

Global Biaxially Oriented Polypropylene (BOPP) Films Market Size, Manufacturers, Opportunities and Forecast to 2030

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Abstracts

Summary

BOPP Films is a stretched polypropylene film which provides outstanding strength, rigidity, transparency and gloss on top of superior moisture proof properties.

BOPP Metalized Films are manufactured using a tenter frame sequential process or the double bubble process, in which a polypropylene (PP) film is oriented in two directions (machine and transverse directions). BOPP Metalized Films are typically used for packaging films, print lamination films, label films etc.

According to APO Research, The global Biaxially Oriented Polypropylene (BOPP) Films market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Biaxially Oriented Polypropylene (BOPP) Films is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Biaxially Oriented Polypropylene (BOPP) Films is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Biaxially Oriented Polypropylene (BOPP) Films is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Biaxially Oriented Polypropylene (BOPP) Films include Taghleef, Gettel Group, Innovia (CCL Industries), Oben Group, Forop, Polibak, Inteplast Group, Jindal Poly Films and Vibac, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Biaxially Oriented Polypropylene (BOPP) Films, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Biaxially Oriented Polypropylene (BOPP) Films.

The Biaxially Oriented Polypropylene (BOPP) Films market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Biaxially Oriented Polypropylene (BOPP) Films market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Taghleef

Gettel Group

Innovia (CCL Industries)

Oben Group

Forop

Polibak

Inteplast Group

Jindal Poly Films

Vibac

Treofan

Vitopel

SIBUR

Cosmo Films

Kinlead Packaging

Zhongshan Wing Ning

Toray Plastics

Guofeng Plastic

Profol

FSPG

Uflex

Mitsui Chemicals Tohcello

Tatrafan

Wolff LDP

Hongqing Packing Material

Biaxially Oriented Polypropylene (BOPP) Films segment by Type

Below 15 Micron

15-30 Micron

30-45 Micron

Above 45 Micron

Biaxially Oriented Polypropylene (BOPP) Films segment by Application

Food & Beverage

Personal Care & Cosmetics

Medical

Other

Biaxially Oriented Polypropylene (BOPP) Films Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Biaxially Oriented Polypropylene (BOPP) Films market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Biaxially Oriented Polypropylene (BOPP) Films and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Biaxially Oriented Polypropylene (BOPP) Films.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Biaxially Oriented Polypropylene (BOPP) Films manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Biaxially Oriented Polypropylene (BOPP) Films in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and

market dynamics.

Chapter 13: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

1.1 Product Definition

1.2 Global Market Growth Prospects

1.2.1 Global Biaxially Oriented Polypropylene (BOPP) Films Market Size Estimates and Forecasts (2019-2030)

1.2.2 Global Biaxially Oriented Polypropylene (BOPP) Films Sales Estimates and Forecasts (2019-2030)

1.3 Biaxially Oriented Polypropylene (BOPP) Films Market by Type

1.3.1 Below 15 Micron

1.3.2 15-30 Micron

1.3.3 30-45 Micron

1.3.4 Above 45 Micron

1.4 Global Biaxially Oriented Polypropylene (BOPP) Films Market Size by Type

1.4.1 Global Biaxially Oriented Polypropylene (BOPP) Films Market Size Overview by Type (2019-2030)

1.4.2 Global Biaxially Oriented Polypropylene (BOPP) Films Historic Market Size Review by Type (2019-2024)

1.4.3 Global Biaxially Oriented Polypropylene (BOPP) Films Forecasted Market Size by Type (2025-2030)

1.5 Key Regions Market Size by Type

1.5.1 North America Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Type (2019-2024)

1.5.2 Europe Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Type (2019-2024)

1.5.3 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Type (2019-2024)

1.5.4 Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Type (2019-2024)

1.5.5 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Type (2019-2024)

2 GLOBAL MARKET DYNAMICS

2.1 Biaxially Oriented Polypropylene (BOPP) Films Industry Trends

2.2 Biaxially Oriented Polypropylene (BOPP) Films Industry Drivers

2.3 Biaxially Oriented Polypropylene (BOPP) Films Industry Opportunities and

Challenges

2.4 Biaxially Oriented Polypropylene (BOPP) Films Industry Restraints

3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

3.1 Global Top Players by Biaxially Oriented Polypropylene (BOPP) Films Revenue (2019-2024)

3.2 Global Top Players by Biaxially Oriented Polypropylene (BOPP) Films Sales (2019-2024)

3.3 Global Top Players by Biaxially Oriented Polypropylene (BOPP) Films Price (2019-2024)

3.4 Global Biaxially Oriented Polypropylene (BOPP) Films Industry Company Ranking, 2022 VS 2023 VS 2024

3.5 Global Biaxially Oriented Polypropylene (BOPP) Films Key Company Manufacturing Sites & Headquarters

3.6 Global Biaxially Oriented Polypropylene (BOPP) Films Company, Product Type & Application

3.7 Global Biaxially Oriented Polypropylene (BOPP) Films Company Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global Biaxially Oriented Polypropylene (BOPP) Films Market CR5 and HHI

3.8.2 Global Top 5 and 10 Biaxially Oriented Polypropylene (BOPP) Films Players Market Share by Revenue in 2023

3.8.3 2023 Biaxially Oriented Polypropylene (BOPP) Films Tier 1, Tier 2, and Tier

4 BIAXIALLY ORIENTED POLYPROPYLENE (BOPP) FILMS REGIONAL STATUS AND OUTLOOK

4.1 Global Biaxially Oriented Polypropylene (BOPP) Films Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Biaxially Oriented Polypropylene (BOPP) Films Historic Market Size by Region

4.2.1 Global Biaxially Oriented Polypropylene (BOPP) Films Sales in Volume by Region (2019-2024)

4.2.2 Global Biaxially Oriented Polypropylene (BOPP) Films Sales in Value by Region (2019-2024)

4.2.3 Global Biaxially Oriented Polypropylene (BOPP) Films Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Biaxially Oriented Polypropylene (BOPP) Films Forecasted Market Size by

Region

4.3.1 Global Biaxially Oriented Polypropylene (BOPP) Films Sales in Volume by Region (2025-2030)

4.3.2 Global Biaxially Oriented Polypropylene (BOPP) Films Sales in Value by Region (2025-2030)

4.3.3 Global Biaxially Oriented Polypropylene (BOPP) Films Sales (Volume & Value), Price and Gross Margin (2025-2030)

5 BIAXIALLY ORIENTED POLYPROPYLENE (BOPP) FILMS BY APPLICATION

5.1 Biaxially Oriented Polypropylene (BOPP) Films Market by Application

5.1.1 Food & Beverage

5.1.2 Personal Care & Cosmetics

5.1.3 Medical

5.1.4 Other

5.2 Global Biaxially Oriented Polypropylene (BOPP) Films Market Size by Application

5.2.1 Global Biaxially Oriented Polypropylene (BOPP) Films Market Size Overview by Application (2019-2030)

5.2.2 Global Biaxially Oriented Polypropylene (BOPP) Films Historic Market Size Review by Application (2019-2024)

5.2.3 Global Biaxially Oriented Polypropylene (BOPP) Films Forecasted Market Size by Application (2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Application (2019-2024)

5.3.2 Europe Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales Breakdown by Application (2019-2024)

6 COMPANY PROFILES

6.1 Taghleef

6.1.1 Taghleef Company Information

6.1.2 Taghleef Business Overview

6.1.3 Taghleef Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Taghleef Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.1.5 Taghleef Recent Developments

6.2 Gettel Group

6.2.1 Gettel Group Company Information

6.2.2 Gettel Group Business Overview

6.2.3 Gettel Group Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.2.4 Gettel Group Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.2.5 Gettel Group Recent Developments

6.3 Innovia (CCL Industries)

6.3.1 Innovia (CCL Industries) Company Information

6.3.2 Innovia (CCL Industries) Business Overview

6.3.3 Innovia (CCL Industries) Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.3.4 Innovia (CCL Industries) Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.3.5 Innovia (CCL Industries) Recent Developments

6.4 Oben Group

6.4.1 Oben Group Company Information

6.4.2 Oben Group Business Overview

6.4.3 Oben Group Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.4.4 Oben Group Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.4.5 Oben Group Recent Developments

6.5 Forop

6.5.1 Forop Company Information

6.5.2 Forop Business Overview

6.5.3 Forop Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.5.4 Forop Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.5.5 Forop Recent Developments

6.6 Polibak

6.6.1 Polibak Company Information

6.6.2 Polibak Business Overview

6.6.3 Polibak Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.6.4 Polibak Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

- 6.6.5 Polibak Recent Developments
- 6.7 Inteplast Group
 - 6.7.1 Inteplast Group Company Information
 - 6.7.2 Inteplast Group Business Overview
 - 6.7.3 Inteplast Group Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.7.4 Inteplast Group Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.7.5 Inteplast Group Recent Developments
- 6.8 Jindal Poly Films
 - 6.8.1 Jindal Poly Films Company Information
 - 6.8.2 Jindal Poly Films Business Overview
 - 6.8.3 Jindal Poly Films Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.8.4 Jindal Poly Films Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.8.5 Jindal Poly Films Recent Developments
- 6.9 Vibac
 - 6.9.1 Vibac Company Information
 - 6.9.2 Vibac Business Overview
 - 6.9.3 Vibac Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.9.4 Vibac Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.9.5 Vibac Recent Developments
- 6.10 Treofan
 - 6.10.1 Treofan Company Information
 - 6.10.2 Treofan Business Overview
 - 6.10.3 Treofan Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.10.4 Treofan Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.10.5 Treofan Recent Developments
- 6.11 Vitopel
 - 6.11.1 Vitopel Company Information
 - 6.11.2 Vitopel Business Overview
 - 6.11.3 Vitopel Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.11.4 Vitopel Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.11.5 Vitopel Recent Developments
- 6.12 SIBUR
 - 6.12.1 SIBUR Company Information

- 6.12.2 SIBUR Business Overview
- 6.12.3 SIBUR Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
- 6.12.4 SIBUR Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
- 6.12.5 SIBUR Recent Developments
- 6.13 Cosmo Films
 - 6.13.1 Cosmo Films Company Information
 - 6.13.2 Cosmo Films Business Overview
 - 6.13.3 Cosmo Films Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.13.4 Cosmo Films Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.13.5 Cosmo Films Recent Developments
- 6.14 Kinlead Packaging
 - 6.14.1 Kinlead Packaging Company Information
 - 6.14.2 Kinlead Packaging Business Overview
 - 6.14.3 Kinlead Packaging Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.14.4 Kinlead Packaging Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.14.5 Kinlead Packaging Recent Developments
- 6.15 Zhongshan Wing Ning
 - 6.15.1 Zhongshan Wing Ning Company Information
 - 6.15.2 Zhongshan Wing Ning Business Overview
 - 6.15.3 Zhongshan Wing Ning Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.15.4 Zhongshan Wing Ning Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.15.5 Zhongshan Wing Ning Recent Developments
- 6.16 Toray Plastics
 - 6.16.1 Toray Plastics Company Information
 - 6.16.2 Toray Plastics Business Overview
 - 6.16.3 Toray Plastics Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)
 - 6.16.4 Toray Plastics Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio
 - 6.16.5 Toray Plastics Recent Developments
- 6.17 Guofeng Plastic
 - 6.17.1 Guofeng Plastic Company Information
 - 6.17.2 Guofeng Plastic Business Overview
 - 6.17.3 Guofeng Plastic Biaxially Oriented Polypropylene (BOPP) Films Sales,

Revenue and Gross Margin (2019-2024)

6.17.4 Guofeng Plastic Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.17.5 Guofeng Plastic Recent Developments

6.18 Profol

6.18.1 Profol Company Information

6.18.2 Profol Business Overview

6.18.3 Profol Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.18.4 Profol Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.18.5 Profol Recent Developments

6.19 FSPG

6.19.1 FSPG Company Information

6.19.2 FSPG Business Overview

6.19.3 FSPG Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.19.4 FSPG Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.19.5 FSPG Recent Developments

6.20 Uflex

6.20.1 Uflex Company Information

6.20.2 Uflex Business Overview

6.20.3 Uflex Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.20.4 Uflex Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.20.5 Uflex Recent Developments

6.21 Mitsui Chemicals Tohcello

6.21.1 Mitsui Chemicals Tohcello Company Information

6.21.2 Mitsui Chemicals Tohcello Business Overview

6.21.3 Mitsui Chemicals Tohcello Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.21.4 Mitsui Chemicals Tohcello Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.21.5 Mitsui Chemicals Tohcello Recent Developments

6.22 Tatrafan

6.22.1 Tatrafan Company Information

6.22.2 Tatrafan Business Overview

6.22.3 Tatrafan Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.22.4 Tatrafan Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.22.5 Tatrafan Recent Developments

6.23 Wolff LDP

6.23.1 Wolff LDP Company Information

6.23.2 Wolff LDP Business Overview

6.23.3 Wolff LDP Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.23.4 Wolff LDP Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.23.5 Wolff LDP Recent Developments

6.24 Hongqing Packing Material

6.24.1 Hongqing Packing Material Company Information

6.24.2 Hongqing Packing Material Business Overview

6.24.3 Hongqing Packing Material Biaxially Oriented Polypropylene (BOPP) Films Sales, Revenue and Gross Margin (2019-2024)

6.24.4 Hongqing Packing Material Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

6.24.5 Hongqing Packing Material Recent Developments

7 NORTH AMERICA BY COUNTRY

7.1 North America Biaxially Oriented Polypropylene (BOPP) Films Sales by Country

7.1.1 North America Biaxially Oriented Polypropylene (BOPP) Films Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Biaxially Oriented Polypropylene (BOPP) Films Sales by Country (2019-2024)

7.1.3 North America Biaxially Oriented Polypropylene (BOPP) Films Sales Forecast by Country (2025-2030)

7.2 North America Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country

7.2.1 North America Biaxially Oriented Polypropylene (BOPP) Films Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country (2019-2024)

7.2.3 North America Biaxially Oriented Polypropylene (BOPP) Films Market Size Forecast by Country (2025-2030)

8 EUROPE BY COUNTRY

8.1 Europe Biaxially Oriented Polypropylene (BOPP) Films Sales by Country

8.1.1 Europe Biaxially Oriented Polypropylene (BOPP) Films Sales Growth Rate

(CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Biaxially Oriented Polypropylene (BOPP) Films Sales by Country (2019-2024)

8.1.3 Europe Biaxially Oriented Polypropylene (BOPP) Films Sales Forecast by Country (2025-2030)

8.2 Europe Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country

8.2.1 Europe Biaxially Oriented Polypropylene (BOPP) Films Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.2.2 Europe Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country (2019-2024)

8.2.3 Europe Biaxially Oriented Polypropylene (BOPP) Films Market Size Forecast by Country (2025-2030)

9 ASIA-PACIFIC BY COUNTRY

9.1 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales by Country

9.1.1 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.1.2 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales by Country (2019-2024)

9.1.3 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales Forecast by Country (2025-2030)

9.2 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country

9.2.1 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Market Size Forecast by Country (2025-2030)

10 LATIN AMERICA BY COUNTRY

10.1 Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales by Country

10.1.1 Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.1.2 Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales by Country (2019-2024)

10.1.3 Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales Forecast by Country (2025-2030)

10.2 Latin America Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country

10.2.1 Latin America Biaxially Oriented Polypropylene (BOPP) Films Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

10.2.2 Latin America Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country (2019-2024)

10.2.3 Latin America Biaxially Oriented Polypropylene (BOPP) Films Market Size Forecast by Country (2025-2030)

11 MIDDLE EAST AND AFRICA BY COUNTRY

11.1 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales by Country

11.1.1 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales by Country (2019-2024)

11.1.3 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales Forecast by Country (2025-2030)

11.2 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country

11.2.1 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Market Size Forecast by Country (2025-2030)

12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

12.1 Biaxially Oriented Polypropylene (BOPP) Films Value Chain Analysis

12.1.1 Biaxially Oriented Polypropylene (BOPP) Films Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Biaxially Oriented Polypropylene (BOPP) Films Production Mode & Process

12.2 Biaxially Oriented Polypropylene (BOPP) Films Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Biaxially Oriented Polypropylene (BOPP) Films Distributors

12.2.3 Biaxially Oriented Polypropylene (BOPP) Films Customers

13 CONCLUDING INSIGHTS

14 APPENDIX

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Major Company of Below 15 Micron

Table 2. Major Company of 15-30 Micron

Table 3. Major Company of 30-45 Micron

Table 4. Major Company of Above 45 Micron

Table 5. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)

Table 6. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (K MT)

Table 7. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Volume by Type (2019-2024)

Table 8. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (US\$ Million)

Table 9. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Value by Type (2019-2024)

Table 10. Global Biaxially Oriented Polypropylene (BOPP) Films Price by Type (2019-2024) & (USD/MT)

Table 11. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2025-2030) & (K MT)

Table 12. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Volume by Type (2025-2030)

Table 13. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2025-2030) & (US\$ Million)

Table 14. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Value by Type (2025-2030)

Table 15. Global Biaxially Oriented Polypropylene (BOPP) Films Price by Type (2025-2030) & (USD/MT)

Table 16. North America Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (K MT)

Table 17. North America Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (US\$ Million)

Table 18. Europe Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (K MT)

Table 19. Europe Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (US\$ Million)

Table 20. Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales by Type

(2019-2024) & (K MT)

Table 21. Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (US\$ Million)

Table 22. Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (K MT)

Table 23. Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (US\$ Million)

Table 24. Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (K MT)

Table 25. Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales by Type (2019-2024) & (US\$ Million)

Table 26. Biaxially Oriented Polypropylene (BOPP) Films Industry Trends

Table 27. Biaxially Oriented Polypropylene (BOPP) Films Industry Drivers

Table 28. Biaxially Oriented Polypropylene (BOPP) Films Industry Opportunities and Challenges

Table 29. Biaxially Oriented Polypropylene (BOPP) Films Industry Restraints

Table 30. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Revenue by Company (US\$ Million) & (2019-2024)

Table 31. Global Biaxially Oriented Polypropylene (BOPP) Films Revenue Market Share by Company (2019-2024)

Table 32. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Company (2019-2024) & (K MT)

Table 33. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Share by Company (2019-2024)

Table 34. Global Biaxially Oriented Polypropylene (BOPP) Films Market Price by Company (2019-2024) & (USD/MT)

Table 35. Global Biaxially Oriented Polypropylene (BOPP) Films Industry Company Ranking, 2022 VS 2023 VS 2024

Table 36. Global Biaxially Oriented Polypropylene (BOPP) Films Key Company Manufacturing Sites & Headquarters

Table 37. Global Biaxially Oriented Polypropylene (BOPP) Films Company, Product Type & Application

Table 38. Global Biaxially Oriented Polypropylene (BOPP) Films Company Commercialization Time

Table 39. Global Company Market Concentration Ratio (CR5 and HHI)

Table 40. Global Biaxially Oriented Polypropylene (BOPP) Films by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 41. Global Biaxially Oriented Polypropylene (BOPP) Films Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030

Table 42. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Region (2019-2024) & (K MT)

Table 43. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Volume by Region (2019-2024)

Table 44. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Region (2019-2024) & (US\$ Million)

Table 45. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Value by Region (2019-2024)

Table 46. Global Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 47. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Region (2025-2030) & (K MT)

Table 48. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Volume by Region (2025-2030)

Table 49. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Region (2025-2030) & (US\$ Million)

Table 50. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Value by Region (2025-2030)

Table 51. Global Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2025-2030)

Table 52. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 53. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (K MT)

Table 54. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Volume by Application (2019-2024)

Table 55. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (US\$ Million)

Table 56. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Value by Application (2019-2024)

Table 57. Global Biaxially Oriented Polypropylene (BOPP) Films Price by Application (2019-2024) & (USD/MT)

Table 58. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2025-2030) & (K MT)

Table 59. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in Volume by Application (2025-2030)

Table 60. Global Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2025-2030) & (US\$ Million)

Table 61. Global Biaxially Oriented Polypropylene (BOPP) Films Sales Market Share in

Value by Application (2025-2030)

Table 62. Global Biaxially Oriented Polypropylene (BOPP) Films Price by Application (2025-2030) & (USD/MT)

Table 63. North America Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (K MT)

Table 64. North America Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (US\$ Million)

Table 65. Europe Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (K MT)

Table 66. Europe Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (US\$ Million)

Table 67. Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (K MT)

Table 68. Asia-Pacific Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (US\$ Million)

Table 69. Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (K MT)

Table 70. Latin America Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (US\$ Million)

Table 71. Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (K MT)

Table 72. Middle East and Africa Biaxially Oriented Polypropylene (BOPP) Films Sales by Application (2019-2024) & (US\$ Million)

Table 73. Taghleef Company Information

Table 74. Taghleef Business Overview

Table 75. Taghleef Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 76. Taghleef Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 77. Taghleef Recent Development

Table 78. Gettel Group Company Information

Table 79. Gettel Group Business Overview

Table 80. Gettel Group Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 81. Gettel Group Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 82. Gettel Group Recent Development

Table 83. Innovia (CCL Industries) Company Information

Table 84. Innovia (CCL Industries) Business Overview

Table 85. Innovia (CCL Industries) Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 86. Innovia (CCL Industries) Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 87. Innovia (CCL Industries) Recent Development

Table 88. Oben Group Company Information

Table 89. Oben Group Business Overview

Table 90. Oben Group Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 91. Oben Group Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 92. Oben Group Recent Development

Table 93. Forop Company Information

Table 94. Forop Business Overview

Table 95. Forop Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 96. Forop Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 97. Forop Recent Development

Table 98. Polibak Company Information

Table 99. Polibak Business Overview

Table 100. Polibak Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 101. Polibak Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 102. Polibak Recent Development

Table 103. Inteplast Group Company Information

Table 104. Inteplast Group Business Overview

Table 105. Inteplast Group Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 106. Inteplast Group Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 107. Inteplast Group Recent Development

Table 108. Jindal Poly Films Company Information

Table 109. Jindal Poly Films Business Overview

Table 110. Jindal Poly Films Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 111. Jindal Poly Films Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 112. Jindal Poly Films Recent Development

Table 113. Vibac Company Information

Table 114. Vibac Business Overview

Table 115. Vibac Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 116. Vibac Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 117. Vibac Recent Development

Table 118. Treofan Company Information

Table 119. Treofan Business Overview

Table 120. Treofan Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 121. Treofan Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 122. Treofan Recent Development

Table 123. Vitopel Company Information

Table 124. Vitopel Business Overview

Table 125. Vitopel Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 126. Vitopel Biaxially Oriented Polypropylene (BOPP) Films Product Portfolio

Table 127. Vitopel Recent Development

Table 128. SIBUR Company Information

Table 129. SIBUR Business Overview

Table 130. SIBUR Biaxially Oriented Polypropylene (BOPP) Films Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 131. S

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