

# Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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## Abstracts

### Summary

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile strength. Light in weight, these ACSR conductors a higher corona limit can be acquired causing huge advantages on high as well as extra high voltage overhead lines.

According to APO Research, The global Aluminium Conductor Steel-reinforced Cable (ACSR) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR) include Nexans, Southwire, General Cable, Apar Industries, Hengtong, Sumitomo Electric Industries, LS Cable, Tongda Cable and Hanhe Cable, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Aluminium Conductor Steel-reinforced Cable (ACSR), sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Aluminium Conductor Steel-reinforced Cable (ACSR), also provides the sales of main regions and countries. Of the upcoming market potential for Aluminium Conductor Steel-reinforced Cable (ACSR), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Aluminium Conductor Steel-reinforced Cable (ACSR) sales,

revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Aluminium Conductor Steel-reinforced Cable (ACSR) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Aluminium Conductor Steel-reinforced Cable (ACSR) sales, projected growth trends, production technology, application and end-user industry.

#### Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Company

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable

K M Cables & Conductors

#### Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Type

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

#### Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Application

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

#### Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global Aluminium Conductor Steel-reinforced Cable

*Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Size, Manufacturers, Growth Analysis Industry...*

(ACSR) status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.

2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.

3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions Aluminium Conductor Steel-reinforced Cable (ACSR) market potential and advantage, opportunity and challenge, restraints, and risks.

5. To identify Aluminium Conductor Steel-reinforced Cable (ACSR) significant trends, drivers, influence factors in global and regions.

6. To analyze Aluminium Conductor Steel-reinforced Cable (ACSR) competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of Aluminium Conductor Steel-reinforced Cable (ACSR) and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Aluminium Conductor Steel-reinforced Cable (ACSR).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Aluminium Conductor Steel-reinforced Cable (ACSR) market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Aluminium Conductor Steel-reinforced Cable (ACSR) industry.

Chapter 3: Detailed analysis of Aluminium Conductor Steel-reinforced Cable (ACSR) manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Aluminium Conductor Steel-reinforced Cable (ACSR) in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Aluminium Conductor Steel-reinforced Cable (ACSR) in country level. It provides sigmate data by type, and by application for each

country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



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