

# Global Buttermilk Market Size, Manufacturers, Opportunities and Forecast to 2030

<https://marketpublishers.com/r/G4A760893FF6EN.html>

Date: April 2024

Pages: 111

Price: US\$ 3,450.00 (Single User License)

ID: G4A760893FF6EN

## Abstracts

Originally, buttermilk referred to the liquid left over from churning butter from cultured or fermented cream. Traditionally, before cream could be skimmed from whole milk, the milk was left to sit for a period of time to allow the cream and milk to separate. During this time, naturally occurring lactic acid-producing bacteria in the milk fermented it. This facilitates the butter churning process, since fat from cream with a lower pH coalesces more readily than that of fresh cream. The acidic environment also helps prevent potentially harmful microorganisms from growing, increasing shelf-life. However, in establishments that used cream separators, the cream was hardly acidic at all.

Commercially available cultured buttermilk is milk that has been pasteurized and homogenized (with 1% or 2% fat), and then inoculated with a culture of *Lactococcus lactis* (formerly known as *Streptococcus lactis*) plus *Leuconostoc citrovorum* to simulate the naturally occurring bacteria in the old-fashioned product. Some dairies add colored flecks of butter to cultured buttermilk to simulate residual flecks of butter that can be left over from the churning process of traditional buttermilk. Condensed buttermilk and dried buttermilk have increased in importance in the food industry. Condensed buttermilk and dried buttermilk have increased in importance in the food industry. Buttermilk solids are used in ice cream manufacturing, as well as being added to pancake mixes. Adding specific strains of bacteria to pasteurized milk allows more consistent production.

According to APO Research, The global Buttermilk market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Buttermilk main players are Arla Foods, DairyAmerica, Sodiaal Group, Fonterra, etc. Global top four manufacturers hold a share over 20%. Europe is the largest market,

with a share nearly 50%.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Buttermilk, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Buttermilk.

The Buttermilk market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Buttermilk market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Amul

Arla Foods

DairyAmerica

Sodiaal Group

Fonterra

Dairy Farmers of America

Glanbia

Valley Milk

Associated Milk Producers

Arion Dairy Products

Innova Food Ingredients

Sterling Agro Industries

Grain Millers

Agri-Mark

Land O'Lakes

#### Buttermilk segment by Type

Liquid Buttermilk

Buttermilk Powder

#### Buttermilk segment by Application

Confectionery

Ice Cream

Bakery

## Dairy-based Sauces

### Buttermilk Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Buttermilk market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Buttermilk and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Buttermilk.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Buttermilk manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Buttermilk in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North

America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Buttermilk Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Buttermilk Sales Estimates and Forecasts (2019-2030)
- 1.3 Buttermilk Market by Type
  - 1.3.1 Liquid Buttermilk
  - 1.3.2 Buttermilk Powder
- 1.4 Global Buttermilk Market Size by Type
  - 1.4.1 Global Buttermilk Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Buttermilk Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Buttermilk Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Buttermilk Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Buttermilk Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Buttermilk Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Buttermilk Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Buttermilk Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Buttermilk Industry Trends
- 2.2 Buttermilk Industry Drivers
- 2.3 Buttermilk Industry Opportunities and Challenges
- 2.4 Buttermilk Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Buttermilk Revenue (2019-2024)
- 3.2 Global Top Players by Buttermilk Sales (2019-2024)
- 3.3 Global Top Players by Buttermilk Price (2019-2024)
- 3.4 Global Buttermilk Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Buttermilk Key Company Manufacturing Sites & Headquarters
- 3.6 Global Buttermilk Company, Product Type & Application
- 3.7 Global Buttermilk Company Commercialization Time
- 3.8 Market Competitive Analysis



- 3.8.1 Global Buttermilk Market CR5 and HHI
- 3.8.2 Global Top 5 and 10 Buttermilk Players Market Share by Revenue in 2023
- 3.8.3 2023 Buttermilk Tier 1, Tier 2, and Tier

## **4 BUTTERMILK REGIONAL STATUS AND OUTLOOK**

- 4.1 Global Buttermilk Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Buttermilk Historic Market Size by Region
  - 4.2.1 Global Buttermilk Sales in Volume by Region (2019-2024)
  - 4.2.2 Global Buttermilk Sales in Value by Region (2019-2024)
  - 4.2.3 Global Buttermilk Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Buttermilk Forecasted Market Size by Region
  - 4.3.1 Global Buttermilk Sales in Volume by Region (2025-2030)
  - 4.3.2 Global Buttermilk Sales in Value by Region (2025-2030)
  - 4.3.3 Global Buttermilk Sales (Volume & Value), Price and Gross Margin (2025-2030)

## **5 BUTTERMILK BY APPLICATION**

- 5.1 Buttermilk Market by Application
  - 5.1.1 Confectionery
  - 5.1.2 Ice Cream
  - 5.1.3 Bakery
  - 5.1.4 Dairy-based Sauces
- 5.2 Global Buttermilk Market Size by Application
  - 5.2.1 Global Buttermilk Market Size Overview by Application (2019-2030)
  - 5.2.2 Global Buttermilk Historic Market Size Review by Application (2019-2024)
  - 5.2.3 Global Buttermilk Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
  - 5.3.1 North America Buttermilk Sales Breakdown by Application (2019-2024)
  - 5.3.2 Europe Buttermilk Sales Breakdown by Application (2019-2024)
  - 5.3.3 Asia-Pacific Buttermilk Sales Breakdown by Application (2019-2024)
  - 5.3.4 Latin America Buttermilk Sales Breakdown by Application (2019-2024)
  - 5.3.5 Middle East and Africa Buttermilk Sales Breakdown by Application (2019-2024)

## **6 COMPANY PROFILES**

- 6.1 Amul
  - 6.1.1 Amul Company Information
  - 6.1.2 Amul Business Overview

- 6.1.3 Amul Buttermilk Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 Amul Buttermilk Product Portfolio
- 6.1.5 Amul Recent Developments
- 6.2 Arla Foods
  - 6.2.1 Arla Foods Company Information
  - 6.2.2 Arla Foods Business Overview
  - 6.2.3 Arla Foods Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.2.4 Arla Foods Buttermilk Product Portfolio
  - 6.2.5 Arla Foods Recent Developments
- 6.3 DairyAmerica
  - 6.3.1 DairyAmerica Company Information
  - 6.3.2 DairyAmerica Business Overview
  - 6.3.3 DairyAmerica Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.3.4 DairyAmerica Buttermilk Product Portfolio
  - 6.3.5 DairyAmerica Recent Developments
- 6.4 Sodiaal Group
  - 6.4.1 Sodiaal Group Company Information
  - 6.4.2 Sodiaal Group Business Overview
  - 6.4.3 Sodiaal Group Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.4.4 Sodiaal Group Buttermilk Product Portfolio
  - 6.4.5 Sodiaal Group Recent Developments
- 6.5 Fonterra
  - 6.5.1 Fonterra Company Information
  - 6.5.2 Fonterra Business Overview
  - 6.5.3 Fonterra Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.5.4 Fonterra Buttermilk Product Portfolio
  - 6.5.5 Fonterra Recent Developments
- 6.6 Dairy Farmers of America
  - 6.6.1 Dairy Farmers of America Company Information
  - 6.6.2 Dairy Farmers of America Business Overview
  - 6.6.3 Dairy Farmers of America Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.6.4 Dairy Farmers of America Buttermilk Product Portfolio
  - 6.6.5 Dairy Farmers of America Recent Developments
- 6.7 Glanbia
  - 6.7.1 Glanbia Company Information
  - 6.7.2 Glanbia Business Overview
  - 6.7.3 Glanbia Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.7.4 Glanbia Buttermilk Product Portfolio

- 6.7.5 Glanbia Recent Developments
- 6.8 Valley Milk
  - 6.8.1 Valley Milk Company Information
  - 6.8.2 Valley Milk Business Overview
  - 6.8.3 Valley Milk Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 Valley Milk Buttermilk Product Portfolio
  - 6.8.5 Valley Milk Recent Developments
- 6.9 Associated Milk Producers
  - 6.9.1 Associated Milk Producers Company Information
  - 6.9.2 Associated Milk Producers Business Overview
  - 6.9.3 Associated Milk Producers Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 Associated Milk Producers Buttermilk Product Portfolio
  - 6.9.5 Associated Milk Producers Recent Developments
- 6.10 Arion Dairy Products
  - 6.10.1 Arion Dairy Products Company Information
  - 6.10.2 Arion Dairy Products Business Overview
  - 6.10.3 Arion Dairy Products Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 Arion Dairy Products Buttermilk Product Portfolio
  - 6.10.5 Arion Dairy Products Recent Developments
- 6.11 Innova Food Ingredients
  - 6.11.1 Innova Food Ingredients Company Information
  - 6.11.2 Innova Food Ingredients Business Overview
  - 6.11.3 Innova Food Ingredients Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Innova Food Ingredients Buttermilk Product Portfolio
  - 6.11.5 Innova Food Ingredients Recent Developments
- 6.12 Sterling Agro Industries
  - 6.12.1 Sterling Agro Industries Company Information
  - 6.12.2 Sterling Agro Industries Business Overview
  - 6.12.3 Sterling Agro Industries Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 Sterling Agro Industries Buttermilk Product Portfolio
  - 6.12.5 Sterling Agro Industries Recent Developments
- 6.13 Grain Millers
  - 6.13.1 Grain Millers Company Information
  - 6.13.2 Grain Millers Business Overview
  - 6.13.3 Grain Millers Buttermilk Sales, Revenue and Gross Margin (2019-2024)
  - 6.13.4 Grain Millers Buttermilk Product Portfolio

6.13.5 Grain Millers Recent Developments

6.14 Agri-Mark

6.14.1 Agri-Mark Company Information

6.14.2 Agri-Mark Business Overview

6.14.3 Agri-Mark Buttermilk Sales, Revenue and Gross Margin (2019-2024)

6.14.4 Agri-Mark Buttermilk Product Portfolio

6.14.5 Agri-Mark Recent Developments

6.15 Land O'Lakes

6.15.1 Land O'Lakes Company Information

6.15.2 Land O'Lakes Business Overview

6.15.3 Land O'Lakes Buttermilk Sales, Revenue and Gross Margin (2019-2024)

6.15.4 Land O'Lakes Buttermilk Product Portfolio

6.15.5 Land O'Lakes Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

7.1 North America Buttermilk Sales by Country

7.1.1 North America Buttermilk Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Buttermilk Sales by Country (2019-2024)

7.1.3 North America Buttermilk Sales Forecast by Country (2025-2030)

7.2 North America Buttermilk Market Size by Country

7.2.1 North America Buttermilk Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Buttermilk Market Size by Country (2019-2024)

7.2.3 North America Buttermilk Market Size Forecast by Country (2025-2030)

## **8 EUROPE BY COUNTRY**

8.1 Europe Buttermilk Sales by Country

8.1.1 Europe Buttermilk Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Buttermilk Sales by Country (2019-2024)

8.1.3 Europe Buttermilk Sales Forecast by Country (2025-2030)

8.2 Europe Buttermilk Market Size by Country

8.2.1 Europe Buttermilk Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Buttermilk Market Size by Country (2019-2024)

8.2.3 Europe Buttermilk Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

### 9.1 Asia-Pacific Buttermilk Sales by Country

9.1.1 Asia-Pacific Buttermilk Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Buttermilk Sales by Country (2019-2024)

9.1.3 Asia-Pacific Buttermilk Sales Forecast by Country (2025-2030)

### 9.2 Asia-Pacific Buttermilk Market Size by Country

9.2.1 Asia-Pacific Buttermilk Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Buttermilk Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Buttermilk Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

### 10.1 Latin America Buttermilk Sales by Country

10.1.1 Latin America Buttermilk Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Buttermilk Sales by Country (2019-2024)

10.1.3 Latin America Buttermilk Sales Forecast by Country (2025-2030)

### 10.2 Latin America Buttermilk Market Size by Country

10.2.1 Latin America Buttermilk Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Buttermilk Market Size by Country (2019-2024)

10.2.3 Latin America Buttermilk Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

### 11.1 Middle East and Africa Buttermilk Sales by Country

11.1.1 Middle East and Africa Buttermilk Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Buttermilk Sales by Country (2019-2024)

11.1.3 Middle East and Africa Buttermilk Sales Forecast by Country (2025-2030)

### 11.2 Middle East and Africa Buttermilk Market Size by Country

11.2.1 Middle East and Africa Buttermilk Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Buttermilk Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Buttermilk Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

### 12.1 Buttermilk Value Chain Analysis

12.1.1 Buttermilk Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Buttermilk Production Mode & Process

### 12.2 Buttermilk Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Buttermilk Distributors

12.2.3 Buttermilk Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

## I would like to order

Product name: Global Buttermilk Market Size, Manufacturers, Opportunities and Forecast to 2030

Product link: <https://marketpublishers.com/r/G4A760893FF6EN.html>

Price: US\$ 3,450.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4A760893FF6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970