

Global Autonomous Mobile Robots (AMR) Market Analysis and Forecast 2024-2030

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Abstracts

An autonomous mobile robot (AMR) is a robot that performs behaviors or tasks with a high degree of autonomy. The AMR relies on autonomous navigation where no wires, tape, GPS or other navigation markers are required. Its laser guidance system assures precise navigation, obstacle avoidance and human safety. The drive-around mapping with laptop adjustments enables fast and easy route updates and additions. The demands placed on the functionality of autonomous robotic systems are significantly higher compared to conventional industrial robots. The aim is that mobile systems operate autonomously in unknown and dynamic environments to fulfill their assigned tasks. For this purpose, it is essential to explore and model the environment in a suitable way. The information gathered by sensors has to be combined to allow for an accurate positioning. In addition, the perceived surroundings have to be consolidated in an exact map representation. Having acquired this knowledge, the robot is able to plan an optimal collision-free path to a given goal and to perform complex handling tasks.

According to APO Research, The global Autonomous Mobile Robots (AMR) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North America is the largest region of autonomous mobile robots, with a market share about 40%, followed by Europe and China, etc. Swisslog (KUKA), Omron Adept and Geekplus Technology are the top 3 manufacturers of industry, and they had about 43% combined market share. In terms of product, LiDAR+vision based is the largest segment, with a share over 80%. And in terms of end-users, the largest application is logistics and warehouse, followed by manufacturing.

In terms of production side, this report researches the Autonomous Mobile Robots



(AMR) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Autonomous Mobile Robots (AMR) by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Autonomous Mobile Robots (AMR), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Autonomous Mobile Robots (AMR), also provides the consumption of main regions and countries. Of the upcoming market potential for Autonomous Mobile Robots (AMR), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Autonomous Mobile Robots (AMR) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Autonomous Mobile Robots (AMR) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Autonomous Mobile Robots (AMR) sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Swisslog (KUKA), Omron Adept, Clearpath Robotics, Vecna, Mobile Industrial Robots, SMP Robotics, Cimcorp Automation, Aethon and Locus Robotics, etc.

Autonomous Mobile Robots (AMR) segment by Company



Swisslog (KUKA)

Omron Adept

Clearpath Robotics

Vecna

Mobile Industrial Robots

SMP Robotics

Cimcorp Automation

Aethon

Locus Robotics

Fetch Robotics

Geekplus Technology

6 River Systems

ForwardX Robotics

Autonomous Mobile Robots (AMR) segment by Type

LiDAR Based

LiDAR+Vision Based

Autonomous Mobile Robots (AMR) segment by Application

Hospitals and Healthcare

Manufacturing

Global Autonomous Mobile Robots (AMR) Market Analysis and Forecast 2024-2030



Logistics and Warehouse

Others

Autonomous Mobile Robots (AMR) segment by Region

North America
U.S.
Canada
Europe
Germany
France
U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia



Indonesia Thailand Malaysia Latin America Mexico Brazil Argentina Middle East & Africa Turkey Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify significant trends, drivers, influence factors in global and regions.



6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Autonomous Mobile Robots (AMR) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Autonomous Mobile Robots (AMR) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Autonomous Mobile Robots (AMR).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of



the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Autonomous Mobile Robots (AMR) production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Autonomous Mobile Robots (AMR) in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Autonomous Mobile Robots (AMR) manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Autonomous Mobile Robots (AMR) sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.



Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Autonomous Mobile Robots (AMR) Market by Type
- 1.2.1 Global Autonomous Mobile Robots (AMR) Market Size by Type, 2019 VS 2023 VS 2030
- 1.2.2 LiDAR Based
- 1.2.3 LiDAR+Vision Based
- 1.3 Autonomous Mobile Robots (AMR) Market by Application
- 1.3.1 Global Autonomous Mobile Robots (AMR) Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Hospitals and Healthcare
 - 1.3.3 Manufacturing
 - 1.3.4 Logistics and Warehouse
 - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 AUTONOMOUS MOBILE ROBOTS (AMR) MARKET DYNAMICS

- 2.1 Autonomous Mobile Robots (AMR) Industry Trends
- 2.2 Autonomous Mobile Robots (AMR) Industry Drivers
- 2.3 Autonomous Mobile Robots (AMR) Industry Opportunities and Challenges
- 2.4 Autonomous Mobile Robots (AMR) Industry Restraints

3 GLOBAL AUTONOMOUS MOBILE ROBOTS (AMR) PRODUCTION OVERVIEW

3.1 Global Autonomous Mobile Robots (AMR) Production Capacity (2019-2030)

3.2 Global Autonomous Mobile Robots (AMR) Production by Region: 2019 VS 2023 VS 2030

- 3.3 Global Autonomous Mobile Robots (AMR) Production by Region
 - 3.3.1 Global Autonomous Mobile Robots (AMR) Production by Region (2019-2024)
 - 3.3.2 Global Autonomous Mobile Robots (AMR) Production by Region (2025-2030)

3.3.3 Global Autonomous Mobile Robots (AMR) Production Market Share by Region (2019-2030)

3.4 North America

3.5 Europe



3.6 China

3.7 Japan

4 GLOBAL MARKET GROWTH PROSPECTS

4.1 Global Autonomous Mobile Robots (AMR) Revenue Estimates and Forecasts (2019-2030)

4.2 Global Autonomous Mobile Robots (AMR) Revenue by Region

4.2.1 Global Autonomous Mobile Robots (AMR) Revenue by Region: 2019 VS 2023 VS 2030

4.2.2 Global Autonomous Mobile Robots (AMR) Revenue by Region (2019-2024)

4.2.3 Global Autonomous Mobile Robots (AMR) Revenue by Region (2025-2030)

4.2.4 Global Autonomous Mobile Robots (AMR) Revenue Market Share by Region (2019-2030)

4.3 Global Autonomous Mobile Robots (AMR) Sales Estimates and Forecasts 2019-2030

4.4 Global Autonomous Mobile Robots (AMR) Sales by Region

4.4.1 Global Autonomous Mobile Robots (AMR) Sales by Region: 2019 VS 2023 VS 2030

4.4.2 Global Autonomous Mobile Robots (AMR) Sales by Region (2019-2024)

4.4.3 Global Autonomous Mobile Robots (AMR) Sales by Region (2025-2030)

4.4.4 Global Autonomous Mobile Robots (AMR) Sales Market Share by Region (2019-2030)

4.5 US & Canada

4.6 Europe

4.7 China

4.8 Asia (Excluding China)

4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

5.1 Global Autonomous Mobile Robots (AMR) Revenue by Manufacturers

5.1.1 Global Autonomous Mobile Robots (AMR) Revenue by Manufacturers (2019-2024)

5.1.2 Global Autonomous Mobile Robots (AMR) Revenue Market Share by Manufacturers (2019-2024)

5.1.3 Global Autonomous Mobile Robots (AMR) Manufacturers Revenue Share Top 10 and Top 5 in 2023

5.2 Global Autonomous Mobile Robots (AMR) Sales by Manufacturers



5.2.1 Global Autonomous Mobile Robots (AMR) Sales by Manufacturers (2019-2024) 5.2.2 Global Autonomous Mobile Robots (AMR) Sales Market Share by Manufacturers (2019-2024)

5.2.3 Global Autonomous Mobile Robots (AMR) Manufacturers Sales Share Top 10 and Top 5 in 2023

5.3 Global Autonomous Mobile Robots (AMR) Sales Price by Manufacturers (2019-2024)

5.4 Global Autonomous Mobile Robots (AMR) Key Manufacturers Ranking, 2022 VS 2023 VS 2024

5.5 Global Autonomous Mobile Robots (AMR) Key Manufacturers Manufacturing Sites & Headquarters

5.6 Global Autonomous Mobile Robots (AMR) Manufacturers, Product Type & Application

5.7 Global Autonomous Mobile Robots (AMR) Manufacturers Commercialization Time5.8 Market Competitive Analysis

5.8.1 Global Autonomous Mobile Robots (AMR) Market CR5 and HHI

5.8.2 2023 Autonomous Mobile Robots (AMR) Tier 1, Tier 2, and Tier

6 AUTONOMOUS MOBILE ROBOTS (AMR) MARKET BY TYPE

6.1 Global Autonomous Mobile Robots (AMR) Revenue by Type

6.1.1 Global Autonomous Mobile Robots (AMR) Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Autonomous Mobile Robots (AMR) Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Autonomous Mobile Robots (AMR) Revenue Market Share by Type (2019-2030)

6.2 Global Autonomous Mobile Robots (AMR) Sales by Type

6.2.1 Global Autonomous Mobile Robots (AMR) Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Autonomous Mobile Robots (AMR) Sales by Type (2019-2030) & (K Units)

6.2.3 Global Autonomous Mobile Robots (AMR) Sales Market Share by Type (2019-2030)

6.3 Global Autonomous Mobile Robots (AMR) Price by Type

7 AUTONOMOUS MOBILE ROBOTS (AMR) MARKET BY APPLICATION

7.1 Global Autonomous Mobile Robots (AMR) Revenue by Application



7.1.1 Global Autonomous Mobile Robots (AMR) Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Autonomous Mobile Robots (AMR) Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Autonomous Mobile Robots (AMR) Revenue Market Share by Application (2019-2030)

7.2 Global Autonomous Mobile Robots (AMR) Sales by Application

7.2.1 Global Autonomous Mobile Robots (AMR) Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Autonomous Mobile Robots (AMR) Sales by Application (2019-2030) & (K Units)

7.2.3 Global Autonomous Mobile Robots (AMR) Sales Market Share by Application (2019-2030)

7.3 Global Autonomous Mobile Robots (AMR) Price by Application

8 COMPANY PROFILES

8.1 Swisslog (KUKA)

8.1.1 Swisslog (KUKA) Comapny Information

8.1.2 Swisslog (KUKA) Business Overview

8.1.3 Swisslog (KUKA) Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 Swisslog (KUKA) Autonomous Mobile Robots (AMR) Product Portfolio

8.1.5 Swisslog (KUKA) Recent Developments

8.2 Omron Adept

8.2.1 Omron Adept Comapny Information

8.2.2 Omron Adept Business Overview

8.2.3 Omron Adept Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.2.4 Omron Adept Autonomous Mobile Robots (AMR) Product Portfolio

8.2.5 Omron Adept Recent Developments

8.3 Clearpath Robotics

8.3.1 Clearpath Robotics Comapny Information

8.3.2 Clearpath Robotics Business Overview

8.3.3 Clearpath Robotics Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.3.4 Clearpath Robotics Autonomous Mobile Robots (AMR) Product Portfolio

8.3.5 Clearpath Robotics Recent Developments

8.4 Vecna



- 8.4.1 Vecna Comapny Information
- 8.4.2 Vecna Business Overview

8.4.3 Vecna Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.4.4 Vecna Autonomous Mobile Robots (AMR) Product Portfolio
- 8.4.5 Vecna Recent Developments
- 8.5 Mobile Industrial Robots
- 8.5.1 Mobile Industrial Robots Comapny Information
- 8.5.2 Mobile Industrial Robots Business Overview
- 8.5.3 Mobile Industrial Robots Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.5.4 Mobile Industrial Robots Autonomous Mobile Robots (AMR) Product Portfolio
- 8.5.5 Mobile Industrial Robots Recent Developments

8.6 SMP Robotics

- 8.6.1 SMP Robotics Comapny Information
- 8.6.2 SMP Robotics Business Overview
- 8.6.3 SMP Robotics Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.6.4 SMP Robotics Autonomous Mobile Robots (AMR) Product Portfolio
- 8.6.5 SMP Robotics Recent Developments
- 8.7 Cimcorp Automation
- 8.7.1 Cimcorp Automation Comapny Information
- 8.7.2 Cimcorp Automation Business Overview

8.7.3 Cimcorp Automation Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

- 8.7.4 Cimcorp Automation Autonomous Mobile Robots (AMR) Product Portfolio
- 8.7.5 Cimcorp Automation Recent Developments

8.8 Aethon

- 8.8.1 Aethon Comapny Information
- 8.8.2 Aethon Business Overview
- 8.8.3 Aethon Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.8.4 Aethon Autonomous Mobile Robots (AMR) Product Portfolio
- 8.8.5 Aethon Recent Developments
- 8.9 Locus Robotics
 - 8.9.1 Locus Robotics Comapny Information
 - 8.9.2 Locus Robotics Business Overview

8.9.3 Locus Robotics Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)



8.9.4 Locus Robotics Autonomous Mobile Robots (AMR) Product Portfolio

8.9.5 Locus Robotics Recent Developments

8.10 Fetch Robotics

8.10.1 Fetch Robotics Comapny Information

8.10.2 Fetch Robotics Business Overview

8.10.3 Fetch Robotics Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.10.4 Fetch Robotics Autonomous Mobile Robots (AMR) Product Portfolio

8.10.5 Fetch Robotics Recent Developments

8.11 Geekplus Technology

8.11.1 Geekplus Technology Comapny Information

8.11.2 Geekplus Technology Business Overview

8.11.3 Geekplus Technology Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 Geekplus Technology Autonomous Mobile Robots (AMR) Product Portfolio

8.11.5 Geekplus Technology Recent Developments

8.12 6 River Systems

8.12.1 6 River Systems Comapny Information

8.12.2 6 River Systems Business Overview

8.12.3 6 River Systems Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.12.4 6 River Systems Autonomous Mobile Robots (AMR) Product Portfolio

8.12.5 6 River Systems Recent Developments

8.13 ForwardX Robotics

8.13.1 ForwardX Robotics Comapny Information

8.13.2 ForwardX Robotics Business Overview

8.13.3 ForwardX Robotics Autonomous Mobile Robots (AMR) Sales, Revenue, Price and Gross Margin (2019-2024)

8.13.4 ForwardX Robotics Autonomous Mobile Robots (AMR) Product Portfolio

8.13.5 ForwardX Robotics Recent Developments

9 NORTH AMERICA

9.1 North America Autonomous Mobile Robots (AMR) Market Size by Type

9.1.1 North America Autonomous Mobile Robots (AMR) Revenue by Type (2019-2030)

9.1.2 North America Autonomous Mobile Robots (AMR) Sales by Type (2019-2030)

9.1.3 North America Autonomous Mobile Robots (AMR) Price by Type (2019-2030)

9.2 North America Autonomous Mobile Robots (AMR) Market Size by Application



9.2.1 North America Autonomous Mobile Robots (AMR) Revenue by Application (2019-2030)

9.2.2 North America Autonomous Mobile Robots (AMR) Sales by Application (2019-2030)

9.2.3 North America Autonomous Mobile Robots (AMR) Price by Application (2019-2030)

9.3 North America Autonomous Mobile Robots (AMR) Market Size by Country9.3.1 North America Autonomous Mobile Robots (AMR) Revenue Grow Rate byCountry (2019 VS 2023 VS 2030)

9.3.2 North America Autonomous Mobile Robots (AMR) Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America Autonomous Mobile Robots (AMR) Price by Country (2019-2030) 9.3.4 U.S.

9.3.5 Canada

10 EUROPE

10.1 Europe Autonomous Mobile Robots (AMR) Market Size by Type

10.1.1 Europe Autonomous Mobile Robots (AMR) Revenue by Type (2019-2030)

10.1.2 Europe Autonomous Mobile Robots (AMR) Sales by Type (2019-2030)

10.1.3 Europe Autonomous Mobile Robots (AMR) Price by Type (2019-2030)

10.2 Europe Autonomous Mobile Robots (AMR) Market Size by Application

10.2.1 Europe Autonomous Mobile Robots (AMR) Revenue by Application (2019-2030)

10.2.2 Europe Autonomous Mobile Robots (AMR) Sales by Application (2019-2030)

10.2.3 Europe Autonomous Mobile Robots (AMR) Price by Application (2019-2030) 10.3 Europe Autonomous Mobile Robots (AMR) Market Size by Country

10.3.1 Europe Autonomous Mobile Robots (AMR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Autonomous Mobile Robots (AMR) Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Autonomous Mobile Robots (AMR) Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

- 10.3.6 U.K.
- 10.3.7 Italy
- 10.3.8 Russia

11 CHINA

Global Autonomous Mobile Robots (AMR) Market Analysis and Forecast 2024-2030



- 11.1 China Autonomous Mobile Robots (AMR) Market Size by Type
 - 11.1.1 China Autonomous Mobile Robots (AMR) Revenue by Type (2019-2030)
- 11.1.2 China Autonomous Mobile Robots (AMR) Sales by Type (2019-2030)
- 11.1.3 China Autonomous Mobile Robots (AMR) Price by Type (2019-2030)
- 11.2 China Autonomous Mobile Robots (AMR) Market Size by Application
- 11.2.1 China Autonomous Mobile Robots (AMR) Revenue by Application (2019-2030)
- 11.2.2 China Autonomous Mobile Robots (AMR) Sales by Application (2019-2030)
- 11.2.3 China Autonomous Mobile Robots (AMR) Price by Application (2019-2030)

12 ASIA (EXCLUDING CHINA)

12.1 Asia Autonomous Mobile Robots (AMR) Market Size by Type

- 12.1.1 Asia Autonomous Mobile Robots (AMR) Revenue by Type (2019-2030)
- 12.1.2 Asia Autonomous Mobile Robots (AMR) Sales by Type (2019-2030)
- 12.1.3 Asia Autonomous Mobile Robots (AMR) Price by Type (2019-2030)
- 12.2 Asia Autonomous Mobile Robots (AMR) Market Size by Application
- 12.2.1 Asia Autonomous Mobile Robots (AMR) Revenue by Application (2019-2030)
- 12.2.2 Asia Autonomous Mobile Robots (AMR) Sales by Application (2019-2030)
- 12.2.3 Asia Autonomous Mobile Robots (AMR) Price by Application (2019-2030)
- 12.3 Asia Autonomous Mobile Robots (AMR) Market Size by Country

12.3.1 Asia Autonomous Mobile Robots (AMR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Autonomous Mobile Robots (AMR) Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Autonomous Mobile Robots (AMR) Price by Country (2019-2030)

- 12.3.4 Japan
- 12.3.5 South Korea
- 12.3.6 India
- 12.3.7 Australia
- 12.3.8 China Taiwan
- 12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

13.1 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Market Size by Type

13.1.1 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Revenue by Type (2019-2030)



13.1.2 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Market Size by Application

13.2.1 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Market Size by Country

13.3.1 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Autonomous Mobile Robots (AMR) Price by Country (2019-2030)

13.3.4 Mexico

- 13.3.5 Brazil
- 13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

- 13.3.9 Turkey
- 13.3.10 Saudi Arabia
- 13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Autonomous Mobile Robots (AMR) Value Chain Analysis
 - 14.1.1 Autonomous Mobile Robots (AMR) Key Raw Materials
 - 14.1.2 Raw Materials Key Suppliers
 - 14.1.3 Manufacturing Cost Structure
- 14.1.4 Autonomous Mobile Robots (AMR) Production Mode & Process
- 14.2 Autonomous Mobile Robots (AMR) Sales Channels Analysis
- 14.2.1 Direct Comparison with Distribution Share
- 14.2.2 Autonomous Mobile Robots (AMR) Distributors



14.2.3 Autonomous Mobile Robots (AMR) Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
- 16.5.1 Secondary Sources
- 16.5.2 Primary Sources
- 16.6 Disclaimer



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