

# Global All-Solid-State Battery Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

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## Abstracts

### Summary

Chemical energy storage, including lead acid batteries, nickel system batteries, and lithium ion batteries (LiBs), is considered to be the most promising energy storage technology for industrialization. Among these, LiBs have many advantages such as light weight, high energy density, high power density, and long life, and they are overwhelmingly preferred by designers for use in portable electronic devices such as cell phones and laptops. However, overcharging or short-circuiting can lead to high temperature and result in fire or explosion due to the presence of flammable organic electrolytes. Fires and explosions of LiBs have been reported throughout the world. The developments of electric vehicles (EVs) and large-scale energy storage devices for new kinds of power stations greatly expand the market for LiBs, meanwhile, stricter safety requirements apply to LiBs. Since large numbers of LiBs are packed together in EVs or power stations, fire or explosion in an LiB could be disastrous. Safety has become the main obstacle for the wide application of LiBs. To meet this issue, All-Solid-State Battery have entered the field. A solid state battery is composed mainly of cathode, anode, and solid electrolyte, as developed during the latter half of the 20th century. All-Solid-State Battery have a simpler structure than the traditional LiBs, and the simplified structure with a solid electrolyte enables higher energy density. Solid electrolytes not only conduct Li<sup>+</sup> ions but also serve as the separator, as shown in Figure below. In All-Solid-State Battery, no organic liquid electrolyte, electrolyte salt, separator, or binder is required, which dramatically simplifies the assembly process. The operational principle of All-Solid-State Battery is no different from the traditional LiBs. In the charge process, lithium ions deintercalate from the cathode material and transport to the anode through the electrolyte, while electrons drift to the anode by the external circuit. Lithium ions

combine with electrons to form more complete lithium atoms. The discharge process is just the reverse.

According to APO Research, The global All-Solid-State Battery market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of All-Solid-State Battery include BMW, Hyundai, Dyson, Apple, CATL, Bollor?, Toyota, Panasonic and Jiawei, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the All-Solid-State Battery production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of All-Solid-State Battery by region (region level and country level), by company, by type and by application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for All-Solid-State Battery, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of All-Solid-State Battery, also provides the consumption of main regions and countries. Of the upcoming market potential for All-Solid-State Battery, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the All-Solid-State Battery sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global All-Solid-State Battery market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by type and by application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for All-Solid-State Battery sales, projected growth trends, production technology, application and end-user industry.

#### All-Solid-State Battery segment by Company

BMW

Hyundai

Dyson

Apple

CATL

Bollor?

Toyota

Panasonic

Jiawei

Bosch

Quantum Scape

Ilika

Excellatron Solid State

Cymbet

Solid Power

Mitsui Kinzoku

Samsung

ProLogium

#### All-Solid-State Battery segment by Type

Polymer-Based All-Solid-State Battery

All-Solid-State Battery with Inorganic Solid Electrolytes

#### All-Solid-State Battery segment by Application

Consumer Electronics

Electric Vehicle

Aerospace

Others

## All-Solid-State Battery segment by Region

### North America

U.S.

Canada

### Europe

Germany

France

U.K.

Italy

Russia

### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries

and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global All-Solid-State Battery market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of All-Solid-State Battery and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of All-Solid-State Battery.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the All-Solid-State Battery market, including product definition, global market growth prospects, production value, capacity, and average price forecasts (2019-2030).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global All-Solid-State Battery industry.

Chapter 3: Detailed analysis of All-Solid-State Battery market competition landscape. Including All-Solid-State Battery manufacturers' output value, output and average price from 2019 to 2024, as well as competition analysis indicators such as origin, product

type, application, merger and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 7: Production/Production Value of All-Solid-State Battery by region. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 8: Consumption of All-Solid-State Battery in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report.



## Contents

### **1 MARKET OVERVIEW**

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global All-Solid-State Battery Production Value Estimates and Forecasts (2019-2030)
  - 1.2.2 Global All-Solid-State Battery Production Capacity Estimates and Forecasts (2019-2030)
  - 1.2.3 Global All-Solid-State Battery Production Estimates and Forecasts (2019-2030)
  - 1.2.4 Global All-Solid-State Battery Market Average Price (2019-2030)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

### **2 GLOBAL ALL-SOLID-STATE BATTERY MARKET DYNAMICS**

- 2.1 All-Solid-State Battery Industry Trends
- 2.2 All-Solid-State Battery Industry Drivers
- 2.3 All-Solid-State Battery Industry Opportunities and Challenges
- 2.4 All-Solid-State Battery Industry Restraints

### **3 ALL-SOLID-STATE BATTERY MARKET BY MANUFACTURERS**

- 3.1 Global All-Solid-State Battery Production Value by Manufacturers (2019-2024)
- 3.2 Global All-Solid-State Battery Production by Manufacturers (2019-2024)
- 3.3 Global All-Solid-State Battery Average Price by Manufacturers (2019-2024)
- 3.4 Global All-Solid-State Battery Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global All-Solid-State Battery Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global All-Solid-State Battery Manufacturers, Product Type & Application
- 3.7 Global All-Solid-State Battery Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
  - 3.8.1 Global All-Solid-State Battery Market CR5 and HHI
  - 3.8.2 Global Top 5 and 10 All-Solid-State Battery Players Market Share by Production Value in 2023
  - 3.8.3 2023 All-Solid-State Battery Tier 1, Tier 2, and Tier

## **4 ALL-SOLID-STATE BATTERY MARKET BY TYPE**

### 4.1 All-Solid-State Battery Type Introduction

#### 4.1.1 Polymer-Based All-Solid-State Battery

#### 4.1.2 All-Solid-State Battery with Inorganic Solid Electrolytes

### 4.2 Global All-Solid-State Battery Production by Type

#### 4.2.1 Global All-Solid-State Battery Production by Type (2019 VS 2023 VS 2030)

#### 4.2.2 Global All-Solid-State Battery Production by Type (2019-2030)

#### 4.2.3 Global All-Solid-State Battery Production Market Share by Type (2019-2030)

### 4.3 Global All-Solid-State Battery Production Value by Type

#### 4.3.1 Global All-Solid-State Battery Production Value by Type (2019 VS 2023 VS 2030)

#### 4.3.2 Global All-Solid-State Battery Production Value by Type (2019-2030)

#### 4.3.3 Global All-Solid-State Battery Production Value Market Share by Type (2019-2030)

## **5 ALL-SOLID-STATE BATTERY MARKET BY APPLICATION**

### 5.1 All-Solid-State Battery Application Introduction

#### 5.1.1 Consumer Electronics

#### 5.1.2 Electric Vehicle

#### 5.1.3 Aerospace

#### 5.1.4 Others

### 5.2 Global All-Solid-State Battery Production by Application

#### 5.2.1 Global All-Solid-State Battery Production by Application (2019 VS 2023 VS 2030)

#### 5.2.2 Global All-Solid-State Battery Production by Application (2019-2030)

#### 5.2.3 Global All-Solid-State Battery Production Market Share by Application (2019-2030)

### 5.3 Global All-Solid-State Battery Production Value by Application

#### 5.3.1 Global All-Solid-State Battery Production Value by Application (2019 VS 2023 VS 2030)

#### 5.3.2 Global All-Solid-State Battery Production Value by Application (2019-2030)

#### 5.3.3 Global All-Solid-State Battery Production Value Market Share by Application (2019-2030)

## **6 COMPANY PROFILES**

### 6.1 BMW

#### 6.1.1 BMW Company Information

- 6.1.2 BMW Business Overview
- 6.1.3 BMW All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
- 6.1.4 BMW All-Solid-State Battery Product Portfolio
- 6.1.5 BMW Recent Developments
- 6.2 Hyundai
  - 6.2.1 Hyundai Company Information
  - 6.2.2 Hyundai Business Overview
  - 6.2.3 Hyundai All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.2.4 Hyundai All-Solid-State Battery Product Portfolio
  - 6.2.5 Hyundai Recent Developments
- 6.3 Dyson
  - 6.3.1 Dyson Company Information
  - 6.3.2 Dyson Business Overview
  - 6.3.3 Dyson All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.3.4 Dyson All-Solid-State Battery Product Portfolio
  - 6.3.5 Dyson Recent Developments
- 6.4 Apple
  - 6.4.1 Apple Company Information
  - 6.4.2 Apple Business Overview
  - 6.4.3 Apple All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.4.4 Apple All-Solid-State Battery Product Portfolio
  - 6.4.5 Apple Recent Developments
- 6.5 CATL
  - 6.5.1 CATL Company Information
  - 6.5.2 CATL Business Overview
  - 6.5.3 CATL All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.5.4 CATL All-Solid-State Battery Product Portfolio
  - 6.5.5 CATL Recent Developments
- 6.6 Bollor?
  - 6.6.1 Bollor? Company Information
  - 6.6.2 Bollor? Business Overview
  - 6.6.3 Bollor? All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.6.4 Bollor? All-Solid-State Battery Product Portfolio
  - 6.6.5 Bollor? Recent Developments
- 6.7 Toyota
  - 6.7.1 Toyota Company Information
  - 6.7.2 Toyota Business Overview
  - 6.7.3 Toyota All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.7.4 Toyota All-Solid-State Battery Product Portfolio

- 6.7.5 Toyota Recent Developments
- 6.8 Panasonic
  - 6.8.1 Panasonic Company Information
  - 6.8.2 Panasonic Business Overview
  - 6.8.3 Panasonic All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.8.4 Panasonic All-Solid-State Battery Product Portfolio
  - 6.8.5 Panasonic Recent Developments
- 6.9 Jiawei
  - 6.9.1 Jiawei Company Information
  - 6.9.2 Jiawei Business Overview
  - 6.9.3 Jiawei All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.9.4 Jiawei All-Solid-State Battery Product Portfolio
  - 6.9.5 Jiawei Recent Developments
- 6.10 Bosch
  - 6.10.1 Bosch Company Information
  - 6.10.2 Bosch Business Overview
  - 6.10.3 Bosch All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.10.4 Bosch All-Solid-State Battery Product Portfolio
  - 6.10.5 Bosch Recent Developments
- 6.11 Quantum Scape
  - 6.11.1 Quantum Scape Company Information
  - 6.11.2 Quantum Scape Business Overview
  - 6.11.3 Quantum Scape All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.11.4 Quantum Scape All-Solid-State Battery Product Portfolio
  - 6.11.5 Quantum Scape Recent Developments
- 6.12 Ilika
  - 6.12.1 Ilika Company Information
  - 6.12.2 Ilika Business Overview
  - 6.12.3 Ilika All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.12.4 Ilika All-Solid-State Battery Product Portfolio
  - 6.12.5 Ilika Recent Developments
- 6.13 Excellatron Solid State
  - 6.13.1 Excellatron Solid State Company Information
  - 6.13.2 Excellatron Solid State Business Overview
  - 6.13.3 Excellatron Solid State All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.13.4 Excellatron Solid State All-Solid-State Battery Product Portfolio

- 6.13.5 Excellatron Solid State Recent Developments
- 6.14 Cymbet
  - 6.14.1 Cymbet Company Information
  - 6.14.2 Cymbet Business Overview
  - 6.14.3 Cymbet All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.14.4 Cymbet All-Solid-State Battery Product Portfolio
  - 6.14.5 Cymbet Recent Developments
- 6.15 Solid Power
  - 6.15.1 Solid Power Company Information
  - 6.15.2 Solid Power Business Overview
  - 6.15.3 Solid Power All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.15.4 Solid Power All-Solid-State Battery Product Portfolio
  - 6.15.5 Solid Power Recent Developments
- 6.16 Mitsui Kinzoku
  - 6.16.1 Mitsui Kinzoku Company Information
  - 6.16.2 Mitsui Kinzoku Business Overview
  - 6.16.3 Mitsui Kinzoku All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.16.4 Mitsui Kinzoku All-Solid-State Battery Product Portfolio
  - 6.16.5 Mitsui Kinzoku Recent Developments
- 6.17 Samsung
  - 6.17.1 Samsung Company Information
  - 6.17.2 Samsung Business Overview
  - 6.17.3 Samsung All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.17.4 Samsung All-Solid-State Battery Product Portfolio
  - 6.17.5 Samsung Recent Developments
- 6.18 ProLogium
  - 6.18.1 ProLogium Company Information
  - 6.18.2 ProLogium Business Overview
  - 6.18.3 ProLogium All-Solid-State Battery Production, Value and Gross Margin (2019-2024)
  - 6.18.4 ProLogium All-Solid-State Battery Product Portfolio
  - 6.18.5 ProLogium Recent Developments

## **7 GLOBAL ALL-SOLID-STATE BATTERY PRODUCTION BY REGION**

- 7.1 Global All-Solid-State Battery Production by Region: 2019 VS 2023 VS 2030
- 7.2 Global All-Solid-State Battery Production by Region (2019-2030)
  - 7.2.1 Global All-Solid-State Battery Production by Region: 2019-2024
  - 7.2.2 Global All-Solid-State Battery Production by Region (2025-2030)
- 7.3 Global All-Solid-State Battery Production by Region: 2019 VS 2023 VS 2030
- 7.4 Global All-Solid-State Battery Production Value by Region (2019-2030)
  - 7.4.1 Global All-Solid-State Battery Production Value by Region: 2019-2024
  - 7.4.2 Global All-Solid-State Battery Production Value by Region (2025-2030)
- 7.5 Global All-Solid-State Battery Market Price Analysis by Region (2019-2024)
- 7.6 Regional Production Value Trends (2019-2030)
  - 7.6.1 North America All-Solid-State Battery Production Value (2019-2030)
  - 7.6.2 Europe All-Solid-State Battery Production Value (2019-2030)
  - 7.6.3 Asia-Pacific All-Solid-State Battery Production Value (2019-2030)
  - 7.6.4 Latin America All-Solid-State Battery Production Value (2019-2030)
  - 7.6.5 Middle East & Africa All-Solid-State Battery Production Value (2019-2030)

## **8 GLOBAL ALL-SOLID-STATE BATTERY CONSUMPTION BY REGION**

- 8.1 Global All-Solid-State Battery Consumption by Region: 2019 VS 2023 VS 2030
- 8.2 Global All-Solid-State Battery Consumption by Region (2019-2030)
  - 8.2.1 Global All-Solid-State Battery Consumption by Region (2019-2024)
  - 8.2.2 Global All-Solid-State Battery Consumption by Region (2025-2030)
- 8.3 North America
  - 8.3.1 North America All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 8.3.2 North America All-Solid-State Battery Consumption by Country (2019-2030)
  - 8.3.3 U.S.
  - 8.3.4 Canada
- 8.4 Europe
  - 8.4.1 Europe All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 8.4.2 Europe All-Solid-State Battery Consumption by Country (2019-2030)
  - 8.4.3 Germany
  - 8.4.4 France
  - 8.4.5 U.K.
  - 8.4.6 Italy
  - 8.4.7 Netherlands
- 8.5 Asia Pacific
  - 8.5.1 Asia Pacific All-Solid-State Battery Consumption Growth Rate by Country: 2019

## VS 2023 VS 2030

### 8.5.2 Asia Pacific All-Solid-State Battery Consumption by Country (2019-2030)

#### 8.5.3 China

#### 8.5.4 Japan

#### 8.5.5 South Korea

#### 8.5.6 Southeast Asia

#### 8.5.7 India

#### 8.5.8 Australia

## 8.6 LAMEA

### 8.6.1 LAMEA All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

#### 8.6.2 LAMEA All-Solid-State Battery Consumption by Country (2019-2030)

#### 8.6.3 Mexico

#### 8.6.4 Brazil

#### 8.6.5 Turkey

#### 8.6.6 GCC Countries

## 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

### 9.1 All-Solid-State Battery Value Chain Analysis

#### 9.1.1 All-Solid-State Battery Key Raw Materials

#### 9.1.2 Raw Materials Key Suppliers

#### 9.1.3 Manufacturing Cost Structure

#### 9.1.4 All-Solid-State Battery Production Mode & Process

### 9.2 All-Solid-State Battery Sales Channels Analysis

#### 9.2.1 Direct Comparison with Distribution Share

#### 9.2.2 All-Solid-State Battery Distributors

#### 9.2.3 All-Solid-State Battery Customers

## 10 CONCLUDING INSIGHTS

## 11 APPENDIX

### 11.1 Reasons for Doing This Study

### 11.2 Research Methodology

### 11.3 Research Process

### 11.4 Authors List of This Report

### 11.5 Data Source

#### 11.5.1 Secondary Sources

11.5.2 Primary Sources  
11.6 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. All-Solid-State Battery Industry Trends

Table 2. All-Solid-State Battery Industry Drivers

Table 3. All-Solid-State Battery Industry Opportunities and Challenges

Table 4. All-Solid-State Battery Industry Restraints

Table 5. Global All-Solid-State Battery Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 6. Global All-Solid-State Battery Production Value Market Share by Manufacturers (2019-2024)

Table 7. Global All-Solid-State Battery Production by Manufacturers (K Wh) & (2019-2024)

Table 8. Global All-Solid-State Battery Production Market Share by Manufacturers

Table 9. Global All-Solid-State Battery Average Price (USD/K Wh) of Manufacturers (2019-2024)

Table 10. Global All-Solid-State Battery Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global All-Solid-State Battery Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 12. Global All-Solid-State Battery Key Manufacturers Manufacturing Sites & Headquarters

Table 13. Global All-Solid-State Battery Manufacturers, Product Type & Application

Table 14. Global All-Solid-State Battery Manufacturers Commercialization Time

Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 16. Global All-Solid-State Battery by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 17. Major Manufacturers of Polymer-Based All-Solid-State Battery

Table 18. Major Manufacturers of All-Solid-State Battery with Inorganic Solid Electrolytes

Table 19. Global All-Solid-State Battery Production by type 2019 VS 2023 VS 2030 (K Wh)

Table 20. Global All-Solid-State Battery Production by type (2019-2024) & (K Wh)

Table 21. Global All-Solid-State Battery Production by type (2025-2030) & (K Wh)

Table 22. Global All-Solid-State Battery Production Market Share by type (2019-2024)

Table 23. Global All-Solid-State Battery Production Market Share by type (2025-2030)

Table 24. Global All-Solid-State Battery Production Value by type 2019 VS 2023 VS 2030 (K Wh)

Table 25. Global All-Solid-State Battery Production Value by type (2019-2024) & (K Wh)

Table 26. Global All-Solid-State Battery Production Value by type (2025-2030) & (K Wh)

Table 27. Global All-Solid-State Battery Production Value Market Share by type (2019-2024)

Table 28. Global All-Solid-State Battery Production Value Market Share by type (2025-2030)

Table 29. Major Manufacturers of Consumer Electronics

Table 30. Major Manufacturers of Electric Vehicle

Table 31. Major Manufacturers of Aerospace

Table 32. Major Manufacturers of Others

Table 33. Global All-Solid-State Battery Production by application 2019 VS 2023 VS 2030 (K Wh)

Table 34. Global All-Solid-State Battery Production by application (2019-2024) & (K Wh)

Table 35. Global All-Solid-State Battery Production by application (2025-2030) & (K Wh)

Table 36. Global All-Solid-State Battery Production Market Share by application (2019-2024)

Table 37. Global All-Solid-State Battery Production Market Share by application (2025-2030)

Table 38. Global All-Solid-State Battery Production Value by application 2019 VS 2023 VS 2030 (K Wh)

Table 39. Global All-Solid-State Battery Production Value by application (2019-2024) & (K Wh)

Table 40. Global All-Solid-State Battery Production Value by application (2025-2030) & (K Wh)

Table 41. Global All-Solid-State Battery Production Value Market Share by application (2019-2024)

Table 42. Global All-Solid-State Battery Production Value Market Share by application (2025-2030)

Table 43. BMW Company Information

Table 44. BMW Business Overview

Table 45. BMW All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 46. BMW All-Solid-State Battery Product Portfolio

Table 47. BMW Recent Development

Table 48. Hyundai Company Information

Table 49. Hyundai Business Overview

Table 50. Hyundai All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 51. Hyundai All-Solid-State Battery Product Portfolio

Table 52. Hyundai Recent Development

Table 53. Dyson Company Information

Table 54. Dyson Business Overview

Table 55. Dyson All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 56. Dyson All-Solid-State Battery Product Portfolio

Table 57. Dyson Recent Development

Table 58. Apple Company Information

Table 59. Apple Business Overview

Table 60. Apple All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 61. Apple All-Solid-State Battery Product Portfolio

Table 62. Apple Recent Development

Table 63. CATL Company Information

Table 64. CATL Business Overview

Table 65. CATL All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 66. CATL All-Solid-State Battery Product Portfolio

Table 67. CATL Recent Development

Table 68. Bollor? Company Information

Table 69. Bollor? Business Overview

Table 70. Bollor? All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 71. Bollor? All-Solid-State Battery Product Portfolio

Table 72. Bollor? Recent Development

Table 73. Toyota Company Information

Table 74. Toyota Business Overview

Table 75. Toyota All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 76. Toyota All-Solid-State Battery Product Portfolio

Table 77. Toyota Recent Development

Table 78. Panasonic Company Information

Table 79. Panasonic Business Overview

Table 80. Panasonic All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 81. Panasonic All-Solid-State Battery Product Portfolio

Table 82. Panasonic Recent Development

Table 83. Jiawei Company Information

Table 84. Jiawei Business Overview

Table 85. Jiawei All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 86. Jiawei All-Solid-State Battery Product Portfolio

Table 87. Jiawei Recent Development

Table 88. Bosch Company Information

Table 89. Bosch Business Overview

Table 90. Bosch All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 91. Bosch All-Solid-State Battery Product Portfolio

Table 92. Bosch Recent Development

Table 93. Quantum Scape Company Information

Table 94. Quantum Scape Business Overview

Table 95. Quantum Scape All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 96. Quantum Scape All-Solid-State Battery Product Portfolio

Table 97. Quantum Scape Recent Development

Table 98. Ilika Company Information

Table 99. Ilika Business Overview

Table 100. Ilika All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 101. Ilika All-Solid-State Battery Product Portfolio

Table 102. Ilika Recent Development

Table 103. Excellatron Solid State Company Information

Table 104. Excellatron Solid State Business Overview

Table 105. Excellatron Solid State All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 106. Excellatron Solid State All-Solid-State Battery Product Portfolio

Table 107. Excellatron Solid State Recent Development

Table 108. Cymbet Company Information

Table 109. Cymbet Business Overview

Table 110. Cymbet All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 111. Cymbet All-Solid-State Battery Product Portfolio

Table 112. Cymbet Recent Development

Table 113. Solid Power Company Information

Table 114. Solid Power Business Overview

Table 115. Solid Power All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 116. Solid Power All-Solid-State Battery Product Portfolio

- Table 117. Solid Power Recent Development
- Table 118. Mitsui Kinzoku Company Information
- Table 119. Mitsui Kinzoku Business Overview
- Table 120. Mitsui Kinzoku All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 121. Mitsui Kinzoku All-Solid-State Battery Product Portfolio
- Table 122. Mitsui Kinzoku Recent Development
- Table 123. Samsung Company Information
- Table 124. Samsung Business Overview
- Table 125. Samsung All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 126. Samsung All-Solid-State Battery Product Portfolio
- Table 127. Samsung Recent Development
- Table 128. ProLogium Company Information
- Table 129. ProLogium Business Overview
- Table 130. ProLogium All-Solid-State Battery Production (K Wh), Value (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 131. ProLogium All-Solid-State Battery Product Portfolio
- Table 132. ProLogium Recent Development
- Table 133. Global All-Solid-State Battery Production by Region: 2019 VS 2023 VS 2030 (K Wh)
- Table 134. Global All-Solid-State Battery Production by Region (2019-2024) & (K Wh)
- Table 135. Global All-Solid-State Battery Production Market Share by Region (2019-2024)
- Table 136. Global All-Solid-State Battery Production Forecast by Region (2025-2030) & (K Wh)
- Table 137. Global All-Solid-State Battery Production Market Share Forecast by Region (2025-2030)
- Table 138. Global All-Solid-State Battery Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 139. Global All-Solid-State Battery Production Value by Region (2019-2024) & (US\$ Million)
- Table 140. Global All-Solid-State Battery Production Value Forecast by Region (2025-2030) & (US\$ Million)
- Table 141. Global All-Solid-State Battery Production Value Share Forecast by Region: (2025-2030) & (US\$ Million)
- Table 142. Global All-Solid-State Battery Market Average Price (USD/K Wh) by Region (2019-2024)
- Table 143. Global All-Solid-State Battery Market Average Price (USD/K Wh) by Region

(2025-2030)

Table 144. Global All-Solid-State Battery Consumption by Region: 2019 VS 2023 VS 2030 (K Wh)

Table 145. Global All-Solid-State Battery Consumption by Region (2019-2024) & (K Wh)

Table 146. Global All-Solid-State Battery Consumption Market Share by Region (2019-2024)

Table 147. Global All-Solid-State Battery Consumption Forecasted by Region (2025-2030) & (K Wh)

Table 148. Global All-Solid-State Battery Consumption Forecasted Market Share by Region (2025-2030)

Table 149. North America All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Wh)

Table 150. North America All-Solid-State Battery Consumption by Country (2019-2024) & (K Wh)

Table 151. North America All-Solid-State Battery Consumption by Country (2025-2030) & (K Wh)

Table 152. Europe All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Wh)

Table 153. Europe All-Solid-State Battery Consumption by Country (2019-2024) & (K Wh)

Table 154. Europe All-Solid-State Battery Consumption by Country (2025-2030) & (K Wh)

Table 155. Asia Pacific All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Wh)

Table 156. Asia Pacific All-Solid-State Battery Consumption by Country (2019-2024) & (K Wh)

Table 157. Asia Pacific All-Solid-State Battery Consumption by Country (2025-2030) & (K Wh)

Table 158. LAMEA All-Solid-State Battery Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Wh)

Table 159. LAMEA All-Solid-State Battery Consumption by Country (2019-2024) & (K Wh)

Table 160. LAMEA All-Solid-State Battery Consumption by Country (2025-2030) & (K Wh)

Table 161. Key Raw Materials

Table 162. Raw Materials Key Suppliers

Table 163. All-Solid-State Battery Distributors List

Table 164. All-Solid-State Battery Customers List

Table 165. Research Programs/Design for This Report

Table 166. Authors List of This Report

Table 167. Secondary Sources

Table 168. Primary Sources

## List Of Figures

### LIST OF FIGURES

Figure 1. All-Solid-State Battery Product Picture

Figure 2. Global All-Solid-State Battery Production Value (US\$ Million), 2019 VS 2023 VS 2030

Figure 3. Global All-Solid-State Battery Production Value (2019-2030) & (US\$ Million)

Figure 4. Global All-Solid-State Battery Production Capacity (2019-2030) & (K Wh)

Figure 5. Global All-Solid-State Battery Production (2019-2030) & (K Wh)

Figure 6. Global All-Solid-State Battery Average Price (USD/K Wh) & (2019-2030)

Figure 7. Global Top 5 and 10 All-Solid-State Battery Players Market Share by Production Value in 2023

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 9. Polymer-Based All-Solid-State Battery Picture

Figure 10. All-Solid-State Battery with Inorganic Solid Electrolytes Picture

Figure 11. Global All-Solid-State Battery Production by Type (2019 VS 2023 VS 2030) & (K Wh)

Figure 12. Global All-Solid-State Battery Production Market Share 2019 VS 2023 VS 2030

Figure 13. Global All-Solid-State Battery Production Market Share by Type (2019-2030)

Figure 14. Global All-Solid-State Battery Production Value by Type (2019 VS 2023 VS 2030) & (K Wh)

Figure 15. Global All-Solid-State Battery Production Value Share 2019 VS 2023 VS 2030

Figure 16. Global All-Solid-State Battery Production Value Share by Type (2019-2030)

Figure 17. Consumer Electronics Picture

Figure 18. Electric Vehicle Picture

Figure 19. Aerospace Picture

Figure 20. Others Picture

Figure 21. Global All-Solid-State Battery Production by Application (2019 VS 2023 VS 2030) & (K Wh)

Figure 22. Global All-Solid-State Battery Production Market Share 2019 VS 2023 VS 2030

Figure 23. Global All-Solid-State Battery Production Market Share by Application (2019-2030)

Figure 24. Global All-Solid-State Battery Production Value by Application (2019 VS 2023 VS 2030) & (K Wh)

Figure 25. Global All-Solid-State Battery Production Value Share 2019 VS 2023 VS 2030



2030

Figure 26. Global All-Solid-State Battery Production Value Share by Application (2019-2030)

Figure 27. Global All-Solid-State Battery Production by Region: 2019 VS 2023 VS 2030 (K Wh)

Figure 28. Global All-Solid-State Battery Production Market Share by Region: 2019 VS 2023 VS 2030

Figure 29. Global All-Solid-State Battery Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 30. Global All-Solid-State Battery Production Value Share by Region: 2019 VS 2023 VS 2030

Figure 31. North America All-Solid-State Battery Production Value (2019-2030) & (US\$ Million)

Figure 32. Europe All-Solid-State Battery Production Value (2019-2030) & (US\$ Million)

Figure 33. Asia-Pacific All-Solid-State Battery Production Value (2019-2030) & (US\$ Million)

Figure 34. Latin America All-Solid-State Battery Production Value (2019-2030) & (US\$ Million)

Figure 35. Middle East & Africa All-Solid-State Battery Production Value (2019-2030) & (US\$ Million)

Figure 36. North America All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 37. North America All-Solid-State Battery Consumption Market Share by Country (2019-2030)

Figure 38. U.S. All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 39. Canada All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 40. Europe All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 41. Europe All-Solid-State Battery Consumption Market Share by Country (2019-2030)

Figure 42. Germany All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 43. France All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 44. U.K. All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 45. Italy All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Wh)

Figure 46. Netherlands All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 47. Asia Pacific All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 48. Asia Pacific All-Solid-State Battery Consumption Market Share by Country (2019-2030)

Figure 49. China All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 50. Japan All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 51. South Korea All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 52. Southeast Asia All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 53. India All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 54. Australia All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 55. LAMEA All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 56. LAMEA All-Solid-State Battery Consumption Market Share by Country (2019-2030)

Figure 57. Mexico All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 58. Brazil All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 59. Turkey All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 60. GCC Countries All-Solid-State Battery Consumption and Growth Rate (2019-2030) & (K Wh)

Figure 61. All-Solid-State Battery Value Chain

Figure 62. Manufacturing Cost Structure

Figure 63. All-Solid-State Battery Production Mode & Process

Figure 64. Direct Comparison with Distribution Share

Figure 65. Distributors Profiles

Figure 66. Years Considered

Figure 67. Research Process

Figure 68. Key Executives Interviewed

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