

Global C4ISR Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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Abstracts

Summary

C4ISR is a military terminology, it is by the C2 (Command, Control) evolved, usually translated as command automation system. It is abbreviated of Command, Control, Communications, Computers, Intelligence Surveillance, Reconnaissance.

C4ISR system to provide military information command and management system, improve command efficiency. Now C4ISR has become the nerve center of modern army.

Kosovo war is the first large-scale military use of C4ISR system by US.

This system is the United States in 1962 formed a strategic command and control system, when the main purpose is to cope with nuclear war, so without the overall argument and the overall design of the case, the rush to the military and the Ministry of Defense of the existing system And equipment together to form the initial strategic C3I system. Since there was no set of specialized management agencies, coupled with the data format is not uniform, interconnection has difficulties, so until the early 70s or a loose consortium. After the unified management and planning, and transformation of the computer and other key equipment, unified data format and the implementation of the standardization, so that the system is in good running condition. In the 1991 Gulf War, the United States enabled the system, played an important role in the Gulf, but also exposed poor compatibility, interoperability and poor information sharing capabilities and equipment aging. After the war, after a large-scale update and improvement, become today's C4ISR system.

According to APO Research, The global C4ISR market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for C4ISR is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for C4ISR is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for C4ISR is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for C4ISR is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of C4ISR include Lockheed Martin Corporation, Boeing, Raytheon, Northrop Grumman Corporation, L-3 Communications Holdings, Inc., Elbit Systems Ltd, BAE Systems, Thales Group and Harris Corporation, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Includes

This report presents an overview of global market for C4ISR, market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of C4ISR, also provides the revenue of main regions and countries. Of the upcoming market potential for C4ISR, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the C4ISR revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global C4ISR market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will

help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for C4ISR revenue, projected growth trends, production technology, application and end-user industry.

C4ISR segment by Company

Lockheed Martin Corporation

Boeing

Raytheon

Northrop Grumman Corporation

L-3 Communications Holdings, Inc.

Elbit Systems Ltd

BAE Systems

Thales Group

Harris Corporation

DRS Technologies, Inc.

C4ISR segment by Type

Command & Control

Communications

Computers

Intelligence

Surveillance

C4ISR segment by Application

Land Based System

Naval Systems

Air Force System

Space System

C4ISR segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global C4ISR market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of C4ISR and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of C4ISR.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. Revenue of C4ISR in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global C4ISR industry.

Chapter 3: Detailed analysis of C4ISR companies' competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, C4ISR revenue, gross margin, and recent development, etc.

Chapter 7: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 8: Europe by type, by application and by country, revenue for each segment.

Chapter 9: China by type, and by application, revenue for each segment.

Chapter 10: Asia (excluding China) by type, by application and by region, revenue for each segment.

Chapter 11: MEALA by type, by application and by country, revenue for each segment.

Chapter 12: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Market Analysis by Type
 - 1.2.1 Global C4ISR Market Size Growth Rate by Type: 2019 VS 2023 VS 2030
 - 1.2.2 Command & Control
 - 1.2.3 Communications
 - 1.2.4 Computers
 - 1.2.5 Intelligence
 - 1.2.6 Surveillance
- 1.3 Market Analysis by Application
 - 1.3.1 Global C4ISR Market Size Growth Rate by Application: 2019 VS 2023 VS 2030
 - 1.3.2 Land Based System
 - 1.3.3 Naval Systems
 - 1.3.4 Air Force System
 - 1.3.5 Space System
- 1.4 Global Market Growth Prospects
- 1.5 Global C4ISR Growth Trends by Region
 - 1.5.1 Global C4ISR Market Size by Region: 2019 VS 2023 VS 2030
 - 1.5.2 C4ISR Market Size by Region (2019-2024)
 - 1.5.3 C4ISR Market Size by Region (2025-2030)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives
- 1.8 Years Considered

2 GLOBAL C4ISR MARKET DYNAMICS

- 2.1 C4ISR Industry Trends
- 2.2 C4ISR Industry Drivers
- 2.3 C4ISR Industry Opportunities and Challenges
- 2.4 C4ISR Industry Restraints

3 COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global C4ISR Revenue by Company (2019-2024)
- 3.2 Global C4ISR Players Revenue Ranking, 2022 VS 2023 VS 2024
- 3.3 Global C4ISR Key Company Head office and Area Served

- 3.4 Global C4ISR Company, Product Type & Application
- 3.5 Global C4ISR Company Commercialization Time
- 3.6 Market Competitive Analysis
 - 3.6.1 Global C4ISR Market CR5 and HHI
 - 3.6.2 Global Top 5 and 10 C4ISR Players Market Share by Revenue in 2023
 - 3.6.3 2023 C4ISR Tier 1, Tier 2, and Tier

4 C4ISR MARKET BY TYPE

- 4.1 Global C4ISR Market Size by Type (2019 VS 2023 VS 2030)
- 4.2 Global C4ISR Market Size by Type (2019-2030)
- 4.3 Global C4ISR Market Size Share by Type (2019-2030)

5 C4ISR MARKET BY APPLICATION

- 5.1 Global C4ISR Market Size by Application (2019 VS 2023 VS 2030)
- 5.2 Global C4ISR Market Size by Application (2019-2030)
- 5.3 Global C4ISR Market Size Share by Application (2019-2030)

6 COMPANY PROFILES

- 6.1 Lockheed Martin Corporation
 - 6.1.1 Lockheed Martin Corporation Company Information
 - 6.1.2 Lockheed Martin Corporation Business Overview
 - 6.1.3 Lockheed Martin Corporation C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.1.4 Lockheed Martin Corporation C4ISR Product Portfolio
 - 6.1.5 Lockheed Martin Corporation Recent Developments
- 6.2 Boeing
 - 6.2.1 Boeing Company Information
 - 6.2.2 Boeing Business Overview
 - 6.2.3 Boeing C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.2.4 Boeing C4ISR Product Portfolio
 - 6.2.5 Boeing Recent Developments
- 6.3 Raytheon
 - 6.3.1 Raytheon Company Information
 - 6.3.2 Raytheon Business Overview
 - 6.3.3 Raytheon C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.3.4 Raytheon C4ISR Product Portfolio

- 6.3.5 Raytheon Recent Developments
- 6.4 Northrop Grumman Corporation
 - 6.4.1 Northrop Grumman Corporation Company Information
 - 6.4.2 Northrop Grumman Corporation Business Overview
 - 6.4.3 Northrop Grumman Corporation C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.4.4 Northrop Grumman Corporation C4ISR Product Portfolio
 - 6.4.5 Northrop Grumman Corporation Recent Developments
- 6.5 L-3 Communications Holdings, Inc.
 - 6.5.1 L-3 Communications Holdings, Inc. Company Information
 - 6.5.2 L-3 Communications Holdings, Inc. Business Overview
 - 6.5.3 L-3 Communications Holdings, Inc. C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.5.4 L-3 Communications Holdings, Inc. C4ISR Product Portfolio
 - 6.5.5 L-3 Communications Holdings, Inc. Recent Developments
- 6.6 Elbit Systems Ltd
 - 6.6.1 Elbit Systems Ltd Company Information
 - 6.6.2 Elbit Systems Ltd Business Overview
 - 6.6.3 Elbit Systems Ltd C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.6.4 Elbit Systems Ltd C4ISR Product Portfolio
 - 6.6.5 Elbit Systems Ltd Recent Developments
- 6.7 BAE Systems
 - 6.7.1 BAE Systems Company Information
 - 6.7.2 BAE Systems Business Overview
 - 6.7.3 BAE Systems C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.7.4 BAE Systems C4ISR Product Portfolio
 - 6.7.5 BAE Systems Recent Developments
- 6.8 Thales Group
 - 6.8.1 Thales Group Company Information
 - 6.8.2 Thales Group Business Overview
 - 6.8.3 Thales Group C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.8.4 Thales Group C4ISR Product Portfolio
 - 6.8.5 Thales Group Recent Developments
- 6.9 Harris Corporation
 - 6.9.1 Harris Corporation Company Information
 - 6.9.2 Harris Corporation Business Overview
 - 6.9.3 Harris Corporation C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)

- 6.9.4 Harris Corporation C4ISR Product Portfolio
- 6.9.5 Harris Corporation Recent Developments
- 6.10 DRS Technologies, Inc.
 - 6.10.1 DRS Technologies, Inc. Company Information
 - 6.10.2 DRS Technologies, Inc. Business Overview
 - 6.10.3 DRS Technologies, Inc. C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
 - 6.10.4 DRS Technologies, Inc. C4ISR Product Portfolio
 - 6.10.5 DRS Technologies, Inc. Recent Developments

7 NORTH AMERICA

- 7.1 North America C4ISR Market Size (2019-2030)
- 7.2 North America C4ISR Market Size by Type
 - 7.2.1 North America C4ISR Market Size by Type (2019-2024)
 - 7.2.2 North America C4ISR Market Size by Type (2025-2030)
 - 7.2.3 North America C4ISR Market Share by Type (2019-2030)
- 7.3 North America C4ISR Market Size by Application
 - 7.3.1 North America C4ISR Market Size by Application (2019-2024)
 - 7.3.2 North America C4ISR Market Size by Application (2025-2030)
 - 7.3.3 North America C4ISR Market Share by Application (2019-2030)
- 7.4 North America C4ISR Market Size by Country
 - 7.4.1 North America C4ISR Market Size by Country (2019 VS 2023 VS 2030)
 - 7.4.2 North America C4ISR Market Size by Country (2019-2024)
 - 7.4.3 North America C4ISR Market Size by Country (2025-2030)
 - 7.4.4 North America C4ISR Market Share by Country (2019-2030)
 - 7.4.5 United States
 - 7.4.6 Canada

8 EUROPE

- 8.1 Europe C4ISR Market Size (2019-2030)
- 8.2 Europe C4ISR Market Size by Type
 - 8.2.1 Europe C4ISR Market Size by Type (2019-2024)
 - 8.2.2 Europe C4ISR Market Size by Type (2025-2030)
 - 8.2.3 Europe C4ISR Market Share by Type (2019-2030)
- 8.3 Europe C4ISR Market Size by Application
 - 8.3.1 Europe C4ISR Market Size by Application (2019-2024)
 - 8.3.2 Europe C4ISR Market Size by Application (2025-2030)

8.3.3 Europe C4ISR Market Share by Application (2019-2030)

8.4 Europe C4ISR Market Size by Country

8.4.1 Europe C4ISR Market Size by Country (2019 VS 2023 VS 2030)

8.4.2 Europe C4ISR Market Size by Country (2019-2024)

8.4.3 Europe C4ISR Market Size by Country (2025-2030)

8.4.4 Europe C4ISR Market Share by Country (2019-2030)

8.4.5 Germany

8.4.6 France

8.4.7 U.K.

8.4.8 Italy

8.4.9 Russia

8.4.10 Nordic Countries

9 CHINA

9.1 China C4ISR Market Size (2019-2030)

9.2 China C4ISR Market Size by Type

9.2.1 China C4ISR Market Size by Type (2019-2024)

9.2.2 China C4ISR Market Size by Type (2025-2030)

9.2.3 China C4ISR Market Share by Type (2019-2030)

9.3 China C4ISR Market Size by Application

9.3.1 China C4ISR Market Size by Application (2019-2024)

9.3.2 China C4ISR Market Size by Application (2025-2030)

9.3.3 China C4ISR Market Share by Application (2019-2030)

10 ASIA

10.1 Asia C4ISR Market Size (2019-2030)

10.2 Asia C4ISR Market Size by Type

10.2.1 Asia C4ISR Market Size by Type (2019-2024)

10.2.2 Asia C4ISR Market Size by Type (2025-2030)

10.2.3 Asia C4ISR Market Share by Type (2019-2030)

10.3 Asia C4ISR Market Size by Application

10.3.1 Asia C4ISR Market Size by Application (2019-2024)

10.3.2 Asia C4ISR Market Size by Application (2025-2030)

10.3.3 Asia C4ISR Market Share by Application (2019-2030)

10.4 Asia C4ISR Market Size by Country

10.4.1 Asia C4ISR Market Size by Country (2019 VS 2023 VS 2030)

10.4.2 Asia C4ISR Market Size by Country (2019-2024)

- 10.4.3 Asia C4ISR Market Size by Country (2025-2030)
- 10.4.4 Asia C4ISR Market Share by Country (2019-2030)
- 10.4.5 Japan
- 10.4.6 South Korea
- 10.4.7 China Taiwan
- 10.4.8 Southeast Asia
- 10.4.9 India
- 10.4.10 Australia

11 MEALA

- 11.1 MEALA C4ISR Market Size (2019-2030)
- 11.2 MEALA C4ISR Market Size by Type
 - 11.2.1 MEALA C4ISR Market Size by Type (2019-2024)
 - 11.2.2 MEALA C4ISR Market Size by Type (2025-2030)
 - 11.2.3 MEALA C4ISR Market Share by Type (2019-2030)
- 11.3 MEALA C4ISR Market Size by Application
 - 11.3.1 MEALA C4ISR Market Size by Application (2019-2024)
 - 11.3.2 MEALA C4ISR Market Size by Application (2025-2030)
 - 11.3.3 MEALA C4ISR Market Share by Application (2019-2030)
- 11.4 MEALA C4ISR Market Size by Country
 - 11.4.1 MEALA C4ISR Market Size by Country (2019 VS 2023 VS 2030)
 - 11.4.2 MEALA C4ISR Market Size by Country (2019-2024)
 - 11.4.3 MEALA C4ISR Market Size by Country (2025-2030)
 - 11.4.4 MEALA C4ISR Market Share by Country (2019-2030)
 - 11.4.5 Brazil
 - 11.4.6 Mexico
 - 11.4.7 Turkey
 - 11.4.8 Israel
 - 11.4.9 GCC Countries

12 CONCLUDING INSIGHTS

13 APPENDIX

- 13.1 Reasons for Doing This Study
- 13.2 Research Methodology
- 13.3 Research Process
- 13.4 Authors List of This Report

13.5 Data Source

13.5.1 Secondary Sources

13.5.2 Primary Sources

13.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global C4ISR Market Size Growth Rate by Type (US\$ Million): 2019 VS 2023 VS 2030

Table 2. Key Players of Command & Control

Table 3. Key Players of Communications

Table 4. Key Players of Computers

Table 5. Key Players of Intelligence

Table 6. Key Players of Surveillance

Table 7. Global C4ISR Market Size Growth Rate by Application (US\$ Million): 2019 VS 2023 VS 2030

Table 8. Key Players of Land Based System

Table 9. Key Players of Naval Systems

Table 10. Key Players of Air Force System

Table 11. Key Players of Space System

Table 12. Global C4ISR Market Size Growth Rate (CAGR) by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 13. Global C4ISR Market Size by Region (2019-2024) & (US\$ Million)

Table 14. Global C4ISR Market Share by Region (2019-2024)

Table 15. Global C4ISR Market Size by Region (2025-2030) & (US\$ Million)

Table 16. Global C4ISR Market Share by Region (2025-2030)

Table 17. C4ISR Industry Trends

Table 18. C4ISR Industry Drivers

Table 19. C4ISR Industry Opportunities and Challenges

Table 20. C4ISR Industry Restraints

Table 21. Global C4ISR Revenue by Company (US\$ Million) & (2019-2024)

Table 22. Global C4ISR Revenue Market Share by Company (2019-2024)

Table 23. Global C4ISR Players Revenue Ranking, 2022 VS 2023 VS 2024

Table 24. Global C4ISR Key Company Head office and Area Served

Table 25. Global C4ISR Company, Product Type & Application

Table 26. Global C4ISR Company Commercialization Time

Table 27. Global Company Market Concentration Ratio (CR5 and HHI)

Table 28. Global C4ISR by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 29. Global C4ISR Market Size by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 30. Global C4ISR Market Size by Type (2019-2024) & (US\$ Million)

Table 31. Global C4ISR Market Size by Type (2025-2030) & (US\$ Million)

- Table 32. Global C4ISR Revenue Market Share by Type (2019-2024)
- Table 33. Global C4ISR Revenue Market Share by Type (2025-2030)
- Table 34. Global C4ISR Market Size by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 35. Global C4ISR Market Size by Application (2019-2024) & (US\$ Million)
- Table 36. Global C4ISR Market Size by Application (2025-2030) & (US\$ Million)
- Table 37. Global C4ISR Revenue Market Share by Application (2019-2024)
- Table 38. Global C4ISR Revenue Market Share by Application (2025-2030)
- Table 39. Lockheed Martin Corporation Business Overview
- Table 40. Lockheed Martin Corporation C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 41. Lockheed Martin Corporation C4ISR Product Portfolio
- Table 42. Lockheed Martin Corporation Recent Development
- Table 43. Boeing Company Information
- Table 44. Boeing Business Overview
- Table 45. Boeing C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 46. Boeing C4ISR Product Portfolio
- Table 47. Boeing Recent Development
- Table 48. Raytheon Company Information
- Table 49. Raytheon Business Overview
- Table 50. Raytheon C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 51. Raytheon C4ISR Product Portfolio
- Table 52. Raytheon Recent Development
- Table 53. Northrop Grumman Corporation Company Information
- Table 54. Northrop Grumman Corporation Business Overview
- Table 55. Northrop Grumman Corporation C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 56. Northrop Grumman Corporation C4ISR Product Portfolio
- Table 57. Northrop Grumman Corporation Recent Development
- Table 58. L-3 Communications Holdings, Inc. Company Information
- Table 59. L-3 Communications Holdings, Inc. Business Overview
- Table 60. L-3 Communications Holdings, Inc. C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 61. L-3 Communications Holdings, Inc. C4ISR Product Portfolio
- Table 62. L-3 Communications Holdings, Inc. Recent Development
- Table 63. Elbit Systems Ltd Company Information
- Table 64. Elbit Systems Ltd Business Overview
- Table 65. Elbit Systems Ltd C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)

- Table 66. Elbit Systems Ltd C4ISR Product Portfolio
- Table 67. Elbit Systems Ltd Recent Development
- Table 68. BAE Systems Company Information
- Table 69. BAE Systems Business Overview
- Table 70. BAE Systems C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 71. BAE Systems C4ISR Product Portfolio
- Table 72. BAE Systems Recent Development
- Table 73. Thales Group Company Information
- Table 74. Thales Group Business Overview
- Table 75. Thales Group C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 76. Thales Group C4ISR Product Portfolio
- Table 77. Thales Group Recent Development
- Table 78. Harris Corporation Company Information
- Table 79. Harris Corporation Business Overview
- Table 80. Harris Corporation C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 81. Harris Corporation C4ISR Product Portfolio
- Table 82. Harris Corporation Recent Development
- Table 83. DRS Technologies, Inc. Company Information
- Table 84. DRS Technologies, Inc. Business Overview
- Table 85. DRS Technologies, Inc. C4ISR Revenue and Gross Margin (US\$ Million) & (2019-2024)
- Table 86. DRS Technologies, Inc. C4ISR Product Portfolio
- Table 87. DRS Technologies, Inc. Recent Development
- Table 88. North America C4ISR Market Size by Type (2019-2024) & (US\$ Million)
- Table 89. North America C4ISR Market Size by Type (2025-2030) & (US\$ Million)
- Table 90. North America C4ISR Market Size by Application (2019-2024) & (US\$ Million)
- Table 91. North America C4ISR Market Size by Application (2025-2030) & (US\$ Million)
- Table 92. North America C4ISR Market Size by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 93. North America C4ISR Market Size by Country (2019-2024)
- Table 94. North America C4ISR Market Size by Country (2025-2030)
- Table 95. Europe C4ISR Market Size by Type (2019-2024) & (US\$ Million)
- Table 96. Europe C4ISR Market Size by Type (2025-2030) & (US\$ Million)
- Table 97. Europe C4ISR Market Size by Application (2019-2024) & (US\$ Million)
- Table 98. Europe C4ISR Market Size by Application (2025-2030) & (US\$ Million)
- Table 99. Europe C4ISR Market Size by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 100. Europe C4ISR Market Size by Country (2019-2024)

- Table 101. Europe C4ISR Market Size by Country (2025-2030)
- Table 102. China C4ISR Market Size by Type (2019-2024) & (US\$ Million)
- Table 103. China C4ISR Market Size by Type (2025-2030) & (US\$ Million)
- Table 104. China C4ISR Market Size by Application (2019-2024) & (US\$ Million)
- Table 105. China C4ISR Market Size by Application (2025-2030) & (US\$ Million)
- Table 106. Asia C4ISR Market Size by Type (2019-2024) & (US\$ Million)
- Table 107. Asia C4ISR Market Size by Type (2025-2030) & (US\$ Million)
- Table 108. Asia C4ISR Market Size by Application (2019-2024) & (US\$ Million)
- Table 109. Asia C4ISR Market Size by Application (2025-2030) & (US\$ Million)
- Table 110. Asia C4ISR Market Size by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 111. Asia C4ISR Market Size by Country (2019-2024)
- Table 112. Asia C4ISR Market Size by Country (2025-2030)
- Table 113. MEALA C4ISR Market Size by Type (2019-2024) & (US\$ Million)
- Table 114. MEALA C4ISR Market Size by Type (2025-2030) & (US\$ Million)
- Table 115. MEALA C4ISR Market Size by Application (2019-2024) & (US\$ Million)
- Table 116. MEALA C4ISR Market Size by Application (2025-2030) & (US\$ Million)
- Table 117. MEALA C4ISR Market Size by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 118. MEALA C4ISR Market Size by Country (2019-2024)
- Table 119. MEALA C4ISR Market Size by Country (2025-2030)
- Table 120. Research Programs/Design for This Report
- Table 121. Authors List of This Report
- Table 122. Secondary Sources
- Table 123. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. C4ISR Product Picture
- Figure 2. Global C4ISR Market Size Growth Rate by Type, 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 3. Global C4ISR Market Share by Type: 2023 VS 2030
- Figure 4. Command & Control Picture
- Figure 5. Communications Picture
- Figure 6. Computers Picture
- Figure 7. Intelligence Picture
- Figure 8. Surveillance Picture
- Figure 9. Global C4ISR Market Size Growth Rate by Application, 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 10. Global C4ISR Market Share by Application: 2023 VS 2030
- Figure 11. Land Based System Picture
- Figure 12. Naval Systems Picture
- Figure 13. Air Force System Picture
- Figure 14. Space System Picture
- Figure 15. Global C4ISR Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 16. Global C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 17. Global C4ISR Market Share by Region: 2023 VS 2030
- Figure 18. Years Considered
- Figure 19. Global C4ISR Market Share by Players in 2023
- Figure 20. Global Top 5 and 10 C4ISR Players Market Share by Revenue in 2023
- Figure 21. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 22. Global C4ISR Market Size by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 23. Global C4ISR Revenue Market Share by Type (2019-2030)
- Figure 24. Global C4ISR Market Size by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 25. Global C4ISR Revenue Market Share by Application (2019-2030)
- Figure 26. North America C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 27. North America C4ISR Market Share by Type (2019-2030)
- Figure 28. North America C4ISR Market Share by Application (2019-2030)
- Figure 29. North America C4ISR Market Share by Country (2019-2030)
- Figure 30. United States C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 31. Canada C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 32. Europe C4ISR Market Size (2019-2030) & (US\$ Million)

- Figure 33. Europe C4ISR Market Share by Type (2019-2030)
- Figure 34. Europe C4ISR Market Share by Application (2019-2030)
- Figure 35. Europe C4ISR Market Share by Country (2019-2030)
- Figure 36. Germany C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 37. France C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 38. U.K. C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 39. Italy C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 40. Russia C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 41. Nordic Countries C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 42. China C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 43. China C4ISR Market Share by Type (2019-2030)
- Figure 44. China C4ISR Market Share by Application (2019-2030)
- Figure 45. Asia C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 46. Asia C4ISR Market Share by Type (2019-2030)
- Figure 47. Asia C4ISR Market Share by Application (2019-2030)
- Figure 48. Asia C4ISR Market Share by Country (2019-2030)
- Figure 49. Japan C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 50. South Korea C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 51. China Taiwan C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 52. Southeast Asia C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 53. India C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 54. Australia C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 55. MEALA C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 56. MEALA C4ISR Market Share by Type (2019-2030)
- Figure 57. MEALA C4ISR Market Share by Application (2019-2030)
- Figure 58. MEALA C4ISR Market Share by Country (2019-2030)
- Figure 59. Brazil C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 60. Mexico C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 61. Turkey C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 62. Israel C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 63. GCC Countries C4ISR Market Size (2019-2030) & (US\$ Million)
- Figure 64. Research Process
- Figure 65. Key Executives Interviewed

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