONAL STATUS AND OUTLOOK

- 4.1 Global Dental Handpiece Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Dental Handpiece Historic Market Size by Region
- 4.2.1 Global Dental Handpiece Sales in Volume by Region (2019-2024)
- 4.2.2 Global Dental Handpiece Sales in Value by Region (2019-2024)
- 4.2.3 Global Dental Handpiece Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Dental Handpiece Forecasted Market Size by Region
- 4.3.1 Global Dental Handpiece Sales in Volume by Region (2025-2030)
- 4.3.2 Global Dental Handpiece Sales in Value by Region (2025-2030)
- 4.3.3 Global Dental Handpiece Sales (Volume & Value), Price and Gross Margin (2025-2030)

5 DENTAL HANDPIECE BY APPLICATION

- 5.1 Dental Handpiece Market by Application
 - 5.1.1 Hospital
 - 5.1.2 Dental Clinic
- 5.2 Global Dental Handpiece Market Size by Application
 - 5.2.1 Global Dental Handpiece Market Size Overview by Application (2019-2030)
- 5.2.2 Global Dental Handpiece Historic Market Size Review by Application (2019-2024)
- 5.2.3 Global Dental Handpiece Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
 - 5.3.1 North America Dental Handpiece Sales Breakdown by Application (2019-2024)
 - 5.3.2 Europe Dental Handpiece Sales Breakdown by Application (2019-2024)
 - 5.3.3 Asia-Pacific Dental Handpiece Sales Breakdown by Application (2019-2024)
 - 5.3.4 Latin America Dental Handpiece Sales Breakdown by Application (2019-2024)
- 5.3.5 Middle East and Africa Dental Handpiece Sales Breakdown by Application (2019-2024)



6 COMPANY PROFILES

6	1		a	n	а	h	Д	r

- 6.1.1 Danaher Comapny Information
- 6.1.2 Danaher Business Overview
- 6.1.3 Danaher Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 Danaher Dental Handpiece Product Portfolio
- 6.1.5 Danaher Recent Developments
- 6.2 Dentsply Sirona
 - 6.2.1 Dentsply Sirona Comapny Information
 - 6.2.2 Dentsply Sirona Business Overview
- 6.2.3 Dentsply Sirona Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.2.4 Dentsply Sirona Dental Handpiece Product Portfolio
- 6.2.5 Dentsply Sirona Recent Developments

6.3 NSK

- 6.3.1 NSK Comapny Information
- 6.3.2 NSK Business Overview
- 6.3.3 NSK Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
- 6.3.4 NSK Dental Handpiece Product Portfolio
- 6.3.5 NSK Recent Developments
- 6.4 Morita
 - 6.4.1 Morita Comapny Information
 - 6.4.2 Morita Business Overview
 - 6.4.3 Morita Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.4.4 Morita Dental Handpiece Product Portfolio
 - 6.4.5 Morita Recent Developments

6.5 A-Dec

- 6.5.1 A-Dec Comapny Information
- 6.5.2 A-Dec Business Overview
- 6.5.3 A-Dec Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
- 6.5.4 A-Dec Dental Handpiece Product Portfolio
- 6.5.5 A-Dec Recent Developments

6.6 W&H.

- 6.6.1 W&H. Comapny Information
- 6.6.2 W&H. Business Overview
- 6.6.3 W&H. Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
- 6.6.4 W&H. Dental Handpiece Product Portfolio
- 6.6.5 W&H. Recent Developments



- 6.7 Bien-Air
 - 6.7.1 Bien-Air Comapny Information
 - 6.7.2 Bien-Air Business Overview
 - 6.7.3 Bien-Air Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.7.4 Bien-Air Dental Handpiece Product Portfolio
 - 6.7.5 Bien-Air Recent Developments
- 6.8 SciCan
 - 6.8.1 SciCan Comapny Information
 - 6.8.2 SciCan Business Overview
 - 6.8.3 SciCan Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.8.4 SciCan Dental Handpiece Product Portfolio
 - 6.8.5 SciCan Recent Developments
- 6.9 DentlEZ
 - 6.9.1 DentIEZ Comapny Information
 - 6.9.2 DentIEZ Business Overview
 - 6.9.3 DentlEZ Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.9.4 DentlEZ Dental Handpiece Product Portfolio
 - 6.9.5 DentIEZ Recent Developments
- 6.10 NOUVAG
 - 6.10.1 NOUVAG Comapny Information
 - 6.10.2 NOUVAG Business Overview
 - 6.10.3 NOUVAG Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.10.4 NOUVAG Dental Handpiece Product Portfolio
 - 6.10.5 NOUVAG Recent Developments
- 6.11 Dentatus
 - 6.11.1 Dentatus Comapny Information
 - 6.11.2 Dentatus Business Overview
 - 6.11.3 Dentatus Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.11.4 Dentatus Dental Handpiece Product Portfolio
 - 6.11.5 Dentatus Recent Developments
- 6.12 Being Foshan Medical Equipment
 - 6.12.1 Being Foshan Medical Equipment Comapny Information
 - 6.12.2 Being Foshan Medical Equipment Business Overview
- 6.12.3 Being Foshan Medical Equipment Dental Handpiece Sales, Revenue and Gross Margin (2019-2024)
 - 6.12.4 Being Foshan Medical Equipment Dental Handpiece Product Portfolio
 - 6.12.5 Being Foshan Medical Equipment Recent Developments

7 NORTH AMERICA BY COUNTRY



- 7.1 North America Dental Handpiece Sales by Country
- 7.1.1 North America Dental Handpiece Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 7.1.2 North America Dental Handpiece Sales by Country (2019-2024)
 - 7.1.3 North America Dental Handpiece Sales Forecast by Country (2025-2030)
- 7.2 North America Dental Handpiece Market Size by Country
- 7.2.1 North America Dental Handpiece Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 7.2.2 North America Dental Handpiece Market Size by Country (2019-2024)
 - 7.2.3 North America Dental Handpiece Market Size Forecast by Country (2025-2030)

8 EUROPE BY COUNTRY

- 8.1 Europe Dental Handpiece Sales by Country
- 8.1.1 Europe Dental Handpiece Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 8.1.2 Europe Dental Handpiece Sales by Country (2019-2024)
 - 8.1.3 Europe Dental Handpiece Sales Forecast by Country (2025-2030)
- 8.2 Europe Dental Handpiece Market Size by Country
- 8.2.1 Europe Dental Handpiece Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 8.2.2 Europe Dental Handpiece Market Size by Country (2019-2024)
 - 8.2.3 Europe Dental Handpiece Market Size Forecast by Country (2025-2030)

9 ASIA-PACIFIC BY COUNTRY

- 9.1 Asia-Pacific Dental Handpiece Sales by Country
- 9.1.1 Asia-Pacific Dental Handpiece Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 9.1.2 Asia-Pacific Dental Handpiece Sales by Country (2019-2024)
 - 9.1.3 Asia-Pacific Dental Handpiece Sales Forecast by Country (2025-2030)
- 9.2 Asia-Pacific Dental Handpiece Market Size by Country
- 9.2.1 Asia-Pacific Dental Handpiece Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 9.2.2 Asia-Pacific Dental Handpiece Market Size by Country (2019-2024)
 - 9.2.3 Asia-Pacific Dental Handpiece Market Size Forecast by Country (2025-2030)

10 LATIN AMERICA BY COUNTRY



- 10.1 Latin America Dental Handpiece Sales by Country
- 10.1.1 Latin America Dental Handpiece Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 10.1.2 Latin America Dental Handpiece Sales by Country (2019-2024)
 - 10.1.3 Latin America Dental Handpiece Sales Forecast by Country (2025-2030)
- 10.2 Latin America Dental Handpiece Market Size by Country
- 10.2.1 Latin America Dental Handpiece Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 10.2.2 Latin America Dental Handpiece Market Size by Country (2019-2024)
 - 10.2.3 Latin America Dental Handpiece Market Size Forecast by Country (2025-2030)

11 MIDDLE EAST AND AFRICA BY COUNTRY

- 11.1 Middle East and Africa Dental Handpiece Sales by Country
- 11.1.1 Middle East and Africa Dental Handpiece Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 11.1.2 Middle East and Africa Dental Handpiece Sales by Country (2019-2024)
- 11.1.3 Middle East and Africa Dental Handpiece Sales Forecast by Country (2025-2030)
- 11.2 Middle East and Africa Dental Handpiece Market Size by Country
- 11.2.1 Middle East and Africa Dental Handpiece Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
 - 11.2.2 Middle East and Africa Dental Handpiece Market Size by Country (2019-2024)
- 11.2.3 Middle East and Africa Dental Handpiece Market Size Forecast by Country (2025-2030)

12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 12.1 Dental Handpiece Value Chain Analysis
 - 12.1.1 Dental Handpiece Key Raw Materials
 - 12.1.2 Key Raw Materials Price
 - 12.1.3 Raw Materials Key Suppliers
 - 12.1.4 Manufacturing Cost Structure
 - 12.1.5 Dental Handpiece Production Mode & Process
- 12.2 Dental Handpiece Sales Channels Analysis
- 12.2.1 Direct Comparison with Distribution Share
- 12.2.2 Dental Handpiece Distributors
- 12.2.3 Dental Handpiece Customers



13 CONCLUDING INSIGHTS

14 APPENDIX

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
 - 14.5.1 Secondary Sources
 - 14.5.2 Primary Sources
- 14.6 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1. Major Company of Air-driven Handpiece
- Table 2. Major Company of Electric Handpiece
- Table 3. Major Company of Hybrid Air-electric Handpiece
- Table 4. Global Dental Handpiece Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 5. Global Dental Handpiece Sales by Type (2019-2024) & (K Units)
- Table 6. Global Dental Handpiece Sales Market Share in Volume by Type (2019-2024)
- Table 7. Global Dental Handpiece Sales by Type (2019-2024) & (US\$ Million)
- Table 8. Global Dental Handpiece Sales Market Share in Value by Type (2019-2024)
- Table 9. Global Dental Handpiece Price by Type (2019-2024) & (USD/Unit)
- Table 10. Global Dental Handpiece Sales by Type (2025-2030) & (K Units)
- Table 11. Global Dental Handpiece Sales Market Share in Volume by Type (2025-2030)
- Table 12. Global Dental Handpiece Sales by Type (2025-2030) & (US\$ Million)
- Table 13. Global Dental Handpiece Sales Market Share in Value by Type (2025-2030)
- Table 14. Global Dental Handpiece Price by Type (2025-2030) & (USD/Unit)
- Table 15. North America Dental Handpiece Sales by Type (2019-2024) & (K Units)
- Table 16. North America Dental Handpiece Sales by Type (2019-2024) & (US\$ Million)
- Table 17. Europe Dental Handpiece Sales by Type (2019-2024) & (K Units)
- Table 18. Europe Dental Handpiece Sales by Type (2019-2024) & (US\$ Million)
- Table 19. Asia-Pacific Dental Handpiece Sales by Type (2019-2024) & (K Units)
- Table 20. Asia-Pacific Dental Handpiece Sales by Type (2019-2024) & (US\$ Million)
- Table 21. Latin America Dental Handpiece Sales by Type (2019-2024) & (K Units)
- Table 22. Latin America Dental Handpiece Sales by Type (2019-2024) & (US\$ Million)
- Table 23. Middle East and Africa Dental Handpiece Sales by Type (2019-2024) & (K Units)
- Table 24. Middle East and Africa Dental Handpiece Sales by Type (2019-2024) & (US\$ Million)
- Table 25. Dental Handpiece Industry Trends
- Table 26. Dental Handpiece Industry Drivers
- Table 27. Dental Handpiece Industry Opportunities and Challenges
- Table 28. Dental Handpiece Industry Restraints
- Table 29. Global Dental Handpiece Sales Revenue by Company (US\$ Million) & (2019-2024)
- Table 30. Global Dental Handpiece Revenue Market Share by Company (2019-2024)
- Table 31. Global Dental Handpiece Sales by Company (2019-2024) & (K Units)



- Table 32. Global Dental Handpiece Sales Share by Company (2019-2024)
- Table 33. Global Dental Handpiece Market Price by Company (2019-2024) & (USD/Unit)
- Table 34. Global Dental Handpiece Industry Company Ranking, 2022 VS 2023 VS 2024
- Table 35. Global Dental Handpiece Key Company Manufacturing Sites & Headquarters
- Table 36. Global Dental Handpiece Company, Product Type & Application
- Table 37. Global Dental Handpiece Company Commercialization Time
- Table 38. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 39. Global Dental Handpiece by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 40. Global Dental Handpiece Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030
- Table 41. Global Dental Handpiece Sales by Region (2019-2024) & (K Units)
- Table 42. Global Dental Handpiece Sales Market Share in Volume by Region (2019-2024)
- Table 43. Global Dental Handpiece Sales by Region (2019-2024) & (US\$ Million)
- Table 44. Global Dental Handpiece Sales Market Share in Value by Region (2019-2024)
- Table 45. Global Dental Handpiece Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 46. Global Dental Handpiece Sales by Region (2025-2030) & (K Units)
- Table 47. Global Dental Handpiece Sales Market Share in Volume by Region (2025-2030)
- Table 48. Global Dental Handpiece Sales by Region (2025-2030) & (US\$ Million)
- Table 49. Global Dental Handpiece Sales Market Share in Value by Region (2025-2030)
- Table 50. Global Dental Handpiece Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2025-2030)
- Table 51. Global Dental Handpiece Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 52. Global Dental Handpiece Sales by Application (2019-2024) & (K Units)
- Table 53. Global Dental Handpiece Sales Market Share in Volume by Application (2019-2024)
- Table 54. Global Dental Handpiece Sales by Application (2019-2024) & (US\$ Million)
- Table 55. Global Dental Handpiece Sales Market Share in Value by Application (2019-2024)
- Table 56. Global Dental Handpiece Price by Application (2019-2024) & (USD/Unit)
- Table 57. Global Dental Handpiece Sales by Application (2025-2030) & (K Units)
- Table 58. Global Dental Handpiece Sales Market Share in Volume by Application



(2025-2030)

Table 59. Global Dental Handpiece Sales by Application (2025-2030) & (US\$ Million)

Table 60. Global Dental Handpiece Sales Market Share in Value by Application (2025-2030)

Table 61. Global Dental Handpiece Price by Application (2025-2030) & (USD/Unit)

Table 62. North America Dental Handpiece Sales by Application (2019-2024) & (K Units)

Table 63. North America Dental Handpiece Sales by Application (2019-2024) & (US\$ Million)

Table 64. Europe Dental Handpiece Sales by Application (2019-2024) & (K Units)

Table 65. Europe Dental Handpiece Sales by Application (2019-2024) & (US\$ Million)

Table 66. Asia-Pacific Dental Handpiece Sales by Application (2019-2024) & (K Units)

Table 67. Asia-Pacific Dental Handpiece Sales by Application (2019-2024) & (US\$ Million)

Table 68. Latin America Dental Handpiece Sales by Application (2019-2024) & (K Units)

Table 69. Latin America Dental Handpiece Sales by Application (2019-2024) & (US\$ Million)

Table 70. Middle East and Africa Dental Handpiece Sales by Application (2019-2024) & (K Units)

Table 71. Middle East and Africa Dental Handpiece Sales by Application (2019-2024) & (US\$ Million)

Table 72. Danaher Company Information

Table 73. Danaher Business Overview

Table 74. Danaher Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 75. Danaher Dental Handpiece Product Portfolio

Table 76. Danaher Recent Development

Table 77. Dentsply Sirona Company Information

Table 78. Dentsply Sirona Business Overview

Table 79. Dentsply Sirona Dental Handpiece Sales (K Units), Revenue (US\$ Million),

Price (USD/Unit) and Gross Margin (2019-2024)

Table 80. Dentsply Sirona Dental Handpiece Product Portfolio

Table 81. Dentsply Sirona Recent Development

Table 82. NSK Company Information

Table 83. NSK Business Overview

Table 84. NSK Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 85. NSK Dental Handpiece Product Portfolio

Table 86. NSK Recent Development



Table 87. Morita Company Information

Table 88. Morita Business Overview

Table 89. Morita Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 90. Morita Dental Handpiece Product Portfolio

Table 91. Morita Recent Development

Table 92. A-Dec Company Information

Table 93. A-Dec Business Overview

Table 94. A-Dec Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 95. A-Dec Dental Handpiece Product Portfolio

Table 96. A-Dec Recent Development

Table 97. W&H. Company Information

Table 98. W&H. Business Overview

Table 99. W&H. Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 100. W&H. Dental Handpiece Product Portfolio

Table 101. W&H. Recent Development

Table 102. Bien-Air Company Information

Table 103. Bien-Air Business Overview

Table 104. Bien-Air Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 105. Bien-Air Dental Handpiece Product Portfolio

Table 106. Bien-Air Recent Development

Table 107. SciCan Company Information

Table 108. SciCan Business Overview

Table 109. SciCan Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 110. SciCan Dental Handpiece Product Portfolio

Table 111. SciCan Recent Development

Table 112. DentIEZ Company Information

Table 113. DentlEZ Business Overview

Table 114. DentIEZ Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price

(USD/Unit) and Gross Margin (2019-2024)

Table 115. DentIEZ Dental Handpiece Product Portfolio

Table 116. DentIEZ Recent Development

Table 117. NOUVAG Company Information

Table 118. NOUVAG Business Overview

Table 119. NOUVAG Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price



- (USD/Unit) and Gross Margin (2019-2024)
- Table 120. NOUVAG Dental Handpiece Product Portfolio
- Table 121. NOUVAG Recent Development
- Table 122. Dentatus Company Information
- Table 123. Dentatus Business Overview
- Table 124. Dentatus Dental Handpiece Sales (K Units), Revenue (US\$ Million), Price
- (USD/Unit) and Gross Margin (2019-2024)
- Table 125. Dentatus Dental Handpiece Product Portfolio
- Table 126. Dentatus Recent Development
- Table 127. Being Foshan Medical Equipment Company Information
- Table 128. Being Foshan Medical Equipment Business Overview
- Table 129. Being Foshan Medical Equipment Dental Handpiece Sales (K Units),
- Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 130. Being Foshan Medical Equipment Dental Handpiece Product Portfolio
- Table 131. Being Foshan Medical Equipment Recent Development
- Table 132. North America Dental Handpiece Market Size Growth Rate (CAGR) by
- Country (K Units): 2019 VS 2023 VS 2030
- Table 133. North America Dental Handpiece Sales by Country (2019-2024) & (K Units)
- Table 134. North America Dental Handpiece Sales Market Share by Country (2019-2024)
- Table 135. North America Dental Handpiece Sales Forecast by Country (2025-2030) & (K Units)
- Table 136. North America Dental Handpiece Sales Market Share Forecast by Country (2025-2030)
- Table 137. North America Dental Handpiece Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 138. North America Dental Handpiece Market Size by Country (2019-2024) & (US\$ Million)
- Table 139. North America Dental Handpiece Market Share by Country (2019-2024)
- Table 140. North America Dental Handpiece Market Size Forecast by Country (2025-2030) & (US\$ Million)
- Table 141. North America Dental Handpiece Market Share Forecast by Country (2025-2030)
- Table 142. Europe Dental Handpiece Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030
- Table 143. Europe Dental Handpiece Sales by Country (2019-2024) & (K Units)
- Table 144. Europe Dental Handpiece Sales Market Share by Country (2019-2024)
- Table 145. Europe Dental Handpiece Sales Forecast by Country (2025-2030) & (K Units)



Table 146. Europe Dental Handpiece Sales Market Share Forecast by Country (2025-2030)

Table 147. Europe Dental Handpiece Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 148. Europe Dental Handpiece Market Size by Country (2019-2024) & (US\$ Million)

Table 149. Europe Dental Handpiece Market Share by Country (2019-2024)

Table 150. Europe Dental Handpiece Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 151. Europe Dental Handpiece Market Share Forecast by Country (2025-2030)

Table 152. Asia-Pacific Dental Handpiece Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 153. Asia-Pacific Dental Handpiece Sales by Country (2019-2024) & (K Units)

Table 154. Asia-Pacific Dental Handpiece Sales Market Share by Country (2019-2024)

Table 155. Asia-Pacific Dental Handpiece Sales Forecast by Country (2025-2030) & (K Units)

Table 156. Asia-Pacific Dental Handpiece Sales Market Share Forecast by Country (2025-2030)

Table 157. Asia-Pacific Dental Handpiece Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 158. Asia-Pacific Dental Handpiece Market Size by Country (2019-2024) & (US\$ Million)

Table 159. Asia-Pacific Dental Handpiece Market Share by Country (2019-2024)

Table 160. Asia-Pacific Dental Handpiece Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 161. Asia-Pacific Dental Handpiece Market Share Forecast by Country (2025-2030)

Table 162. Latin America Dental Handpiece Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 163. Latin America Dental Handpiece Sales by Country (2019-2024) & (K Units)

Table 164. Latin America Dental Handpiece Sales Market Share by Country (2019-2024)

Table 165. Latin America Dental Handpiece Sales Forecast by Country (2025-2030) & (K Units)

Table 166. Latin America Dental Handpiece Sales Market Share Forecast by Country (2025-2030)

Table 167. Latin America Dental Handpiece Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 168. Latin America Dental Handpiece Market Size by Country (2019-2024) &



(US\$ Million)

Table 169. Latin America Dental Handpiece Market Share by Country (2019-2024)

Table 170. Latin America Dental Handpiece Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 171. Latin America Dental Handpiece Market Share Forecast by Country (2025-2030)

Table 172. Middle East and Africa Dental Handpiece Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 173. Middle East and Africa Dental Handpiece Sales by Country (2019-2024) & (K Units)

Table 174. Middle East and Africa Dental Handpiece Sales Market Share by Country (2019-2024)

Table 175. Middle East and Africa Dental Handpiece Sales Forecast by Country (2025-2030) & (K Units)

Table 176. Middle East and Africa Dental Handpiece Sales Market Share Forecast by Country (2025-2030)

Table 177. Middle East and Africa Dental Handpiece Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 178. Middle East and Africa Dental Handpiece Market Size by Country (2019-2024) & (US\$ Million)

Table 179. Middle East and Africa Dental Handpiece Market Share by Country (2019-2024)

Table 180. Middle East and Africa Dental Handpiece Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 181. Middle East and Africa Dental Handpiece Market Share Forecast by Country (2025-2030)

Table 182. Key Raw Materials

Table 183. Raw Materials Key Suppliers

Table 184. Dental Handpiece Distributors List

Table 185. Dental Handpiece Customers List

Table 186. Research Programs/Design for This Report

Table 187. Authors List of This Report

Table 188. Secondary Sources

Table 189. Primary Sources



List Of Figures

LIST OF FIGURES

- Figure 1. Dental Handpiece Product Picture
- Figure 2. Global Dental Handpiece Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Dental Handpiece Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Dental Handpiece Sales (2019-2030) & (K Units)
- Figure 5. Product Picture of Air-driven Handpiece
- Figure 6. Global Air-driven Handpiece Sales YoY Growth (2019-2030) & (K Units)
- Figure 7. Product Picture of Electric Handpiece
- Figure 8. Global Electric Handpiece Sales YoY Growth (2019-2030) & (K Units)
- Figure 9. Product Picture of Hybrid Air-electric Handpiece
- Figure 10. Global Hybrid Air-electric Handpiece Sales YoY Growth (2019-2030) & (K Units)
- Figure 11. Global Dental Handpiece Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 12. Global Dental Handpiece Market Share by Type 2023 VS 2030
- Figure 13. North America Dental Handpiece Sales Market Share in Volume by Type in 2023
- Figure 14. North America Dental Handpiece Sales Market Share in Value by Type in 2023
- Figure 15. Europe Dental Handpiece Sales Market Share in Volume by Type in 2023
- Figure 16. Europe Dental Handpiece Sales Market Share in Value by Type in 2023
- Figure 17. Asia-Pacific Dental Handpiece Sales Market Share in Volume by Type in 2023
- Figure 18. Asia-Pacific Dental Handpiece Sales Market Share in Value by Type in 2023
- Figure 19. Latin America Dental Handpiece Sales Market Share in Volume by Type in 2023
- Figure 20. Latin America Dental Handpiece Sales Market Share in Value by Type in 2023
- Figure 21. Middle East and Africa Dental Handpiece Sales Market Share in Volume by Type in 2023
- Figure 22. Middle East and Africa Dental Handpiece Sales Market Share in Value by Type in 2023
- Figure 23. Global Top 5 and 10 Dental Handpiece Players Market Share by Revenue in 2023
- Figure 24. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 25. Product Picture of Hospital



- Figure 26. Global Hospital Sales YoY Growth (2019-2030) & (K Units)
- Figure 27. Product Picture of Dental Clinic
- Figure 28. Global Dental Clinic Sales YoY Growth (2019-2030) & (K Units)
- Figure 29. Global Dental Handpiece Market Size Overview by Application (2019-2030) & (US\$ Million)
- Figure 30. Global Dental Handpiece Market Share by Application 2023 VS 2030
- Figure 31. North America Dental Handpiece Sales Market Share in Volume by Application in 2023
- Figure 32. North America Dental Handpiece Sales Market Share in Value by Application in 2023
- Figure 33. Europe Dental Handpiece Sales Market Share in Volume by Application in 2023
- Figure 34. Europe Dental Handpiece Sales Market Share in Value by Application in 2023
- Figure 35. Asia-Pacific Dental Handpiece Sales Market Share in Volume by Application in 2023
- Figure 36. Asia-Pacific Dental Handpiece Sales Market Share in Value by Application in 2023
- Figure 37. Latin America Dental Handpiece Sales Market Share in Volume by Application in 2023
- Figure 38. Latin America Dental Handpiece Sales Market Share in Value by Application in 2023
- Figure 39. Middle East and Africa Dental Handpiece Sales Market Share in Volume by Application in 2023
- Figure 40. Middle East and Africa Dental Handpiece Sales Market Share in Value by Application in 2023
- Figure 41. North America Dental Handpiece Sales by Country: 2019 VS 2023 VS 2030 (K Units)
- Figure 42. North America Dental Handpiece Sales Share by Country: 2019 VS 2023 VS 2030
- Figure 43. North America Dental Handpiece Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 44. North America Dental Handpiece Market Share by Country: 2019 VS 2023 VS 2030
- Figure 45. Europe Dental Handpiece Sales by Country: 2019 VS 2023 VS 2030 (K Units)
- Figure 46. Europe Dental Handpiece Sales Share by Country: 2019 VS 2023 VS 2030
- Figure 47. Europe Dental Handpiece Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)



Figure 48. Europe Dental Handpiece Market Share by Country: 2019 VS 2023 VS 2030

Figure 49. Asia-Pacific Dental Handpiece Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 50. Asia-Pacific Dental Handpiece Sales Share by Country: 2019 VS 2023 VS 2030

Figure 51. Asia-Pacific Dental Handpiece Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 52. Asia-Pacific Dental Handpiece Market Share by Country: 2019 VS 2023 VS 2030

Figure 53. Latin America Dental Handpiece Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 54. Latin America Dental Handpiece Sales Share by Country: 2019 VS 2023 VS 2030

Figure 55. Latin America Dental Handpiece Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 56. Latin America Dental Handpiece Market Share by Country: 2019 VS 2023 VS 2030

Figure 57. Middle East and Africa Dental Handpiece Sales by Country: 2019 VS 2023 VS 2030 (K Units)

Figure 58. Middle East and Africa Dental Handpiece Sales Share by Country: 2019 VS 2023 VS 2030

Figure 59. Middle East and Africa Dental Handpiece Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 60. Middle East and Africa Dental Handpiece Market Share by Country: 2019 VS 2023 VS 2030

Figure 61. Dental Handpiece Value Chain

Figure 62. Key Raw Materials Price

Figure 63. Manufacturing Cost Structure

Figure 64. Dental Handpiece Production Mode & Process

Figure 65. Direct Comparison with Distribution Share

Figure 66. Distributors Profiles

Figure 67. Years Considered

Figure 68. Research Process

Figure 69. Key Executives Interviewed



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