

Global Capillary Rheometer Market Size, Manufacturers, Opportunities and Forecast to 2030

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Abstracts

Summary

Capillary rheometry has its origins in polymer melt processing, but is also directly relevant to many other material processes such as high speed coating and printing applications. Based on controlled extrusion of a test material, capillary rheometry enables material flow and deformation properties to be characterized under conditions of high force (or pressure), high shear rate and at elevated temperature.

A high-shear, controlled-stress capillary rheometer consists of a heated barrel and a piston that drives molten material through a calibrated die, applying pressure either at a constant speed or a constant shear rate. Die geometry can be changed to measure rheological properties under different conditions. In addition to the most widely used single-bore configuration, there are also twin bore (dual-barrel) instruments that can perform two simultaneous tests under different conditions. There are also on-line capillary rheometers, which are mounted on an extruder. On-line rheometers process a side stream of melt diverted from the extruder.

However, with on-line capillary rheometers, oxygen is excluded from the testing process, so hygroscopic materials present no problem. Thermosets also can be processed in on-line capillary instruments but not in benchtop capillary models because the resins cure quickly and cannot be cleaned out.

The basics of the capillary rheometry technique are as follows:

The sample under test is loaded into a bore in the temperature-controlled barrel of the capillary rheometer;

A capillary die of known dimensions (diameter and length) is mounted at the bottom of the barrel bore;

A piston is used to extrude the sample through the capillary die, and the resultant pressure is measured at the die entrance;

Shear viscosity is calculated from knowledge of the capillary die dimensions, piston speed and pressure;

The shear rate of the test can be varied to produce a flow curve (viscosity versus shear rate);

Using a twin bore barrel and a 'zero length' die allows simultaneous determination of shear and extensional viscosity.

Capillary rheometry also enables other rheological and process characteristics to be evaluated, including die swell, melt fracture, wall slip, flow/no-flow stress, melt strength, haul off and pVT relationships.

According to APO Research, The global Capillary Rheometer market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Capillary Rheometer is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Capillary Rheometer is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Capillary Rheometer is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Capillary Rheometer include Malvern, Goettfert, Dynisco, Alpha, Instron, SHIMADZU, Thermo Fisher, Imatek and Intelligent Instrument, etc. In 2023, the world's top three vendors accounted for approximately % of the

revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Capillary Rheometer, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Capillary Rheometer.

The Capillary Rheometer market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Capillary Rheometer market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Malvern

Goettfert

Dynisco

Alpha

Instron

SHIMADZU

Thermo Fisher

Imatek

Intelligent Instrument

HUAYANG EQUIPMENT

Capillary Rheometer segment by Type

Single-Barrel

Multi-Barrel

Capillary Rheometer segment by Application

Universities

Research Institute

Factories

Capillary Rheometer Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Capillary Rheometer market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Capillary Rheometer and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Capillary Rheometer.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Capillary Rheometer manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Capillary Rheometer in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

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