

# Global Cured-In-Place Pipe (CIPP) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/GB7ED6343AA1EN.html>

Date: April 2024

Pages: 133

Price: US\$ 4,250.00 (Single User License)

ID: GB7ED6343AA1EN

## Abstracts

CIPP, is one of several pipe rehabilitation methods referred to as Trenchless Technologies. It is an approved method and preferred method to rehabilitating cracked, broken and failed sanitary or storm sewer pipes. Lining is less expensive and more efficient than traditional open cut replacement methods, normally installed with little or no surface disruption. CIPP lining process can be used to rehabilitate virtually any type of pipe including; Clay, Cast Iron, Orangeburg, PVC, ABS, HDPE, Concrete Pipe or Corrugated Metal Pipe.

According to APO Research, The global Cured-In-Place Pipe (CIPP) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Cured-In-Place Pipe (CIPP) key players include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, etc. Global top five manufacturers hold a share about 47%. Americas is the largest market, with a share about 60%, followed by Asia Pacific and Europe, have a share over 37 percent. In terms of Production, Inversion Type is the largest segment, with a share over 71%. And in terms of Application, the largest application is Municipalities and Utilities, followed by Industrial, etc.

This report presents an overview of global market for Cured-In-Place Pipe (CIPP), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Cured-In-Place Pipe (CIPP), also provides the sales of main regions and countries. Of the upcoming market potential for Cured-In-Place Pipe (CIPP), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Cured-In-Place Pipe (CIPP) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Cured-In-Place Pipe (CIPP) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Cured-In-Place Pipe (CIPP) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, Ashimori Industry, IMPREG, LMK Technologies and Reline Group, etc.

#### Cured-In-Place Pipe (CIPP) segment by Company

Aegion Corporation

Granite Construction

Inland Pipe Rehabilitation (IPR)

Norditube Technologies

Perma-Liner Industries

Ashimori Industry

IMPREG

LMK Technologies

Reline Group

SAERTEX MultiCom

Sekisui Americas SPR

CIPP Corporation

PMPS Liner Technology

Rainer Kiel Kanalsanierung

Trelleborg

#### Cured-In-Place Pipe (CIPP) segment by Type

Inversion Type

Pull-in Type

#### Cured-In-Place Pipe (CIPP) segment by Application

Municipalities and Utilities

Industrial

Others

#### Cured-In-Place Pipe (CIPP) segment by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Cured-In-Place Pipe (CIPP) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Cured-In-Place Pipe (CIPP) market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Cured-In-Place Pipe (CIPP) significant trends, drivers, influence factors in global and regions.
6. To analyze Cured-In-Place Pipe (CIPP) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Cured-In-Place Pipe

(CIPP) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Cured-In-Place Pipe (CIPP) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Cured-In-Place Pipe (CIPP).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Cured-In-Place Pipe (CIPP) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Cured-In-Place Pipe (CIPP) industry.

Chapter 3: Detailed analysis of Cured-In-Place Pipe (CIPP) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the

market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Cured-In-Place Pipe (CIPP) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Cured-In-Place Pipe (CIPP) in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.

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## **10 CONCLUDING INSIGHTS**

## **11 APPENDIX**

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11.2 Research Methodology

11.3 Research Process

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