

# Global Automotive Fuel Cells Market Analysis and Forecast 2024-2030

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## **Abstracts**

## Summary

A fuel cell is a device that generates electricity by a chemical reaction. Automotive fuel cells create electricity to power an electric motor, generally using oxygen from the air and compressed hydrogen. They are more efficient than conventional internal combustion engine vehicles and produce no harmful tailpipe exhaust—they emit water vapor and warm air.

According to APO Research, The global Automotive Fuel Cells market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Automotive Fuel Cells is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Automotive Fuel Cells is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Automotive Fuel Cells is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Automotive Fuel Cells is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through



2030.

The major global manufacturers of Automotive Fuel Cells include Toyota, Honda, Hyundai, Ballard and Nedstack, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Automotive Fuel Cells production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Automotive Fuel Cells by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Automotive Fuel Cells, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Automotive Fuel Cells, also provides the consumption of main regions and countries. Of the upcoming market potential for Automotive Fuel Cells, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Automotive Fuel Cells sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Automotive Fuel Cells market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Automotive Fuel Cells sales, projected growth trends, production technology, application and enduser industry.



# Automotive Fuel Cells segment by Company Toyota Honda Hyundai Ballard Nedstack Automotive Fuel Cells segment by Type Hydrogen Fuel Cell Others Automotive Fuel Cells segment by Application Passenger Vehicle Commercial Vehicle Automotive Fuel Cells segment by Region North America U.S. Canada Europe Germany



F	France France	
ι	J.K.	
I	taly	
F	Russia	
Asia-Pacific		
(	China	
·	Japan	
5	South Korea	
I	ndia	
A	Australia	
(	China Taiwan	
I	ndonesia	
٦	Γhailand	
N	Malaysia	
Latin America		
N	Mexico	
E	Brazil	
A	Argentina	
Middle East & Africa		

Turkey



#### Saudi Arabia

UAE

## Study Objectives

- 1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
- 2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
- 3. To split the breakdown data by regions, type, manufacturers, and Application.
- 4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
- 5. To identify significant trends, drivers, influence factors in global and regions.
- 6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Automotive Fuel Cells market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Automotive Fuel Cells and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more



insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

- 4. This report stays updated with novel technology integration, features, and the latest developments in the market.
- 5. This report helps stakeholders to gain insights into which regions to target globally.
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Automotive Fuel Cells.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## **Chapter Outline**

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Automotive Fuel Cells production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of Automotive Fuel Cells in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of Automotive Fuel Cells manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.



Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, Automotive Fuel Cells sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors and customers.

Chapter 15: The main concluding insights of the report.



## **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Automotive Fuel Cells Market by Type
  - 1.2.1 Global Automotive Fuel Cells Market Size by Type, 2019 VS 2023 VS 2030
  - 1.2.2 Hydrogen Fuel Cell
  - 1.2.3 Others
- 1.3 Automotive Fuel Cells Market by Application
- 1.3.1 Global Automotive Fuel Cells Market Size by Application, 2019 VS 2023 VS 2030
  - 1.3.2 Passenger Vehicle
  - 1.3.3 Commercial Vehicle
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

### 2 AUTOMOTIVE FUEL CELLS MARKET DYNAMICS

- 2.1 Automotive Fuel Cells Industry Trends
- 2.2 Automotive Fuel Cells Industry Drivers
- 2.3 Automotive Fuel Cells Industry Opportunities and Challenges
- 2.4 Automotive Fuel Cells Industry Restraints

## 3 GLOBAL AUTOMOTIVE FUEL CELLS PRODUCTION OVERVIEW

- 3.1 Global Automotive Fuel Cells Production Capacity (2019-2030)
- 3.2 Global Automotive Fuel Cells Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global Automotive Fuel Cells Production by Region
  - 3.3.1 Global Automotive Fuel Cells Production by Region (2019-2024)
  - 3.3.2 Global Automotive Fuel Cells Production by Region (2025-2030)
  - 3.3.3 Global Automotive Fuel Cells Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 South Korea

## **4 GLOBAL MARKET GROWTH PROSPECTS**



- 4.1 Global Automotive Fuel Cells Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global Automotive Fuel Cells Revenue by Region
  - 4.2.1 Global Automotive Fuel Cells Revenue by Region: 2019 VS 2023 VS 2030
  - 4.2.2 Global Automotive Fuel Cells Revenue by Region (2019-2024)
  - 4.2.3 Global Automotive Fuel Cells Revenue by Region (2025-2030)
- 4.2.4 Global Automotive Fuel Cells Revenue Market Share by Region (2019-2030)
- 4.3 Global Automotive Fuel Cells Sales Estimates and Forecasts 2019-2030
- 4.4 Global Automotive Fuel Cells Sales by Region
- 4.4.1 Global Automotive Fuel Cells Sales by Region: 2019 VS 2023 VS 2030
- 4.4.2 Global Automotive Fuel Cells Sales by Region (2019-2024)
- 4.4.3 Global Automotive Fuel Cells Sales by Region (2025-2030)
- 4.4.4 Global Automotive Fuel Cells Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

## **5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 5.1 Global Automotive Fuel Cells Revenue by Manufacturers
  - 5.1.1 Global Automotive Fuel Cells Revenue by Manufacturers (2019-2024)
- 5.1.2 Global Automotive Fuel Cells Revenue Market Share by Manufacturers (2019-2024)
- 5.1.3 Global Automotive Fuel Cells Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global Automotive Fuel Cells Sales by Manufacturers
  - 5.2.1 Global Automotive Fuel Cells Sales by Manufacturers (2019-2024)
  - 5.2.2 Global Automotive Fuel Cells Sales Market Share by Manufacturers (2019-2024)
- 5.2.3 Global Automotive Fuel Cells Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global Automotive Fuel Cells Sales Price by Manufacturers (2019-2024)
- 5.4 Global Automotive Fuel Cells Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global Automotive Fuel Cells Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global Automotive Fuel Cells Manufacturers, Product Type & Application
- 5.7 Global Automotive Fuel Cells Manufacturers Commercialization Time
- 5.8 Market Competitive Analysis



- 5.8.1 Global Automotive Fuel Cells Market CR5 and HHI
- 5.8.2 2023 Automotive Fuel Cells Tier 1, Tier 2, and Tier

#### **6 AUTOMOTIVE FUEL CELLS MARKET BY TYPE**

- 6.1 Global Automotive Fuel Cells Revenue by Type
  - 6.1.1 Global Automotive Fuel Cells Revenue by Type (2019 VS 2023 VS 2030)
- 6.1.2 Global Automotive Fuel Cells Revenue by Type (2019-2030) & (US\$ Million)
- 6.1.3 Global Automotive Fuel Cells Revenue Market Share by Type (2019-2030)
- 6.2 Global Automotive Fuel Cells Sales by Type
  - 6.2.1 Global Automotive Fuel Cells Sales by Type (2019 VS 2023 VS 2030)
  - 6.2.2 Global Automotive Fuel Cells Sales by Type (2019-2030) & (MW)
  - 6.2.3 Global Automotive Fuel Cells Sales Market Share by Type (2019-2030)
- 6.3 Global Automotive Fuel Cells Price by Type

#### 7 AUTOMOTIVE FUEL CELLS MARKET BY APPLICATION

- 7.1 Global Automotive Fuel Cells Revenue by Application
  - 7.1.1 Global Automotive Fuel Cells Revenue by Application (2019 VS 2023 VS 2030)
- 7.1.2 Global Automotive Fuel Cells Revenue by Application (2019-2030) & (US\$ Million)
  - 7.1.3 Global Automotive Fuel Cells Revenue Market Share by Application (2019-2030)
- 7.2 Global Automotive Fuel Cells Sales by Application
  - 7.2.1 Global Automotive Fuel Cells Sales by Application (2019 VS 2023 VS 2030)
  - 7.2.2 Global Automotive Fuel Cells Sales by Application (2019-2030) & (MW)
  - 7.2.3 Global Automotive Fuel Cells Sales Market Share by Application (2019-2030)
- 7.3 Global Automotive Fuel Cells Price by Application

### **8 COMPANY PROFILES**

- 8.1 Toyota
  - 8.1.1 Toyota Comapny Information
  - 8.1.2 Toyota Business Overview
- 8.1.3 Toyota Automotive Fuel Cells Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.1.4 Toyota Automotive Fuel Cells Product Portfolio
  - 8.1.5 Toyota Recent Developments
- 8.2 Honda
- 8.2.1 Honda Comapny Information



- 8.2.2 Honda Business Overview
- 8.2.3 Honda Automotive Fuel Cells Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.2.4 Honda Automotive Fuel Cells Product Portfolio
  - 8.2.5 Honda Recent Developments
- 8.3 Hyundai
  - 8.3.1 Hyundai Comapny Information
  - 8.3.2 Hyundai Business Overview
- 8.3.3 Hyundai Automotive Fuel Cells Sales, Revenue, Price and Gross Margin (2019-2024)
  - 8.3.4 Hyundai Automotive Fuel Cells Product Portfolio
- 8.3.5 Hyundai Recent Developments
- 8.4 Ballard
  - 8.4.1 Ballard Comapny Information
  - 8.4.2 Ballard Business Overview
- 8.4.3 Ballard Automotive Fuel Cells Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.4.4 Ballard Automotive Fuel Cells Product Portfolio
- 8.4.5 Ballard Recent Developments
- 8.5 Nedstack
  - 8.5.1 Nedstack Comapny Information
  - 8.5.2 Nedstack Business Overview
- 8.5.3 Nedstack Automotive Fuel Cells Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.5.4 Nedstack Automotive Fuel Cells Product Portfolio
- 8.5.5 Nedstack Recent Developments

#### 9 NORTH AMERICA

- 9.1 North America Automotive Fuel Cells Market Size by Type
  - 9.1.1 North America Automotive Fuel Cells Revenue by Type (2019-2030)
  - 9.1.2 North America Automotive Fuel Cells Sales by Type (2019-2030)
  - 9.1.3 North America Automotive Fuel Cells Price by Type (2019-2030)
- 9.2 North America Automotive Fuel Cells Market Size by Application
  - 9.2.1 North America Automotive Fuel Cells Revenue by Application (2019-2030)
  - 9.2.2 North America Automotive Fuel Cells Sales by Application (2019-2030)
  - 9.2.3 North America Automotive Fuel Cells Price by Application (2019-2030)
- 9.3 North America Automotive Fuel Cells Market Size by Country
- 9.3.1 North America Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS



## 2023 VS 2030)

- 9.3.2 North America Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030)
- 9.3.3 North America Automotive Fuel Cells Price by Country (2019-2030)
- 9.3.4 U.S.
- 9.3.5 Canada

#### 10 EUROPE

- 10.1 Europe Automotive Fuel Cells Market Size by Type
- 10.1.1 Europe Automotive Fuel Cells Revenue by Type (2019-2030)
- 10.1.2 Europe Automotive Fuel Cells Sales by Type (2019-2030)
- 10.1.3 Europe Automotive Fuel Cells Price by Type (2019-2030)
- 10.2 Europe Automotive Fuel Cells Market Size by Application
  - 10.2.1 Europe Automotive Fuel Cells Revenue by Application (2019-2030)
  - 10.2.2 Europe Automotive Fuel Cells Sales by Application (2019-2030)
- 10.2.3 Europe Automotive Fuel Cells Price by Application (2019-2030)
- 10.3 Europe Automotive Fuel Cells Market Size by Country
- 10.3.1 Europe Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 10.3.2 Europe Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030)
  - 10.3.3 Europe Automotive Fuel Cells Price by Country (2019-2030)
  - 10.3.4 Germany
  - 10.3.5 France
  - 10.3.6 U.K.
  - 10.3.7 Italy
  - 10.3.8 Russia

### 11 CHINA

- 11.1 China Automotive Fuel Cells Market Size by Type
  - 11.1.1 China Automotive Fuel Cells Revenue by Type (2019-2030)
  - 11.1.2 China Automotive Fuel Cells Sales by Type (2019-2030)
  - 11.1.3 China Automotive Fuel Cells Price by Type (2019-2030)
- 11.2 China Automotive Fuel Cells Market Size by Application
  - 11.2.1 China Automotive Fuel Cells Revenue by Application (2019-2030)
  - 11.2.2 China Automotive Fuel Cells Sales by Application (2019-2030)
  - 11.2.3 China Automotive Fuel Cells Price by Application (2019-2030)

## 12 ASIA (EXCLUDING CHINA)



- 12.1 Asia Automotive Fuel Cells Market Size by Type
  - 12.1.1 Asia Automotive Fuel Cells Revenue by Type (2019-2030)
  - 12.1.2 Asia Automotive Fuel Cells Sales by Type (2019-2030)
- 12.1.3 Asia Automotive Fuel Cells Price by Type (2019-2030)
- 12.2 Asia Automotive Fuel Cells Market Size by Application
  - 12.2.1 Asia Automotive Fuel Cells Revenue by Application (2019-2030)
  - 12.2.2 Asia Automotive Fuel Cells Sales by Application (2019-2030)
  - 12.2.3 Asia Automotive Fuel Cells Price by Application (2019-2030)
- 12.3 Asia Automotive Fuel Cells Market Size by Country
- 12.3.1 Asia Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
  - 12.3.2 Asia Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030)
  - 12.3.3 Asia Automotive Fuel Cells Price by Country (2019-2030)
  - 12.3.4 Japan
  - 12.3.5 South Korea
  - 12.3.6 India
  - 12.3.7 Australia
  - 12.3.8 China Taiwan
  - 12.3.9 Southeast Asia

## 13 MIDDLE EAST, AFRICA AND LATIN AMERICA

- 13.1 Middle East, Africa and Latin America Automotive Fuel Cells Market Size by Type
- 13.1.1 Middle East, Africa and Latin America Automotive Fuel Cells Revenue by Type (2019-2030)
- 13.1.2 Middle East, Africa and Latin America Automotive Fuel Cells Sales by Type (2019-2030)
- 13.1.3 Middle East, Africa and Latin America Automotive Fuel Cells Price by Type (2019-2030)
- 13.2 Middle East, Africa and Latin America Automotive Fuel Cells Market Size by Application
- 13.2.1 Middle East, Africa and Latin America Automotive Fuel Cells Revenue by Application (2019-2030)
- 13.2.2 Middle East, Africa and Latin America Automotive Fuel Cells Sales by Application (2019-2030)
- 13.2.3 Middle East, Africa and Latin America Automotive Fuel Cells Price by Application (2019-2030)
- 13.3 Middle East, Africa and Latin America Automotive Fuel Cells Market Size by



## Country

- 13.3.1 Middle East, Africa and Latin America Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
- 13.3.2 Middle East, Africa and Latin America Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030)
- 13.3.3 Middle East, Africa and Latin America Automotive Fuel Cells Price by Country (2019-2030)
  - 13.3.4 Mexico
  - 13.3.5 Brazil
  - 13.3.6 Israel
  - 13.3.7 Argentina
  - 13.3.8 Colombia
  - 13.3.9 Turkey
  - 13.3.10 Saudi Arabia
  - 13.3.11 UAE

#### 14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Automotive Fuel Cells Value Chain Analysis
  - 14.1.1 Automotive Fuel Cells Key Raw Materials
  - 14.1.2 Raw Materials Key Suppliers
  - 14.1.3 Manufacturing Cost Structure
  - 14.1.4 Automotive Fuel Cells Production Mode & Process
- 14.2 Automotive Fuel Cells Sales Channels Analysis
  - 14.2.1 Direct Comparison with Distribution Share
  - 14.2.2 Automotive Fuel Cells Distributors
  - 14.2.3 Automotive Fuel Cells Customers

### 15 CONCLUDING INSIGHTS

## **16 APPENDIX**

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
  - 16.5.1 Secondary Sources
  - 16.5.2 Primary Sources



16.6 Disclaimer



## **List Of Tables**

#### LIST OF TABLES

- Table 1. Global Automotive Fuel Cells Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 2. Global Automotive Fuel Cells Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Table 3. Hydrogen Fuel Cell Major Manufacturers
- Table 4. Others Major Manufacturers
- Table 5. Global Automotive Fuel Cells Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Table 6. Passenger Vehicle Major Manufacturers
- Table 7. Commercial Vehicle Major Manufacturers
- Table 8. Automotive Fuel Cells Industry Trends
- Table 9. Automotive Fuel Cells Industry Drivers
- Table 10. Automotive Fuel Cells Industry Opportunities and Challenges
- Table 11. Automotive Fuel Cells Industry Restraints
- Table 12. Global Automotive Fuel Cells Production Growth Rate (CAGR) by Region:
- 2019 VS 2023 VS 2030 (MW)
- Table 13. Global Automotive Fuel Cells Production by Region (2019-2024) & (MW)
- Table 14. Global Automotive Fuel Cells Production by Region (2025-2030) & (MW)
- Table 15. Global Automotive Fuel Cells Production Market Share by Region (2019-2024)
- Table 16. Global Automotive Fuel Cells Production Market Share by Region (2025-2030)
- Table 17. Global Automotive Fuel Cells Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 18. Global Automotive Fuel Cells Revenue by Region (2019-2024) & (US\$ Million)
- Table 19. Global Automotive Fuel Cells Revenue by Region (2025-2030) & (US\$ Million)
- Table 20. Global Automotive Fuel Cells Revenue Market Share by Region (2019-2024)
- Table 21. Global Automotive Fuel Cells Revenue Market Share by Region (2025-2030)
- Table 22. Global Automotive Fuel Cells Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (MW)
- Table 23. Global Automotive Fuel Cells Sales by Region (2019-2024) & (MW)
- Table 24. Global Automotive Fuel Cells Sales by Region (2025-2030) & (MW)
- Table 25. Global Automotive Fuel Cells Sales Market Share by Region (2019-2024)



- Table 26. Global Automotive Fuel Cells Sales Market Share by Region (2025-2030)
- Table 27. Global Automotive Fuel Cells Revenue by Manufacturers (US\$ Million) & (2019-2024)
- Table 28. Global Automotive Fuel Cells Revenue Market Share by Manufacturers (2019-2024)
- Table 29. Global Automotive Fuel Cells Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 30. Global Automotive Fuel Cells Sales Market Share by Manufacturers (2019-2024)
- Table 31. Global Automotive Fuel Cells Sales Price (USD/KW) of Manufacturers (2019-2024)
- Table 32. Global Automotive Fuel Cells Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 33. Global Automotive Fuel Cells Key Manufacturers Manufacturing Sites & Headquarters
- Table 34. Global Automotive Fuel Cells Manufacturers, Product Type & Application
- Table 35. Global Automotive Fuel Cells Manufacturers Commercialization Time
- Table 36. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 37. Global Automotive Fuel Cells by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 38. Global Automotive Fuel Cells Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 39. Global Automotive Fuel Cells Revenue by Type (2019-2024) & (US\$ Million)
- Table 40. Global Automotive Fuel Cells Revenue by Type (2025-2030) & (US\$ Million)
- Table 41. Global Automotive Fuel Cells Revenue Market Share by Type (2019-2024)
- Table 42. Global Automotive Fuel Cells Revenue Market Share by Type (2025-2030)
- Table 43. Global Automotive Fuel Cells Sales by Type 2019 VS 2023 VS 2030 (MW)
- Table 44. Global Automotive Fuel Cells Sales by Type (2019-2024) & (MW)
- Table 45. Global Automotive Fuel Cells Sales by Type (2025-2030) & (MW)
- Table 46. Global Automotive Fuel Cells Sales Market Share by Type (2019-2024)
- Table 47. Global Automotive Fuel Cells Sales Market Share by Type (2025-2030)
- Table 48. Global Automotive Fuel Cells Price by Type (2019-2024) & (USD/KW)
- Table 49. Global Automotive Fuel Cells Price by Type (2025-2030) & (USD/KW)
- Table 50. Global Automotive Fuel Cells Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 51. Global Automotive Fuel Cells Revenue by Application (2019-2024) & (US\$ Million)
- Table 52. Global Automotive Fuel Cells Revenue by Application (2025-2030) & (US\$ Million)



Table 53. Global Automotive Fuel Cells Revenue Market Share by Application (2019-2024)

Table 54. Global Automotive Fuel Cells Revenue Market Share by Application (2025-2030)

Table 55. Global Automotive Fuel Cells Sales by Application 2019 VS 2023 VS 2030 (MW)

Table 56. Global Automotive Fuel Cells Sales by Application (2019-2024) & (MW)

Table 57. Global Automotive Fuel Cells Sales by Application (2025-2030) & (MW)

Table 58. Global Automotive Fuel Cells Sales Market Share by Application (2019-2024)

Table 59. Global Automotive Fuel Cells Sales Market Share by Application (2025-2030)

Table 60. Global Automotive Fuel Cells Price by Application (2019-2024) & (USD/KW)

Table 61. Global Automotive Fuel Cells Price by Application (2025-2030) & (USD/KW)

Table 62. Toyota Company Information

Table 63. Toyota Business Overview

Table 64. Toyota Automotive Fuel Cells Sales (MW), Revenue (US\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 65. Toyota Automotive Fuel Cells Product Portfolio

Table 66. Toyota Recent Development

Table 67. Honda Company Information

Table 68. Honda Business Overview

Table 69. Honda Automotive Fuel Cells Sales (MW), Revenue (US\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 70. Honda Automotive Fuel Cells Product Portfolio

Table 71. Honda Recent Development

Table 72. Hyundai Company Information

Table 73. Hyundai Business Overview

Table 74. Hyundai Automotive Fuel Cells Sales (MW), Revenue (US\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 75. Hyundai Automotive Fuel Cells Product Portfolio

Table 76. Hyundai Recent Development

Table 77. Ballard Company Information

Table 78. Ballard Business Overview

Table 79. Ballard Automotive Fuel Cells Sales (MW), Revenue (US\$ Million), Price (USD/KW) and Gross Margin (2019-2024)

Table 80. Ballard Automotive Fuel Cells Product Portfolio

Table 81. Ballard Recent Development

Table 82. Nedstack Company Information

Table 83. Nedstack Business Overview

Table 84. Nedstack Automotive Fuel Cells Sales (MW), Revenue (US\$ Million), Price



- (USD/KW) and Gross Margin (2019-2024)
- Table 85. Nedstack Automotive Fuel Cells Product Portfolio
- Table 86. Nedstack Recent Development
- Table 87. North America Automotive Fuel Cells Revenue by Type (2019-2024) & (US\$ Million)
- Table 88. North America Automotive Fuel Cells Revenue by Type (2025-2030) & (US\$ Million)
- Table 89. North America Automotive Fuel Cells Sales by Type (2019-2024) & (MW)
- Table 90. North America Automotive Fuel Cells Sales by Type (2025-2030) & (MW)
- Table 91. North America Automotive Fuel Cells Sales Price by Type (2019-2024) & (USD/KW)
- Table 92. North America Automotive Fuel Cells Sales Price by Type (2025-2030) & (USD/KW)
- Table 93. North America Automotive Fuel Cells Revenue by Application (2019-2024) & (US\$ Million)
- Table 94. North America Automotive Fuel Cells Revenue by Application (2025-2030) & (US\$ Million)
- Table 95. North America Automotive Fuel Cells Sales by Application (2019-2024) & (MW)
- Table 96. North America Automotive Fuel Cells Sales by Application (2025-2030) & (MW)
- Table 97. North America Automotive Fuel Cells Sales Price by Application (2019-2024) & (USD/KW)
- Table 98. North America Automotive Fuel Cells Sales Price by Application (2025-2030) & (USD/KW)
- Table 99. North America Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 100. North America Automotive Fuel Cells Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 101. North America Automotive Fuel Cells Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 102. North America Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030) & (MW)
- Table 103. North America Automotive Fuel Cells Sales by Country (2019-2024) & (MW)
- Table 104. North America Automotive Fuel Cells Sales by Country (2025-2030) & (MW)
- Table 105. North America Automotive Fuel Cells Sales Price by Country (2019-2024) & (USD/KW)
- Table 106. North America Automotive Fuel Cells Sales Price by Country (2025-2030) & (USD/KW)



- Table 107. U.S. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)
- Table 108. Canada Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)
- Table 109. Europe Automotive Fuel Cells Revenue by Type (2019-2024) & (US\$ Million)
- Table 110. Europe Automotive Fuel Cells Revenue by Type (2025-2030) & (US\$ Million)
- Table 111. Europe Automotive Fuel Cells Sales by Type (2019-2024) & (MW)
- Table 112. Europe Automotive Fuel Cells Sales by Type (2025-2030) & (MW)
- Table 113. Europe Automotive Fuel Cells Sales Price by Type (2019-2024) & (USD/KW)
- Table 114. Europe Automotive Fuel Cells Sales Price by Type (2025-2030) & (USD/KW)
- Table 115. Europe Automotive Fuel Cells Revenue by Application (2019-2024) & (US\$ Million)
- Table 116. Europe Automotive Fuel Cells Revenue by Application (2025-2030) & (US\$ Million)
- Table 117. Europe Automotive Fuel Cells Sales by Application (2019-2024) & (MW)
- Table 118. Europe Automotive Fuel Cells Sales by Application (2025-2030) & (MW)
- Table 119. Europe Automotive Fuel Cells Sales Price by Application (2019-2024) & (USD/KW)
- Table 120. Europe Automotive Fuel Cells Sales Price by Application (2025-2030) & (USD/KW)
- Table 121. Europe Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 122. Europe Automotive Fuel Cells Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 123. Europe Automotive Fuel Cells Revenue Grow Rate by Country (2025-2030) & (US\$ Million)
- Table 124. Europe Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030) & (MW)
- Table 125. Europe Automotive Fuel Cells Sales by Country (2019-2024) & (MW)
- Table 126. Europe Automotive Fuel Cells Sales by Country (2025-2030) & (MW)
- Table 127. Europe Automotive Fuel Cells Sales Price by Country (2019-2024) & (USD/KW)
- Table 128. Europe Automotive Fuel Cells Sales Price by Country (2025-2030) & (USD/KW)
- Table 129. Germany Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)
- Table 130. France Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)
- Table 131. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)



- Table 132. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)
- Table 133. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)
- Table 134. China Automotive Fuel Cells Revenue by Type (2019-2024) & (US\$ Million)
- Table 135. China Automotive Fuel Cells Revenue by Type (2025-2030) & (US\$ Million)
- Table 136. China Automotive Fuel Cells Sales by Type (2019-2024) & (MW)
- Table 137. China Automotive Fuel Cells Sales by Type (2025-2030) & (MW)
- Table 138. China Automotive Fuel Cells Sales Price by Type (2019-2024) & (USD/KW)
- Table 139. China Automotive Fuel Cells Sales Price by Type (2025-2030) & (USD/KW)
- Table 140. China Automotive Fuel Cells Revenue by Application (2019-2024) & (US\$ Million)
- Table 141. China Automotive Fuel Cells Revenue by Application (2025-2030) & (US\$ Million)
- Table 142. China Automotive Fuel Cells Sales by Application (2019-2024) & (MW)
- Table 143. China Automotive Fuel Cells Sales by Application (2025-2030) & (MW)
- Table 144. China Automotive Fuel Cells Sales Price by Application (2019-2024) & (USD/KW)
- Table 145. China Automotive Fuel Cells Sales Price by Application (2025-2030) & (USD/KW)
- Table 146. Asia Automotive Fuel Cells Revenue by Type (2019-2024) & (US\$ Million)
- Table 147. Asia Automotive Fuel Cells Revenue by Type (2025-2030) & (US\$ Million)
- Table 148. Asia Automotive Fuel Cells Sales by Type (2019-2024) & (MW)
- Table 149. Asia Automotive Fuel Cells Sales by Type (2025-2030) & (MW)
- Table 150. Asia Automotive Fuel Cells Sales Price by Type (2019-2024) & (USD/KW)
- Table 151. Asia Automotive Fuel Cells Sales Price by Type (2025-2030) & (USD/KW)
- Table 152. Asia Automotive Fuel Cells Revenue by Application (2019-2024) & (US\$ Million)
- Table 153. Asia Automotive Fuel Cells Revenue by Application (2025-2030) & (US\$ Million)
- Table 154. Asia Automotive Fuel Cells Sales by Application (2019-2024) & (MW)
- Table 155. Asia Automotive Fuel Cells Sales by Application (2025-2030) & (MW)
- Table 156. Asia Automotive Fuel Cells Sales Price by Application (2019-2024) & (USD/KW)
- Table 157. Asia Automotive Fuel Cells Sales Price by Application (2025-2030) & (USD/KW)
- Table 158. Asia Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 159. Asia Automotive Fuel Cells Revenue Grow Rate by Country (2019-2024) & (US\$ Million)
- Table 160. Asia Automotive Fuel Cells Revenue Grow Rate by Country (2025-2030) &



(US\$ Million)

Table 161. Asia Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030) & (MW)

Table 162. Asia Automotive Fuel Cells Sales by Country (2019-2024) & (MW)

Table 163. Asia Automotive Fuel Cells Sales by Country (2025-2030) & (MW)

Table 164. Asia Automotive Fuel Cells Sales Price by Country (2019-2024) & (USD/KW)

Table 165. Asia Automotive Fuel Cells Sales Price by Country (2025-2030) & (USD/KW)

Table 166. Japan Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 167. South Korea Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 168. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 169. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 170. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 171. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 172. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 173. Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 174. MEALA Automotive Fuel Cells Revenue by Type (2019-2024) & (US\$ Million)

Table 175. MEALA Automotive Fuel Cells Revenue by Type (2025-2030) & (US\$ Million)

Table 176. MEALA Automotive Fuel Cells Sales by Type (2019-2024) & (MW)

Table 177. MEALA Automotive Fuel Cells Sales by Type (2025-2030) & (MW)

Table 178. MEALA Automotive Fuel Cells Sales Price by Type (2019-2024) & (USD/KW)

Table 179. MEALA Automotive Fuel Cells Sales Price by Type (2025-2030) & (USD/KW)

Table 180. MEALA Automotive Fuel Cells Revenue by Application (2019-2024) & (US\$ Million)

Table 181. MEALA Automotive Fuel Cells Revenue by Application (2025-2030) & (US\$ Million)

Table 182. MEALA Automotive Fuel Cells Sales by Application (2019-2024) & (MW)

Table 183. MEALA Automotive Fuel Cells Sales by Application (2025-2030) & (MW)

Table 184. MEALA Automotive Fuel Cells Sales Price by Application (2019-2024) & (USD/KW)

Table 185. MEALA Automotive Fuel Cells Sales Price by Application (2025-2030) & (USD/KW)

Table 186. MEALA Automotive Fuel Cells Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)



Table 187. MEALA Automotive Fuel Cells Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 188. MEALA Automotive Fuel Cells Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 189. MEALA Automotive Fuel Cells Sales by Country (2019 VS 2023 VS 2030) & (MW)

Table 190. MEALA Automotive Fuel Cells Sales by Country (2019-2024) & (MW)

Table 191. MEALA Automotive Fuel Cells Sales by Country (2025-2030) & (MW)

Table 192. MEALA Automotive Fuel Cells Sales Price by Country (2019-2024) & (USD/KW)

Table 193. MEALA Automotive Fuel Cells Sales Price by Country (2025-2030) & (USD/KW)

Table 194. Mexico Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 195. Brazil Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 196. Israel Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 197. Argentina Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 198. Colombia Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 199. Turkey Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 200. Saudi Arabia Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 201. UAE Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Table 202. Key Raw Materials

Table 203. Raw Materials Key Suppliers

Table 204. Automotive Fuel Cells Distributors List

Table 205. Automotive Fuel Cells Customers List

Table 206. Research Programs/Design for This Report

Table 207. Authors List of This Report

Table 208. Secondary Sources

Table 209. Primary Sources



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Automotive Fuel Cells Product Picture
- Figure 2. Global Automotive Fuel Cells Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Automotive Fuel Cells Market Size Share 2019 VS 2023 VS 2030
- Figure 4. Hydrogen Fuel Cell Picture
- Figure 5. Others Picture
- Figure 6. Global Automotive Fuel Cells Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030
- Figure 7. Global Automotive Fuel Cells Market Size Share 2019 VS 2023 VS 2030
- Figure 8. Passenger Vehicle Picture
- Figure 9. Commercial Vehicle Picture
- Figure 10. Global Automotive Fuel Cells Capacity, Production and Utilization (2019-2030) & (MW)
- Figure 11. Global Automotive Fuel Cells Production by Region: 2019 VS 2023 VS 2030 (MW)
- Figure 12. Global Automotive Fuel Cells Production Market Share by Region: 2023 Versus 2030
- Figure 13. Global Automotive Fuel Cells Production Market Share by Region (2019-2030)
- Figure 14. North America Automotive Fuel Cells Production Growth Rate (2019-2030) & (MW)
- Figure 15. North America Major Manufacturers
- Figure 16. Europe Major Manufacturers
- Figure 17. China Major Manufacturers
- Figure 18. Japan Major Manufacturers
- Figure 19. South Korea Major Manufacturers
- Figure 20. Region Six Automotive Fuel Cells Production Growth Rate (2019-2030) & (MW)
- Figure 21. Region Seven Automotive Fuel Cells Production Growth Rate (2019-2030) & (MW)
- Figure 22. Region Eight Automotive Fuel Cells Production Growth Rate (2019-2030) & (MW)
- Figure 23. Region Nine Automotive Fuel Cells Production Growth Rate (2019-2030) & (MW)
- Figure 24. Global Automotive Fuel Cells Revenue (US\$ Million), 2019 VS 2023 VS 2030



Figure 25. Global Automotive Fuel Cells Revenue (2019-2030) & (US\$ Million)

Figure 26. Global Automotive Fuel Cells Revenue (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 27. Global Automotive Fuel Cells Revenue Market Share by Region: 2023 Versus 2030

Figure 28. Global Automotive Fuel Cells Revenue Market Share by Region (2019-2030)

Figure 29. Global Automotive Fuel Cells Sales (2019-2030) & (MW)

Figure 30. Global Automotive Fuel Cells Sales (CAGR) by Region: 2019 VS 2023 VS 2030 (MW)

Figure 31. Global Automotive Fuel Cells Sales Market Share by Region (2019-2030)

Figure 32. US & Canada Automotive Fuel Cells Sales YoY (2019-2030) & (MW)

Figure 33. Europe Automotive Fuel Cells Sales YoY (2019-2030) & (MW)

Figure 34. China Automotive Fuel Cells Sales YoY (2019-2030) & (MW)

Figure 35. Asia (Excluding China) Automotive Fuel Cells Sales YoY (2019-2030) & (MW)

Figure 36. Middle East, Africa and Latin America (Excluding China) Automotive Fuel Cells Sales YoY (2019-2030) & (MW)

Figure 37. Global Automotive Fuel Cells Manufacturers Revenue Share Top 10 and Top 5 in 2023

Figure 38. Global Automoti



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