

# Global Cured-In-Place Pipe (CIPP) Market Analysis and Forecast 2024-2030

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## **Abstracts**

CIPP, is one of several pipe rehabilitation methods referred to as Trenchless Technologies. It is an approved method and preferred method to rehabilitating cracked, broken and failed sanitary or storm sewer pipes. Lining is less expensive and more efficient than traditional open cut replacement methods, normally installed with little or no surface disruption. CIPP lining process can be used to rehabilitate virtually any type of pipe including; Clay, Cast Iron, Orangeburg, PVC, ABS, HDPE, Concrete Pipe or Corrugated Metal Pipe.

According to APO Research, The global Cured-In-Place Pipe (CIPP) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Cured-In-Place Pipe (CIPP) key players include Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, etc. Global top five manufacturers hold a share about 47%. Americas is the largest market, with a share about 60%, followed by Asia Pacific and Europe, have a share over 37 percent. In terms of Production, Inversion Type is the largest segment, with a share over 71%. And in terms of Application, the largest application is Municipalities and Utilities, followed by Industrial, etc.

In terms of production side, this report researches the Cured-In-Place Pipe (CIPP) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Cured-In-Place Pipe (CIPP) by region (region level and country level), by Company, by Type and by



Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Cured-In-Place Pipe (CIPP), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Cured-In-Place Pipe (CIPP), also provides the consumption of main regions and countries. Of the upcoming market potential for Cured-In-Place Pipe (CIPP), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Cured-In-Place Pipe (CIPP) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Cured-In-Place Pipe (CIPP) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Cured-In-Place Pipe (CIPP) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Aegion Corporation, Granite Construction, Inland Pipe Rehabilitation (IPR), Norditube Technologies, Perma-Liner Industries, Ashimori Industry, IMPREG, LMK Technologies and Reline Group, etc.

Cured-In-Place Pipe (CIPP) segment by Company

**Aegion Corporation** 

**Granite Construction** 

Inland Pipe Rehabilitation (IPR)



Norditube Technologies

Perma-Liner Industries	
Ashimori Industry	
IMPREG	
LMK Technologies	
Reline Group	
SAERTEX MultiCom	
Sekisui Americas SPR	
CIPP Corporation	
PMPS Liner Technology	
Rainer Kiel Kanalsanierung	
Trelleborg	
Cured-In-Place Pipe (CIPP) segment by Type	
Inversion Type	
Pull-in Type	
Cured-In-Place Pipe (CIPP) segment by Application	
Municipalities and Utilities	
Industrial	



Others

Cured-In-Place Pipe (CIPP) segment by Region		
North America		
United States		
Canada		
Europe		
Germany		
France		
U.K.		
Italy		
Russia		
Asia-Pacific		
China		
Japan		
South Korea		
India		
Australia		
China Taiwan		

Indonesia



Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE
Study Objectives
1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.

- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.



## Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Cured-In-Place Pipe (CIPP) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Cured-In-Place Pipe (CIPP) and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Cured-In-Place Pipe (CIPP).
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the



driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Cured-In-Place Pipe (CIPP) production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Cured-In-Place Pipe (CIPP) in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Cured-In-Place Pipe (CIPP) manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Cured-In-Place Pipe (CIPP) sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and



revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



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