

# Global Automotive HVAC Market Size, Manufacturers, Opportunities and Forecast to 2030

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## Abstracts

### Summary

Automotive HVAC (HVAC is abbreviation for heating, ventilation and air conditioning systems) is a system consisting of three sub-systems that all work together to provide conditioned air to the cabin. The heating part can raise the temperature inside the car using heat from the engine. The ventilation part moves and directs the air within the cabin. And the air condition part can remove the heat from the car by cooling and dehumidifying the air with a refrigerant.

Automotive HVAC can make the drivers and passengers feel comfort and make driving pleasure, especially when the climate is harsh. The key components of a complete automotive HVAC system include heater core, thermostat, blower fan, HVAC controls, condenser, compressor and evaporator.

According to APO Research, The global Automotive HVAC market was estimated at US\$ million in 2023 and is projected to reach a revised size of US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Automotive HVAC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Automotive HVAC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Automotive HVAC is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Automotive HVAC include Denso, Hanon Systems, Valeo, MAHLE Behr, Sanden, Calsonic Kansei, SONGZ Automobile, Eberspacher and Xinhang Yuxin, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Automotive HVAC, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Automotive HVAC.

The Automotive HVAC market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Automotive HVAC market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Denso

Hanon Systems

Valeo

MAHLE Behr

Sanden

Calsonic Kansei

SONGZ Automobile

Eberspacher

Xinhang Yuxin

Keihin

Gentherm

South Air International

Bergstrom

Xiezhong International

Shanghai Velle

Subros

Hubei Meibiao

Automotive HVAC segment by Type

Manual HVAC

Automatic HVAC

Automotive HVAC segment by Application

Passenger Vehicle

Commercial Vehicle

Automotive HVAC Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries

and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Automotive HVAC market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Automotive HVAC and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Automotive HVAC.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of Automotive HVAC manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan,

merger, and acquisition information, etc.

Chapter 4: Sales, revenue of Automotive HVAC in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, Latin America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, Latin America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global Automotive HVAC Market Size Estimates and Forecasts (2019-2030)
  - 1.2.2 Global Automotive HVAC Sales Estimates and Forecasts (2019-2030)
- 1.3 Automotive HVAC Market by Type
  - 1.3.1 Manual HVAC
  - 1.3.2 Automatic HVAC
- 1.4 Global Automotive HVAC Market Size by Type
  - 1.4.1 Global Automotive HVAC Market Size Overview by Type (2019-2030)
  - 1.4.2 Global Automotive HVAC Historic Market Size Review by Type (2019-2024)
  - 1.4.3 Global Automotive HVAC Forecasted Market Size by Type (2025-2030)
- 1.5 Key Regions Market Size by Type
  - 1.5.1 North America Automotive HVAC Sales Breakdown by Type (2019-2024)
  - 1.5.2 Europe Automotive HVAC Sales Breakdown by Type (2019-2024)
  - 1.5.3 Asia-Pacific Automotive HVAC Sales Breakdown by Type (2019-2024)
  - 1.5.4 Latin America Automotive HVAC Sales Breakdown by Type (2019-2024)
  - 1.5.5 Middle East and Africa Automotive HVAC Sales Breakdown by Type (2019-2024)

### 2 GLOBAL MARKET DYNAMICS

- 2.1 Automotive HVAC Industry Trends
- 2.2 Automotive HVAC Industry Drivers
- 2.3 Automotive HVAC Industry Opportunities and Challenges
- 2.4 Automotive HVAC Industry Restraints

### 3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

- 3.1 Global Top Players by Automotive HVAC Revenue (2019-2024)
- 3.2 Global Top Players by Automotive HVAC Sales (2019-2024)
- 3.3 Global Top Players by Automotive HVAC Price (2019-2024)
- 3.4 Global Automotive HVAC Industry Company Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Automotive HVAC Key Company Manufacturing Sites & Headquarters
- 3.6 Global Automotive HVAC Company, Product Type & Application
- 3.7 Global Automotive HVAC Company Commercialization Time



### 3.8 Market Competitive Analysis

3.8.1 Global Automotive HVAC Market CR5 and HHI

3.8.2 Global Top 5 and 10 Automotive HVAC Players Market Share by Revenue in 2023

3.8.3 2023 Automotive HVAC Tier 1, Tier 2, and Tier

## 4 AUTOMOTIVE HVAC REGIONAL STATUS AND OUTLOOK

4.1 Global Automotive HVAC Market Size and CAGR by Region: 2019 VS 2023 VS 2030

4.2 Global Automotive HVAC Historic Market Size by Region

4.2.1 Global Automotive HVAC Sales in Volume by Region (2019-2024)

4.2.2 Global Automotive HVAC Sales in Value by Region (2019-2024)

4.2.3 Global Automotive HVAC Sales (Volume & Value), Price and Gross Margin (2019-2024)

4.3 Global Automotive HVAC Forecasted Market Size by Region

4.3.1 Global Automotive HVAC Sales in Volume by Region (2025-2030)

4.3.2 Global Automotive HVAC Sales in Value by Region (2025-2030)

4.3.3 Global Automotive HVAC Sales (Volume & Value), Price and Gross Margin (2025-2030)

## 5 AUTOMOTIVE HVAC BY APPLICATION

5.1 Automotive HVAC Market by Application

5.1.1 Passenger Vehicle

5.1.2 Commercial Vehicle

5.2 Global Automotive HVAC Market Size by Application

5.2.1 Global Automotive HVAC Market Size Overview by Application (2019-2030)

5.2.2 Global Automotive HVAC Historic Market Size Review by Application (2019-2024)

5.2.3 Global Automotive HVAC Forecasted Market Size by Application (2025-2030)

5.3 Key Regions Market Size by Application

5.3.1 North America Automotive HVAC Sales Breakdown by Application (2019-2024)

5.3.2 Europe Automotive HVAC Sales Breakdown by Application (2019-2024)

5.3.3 Asia-Pacific Automotive HVAC Sales Breakdown by Application (2019-2024)

5.3.4 Latin America Automotive HVAC Sales Breakdown by Application (2019-2024)

5.3.5 Middle East and Africa Automotive HVAC Sales Breakdown by Application (2019-2024)

## 6 COMPANY PROFILES

### 6.1 Denso

6.1.1 Denso Comapny Information

6.1.2 Denso Business Overview

6.1.3 Denso Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)

6.1.4 Denso Automotive HVAC Product Portfolio

6.1.5 Denso Recent Developments

### 6.2 Hanon Systems

6.2.1 Hanon Systems Comapny Information

6.2.2 Hanon Systems Business Overview

6.2.3 Hanon Systems Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)

6.2.4 Hanon Systems Automotive HVAC Product Portfolio

6.2.5 Hanon Systems Recent Developments

### 6.3 Valeo

6.3.1 Valeo Comapny Information

6.3.2 Valeo Business Overview

6.3.3 Valeo Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)

6.3.4 Valeo Automotive HVAC Product Portfolio

6.3.5 Valeo Recent Developments

### 6.4 MAHLE Behr

6.4.1 MAHLE Behr Comapny Information

6.4.2 MAHLE Behr Business Overview

6.4.3 MAHLE Behr Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)

6.4.4 MAHLE Behr Automotive HVAC Product Portfolio

6.4.5 MAHLE Behr Recent Developments

### 6.5 Sanden

6.5.1 Sanden Comapny Information

6.5.2 Sanden Business Overview

6.5.3 Sanden Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)

6.5.4 Sanden Automotive HVAC Product Portfolio

6.5.5 Sanden Recent Developments

### 6.6 Calsonic Kansei

6.6.1 Calsonic Kansei Comapny Information

6.6.2 Calsonic Kansei Business Overview

6.6.3 Calsonic Kansei Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)

6.6.4 Calsonic Kansei Automotive HVAC Product Portfolio

- 6.6.5 Calsonic Kansei Recent Developments
- 6.7 SONGZ Automobile
  - 6.7.1 SONGZ Automobile Company Information
  - 6.7.2 SONGZ Automobile Business Overview
  - 6.7.3 SONGZ Automobile Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.7.4 SONGZ Automobile Automotive HVAC Product Portfolio
  - 6.7.5 SONGZ Automobile Recent Developments
- 6.8 Eberspacher
  - 6.8.1 Eberspacher Company Information
  - 6.8.2 Eberspacher Business Overview
  - 6.8.3 Eberspacher Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.8.4 Eberspacher Automotive HVAC Product Portfolio
  - 6.8.5 Eberspacher Recent Developments
- 6.9 Xinhang Yuxin
  - 6.9.1 Xinhang Yuxin Company Information
  - 6.9.2 Xinhang Yuxin Business Overview
  - 6.9.3 Xinhang Yuxin Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.9.4 Xinhang Yuxin Automotive HVAC Product Portfolio
  - 6.9.5 Xinhang Yuxin Recent Developments
- 6.10 Keihin
  - 6.10.1 Keihin Company Information
  - 6.10.2 Keihin Business Overview
  - 6.10.3 Keihin Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.10.4 Keihin Automotive HVAC Product Portfolio
  - 6.10.5 Keihin Recent Developments
- 6.11 Gentherm
  - 6.11.1 Gentherm Company Information
  - 6.11.2 Gentherm Business Overview
  - 6.11.3 Gentherm Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.11.4 Gentherm Automotive HVAC Product Portfolio
  - 6.11.5 Gentherm Recent Developments
- 6.12 South Air International
  - 6.12.1 South Air International Company Information
  - 6.12.2 South Air International Business Overview
  - 6.12.3 South Air International Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.12.4 South Air International Automotive HVAC Product Portfolio

- 6.12.5 South Air International Recent Developments
- 6.13 Bergstrom
  - 6.13.1 Bergstrom Company Information
  - 6.13.2 Bergstrom Business Overview
  - 6.13.3 Bergstrom Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.13.4 Bergstrom Automotive HVAC Product Portfolio
  - 6.13.5 Bergstrom Recent Developments
- 6.14 Xiezhong International
  - 6.14.1 Xiezhong International Company Information
  - 6.14.2 Xiezhong International Business Overview
  - 6.14.3 Xiezhong International Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.14.4 Xiezhong International Automotive HVAC Product Portfolio
  - 6.14.5 Xiezhong International Recent Developments
- 6.15 Shanghai Velle
  - 6.15.1 Shanghai Velle Company Information
  - 6.15.2 Shanghai Velle Business Overview
  - 6.15.3 Shanghai Velle Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.15.4 Shanghai Velle Automotive HVAC Product Portfolio
  - 6.15.5 Shanghai Velle Recent Developments
- 6.16 Subros
  - 6.16.1 Subros Company Information
  - 6.16.2 Subros Business Overview
  - 6.16.3 Subros Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.16.4 Subros Automotive HVAC Product Portfolio
  - 6.16.5 Subros Recent Developments
- 6.17 Hubei Meibiao
  - 6.17.1 Hubei Meibiao Company Information
  - 6.17.2 Hubei Meibiao Business Overview
  - 6.17.3 Hubei Meibiao Automotive HVAC Sales, Revenue and Gross Margin (2019-2024)
  - 6.17.4 Hubei Meibiao Automotive HVAC Product Portfolio
  - 6.17.5 Hubei Meibiao Recent Developments

## **7 NORTH AMERICA BY COUNTRY**

- 7.1 North America Automotive HVAC Sales by Country
  - 7.1.1 North America Automotive HVAC Sales Growth Rate (CAGR) by Country: 2019

## VS 2023 VS 2030

7.1.2 North America Automotive HVAC Sales by Country (2019-2024)

7.1.3 North America Automotive HVAC Sales Forecast by Country (2025-2030)

## 7.2 North America Automotive HVAC Market Size by Country

7.2.1 North America Automotive HVAC Market Size Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

7.2.2 North America Automotive HVAC Market Size by Country (2019-2024)

7.2.3 North America Automotive HVAC Market Size Forecast by Country (2025-2030)

## **8 EUROPE BY COUNTRY**

### 8.1 Europe Automotive HVAC Sales by Country

8.1.1 Europe Automotive HVAC Sales Growth Rate (CAGR) by Country: 2019 VS  
2023 VS 2030

8.1.2 Europe Automotive HVAC Sales by Country (2019-2024)

8.1.3 Europe Automotive HVAC Sales Forecast by Country (2025-2030)

### 8.2 Europe Automotive HVAC Market Size by Country

8.2.1 Europe Automotive HVAC Market Size Growth Rate (CAGR) by Country: 2019  
VS 2023 VS 2030

8.2.2 Europe Automotive HVAC Market Size by Country (2019-2024)

8.2.3 Europe Automotive HVAC Market Size Forecast by Country (2025-2030)

## **9 ASIA-PACIFIC BY COUNTRY**

### 9.1 Asia-Pacific Automotive HVAC Sales by Country

9.1.1 Asia-Pacific Automotive HVAC Sales Growth Rate (CAGR) by Country: 2019 VS  
2023 VS 2030

9.1.2 Asia-Pacific Automotive HVAC Sales by Country (2019-2024)

9.1.3 Asia-Pacific Automotive HVAC Sales Forecast by Country (2025-2030)

### 9.2 Asia-Pacific Automotive HVAC Market Size by Country

9.2.1 Asia-Pacific Automotive HVAC Market Size Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

9.2.2 Asia-Pacific Automotive HVAC Market Size by Country (2019-2024)

9.2.3 Asia-Pacific Automotive HVAC Market Size Forecast by Country (2025-2030)

## **10 LATIN AMERICA BY COUNTRY**

### 10.1 Latin America Automotive HVAC Sales by Country

10.1.1 Latin America Automotive HVAC Sales Growth Rate (CAGR) by Country: 2019

## VS 2023 VS 2030

10.1.2 Latin America Automotive HVAC Sales by Country (2019-2024)

10.1.3 Latin America Automotive HVAC Sales Forecast by Country (2025-2030)

## 10.2 Latin America Automotive HVAC Market Size by Country

10.2.1 Latin America Automotive HVAC Market Size Growth Rate (CAGR) by Country:  
2019 VS 2023 VS 2030

10.2.2 Latin America Automotive HVAC Market Size by Country (2019-2024)

10.2.3 Latin America Automotive HVAC Market Size Forecast by Country (2025-2030)

## **11 MIDDLE EAST AND AFRICA BY COUNTRY**

### 11.1 Middle East and Africa Automotive HVAC Sales by Country

11.1.1 Middle East and Africa Automotive HVAC Sales Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

11.1.2 Middle East and Africa Automotive HVAC Sales by Country (2019-2024)

11.1.3 Middle East and Africa Automotive HVAC Sales Forecast by Country  
(2025-2030)

### 11.2 Middle East and Africa Automotive HVAC Market Size by Country

11.2.1 Middle East and Africa Automotive HVAC Market Size Growth Rate (CAGR) by  
Country: 2019 VS 2023 VS 2030

11.2.2 Middle East and Africa Automotive HVAC Market Size by Country (2019-2024)

11.2.3 Middle East and Africa Automotive HVAC Market Size Forecast by Country  
(2025-2030)

## **12 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

### 12.1 Automotive HVAC Value Chain Analysis

12.1.1 Automotive HVAC Key Raw Materials

12.1.2 Key Raw Materials Price

12.1.3 Raw Materials Key Suppliers

12.1.4 Manufacturing Cost Structure

12.1.5 Automotive HVAC Production Mode & Process

### 12.2 Automotive HVAC Sales Channels Analysis

12.2.1 Direct Comparison with Distribution Share

12.2.2 Automotive HVAC Distributors

12.2.3 Automotive HVAC Customers

## **13 CONCLUDING INSIGHTS**

## **14 APPENDIX**

14.1 Reasons for Doing This Study

14.2 Research Methodology

14.3 Research Process

14.4 Authors List of This Report

14.5 Data Source

14.5.1 Secondary Sources

14.5.2 Primary Sources

14.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Major Company of Manual HVAC
- Table 2. Major Company of Automatic HVAC
- Table 3. Global Automotive HVAC Sales by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Global Automotive HVAC Sales by Type (2019-2024) & (K Units)
- Table 5. Global Automotive HVAC Sales Market Share in Volume by Type (2019-2024)
- Table 6. Global Automotive HVAC Sales by Type (2019-2024) & (US\$ Million)
- Table 7. Global Automotive HVAC Sales Market Share in Value by Type (2019-2024)
- Table 8. Global Automotive HVAC Price by Type (2019-2024) & (USD/Unit)
- Table 9. Global Automotive HVAC Sales by Type (2025-2030) & (K Units)
- Table 10. Global Automotive HVAC Sales Market Share in Volume by Type (2025-2030)
- Table 11. Global Automotive HVAC Sales by Type (2025-2030) & (US\$ Million)
- Table 12. Global Automotive HVAC Sales Market Share in Value by Type (2025-2030)
- Table 13. Global Automotive HVAC Price by Type (2025-2030) & (USD/Unit)
- Table 14. North America Automotive HVAC Sales by Type (2019-2024) & (K Units)
- Table 15. North America Automotive HVAC Sales by Type (2019-2024) & (US\$ Million)
- Table 16. Europe Automotive HVAC Sales by Type (2019-2024) & (K Units)
- Table 17. Europe Automotive HVAC Sales by Type (2019-2024) & (US\$ Million)
- Table 18. Asia-Pacific Automotive HVAC Sales by Type (2019-2024) & (K Units)
- Table 19. Asia-Pacific Automotive HVAC Sales by Type (2019-2024) & (US\$ Million)
- Table 20. Latin America Automotive HVAC Sales by Type (2019-2024) & (K Units)
- Table 21. Latin America Automotive HVAC Sales by Type (2019-2024) & (US\$ Million)
- Table 22. Middle East and Africa Automotive HVAC Sales by Type (2019-2024) & (K Units)
- Table 23. Middle East and Africa Automotive HVAC Sales by Type (2019-2024) & (US\$ Million)
- Table 24. Automotive HVAC Industry Trends
- Table 25. Automotive HVAC Industry Drivers
- Table 26. Automotive HVAC Industry Opportunities and Challenges
- Table 27. Automotive HVAC Industry Restraints
- Table 28. Global Automotive HVAC Sales Revenue by Company (US\$ Million) & (2019-2024)
- Table 29. Global Automotive HVAC Revenue Market Share by Company (2019-2024)
- Table 30. Global Automotive HVAC Sales by Company (2019-2024) & (K Units)



- Table 31. Global Automotive HVAC Sales Share by Company (2019-2024)
- Table 32. Global Automotive HVAC Market Price by Company (2019-2024) & (USD/Unit)
- Table 33. Global Automotive HVAC Industry Company Ranking, 2022 VS 2023 VS 2024
- Table 34. Global Automotive HVAC Key Company Manufacturing Sites & Headquarters
- Table 35. Global Automotive HVAC Company, Product Type & Application
- Table 36. Global Automotive HVAC Company Commercialization Time
- Table 37. Global Company Market Concentration Ratio (CR5 and HHI)
- Table 38. Global Automotive HVAC by Company Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 39. Global Automotive HVAC Market Size Comparison by Region (US\$ Million): 2019 VS 2023 VS 2030
- Table 40. Global Automotive HVAC Sales by Region (2019-2024) & (K Units)
- Table 41. Global Automotive HVAC Sales Market Share in Volume by Region (2019-2024)
- Table 42. Global Automotive HVAC Sales by Region (2019-2024) & (US\$ Million)
- Table 43. Global Automotive HVAC Sales Market Share in Value by Region (2019-2024)
- Table 44. Global Automotive HVAC Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 45. Global Automotive HVAC Sales by Region (2025-2030) & (K Units)
- Table 46. Global Automotive HVAC Sales Market Share in Volume by Region (2025-2030)
- Table 47. Global Automotive HVAC Sales by Region (2025-2030) & (US\$ Million)
- Table 48. Global Automotive HVAC Sales Market Share in Value by Region (2025-2030)
- Table 49. Global Automotive HVAC Sales (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2025-2030)
- Table 50. Global Automotive HVAC Sales by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 51. Global Automotive HVAC Sales by Application (2019-2024) & (K Units)
- Table 52. Global Automotive HVAC Sales Market Share in Volume by Application (2019-2024)
- Table 53. Global Automotive HVAC Sales by Application (2019-2024) & (US\$ Million)
- Table 54. Global Automotive HVAC Sales Market Share in Value by Application (2019-2024)
- Table 55. Global Automotive HVAC Price by Application (2019-2024) & (USD/Unit)
- Table 56. Global Automotive HVAC Sales by Application (2025-2030) & (K Units)

Table 57. Global Automotive HVAC Sales Market Share in Volume by Application (2025-2030)

Table 58. Global Automotive HVAC Sales by Application (2025-2030) & (US\$ Million)

Table 59. Global Automotive HVAC Sales Market Share in Value by Application (2025-2030)

Table 60. Global Automotive HVAC Price by Application (2025-2030) & (USD/Unit)

Table 61. North America Automotive HVAC Sales by Application (2019-2024) & (K Units)

Table 62. North America Automotive HVAC Sales by Application (2019-2024) & (US\$ Million)

Table 63. Europe Automotive HVAC Sales by Application (2019-2024) & (K Units)

Table 64. Europe Automotive HVAC Sales by Application (2019-2024) & (US\$ Million)

Table 65. Asia-Pacific Automotive HVAC Sales by Application (2019-2024) & (K Units)

Table 66. Asia-Pacific Automotive HVAC Sales by Application (2019-2024) & (US\$ Million)

Table 67. Latin America Automotive HVAC Sales by Application (2019-2024) & (K Units)

Table 68. Latin America Automotive HVAC Sales by Application (2019-2024) & (US\$ Million)

Table 69. Middle East and Africa Automotive HVAC Sales by Application (2019-2024) & (K Units)

Table 70. Middle East and Africa Automotive HVAC Sales by Application (2019-2024) & (US\$ Million)

Table 71. Denso Company Information

Table 72. Denso Business Overview

Table 73. Denso Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 74. Denso Automotive HVAC Product Portfolio

Table 75. Denso Recent Development

Table 76. Hanon Systems Company Information

Table 77. Hanon Systems Business Overview

Table 78. Hanon Systems Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 79. Hanon Systems Automotive HVAC Product Portfolio

Table 80. Hanon Systems Recent Development

Table 81. Valeo Company Information

Table 82. Valeo Business Overview

Table 83. Valeo Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

- Table 84. Valeo Automotive HVAC Product Portfolio
- Table 85. Valeo Recent Development
- Table 86. MAHLE Behr Company Information
- Table 87. MAHLE Behr Business Overview
- Table 88. MAHLE Behr Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 89. MAHLE Behr Automotive HVAC Product Portfolio
- Table 90. MAHLE Behr Recent Development
- Table 91. Sanden Company Information
- Table 92. Sanden Business Overview
- Table 93. Sanden Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 94. Sanden Automotive HVAC Product Portfolio
- Table 95. Sanden Recent Development
- Table 96. Calsonic Kansei Company Information
- Table 97. Calsonic Kansei Business Overview
- Table 98. Calsonic Kansei Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 99. Calsonic Kansei Automotive HVAC Product Portfolio
- Table 100. Calsonic Kansei Recent Development
- Table 101. SONGZ Automobile Company Information
- Table 102. SONGZ Automobile Business Overview
- Table 103. SONGZ Automobile Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 104. SONGZ Automobile Automotive HVAC Product Portfolio
- Table 105. SONGZ Automobile Recent Development
- Table 106. Eberspacher Company Information
- Table 107. Eberspacher Business Overview
- Table 108. Eberspacher Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 109. Eberspacher Automotive HVAC Product Portfolio
- Table 110. Eberspacher Recent Development
- Table 111. Xinhang Yuxin Company Information
- Table 112. Xinhang Yuxin Business Overview
- Table 113. Xinhang Yuxin Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)
- Table 114. Xinhang Yuxin Automotive HVAC Product Portfolio
- Table 115. Xinhang Yuxin Recent Development
- Table 116. Keihin Company Information

Table 117. Keihin Business Overview

Table 118. Keihin Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 119. Keihin Automotive HVAC Product Portfolio

Table 120. Keihin Recent Development

Table 121. Gentherm Company Information

Table 122. Gentherm Business Overview

Table 123. Gentherm Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 124. Gentherm Automotive HVAC Product Portfolio

Table 125. Gentherm Recent Development

Table 126. South Air International Company Information

Table 127. South Air International Business Overview

Table 128. South Air International Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 129. South Air International Automotive HVAC Product Portfolio

Table 130. South Air International Recent Development

Table 131. Bergstrom Company Information

Table 132. Bergstrom Business Overview

Table 133. Bergstrom Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 134. Bergstrom Automotive HVAC Product Portfolio

Table 135. Bergstrom Recent Development

Table 136. Xiezhong International Company Information

Table 137. Xiezhong International Business Overview

Table 138. Xiezhong International Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 139. Xiezhong International Automotive HVAC Product Portfolio

Table 140. Xiezhong International Recent Development

Table 141. Shanghai Velle Company Information

Table 142. Shanghai Velle Business Overview

Table 143. Shanghai Velle Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 144. Shanghai Velle Automotive HVAC Product Portfolio

Table 145. Shanghai Velle Recent Development

Table 146. Subros Company Information

Table 147. Subros Business Overview

Table 148. Subros Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 149. Subros Automotive HVAC Product Portfolio

Table 150. Subros Recent Development

Table 151. Hubei Meibiao Company Information

Table 152. Hubei Meibiao Business Overview

Table 153. Hubei Meibiao Automotive HVAC Sales (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2019-2024)

Table 154. Hubei Meibiao Automotive HVAC Product Portfolio

Table 155. Hubei Meibiao Recent Development

Table 156. North America Automotive HVAC Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 157. North America Automotive HVAC Sales by Country (2019-2024) & (K Units)

Table 158. North America Automotive HVAC Sales Market Share by Country (2019-2024)

Table 159. North America Automotive HVAC Sales Forecast by Country (2025-2030) & (K Units)

Table 160. North America Automotive HVAC Sales Market Share Forecast by Country (2025-2030)

Table 161. North America Automotive HVAC Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 162. North America Automotive HVAC Market Size by Country (2019-2024) & (US\$ Million)

Table 163. North America Automotive HVAC Market Share by Country (2019-2024)

Table 164. North America Automotive HVAC Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 165. North America Automotive HVAC Market Share Forecast by Country (2025-2030)

Table 166. Europe Automotive HVAC Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 167. Europe Automotive HVAC Sales by Country (2019-2024) & (K Units)

Table 168. Europe Automotive HVAC Sales Market Share by Country (2019-2024)

Table 169. Europe Automotive HVAC Sales Forecast by Country (2025-2030) & (K Units)

Table 170. Europe Automotive HVAC Sales Market Share Forecast by Country (2025-2030)

Table 171. Europe Automotive HVAC Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 172. Europe Automotive HVAC Market Size by Country (2019-2024) & (US\$ Million)

Table 173. Europe Automotive HVAC Market Share by Country (2019-2024)

Table 174. Europe Automotive HVAC Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 175. Europe Automotive HVAC Market Share Forecast by Country (2025-2030)

Table 176. Asia-Pacific Automotive HVAC Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 177. Asia-Pacific Automotive HVAC Sales by Country (2019-2024) & (K Units)

Table 178. Asia-Pacific Automotive HVAC Sales Market Share by Country (2019-2024)

Table 179. Asia-Pacific Automotive HVAC Sales Forecast by Country (2025-2030) & (K Units)

Table 180. Asia-Pacific Automotive HVAC Sales Market Share Forecast by Country (2025-2030)

Table 181. Asia-Pacific Automotive HVAC Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 182. Asia-Pacific Automotive HVAC Market Size by Country (2019-2024) & (US\$ Million)

Table 183. Asia-Pacific Automotive HVAC Market Share by Country (2019-2024)

Table 184. Asia-Pacific Automotive HVAC Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 185. Asia-Pacific Automotive HVAC Market Share Forecast by Country (2025-2030)

Table 186. Latin America Automotive HVAC Market Size Growth Rate (CAGR) by Country (K Units): 2019 VS 2023 VS 2030

Table 187. Latin America Automotive HVAC Sales by Country (2019-2024) & (K Units)

Table 188. Latin America Automotive HVAC Sales Market Share by Country (2019-2024)

Table 189. Latin America Automotive HVAC Sales Forecast by Country (2025-2030) & (K Units)

Table 190. Latin America Automotive HVAC Sales Market Share Forecast by Country (2025-2030)

Table 191. Latin America Automotive HVAC Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 192. Latin America Automotive HVAC Market Size by Country (2019-2024) & (US\$ Million)

Table 193. Latin America Automotive HVAC Market Share by Country (2019-2024)

Table 194. Latin America Automotive HVAC Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 195. Latin America Automotive HVAC Market Share Forecast by Country (2025-2030)

Table 196. Middle East and Africa Automotive HVAC Market Size Growth Rate (CAGR)

by Country (K Units): 2019 VS 2023 VS 2030

Table 197. Middle East and Africa Automotive HVAC Sales by Country (2019-2024) & (K Units)

Table 198. Middle East and Africa Automotive HVAC Sales Market Share by Country (2019-2024)

Table 199. Middle East and Africa Automotive HVAC Sales Forecast by Country (2025-2030) & (K Units)

Table 200. Middle East and Africa Automotive HVAC Sales Market Share Forecast by Country (2025-2030)

Table 201. Middle East and Africa Automotive HVAC Market Size Growth Rate (CAGR) by Country (US\$ Million): 2019 VS 2023 VS 2030

Table 202. Middle East and Africa Automotive HVAC Market Size by Country (2019-2024) & (US\$ Million)

Table 203. Middle East and Africa Automotive HVAC Market Share by Country (2019-2024)

Table 204. Middle East and Africa Automotive HVAC Market Size Forecast by Country (2025-2030) & (US\$ Million)

Table 205. Middle East and Africa Automotive HVAC Market Share Forecast by Country (2025-2030)

Table 206. Key Raw Materials

Table 207. Raw Materials Key Suppliers

Table 208. Automotive HVAC Distributors List

Table 209. Automotive HVAC Customers List

Table 210. Research Programs/Design for This Report

Table 211. Authors List of This Report

Table 212. Secondary Sources

Table 213. Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Automotive HVAC Product Picture
- Figure 2. Global Automotive HVAC Market Size (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Automotive HVAC Market Size (2019-2030) & (US\$ Million)
- Figure 4. Global Automotive HVAC Sales (2019-2030) & (K Units)
- Figure 5. Product Picture of Manual HVAC
- Figure 6. Global Manual HVAC Sales YoY Growth (2019-2030) & (K Units)
- Figure 7. Product Picture of Automatic HVAC
- Figure 8. Global Automatic HVAC Sales YoY Growth (2019-2030) & (K Units)
- Figure 9. Global Automotive HVAC Market Size Overview by Type (2019-2030) & (US\$ Million)
- Figure 10. Global Automotive HVAC Market Share by Type 2023 VS 2030
- Figure 11. North America Automotive HVAC Sales Market Share in Volume by Type in 2023
- Figure 12. North America Automotive HVAC Sales Market Share in Value by Type in 2023
- Figure 13. Europe Automotive HVAC Sales Market Share in Volume by Type in 2023
- Figure 14. Europe Automotive HVAC Sales Market Share in Value by Type in 2023
- Figure 15. Asia-Pacific Automotive HVAC Sales Market Share in Volume by Type in 2023
- Figure 16. Asia-Pacific Automotive HVAC Sales Market Share in Value by Type in 2023
- Figure 17. Latin America Automotive HVAC Sales Market Share in Volume by Type in 2023
- Figure 18. Latin America Automotive HVAC Sales Market Share in Value by Type in 2023
- Figure 19. Middle East and Africa Automotive HVAC Sales Market Share in Volume by Type in 2023
- Figure 20. Middle East and Africa Automotive HVAC Sales Market Share in Value by Type in 2023
- Figure 21. Global Top 5 and 10 Automotive HVAC Players Market Share by Revenue in 2023
- Figure 22. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 23. Product Picture of Passenger Vehicle
- Figure 24. Global Passenger Vehicle Sales YoY Growth (2019-2030) & (K Units)
- Figure 25. Product Picture of Commercial Vehicle
- Figure 26. Global Commercial Vehicle Sales YoY Growth (2019-2030) & (K Units)



Figure 27. Global Automotive HVAC Market Size Overview by Application (2019-2030) & (US\$ Million)

Figure 28. Global Automotive HVAC Market Share by Application 2023 VS 2030

Figure 29. North America Automotive HVAC Sales Market Share in Volume by Application in 2023

Figure 30. North America Automotive HVAC Sales Market Share in Value by Application in 2023

Figure 31. Europe Automotive HVAC Sales Market Share in Volume by Application in 2023

Figure 32. Europe Automotive HVAC Sales Market Share in Value by Application in 2023

Figure 33. Asia-Pacific Automotive HVAC Sales Market Share in Volume

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