

# Global Automotive LED Lighting Market Analysis and Forecast 2024-2030

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## Abstracts

The automotive lighting system of a motor vehicle consists of lighting and signaling devices mounted or integrated to the front, rear, sides, and in some cases the top of a motor vehicle. This lights the roadway for the driver and increases the conspicuity of the vehicle, allowing other drivers and pedestrians to see a vehicle's presence, position, size, direction of travel, and the driver's intentions regarding direction and speed of travel. Emergency vehicles usually carry distinctive lighting equipment to warn drivers and indicate priority of movement in traffic.

A light-emitting diode (LED) is a two-lead semiconductor light source. It is a p–n junction diode, which emits light when activated. When a suitable voltage is applied to the leads, electrons are able to recombine with electron holes within the device, releasing energy in the form of photons. This effect is called electroluminescence, and the color of the light (corresponding to the energy of the photon) is determined by the energy band gap of the semiconductor.

Because of their long life, fast switching times, and their ability to be seen in broad daylight due to their high output and focus, LEDs have been used in brake lights for cars' high-mounted brake lights, and in turn signals for some time, but many vehicles now use LEDs for their rear light clusters. The use in brakes improves safety, due to a great reduction in the time needed to light fully, or faster rise time, up to 0.5 second faster than an incandescent bulb. This gives drivers behind more time to react. In a dual intensity circuit (rear markers and brakes) if the LEDs are not pulsed at a fast enough frequency, they can create a phantom array, where ghost images of the LED will appear if the eyes quickly scan across the array. White LED headlamps are starting to be used. Using LEDs has styling advantages because LEDs can form much thinner lights than incandescent lamps with parabolic reflectors.

In a word, Automotive LED lighting is the automotive lighting using LED.

According to APO Research, The global Automotive LED Lighting market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Europe is the largest Automotive LED Lighting market with about 46% market share. Japan is follower, accounting for about 19% market share.

The key players are Koito, Magneti Marelli, Valeo, Hella, Stanley, OSRAM, ZKW Group, Varroc, Car Lighting District, GUANGZHOU LEDO ELECTRONIC, CN360, Easelook, TUFF PLUS, Dahao Automotive, Bymea Lighting, Sammoon Lighting, FSL Autotech, Hoja Lighting etc. Top 3 companies occupied about 50% market share.

In terms of production side, this report researches the Automotive LED Lighting production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Automotive LED Lighting by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Automotive LED Lighting, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Automotive LED Lighting, also provides the consumption of main regions and countries. Of the upcoming market potential for Automotive LED Lighting, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Automotive LED Lighting sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Automotive LED Lighting market, and analysis of their competitive landscape and market positioning based on recent developments and

segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Automotive LED Lighting sales, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Koito, Magneti Marelli, Valeo, Hella, Stanley, OSRAM, ZKW Group, Varroc and Car Lighting District, etc.

#### Automotive LED Lighting segment by Company

Koito

Magneti Marelli

Valeo

Hella

Stanley

OSRAM

ZKW Group

Varroc

Car Lighting District

GUANGZHOU LEDO ELECTRONIC

CN360

Easelook

TUFF PLUS

Dahao Automotive

Bymea Lighting

Sammoon Lighting

FSL Autotech

Hoja Lighting

#### Automotive LED Lighting segment by Type

Exterior Lighting

Interior Lighting

#### Automotive LED Lighting segment by Application

Passenger Car

Commercial Vehicle

#### Automotive LED Lighting segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Automotive LED Lighting market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Automotive LED Lighting and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more

insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Automotive LED Lighting.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Automotive LED Lighting production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Automotive LED Lighting in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Automotive LED Lighting manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Automotive LED Lighting sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.

Chapter 15: The main concluding insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Automotive LED Lighting Market by Type
  - 1.2.1 Global Automotive LED Lighting Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Exterior Lighting
  - 1.2.3 Interior Lighting
- 1.3 Automotive LED Lighting Market by Application
  - 1.3.1 Global Automotive LED Lighting Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Passenger Car
  - 1.3.3 Commercial Vehicle
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### **2 AUTOMOTIVE LED LIGHTING MARKET DYNAMICS**

- 2.1 Automotive LED Lighting Industry Trends
- 2.2 Automotive LED Lighting Industry Drivers
- 2.3 Automotive LED Lighting Industry Opportunities and Challenges
- 2.4 Automotive LED Lighting Industry Restraints

### **3 GLOBAL AUTOMOTIVE LED LIGHTING PRODUCTION OVERVIEW**

- 3.1 Global Automotive LED Lighting Production Capacity (2019-2030)
- 3.2 Global Automotive LED Lighting Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Automotive LED Lighting Production by Region
  - 3.3.1 Global Automotive LED Lighting Production by Region (2019-2024)
  - 3.3.2 Global Automotive LED Lighting Production by Region (2025-2030)
  - 3.3.3 Global Automotive LED Lighting Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 South Korea
- 3.9 India

## **4 GLOBAL MARKET GROWTH PROSPECTS**

- 4.1 Global Automotive LED Lighting Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Automotive LED Lighting Revenue by Region
  - 4.2.1 Global Automotive LED Lighting Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Automotive LED Lighting Revenue by Region (2019-2024)
  - 4.2.3 Global Automotive LED Lighting Revenue by Region (2025-2030)
  - 4.2.4 Global Automotive LED Lighting Revenue Market Share by Region (2019-2030)
- 4.3 Global Automotive LED Lighting Sales Estimates and Forecasts 2019-2030
- 4.4 Global Automotive LED Lighting Sales by Region
  - 4.4.1 Global Automotive LED Lighting Sales by Region: 2019 VS 2023 VS 2030
  - 4.4.2 Global Automotive LED Lighting Sales by Region (2019-2024)
  - 4.4.3 Global Automotive LED Lighting Sales by Region (2025-2030)
  - 4.4.4 Global Automotive LED Lighting Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Automotive LED Lighting Revenue by Manufacturers
  - 5.1.1 Global Automotive LED Lighting Revenue by Manufacturers (2019-2024)
  - 5.1.2 Global Automotive LED Lighting Revenue Market Share by Manufacturers (2019-2024)
  - 5.1.3 Global Automotive LED Lighting Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Automotive LED Lighting Sales by Manufacturers
  - 5.2.1 Global Automotive LED Lighting Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Automotive LED Lighting Sales Market Share by Manufacturers (2019-2024)
  - 5.2.3 Global Automotive LED Lighting Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Automotive LED Lighting Sales Price by Manufacturers (2019-2024)
- 5.4 Global Automotive LED Lighting Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Automotive LED Lighting Key Manufacturers Manufacturing Sites &

## Headquarters

5.6 Global Automotive LED Lighting Manufacturers, Product Type & Application

5.7 Global Automotive LED Lighting Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global Automotive LED Lighting Market CR5 and HHI

5.8.2 2023 Automotive LED Lighting Tier 1, Tier 2, and Tier

## **6 AUTOMOTIVE LED LIGHTING MARKET BY TYPE**

6.1 Global Automotive LED Lighting Revenue by Type

6.1.1 Global Automotive LED Lighting Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global Automotive LED Lighting Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global Automotive LED Lighting Revenue Market Share by Type (2019-2030)

6.2 Global Automotive LED Lighting Sales by Type

6.2.1 Global Automotive LED Lighting Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global Automotive LED Lighting Sales by Type (2019-2030) & (K Units)

6.2.3 Global Automotive LED Lighting Sales Market Share by Type (2019-2030)

6.3 Global Automotive LED Lighting Price by Type

## **7 AUTOMOTIVE LED LIGHTING MARKET BY APPLICATION**

7.1 Global Automotive LED Lighting Revenue by Application

7.1.1 Global Automotive LED Lighting Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global Automotive LED Lighting Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global Automotive LED Lighting Revenue Market Share by Application (2019-2030)

7.2 Global Automotive LED Lighting Sales by Application

7.2.1 Global Automotive LED Lighting Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global Automotive LED Lighting Sales by Application (2019-2030) & (K Units)

7.2.3 Global Automotive LED Lighting Sales Market Share by Application (2019-2030)

7.3 Global Automotive LED Lighting Price by Application

## **8 COMPANY PROFILES**

8.1 Koito

8.1.1 Koito Company Information

8.1.2 Koito Business Overview

8.1.3 Koito Automotive LED Lighting Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.1.4 Koito Automotive LED Lighting Product Portfolio

8.1.5 Koito Recent Developments

8.2 Magneti Marelli

8.2.1 Magneti Marelli Company Information

8.2.2 Magneti Marelli Business Overview

8.2.3 Magneti Marelli Automotive LED Lighting Sales, Revenue, Price and Gross  
Margin (2019-2024)

8.2.4 Magneti Marelli Automotive LED Lighting Product Portfolio

8.2.5 Magneti Marelli Recent Developments

8.3 Valeo

8.3.1 Valeo Company Information

8.3.2 Valeo Business Overview

8.3.3 Valeo Automotive LED Lighting Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.3.4 Valeo Automotive LED Lighting Product Portfolio

8.3.5 Valeo Recent Developments

8.4 Hella

8.4.1 Hella Company Information

8.4.2 Hella Business Overview

8.4.3 Hella Automotive LED Lighting Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.4.4 Hella Automotive LED Lighting Product Portfolio

8.4.5 Hella Recent Developments

8.5 Stanley

8.5.1 Stanley Company Information

8.5.2 Stanley Business Overview

8.5.3 Stanley Automotive LED Lighting Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.5.4 Stanley Automotive LED Lighting Product Portfolio

8.5.5 Stanley Recent Developments

8.6 OSRAM

8.6.1 OSRAM Company Information

8.6.2 OSRAM Business Overview

8.6.3 OSRAM Automotive LED Lighting Sales, Revenue, Price and Gross Margin  
(2019-2024)

8.6.4 OSRAM Automotive LED Lighting Product Portfolio

8.6.5 OSRAM Recent Developments

## 8.7 ZKW Group

8.7.1 ZKW Group Company Information

8.7.2 ZKW Group Business Overview

8.7.3 ZKW Group Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.7.4 ZKW Group Automotive LED Lighting Product Portfolio

8.7.5 ZKW Group Recent Developments

## 8.8 Varroc

8.8.1 Varroc Company Information

8.8.2 Varroc Business Overview

8.8.3 Varroc Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.8.4 Varroc Automotive LED Lighting Product Portfolio

8.8.5 Varroc Recent Developments

## 8.9 Car Lighting District

8.9.1 Car Lighting District Company Information

8.9.2 Car Lighting District Business Overview

8.9.3 Car Lighting District Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.9.4 Car Lighting District Automotive LED Lighting Product Portfolio

8.9.5 Car Lighting District Recent Developments

## 8.10 GUANGZHOU LEDO ELECTRONIC

8.10.1 GUANGZHOU LEDO ELECTRONIC Company Information

8.10.2 GUANGZHOU LEDO ELECTRONIC Business Overview

8.10.3 GUANGZHOU LEDO ELECTRONIC Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.10.4 GUANGZHOU LEDO ELECTRONIC Automotive LED Lighting Product Portfolio

8.10.5 GUANGZHOU LEDO ELECTRONIC Recent Developments

## 8.11 CN360

8.11.1 CN360 Company Information

8.11.2 CN360 Business Overview

8.11.3 CN360 Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.11.4 CN360 Automotive LED Lighting Product Portfolio

8.11.5 CN360 Recent Developments

## 8.12 Easelook

8.12.1 Easelook Company Information

8.12.2 Easelook Business Overview

8.12.3 Easelook Automotive LED Lighting Sales, Revenue, Price and Gross Margin

(2019-2024)

8.12.4 Easelook Automotive LED Lighting Product Portfolio

8.12.5 Easelook Recent Developments

8.13 TUFF PLUS

8.13.1 TUFF PLUS Company Information

8.13.2 TUFF PLUS Business Overview

8.13.3 TUFF PLUS Automotive LED Lighting Sales, Revenue, Price and Gross Margin

(2019-2024)

8.13.4 TUFF PLUS Automotive LED Lighting Product Portfolio

8.13.5 TUFF PLUS Recent Developments

8.14 Dahao Automotive

8.14.1 Dahao Automotive Company Information

8.14.2 Dahao Automotive Business Overview

8.14.3 Dahao Automotive Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.14.4 Dahao Automotive Automotive LED Lighting Product Portfolio

8.14.5 Dahao Automotive Recent Developments

8.15 Bymea Lighting

8.15.1 Bymea Lighting Company Information

8.15.2 Bymea Lighting Business Overview

8.15.3 Bymea Lighting Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.15.4 Bymea Lighting Automotive LED Lighting Product Portfolio

8.15.5 Bymea Lighting Recent Developments

8.16 Sammoon Lighting

8.16.1 Sammoon Lighting Company Information

8.16.2 Sammoon Lighting Business Overview

8.16.3 Sammoon Lighting Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.16.4 Sammoon Lighting Automotive LED Lighting Product Portfolio

8.16.5 Sammoon Lighting Recent Developments

8.17 FSL Autotech

8.17.1 FSL Autotech Company Information

8.17.2 FSL Autotech Business Overview

8.17.3 FSL Autotech Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)

8.17.4 FSL Autotech Automotive LED Lighting Product Portfolio

8.17.5 FSL Autotech Recent Developments

8.18 Hoja Lighting

- 8.18.1 Hoja Lighting Comapny Information
- 8.18.2 Hoja Lighting Business Overview
- 8.18.3 Hoja Lighting Automotive LED Lighting Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.18.4 Hoja Lighting Automotive LED Lighting Product Portfolio
- 8.18.5 Hoja Lighting Recent Developments

## **9 NORTH AMERICA**

- 9.1 North America Automotive LED Lighting Market Size by Type
  - 9.1.1 North America Automotive LED Lighting Revenue by Type (2019-2030)
  - 9.1.2 North America Automotive LED Lighting Sales by Type (2019-2030)
  - 9.1.3 North America Automotive LED Lighting Price by Type (2019-2030)
- 9.2 North America Automotive LED Lighting Market Size by Application
  - 9.2.1 North America Automotive LED Lighting Revenue by Application (2019-2030)
  - 9.2.2 North America Automotive LED Lighting Sales by Application (2019-2030)
  - 9.2.3 North America Automotive LED Lighting Price by Application (2019-2030)
- 9.3 North America Automotive LED Lighting Market Size by Country
  - 9.3.1 North America Automotive LED Lighting Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 9.3.2 North America Automotive LED Lighting Sales by Country (2019 VS 2023 VS 2030)
  - 9.3.3 North America Automotive LED Lighting Price by Country (2019-2030)
  - 9.3.4 U.S.
  - 9.3.5 Canada

## **10 EUROPE**

- 10.1 Europe Automotive LED Lighting Market Size by Type
  - 10.1.1 Europe Automotive LED Lighting Revenue by Type (2019-2030)
  - 10.1.2 Europe Automotive LED Lighting Sales by Type (2019-2030)
  - 10.1.3 Europe Automotive LED Lighting Price by Type (2019-2030)
- 10.2 Europe Automotive LED Lighting Market Size by Application
  - 10.2.1 Europe Automotive LED Lighting Revenue by Application (2019-2030)
  - 10.2.2 Europe Automotive LED Lighting Sales by Application (2019-2030)
  - 10.2.3 Europe Automotive LED Lighting Price by Application (2019-2030)
- 10.3 Europe Automotive LED Lighting Market Size by Country
  - 10.3.1 Europe Automotive LED Lighting Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe Automotive LED Lighting Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe Automotive LED Lighting Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

10.3.7 Italy

10.3.8 Russia

## **11 CHINA**

11.1 China Automotive LED Lighting Market Size by Type

11.1.1 China Automotive LED Lighting Revenue by Type (2019-2030)

11.1.2 China Automotive LED Lighting Sales by Type (2019-2030)

11.1.3 China Automotive LED Lighting Price by Type (2019-2030)

11.2 China Automotive LED Lighting Market Size by Application

11.2.1 China Automotive LED Lighting Revenue by Application (2019-2030)

11.2.2 China Automotive LED Lighting Sales by Application (2019-2030)

11.2.3 China Automotive LED Lighting Price by Application (2019-2030)

## **12 ASIA (EXCLUDING CHINA)**

12.1 Asia Automotive LED Lighting Market Size by Type

12.1.1 Asia Automotive LED Lighting Revenue by Type (2019-2030)

12.1.2 Asia Automotive LED Lighting Sales by Type (2019-2030)

12.1.3 Asia Automotive LED Lighting Price by Type (2019-2030)

12.2 Asia Automotive LED Lighting Market Size by Application

12.2.1 Asia Automotive LED Lighting Revenue by Application (2019-2030)

12.2.2 Asia Automotive LED Lighting Sales by Application (2019-2030)

12.2.3 Asia Automotive LED Lighting Price by Application (2019-2030)

12.3 Asia Automotive LED Lighting Market Size by Country

12.3.1 Asia Automotive LED Lighting Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

12.3.2 Asia Automotive LED Lighting Sales by Country (2019 VS 2023 VS 2030)

12.3.3 Asia Automotive LED Lighting Price by Country (2019-2030)

12.3.4 Japan

12.3.5 South Korea

12.3.6 India

12.3.7 Australia

12.3.8 China Taiwan



12.3.9 Southeast Asia

## **13 MIDDLE EAST, AFRICA AND LATIN AMERICA**

13.1 Middle East, Africa and Latin America Automotive LED Lighting Market Size by Type

13.1.1 Middle East, Africa and Latin America Automotive LED Lighting Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America Automotive LED Lighting Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America Automotive LED Lighting Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America Automotive LED Lighting Market Size by Application

13.2.1 Middle East, Africa and Latin America Automotive LED Lighting Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America Automotive LED Lighting Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America Automotive LED Lighting Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America Automotive LED Lighting Market Size by Country

13.3.1 Middle East, Africa and Latin America Automotive LED Lighting Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America Automotive LED Lighting Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America Automotive LED Lighting Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 14.1 Automotive LED Lighting Value Chain Analysis
  - 14.1.1 Automotive LED Lighting Key Raw Materials
  - 14.1.2 Raw Materials Key Suppliers
  - 14.1.3 Manufacturing Cost Structure
  - 14.1.4 Automotive LED Lighting Production Mode & Process
- 14.2 Automotive LED Lighting Sales Channels Analysis
  - 14.2.1 Direct Comparison with Distribution Share
  - 14.2.2 Automotive LED Lighting Distributors
  - 14.2.3 Automotive LED Lighting Customers

## **15 CONCLUDING INSIGHTS**

## **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources
- 16.6 Disclaimer

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