

Global All-Solid-State Battery Market Size, Manufacturers, Growth Analysis Industry Forecast to 2030

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Abstracts

Summary

Chemical energy storage, including lead acid batteries, nickel system batteries, and lithium ion batteries (LiBs), is considered to be the most promising energy storage technology for industrialization. Among these, LiBs have many advantages such as light weight, high energy density, high power density, and long life, and they are overwhelmingly preferred by designers for use in portable electronic devices such as cell phones and laptops. However, overcharging or short-circuiting can lead to high temperature and result in fire or explosion due to the presence of flammable organic electrolytes. Fires and explosions of LiBs have been reported throughout the world. The developments of electric vehicles (EVs) and large-scale energy storage devices for new kinds of power stations greatly expand the market for LiBs, meanwhile, stricter safety requirements apply to LiBs. Since large numbers of LiBs are packed together in EVs or power stations, fire or explosion in an LiB could be disastrous. Safety has become the main obstacle for the wide application of LiBs. To meet this issue, All-Solid-State Battery have entered the field. A solid state battery is composed mainly of cathode, anode, and solid electrolyte, as developed during the latter half of the 20th century. All-Solid-State Battery have a simpler structure than the traditional LiBs, and the simplified structure with a solid electrolyte enables higher energy density. Solid electrolytes not only conduct Li⁺ ions but also serve as the separator, as shown in Figure below. In All-Solid-State Battery, no organic liquid electrolyte, electrolyte salt, separator, or binder is required, which dramatically simplifies the assembly process. The operational principle of All-Solid-State Battery is no different from the traditional LiBs. In the charge process, lithium ions deintercalate from the cathode material and transport to the anode through the electrolyte, while electrons drift to the anode by the external circuit. Lithium ions

combine with electrons to form more complete lithium atoms. The discharge process is just the reverse.

According to APO Research, The global All-Solid-State Battery market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

North American market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of All-Solid-State Battery include BMW, Hyundai, Dyson, Apple, CATL, Bollor?, Toyota, Panasonic and Jiawei, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for All-Solid-State Battery, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of All-Solid-State Battery, also provides the sales of main regions and countries. Of the upcoming market potential for All-Solid-State Battery, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the All-Solid-State Battery sales, revenue, market share and

industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global All-Solid-State Battery market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for All-Solid-State Battery sales, projected growth trends, production technology, application and end-user industry.

All-Solid-State Battery segment by Company

BMW

Hyundai

Dyson

Apple

CATL

Bollor?

Toyota

Panasonic

Jiawei

Bosch

Quantum Scape

Ilika

Excellatron Solid State

Cymbet

Solid Power

Mitsui Kinzoku

Samsung

ProLogium

All-Solid-State Battery segment by Type

Polymer-Based All-Solid-State Battery

All-Solid-State Battery with Inorganic Solid Electrolytes

All-Solid-State Battery segment by Application

Consumer Electronics

Electric Vehicle

Aerospace

Others

All-Solid-State Battery segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global All-Solid-State Battery status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions All-Solid-State Battery market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify All-Solid-State Battery significant trends, drivers, influence factors in global and regions.
6. To analyze All-Solid-State Battery competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global All-Solid-State Battery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends

of All-Solid-State Battery and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of All-Solid-State Battery.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the All-Solid-State Battery market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global All-Solid-State Battery industry.

Chapter 3: Detailed analysis of All-Solid-State Battery manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of All-Solid-State Battery in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of All-Solid-State Battery in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
 - 1.2.1 Global All-Solid-State Battery Sales Value (2019-2030)
 - 1.2.2 Global All-Solid-State Battery Sales Volume (2019-2030)
 - 1.2.3 Global All-Solid-State Battery Sales Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

2 ALL-SOLID-STATE BATTERY MARKET DYNAMICS

- 2.1 All-Solid-State Battery Industry Trends
- 2.2 All-Solid-State Battery Industry Drivers
- 2.3 All-Solid-State Battery Industry Opportunities and Challenges
- 2.4 All-Solid-State Battery Industry Restraints

3 ALL-SOLID-STATE BATTERY MARKET BY COMPANY

- 3.1 Global All-Solid-State Battery Company Revenue Ranking in 2023
- 3.2 Global All-Solid-State Battery Revenue by Company (2019-2024)
- 3.3 Global All-Solid-State Battery Sales Volume by Company (2019-2024)
- 3.4 Global All-Solid-State Battery Average Price by Company (2019-2024)
- 3.5 Global All-Solid-State Battery Company Ranking, 2022 VS 2023 VS 2024
- 3.6 Global All-Solid-State Battery Company Manufacturing Base & Headquarters
- 3.7 Global All-Solid-State Battery Company, Product Type & Application
- 3.8 Global All-Solid-State Battery Company Commercialization Time
- 3.9 Market Competitive Analysis
 - 3.9.1 Global All-Solid-State Battery Market CR5 and HHI
 - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2023
 - 3.9.3 2023 All-Solid-State Battery Tier 1, Tier 2, and Tier
- 3.10 Mergers & Acquisitions, Expansion

4 ALL-SOLID-STATE BATTERY MARKET BY TYPE

- 4.1 All-Solid-State Battery Type Introduction
 - 4.1.1 Polymer-Based All-Solid-State Battery

- 4.1.2 All-Solid-State Battery with Inorganic Solid Electrolytes
- 4.2 Global All-Solid-State Battery Sales Volume by Type
 - 4.2.1 Global All-Solid-State Battery Sales Volume by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global All-Solid-State Battery Sales Volume by Type (2019-2030)
 - 4.2.3 Global All-Solid-State Battery Sales Volume Share by Type (2019-2030)
- 4.3 Global All-Solid-State Battery Sales Value by Type
 - 4.3.1 Global All-Solid-State Battery Sales Value by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global All-Solid-State Battery Sales Value by Type (2019-2030)
 - 4.3.3 Global All-Solid-State Battery Sales Value Share by Type (2019-2030)

5 ALL-SOLID-STATE BATTERY MARKET BY APPLICATION

- 5.1 All-Solid-State Battery Application Introduction
 - 5.1.1 Consumer Electronics
 - 5.1.2 Electric Vehicle
 - 5.1.3 Aerospace
 - 5.1.4 Others
- 5.2 Global All-Solid-State Battery Sales Volume by Application
 - 5.2.1 Global All-Solid-State Battery Sales Volume by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global All-Solid-State Battery Sales Volume by Application (2019-2030)
 - 5.2.3 Global All-Solid-State Battery Sales Volume Share by Application (2019-2030)
- 5.3 Global All-Solid-State Battery Sales Value by Application
 - 5.3.1 Global All-Solid-State Battery Sales Value by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global All-Solid-State Battery Sales Value by Application (2019-2030)
 - 5.3.3 Global All-Solid-State Battery Sales Value Share by Application (2019-2030)

6 ALL-SOLID-STATE BATTERY MARKET BY REGION

- 6.1 Global All-Solid-State Battery Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global All-Solid-State Battery Sales by Region (2019-2030)
 - 6.2.1 Global All-Solid-State Battery Sales by Region: 2019-2024
 - 6.2.2 Global All-Solid-State Battery Sales by Region (2025-2030)
- 6.3 Global All-Solid-State Battery Sales Value by Region: 2019 VS 2023 VS 2030
- 6.4 Global All-Solid-State Battery Sales Value by Region (2019-2030)
 - 6.4.1 Global All-Solid-State Battery Sales Value by Region: 2019-2024
 - 6.4.2 Global All-Solid-State Battery Sales Value by Region (2025-2030)
- 6.5 Global All-Solid-State Battery Market Price Analysis by Region (2019-2024)

6.6 North America

6.6.1 North America All-Solid-State Battery Sales Value (2019-2030)

6.6.2 North America All-Solid-State Battery Sales Value Share by Country, 2023 VS 2030

6.7 Europe

6.7.1 Europe All-Solid-State Battery Sales Value (2019-2030)

6.7.2 Europe All-Solid-State Battery Sales Value Share by Country, 2023 VS 2030

6.8 Asia-Pacific

6.8.1 Asia-Pacific All-Solid-State Battery Sales Value (2019-2030)

6.8.2 Asia-Pacific All-Solid-State Battery Sales Value Share by Country, 2023 VS 2030

6.9 Latin America

6.9.1 Latin America All-Solid-State Battery Sales Value (2019-2030)

6.9.2 Latin America All-Solid-State Battery Sales Value Share by Country, 2023 VS 2030

6.10 Middle East & Africa

6.10.1 Middle East & Africa All-Solid-State Battery Sales Value (2019-2030)

6.10.2 Middle East & Africa All-Solid-State Battery Sales Value Share by Country, 2023 VS 2030

7 ALL-SOLID-STATE BATTERY MARKET BY COUNTRY

7.1 Global All-Solid-State Battery Sales by Country: 2019 VS 2023 VS 2030

7.2 Global All-Solid-State Battery Sales Value by Country: 2019 VS 2023 VS 2030

7.3 Global All-Solid-State Battery Sales by Country (2019-2030)

7.3.1 Global All-Solid-State Battery Sales by Country (2019-2024)

7.3.2 Global All-Solid-State Battery Sales by Country (2025-2030)

7.4 Global All-Solid-State Battery Sales Value by Country (2019-2030)

7.4.1 Global All-Solid-State Battery Sales Value by Country (2019-2024)

7.4.2 Global All-Solid-State Battery Sales Value by Country (2025-2030)

7.5 USA

7.5.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.5.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.5.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.6 Canada

7.6.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.6.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.6.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.7 Germany

7.7.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

- 7.7.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
- 7.7.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.8 France
 - 7.8.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.8.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.8.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.9 U.K.
 - 7.9.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.9.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.9.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.10 Italy
 - 7.10.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.10.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.10.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.11 Netherlands
 - 7.11.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.11.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.11.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.12 Nordic Countries
 - 7.12.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.12.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.12.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.13 China
 - 7.13.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.13.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.13.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.14 Japan
 - 7.14.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.14.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.14.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.15 South Korea
 - 7.15.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.15.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.15.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.16 Southeast Asia
 - 7.16.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)
 - 7.16.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030
 - 7.16.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030
- 7.17 India

7.17.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.17.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.17.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.18 Australia

7.18.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.18.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.18.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.19 Mexico

7.19.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.19.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.19.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.20 Brazil

7.20.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.20.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.20.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.21 Turkey

7.21.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.21.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.21.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.22 Saudi Arabia

7.22.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.22.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.22.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

7.23 UAE

7.23.1 Global All-Solid-State Battery Sales Value Growth Rate (2019-2030)

7.23.2 Global All-Solid-State Battery Sales Value Share by Type, 2023 VS 2030

7.23.3 Global All-Solid-State Battery Sales Value Share by Application, 2023 VS 2030

8 COMPANY PROFILES

8.1 BMW

8.1.1 BMW Company Information

8.1.2 BMW Business Overview

8.1.3 BMW All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.1.4 BMW All-Solid-State Battery Product Portfolio

8.1.5 BMW Recent Developments

8.2 Hyundai

8.2.1 Hyundai Company Information

8.2.2 Hyundai Business Overview

8.2.3 Hyundai All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.2.4 Hyundai All-Solid-State Battery Product Portfolio

8.2.5 Hyundai Recent Developments

8.3 Dyson

8.3.1 Dyson Company Information

8.3.2 Dyson Business Overview

8.3.3 Dyson All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.3.4 Dyson All-Solid-State Battery Product Portfolio

8.3.5 Dyson Recent Developments

8.4 Apple

8.4.1 Apple Company Information

8.4.2 Apple Business Overview

8.4.3 Apple All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.4.4 Apple All-Solid-State Battery Product Portfolio

8.4.5 Apple Recent Developments

8.5 CATL

8.5.1 CATL Company Information

8.5.2 CATL Business Overview

8.5.3 CATL All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.5.4 CATL All-Solid-State Battery Product Portfolio

8.5.5 CATL Recent Developments

8.6 Bollor?

8.6.1 Bollor? Company Information

8.6.2 Bollor? Business Overview

8.6.3 Bollor? All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.6.4 Bollor? All-Solid-State Battery Product Portfolio

8.6.5 Bollor? Recent Developments

8.7 Toyota

8.7.1 Toyota Company Information

8.7.2 Toyota Business Overview

8.7.3 Toyota All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.7.4 Toyota All-Solid-State Battery Product Portfolio

8.7.5 Toyota Recent Developments

8.8 Panasonic

8.8.1 Panasonic Company Information

8.8.2 Panasonic Business Overview

8.8.3 Panasonic All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.8.4 Panasonic All-Solid-State Battery Product Portfolio

8.8.5 Panasonic Recent Developments

8.9 Jiawei

8.9.1 Jiawei Company Information

8.9.2 Jiawei Business Overview

8.9.3 Jiawei All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.9.4 Jiawei All-Solid-State Battery Product Portfolio

8.9.5 Jiawei Recent Developments

8.10 Bosch

8.10.1 Bosch Company Information

8.10.2 Bosch Business Overview

8.10.3 Bosch All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.10.4 Bosch All-Solid-State Battery Product Portfolio

8.10.5 Bosch Recent Developments

8.11 Quantum Scape

8.11.1 Quantum Scape Company Information

8.11.2 Quantum Scape Business Overview

8.11.3 Quantum Scape All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.11.4 Quantum Scape All-Solid-State Battery Product Portfolio

8.11.5 Quantum Scape Recent Developments

8.12 Ilika

8.12.1 Ilika Company Information

8.12.2 Ilika Business Overview

8.12.3 Ilika All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.12.4 Ilika All-Solid-State Battery Product Portfolio

8.12.5 Ilika Recent Developments

8.13 Excellatron Solid State

8.13.1 Excellatron Solid State Company Information

8.13.2 Excellatron Solid State Business Overview

8.13.3 Excellatron Solid State All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.13.4 Excellatron Solid State All-Solid-State Battery Product Portfolio

8.13.5 Excellatron Solid State Recent Developments

8.14 Cymbet

8.14.1 Cymbet Company Information

8.14.2 Cymbet Business Overview

8.14.3 Cymbet All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)

8.14.4 Cymbet All-Solid-State Battery Product Portfolio

8.14.5 Cymbet Recent Developments

8.15 Solid Power

- 8.15.1 Solid Power Comapny Information
- 8.15.2 Solid Power Business Overview
- 8.15.3 Solid Power All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)
- 8.15.4 Solid Power All-Solid-State Battery Product Portfolio
- 8.15.5 Solid Power Recent Developments
- 8.16 Mitsui Kinzoku
 - 8.16.1 Mitsui Kinzoku Comapny Information
 - 8.16.2 Mitsui Kinzoku Business Overview
 - 8.16.3 Mitsui Kinzoku All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)
 - 8.16.4 Mitsui Kinzoku All-Solid-State Battery Product Portfolio
 - 8.16.5 Mitsui Kinzoku Recent Developments
- 8.17 Samsung
 - 8.17.1 Samsung Comapny Information
 - 8.17.2 Samsung Business Overview
 - 8.17.3 Samsung All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)
 - 8.17.4 Samsung All-Solid-State Battery Product Portfolio
 - 8.17.5 Samsung Recent Developments
- 8.18 ProLogium
 - 8.18.1 ProLogium Comapny Information
 - 8.18.2 ProLogium Business Overview
 - 8.18.3 ProLogium All-Solid-State Battery Sales, Value and Gross Margin (2019-2024)
 - 8.18.4 ProLogium All-Solid-State Battery Product Portfolio
 - 8.18.5 ProLogium Recent Developments

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 9.1 All-Solid-State Battery Value Chain Analysis
 - 9.1.1 All-Solid-State Battery Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Manufacturing Cost Structure
 - 9.1.4 All-Solid-State Battery Sales Mode & Process
- 9.2 All-Solid-State Battery Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 All-Solid-State Battery Distributors
 - 9.2.3 All-Solid-State Battery Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

List Of Tables

LIST OF TABLES

Table 1. All-Solid-State Battery Industry Trends

Table 2. All-Solid-State Battery Industry Drivers

Table 3. All-Solid-State Battery Industry Opportunities and Challenges

Table 4. All-Solid-State Battery Industry Restraints

Table 5. Global All-Solid-State Battery Revenue by Company (US\$ Million) & (2019-2024)

Table 6. Global All-Solid-State Battery Revenue Share by Company (2019-2024)

Table 7. Global All-Solid-State Battery Sales Volume by Company (K Wh) & (2019-2024)

Table 8. Global All-Solid-State Battery Sales Volume Share by Company (2019-2024)

Table 9. Global All-Solid-State Battery Average Price (USD/K Wh) of Company (2019-2024)

Table 10. Global All-Solid-State Battery Company Ranking, 2022 VS 2023 VS 2024 & (US\$ Million)

Table 11. Global All-Solid-State Battery Key Company Manufacturing Base & Headquarters

Table 12. Global All-Solid-State Battery Company, Product Type & Application

Table 13. Global All-Solid-State Battery Company Commercialization Time

Table 14. Global Company Market Concentration Ratio (CR5 and HHI)

Table 15. Global All-Solid-State Battery by Company Type (Tier 1, Tier 2, and Tier 3) & (Based on Revenue of 2023)

Table 16. Mergers & Acquisitions, Expansion

Table 17. Major Companies of Polymer-Based All-Solid-State Battery

Table 18. Major Companies of All-Solid-State Battery with Inorganic Solid Electrolytes

Table 19. Global All-Solid-State Battery Sales Volume by Type 2019 VS 2023 VS 2030 (K Wh)

Table 20. Global All-Solid-State Battery Sales Volume by Type (2019-2024) & (K Wh)

Table 21. Global All-Solid-State Battery Sales Volume by Type (2025-2030) & (K Wh)

Table 22. Global All-Solid-State Battery Sales Volume Share by Type (2019-2024)

Table 23. Global All-Solid-State Battery Sales Volume Share by Type (2025-2030)

Table 24. Global All-Solid-State Battery Sales Value by Type 2019 VS 2023 VS 2030 (US\$ Million)

Table 25. Global All-Solid-State Battery Sales Value by Type (2019-2024) & (US\$ Million)

Table 26. Global All-Solid-State Battery Sales Value by Type (2025-2030) & (US\$ Million)

Million)

Table 27. Global All-Solid-State Battery Sales Value Share by Type (2019-2024)

Table 28. Global All-Solid-State Battery Sales Value Share by Type (2025-2030)

Table 29. Major Companies of Consumer Electronics

Table 30. Major Companies of Electric Vehicle

Table 31. Major Companies of Aerospace

Table 32. Major Companies of Others

Table 33. Global All-Solid-State Battery Sales Volume by Application 2019 VS 2023 VS 2030 (K Wh)

Table 34. Global All-Solid-State Battery Sales Volume by Application (2019-2024) & (K Wh)

Table 35. Global All-Solid-State Battery Sales Volume by Application (2025-2030) & (K Wh)

Table 36. Global All-Solid-State Battery Sales Volume Share by Application (2019-2024)

Table 37. Global All-Solid-State Battery Sales Volume Share by Application (2025-2030)

Table 38. Global All-Solid-State Battery Sales Value by Application 2019 VS 2023 VS 2030 (US\$ Million)

Table 39. Global All-Solid-State Battery Sales Value by Application (2019-2024) & (US\$ Million)

Table 40. Global All-Solid-State Battery Sales Value by Application (2025-2030) & (US\$ Million)

Table 41. Global All-Solid-State Battery Sales Value Share by Application (2019-2024)

Table 42. Global All-Solid-State Battery Sales Value Share by Application (2025-2030)

Table 43. Global All-Solid-State Battery Sales by Region: 2019 VS 2023 VS 2030 (K Wh)

Table 44. Global All-Solid-State Battery Sales by Region (2019-2024) & (K Wh)

Table 45. Global All-Solid-State Battery Sales Market Share by Region (2019-2024)

Table 46. Global All-Solid-State Battery Sales by Region (2025-2030) & (K Wh)

Table 47. Global All-Solid-State Battery Sales Market Share by Region (2025-2030)

Table 48. Global All-Solid-State Battery Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 49. Global All-Solid-State Battery Sales Value by Region (2019-2024) & (US\$ Million)

Table 50. Global All-Solid-State Battery Sales Value Share by Region (2019-2024)

Table 51. Global All-Solid-State Battery Sales Value by Region (2025-2030) & (US\$ Million)

Table 52. Global All-Solid-State Battery Sales Value Share by Region (2025-2030)

Table 53. Global All-Solid-State Battery Market Average Price (USD/K Wh) by Region (2019-2024)

Table 54. Global All-Solid-State Battery Market Average Price (USD/K Wh) by Region (2025-2030)

Table 55. Global All-Solid-State Battery Sales by Country: 2019 VS 2023 VS 2030 (K Wh)

Table 56. Global All-Solid-State Battery Sales Value by Country: 2019 VS 2023 VS 2030 (US\$ Million)

Table 57. Global All-Solid-State Battery Sales by Country (2019-2024) & (K Wh)

Table 58. Global All-Solid-State Battery Sales Market Share by Country (2019-2024)

Table 59. Global All-Solid-State Battery Sales by Country (2025-2030) & (K Wh)

Table 60. Global All-Solid-State Battery Sales Market Share by Country (2025-2030)

Table 61. Global All-Solid-State Battery Sales Value by Country (2019-2024) & (US\$ Million)

Table 62. Global All-Solid-State Battery Sales Value Market Share by Country (2019-2024)

Table 63. Global All-Solid-State Battery Sales Value by Country (2025-2030) & (US\$ Million)

Table 64. Global All-Solid-State Battery Sales Value Market Share by Country (2025-2030)

Table 65. BMW Company Information

Table 66. BMW Business Overview

Table 67. BMW All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 68. BMW All-Solid-State Battery Product Portfolio

Table 69. BMW Recent Development

Table 70. Hyundai Company Information

Table 71. Hyundai Business Overview

Table 72. Hyundai All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 73. Hyundai All-Solid-State Battery Product Portfolio

Table 74. Hyundai Recent Development

Table 75. Dyson Company Information

Table 76. Dyson Business Overview

Table 77. Dyson All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 78. Dyson All-Solid-State Battery Product Portfolio

Table 79. Dyson Recent Development

Table 80. Apple Company Information

Table 81. Apple Business Overview

Table 82. Apple All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 83. Apple All-Solid-State Battery Product Portfolio

Table 84. Apple Recent Development

Table 85. CATL Company Information

Table 86. CATL Business Overview

Table 87. CATL All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 88. CATL All-Solid-State Battery Product Portfolio

Table 89. CATL Recent Development

Table 90. Bollor? Company Information

Table 91. Bollor? Business Overview

Table 92. Bollor? All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 93. Bollor? All-Solid-State Battery Product Portfolio

Table 94. Bollor? Recent Development

Table 95. Toyota Company Information

Table 96. Toyota Business Overview

Table 97. Toyota All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 98. Toyota All-Solid-State Battery Product Portfolio

Table 99. Toyota Recent Development

Table 100. Panasonic Company Information

Table 101. Panasonic Business Overview

Table 102. Panasonic All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 103. Panasonic All-Solid-State Battery Product Portfolio

Table 104. Panasonic Recent Development

Table 105. Jiawei Company Information

Table 106. Jiawei Business Overview

Table 107. Jiawei All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 108. Jiawei All-Solid-State Battery Product Portfolio

Table 109. Jiawei Recent Development

Table 110. Bosch Company Information

Table 111. Bosch Business Overview

Table 112. Bosch All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 113. Bosch All-Solid-State Battery Product Portfolio

Table 114. Bosch Recent Development

Table 115. Quantum Scape Company Information

Table 116. Quantum Scape Business Overview

Table 117. Quantum Scape All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 118. Quantum Scape All-Solid-State Battery Product Portfolio

Table 119. Quantum Scape Recent Development

Table 120. Ilika Company Information

Table 121. Ilika Business Overview

Table 122. Ilika All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 123. Ilika All-Solid-State Battery Product Portfolio

Table 124. Ilika Recent Development

Table 125. Excellatron Solid State Company Information

Table 126. Excellatron Solid State Business Overview

Table 127. Excellatron Solid State All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 128. Excellatron Solid State All-Solid-State Battery Product Portfolio

Table 129. Excellatron Solid State Recent Development

Table 130. Cymbet Company Information

Table 131. Cymbet Business Overview

Table 132. Cymbet All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 133. Cymbet All-Solid-State Battery Product Portfolio

Table 134. Cymbet Recent Development

Table 135. Solid Power Company Information

Table 136. Solid Power Business Overview

Table 137. Solid Power All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 138. Solid Power All-Solid-State Battery Product Portfolio

Table 139. Solid Power Recent Development

Table 140. Mitsui Kinzoku Company Information

Table 141. Mitsui Kinzoku Business Overview

Table 142. Mitsui Kinzoku All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 143. Mitsui Kinzoku All-Solid-State Battery Product Portfolio

Table 144. Mitsui Kinzoku Recent Development

Table 145. Samsung Company Information

Table 146. Samsung Business Overview

Table 147. Samsung All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 148. Samsung All-Solid-State Battery Product Portfolio

Table 149. Samsung Recent Development

Table 150. ProLogium Company Information

Table 151. ProLogium Business Overview

Table 152. ProLogium All-Solid-State Battery Sales (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 153. ProLogium All-Solid-State Battery Product Portfolio

Table 154. ProLogium Recent Development

Table 155. Key Raw Materials

Table 156. Raw Materials Key Suppliers

Table 157. All-Solid-State Battery Distributors List

Table 158. All-Solid-State Battery Customers List

Table 159. Research Programs/Design for This Report

Table 160. Authors List of This Report

Table 161. Secondary Sources

Table 162. Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. All-Solid-State Battery Product Picture
- Figure 2. Global All-Solid-State Battery Sales Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 3. Global All-Solid-State Battery Sales Value (2019-2030) & (US\$ Million)
- Figure 4. Global All-Solid-State Battery Sales (2019-2030) & (K Wh)
- Figure 5. Global All-Solid-State Battery Sales Average Price (USD/K Wh) & (2019-2030)
- Figure 6. Global All-Solid-State Battery Company Revenue Ranking in 2023 (US\$ Million)
- Figure 7. Global Top 5 and 10 Company Market Share by Revenue in 2023 (US\$ Million)
- Figure 8. Company Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 9. Polymer-Based All-Solid-State Battery Picture
- Figure 10. All-Solid-State Battery with Inorganic Solid Electrolytes Picture
- Figure 11. Global All-Solid-State Battery Sales Volume by Type (2019 VS 2023 VS 2030) & (K Wh)
- Figure 12. Global All-Solid-State Battery Sales Volume Share 2019 VS 2023 VS 2030
- Figure 13. Global All-Solid-State Battery Sales Volume Share by Type (2019-2030)
- Figure 14. Global All-Solid-State Battery Sales Value by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 15. Global All-Solid-State Battery Sales Value Share 2019 VS 2023 VS 2030
- Figure 16. Global All-Solid-State Battery Sales Value Share by Type (2019-2030)
- Figure 17. Consumer Electronics Picture
- Figure 18. Electric Vehicle Picture
- Figure 19. Aerospace Picture
- Figure 20. Others Picture
- Figure 21. Global All-Solid-State Battery Sales Volume by Application (2019 VS 2023 VS 2030) & (K Wh)
- Figure 22. Global All-Solid-State Battery Sales Volume Share 2019 VS 2023 VS 2030
- Figure 23. Global All-Solid-State Battery Sales Volume Share by Application (2019-2030)
- Figure 24. Global All-Solid-State Battery Sales Value by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 25. Global All-Solid-State Battery Sales Value Share 2019 VS 2023 VS 2030
- Figure 26. Global All-Solid-State Battery Sales Value Share by Application (2019-2030)
- Figure 27. Global All-Solid-State Battery Sales by Region: 2019 VS 2023 VS 2030 (K

Wh)

Figure 28. Global All-Solid-State Battery Sales Market Share by Region: 2019 VS 2023 VS 2030

Figure 29. Global All-Solid-State Battery Sales Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 30. Global All-Solid-State Battery Sales Value Share by Region: 2019 VS 2023 VS 2030

Figure 31. North America All-Solid-State Battery Sales Value (2019-2030) & (US\$ Million)

Figure 32. North America All-Solid-State Battery Sales Value Share by Country (%), 2023 VS 2030

Figure 33. Europe All-Solid-State Battery Sales Value (2019-2030) & (US\$ Million)

Figure 34. Europe All-Solid-State Battery Sales Value Share by Country (%), 2023 VS 2030

Figure 35. Asia-Pacific All-Solid-State Battery Sales Value (2019-2030) & (US\$ Million)

Figure 36. Asia-Pacific All-Solid-State Battery Sales Value Share by Country (%), 2023 VS 2030

Figure 37. Latin America All-Solid-State Battery Sales Value (2019-2030) & (US\$ Million)

Figure 38. Latin America All-Solid-State Battery Sales Value Share by Country (%), 2023 VS 2030

Figure 39. Middle East & Africa All-Solid-State Battery Sales Value (2019-2030) & (US\$ Million)

Figure 40. Middle East & Africa All-Solid-State Battery Sales Value Share by Country (%), 2023 VS 2030

Figure 41. USA All-Solid-State Battery Sales Value Growth Rate (2019-2030) & (US\$ Million)

Figure 42. USA All-Solid-State Battery Sales Va

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