

# Global Chip On Flex (COF) Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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## Abstracts

### Summary

Chip-on-Flex, or COF, refers to the semiconductor assembly technology wherein the microchip or die is directly mounted on and electrically connected to a flexible circuit (a circuit built on a flexible substrate instead of the usual printed circuit board). Thus, in a COF assembly, the microchip doesn't have to go through all the traditional assembly steps required for individual IC packaging. This simplifies the over-all process of designing and manufacturing the final product while improving its performance as a result of the shorter interconnection paths.

According to APO Research, The global Chip On Flex (COF) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Chip On Flex (COF) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Chip On Flex (COF) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Chip On Flex (COF) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Chip On Flex (COF) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Chip On Flex (COF) include LGIT, Stemco, Flexceed, Chipbond Technology, CWE, Danbond Technology, AKM Industrial, Compass Technology Company and Compunetics, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Chip On Flex (COF) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Chip On Flex (COF) by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Chip On Flex (COF), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Chip On Flex (COF), also provides the consumption of main regions and countries. Of the upcoming market potential for Chip On Flex (COF), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Chip On Flex (COF) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Chip On Flex (COF) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and

price, from 2019 to 2030. Evaluation and forecast the market size for Chip On Flex (COF) sales, projected growth trends, production technology, application and end-user industry.

#### Chip On Flex (COF) segment by Company

LGIT

Stemco

Flexceed

Chipbond Technology

CWE

Danbond Technology

AKM Industrial

Compass Technology Company

Compunetics

STARS Microelectronics

#### Chip On Flex (COF) segment by Type

Single Sided COF

Others

#### Chip On Flex (COF) segment by Application

Military

Medical

Aerospace

Electronics

Others

## Chip On Flex (COF) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Chip On Flex (COF) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Chip On Flex (COF) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Chip On Flex (COF).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

### Chapter Outline

Chapter 1: Provides an overview of the Chip On Flex (COF) market, including product definition, global market growth prospects, production value, capacity, and average

price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Chip On Flex (COF) industry.

Chapter 3: Detailed analysis of Chip On Flex (COF) market competition landscape. Including Chip On Flex (COF) manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of Chip On Flex (COF) by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of Chip On Flex (COF) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Chip On Flex (COF) Production Value Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Chip On Flex (COF) Production Capacity Estimates and Forecasts (2019-2030)
  - 1.2.3 Global Chip On Flex (COF) Production Estimates and Forecasts (2019-2030)
  - 1.2.4 Global Chip On Flex (COF) Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

### 2 GLOBAL CHIP ON FLEX (COF) MARKET DYNAMICS

- 2.1 Chip On Flex (COF) Industry Trends
- 2.2 Chip On Flex (COF) Industry Drivers
- 2.3 Chip On Flex (COF) Industry Opportunities and Challenges
- 2.4 Chip On Flex (COF) Industry Restraints

### 3 CHIP ON FLEX (COF) MARKET BY MANUFACTURERS

- 3.1 Global Chip On Flex (COF) Production Value by Manufacturers (2019-2024)
- 3.2 Global Chip On Flex (COF) Production by Manufacturers (2019-2024)
- 3.3 Global Chip On Flex (COF) Average Price by Manufacturers (2019-2024)
- 3.4 Global Chip On Flex (COF) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Chip On Flex (COF) Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global Chip On Flex (COF) Manufacturers, Product Type & Application
- 3.7 Global Chip On Flex (COF) Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global Chip On Flex (COF) Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 Chip On Flex (COF) Players Market Share by Production Value in 2023
  - 3.8.3 2023 Chip On Flex (COF) Tier 1, Tier 2, and Tier

### 4 CHIP ON FLEX (COF) MARKET BY TYPE



#### 4.1 Chip On Flex (COF) Type Introduction

4.1.1 Single Sided COF

4.1.2 Others

#### 4.2 Global Chip On Flex (COF) Production by Type

4.2.1 Global Chip On Flex (COF) Production by Type (2019 VS 2023 VS 2030)

4.2.2 Global Chip On Flex (COF) Production by Type (2019-2030)

4.2.3 Global Chip On Flex (COF) Production Market Share by Type (2019-2030)

#### 4.3 Global Chip On Flex (COF) Production Value by Type

4.3.1 Global Chip On Flex (COF) Production Value by Type (2019 VS 2023 VS 2030)

4.3.2 Global Chip On Flex (COF) Production Value by Type (2019-2030)

4.3.3 Global Chip On Flex (COF) Production Value Market Share by Type (2019-2030)

### **5 CHIP ON FLEX (COF) MARKET BY APPLICATION**

#### 5.1 Chip On Flex (COF) Application Introduction

5.1.1 Military

5.1.2 Medical

5.1.3 Aerospace

5.1.4 Electronics

5.1.5 Others

#### 5.2 Global Chip On Flex (COF) Production by Application

5.2.1 Global Chip On Flex (COF) Production by Application (2019 VS 2023 VS 2030)

5.2.2 Global Chip On Flex (COF) Production by Application (2019-2030)

5.2.3 Global Chip On Flex (COF) Production Market Share by Application (2019-2030)

#### 5.3 Global Chip On Flex (COF) Production Value by Application

5.3.1 Global Chip On Flex (COF) Production Value by Application (2019 VS 2023 VS 2030)

5.3.2 Global Chip On Flex (COF) Production Value by Application (2019-2030)

5.3.3 Global Chip On Flex (COF) Production Value Market Share by Application (2019-2030)

### **6 COMPANY PROFILES**

#### 6.1 LGIT

6.1.1 LGIT Company Information

6.1.2 LGIT Business Overview

6.1.3 LGIT Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)

6.1.4 LGIT Chip On Flex (COF) Product Portfolio

- 6.1.5 LGIT Recent Developments
- 6.2 Stemco
  - 6.2.1 Stemco Company Information
  - 6.2.2 Stemco Business Overview
  - 6.2.3 Stemco Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.2.4 Stemco Chip On Flex (COF) Product Portfolio
  - 6.2.5 Stemco Recent Developments
- 6.3 Flexceed
  - 6.3.1 Flexceed Company Information
  - 6.3.2 Flexceed Business Overview
  - 6.3.3 Flexceed Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.3.4 Flexceed Chip On Flex (COF) Product Portfolio
  - 6.3.5 Flexceed Recent Developments
- 6.4 Chipbond Technology
  - 6.4.1 Chipbond Technology Company Information
  - 6.4.2 Chipbond Technology Business Overview
  - 6.4.3 Chipbond Technology Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.4.4 Chipbond Technology Chip On Flex (COF) Product Portfolio
  - 6.4.5 Chipbond Technology Recent Developments
- 6.5 CWE
  - 6.5.1 CWE Company Information
  - 6.5.2 CWE Business Overview
  - 6.5.3 CWE Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.5.4 CWE Chip On Flex (COF) Product Portfolio
  - 6.5.5 CWE Recent Developments
- 6.6 Danbond Technology
  - 6.6.1 Danbond Technology Company Information
  - 6.6.2 Danbond Technology Business Overview
  - 6.6.3 Danbond Technology Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.6.4 Danbond Technology Chip On Flex (COF) Product Portfolio
  - 6.6.5 Danbond Technology Recent Developments
- 6.7 AKM Industrial
  - 6.7.1 AKM Industrial Company Information
  - 6.7.2 AKM Industrial Business Overview
  - 6.7.3 AKM Industrial Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.7.4 AKM Industrial Chip On Flex (COF) Product Portfolio

- 6.7.5 AKM Industrial Recent Developments
- 6.8 Compass Technology Company
  - 6.8.1 Compass Technology Company Company Information
  - 6.8.2 Compass Technology Company Business Overview
  - 6.8.3 Compass Technology Company Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.8.4 Compass Technology Company Chip On Flex (COF) Product Portfolio
  - 6.8.5 Compass Technology Company Recent Developments
- 6.9 Compunetics
  - 6.9.1 Compunetics Company Information
  - 6.9.2 Compunetics Business Overview
  - 6.9.3 Compunetics Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.9.4 Compunetics Chip On Flex (COF) Product Portfolio
  - 6.9.5 Compunetics Recent Developments
- 6.10 STARS Microelectronics
  - 6.10.1 STARS Microelectronics Company Information
  - 6.10.2 STARS Microelectronics Business Overview
  - 6.10.3 STARS Microelectronics Chip On Flex (COF) Production, Value and Gross Margin (2019-2024)
  - 6.10.4 STARS Microelectronics Chip On Flex (COF) Product Portfolio
  - 6.10.5 STARS Microelectronics Recent Developments

## **7 GLOBAL CHIP ON FLEX (COF) PRODUCTION BY REGION**

- 7.1 Global Chip On Flex (COF) Production by Region: 2019 VS 2023 VS 2030
- 7.2 Global Chip On Flex (COF) Production by Region (2019-2030)
  - 7.2.1 Global Chip On Flex (COF) Production by Region: 2019-2024
  - 7.2.2 Global Chip On Flex (COF) Production by Region (2025-2030)
- 7.3 Global Chip On Flex (COF) Production by Region: 2019 VS 2023 VS 2030
- 7.4 Global Chip On Flex (COF) Production Value by Region (2019-2030)
  - 7.4.1 Global Chip On Flex (COF) Production Value by Region: 2019-2024
  - 7.4.2 Global Chip On Flex (COF) Production Value by Region (2025-2030)
- 7.5 Global Chip On Flex (COF) Market Price Analysis by Region (2019-2024)
- 7.6 Regional Production Value Trends (2019-2030)
  - 7.6.1 North America Chip On Flex (COF) Production Value (2019-2030)
  - 7.6.2 Europe Chip On Flex (COF) Production Value (2019-2030)
  - 7.6.3 Asia-Pacific Chip On Flex (COF) Production Value (2019-2030)
  - 7.6.4 Latin America Chip On Flex (COF) Production Value (2019-2030)

7.6.5 Middle East & Africa Chip On Flex (COF) Production Value (2019-2030)

## **8 GLOBAL CHIP ON FLEX (COF) CONSUMPTION BY REGION**

8.1 Global Chip On Flex (COF) Consumption by Region: 2019 VS 2023 VS 2030

8.2 Global Chip On Flex (COF) Consumption by Region (2019-2030)

8.2.1 Global Chip On Flex (COF) Consumption by Region (2019-2024)

8.2.2 Global Chip On Flex (COF) Consumption by Region (2025-2030)

8.3 North America

8.3.1 North America Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.3.2 North America Chip On Flex (COF) Consumption by Country (2019-2030)

8.3.3 U.S.

8.3.4 Canada

8.4 Europe

8.4.1 Europe Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.4.2 Europe Chip On Flex (COF) Consumption by Country (2019-2030)

8.4.3 Germany

8.4.4 France

8.4.5 U.K.

8.4.6 Italy

8.4.7 Netherlands

8.5 Asia Pacific

8.5.1 Asia Pacific Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.5.2 Asia Pacific Chip On Flex (COF) Consumption by Country (2019-2030)

8.5.3 China

8.5.4 Japan

8.5.5 South Korea

8.5.6 Southeast Asia

8.5.7 India

8.5.8 Australia

8.6 LAMEA

8.6.1 LAMEA Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.6.2 LAMEA Chip On Flex (COF) Consumption by Country (2019-2030)

8.6.3 Mexico

8.6.4 Brazil

8.6.5 Turkey

8.6.6 GCC Countries

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

9.1 Chip On Flex (COF) Value Chain Analysis

9.1.1 Chip On Flex (COF) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Chip On Flex (COF) Production Mode & Process

9.2 Chip On Flex (COF) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Chip On Flex (COF) Distributors

9.2.3 Chip On Flex (COF) Customers

## **10 CONCLUDING INSIGHTS**

## **11 APPENDIX**

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Chip On Flex (COF) Industry Trends
- Table 2. Chip On Flex (COF) Industry Drivers
- Table 3. Chip On Flex (COF) Industry Opportunities and Challenges
- Table 4. Chip On Flex (COF) Industry Restraints
- Table 5. Global Chip On Flex (COF) Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 6. Global Chip On Flex (COF) Production Value Market Share by Manufacturers (2019-2024)
- Table 7. Global Chip On Flex (COF) Production by Manufacturers (K Pcs) & (2019-2024)
- Table 8. Global Chip On Flex (COF) Production Market Share by Manufacturers
- Table 9. Global Chip On Flex (COF) Average Price (USD/Pcs) of Manufacturers (2019-2024)
- Table 10. Global Chip On Flex (COF) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Chip On Flex (COF) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 12. Global Chip On Flex (COF) Key Manufacturers Manufacturing Sites & Headquarters
- Table 13. Global Chip On Flex (COF) Manufacturers, Product Type & Application
- Table 14. Global Chip On Flex (COF) Manufacturers Commercialization Time
- Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16. Global Chip On Flex (COF) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 17. Major Manufacturers of Single Sided COF
- Table 18. Major Manufacturers of Others
- Table 19. Global Chip On Flex (COF) Production by type 2019 VS 2023 VS 2030 (K Pcs)
- Table 20. Global Chip On Flex (COF) Production by type (2019-2024) & (K Pcs)
- Table 21. Global Chip On Flex (COF) Production by type (2025-2030) & (K Pcs)
- Table 22. Global Chip On Flex (COF) Production Market Share by type (2019-2024)
- Table 23. Global Chip On Flex (COF) Production Market Share by type (2025-2030)
- Table 24. Global Chip On Flex (COF) Production Value by type 2019 VS 2023 VS 2030 (K Pcs)
- Table 25. Global Chip On Flex (COF) Production Value by type (2019-2024) & (K Pcs)

- Table 26. Global Chip On Flex (COF) Production Value by type (2025-2030) & (K Pcs)
- Table 27. Global Chip On Flex (COF) Production Value Market Share by type (2019-2024)
- Table 28. Global Chip On Flex (COF) Production Value Market Share by type (2025-2030)
- Table 29. Major Manufacturers of Military
- Table 30. Major Manufacturers of Medical
- Table 31. Major Manufacturers of Aerospace
- Table 32. Major Manufacturers of Electronics
- Table 33. Major Manufacturers of Others
- Table 34. Global Chip On Flex (COF) Production by application 2019 VS 2023 VS 2030 (K Pcs)
- Table 35. Global Chip On Flex (COF) Production by application (2019-2024) & (K Pcs)
- Table 36. Global Chip On Flex (COF) Production by application (2025-2030) & (K Pcs)
- Table 37. Global Chip On Flex (COF) Production Market Share by application (2019-2024)
- Table 38. Global Chip On Flex (COF) Production Market Share by application (2025-2030)
- Table 39. Global Chip On Flex (COF) Production Value by application 2019 VS 2023 VS 2030 (K Pcs)
- Table 40. Global Chip On Flex (COF) Production Value by application (2019-2024) & (K Pcs)
- Table 41. Global Chip On Flex (COF) Production Value by application (2025-2030) & (K Pcs)
- Table 42. Global Chip On Flex (COF) Production Value Market Share by application (2019-2024)
- Table 43. Global Chip On Flex (COF) Production Value Market Share by application (2025-2030)
- Table 44. LGIT Company Information
- Table 45. LGIT Business Overview
- Table 46. LGIT Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 47. LGIT Chip On Flex (COF) Product Portfolio
- Table 48. LGIT Recent Development
- Table 49. Stemco Company Information
- Table 50. Stemco Business Overview
- Table 51. Stemco Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 52. Stemco Chip On Flex (COF) Product Portfolio

- Table 53. Stemco Recent Development
- Table 54. Flexceed Company Information
- Table 55. Flexceed Business Overview
- Table 56. Flexceed Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 57. Flexceed Chip On Flex (COF) Product Portfolio
- Table 58. Flexceed Recent Development
- Table 59. Chipbond Technology Company Information
- Table 60. Chipbond Technology Business Overview
- Table 61. Chipbond Technology Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 62. Chipbond Technology Chip On Flex (COF) Product Portfolio
- Table 63. Chipbond Technology Recent Development
- Table 64. CWE Company Information
- Table 65. CWE Business Overview
- Table 66. CWE Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 67. CWE Chip On Flex (COF) Product Portfolio
- Table 68. CWE Recent Development
- Table 69. Danbond Technology Company Information
- Table 70. Danbond Technology Business Overview
- Table 71. Danbond Technology Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 72. Danbond Technology Chip On Flex (COF) Product Portfolio
- Table 73. Danbond Technology Recent Development
- Table 74. AKM Industrial Company Information
- Table 75. AKM Industrial Business Overview
- Table 76. AKM Industrial Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 77. AKM Industrial Chip On Flex (COF) Product Portfolio
- Table 78. AKM Industrial Recent Development
- Table 79. Compass Technology Company Company Information
- Table 80. Compass Technology Company Business Overview
- Table 81. Compass Technology Company Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)
- Table 82. Compass Technology Company Chip On Flex (COF) Product Portfolio
- Table 83. Compass Technology Company Recent Development
- Table 84. Compunetics Company Information
- Table 85. Compunetics Business Overview



Table 86. Compunetics Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)

Table 87. Compunetics Chip On Flex (COF) Product Portfolio

Table 88. Compunetics Recent Development

Table 89. STARS Microelectronics Company Information

Table 90. STARS Microelectronics Business Overview

Table 91. STARS Microelectronics Chip On Flex (COF) Production (K Pcs), Value (US\$ Million), Price (USD/Pcs) and Gross Margin (2019-2024)

Table 92. STARS Microelectronics Chip On Flex (COF) Product Portfolio

Table 93. STARS Microelectronics Recent Development

Table 94. Global Chip On Flex (COF) Production by Region: 2019 VS 2023 VS 2030 (K Pcs)

Table 95. Global Chip On Flex (COF) Production by Region (2019-2024) & (K Pcs)

Table 96. Global Chip On Flex (COF) Production Market Share by Region (2019-2024)

Table 97. Global Chip On Flex (COF) Production Forecast by Region (2025-2030) & (K Pcs)

Table 98. Global Chip On Flex (COF) Production Market Share Forecast by Region (2025-2030)

Table 99. Global Chip On Flex (COF) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 100. Global Chip On Flex (COF) Production Value by Region (2019-2024) & (US\$ Million)

Table 101. Global Chip On Flex (COF) Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 102. Global Chip On Flex (COF) Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)

Table 103. Global Chip On Flex (COF) Market Average Price (USD/Pcs) by Region (2019-2024)

Table 104. Global Chip On Flex (COF) Market Average Price (USD/Pcs) by Region (2025-2030)

Table 105. Global Chip On Flex (COF) Consumption by Region: 2019 VS 2023 VS 2030 (K Pcs)

Table 106. Global Chip On Flex (COF) Consumption by Region (2019-2024) & (K Pcs)

Table 107. Global Chip On Flex (COF) Consumption Market Share by Region (2019-2024)

Table 108. Global Chip On Flex (COF) Consumption Forecasted by Region (2025-2030) & (K Pcs)

Table 109. Global Chip On Flex (COF) Consumption Forecasted Market Share by Region (2025-2030)

Table 110. North America Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Pcs)

Table 111. North America Chip On Flex (COF) Consumption by Country (2019-2024) & (K Pcs)

Table 112. North America Chip On Flex (COF) Consumption by Country (2025-2030) & (K Pcs)

Table 113. Europe Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Pcs)

Table 114. Europe Chip On Flex (COF) Consumption by Country (2019-2024) & (K Pcs)

Table 115. Europe Chip On Flex (COF) Consumption by Country (2025-2030) & (K Pcs)

Table 116. Asia Pacific Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Pcs)

Table 117. Asia Pacific Chip On Flex (COF) Consumption by Country (2019-2024) & (K Pcs)

Table 118. Asia Pacific Chip On Flex (COF) Consumption by Country (2025-2030) & (K Pcs)

Table 119. LAMEA Chip On Flex (COF) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Pcs)

Table 120. LAMEA Chip On Flex (COF) Consumption by Country (2019-2024) & (K Pcs)

Table 121. LAMEA Chip On Flex (COF) Consumption by Country (2025-2030) & (K Pcs)

Table 122. Key Raw Materials

Table 123. Raw Materials Key Suppliers

Table 124. Chip On Flex (COF) Distributors List

Table 125. Chip On Flex (COF) Customers List

Table 126. Research Programs/Design for This Report

Table 127. Authors List of This Report

Table 128. Secondary Sources

Table 129. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Chip On Flex (COF) Product Picture
- Figure 2. Global Chip On Flex (COF) Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Chip On Flex (COF) Production Value (2019-2030) & (US\$ Million)
- Figure 4. Global Chip On Flex (COF) Production Capacity (2019-2030) & (K Pcs)
- Figure 5. Global Chip On Flex (COF) Production (2019-2030) & (K Pcs)
- Figure 6. Global Chip On Flex (COF) Average Price (USD/Pcs) & (2019-2030)
- Figure 7. Global Top 5 and 10 Chip On Flex (COF) Players Market Share by Production Value in 2023
- Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 9. Single Sided COF Picture
- Figure 10. Others Picture
- Figure 11. Global Chip On Flex (COF) Production by Type (2019 VS 2023 VS 2030) & (K Pcs)
- Figure 12. Global Chip On Flex (COF) Production Market Share 2019 VS 2023 VS 2030
- Figure 13. Global Chip On Flex (COF) Production Market Share by Type (2019-2030)
- Figure 14. Global Chip On Flex (COF) Production Value by Type (2019 VS 2023 VS 2030) & (K Pcs)
- Figure 15. Global Chip On Flex (COF) Production Value Share 2019 VS 2023 VS 2030
- Figure 16. Global Chip On Flex (COF) Production Value Share by Type (2019-2030)
- Figure 17. Military Picture
- Figure 18. Medical Picture
- Figure 19. Aerospace Picture
- Figure 20. Electronics Picture
- Figure 21. Others Picture
- Figure 22. Global Chip On Flex (COF) Production by Application (2019 VS 2023 VS 2030) & (K Pcs)
- Figure 23. Global Chip On Flex (COF) Production Market Share 2019 VS 2023 VS 2030
- Figure 24. Global Chip On Flex (COF) Production Market Share by Application (2019-2030)
- Figure 25. Global Chip On Flex (COF) Production Value by Application (2019 VS 2023 VS 2030) & (K Pcs)
- Figure 26. Global Chip On Flex (COF) Production Value Share 2019 VS 2023 VS 2030
- Figure 27. Global Chip On Flex (COF) Production Value Share by Application (2019-2030)

Figure 28. Global Chip On Flex (COF) Production by Region: 2019 VS 2023 VS 2030 (K Pcs)

Figure 29. Global Chip On Flex (COF) Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 30. Global Chip On Flex (COF) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 31. Global Chip On Flex (COF) Production Value Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America Chip On Flex (COF) Production Value (2019-2030) & (US\$ Million)

Figure 33. Europe Chip On Flex (COF) Production Value (2019-2030) & (US\$ Million)

Figure 34. Asia-Pacific Chip On Flex (COF) Production Value (2019-2030) & (US\$ Million)

Figure 35. Latin America Chip On Flex (COF) Production Value (2019-2030) & (US\$ Million)

Figure 36. Middle East & Africa Chip On Flex (COF) Production Value (2019-2030) & (US\$ Million)

Figure 37. North America Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 38. North America Chip On Flex (COF) Consumption Market Share by Country (2019-2030)

Figure 39. U.S. Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 40. Canada Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 41. Europe Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 42. Europe Chip On Flex (COF) Consumption Market Share by Country (2019-2030)

Figure 43. Germany Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 44. France Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 45. U.K. Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 46. Italy Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 47. Netherlands Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 48. Asia Pacific Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 49. Asia Pacific Chip On Flex (COF) Consumption Market Share by Country (2019-2030)

Figure 50. China Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 51. Japan Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 52. South Korea Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 53. Southeast Asia Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 54. India Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 55. Australia Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 56. LAMEA Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 57. LAMEA Chip On Flex (COF) Consumption Market Share by Country (2019-2030)

Figure 58. Mexico Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 59. Brazil Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 60. Turkey Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 61. GCC Countries Chip On Flex (COF) Consumption and Growth Rate (2019-2030) & (K Pcs)

Figure 62. Chip On Flex (COF) Value Chain

Figure 63. Manufacturing Cost Structure

Figure 64. Chip On Flex (COF) Production Mode & Process

Figure 65. Direct Comparison with Distribution Share

Figure 66. Distributors Profiles

Figure 67. Years Considered

Figure 68. Research Process

Figure 69. Key Executives Interviewed

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