

Global Bentonite Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

<https://marketpublishers.com/r/G9892E32CCB4EN.html>

Date: April 2024

Pages: 215

Price: US\$ 4,250.00 (Single User License)

ID: G9892E32CCB4EN

Abstracts

Summary

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to

activate its outer and inner surfaces, which increases its ability to bind water.

This report studies the Sodium Bentonite and Calcium Bentonite.

According to APO Research, The global Bentonite market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Bentonite is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Bentonite is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Bentonite is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Bentonite is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Bentonite include Amcol(US), Bentonite Performance Minerals LLC(US), Wyo-Ben Inc(US), Black Hills Bentonite(US), Tolsa Group (Spain), Imerys (S&B) (France), Clariant (Switzerland), Bentonite Company LLC (Russia) and Laviosa Minerals SpA (Italy), etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Bentonite, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Bentonite, also provides the sales of main regions and countries. Of the upcoming market potential for Bentonite, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Bentonite sales, revenue, market share and industry ranking

of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Bentonite market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Bentonite sales, projected growth trends, production technology, application and end-user industry.

Bentonite segment by Company

Amcol(US)

Bentonite Performance Minerals LLC(US)

Wyo-Ben Inc(US)

Black Hills Bentonite(US)

Tolsa Group (Spain)

Imerys (S&B) (France)

Clariant (Switzerland)

Bentonite Company LLC (Russia)

Laviosa Minerals SpA (Italy)

LKAB Minerals (Netherlands)

Ashapura (India)

Star Bentonite Group (India)

Kunimine Industries (Japan)

Huawei Bentonite (China)

Fenghong New Material (China)

Chang'an Renheng (China)

Liufangzi Bentonite (China)

Bentonit Uniao (Brazil)

Castiglioni Pes y Cia (Argentina)

Canbensan (Turkey)

Ayd?n Bentonit (Turkey)

KarBen (Turkey)

G & W Mineral Resources (South Africa)

Ningcheng Tianyu (China)

Elementis (UK)

Bentonite segment by Type

Sodium Bentonite

Calcium Bentonite

Bentonite segment by Application

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering

Agriculture

Others

Bentonite segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global Bentonite status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Bentonite market potential and advantage,

opportunity and challenge, restraints, and risks.

5. To identify Bentonite significant trends, drivers, influence factors in global and regions.

6. To analyze Bentonite competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Bentonite market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Bentonite and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Bentonite.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Bentonite market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Bentonite industry.

Chapter 3: Detailed analysis of Bentonite manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Bentonite in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Bentonite in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Bentonite Sales Value (2019-2030)
 - 1.2.2 Global Bentonite Sales Volume (2019-2030)
 - 1.2.3 Global Bentonite Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 BENTONITE MARKET DYNAMICS

- 2.1 Bentonite Industry Trends
- 2.2 Bentonite Industry Drivers
- 2.3 Bentonite Industry Opportunities and Challenges
- 2.4 Bentonite Industry Restraints

3 BENTONITE MARKET BY COMPANY

- 3.1 Global Bentonite Company Revenue Ranking in 2023
- 3.2 Global Bentonite Revenue by Company (2019-2024)
- 3.3 Global Bentonite Sales Volume by Company (2019-2024)
- 3.4 Global Bentonite Average Price by Company (2019-2024)
- 3.5 Global Bentonite Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Bentonite Company Manufacturing Base & Headquarters
- 3.7 Global Bentonite Company, Product Type & Application
- 3.8 Global Bentonite Company Commercialization Time
- 3.9 Market Competitive Analysis
 - 3.9.1 Global Bentonite Market CR5 and HHI
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
 - 3.9.3 2023 Bentonite Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

4 BENTONITE MARKET BY TYPE

- 4.1 Bentonite Type Introduction
 - 4.1.1 Sodium Bentonite

- 4.1.2 Calcium Bentonite
- 4.2 Global Bentonite Sales Volume by Type
 - 4.2.1 Global Bentonite Sales Volume by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global Bentonite Sales Volume by Type (2019-2030)
 - 4.2.3 Global Bentonite Sales Volume Share by Type (2019-2030)
- 4.3 Global Bentonite Sales Value by Type
 - 4.3.1 Global Bentonite Sales Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global Bentonite Sales Value by Type (2019-2030)
 - 4.3.3 Global Bentonite Sales Value Share by Type (2019-2030)

5 BENTONITE MARKET BY APPLICATION

- 5.1 Bentonite Application Introduction
 - 5.1.1 Molding Sands
 - 5.1.2 Iron Ore Pelletizing
 - 5.1.3 Pet Litter
 - 5.1.4 Drilling Mud
 - 5.1.5 Civil Engineering
 - 5.1.6 Agriculture
 - 5.1.7 Others
- 5.2 Global Bentonite Sales Volume by Application
 - 5.2.1 Global Bentonite Sales Volume by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Bentonite Sales Volume by Application (2019-2030)
 - 5.2.3 Global Bentonite Sales Volume Share by Application (2019-2030)
- 5.3 Global Bentonite Sales Value by Application
 - 5.3.1 Global Bentonite Sales Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Bentonite Sales Value by Application (2019-2030)
 - 5.3.3 Global Bentonite Sales Value Share by Application (2019-2030)

6 BENTONITE MARKET BY REGION

- 6.1 Global Bentonite Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global Bentonite Sales by Region (2019-2030)
 - 6.2.1 Global Bentonite Sales by Region: 2019-2024
 - 6.2.2 Global Bentonite Sales by Region (2025-2030)
- 6.3 Global Bentonite Sales Value by Region: 2019 VS 2023 VS 2030
- 6.4 Global Bentonite Sales Value by Region (2019-2030)
 - 6.4.1 Global Bentonite Sales Value by Region: 2019-2024
 - 6.4.2 Global Bentonite Sales Value by Region (2025-2030)

6.5 Global Bentonite Market Price Analysis by Region (2019-2024)

6.6 North America

6.6.1 North America Bentonite Sales Value (2019-2030)

6.6.2 North America Bentonite Sales Value Share by Country, 2023 VS 2030

6.7 Europe

6.7.1 Europe Bentonite Sales Value (2019-2030)

6.7.2 Europe Bentonite Sales Value Share by Country, 2023 VS 2030

6.8 Asia-Pacific

6.8.1 Asia-Pacific Bentonite Sales Value (2019-2030)

6.8.2 Asia-Pacific Bentonite Sales Value Share by Country, 2023 VS 2030

6.9 Latin America

6.9.1 Latin America Bentonite Sales Value (2019-2030)

6.9.2 Latin America Bentonite Sales Value Share by Country, 2023 VS 2030

6.10 Middle East & Africa

6.10.1 Middle East & Africa Bentonite Sales Value (2019-2030)

6.10.2 Middle East & Africa Bentonite Sales Value Share by Country, 2023 VS 2030

7 BENTONITE MARKET BY COUNTRY

7.1 Global Bentonite Sales by Country: 2019 VS 2023 VS 2030

7.2 Global Bentonite Sales Value by Country: 2019 VS 2023 VS 2030

7.3 Global Bentonite Sales by Country (2019-2030)

7.3.1 Global Bentonite Sales by Country (2019-2024)

7.3.2 Global Bentonite Sales by Country (2025-2030)

7.4 Global Bentonite Sales Value by Country (2019-2030)

7.4.1 Global Bentonite Sales Value by Country (2019-2024)

7.4.2 Global Bentonite Sales Value by Country (2025-2030)

7.5 USA

7.5.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.5.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.5.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.6 Canada

7.6.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.6.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.6.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.7 Germany

7.7.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.7.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.7.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.8 France

7.8.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.8.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.8.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.9 U.K.

7.9.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.9.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.9.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.10 Italy

7.10.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.10.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.10.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.11 Netherlands

7.11.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.11.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.11.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.12 Nordic Countries

7.12.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.12.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.12.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.13 China

7.13.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.13.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.13.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.14 Japan

7.14.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.14.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.14.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.15 South Korea

7.15.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.15.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.15.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.16 Southeast Asia

7.16.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.16.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.16.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.17 India

7.17.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.17.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.17.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.18 Australia

7.18.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.18.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.18.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.19 Mexico

7.19.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.19.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.19.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.20 Brazil

7.20.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.20.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.20.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.21 Turkey

7.21.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.21.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.21.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.22 Saudi Arabia

7.22.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.22.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.22.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

7.23 UAE

7.23.1 Global Bentonite Sales Value Growth Rate (2019-2030)

7.23.2 Global Bentonite Sales Value Share by Type, 2023 VS 2030

7.23.3 Global Bentonite Sales Value Share by Application, 2023 VS 2030

8 COMPANY PROFILES

8.1 Amcol(US)

8.1.1 Amcol(US) Company Information

8.1.2 Amcol(US) Business Overview

8.1.3 Amcol(US) Bentonite Sales, Value and Gross Margin (2019-2024)

8.1.4 Amcol(US) Bentonite Product Portfolio

8.1.5 Amcol(US) Recent Developments

8.2 Bentonite Performance Minerals LLC(US)

8.2.1 Bentonite Performance Minerals LLC(US) Company Information

8.2.2 Bentonite Performance Minerals LLC(US) Business Overview

8.2.3 Bentonite Performance Minerals LLC(US) Bentonite Sales, Value and Gross Margin (2019-2024)

- 8.2.4 Bentonite Performance Minerals LLC(US) Bentonite Product Portfolio
- 8.2.5 Bentonite Performance Minerals LLC(US) Recent Developments
- 8.3 Wyo-Ben Inc(US)
 - 8.3.1 Wyo-Ben Inc(US) Comapny Information
 - 8.3.2 Wyo-Ben Inc(US) Business Overview
 - 8.3.3 Wyo-Ben Inc(US) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.3.4 Wyo-Ben Inc(US) Bentonite Product Portfolio
 - 8.3.5 Wyo-Ben Inc(US) Recent Developments
- 8.4 Black Hills Bentonite(US)
 - 8.4.1 Black Hills Bentonite(US) Comapny Information
 - 8.4.2 Black Hills Bentonite(US) Business Overview
 - 8.4.3 Black Hills Bentonite(US) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.4.4 Black Hills Bentonite(US) Bentonite Product Portfolio
 - 8.4.5 Black Hills Bentonite(US) Recent Developments
- 8.5 Tolsa Group (Spain)
 - 8.5.1 Tolsa Group (Spain) Comapny Information
 - 8.5.2 Tolsa Group (Spain) Business Overview
 - 8.5.3 Tolsa Group (Spain) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.5.4 Tolsa Group (Spain) Bentonite Product Portfolio
 - 8.5.5 Tolsa Group (Spain) Recent Developments
- 8.6 Imerys (S&B) (France)
 - 8.6.1 Imerys (S&B) (France) Comapny Information
 - 8.6.2 Imerys (S&B) (France) Business Overview
 - 8.6.3 Imerys (S&B) (France) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.6.4 Imerys (S&B) (France) Bentonite Product Portfolio
 - 8.6.5 Imerys (S&B) (France) Recent Developments
- 8.7 Clariant (Switzerland)
 - 8.7.1 Clariant (Switzerland) Comapny Information
 - 8.7.2 Clariant (Switzerland) Business Overview
 - 8.7.3 Clariant (Switzerland) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.7.4 Clariant (Switzerland) Bentonite Product Portfolio
 - 8.7.5 Clariant (Switzerland) Recent Developments
- 8.8 Bentonite Company LLC (Russia)
 - 8.8.1 Bentonite Company LLC (Russia) Comapny Information
 - 8.8.2 Bentonite Company LLC (Russia) Business Overview
 - 8.8.3 Bentonite Company LLC (Russia) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.8.4 Bentonite Company LLC (Russia) Bentonite Product Portfolio
 - 8.8.5 Bentonite Company LLC (Russia) Recent Developments

8.9 Laviosa Minerals SpA (Italy)

8.9.1 Laviosa Minerals SpA (Italy) Company Information

8.9.2 Laviosa Minerals SpA (Italy) Business Overview

8.9.3 Laviosa Minerals SpA (Italy) Bentonite Sales, Value and Gross Margin
(2019-2024)

8.9.4 Laviosa Minerals SpA (Italy) Bentonite Product Portfolio

8.9.5 Laviosa Minerals SpA (Italy) Recent Developments

8.10 LKAB Minerals (Netherlands)

8.10.1 LKAB Minerals (Netherlands) Company Information

8.10.2 LKAB Minerals (Netherlands) Business Overview

8.10.3 LKAB Minerals (Netherlands) Bentonite Sales, Value and Gross Margin
(2019-2024)

8.10.4 LKAB Minerals (Netherlands) Bentonite Product Portfolio

8.10.5 LKAB Minerals (Netherlands) Recent Developments

8.11 Ashapura (India)

8.11.1 Ashapura (India) Company Information

8.11.2 Ashapura (India) Business Overview

8.11.3 Ashapura (India) Bentonite Sales, Value and Gross Margin (2019-2024)

8.11.4 Ashapura (India) Bentonite Product Portfolio

8.11.5 Ashapura (India) Recent Developments

8.12 Star Bentonite Group (India)

8.12.1 Star Bentonite Group (India) Company Information

8.12.2 Star Bentonite Group (India) Business Overview

8.12.3 Star Bentonite Group (India) Bentonite Sales, Value and Gross Margin
(2019-2024)

8.12.4 Star Bentonite Group (India) Bentonite Product Portfolio

8.12.5 Star Bentonite Group (India) Recent Developments

8.13 Kunimine Industries (Japan)

8.13.1 Kunimine Industries (Japan) Company Information

8.13.2 Kunimine Industries (Japan) Business Overview

8.13.3 Kunimine Industries (Japan) Bentonite Sales, Value and Gross Margin
(2019-2024)

8.13.4 Kunimine Industries (Japan) Bentonite Product Portfolio

8.13.5 Kunimine Industries (Japan) Recent Developments

8.14 Huawei Bentonite (China)

8.14.1 Huawei Bentonite (China) Company Information

8.14.2 Huawei Bentonite (China) Business Overview

8.14.3 Huawei Bentonite (China) Bentonite Sales, Value and Gross Margin
(2019-2024)

- 8.14.4 Huawei Bentonite (China) Bentonite Product Portfolio
- 8.14.5 Huawei Bentonite (China) Recent Developments
- 8.15 Fenghong New Material (China)
 - 8.15.1 Fenghong New Material (China) Company Information
 - 8.15.2 Fenghong New Material (China) Business Overview
 - 8.15.3 Fenghong New Material (China) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.15.4 Fenghong New Material (China) Bentonite Product Portfolio
 - 8.15.5 Fenghong New Material (China) Recent Developments
- 8.16 Chang'an Renheng (China)
 - 8.16.1 Chang'an Renheng (China) Company Information
 - 8.16.2 Chang'an Renheng (China) Business Overview
 - 8.16.3 Chang'an Renheng (China) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.16.4 Chang'an Renheng (China) Bentonite Product Portfolio
 - 8.16.5 Chang'an Renheng (China) Recent Developments
- 8.17 Liufangzi Bentonite (China)
 - 8.17.1 Liufangzi Bentonite (China) Company Information
 - 8.17.2 Liufangzi Bentonite (China) Business Overview
 - 8.17.3 Liufangzi Bentonite (China) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.17.4 Liufangzi Bentonite (China) Bentonite Product Portfolio
 - 8.17.5 Liufangzi Bentonite (China) Recent Developments
- 8.18 Bentonit Uniao (Brazil)
 - 8.18.1 Bentonit Uniao (Brazil) Company Information
 - 8.18.2 Bentonit Uniao (Brazil) Business Overview
 - 8.18.3 Bentonit Uniao (Brazil) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.18.4 Bentonit Uniao (Brazil) Bentonite Product Portfolio
 - 8.18.5 Bentonit Uniao (Brazil) Recent Developments
- 8.19 Castiglioni Pes y Cia (Argentina)
 - 8.19.1 Castiglioni Pes y Cia (Argentina) Company Information
 - 8.19.2 Castiglioni Pes y Cia (Argentina) Business Overview
 - 8.19.3 Castiglioni Pes y Cia (Argentina) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.19.4 Castiglioni Pes y Cia (Argentina) Bentonite Product Portfolio
 - 8.19.5 Castiglioni Pes y Cia (Argentina) Recent Developments
- 8.20 Canbensan (Turkey)
 - 8.20.1 Canbensan (Turkey) Company Information
 - 8.20.2 Canbensan (Turkey) Business Overview

- 8.20.3 Canbensan (Turkey) Bentonite Sales, Value and Gross Margin (2019-2024)
- 8.20.4 Canbensan (Turkey) Bentonite Product Portfolio
- 8.20.5 Canbensan (Turkey) Recent Developments
- 8.21 Ayd?n Bentonit (Turkey)
 - 8.21.1 Ayd?n Bentonit (Turkey) Comapny Information
 - 8.21.2 Ayd?n Bentonit (Turkey) Business Overview
 - 8.21.3 Ayd?n Bentonit (Turkey) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.21.4 Ayd?n Bentonit (Turkey) Bentonite Product Portfolio
 - 8.21.5 Ayd?n Bentonit (Turkey) Recent Developments
- 8.22 KarBen (Turkey)
 - 8.22.1 KarBen (Turkey) Comapny Information
 - 8.22.2 KarBen (Turkey) Business Overview
 - 8.22.3 KarBen (Turkey) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.22.4 KarBen (Turkey) Bentonite Product Portfolio
 - 8.22.5 KarBen (Turkey) Recent Developments
- 8.23 G & W Mineral Resources (South Africa)
 - 8.23.1 G & W Mineral Resources (South Africa) Comapny Information
 - 8.23.2 G & W Mineral Resources (South Africa) Business Overview
 - 8.23.3 G & W Mineral Resources (South Africa) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.23.4 G & W Mineral Resources (South Africa) Bentonite Product Portfolio
 - 8.23.5 G & W Mineral Resources (South Africa) Recent Developments
- 8.24 Ningcheng Tianyu (China)
 - 8.24.1 Ningcheng Tianyu (China) Comapny Information
 - 8.24.2 Ningcheng Tianyu (China) Business Overview
 - 8.24.3 Ningcheng Tianyu (China) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.24.4 Ningcheng Tianyu (China) Bentonite Product Portfolio
 - 8.24.5 Ningcheng Tianyu (China) Recent Developments
- 8.25 Elementis (UK)
 - 8.25.1 Elementis (UK) Comapny Information
 - 8.25.2 Elementis (UK) Business Overview
 - 8.25.3 Elementis (UK) Bentonite Sales, Value and Gross Margin (2019-2024)
 - 8.25.4 Elementis (UK) Bentonite Product Portfolio
 - 8.25.5 Elementis (UK) Recent Developments

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Bentonite Value Chain Analysis

- 9.1.1 Bentonite Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Manufacturing Cost Structure
- 9.1.4 Bentonite Sales Mode & Process
- 9.2 Bentonite Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Bentonite Distributors
 - 9.2.3 Bentonite Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
 - 11.5.1 Secondary Sources
 - 11.5.2 Primary Sources

List Of Tables

LIST OF TABLES

- Table 1. Bentonite Industry Trends
- Table 2. Bentonite Industry Drivers
- Table 3. Bentonite Industry Opportunities and Challenges
- Table 4. Bentonite Industry Restraints
- Table 5. Global Bentonite Revenue by Company (US\$ Million) & (2019-2024)
- Table 6. Global Bentonite Revenue Share by Company (2019-2024)
- Table 7. Global Bentonite Sales Volume by Company (K MT) & (2019-2024)
- Table 8. Global Bentonite Sales Volume Share by Company (2019-2024)
- Table 9. Global Bentonite Average Price (USD/MT) of Company (2019-2024)
- Table 10. Global Bentonite Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)
- Table 11. Global Bentonite Key Company Manufacturing Base & Headquarters
- Table 12. Global Bentonite Company, Product Type & Application
- Table 13. Global Bentonite Company Commercialization Time
- Table 14. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 15. Global Bentonite by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)
- Table 16. Mergers & Acquisitions, Expansion
- Table 17. Major Companies of Sodium Bentonite
- Table 18. Major Companies of Calcium Bentonite
- Table 19. Global Bentonite Sales Volume by Type 2019 VS 2023 VS 2030 (K MT)
- Table 20. Global Bentonite Sales Volume by Type (2019-2024) & (K MT)
- Table 21. Global Bentonite Sales Volume by Type (2025-2030) & (K MT)
- Table 22. Global Bentonite Sales Volume Share by Type (2019-2024)
- Table 23. Global Bentonite Sales Volume Share by Type (2025-2030)
- Table 24. Global Bentonite Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 25. Global Bentonite Sales Value by Type (2019-2024) & (US\$ Million)
- Table 26. Global Bentonite Sales Value by Type (2025-2030) & (US\$ Million)
- Table 27. Global Bentonite Sales Value Share by Type (2019-2024)
- Table 28. Global Bentonite Sales Value Share by Type (2025-2030)
- Table 29. Major Companies of Molding Sands
- Table 30. Major Companies of Iron Ore Pelletizing
- Table 31. Major Companies of Pet Litter
- Table 32. Major Companies of Drilling Mud
- Table 33. Major Companies of Civil Engineering
- Table 34. Major Companies of Agriculture

Table 35. Major Companies of Others

Table 36. Global Bentonite Sales Volume by Application 2019 VS 2023 VS 2030 (K MT)

Table 37. Global Bentonite Sales Volume by Application (2019-2024) & (K MT)

Table 38. Global Bentonite Sales Volume by Application (2025-2030) & (K MT)

Table 39. Global Bentonite Sales Volume Share by Application (2019-2024)

Table 40. Global Bentonite Sales Volume Share by Application (2025-2030)

Table 41. Global Bentonite Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 42. Global Bentonite Sales Value by Application (2019-2024) & (US\$ Million)

Table 43. Global Bentonite Sales Value by Application (2025-2030) & (US\$ Million)

Table 44. Global Bentonite Sales Value Share by Application (2019-2024)

Table 45. Global Bentonite Sales Value Share by Application (2025-2030)

Table 46. Global Bentonite Sales by Region: 2019 VS 2023 VS 2030 (K MT)

Table 47. Global Bentonite Sales by Region (2019-2024) & (K MT)

Table 48. Global Bentonite Sales Market Share by Region (2019-2024)

Table 49. Global Bentonite Sales by Region (2025-2030) & (K MT)

Table 50. Global Bentonite Sales Market Share by Region (2025-2030)

Table 51. Global Bentonite Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 52. Global Bentonite Sales Value by Region (2019-2024) & (US\$ Million)

Table 53. Global Bentonite Sales Value Share by Region (2019-2024)

Table 54. Global Bentonite Sales Value by Region (2025-2030) & (US\$ Million)

Table 55. Global Bentonite Sales Value Share by Region (2025-2030)

Table 56. Global Bentonite Market Average Price (USD/MT) by Region (2019-2024)

Table 57. Global Bentonite Market Average Price (USD/MT) by Region (2025-2030)

Table 58. Global Bentonite Sales by Country: 2019 VS 2023 VS 2030 (K MT)

Table 59. Global Bentonite Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 60. Global Bentonite Sales by Country (2019-2024) & (K MT)

Table 61. Global Bentonite Sales Market Share by Country (2019-2024)

Table 62. Global Bentonite Sales by Country (2025-2030) & (K MT)

Table 63. Global Bentonite Sales Market Share by Country (2025-2030)

Table 64. Global Bentonite Sales Value by Country (2019-2024) & (US\$ Million)

Table 65. Global Bentonite Sales Value Market Share by Country (2019-2024)

Table 66. Global Bentonite Sales Value by Country (2025-2030) & (US\$ Million)

Table 67. Global Bentonite Sales Value Market Share by Country (2025-2030)

Table 68. Amcol(US) Company Information

Table 69. Amcol(US) Business Overview

Table 70. Amcol(US) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and

Gross Margin (2019-2024)

Table 71. Amcol(US) Bentonite Product Portfolio

Table 72. Amcol(US) Recent Development

Table 73. Bentonite Performance Minerals LLC(US) Company Information

Table 74. Bentonite Performance Minerals LLC(US) Business Overview

Table 75. Bentonite Performance Minerals LLC(US) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 76. Bentonite Performance Minerals LLC(US) Bentonite Product Portfolio

Table 77. Bentonite Performance Minerals LLC(US) Recent Development

Table 78. Wyo-Ben Inc(US) Company Information

Table 79. Wyo-Ben Inc(US) Business Overview

Table 80. Wyo-Ben Inc(US) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 81. Wyo-Ben Inc(US) Bentonite Product Portfolio

Table 82. Wyo-Ben Inc(US) Recent Development

Table 83. Black Hills Bentonite(US) Company Information

Table 84. Black Hills Bentonite(US) Business Overview

Table 85. Black Hills Bentonite(US) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 86. Black Hills Bentonite(US) Bentonite Product Portfolio

Table 87. Black Hills Bentonite(US) Recent Development

Table 88. Tolsa Group (Spain) Company Information

Table 89. Tolsa Group (Spain) Business Overview

Table 90. Tolsa Group (Spain) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 91. Tolsa Group (Spain) Bentonite Product Portfolio

Table 92. Tolsa Group (Spain) Recent Development

Table 93. Imerys (S&B) (France) Company Information

Table 94. Imerys (S&B) (France) Business Overview

Table 95. Imerys (S&B) (France) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 96. Imerys (S&B) (France) Bentonite Product Portfolio

Table 97. Imerys (S&B) (France) Recent Development

Table 98. Clariant (Switzerland) Company Information

Table 99. Clariant (Switzerland) Business Overview

Table 100. Clariant (Switzerland) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 101. Clariant (Switzerland) Bentonite Product Portfolio

Table 102. Clariant (Switzerland) Recent Development

- Table 103. Bentonite Company LLC (Russia) Company Information
- Table 104. Bentonite Company LLC (Russia) Business Overview
- Table 105. Bentonite Company LLC (Russia) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 106. Bentonite Company LLC (Russia) Bentonite Product Portfolio
- Table 107. Bentonite Company LLC (Russia) Recent Development
- Table 108. Laviosa Minerals SpA (Italy) Company Information
- Table 109. Laviosa Minerals SpA (Italy) Business Overview
- Table 110. Laviosa Minerals SpA (Italy) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 111. Laviosa Minerals SpA (Italy) Bentonite Product Portfolio
- Table 112. Laviosa Minerals SpA (Italy) Recent Development
- Table 113. LKAB Minerals (Netherlands) Company Information
- Table 114. LKAB Minerals (Netherlands) Business Overview
- Table 115. LKAB Minerals (Netherlands) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 116. LKAB Minerals (Netherlands) Bentonite Product Portfolio
- Table 117. LKAB Minerals (Netherlands) Recent Development
- Table 118. Ashapura (India) Company Information
- Table 119. Ashapura (India) Business Overview
- Table 120. Ashapura (India) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 121. Ashapura (India) Bentonite Product Portfolio
- Table 122. Ashapura (India) Recent Development
- Table 123. Star Bentonite Group (India) Company Information
- Table 124. Star Bentonite Group (India) Business Overview
- Table 125. Star Bentonite Group (India) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 126. Star Bentonite Group (India) Bentonite Product Portfolio
- Table 127. Star Bentonite Group (India) Recent Development
- Table 128. Kunimine Industries (Japan) Company Information
- Table 129. Kunimine Industries (Japan) Business Overview
- Table 130. Kunimine Industries (Japan) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 131. Kunimine Industries (Japan) Bentonite Product Portfolio
- Table 132. Kunimine Industries (Japan) Recent Development
- Table 133. Huawei Bentonite (China) Company Information
- Table 134. Huawei Bentonite (China) Business Overview
- Table 135. Huawei Bentonite (China) Bentonite Sales (K MT), Value (US\$ Million), Price

(USD/MT) and Gross Margin (2019-2024)

Table 136. Huawei Bentonite (China) Bentonite Product Portfolio

Table 137. Huawei Bentonite (China) Recent Development

Table 138. Fenghong New Material (China) Company Information

Table 139. Fenghong New Material (China) Business Overview

Table 140. Fenghong New Material (China) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 141. Fenghong New Material (China) Bentonite Product Portfolio

Table 142. Fenghong New Material (China) Recent Development

Table 143. Chang'an Renheng (China) Company Information

Table 144. Chang'an Renheng (China) Business Overview

Table 145. Chang'an Renheng (China) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 146. Chang'an Renheng (China) Bentonite Product Portfolio

Table 147. Chang'an Renheng (China) Recent Development

Table 148. Liufangzi Bentonite (China) Company Information

Table 149. Liufangzi Bentonite (China) Business Overview

Table 150. Liufangzi Bentonite (China) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 151. Liufangzi Bentonite (China) Bentonite Product Portfolio

Table 152. Liufangzi Bentonite (China) Recent Development

Table 153. Bentonit Uniao (Brazil) Company Information

Table 154. Bentonit Uniao (Brazil) Business Overview

Table 155. Bentonit Uniao (Brazil) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 156. Bentonit Uniao (Brazil) Bentonite Product Portfolio

Table 157. Bentonit Uniao (Brazil) Recent Development

Table 158. Castiglioni Pes y Cia (Argentina) Company Information

Table 159. Castiglioni Pes y Cia (Argentina) Business Overview

Table 160. Castiglioni Pes y Cia (Argentina) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 161. Castiglioni Pes y Cia (Argentina) Bentonite Product Portfolio

Table 162. Castiglioni Pes y Cia (Argentina) Recent Development

Table 163. Canbensan (Turkey) Company Information

Table 164. Canbensan (Turkey) Business Overview

Table 165. Canbensan (Turkey) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 166. Canbensan (Turkey) Bentonite Product Portfolio

Table 167. Canbensan (Turkey) Recent Development

Table 168. Ayd?n Bentonit (Turkey) Company Information

Table 169. Ayd?n Bentonit (Turkey) Business Overview

Table 170. Ayd?n Bentonit (Turkey) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 171. Ayd?n Bentonit (Turkey) Bentonite Product Portfolio

Table 172. Ayd?n Bentonit (Turkey) Recent Development

Table 173. KarBen (Turkey) Company Information

Table 174. KarBen (Turkey) Business Overview

Table 175. KarBen (Turkey) Bentonite Sales (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 176. KarBen (Turkey) Bentonite Product Portfolio

Table 177. KarBen (Turkey) Recent Development

Table 178. G & W Mineral Resources (South Africa) Company

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