

# Global Azelaic Acid Market Size, Manufacturers, Opportunities and Forecast to 2030

<https://marketpublishers.com/r/G9C07170046AEN.html>

Date: April 2024

Pages: 93

Price: US\$ 3,450.00 (Single User License)

ID: G9C07170046AEN

## Abstracts

Azelaic acid is a crystalline, opaque-white solid, soluble in hot water, alcohols, diethyl ether, and other polar solvents. The two carboxyl groups of azelaic acid limit its solubility in nonpolar solvents such as naphtha or carbon tetrachloride.

It is a 9-carbon, straight chain, saturated, dibasic acid mainly produced commercially by the ozone oxidation of oleic acid. It is chemical raw material used in the production of plastics, lubricants, electronics, pharmaceuticals & cosmetics, etc.

According to APO Research, The global Azelaic Acid market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Azelaic Acid key players include Emery Oleochemicals, Croda Sipo, Matrica SpA, Ninghai Zhonglong, etc. Global top four manufacturers hold a share about 95%.

North America is the largest market, with a share about 40%, followed by Asia-Pacific, and Europe, both have a share about 55 percent.

In terms of product, Industrial Grade is the largest segment, with a share nearly 90%. And in terms of application, the largest application is Plastics, followed by Lubricants, Wearable Devices Electronics, Pharmaceuticals and Cosmetics, etc.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Azelaic Acid, with both quantitative and qualitative analysis, to help readers develop

business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Azelaic Acid.

The Azelaic Acid market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Azelaic Acid market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Emery Oleochemicals

Matrica SpA

BASF

Croda Sipo

Ninghai Zhonglong

Jiangsu Senxuan

Nantong Hengxing Electronic Materials

Shandong Clearwill

Hubei Tuochu

#### Azelaic Acid segment by Type

Industrial Grade

Pharmaceutical Grade

GMP Pharmaceutical Grade

#### Azelaic Acid segment by Application

Plastics

Lubricants

Electronics

Pharmaceuticals and Cosmetics

Others

#### Azelaic Acid Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Azelaic Acid market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Azelaic Acid and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Azelaic Acid.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Azelaic Acid manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Azelaic Acid in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Azelaic Acid Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Azelaic Acid Sales Estimates and Forecasts (2019-2030)
- 1.3 Azelaic Acid Market by Type
  - 1.3.1 Industrial Grade
  - 1.3.2 Pharmaceutical Grade
  - 1.3.3 GMP Pharmaceutical Grade
- 1.4 Global Azelaic Acid Market Size by Type
  - 1.4.1 Global Azelaic Acid Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Azelaic Acid Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Azelaic Acid Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Azelaic Acid Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Azelaic Acid Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Azelaic Acid Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Azelaic Acid Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Azelaic Acid Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Azelaic Acid Industry Trends
- 2.2 Azelaic Acid Industry Drivers
- 2.3 Azelaic Acid Industry Opportunities and Challenges
- 2.4 Azelaic Acid Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Azelaic Acid Revenue (2019-2024)
- 3.2 Global Top Players by Azelaic Acid Sales (2019-2024)
- 3.3 Global Top Players by Azelaic Acid Price (2019-2024)
- 3.4 Global Azelaic Acid Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Azelaic Acid Key Company Manufacturing Sites & Headquarters
- 3.6 Global Azelaic Acid Company, Product Type & Application
- 3.7 Global Azelaic Acid Company Commercialization Time

### 3.8 Market Competitive Analysis

3.8.1 Global Azelaic Acid Market CR5 and HHI

3.8.2 Global Top 5 and 10 Azelaic Acid Players Market Share by Revenue in 2023

3.8.3 2023 Azelaic Acid Tier 1, Tier 2, and Tier

## 4 AZELAIC ACID REGIONAL STATUS AND OUTLOOK

4.1 Global Azelaic Acid Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Azelaic Acid Historic Market Size by Region

4.2.1 Global Azelaic Acid Sales in Volume by Region (2019-2024)

4.2.2 Global Azelaic Acid Sales in Value by Region (2019-2024)

4.2.3 Global Azelaic Acid Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Azelaic Acid Forecasted Market Size by Region

4.3.1 Global Azelaic Acid Sales in Volume by Region (2025-2030)

4.3.2 Global Azelaic Acid Sales in Value by Region (2025-2030)

4.3.3 Global Azelaic Acid Sales (Volume & Value), Price and Gross Margin (2025-2030)

## 5 AZELAIC ACID BY APPLICATION

5.1 Azelaic Acid Market by Application

5.1.1 Plastics

5.1.2 Lubricants

5.1.3 Electronics

5.1.4 Pharmaceuticals and Cosmetics

5.1.5 Others

5.2 Global Azelaic Acid Market Size by Application

5.2.1 Global Azelaic Acid Market Size Overview by Application (2019-2030)

5.2.2 Global Azelaic Acid Historic Market Size Review by Application (2019-2024)

5.2.3 Global Azelaic Acid Forecasted Market Size by Application (2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America Azelaic Acid Sales Breakdown by Application (2019-2024)

5.3.2 Europe Azelaic Acid Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Azelaic Acid Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Azelaic Acid Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Azelaic Acid Sales Breakdown by Application (2019-2024)



## 6 COMPANY PROFILES

### 6.1 Emery Oleochemicals

6.1.1 Emery Oleochemicals Company Information

6.1.2 Emery Oleochemicals Business Overview

6.1.3 Emery Oleochemicals Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Emery Oleochemicals Azelaic Acid Product Portfolio

6.1.5 Emery Oleochemicals Recent Developments

### 6.2 Matrica SpA

6.2.1 Matrica SpA Company Information

6.2.2 Matrica SpA Business Overview

6.2.3 Matrica SpA Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.2.4 Matrica SpA Azelaic Acid Product Portfolio

6.2.5 Matrica SpA Recent Developments

### 6.3 BASF

6.3.1 BASF Company Information

6.3.2 BASF Business Overview

6.3.3 BASF Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.3.4 BASF Azelaic Acid Product Portfolio

6.3.5 BASF Recent Developments

### 6.4 Croda Sipo

6.4.1 Croda Sipo Company Information

6.4.2 Croda Sipo Business Overview

6.4.3 Croda Sipo Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.4.4 Croda Sipo Azelaic Acid Product Portfolio

6.4.5 Croda Sipo Recent Developments

### 6.5 Ninghai Zhonglong

6.5.1 Ninghai Zhonglong Company Information

6.5.2 Ninghai Zhonglong Business Overview

6.5.3 Ninghai Zhonglong Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.5.4 Ninghai Zhonglong Azelaic Acid Product Portfolio

6.5.5 Ninghai Zhonglong Recent Developments

### 6.6 Jiangsu Senxuan

6.6.1 Jiangsu Senxuan Company Information

6.6.2 Jiangsu Senxuan Business Overview

6.6.3 Jiangsu Senxuan Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.6.4 Jiangsu Senxuan Azelaic Acid Product Portfolio

6.6.5 Jiangsu Senxuan Recent Developments

## 6.7 Nantong Hengxing Electronic Materials

6.7.1 Nantong Hengxing Electronic Materials Company Information

6.7.2 Nantong Hengxing Electronic Materials Business Overview

6.7.3 Nantong Hengxing Electronic Materials Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.7.4 Nantong Hengxing Electronic Materials Azelaic Acid Product Portfolio

6.7.5 Nantong Hengxing Electronic Materials Recent Developments

## 6.8 Shandong Clearwill

6.8.1 Shandong Clearwill Company Information

6.8.2 Shandong Clearwill Business Overview

6.8.3 Shandong Clearwill Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.8.4 Shandong Clearwill Azelaic Acid Product Portfolio

6.8.5 Shandong Clearwill Recent Developments

## 6.9 Hubei Tuochu

6.9.1 Hubei Tuochu Company Information

6.9.2 Hubei Tuochu Business Overview

6.9.3 Hubei Tuochu Azelaic Acid Sales, Revenue and Gross Margin (2019-2024)

6.9.4 Hubei Tuochu Azelaic Acid Product Portfolio

6.9.5 Hubei Tuochu Recent Developments

## 7 NORTH AMERICA BY COUNTRY

### 7.1 North America Azelaic Acid Sales by Country

7.1.1 North America Azelaic Acid Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.1.2 North America Azelaic Acid Sales by Country (2019-2024)

7.1.3 North America Azelaic Acid Sales Forecast by Country (2025-2030)

### 7.2 North America Azelaic Acid Market Size by Country

7.2.1 North America Azelaic Acid Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

7.2.2 North America Azelaic Acid Market Size by Country (2019-2024)

7.2.3 North America Azelaic Acid Market Size Forecast by Country (2025-2030)

## 8 EUROPE BY COUNTRY

### 8.1 Europe Azelaic Acid Sales by Country

8.1.1 Europe Azelaic Acid Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030

8.1.2 Europe Azelaic Acid Sales by Country (2019-2024)

- 8.1.3 Europe Azelaic Acid Sales Forecast by Country (2025-2030)
- 8.2 Europe Azelaic Acid Market Size by Country
  - 8.2.1 Europe Azelaic Acid Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 8.2.2 Europe Azelaic Acid Market Size by Country (2019-2024)
  - 8.2.3 Europe Azelaic Acid Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

- 9.1 Asia-Pacific Azelaic Acid Sales by Country
  - 9.1.1 Asia-Pacific Azelaic Acid Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 9.1.2 Asia-Pacific Azelaic Acid Sales by Country (2019-2024)
  - 9.1.3 Asia-Pacific Azelaic Acid Sales Forecast by Country (2025-2030)
- 9.2 Asia-Pacific Azelaic Acid Market Size by Country
  - 9.2.1 Asia-Pacific Azelaic Acid Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 9.2.2 Asia-Pacific Azelaic Acid Market Size by Country (2019-2024)
  - 9.2.3 Asia-Pacific Azelaic Acid Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

- 10.1 Latin America Azelaic Acid Sales by Country
  - 10.1.1 Latin America Azelaic Acid Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 10.1.2 Latin America Azelaic Acid Sales by Country (2019-2024)
  - 10.1.3 Latin America Azelaic Acid Sales Forecast by Country (2025-2030)
- 10.2 Latin America Azelaic Acid Market Size by Country
  - 10.2.1 Latin America Azelaic Acid Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 10.2.2 Latin America Azelaic Acid Market Size by Country (2019-2024)
  - 10.2.3 Latin America Azelaic Acid Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

- 11.1 Middle East and Africa Azelaic Acid Sales by Country
  - 11.1.1 Middle East and Africa Azelaic Acid Sales Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 11.1.2 Middle East and Africa Azelaic Acid Sales by Country (2019-2024)

- 11.1.3 Middle East and Africa Azelaic Acid Sales Forecast by Country (2025-2030)
- 11.2 Middle East and Africa Azelaic Acid Market Size by Country
  - 11.2.1 Middle East and Africa Azelaic Acid Market Size Growth Rate (CAGR) by Country: 2019 VS 2023 VS 2030
  - 11.2.2 Middle East and Africa Azelaic Acid Market Size by Country (2019-2024)
  - 11.2.3 Middle East and Africa Azelaic Acid Market Size Forecast by Country (2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 12.1 Azelaic Acid Value Chain Analysis
  - 12.1.1 Azelaic Acid Key Raw Materials
  - 12.1.2 Key Raw Materials Price
  - 12.1.3 Raw Materials Key Suppliers
  - 12.1.4 Manufacturing Cost Structure
  - 12.1.5 Azelaic Acid Production Mode & Process
- 12.2 Azelaic Acid Sales Channels Analysis
  - 12.2.1 Direct Comparison with Distribution Share
  - 12.2.2 Azelaic Acid Distributors
  - 12.2.3 Azelaic Acid Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

- 14.1 Reasons for Doing This Study
- 14.2 Research Methodology
- 14.3 Research Process
- 14.4 Authors List of This Report
- 14.5 Data Source
  - 14.5.1 Secondary Sources
  - 14.5.2 Primary Sources
- 14.6 Disclaimer

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