

# Global Biodegradable Mulch Film Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

Biodegradable mulch films have been available on the market for more than 15 years, backed by solid scientific and technical knowledge, and meeting a high level of acceptance among European farmers growing fruits and vegetables. They play an essential role in modern agriculture as they deliver positive agronomical effects such as increasing yield, improving quality of crops, weed control, and reduction of water irrigation and pesticides. Additionally, they offer distinctive advantages at the end of the crop cycle as they can be left on the field and ploughed under, which significantly reduces the agricultural plastic waste and potential soil pollution.

According to APO Research, The global Biodegradable Mulch Film market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global Biodegradable Mulch Film key players include BASF, Novamont, BioBag, RKW Group, etc. Global top four manufacturers hold a share nearly 60%.

Europe is the largest market, with a share about 70%, followed by Japan, and North America, both have a share over 15 percent.

In terms of product, Starch-based is the largest segment, with a share over 55%. And in terms of application, the largest application is Grains, followed by Fruits and Vegetables, Horticultural, etc.

This report presents an overview of global market for Biodegradable Mulch Film, sales, revenue and price. Analyses of the global market trends, with historic market revenue or

sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Biodegradable Mulch Film, also provides the sales of main regions and countries. Of the upcoming market potential for Biodegradable Mulch Film, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Biodegradable Mulch Film sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Biodegradable Mulch Film market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Biodegradable Mulch Film sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including BASF, Novamont, Organix Solutions, BioBag, Plastiroll, PLASTIKA KRITIS, RKW Group, Sunplac and Iris Polymers, etc.

### Biodegradable Mulch Film segment by Company

BASF

Novamont

Organix Solutions

BioBag

Plastiroll

PLASTIKA KRITIS

RKW Group

Sunplac

Iris Polymers

Kingfa

Biolegeen

#### Biodegradable Mulch Film segment by Type

Starch-based

Starch Blend with PLA

Others

#### Biodegradable Mulch Film segment by Application

Fruits and Vegetables

Grains

Horticultural

Others

#### Biodegradable Mulch Film segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global Biodegradable Mulch Film status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Biodegradable Mulch Film market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Biodegradable Mulch Film significant trends, drivers, influence factors in global and regions.
6. To analyze Biodegradable Mulch Film competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Biodegradable Mulch Film market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation,

expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Biodegradable Mulch Film and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Biodegradable Mulch Film.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Biodegradable Mulch Film market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Biodegradable Mulch Film industry.

Chapter 3: Detailed analysis of Biodegradable Mulch Film manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Biodegradable Mulch Film in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Biodegradable Mulch Film in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.

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