

Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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Abstracts

Summary

This report studies the ACSR market, Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease. The proportion of steel and aluminium in an ACSR conductor can be selected based on the mechanical strength and current carrying capacity demanded by each application. ACSR conductors are recognized for their record of economy, dependability and favourable strength / weight ratio. ACSR conductors combine the light weight and good conductivity of aluminium with the high tensile strength and ruggedness of steel. In line design, this can provide higher tensions, less sag, and longer span lengths than obtainable with most other types of overhead conductors. All Aluminium Conductors Steel Reinforced (ACSR) consists of stranded or solid steel core enclosed by strands of aluminum. These ACSR conductors are made available in broad range of steels varying from as low as 6% to as high as 40 %. The superior strength of these conductors is ideal for overhead ground wires, river crossings, installations involving extra long span and many other applications. Manufactured using best quality materials, these conductors ensure high tensile strength. Light in weight, these ACSR conductors a higher corona limit can be acquired causing huge advantages on high as well as extra high voltage overhead lines.

According to APO Research, The global Aluminium Conductor Steel-reinforced Cable (ACSR) market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Aluminium Conductor Steel-reinforced Cable (ACSR) is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Aluminium Conductor Steel-reinforced Cable (ACSR) include Nexans, Southwire, General Cable, Apar Industries, Hengtong, Sumitomo Electric Industries, LS Cable, Tongda Cable and Hanhe Cable, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the Aluminium Conductor Steel-reinforced Cable (ACSR) production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of Aluminium Conductor Steel-reinforced Cable (ACSR) by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for Aluminium Conductor Steel-reinforced Cable (ACSR), capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of Aluminium Conductor Steel-reinforced

Cable (ACSR), also provides the consumption of main regions and countries. Of the upcoming market potential for Aluminium Conductor Steel-reinforced Cable (ACSR), and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Aluminium Conductor Steel-reinforced Cable (ACSR) sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global Aluminium Conductor Steel-reinforced Cable (ACSR) market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for Aluminium Conductor Steel-reinforced Cable (ACSR) sales, projected growth trends, production technology, application and end-user industry.

Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Company

Nexans

Southwire

General Cable

Apar Industries

Hengtong

Sumitomo Electric Industries

LS Cable

Tongda Cable

Hanhe Cable

Saudi Cable

K M Cables & Conductors

Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Type

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Application

Bare Overhead Transmission Conductor

Primary and Secondary Distribution Conductor

Messenger Support

Others

Aluminium Conductor Steel-reinforced Cable (ACSR) segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Aluminium Conductor Steel-reinforced Cable (ACSR) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Aluminium Conductor Steel-reinforced Cable (ACSR) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more

insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Aluminium Conductor Steel-reinforced Cable (ACSR).

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the Aluminium Conductor Steel-reinforced Cable (ACSR) market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Aluminium Conductor Steel-reinforced Cable (ACSR) industry.

Chapter 3: Detailed analysis of Aluminium Conductor Steel-reinforced Cable (ACSR) market competition landscape. Including Aluminium Conductor Steel-reinforced Cable (ACSR) manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main

companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of Aluminium Conductor Steel-reinforced Cable (ACSR) by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of Aluminium Conductor Steel-reinforced Cable (ACSR) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Estimates and Forecasts (2019-2030)
 - 1.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Capacity Estimates and Forecasts (2019-2030)
 - 1.2.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Estimates and Forecasts (2019-2030)
 - 1.2.4 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 GLOBAL ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) MARKET DYNAMICS

- 2.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Trends
- 2.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Drivers
- 2.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Opportunities and Challenges
- 2.4 Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Restraints

3 ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) MARKET BY MANUFACTURERS

- 3.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Manufacturers (2019-2024)
- 3.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Manufacturers (2019-2024)
- 3.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price by Manufacturers (2019-2024)
- 3.4 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Key Manufacturers Manufacturing Sites & Headquarters

3.6 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturers, Product Type & Application

3.7 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturers Commercialization Time

3.8 Market Competitive Analysis

3.8.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market CR5 and HHI

3.8.2 Global Top 5 and 10 Aluminium Conductor Steel-reinforced Cable (ACSR) Players Market Share by Production Value in 2023

3.8.3 2023 Aluminium Conductor Steel-reinforced Cable (ACSR) Tier 1, Tier 2, and Tier

4 ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) MARKET BY TYPE

4.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Type Introduction

4.1.1 ACSR – Aluminum Conductor Steel-Reinforced

4.1.2 ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

4.1.3 ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

4.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Type

4.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Type (2019 VS 2023 VS 2030)

4.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Type (2019-2030)

4.2.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Type (2019-2030)

4.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Type

4.3.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Type (2019 VS 2023 VS 2030)

4.3.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Type (2019-2030)

4.3.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by Type (2019-2030)

5 ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) MARKET BY APPLICATION

5.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Application Introduction

- 5.1.1 Bare Overhead Transmission Conductor
- 5.1.2 Primary and Secondary Distribution Conductor
- 5.1.3 Messenger Support
- 5.1.4 Others
- 5.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Application
 - 5.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Application (2019-2030)
 - 5.2.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Application (2019-2030)
- 5.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Application
 - 5.3.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Application (2019-2030)
 - 5.3.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by Application (2019-2030)

6 COMPANY PROFILES

- 6.1 Nexans
 - 6.1.1 Nexans Company Information
 - 6.1.2 Nexans Business Overview
 - 6.1.3 Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
 - 6.1.4 Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
 - 6.1.5 Nexans Recent Developments
- 6.2 Southwire
 - 6.2.1 Southwire Company Information
 - 6.2.2 Southwire Business Overview
 - 6.2.3 Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
 - 6.2.4 Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
 - 6.2.5 Southwire Recent Developments
- 6.3 General Cable
 - 6.3.1 General Cable Company Information

- 6.3.2 General Cable Business Overview
- 6.3.3 General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
- 6.3.4 General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
- 6.3.5 General Cable Recent Developments
- 6.4 Apar Industries
 - 6.4.1 Apar Industries Company Information
 - 6.4.2 Apar Industries Business Overview
 - 6.4.3 Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
 - 6.4.4 Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
 - 6.4.5 Apar Industries Recent Developments
- 6.5 Hengtong
 - 6.5.1 Hengtong Company Information
 - 6.5.2 Hengtong Business Overview
 - 6.5.3 Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
 - 6.5.4 Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
 - 6.5.5 Hengtong Recent Developments
- 6.6 Sumitomo Electric Industries
 - 6.6.1 Sumitomo Electric Industries Company Information
 - 6.6.2 Sumitomo Electric Industries Business Overview
 - 6.6.3 Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
 - 6.6.4 Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
 - 6.6.5 Sumitomo Electric Industries Recent Developments
- 6.7 LS Cable
 - 6.7.1 LS Cable Company Information
 - 6.7.2 LS Cable Business Overview
 - 6.7.3 LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)
 - 6.7.4 LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
 - 6.7.5 LS Cable Recent Developments
- 6.8 Tongda Cable
 - 6.8.1 Tongda Cable Company Information
 - 6.8.2 Tongda Cable Business Overview

6.8.3 Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)

6.8.4 Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

6.8.5 Tongda Cable Recent Developments

6.9 Hanhe Cable

6.9.1 Hanhe Cable Company Information

6.9.2 Hanhe Cable Business Overview

6.9.3 Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)

6.9.4 Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

6.9.5 Hanhe Cable Recent Developments

6.10 Saudi Cable

6.10.1 Saudi Cable Company Information

6.10.2 Saudi Cable Business Overview

6.10.3 Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)

6.10.4 Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

6.10.5 Saudi Cable Recent Developments

6.11 K M Cables & Conductors

6.11.1 K M Cables & Conductors Company Information

6.11.2 K M Cables & Conductors Business Overview

6.11.3 K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Production, Value and Gross Margin (2019-2024)

6.11.4 K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

6.11.5 K M Cables & Conductors Recent Developments

7 GLOBAL ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) PRODUCTION BY REGION

7.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region: 2019 VS 2023 VS 2030

7.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region (2019-2030)

7.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region: 2019-2024

7.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region (2025-2030)

7.3 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region: 2019 VS 2023 VS 2030

7.4 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Region (2019-2030)

7.4.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Region: 2019-2024

7.4.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Region (2025-2030)

7.5 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Price Analysis by Region (2019-2024)

7.6 Regional Production Value Trends (2019-2030)

7.6.1 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030)

7.6.2 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030)

7.6.3 Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030)

7.6.4 Latin America Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030)

7.6.5 Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030)

8 GLOBAL ALUMINIUM CONDUCTOR STEEL-REINFORCED CABLE (ACSR) CONSUMPTION BY REGION

8.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Region: 2019 VS 2023 VS 2030

8.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Region (2019-2030)

8.2.1 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Region (2019-2024)

8.2.2 Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Region (2025-2030)

8.3 North America

8.3.1 North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

8.3.2 North America Aluminium Conductor Steel-reinforced Cable (ACSR)

Consumption by Country (2019-2030)

8.3.3 U.S.

8.3.4 Canada

8.4 Europe

8.4.1 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption

Growth Rate by Country: 2019 VS 2023 VS 2030

8.4.2 Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2030)

8.4.3 Germany

8.4.4 France

8.4.5 U.K.

8.4.6 Italy

8.4.7 Netherlands

8.5 Asia Pacific

8.5.1 Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption

Growth Rate by Country: 2019 VS 2023 VS 2030

8.5.2 Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2030)

8.5.3 China

8.5.4 Japan

8.5.5 South Korea

8.5.6 Southeast Asia

8.5.7 India

8.5.8 Australia

8.6 LAMEA

8.6.1 LAMEA Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption

Growth Rate by Country: 2019 VS 2023 VS 2030

8.6.2 LAMEA Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2030)

8.6.3 Mexico

8.6.4 Brazil

8.6.5 Turkey

8.6.6 GCC Countries

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

9.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Value Chain Analysis

9.1.1 Aluminium Conductor Steel-reinforced Cable (ACSR) Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 Aluminium Conductor Steel-reinforced Cable (ACSR) Production Mode & Process

9.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Aluminium Conductor Steel-reinforced Cable (ACSR) Distributors

9.2.3 Aluminium Conductor Steel-reinforced Cable (ACSR) Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

11.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Trends
- Table 2. Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Drivers
- Table 3. Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Opportunities and Challenges
- Table 4. Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Restraints
- Table 5. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 6. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by Manufacturers (2019-2024)
- Table 7. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Manufacturers (K MT) & (2019-2024)
- Table 8. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Manufacturers
- Table 9. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price (USD/MT) of Manufacturers (2019-2024)
- Table 10. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 12. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Key Manufacturers Manufacturing Sites & Headquarters
- Table 13. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturers, Product Type & Application
- Table 14. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Manufacturers Commercialization Time
- Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16. Global Aluminium Conductor Steel-reinforced Cable (ACSR) by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 17. Major Manufacturers of ACSR – Aluminum Conductor Steel-Reinforced
- Table 18. Major Manufacturers of ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced
- Table 19. Major Manufacturers of ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced
- Table 20. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by

type 2019 VS 2023 VS 2030 (K MT)

Table 21. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by type (2019-2024) & (K MT)

Table 22. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by type (2025-2030) & (K MT)

Table 23. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by type (2019-2024)

Table 24. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by type (2025-2030)

Table 25. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by type 2019 VS 2023 VS 2030 (K MT)

Table 26. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by type (2019-2024) & (K MT)

Table 27. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by type (2025-2030) & (K MT)

Table 28. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by type (2019-2024)

Table 29. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by type (2025-2030)

Table 30. Major Manufacturers of Bare Overhead Transmission Conductor

Table 31. Major Manufacturers of Primary and Secondary Distribution Conductor

Table 32. Major Manufacturers of Messenger Support

Table 33. Major Manufacturers of Others

Table 34. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by application 2019 VS 2023 VS 2030 (K MT)

Table 35. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by application (2019-2024) & (K MT)

Table 36. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by application (2025-2030) & (K MT)

Table 37. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by application (2019-2024)

Table 38. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by application (2025-2030)

Table 39. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by application 2019 VS 2023 VS 2030 (K MT)

Table 40. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by application (2019-2024) & (K MT)

Table 41. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by application (2025-2030) & (K MT)

- Table 42. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by application (2019-2024)
- Table 43. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Market Share by application (2025-2030)
- Table 44. Nexans Company Information
- Table 45. Nexans Business Overview
- Table 46. Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 47. Nexans Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
- Table 48. Nexans Recent Development
- Table 49. Southwire Company Information
- Table 50. Southwire Business Overview
- Table 51. Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 52. Southwire Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
- Table 53. Southwire Recent Development
- Table 54. General Cable Company Information
- Table 55. General Cable Business Overview
- Table 56. General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 57. General Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
- Table 58. General Cable Recent Development
- Table 59. Apar Industries Company Information
- Table 60. Apar Industries Business Overview
- Table 61. Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 62. Apar Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
- Table 63. Apar Industries Recent Development
- Table 64. Hengtong Company Information
- Table 65. Hengtong Business Overview
- Table 66. Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 67. Hengtong Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio
- Table 68. Hengtong Recent Development

Table 69. Sumitomo Electric Industries Company Information

Table 70. Sumitomo Electric Industries Business Overview

Table 71. Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 72. Sumitomo Electric Industries Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

Table 73. Sumitomo Electric Industries Recent Development

Table 74. LS Cable Company Information

Table 75. LS Cable Business Overview

Table 76. LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 77. LS Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

Table 78. LS Cable Recent Development

Table 79. Tongda Cable Company Information

Table 80. Tongda Cable Business Overview

Table 81. Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 82. Tongda Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

Table 83. Tongda Cable Recent Development

Table 84. Hanhe Cable Company Information

Table 85. Hanhe Cable Business Overview

Table 86. Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 87. Hanhe Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

Table 88. Hanhe Cable Recent Development

Table 89. Saudi Cable Company Information

Table 90. Saudi Cable Business Overview

Table 91. Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 92. Saudi Cable Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

Table 93. Saudi Cable Recent Development

Table 94. K M Cables & Conductors Company Information

Table 95. K M Cables & Conductors Business Overview

Table 96. K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable

(ACSR) Production (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 97. K M Cables & Conductors Aluminium Conductor Steel-reinforced Cable (ACSR) Product Portfolio

Table 98. K M Cables & Conductors Recent Development

Table 99. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region: 2019 VS 2023 VS 2030 (K MT)

Table 100. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region (2019-2024) & (K MT)

Table 101. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Region (2019-2024)

Table 102. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Forecast by Region (2025-2030) & (K MT)

Table 103. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share Forecast by Region (2025-2030)

Table 104. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 105. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Region (2019-2024) & (US\$ Million)

Table 106. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 107. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)

Table 108. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Average Price (USD/MT) by Region (2019-2024)

Table 109. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market Average Price (USD/MT) by Region (2025-2030)

Table 110. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Region: 2019 VS 2023 VS 2030 (K MT)

Table 111. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Region (2019-2024) & (K MT)

Table 112. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Market Share by Region (2019-2024)

Table 113. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Forecasted by Region (2025-2030) & (K MT)

Table 114. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Forecasted Market Share by Region (2025-2030)

Table 115. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)

- Table 116. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2024) & (K MT)
- Table 117. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2025-2030) & (K MT)
- Table 118. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 119. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2024) & (K MT)
- Table 120. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2025-2030) & (K MT)
- Table 121. Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 122. Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2024) & (K MT)
- Table 123. Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2025-2030) & (K MT)
- Table 124. LAMEA Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K MT)
- Table 125. LAMEA Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2019-2024) & (K MT)
- Table 126. LAMEA Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption by Country (2025-2030) & (K MT)
- Table 127. Key Raw Materials
- Table 128. Raw Materials Key Suppliers
- Table 129. Aluminium Conductor Steel-reinforced Cable (ACSR) Distributors List
- Table 130. Aluminium Conductor Steel-reinforced Cable (ACSR) Customers List
- Table 131. Research Programs/Design for This Report
- Table 132. Authors List of This Report
- Table 133. Secondary Sources
- Table 134. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Aluminium Conductor Steel-reinforced Cable (ACSR) Product Picture
- Figure 2. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030) & (US\$ Million)
- Figure 4. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Capacity (2019-2030) & (K MT)
- Figure 5. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production (2019-2030) & (K MT)
- Figure 6. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Average Price (USD/MT) & (2019-2030)
- Figure 7. Global Top 5 and 10 Aluminium Conductor Steel-reinforced Cable (ACSR) Players Market Share by Production Value in 2023
- Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 9. ACSR – Aluminum Conductor Steel-Reinforced Picture
- Figure 10. ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced Picture
- Figure 11. ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced Picture
- Figure 12. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Type (2019 VS 2023 VS 2030) & (K MT)
- Figure 13. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share 2019 VS 2023 VS 2030
- Figure 14. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Type (2019-2030)
- Figure 15. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Type (2019 VS 2023 VS 2030) & (K MT)
- Figure 16. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Share 2019 VS 2023 VS 2030
- Figure 17. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Share by Type (2019-2030)
- Figure 18. Bare Overhead Transmission Conductor Picture
- Figure 19. Primary and Secondary Distribution Conductor Picture
- Figure 20. Messenger Support Picture
- Figure 21. Others Picture
- Figure 22. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Application (2019 VS 2023 VS 2030) & (K MT)

Figure 23. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share 2019 VS 2023 VS 2030

Figure 24. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Application (2019-2030)

Figure 25. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value by Application (2019 VS 2023 VS 2030) & (K MT)

Figure 26. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Share 2019 VS 2023 VS 2030

Figure 27. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Share by Application (2019-2030)

Figure 28. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production by Region: 2019 VS 2023 VS 2030 (K MT)

Figure 29. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 30. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 31. Global Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030) & (US\$ Million)

Figure 33. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030) & (US\$ Million)

Figure 34. Asia-Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030) & (US\$ Million)

Figure 35. Latin America Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030) & (US\$ Million)

Figure 36. Middle East & Africa Aluminium Conductor Steel-reinforced Cable (ACSR) Production Value (2019-2030) & (US\$ Million)

Figure 37. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 38. North America Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Market Share by Country (2019-2030)

Figure 39. U.S. Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 40. Canada Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 41. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 42. Europe Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption

Market Share by Country (2019-2030)

Figure 43. Germany Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 44. France Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 45. U.K. Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 46. Italy Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 47. Netherlands Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 48. Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 49. Asia Pacific Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption Market Share by Country (2019-2030)

Figure 50. China Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 51. Japan Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 52. South Korea Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 53. Southeast Asia Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth Rate (2019-2030) & (K MT)

Figure 54. India Aluminium Conductor Steel-reinforced Cable (ACSR) Consumption and Growth

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