

# Global Butadiene Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

### Summary

Butadiene, also known as 1, 3-butadiene is either in gaseous or refrigerated liquid state and its monomer has many commercial uses. Butadiene is inflammable in nature and needs to be handled with immense care and precision. The main supply of Butadiene is extracted from the mixed c4 stream produced in steam crackers, the c4 stream composition and yield depending on operations severity and feedstocks.

According to APO Research, The global Butadiene market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Butadiene is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Butadiene is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Butadiene is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Butadiene include Sinopec, TPC, Braskem, Shell Chemical, CNPC, FPCC, BASF, ExxonMobil and JSR, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Butadiene, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Butadiene.

The Butadiene market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Butadiene market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Sinopec

TPC

Braskem

Shell Chemical

CNPC

FPCC

BASF

ExxonMobil

JSR

Lotte

LyondellBasell

Ineos O&P

LG Chem

Sabina

Evonik

### Butadiene segment by Type

Extractive Distillation

Oxidative Dehydrogenation

### Butadiene segment by Application

Styrene Butadiene Rubber (SBR)

Butadiene Rubber (BR)

Styrene Butadiene Latex (SBL)

Acrylonitrile Butadiene Styrene (ABS)

Adiponitrile

Other

## Butadiene Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Butadiene market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition.

etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Butadiene and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Butadiene.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Butadiene manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Butadiene in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the

future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Butadiene Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Butadiene Sales Estimates and Forecasts (2019-2030)
- 1.3 Butadiene Market by Type
  - 1.3.1 Extractive Distillation
  - 1.3.2 Oxidative Dehydrogenation
- 1.4 Global Butadiene Market Size by Type
  - 1.4.1 Global Butadiene Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Butadiene Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Butadiene Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Butadiene Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Butadiene Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Butadiene Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Butadiene Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Butadiene Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Butadiene Industry Trends
- 2.2 Butadiene Industry Drivers
- 2.3 Butadiene Industry Opportunities and Challenges
- 2.4 Butadiene Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Butadiene Revenue (2019-2024)
- 3.2 Global Top Players by Butadiene Sales (2019-2024)
- 3.3 Global Top Players by Butadiene Price (2019-2024)
- 3.4 Global Butadiene Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Butadiene Key Company Manufacturing Sites & Headquarters
- 3.6 Global Butadiene Company, Product Type & Application
- 3.7 Global Butadiene Company Commercialization Time
- 3.8 Market Competitive Analysis



- 3.8.1 Global Butadiene Market CR5 and HHI
- 3.8.2 Global Top 5 and 10 Butadiene Players Market Share by Revenue in 2023
- 3.8.3 2023 Butadiene Tier 1, Tier 2, and Tier

## **4 BUTADIENE REGIONAL STATUS AND OUTLOOK**

- 4.1 Global Butadiene Market Size and CAGR by Region: 2019 VS 2023 VS 2030
- 4.2 Global Butadiene Historic Market Size by Region
  - 4.2.1 Global Butadiene Sales in Volume by Region (2019-2024)
  - 4.2.2 Global Butadiene Sales in Value by Region (2019-2024)
  - 4.2.3 Global Butadiene Sales (Volume & Value), Price and Gross Margin (2019-2024)
- 4.3 Global Butadiene Forecasted Market Size by Region
  - 4.3.1 Global Butadiene Sales in Volume by Region (2025-2030)
  - 4.3.2 Global Butadiene Sales in Value by Region (2025-2030)
  - 4.3.3 Global Butadiene Sales (Volume & Value), Price and Gross Margin (2025-2030)

## **5 BUTADIENE BY APPLICATION**

- 5.1 Butadiene Market by Application
  - 5.1.1 Styrene Butadiene Rubber (SBR)
  - 5.1.2 Butadiene Rubber (BR)
  - 5.1.3 Styrene Butadiene Latex (SBL)
  - 5.1.4 Acrylonitrile Butadiene Styrene (ABS)
  - 5.1.5 Adiponitrile
  - 5.1.6 Other
- 5.2 Global Butadiene Market Size by Application
  - 5.2.1 Global Butadiene Market Size Overview by Application (2019-2030)
  - 5.2.2 Global Butadiene Historic Market Size Review by Application (2019-2024)
  - 5.2.3 Global Butadiene Forecasted Market Size by Application (2025-2030)
- 5.3 Key Regions Market Size by Application
  - 5.3.1 North America Butadiene Sales Breakdown by Application (2019-2024)
  - 5.3.2 Europe Butadiene Sales Breakdown by Application (2019-2024)
  - 5.3.3 Asia-Pacific Butadiene Sales Breakdown by Application (2019-2024)
  - 5.3.4 Latin America Butadiene Sales Breakdown by Application (2019-2024)
  - 5.3.5 Middle East and Africa Butadiene Sales Breakdown by Application (2019-2024)

## **6 COMPANY PROFILES**

- 6.1 Sinopec

- 6.1.1 Sinopec Company Information
- 6.1.2 Sinopec Business Overview
- 6.1.3 Sinopec Butadiene Sales, Revenue and Gross Margin (2019-2024)
- 6.1.4 Sinopec Butadiene Product Portfolio
- 6.1.5 Sinopec Recent Developments
- 6.2 TPC
  - 6.2.1 TPC Company Information
  - 6.2.2 TPC Business Overview
  - 6.2.3 TPC Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.2.4 TPC Butadiene Product Portfolio
  - 6.2.5 TPC Recent Developments
- 6.3 Braskem
  - 6.3.1 Braskem Company Information
  - 6.3.2 Braskem Business Overview
  - 6.3.3 Braskem Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.3.4 Braskem Butadiene Product Portfolio
  - 6.3.5 Braskem Recent Developments
- 6.4 Shell Chemical
  - 6.4.1 Shell Chemical Company Information
  - 6.4.2 Shell Chemical Business Overview
  - 6.4.3 Shell Chemical Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.4.4 Shell Chemical Butadiene Product Portfolio
  - 6.4.5 Shell Chemical Recent Developments
- 6.5 CNPC
  - 6.5.1 CNPC Company Information
  - 6.5.2 CNPC Business Overview
  - 6.5.3 CNPC Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.5.4 CNPC Butadiene Product Portfolio
  - 6.5.5 CNPC Recent Developments
- 6.6 FPCC
  - 6.6.1 FPCC Company Information
  - 6.6.2 FPCC Business Overview
  - 6.6.3 FPCC Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.6.4 FPCC Butadiene Product Portfolio
  - 6.6.5 FPCC Recent Developments
- 6.7 BASF
  - 6.7.1 BASF Company Information
  - 6.7.2 BASF Business Overview
  - 6.7.3 BASF Butadiene Sales, Revenue and Gross Margin (2019-2024)

- 6.7.4 BASF Butadiene Product Portfolio
- 6.7.5 BASF Recent Developments
- 6.8 ExxonMobil
  - 6.8.1 ExxonMobil Company Information
  - 6.8.2 ExxonMobil Business Overview
  - 6.8.3 ExxonMobil Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 ExxonMobil Butadiene Product Portfolio
  - 6.8.5 ExxonMobil Recent Developments
- 6.9 JSR
  - 6.9.1 JSR Company Information
  - 6.9.2 JSR Business Overview
  - 6.9.3 JSR Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 JSR Butadiene Product Portfolio
  - 6.9.5 JSR Recent Developments
- 6.10 Lotte
  - 6.10.1 Lotte Company Information
  - 6.10.2 Lotte Business Overview
  - 6.10.3 Lotte Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 Lotte Butadiene Product Portfolio
  - 6.10.5 Lotte Recent Developments
- 6.11 LyondellBasell
  - 6.11.1 LyondellBasell Company Information
  - 6.11.2 LyondellBasell Business Overview
  - 6.11.3 LyondellBasell Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 LyondellBasell Butadiene Product Portfolio
  - 6.11.5 LyondellBasell Recent Developments
- 6.12 Ineos O&P
  - 6.12.1 Ineos O&P Company Information
  - 6.12.2 Ineos O&P Business Overview
  - 6.12.3 Ineos O&P Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 Ineos O&P Butadiene Product Portfolio
  - 6.12.5 Ineos O&P Recent Developments
- 6.13 LG Chem
  - 6.13.1 LG Chem Company Information
  - 6.13.2 LG Chem Business Overview
  - 6.13.3 LG Chem Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.13.4 LG Chem Butadiene Product Portfolio
  - 6.13.5 LG Chem Recent Developments
- 6.14 Sabina

- 6.14.1 Sabina Comapny Information
- 6.14.2 Sabina Business Overview
- 6.14.3 Sabina Butadiene Sales, Revenue and Gross Margin (2019-2024)
- 6.14.4 Sabina Butadiene Product Portfolio
- 6.14.5 Sabina Recent Developments
- 6.15 Evonik
  - 6.15.1 Evonik Comapny Information
  - 6.15.2 Evonik Business Overview
  - 6.15.3 Evonik Butadiene Sales, Revenue and Gross Margin (2019-2024)
  - 6.15.4 Evonik Butadiene Product Portfolio
  - 6.15.5 Evonik Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

- 7.1 North America Butadiene Sales by Country
  - 7.1.1 North America Butadiene Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 7.1.2 North America Butadiene Sales by Country (2019-2024)
  - 7.1.3 North America Butadiene Sales Forecast by Country (2025-2030)
- 7.2 North America Butadiene Market Size by Country
  - 7.2.1 North America Butadiene Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 7.2.2 North America Butadiene Market Size by Country (2019-2024)
  - 7.2.3 North America Butadiene Market Size Forecast by Country (2025-2030)

## **8 EUROPE BY COUNTRY**

- 8.1 Europe Butadiene Sales by Country
  - 8.1.1 Europe Butadiene Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 8.1.2 Europe Butadiene Sales by Country (2019-2024)
  - 8.1.3 Europe Butadiene Sales Forecast by Country (2025-2030)
- 8.2 Europe Butadiene Market Size by Country
  - 8.2.1 Europe Butadiene Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 8.2.2 Europe Butadiene Market Size by Country (2019-2024)
  - 8.2.3 Europe Butadiene Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

## 9.1 Asia-Pacific Butadiene Sales by Country

9.1.1 Asia-Pacific Butadiene Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Butadiene Sales by Country (2019-2024)

9.1.3 Asia-Pacific Butadiene Sales Forecast by Country (2025-2030)

## 9.2 Asia-Pacific Butadiene Market Size by Country

9.2.1 Asia-Pacific Butadiene Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Butadiene Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Butadiene Market Size Forecast by Country (2025-2030)

## 10 LATIN AMERICA BY COUNTRY

### 10.1 Latin America Butadiene Sales by Country

10.1.1 Latin America Butadiene Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Butadiene Sales by Country (2019-2024)

10.1.3 Latin America Butadiene Sales Forecast by Country (2025-2030)

### 10.2 Latin America Butadiene Market Size by Country

10.2.1 Latin America Butadiene Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Butadiene Market Size by Country (2019-2024)

10.2.3 Latin America Butadiene Market Size Forecast by Country (2025-2030)

## 11 MIDDLE EAST AND AFRICA BY COUNTRY

### 11.1 Middle East and Africa Butadiene Sales by Country

11.1.1 Middle East and Africa Butadiene Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Butadiene Sales by Country (2019-2024)

11.1.3 Middle East and Africa Butadiene Sales Forecast by Country (2025-2030)

### 11.2 Middle East and Africa Butadiene Market Size by Country

11.2.1 Middle East and Africa Butadiene Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Butadiene Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Butadiene Market Size Forecast by Country (2025-2030)

## 12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

## 12.1 Butadiene Value Chain Analysis

12.1.1 Butadiene Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Butadiene Production Mode & Process

## 12.2 Butadiene Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Butadiene Distributors

12.2.3 Butadiene Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer



## List Of Tables

### LIST OF TABLES

- Table 1. Major Company of Extractive Distillation
- Table 2. Major Company of Oxidative Dehydrogenation
- Table 3. Global Butadiene Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Global Butadiene Sales by Type (2019-2024) & (K MT)
- Table 5. Global Butadiene Sales Market Share in Volume by Type (2019-2024)
- Table 6. Global Butadiene Sales by Type (2019-2024) & (US\$ Million)
- Table 7. Global Butadiene Sales Market Share in Value by Type (2019-2024)
- Table 8. Global Butadiene Price by Type (2019-2024) & (USD/MT)
- Table 9. Global Butadiene Sales by Type (2025-2030) & (K MT)
- Table 10. Global Butadiene Sales Market Share in Volume by Type (2025-2030)
- Table 11. Global Butadiene Sales by Type (2025-2030) & (US\$ Million)
- Table 12. Global Butadiene Sales Market Share in Value by Type (2025-2030)
- Table 13. Global Butadiene Price by Type (2025-2030) & (USD/MT)
- Table 14. North America Butadiene Sales by Type (2019-2024) & (K MT)
- Table 15. North America Butadiene Sales by Type (2019-2024) & (US\$ Million)
- Table 16. Europe Butadiene Sales by Type (2019-2024) & (K MT)
- Table 17. Europe Butadiene Sales by Type (2019-2024) & (US\$ Million)
- Table 18. Asia-Pacific Butadiene Sales by Type (2019-2024) & (K MT)
- Table 19. Asia-Pacific Butadiene Sales by Type (2019-2024) & (US\$ Million)
- Table 20. Latin America Butadiene Sales by Type (2019-2024) & (K MT)
- Table 21. Latin America Butadiene Sales by Type (2019-2024) & (US\$ Million)
- Table 22. Middle East and Africa Butadiene Sales by Type (2019-2024) & (K MT)
- Table 23. Middle East and Africa Butadiene Sales by Type (2019-2024) & (US\$ Million)
- Table 24. Butadiene Industry Trends
- Table 25. Butadiene Industry Drivers
- Table 26. Butadiene Industry Opportunities and Challenges
- Table 27. Butadiene Industry Restraints
- Table 28. Global Butadiene Sales Revenue by Company (US\$ Million) & (2019-2024)
- Table 29. Global Butadiene Revenue Market Share by Company (2019-2024)
- Table 30. Global Butadiene Sales by Company (2019-2024) & (K MT)
- Table 31. Global Butadiene Sales Share by Company (2019-2024)
- Table 32. Global Butadiene Market Price by Company (2019-2024) & (USD/MT)
- Table 33. Global Butadiene Industry Company Ranking, 2022 VS 2023 VS 2024
- Table 34. Global Butadiene Key Company Manufacturing Sites & Headquarters
- Table 35. Global Butadiene Company, Product Type & Application

- Table 36. Global Butadiene Company Commercialization Time
- Table 37. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38. Global Butadiene by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 39. Global Butadiene Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030
- Table 40. Global Butadiene Sales by Region (2019-2024) & (K MT)
- Table 41. Global Butadiene Sales Market Share in Volume by Region (2019-2024)
- Table 42. Global Butadiene Sales by Region (2019-2024) & (US\$ Million)
- Table 43. Global Butadiene Sales Market Share in Value by Region (2019-2024)
- Table 44. Global Butadiene Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 45. Global Butadiene Sales by Region (2025-2030) & (K MT)
- Table 46. Global Butadiene Sales Market Share in Volume by Region (2025-2030)
- Table 47. Global Butadiene Sales by Region (2025-2030) & (US\$ Million)
- Table 48. Global Butadiene Sales Market Share in Value by Region (2025-2030)
- Table 49. Global Butadiene Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2025-2030)
- Table 50. Global Butadiene Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 51. Global Butadiene Sales by Application (2019-2024) & (K MT)
- Table 52. Global Butadiene Sales Market Share in Volume by Application (2019-2024)
- Table 53. Global Butadiene Sales by Application (2019-2024) & (US\$ Million)
- Table 54. Global Butadiene Sales Market Share in Value by Application (2019-2024)
- Table 55. Global Butadiene Price by Application (2019-2024) & (USD/MT)
- Table 56. Global Butadiene Sales by Application (2025-2030) & (K MT)
- Table 57. Global Butadiene Sales Market Share in Volume by Application (2025-2030)
- Table 58. Global Butadiene Sales by Application (2025-2030) & (US\$ Million)
- Table 59. Global Butadiene Sales Market Share in Value by Application (2025-2030)
- Table 60. Global Butadiene Price by Application (2025-2030) & (USD/MT)
- Table 61. North America Butadiene Sales by Application (2019-2024) & (K MT)
- Table 62. North America Butadiene Sales by Application (2019-2024) & (US\$ Million)
- Table 63. Europe Butadiene Sales by Application (2019-2024) & (K MT)
- Table 64. Europe Butadiene Sales by Application (2019-2024) & (US\$ Million)
- Table 65. Asia-Pacific Butadiene Sales by Application (2019-2024) & (K MT)
- Table 66. Asia-Pacific Butadiene Sales by Application (2019-2024) & (US\$ Million)
- Table 67. Latin America Butadiene Sales by Application (2019-2024) & (K MT)
- Table 68. Latin America Butadiene Sales by Application (2019-2024) & (US\$ Million)
- Table 69. Middle East and Africa Butadiene Sales by Application (2019-2024) & (K MT)



Table 70. Middle East and Africa Butadiene Sales by Application (2019-2024) & (US\$ Million)

Table 71. Sinopec Company Information

Table 72. Sinopec Business Overview

Table 73. Sinopec Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 74. Sinopec Butadiene Product Portfolio

Table 75. Sinopec Recent Development

Table 76. TPC Company Information

Table 77. TPC Business Overview

Table 78. TPC Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 79. TPC Butadiene Product Portfolio

Table 80. TPC Recent Development

Table 81. Braskem Company Information

Table 82. Braskem Business Overview

Table 83. Braskem Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 84. Braskem Butadiene Product Portfolio

Table 85. Braskem Recent Development

Table 86. Shell Chemical Company Information

Table 87. Shell Chemical Business Overview

Table 88. Shell Chemical Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 89. Shell Chemical Butadiene Product Portfolio

Table 90. Shell Chemical Recent Development

Table 91. CNPC Company Information

Table 92. CNPC Business Overview

Table 93. CNPC Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 94. CNPC Butadiene Product Portfolio

Table 95. CNPC Recent Development

Table 96. FPCC Company Information

Table 97. FPCC Business Overview

Table 98. FPCC Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 99. FPCC Butadiene Product Portfolio

Table 100. FPCC Recent Development

Table 101. BASF Company Information

Table 102. BASF Business Overview

Table 103. BASF Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 104. BASF Butadiene Product Portfolio

Table 105. BASF Recent Development

Table 106. ExxonMobil Company Information

Table 107. ExxonMobil Business Overview

Table 108. ExxonMobil Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 109. ExxonMobil Butadiene Product Portfolio

Table 110. ExxonMobil Recent Development

Table 111. JSR Company Information

Table 112. JSR Business Overview

Table 113. JSR Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 114. JSR Butadiene Product Portfolio

Table 115. JSR Recent Development

Table 116. Lotte Company Information

Table 117. Lotte Business Overview

Table 118. Lotte Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 119. Lotte Butadiene Product Portfolio

Table 120. Lotte Recent Development

Table 121. LyondellBasell Company Information

Table 122. LyondellBasell Business Overview

Table 123. LyondellBasell Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 124. LyondellBasell Butadiene Product Portfolio

Table 125. LyondellBasell Recent Development

Table 126. Ineos O&P Company Information

Table 127. Ineos O&P Business Overview

Table 128. Ineos O&P Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 129. Ineos O&P Butadiene Product Portfolio

Table 130. Ineos O&P Recent Development

Table 131. LG Chem Company Information

Table 132. LG Chem Business Overview

Table 133. LG Chem Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

- Table 134. LG Chem Butadiene Product Portfolio
- Table 135. LG Chem Recent Development
- Table 136. Sabina Company Information
- Table 137. Sabina Business Overview
- Table 138. Sabina Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 139. Sabina Butadiene Product Portfolio
- Table 140. Sabina Recent Development
- Table 141. Evonik Company Information
- Table 142. Evonik Business Overview
- Table 143. Evonik Butadiene Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 144. Evonik Butadiene Product Portfolio
- Table 145. Evonik Recent Development
- Table 146. North America Butadiene Market Size Growth Rate (CAGR) by Country (K MT): 2019 VS 2023 VS 2030
- Table 147. North America Butadiene Sales by Country (2019-2024) & (K MT)
- Table 148. North America Butadiene Sales Market Share by Country (2019-2024)
- Table 149. North America Butadiene Sales Forecast by Country (2025-2030) & (K MT)
- Table 150. North America Butadiene Sales Market Share Forecast by Country (2025-2030)
- Table 151. North America Butadiene Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 152. North America Butadiene Market Size by Country (2019-2024) & (US\$ Million)
- Table 153. North America Butadiene Market Share by Country (2019-2024)
- Table 154. North America Butadiene Market Size Forecast by Country (2025-2030) & (US\$ Million)
- Table 155. North America Butadiene Market Share Forecast by Country (2025-2030)
- Table 156. Europe Butadiene Market Size Growth Rate (CAGR) by Country (K MT): 2019 VS 2023 VS 2030
- Table 157. Europe Butadiene Sales by Country (2019-2024) & (K MT)
- Table 158. Europe Butadiene Sales Market Share by Country (2019-2024)
- Table 159. Europe Butadiene Sales Forecast by Country (2025-2030) & (K MT)
- Table 160. Europe Butadiene Sales Market Share Forecast by Country (2025-2030)
- Table 161. Europe Butadiene Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030
- Table 162. Europe Butadiene Market Size by Country (2019-2024) & (US\$ Million)
- Table 163. Europe Butadiene Market Share by Country (2019-2024)

Table 164. Europe Butadiene Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 165. Europe Butadiene Market Share Forecast by Country (2025-2030)

Table 166. Asia-Pacific Butadiene Market Size Growth Rate (CAGR) by Country (K MT): 2019 VS 2023 VS 2030

Table 167. Asia-Pacific Butadiene Sales by Country (2019-2024) & (K MT)

Table 168. Asia-Pacific Butadiene Sales Market Share by Country (2019-2024)

Table 169. Asia-Pacific Butadiene Sales Forecast by Country (2025-2030) & (K MT)

Table 170. Asia-Pacific Butadiene Sales Market Share Forecast by Country (2025-2030)

Table 171. Asia-Pacific Butadiene Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 172. Asia-Pacific Butadiene Market Size by Country (2019-2024) & (US\$ Million)

Table 173. Asia-Pacific Butadiene Market Share by Country (2019-2024)

Table 174. Asia-Pacific Butadiene Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 175. Asia-Pacific Butadiene Market Share Forecast by Country (2025-2030)

Table 176. Latin America Butadiene Market Size Growth Rate (CAGR) by Country (K MT): 2019 VS 2023 VS 2030

Table 177. Latin America Butadiene Sales by Country (2019-2024) & (K MT)

Table 178. Latin America Butadiene Sales Market Share by Country (2019-2024)

Table 179. Latin America Butadiene Sales Forecast by Country (2025-2030) & (K MT)

Table 180. Latin America Butadiene Sales Market Share Forecast by Country (2025-2030)

Table 181. Latin America Butadiene Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 182. Latin America Butadiene Market Size by Country (2019-2024) & (US\$ Million)

Table 183. Latin America Butadiene Market Share by Country (2019-2024)

Table 184. Latin America Butadiene Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 185. Latin America Butadiene Market Share Forecast by Country (2025-2030)

Table 186. Middle East and Africa Butadiene Market Size Growth Rate (CAGR) by Country (K MT): 2019 VS 2023 VS 2030

Table 187. Middle East and Africa Butadiene Sales by Country (2019-2024) & (K MT)

Table 188. Middle East and Africa Butadiene Sales Market Share by Country (2019-2024)

Table 189. Middle East and Africa Butadiene Sales Forecast by Country (2025-2030) & (K MT)

Table 190. Middle East and Africa Butadiene Sales Market Share Forecast by Country (2025-2030)

Table 191. Middle East and Africa Butadiene Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 192. Middle East and Africa Butadiene Market Size by Country (2019-2024) & (US\$ Million)

Table 193. Middle East and Africa Butadiene Market Share by Country (2019-2024)

Table 194. Middle East and Africa Butadiene Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 195. Middle East and Africa Butadiene Market Share Forecast by Country (2025-2030)

Table 196. Key Raw Materials

Table 197. Raw Materials Key Suppliers

Table 198. Butadiene Distributors List

Table 199. Butadiene Customers List

Table 200. Research Programs/Design for This Report

Table 201. Authors List of This Report

Table 202. Secondary Sources

Table 203. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Butadiene Product Picture
- Figure 2. Global Butadiene Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Butadiene Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Butadiene Sales (2019-2030) & (K MT)
- Figure 5. Product Picture of Extractive Distillation
- Figure 6. Global Extractive Distillation Sales YoY Growth (2019-2030) & (K MT)
- Figure 7. Product Picture of Oxidative Dehydrogenation
- Figure 8. Global Oxidative Dehydrogenation Sales YoY Growth (2019-2030) & (K MT)
- Figure 9. Global Butadiene Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 10. Global Butadiene Market Share by Type 2023 VS 2030
- Figure 11. North America Butadiene Sales Market Share in Volume by Type in 2023
- Figure 12. North America Butadiene Sales Market Share in Value by Type in 2023
- Figure 13. Europe Butadiene Sales Market Share in Volume by Type in 2023
- Figure 14. Europe Butadiene Sales Market Share in Value by Type in 2023
- Figure 15. Asia-Pacific Butadiene Sales Market Share in Volume by Type in 2023
- Figure 16. Asia-Pacific Butadiene Sales Market Share in Value by Type in 2023
- Figure 17. Latin America Butadiene Sales Market Share in Volume by Type in 2023
- Figure 18. Latin America Butadiene Sales Market Share in Value by Type in 2023
- Figure 19. Middle East and Africa Butadiene Sales Market Share in Volume by Type in 2023
- Figure 20. Middle East and Africa Butadiene Sales Market Share in Value by Type in 2023
- Figure 21. Global Top 5 and 10 Butadiene Players Market Share by Revenue in 2023
- Figure 22. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 23. Product Picture of Styrene Butadiene Rubber (SBR)
- Figure 24. Global Styrene Butadiene Rubber (SBR) Sales YoY Growth (2019-2030) & (K MT)
- Figure 25. Product Picture of Butadiene Rubber (BR)
- Figure 26. Global Butadiene Rubber (BR) Sales YoY Growth (2019-2030) & (K MT)
- Figure 27. Product Picture of Styrene Butadiene Latex (SBL)
- Figure 28. Global Styrene Butadiene Latex (SBL) Sales YoY Growth (2019-2030) & (K MT)
- Figure 29. Product Picture of Acrylonitrile Butadiene Styrene (ABS)
- Figure 30. Global Acrylonitrile Butadiene Styrene (ABS) Sales YoY Growth (2019-2030) & (K MT)



Figure 31. Product Picture of Adiponitrile

Figure 32. Global Adiponitrile Sales YoY Growth (2019-2030) & (K MT)

Figure 33. Product Picture of Other

Figure 34. Global Other Sales YoY Growth (2019-2030) & (K MT)

Figure 35. Global Butadiene Market Size Overview by Application (2019-2030) & (US\$ Million)

Figure 36. Global Butadiene Market Share by Application 2023 VS 2030

Figure 37. North America Butadiene Sales Market Share in Volume by Application in 2023

Figure 38. North America Butadiene Sales Market Share in Value by Application in 2023

Figure 39. Europe Butadiene Sales Market Share in Volume by Application in 2023

Figure 40. Europe Butadiene Sales Market Share in Value by Application in 2023

Figure 41. Asia-Pacific Butadiene Sales Market Share in Volume by Application in 2023

Figure 42. Asia-Pacific Butadiene Sales Market Share in Value by Application in 2023

Figure 43. Latin America Butadiene Sales Market Share in Volume by Application in 2023

Figure 44. Latin America Butadiene Sales Market Share in Value by Application in 2023

Figure 45. Middle East and Africa Butadiene Sales Market Share in Volume by Application in 2023

Figure 46. Middle East and Africa Butadiene Sales Market Share in Value by Application in 2023

Figure 47. North America Butadiene Sales by Country: 2019 VS 2023 VS 2030 (K MT)

Figure 48. North America Butadiene Sales Share by Country: 2019 VS 2023 VS 2030

Figure 49. North America Butadiene Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 50. North America Butadiene Market Share by Country: 2019 VS 2023 VS 2030

Figure 51. Europe Butadiene Sales by Country: 2019 VS 2023 VS 2030 (K MT)

Figure 52. Europe Butadiene Sales Share by Country: 2019 VS 2023 VS 2030

Figure 53. Europe Butadiene Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 54. Europe Butadiene Market Share by Country: 2019 VS 2023 VS 2030

Figure 55. Asia-Pacific Butadiene Sales by Country: 2019 VS 2023 VS 2030 (K MT)

Figure 56. Asia-Pacific Butadiene Sales Share by Country: 2019 VS 2023 VS 2030

Figure 57. Asia-Pacific Butadiene Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 58. Asia-Pacific Butadiene Market Share by Country: 2019 VS 2023 VS 2030

Figure 59. Latin America Butadiene Sales by Country: 2019 VS 2023 VS 2030 (K MT)

Figure 60. Latin America Butadiene Sales Share by Country: 2019 VS 2023 VS 2030

Figure 61. Latin America Butadiene Market Size by Country: 2019 VS 2023 VS 2030

(US\$ Million)

Figure 62. Latin America Butadiene Market Share by Country: 2019 VS 2023 VS 2030

Figure 63. Middle East and Africa Butadiene Sales by Country: 2019 VS 2023 VS 2030  
(K MT)

Figure 64. Middle East and Africa Butadiene Sales Share by Country: 2019 VS 2023 VS 2030

Figure 65. Middle East and Africa Butadiene Market Size by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 66. Middle East and Africa Butadiene Market Share by Country: 2019 VS 2023 VS 2030

Figure 67. Butadiene Value Chain

Figure 68. Key Raw Materials Price

Figure 69. Manufacturing Cost Structure

Figure 70. Butadiene Production Mode & Process

Figure 71. Direct Comparison with Distribution Share

Figure 72. Distributors Profiles

Figure 73. Years Considered

Figure 74. Research Process

Figure 75. Key Executives Interviewed



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