

Global Bio-Based Polyurethane Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/GA8C22FC5A95EN.html>

Date: April 2024

Pages: 194

Price: US\$ 4,250.00 (Single User License)

ID: GA8C22FC5A95EN

Abstracts

Summary

Bio based polyurethane refers to product use renewable biological materials, including crops, trees, other plants and their residues as raw materials, polyurethane products produced through biochemical, physical and other methods.

Bio-based polymers generally have a lower CO₂ footprint and are associated with the concept of sustainability. Because of concerns about the depletion of fossil resources and the global warming associated with the use of petrochemicals, new bio-based polymers continue to be developed.

According to APO Research, The global Bio-Based Polyurethane market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025

through 2030.

Europe market for Bio-Based Polyurethane is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Bio-Based Polyurethane include BASF, Lubrizol, Dow Chemical, SNP, Mitsui Chemicals, Rampf Holding, Johnson Controls, Rhino Linings and Bayer Material, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Bio-Based Polyurethane, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Bio-Based Polyurethane, also provides the sales of main regions and countries. Of the upcoming market potential for Bio-Based Polyurethane, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Bio-Based Polyurethane sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Bio-Based Polyurethane market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Bio-Based Polyurethane sales, projected growth trends, production technology, application and end-user industry.

Bio-Based Polyurethane segment by Company

BASF

Lubrizol

Dow Chemical

SNP

Mitsui Chemicals

Rampf Holding

Johnson Controls

Rhino Linings

Bayer Material

Woodbridge Foam

Malama Composites

TSE Industries

Bio-Based Polyurethane segment by Type

Rigid Foams

Flexible Foams

Case (Coatings, Adhesives, Sealants and Elastomers)

Others

Bio-Based Polyurethane segment by Application

Construction

Automotive

Electronics & Electrical Appliances

Others

Bio-Based Polyurethane segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Bio-Based Polyurethane status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Bio-Based Polyurethane market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Bio-Based Polyurethane significant trends, drivers, influence factors in

global and regions.

6. To analyze Bio-Based Polyurethane competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Bio-Based Polyurethane market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Bio-Based Polyurethane and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Bio-Based Polyurethane.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Bio-Based Polyurethane market, including product definition, global market growth prospects, sales value, sales volume, and

average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Bio-Based Polyurethane industry.

Chapter 3: Detailed analysis of Bio-Based Polyurethane manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Bio-Based Polyurethane in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Bio-Based Polyurethane in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Bio-Based Polyurethane Sales Value (2019-2030)
 - 1.2.2 Global Bio-Based Polyurethane Sales Volume (2019-2030)
 - 1.2.3 Global Bio-Based Polyurethane Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 BIO-BASED POLYURETHANE MARKET DYNAMICS

- 2.1 Bio-Based Polyurethane Industry Trends
- 2.2 Bio-Based Polyurethane Industry Drivers
- 2.3 Bio-Based Polyurethane Industry Opportunities and Challenges
- 2.4 Bio-Based Polyurethane Industry Restraints

3 BIO-BASED POLYURETHANE MARKET BY COMPANY

- 3.1 Global Bio-Based Polyurethane Company Revenue Ranking in 2023
- 3.2 Global Bio-Based Polyurethane Revenue by Company (2019-2024)
- 3.3 Global Bio-Based Polyurethane Sales Volume by Company (2019-2024)
- 3.4 Global Bio-Based Polyurethane Average Price by Company (2019-2024)
- 3.5 Global Bio-Based Polyurethane Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Bio-Based Polyurethane Company Manufacturing Base & Headquarters
- 3.7 Global Bio-Based Polyurethane Company, Product Type & Application
- 3.8 Global Bio-Based Polyurethane Company Commercialization Time
- 3.9 Market Competitive Analysis
 - 3.9.1 Global Bio-Based Polyurethane Market CR5 and HHI
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
 - 3.9.3 2023 Bio-Based Polyurethane Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

4 BIO-BASED POLYURETHANE MARKET BY TYPE

- 4.1 Bio-Based Polyurethane Type Introduction
 - 4.1.1 Rigid Foams

- 4.1.2 Flexible Foams
- 4.1.3 Case (Coatings, Adhesives, Sealants and Elastomers)
- 4.1.4 Others
- 4.2 Global Bio-Based Polyurethane Sales Volume by Type
 - 4.2.1 Global Bio-Based Polyurethane Sales Volume by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Bio-Based Polyurethane Sales Volume by Type (2019-2030)
 - 4.2.3 Global Bio-Based Polyurethane Sales Volume Share by Type (2019-2030)
- 4.3 Global Bio-Based Polyurethane Sales Value by Type
 - 4.3.1 Global Bio-Based Polyurethane Sales Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global Bio-Based Polyurethane Sales Value by Type (2019-2030)
 - 4.3.3 Global Bio-Based Polyurethane Sales Value Share by Type (2019-2030)

5 BIO-BASED POLYURETHANE MARKET BY APPLICATION

- 5.1 Bio-Based Polyurethane Application Introduction
 - 5.1.1 Construction
 - 5.1.2 Automotive
 - 5.1.3 Electronics & Electrical Appliances
 - 5.1.4 Others
- 5.2 Global Bio-Based Polyurethane Sales Volume by Application
 - 5.2.1 Global Bio-Based Polyurethane Sales Volume by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Bio-Based Polyurethane Sales Volume by Application (2019-2030)
 - 5.2.3 Global Bio-Based Polyurethane Sales Volume Share by Application (2019-2030)
- 5.3 Global Bio-Based Polyurethane Sales Value by Application
 - 5.3.1 Global Bio-Based Polyurethane Sales Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Bio-Based Polyurethane Sales Value by Application (2019-2030)
 - 5.3.3 Global Bio-Based Polyurethane Sales Value Share by Application (2019-2030)

6 BIO-BASED POLYURETHANE MARKET BY REGION

- 6.1 Global Bio-Based Polyurethane Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global Bio-Based Polyurethane Sales by Region (2019-2030)
 - 6.2.1 Global Bio-Based Polyurethane Sales by Region: 2019-2024
 - 6.2.2 Global Bio-Based Polyurethane Sales by Region (2025-2030)
- 6.3 Global Bio-Based Polyurethane Sales Value by Region: 2019 VS 2023 VS 2030
- 6.4 Global Bio-Based Polyurethane Sales Value by Region (2019-2030)
 - 6.4.1 Global Bio-Based Polyurethane Sales Value by Region: 2019-2024

- 6.4.2 Global Bio-Based Polyurethane Sales Value by Region (2025-2030)
- 6.5 Global Bio-Based Polyurethane Market Price Analysis by Region (2019-2024)
- 6.6 North America
 - 6.6.1 North America Bio-Based Polyurethane Sales Value (2019-2030)
 - 6.6.2 North America Bio-Based Polyurethane Sales Value Share by Country, 2023 VS 2030
- 6.7 Europe
 - 6.7.1 Europe Bio-Based Polyurethane Sales Value (2019-2030)
 - 6.7.2 Europe Bio-Based Polyurethane Sales Value Share by Country, 2023 VS 2030
- 6.8 Asia-Pacific
 - 6.8.1 Asia-Pacific Bio-Based Polyurethane Sales Value (2019-2030)
 - 6.8.2 Asia-Pacific Bio-Based Polyurethane Sales Value Share by Country, 2023 VS 2030
- 6.9 Latin America
 - 6.9.1 Latin America Bio-Based Polyurethane Sales Value (2019-2030)
 - 6.9.2 Latin America Bio-Based Polyurethane Sales Value Share by Country, 2023 VS 2030
- 6.10 Middle East & Africa
 - 6.10.1 Middle East & Africa Bio-Based Polyurethane Sales Value (2019-2030)
 - 6.10.2 Middle East & Africa Bio-Based Polyurethane Sales Value Share by Country, 2023 VS 2030

7 BIO-BASED POLYURETHANE MARKET BY COUNTRY

- 7.1 Global Bio-Based Polyurethane Sales by Country: 2019 VS 2023 VS 2030
- 7.2 Global Bio-Based Polyurethane Sales Value by Country: 2019 VS 2023 VS 2030
- 7.3 Global Bio-Based Polyurethane Sales by Country (2019-2030)
 - 7.3.1 Global Bio-Based Polyurethane Sales by Country (2019-2024)
 - 7.3.2 Global Bio-Based Polyurethane Sales by Country (2025-2030)
- 7.4 Global Bio-Based Polyurethane Sales Value by Country (2019-2030)
 - 7.4.1 Global Bio-Based Polyurethane Sales Value by Country (2019-2024)
 - 7.4.2 Global Bio-Based Polyurethane Sales Value by Country (2025-2030)
- 7.5 USA
 - 7.5.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.5.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.5.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.6 Canada
 - 7.6.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.6.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.6.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.7 Germany

7.7.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.7.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.7.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.8 France

7.8.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.8.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.8.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.9 U.K.

7.9.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.9.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.9.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.10 Italy

7.10.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.10.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.10.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.11 Netherlands

7.11.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.11.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.11.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.12 Nordic Countries

7.12.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.12.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.12.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.13 China

7.13.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.13.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.13.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.14 Japan

7.14.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.14.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.14.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.15 South Korea

- 7.15.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
- 7.15.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
- 7.15.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.16 Southeast Asia
 - 7.16.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.16.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.16.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.17 India
 - 7.17.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.17.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.17.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.18 Australia
 - 7.18.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.18.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.18.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.19 Mexico
 - 7.19.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.19.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.19.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.20 Brazil
 - 7.20.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.20.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.20.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.21 Turkey
 - 7.21.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.21.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.21.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030
- 7.22 Saudi Arabia
 - 7.22.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)
 - 7.22.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030
 - 7.22.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

7.23 UAE

7.23.1 Global Bio-Based Polyurethane Sales Value Growth Rate (2019-2030)

7.23.2 Global Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030

7.23.3 Global Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030

8 COMPANY PROFILES

8.1 BASF

8.1.1 BASF Company Information

8.1.2 BASF Business Overview

8.1.3 BASF Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.1.4 BASF Bio-Based Polyurethane Product Portfolio

8.1.5 BASF Recent Developments

8.2 Lubrizol

8.2.1 Lubrizol Company Information

8.2.2 Lubrizol Business Overview

8.2.3 Lubrizol Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.2.4 Lubrizol Bio-Based Polyurethane Product Portfolio

8.2.5 Lubrizol Recent Developments

8.3 Dow Chemical

8.3.1 Dow Chemical Company Information

8.3.2 Dow Chemical Business Overview

8.3.3 Dow Chemical Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.3.4 Dow Chemical Bio-Based Polyurethane Product Portfolio

8.3.5 Dow Chemical Recent Developments

8.4 SNP

8.4.1 SNP Company Information

8.4.2 SNP Business Overview

8.4.3 SNP Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.4.4 SNP Bio-Based Polyurethane Product Portfolio

8.4.5 SNP Recent Developments

8.5 Mitsui Chemicals

8.5.1 Mitsui Chemicals Company Information

8.5.2 Mitsui Chemicals Business Overview

8.5.3 Mitsui Chemicals Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.5.4 Mitsui Chemicals Bio-Based Polyurethane Product Portfolio

- 8.5.5 Mitsui Chemicals Recent Developments
- 8.6 Rampf Holding
 - 8.6.1 Rampf Holding Company Information
 - 8.6.2 Rampf Holding Business Overview
 - 8.6.3 Rampf Holding Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)
 - 8.6.4 Rampf Holding Bio-Based Polyurethane Product Portfolio
 - 8.6.5 Rampf Holding Recent Developments
- 8.7 Johnson Controls
 - 8.7.1 Johnson Controls Company Information
 - 8.7.2 Johnson Controls Business Overview
 - 8.7.3 Johnson Controls Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)
 - 8.7.4 Johnson Controls Bio-Based Polyurethane Product Portfolio
 - 8.7.5 Johnson Controls Recent Developments
- 8.8 Rhino Linings
 - 8.8.1 Rhino Linings Company Information
 - 8.8.2 Rhino Linings Business Overview
 - 8.8.3 Rhino Linings Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)
 - 8.8.4 Rhino Linings Bio-Based Polyurethane Product Portfolio
 - 8.8.5 Rhino Linings Recent Developments
- 8.9 Bayer Material
 - 8.9.1 Bayer Material Company Information
 - 8.9.2 Bayer Material Business Overview
 - 8.9.3 Bayer Material Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)
 - 8.9.4 Bayer Material Bio-Based Polyurethane Product Portfolio
 - 8.9.5 Bayer Material Recent Developments
- 8.10 Woodbridge Foam
 - 8.10.1 Woodbridge Foam Company Information
 - 8.10.2 Woodbridge Foam Business Overview
 - 8.10.3 Woodbridge Foam Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)
 - 8.10.4 Woodbridge Foam Bio-Based Polyurethane Product Portfolio
 - 8.10.5 Woodbridge Foam Recent Developments
- 8.11 Malama Composites
 - 8.11.1 Malama Composites Company Information
 - 8.11.2 Malama Composites Business Overview

8.11.3 Malama Composites Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.11.4 Malama Composites Bio-Based Polyurethane Product Portfolio

8.11.5 Malama Composites Recent Developments

8.12 TSE Industries

8.12.1 TSE Industries Company Information

8.12.2 TSE Industries Business Overview

8.12.3 TSE Industries Bio-Based Polyurethane Sales, Value and Gross Margin (2019-2024)

8.12.4 TSE Industries Bio-Based Polyurethane Product Portfolio

8.12.5 TSE Industries Recent Developments

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Bio-Based Polyurethane Value Chain Analysis

9.1.1 Bio-Based Polyurethane Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Bio-Based Polyurethane Sales Mode & Process

9.2 Bio-Based Polyurethane Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Bio-Based Polyurethane Distributors

9.2.3 Bio-Based Polyurethane Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

List Of Tables

LIST OF TABLES

Table 1. Bio-Based Polyurethane Industry Trends

Table 2. Bio-Based Polyurethane Industry Drivers

Table 3. Bio-Based Polyurethane Industry Opportunities and Challenges

Table 4. Bio-Based Polyurethane Industry Restraints

Table 5. Global Bio-Based Polyurethane Revenue by Company (US\$ Million) & (2019-2024)

Table 6. Global Bio-Based Polyurethane Revenue Share by Company (2019-2024)

Table 7. Global Bio-Based Polyurethane Sales Volume by Company (MT) & (2019-2024)

Table 8. Global Bio-Based Polyurethane Sales Volume Share by Company (2019-2024)

Table 9. Global Bio-Based Polyurethane Average Price (USD/MT) of Company (2019-2024)

Table 10. Global Bio-Based Polyurethane Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)

Table 11. Global Bio-Based Polyurethane Key Company Manufacturing Base & Headquarters

Table 12. Global Bio-Based Polyurethane Company, Product Type & Application

Table 13. Global Bio-Based Polyurethane Company Commercialization Time

Table 14. Global Company Market Concentration Ratio (CR5 and HHI)

Table 15. Global Bio-Based Polyurethane by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)

Table 16. Mergers & Acquisitions, Expansion

Table 17. Major Companies of Rigid Foams

Table 18. Major Companies of Flexible Foams

Table 19. Major Companies of Case (Coatings, Adhesives, Sealants and Elastomers)

Table 20. Major Companies of Others

Table 21. Global Bio-Based Polyurethane Sales Volume by Type 2019 VS 2023 VS 2030 (MT)

Table 22. Global Bio-Based Polyurethane Sales Volume by Type (2019-2024) & (MT)

Table 23. Global Bio-Based Polyurethane Sales Volume by Type (2025-2030) & (MT)

Table 24. Global Bio-Based Polyurethane Sales Volume Share by Type (2019-2024)

Table 25. Global Bio-Based Polyurethane Sales Volume Share by Type (2025-2030)

Table 26. Global Bio-Based Polyurethane Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 27. Global Bio-Based Polyurethane Sales Value by Type (2019-2024) & (US\$

Million)

Table 28. Global Bio-Based Polyurethane Sales Value by Type (2025-2030) & (US\$ Million)

Table 29. Global Bio-Based Polyurethane Sales Value Share by Type (2019-2024)

Table 30. Global Bio-Based Polyurethane Sales Value Share by Type (2025-2030)

Table 31. Major Companies of Construction

Table 32. Major Companies of Automotive

Table 33. Major Companies of Electronics & Electrical Appliances

Table 34. Major Companies of Others

Table 35. Global Bio-Based Polyurethane Sales Volume by Application 2019 VS 2023 VS 2030 (MT)

Table 36. Global Bio-Based Polyurethane Sales Volume by Application (2019-2024) & (MT)

Table 37. Global Bio-Based Polyurethane Sales Volume by Application (2025-2030) & (MT)

Table 38. Global Bio-Based Polyurethane Sales Volume Share by Application (2019-2024)

Table 39. Global Bio-Based Polyurethane Sales Volume Share by Application (2025-2030)

Table 40. Global Bio-Based Polyurethane Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 41. Global Bio-Based Polyurethane Sales Value by Application (2019-2024) & (US\$ Million)

Table 42. Global Bio-Based Polyurethane Sales Value by Application (2025-2030) & (US\$ Million)

Table 43. Global Bio-Based Polyurethane Sales Value Share by Application (2019-2024)

Table 44. Global Bio-Based Polyurethane Sales Value Share by Application (2025-2030)

Table 45. Global Bio-Based Polyurethane Sales by Region: 2019 VS 2023 VS 2030 (MT)

Table 46. Global Bio-Based Polyurethane Sales by Region (2019-2024) & (MT)

Table 47. Global Bio-Based Polyurethane Sales Market Share by Region (2019-2024)

Table 48. Global Bio-Based Polyurethane Sales by Region (2025-2030) & (MT)

Table 49. Global Bio-Based Polyurethane Sales Market Share by Region (2025-2030)

Table 50. Global Bio-Based Polyurethane Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 51. Global Bio-Based Polyurethane Sales Value by Region (2019-2024) & (US\$ Million)

Table 52. Global Bio-Based Polyurethane Sales Value Share by Region (2019-2024)

Table 53. Global Bio-Based Polyurethane Sales Value by Region (2025-2030) & (US\$ Million)

Table 54. Global Bio-Based Polyurethane Sales Value Share by Region (2025-2030)

Table 55. Global Bio-Based Polyurethane Market Average Price (USD/MT) by Region (2019-2024)

Table 56. Global Bio-Based Polyurethane Market Average Price (USD/MT) by Region (2025-2030)

Table 57. Global Bio-Based Polyurethane Sales by Country: 2019 VS 2023 VS 2030 (MT)

Table 58. Global Bio-Based Polyurethane Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 59. Global Bio-Based Polyurethane Sales by Country (2019-2024) & (MT)

Table 60. Global Bio-Based Polyurethane Sales Market Share by Country (2019-2024)

Table 61. Global Bio-Based Polyurethane Sales by Country (2025-2030) & (MT)

Table 62. Global Bio-Based Polyurethane Sales Market Share by Country (2025-2030)

Table 63. Global Bio-Based Polyurethane Sales Value by Country (2019-2024) & (US\$ Million)

Table 64. Global Bio-Based Polyurethane Sales Value Market Share by Country (2019-2024)

Table 65. Global Bio-Based Polyurethane Sales Value by Country (2025-2030) & (US\$ Million)

Table 66. Global Bio-Based Polyurethane Sales Value Market Share by Country (2025-2030)

Table 67. BASF Company Information

Table 68. BASF Business Overview

Table 69. BASF Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 70. BASF Bio-Based Polyurethane Product Portfolio

Table 71. BASF Recent Development

Table 72. Lubrizol Company Information

Table 73. Lubrizol Business Overview

Table 74. Lubrizol Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 75. Lubrizol Bio-Based Polyurethane Product Portfolio

Table 76. Lubrizol Recent Development

Table 77. Dow Chemical Company Information

Table 78. Dow Chemical Business Overview

Table 79. Dow Chemical Bio-Based Polyurethane Sales (MT), Value (US\$ Million),

Price (USD/MT) and Gross Margin (2019-2024)

Table 80. Dow Chemical Bio-Based Polyurethane Product Portfolio

Table 81. Dow Chemical Recent Development

Table 82. SNP Company Information

Table 83. SNP Business Overview

Table 84. SNP Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 85. SNP Bio-Based Polyurethane Product Portfolio

Table 86. SNP Recent Development

Table 87. Mitsui Chemicals Company Information

Table 88. Mitsui Chemicals Business Overview

Table 89. Mitsui Chemicals Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 90. Mitsui Chemicals Bio-Based Polyurethane Product Portfolio

Table 91. Mitsui Chemicals Recent Development

Table 92. Rampf Holding Company Information

Table 93. Rampf Holding Business Overview

Table 94. Rampf Holding Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 95. Rampf Holding Bio-Based Polyurethane Product Portfolio

Table 96. Rampf Holding Recent Development

Table 97. Johnson Controls Company Information

Table 98. Johnson Controls Business Overview

Table 99. Johnson Controls Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 100. Johnson Controls Bio-Based Polyurethane Product Portfolio

Table 101. Johnson Controls Recent Development

Table 102. Rhino Linings Company Information

Table 103. Rhino Linings Business Overview

Table 104. Rhino Linings Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 105. Rhino Linings Bio-Based Polyurethane Product Portfolio

Table 106. Rhino Linings Recent Development

Table 107. Bayer Material Company Information

Table 108. Bayer Material Business Overview

Table 109. Bayer Material Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 110. Bayer Material Bio-Based Polyurethane Product Portfolio

Table 111. Bayer Material Recent Development

Table 112. Woodbridge Foam Company Information

Table 113. Woodbridge Foam Business Overview

Table 114. Woodbridge Foam Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 115. Woodbridge Foam Bio-Based Polyurethane Product Portfolio

Table 116. Woodbridge Foam Recent Development

Table 117. Malama Composites Company Information

Table 118. Malama Composites Business Overview

Table 119. Malama Composites Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 120. Malama Composites Bio-Based Polyurethane Product Portfolio

Table 121. Malama Composites Recent Development

Table 122. TSE Industries Company Information

Table 123. TSE Industries Business Overview

Table 124. TSE Industries Bio-Based Polyurethane Sales (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 125. TSE Industries Bio-Based Polyurethane Product Portfolio

Table 126. TSE Industries Recent Development

Table 127. Key Raw Materials

Table 128. Raw Materials Key Suppliers

Table 129. Bio-Based Polyurethane Distributors List

Table 130. Bio-Based Polyurethane Customers List

Table 131. Research Programs/Design for This Report

Table 132. Authors List of This Report

Table 133. Secondary Sources

Table 134. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Bio-Based Polyurethane Product Picture
- Figure 2. Global Bio-Based Polyurethane Sales Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Bio-Based Polyurethane Sales Value (2019-2030) & (US\$ Million)
- Figure 4. Global Bio-Based Polyurethane Sales (2019-2030) & (MT)
- Figure 5. Global Bio-Based Polyurethane Sales Average Price (USD/MT) & (2019-2030)
- Figure 6. Global Bio-Based Polyurethane Company Revenue Ranking in 2023 (US\$ Million)
- Figure 7. Global Top 5 and 10 Company Market Share by Revenue in 2023 (US\$ Million)
- Figure 8. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 9. Rigid Foams Picture
- Figure 10. Flexible Foams Picture
- Figure 11. Case (Coatings, Adhesives, Sealants and Elastomers) Picture
- Figure 12. Others Picture
- Figure 13. Global Bio-Based Polyurethane Sales Volume by Type (2019 VS 2023 VS 2030) & (MT)
- Figure 14. Global Bio-Based Polyurethane Sales Volume Share 2019 VS 2023 VS 2030
- Figure 15. Global Bio-Based Polyurethane Sales Volume Share by Type (2019-2030)
- Figure 16. Global Bio-Based Polyurethane Sales Value by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 17. Global Bio-Based Polyurethane Sales Value Share 2019 VS 2023 VS 2030
- Figure 18. Global Bio-Based Polyurethane Sales Value Share by Type (2019-2030)
- Figure 19. Construction Picture
- Figure 20. Automotive Picture
- Figure 21. Electronics & Electrical Appliances Picture
- Figure 22. Others Picture
- Figure 23. Global Bio-Based Polyurethane Sales Volume by Application (2019 VS 2023 VS 2030) & (MT)
- Figure 24. Global Bio-Based Polyurethane Sales Volume Share 2019 VS 2023 VS 2030
- Figure 25. Global Bio-Based Polyurethane Sales Volume Share by Application (2019-2030)
- Figure 26. Global Bio-Based Polyurethane Sales Value by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 27. Global Bio-Based Polyurethane Sales Value Share 2019 VS 2023 VS 2030

- Figure 28. Global Bio-Based Polyurethane Sales Value Share by Application (2019-2030)
- Figure 29. Global Bio-Based Polyurethane Sales by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 30. Global Bio-Based Polyurethane Sales Market Share by Region: 2019 VS 2023 VS 2030
- Figure 31. Global Bio-Based Polyurethane Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 32. Global Bio-Based Polyurethane Sales Value Share by Region: 2019 VS 2023 VS 2030
- Figure 33. North America Bio-Based Polyurethane Sales Value (2019-2030) & (US\$ Million)
- Figure 34. North America Bio-Based Polyurethane Sales Value Share by Country (%), 2023 VS 2030
- Figure 35. Europe Bio-Based Polyurethane Sales Value (2019-2030) & (US\$ Million)
- Figure 36. Europe Bio-Based Polyurethane Sales Value Share by Country (%), 2023 VS 2030
- Figure 37. Asia-Pacific Bio-Based Polyurethane Sales Value (2019-2030) & (US\$ Million)
- Figure 38. Asia-Pacific Bio-Based Polyurethane Sales Value Share by Country (%), 2023 VS 2030
- Figure 39. Latin America Bio-Based Polyurethane Sales Value (2019-2030) & (US\$ Million)
- Figure 40. Latin America Bio-Based Polyurethane Sales Value Share by Country (%), 2023 VS 2030
- Figure 41. Middle East & Africa Bio-Based Polyurethane Sales Value (2019-2030) & (US\$ Million)
- Figure 42. Middle East & Africa Bio-Based Polyurethane Sales Value Share by Country (%), 2023 VS 2030
- Figure 43. USA Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 44. USA Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)
- Figure 45. USA Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)
- Figure 46. Canada Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)
- Figure 47. Canada Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 48. Canada Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 49. Germany Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 50. Germany Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 51. Germany Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 52. France Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 53. France Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 54. France Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 55. U.K. Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 56. U.K. Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 57. U.K. Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 58. Italy Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 59. Italy Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 60. Italy Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 61. Netherlands Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 62. Netherlands Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 63. Netherlands Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 64. Nordic Countries Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 65. Nordic Countries Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 66. Nordic Countries Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 67. China Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) &

(US\$ Million)

Figure 68. China Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 69. China Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 70. Japan Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 71. Japan Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 72. Japan Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 73. South Korea Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 74. South Korea Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 75. South Korea Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 76. Southeast Asia Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 77. Southeast Asia Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 78. Southeast Asia Bio-Based Polyurethane Sales Value Share by Application, 2023 VS 2030 & (%)

Figure 79. India Bio-Based Polyurethane Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 80. India Bio-Based Polyurethane Sales Value Share by Type, 2023 VS 2030 & (%)

Figure 81. India Bio-Based Polyurethane Sales Value Share by Applicati

I would like to order

Product name: Global Bio-Based Polyurethane Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

Product link: <https://marketpublishers.com/r/GA8C22FC5A95EN.html>

Price: US\$ 4,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA8C22FC5A95EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

