

# Global Biaxially Oriented Polypropylene (BOPP) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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# Abstracts

Biaxially Oriented Polypropylene (BOPP) is a stretched polypropylene film which provides outstanding strength, rigidity, transparency and gloss on top of superior moisture roof properties.

BOPP films are manufactured using a tenter frame sequential process or the double bubble process, in which a polypropylene (PP) film is oriented in two directions (machine and transverse directions). BOPP films are typically used for packaging films, print lamination films, label films etc.

According to APO Research, The global Biaxially Oriented Polypropylene (BOPP) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Asia-Pacific is the largest Biaxially Oriented Polypropylene (BOPP) market with about 62% market share. Europe is follower, accounting for about 16% market share.

The key players are JPFL-ExxonMobil, Taghleef, Oben Licht Holding Group, NAN YA PLASTICS, Yem Chio, Treofan, Vibac, Sibur, Cosmo, Manucor S.p.A., Flex Film, Stenta Films, FUTAMURA, China Flexible Packaging Group, Gettel Group, FuRong Technology, Xiaoshan Huayi, Kinlead Packaging, Jiangsu Shukang, Decro, FSPG, Guangqing New Material, Shenda, NAN YA PLASTICS(Mainland), Yem Chio(Ningbo) etc. Top 5 companies occupied about 14% market share.

This report presents an overview of global market for Biaxially Oriented Polypropylene (BOPP), sales, revenue and price. Analyses of the global market trends, with historic



market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Biaxially Oriented Polypropylene (BOPP), also provides the sales of main regions and countries. Of the upcoming market potential for Biaxially Oriented Polypropylene (BOPP), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Biaxially Oriented Polypropylene (BOPP) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Biaxially Oriented Polypropylene (BOPP) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Biaxially Oriented Polypropylene (BOPP) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including JPFL-ExxonMobil, Taghleef, Oben Licht Holding Group, NAN YA PLASTICS, Yem Chio, Treofan, Vibac, Sibur and Cosmo, etc.

Biaxially Oriented Polypropylene (BOPP) segment by Company

JPFL-ExxonMobil

Taghleef

Oben Licht Holding Group

NAN YA PLASTICS

Yem Chio

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Treofan

Vibac

Sibur

Cosmo

Manucor S.p.A.

Flex Film

Stenta Films

FUTAMURA

China Flexible Packaging Group

Gettel Group

FuRong Technology

Xiaoshan Huayi

**Kinlead Packaging** 

Jiangsu Shukang

Decro

FSPG

**Guangqing New Material** 

Shenda

NAN YA PLASTICS (Mainland)



Yem Chio (Ningbo)

Biaxially Oriented Polypropylene (BOPP) segment by Type

Tubular Quench Method

Flat Film Strength Method

Biaxially Oriented Polypropylene (BOPP) segment by Application

Packaging Films

**Print Lamination Films** 

Label Films

Others

Biaxially Oriented Polypropylene (BOPP) segment by Region

North America	
U.S.	
Canada	
Europe	
Germany	
France	
U.K.	
Italy	



Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE



**Study Objectives** 

1. To analyze and research the global Biaxially Oriented Polypropylene (BOPP) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions Biaxially Oriented Polypropylene (BOPP) market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify Biaxially Oriented Polypropylene (BOPP) significant trends, drivers, influence factors in global and regions.

6. To analyze Biaxially Oriented Polypropylene (BOPP) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Biaxially Oriented Polypropylene (BOPP) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Biaxially Oriented Polypropylene (BOPP) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.



4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Biaxially Oriented Polypropylene (BOPP).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline

Chapter 1: Provides an overview of the Biaxially Oriented Polypropylene (BOPP) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Biaxially Oriented Polypropylene (BOPP) industry.

Chapter 3: Detailed analysis of Biaxially Oriented Polypropylene (BOPP) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Biaxially Oriented Polypropylene (BOPP) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Biaxially Oriented Polypropylene (BOPP) in country level.



It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Chapter 10: Concluding Insights.



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