

Global All-Solid-State Battery Market Analysis and Forecast 2024-2030

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Abstracts

Summary

Chemical energy storage, including lead acid batteries, nickel system batteries, and lithium ion batteries (LiBs), is considered to be the most promising energy storage technology for industrialization. Among these, LiBs have many advantages such as light weight, high energy density, high power density, and long life, and they are overwhelmingly preferred by designers for use in portable electronic devices such as cell phones and laptops. However, overcharging or short-circuiting can lead to high temperature and result in fire or explosion due to the presence of flammable organic electrolytes. Fires and explosions of LiBs have been reported throughout the world. The developments of electric vehicles (EVs) and large-scale energy storage devices for new kinds of power stations greatly expand the market for LiBs, meanwhile, stricter safety requirements apply to LiBs. Since large numbers of LiBs are packed together in EVs or power stations, fire or explosion in an LiB could be disastrous. Safety has become the main obstacle for the wide application of LiBs. To meet this issue, All-Solid-State Battery have entered the field. A solid state battery is composed mainly of cathode, anode, and solid electrolyte, as developed during the latter half of the 20th century. All-Solid-State Battery have a simpler structure than the traditional LiBs, and the simplified structure with a solid electrolyte enables higher energy density. Solid electrolytes not only conduct Li⁺ ions but also serve as the separator, as shown in Figure below. In All-Solid-State Battery, no organic liquid electrolyte, electrolyte salt, separator, or binder is required, which dramatically simplifies the assembly process. The operational principle of All-Solid-State Battery is no different from the traditional LiBs. In the charge process, lithium ions deintercalate from the cathode material and transport to the anode through the electrolyte, while electrons drift to the anode by the external circuit. Lithium ions combine with electrons to form more complete lithium atoms. The discharge process is

just the reverse.

According to APO Research, The global All-Solid-State Battery market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for All-Solid-State Battery is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of All-Solid-State Battery include BMW, Hyundai, Dyson, Apple, CATL, Bollor?, Toyota, Panasonic and Jiawei, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

In terms of production side, this report researches the All-Solid-State Battery production, growth rate, market share by manufacturers and by region (region level and country level), from 2019 to 2024, and forecast to 2030.

In terms of consumption side, this report focuses on the sales of All-Solid-State Battery by region (region level and country level), by Company, by Type and by Application. from 2019 to 2024 and forecast to 2030.

This report presents an overview of global market for All-Solid-State Battery, capacity, output, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of All-Solid-State Battery, also provides the consumption of main regions and countries. Of the upcoming market potential for All-Solid-State Battery, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the All-Solid-State Battery sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global All-Solid-State Battery market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for All-Solid-State Battery sales, projected growth trends, production technology, application and end-user industry.

All-Solid-State Battery segment by Company

BMW

Hyundai

Dyson

Apple

CATL

Bollor?

Toyota

Panasonic

Jiawei

Bosch

Quantum Scape

Ilika

Excellatron Solid State

Cymbet

Solid Power

Mitsui Kinzoku

Samsung

ProLogium

All-Solid-State Battery segment by Type

Polymer-Based All-Solid-State Battery

All-Solid-State Battery with Inorganic Solid Electrolytes

All-Solid-State Battery segment by Application

Consumer Electronics

Electric Vehicle

Aerospace

Others

All-Solid-State Battery segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global All-Solid-State Battery

market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of All-Solid-State Battery and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of All-Solid-State Battery.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (by type and by application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: All-Solid-State Battery production/output of global and key producers (regions/countries). It provides a quantitative analysis of the production, and

development potential of each producer in the next six years.

Chapter 4: Sales (consumption), revenue of All-Solid-State Battery in global, regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space of each country in the world.

Chapter 5: Detailed analysis of All-Solid-State Battery manufacturers competitive landscape, price, sales, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 6: Provides the analysis of various market segments by type, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 7: Provides the analysis of various market segments by application, covering the sales, revenue, average price, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 8: Provides profiles of key manufacturers, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, All-Solid-State Battery sales, revenue, price, gross margin, and recent development, etc.

Chapter 9: North America (US & Canada) by type, by application and by country, sales, and revenue for each segment.

Chapter 10: Europe by type, by application and by country, sales, and revenue for each segment.

Chapter 11: China by type, by application, sales, and revenue for each segment.

Chapter 12: Asia (Excluding China) by type, by application and by region, sales, and revenue for each segment.

Chapter 13: Middle East, Africa, Latin America by type, by application and by country, sales, and revenue for each segment.

Chapter 14: Analysis of industrial chain, sales channel, key raw materials, distributors

and customers.

Chapter 15: The main concluding insights of the report.

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 All-Solid-State Battery Market by Type
 - 1.2.1 Global All-Solid-State Battery Market Size by Type, 2019 VS 2023 VS 2030
 - 1.2.2 Polymer-Based All-Solid-State Battery
 - 1.2.3 All-Solid-State Battery with Inorganic Solid Electrolytes
- 1.3 All-Solid-State Battery Market by Application
 - 1.3.1 Global All-Solid-State Battery Market Size by Application, 2019 VS 2023 VS 2030
 - 1.3.2 Consumer Electronics
 - 1.3.3 Electric Vehicle
 - 1.3.4 Aerospace
 - 1.3.5 Others
- 1.4 Assumptions and Limitations
- 1.5 Study Goals and Objectives

2 ALL-SOLID-STATE BATTERY MARKET DYNAMICS

- 2.1 All-Solid-State Battery Industry Trends
- 2.2 All-Solid-State Battery Industry Drivers
- 2.3 All-Solid-State Battery Industry Opportunities and Challenges
- 2.4 All-Solid-State Battery Industry Restraints

3 GLOBAL ALL-SOLID-STATE BATTERY PRODUCTION OVERVIEW

- 3.1 Global All-Solid-State Battery Production Capacity (2019-2030)
- 3.2 Global All-Solid-State Battery Production by Region: 2019 VS 2023 VS 2030
- 3.3 Global All-Solid-State Battery Production by Region
 - 3.3.1 Global All-Solid-State Battery Production by Region (2019-2024)
 - 3.3.2 Global All-Solid-State Battery Production by Region (2025-2030)
 - 3.3.3 Global All-Solid-State Battery Production Market Share by Region (2019-2030)
- 3.4 North America
- 3.5 Europe
- 3.6 China
- 3.7 Japan
- 3.8 South Korea

4 GLOBAL MARKET GROWTH PROSPECTS

- 4.1 Global All-Solid-State Battery Revenue Estimates and Forecasts (2019-2030)
- 4.2 Global All-Solid-State Battery Revenue by Region
 - 4.2.1 Global All-Solid-State Battery Revenue by Region: 2019 VS 2023 VS 2030
 - 4.2.2 Global All-Solid-State Battery Revenue by Region (2019-2024)
 - 4.2.3 Global All-Solid-State Battery Revenue by Region (2025-2030)
 - 4.2.4 Global All-Solid-State Battery Revenue Market Share by Region (2019-2030)
- 4.3 Global All-Solid-State Battery Sales Estimates and Forecasts 2019-2030
- 4.4 Global All-Solid-State Battery Sales by Region
 - 4.4.1 Global All-Solid-State Battery Sales by Region: 2019 VS 2023 VS 2030
 - 4.4.2 Global All-Solid-State Battery Sales by Region (2019-2024)
 - 4.4.3 Global All-Solid-State Battery Sales by Region (2025-2030)
 - 4.4.4 Global All-Solid-State Battery Sales Market Share by Region (2019-2030)
- 4.5 US & Canada
- 4.6 Europe
- 4.7 China
- 4.8 Asia (Excluding China)
- 4.9 Middle East, Africa and Latin America

5 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 5.1 Global All-Solid-State Battery Revenue by Manufacturers
 - 5.1.1 Global All-Solid-State Battery Revenue by Manufacturers (2019-2024)
 - 5.1.2 Global All-Solid-State Battery Revenue Market Share by Manufacturers (2019-2024)
 - 5.1.3 Global All-Solid-State Battery Manufacturers Revenue Share Top 10 and Top 5 in 2023
- 5.2 Global All-Solid-State Battery Sales by Manufacturers
 - 5.2.1 Global All-Solid-State Battery Sales by Manufacturers (2019-2024)
 - 5.2.2 Global All-Solid-State Battery Sales Market Share by Manufacturers (2019-2024)
 - 5.2.3 Global All-Solid-State Battery Manufacturers Sales Share Top 10 and Top 5 in 2023
- 5.3 Global All-Solid-State Battery Sales Price by Manufacturers (2019-2024)
- 5.4 Global All-Solid-State Battery Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- 5.5 Global All-Solid-State Battery Key Manufacturers Manufacturing Sites & Headquarters
- 5.6 Global All-Solid-State Battery Manufacturers, Product Type & Application

5.7 Global All-Solid-State Battery Manufacturers Commercialization Time

5.8 Market Competitive Analysis

5.8.1 Global All-Solid-State Battery Market CR5 and HHI

5.8.2 2023 All-Solid-State Battery Tier 1, Tier 2, and Tier

6 ALL-SOLID-STATE BATTERY MARKET BY TYPE

6.1 Global All-Solid-State Battery Revenue by Type

6.1.1 Global All-Solid-State Battery Revenue by Type (2019 VS 2023 VS 2030)

6.1.2 Global All-Solid-State Battery Revenue by Type (2019-2030) & (US\$ Million)

6.1.3 Global All-Solid-State Battery Revenue Market Share by Type (2019-2030)

6.2 Global All-Solid-State Battery Sales by Type

6.2.1 Global All-Solid-State Battery Sales by Type (2019 VS 2023 VS 2030)

6.2.2 Global All-Solid-State Battery Sales by Type (2019-2030) & (K Wh)

6.2.3 Global All-Solid-State Battery Sales Market Share by Type (2019-2030)

6.3 Global All-Solid-State Battery Price by Type

7 ALL-SOLID-STATE BATTERY MARKET BY APPLICATION

7.1 Global All-Solid-State Battery Revenue by Application

7.1.1 Global All-Solid-State Battery Revenue by Application (2019 VS 2023 VS 2030)

7.1.2 Global All-Solid-State Battery Revenue by Application (2019-2030) & (US\$ Million)

7.1.3 Global All-Solid-State Battery Revenue Market Share by Application (2019-2030)

7.2 Global All-Solid-State Battery Sales by Application

7.2.1 Global All-Solid-State Battery Sales by Application (2019 VS 2023 VS 2030)

7.2.2 Global All-Solid-State Battery Sales by Application (2019-2030) & (K Wh)

7.2.3 Global All-Solid-State Battery Sales Market Share by Application (2019-2030)

7.3 Global All-Solid-State Battery Price by Application

8 COMPANY PROFILES

8.1 BMW

8.1.1 BMW Company Information

8.1.2 BMW Business Overview

8.1.3 BMW All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)

8.1.4 BMW All-Solid-State Battery Product Portfolio

8.1.5 BMW Recent Developments

8.2 Hyundai

8.2.1 Hyundai Company Information

8.2.2 Hyundai Business Overview

8.2.3 Hyundai All-Solid-State Battery Sales, Revenue, Price and Gross Margin
(2019-2024)

8.2.4 Hyundai All-Solid-State Battery Product Portfolio

8.2.5 Hyundai Recent Developments

8.3 Dyson

8.3.1 Dyson Company Information

8.3.2 Dyson Business Overview

8.3.3 Dyson All-Solid-State Battery Sales, Revenue, Price and Gross Margin
(2019-2024)

8.3.4 Dyson All-Solid-State Battery Product Portfolio

8.3.5 Dyson Recent Developments

8.4 Apple

8.4.1 Apple Company Information

8.4.2 Apple Business Overview

8.4.3 Apple All-Solid-State Battery Sales, Revenue, Price and Gross Margin
(2019-2024)

8.4.4 Apple All-Solid-State Battery Product Portfolio

8.4.5 Apple Recent Developments

8.5 CATL

8.5.1 CATL Company Information

8.5.2 CATL Business Overview

8.5.3 CATL All-Solid-State Battery Sales, Revenue, Price and Gross Margin
(2019-2024)

8.5.4 CATL All-Solid-State Battery Product Portfolio

8.5.5 CATL Recent Developments

8.6 Bollor?

8.6.1 Bollor? Company Information

8.6.2 Bollor? Business Overview

8.6.3 Bollor? All-Solid-State Battery Sales, Revenue, Price and Gross Margin
(2019-2024)

8.6.4 Bollor? All-Solid-State Battery Product Portfolio

8.6.5 Bollor? Recent Developments

8.7 Toyota

8.7.1 Toyota Company Information

8.7.2 Toyota Business Overview

8.7.3 Toyota All-Solid-State Battery Sales, Revenue, Price and Gross Margin

(2019-2024)

8.7.4 Toyota All-Solid-State Battery Product Portfolio

8.7.5 Toyota Recent Developments

8.8 Panasonic

8.8.1 Panasonic Company Information

8.8.2 Panasonic Business Overview

8.8.3 Panasonic All-Solid-State Battery Sales, Revenue, Price and Gross Margin

(2019-2024)

8.8.4 Panasonic All-Solid-State Battery Product Portfolio

8.8.5 Panasonic Recent Developments

8.9 Jiawei

8.9.1 Jiawei Company Information

8.9.2 Jiawei Business Overview

8.9.3 Jiawei All-Solid-State Battery Sales, Revenue, Price and Gross Margin

(2019-2024)

8.9.4 Jiawei All-Solid-State Battery Product Portfolio

8.9.5 Jiawei Recent Developments

8.10 Bosch

8.10.1 Bosch Company Information

8.10.2 Bosch Business Overview

8.10.3 Bosch All-Solid-State Battery Sales, Revenue, Price and Gross Margin

(2019-2024)

8.10.4 Bosch All-Solid-State Battery Product Portfolio

8.10.5 Bosch Recent Developments

8.11 Quantum Scape

8.11.1 Quantum Scape Company Information

8.11.2 Quantum Scape Business Overview

8.11.3 Quantum Scape All-Solid-State Battery Sales, Revenue, Price and Gross

Margin (2019-2024)

8.11.4 Quantum Scape All-Solid-State Battery Product Portfolio

8.11.5 Quantum Scape Recent Developments

8.12 Ilika

8.12.1 Ilika Company Information

8.12.2 Ilika Business Overview

8.12.3 Ilika All-Solid-State Battery Sales, Revenue, Price and Gross Margin

(2019-2024)

8.12.4 Ilika All-Solid-State Battery Product Portfolio

8.12.5 Ilika Recent Developments

8.13 Excellatron Solid State

- 8.13.1 Excellatron Solid State Comapny Information
- 8.13.2 Excellatron Solid State Business Overview
- 8.13.3 Excellatron Solid State All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)
- 8.13.4 Excellatron Solid State All-Solid-State Battery Product Portfolio
- 8.13.5 Excellatron Solid State Recent Developments
- 8.14 Cymbet
 - 8.14.1 Cymbet Comapny Information
 - 8.14.2 Cymbet Business Overview
 - 8.14.3 Cymbet All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.14.4 Cymbet All-Solid-State Battery Product Portfolio
 - 8.14.5 Cymbet Recent Developments
- 8.15 Solid Power
 - 8.15.1 Solid Power Comapny Information
 - 8.15.2 Solid Power Business Overview
 - 8.15.3 Solid Power All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.15.4 Solid Power All-Solid-State Battery Product Portfolio
 - 8.15.5 Solid Power Recent Developments
- 8.16 Mitsui Kinzoku
 - 8.16.1 Mitsui Kinzoku Comapny Information
 - 8.16.2 Mitsui Kinzoku Business Overview
 - 8.16.3 Mitsui Kinzoku All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.16.4 Mitsui Kinzoku All-Solid-State Battery Product Portfolio
 - 8.16.5 Mitsui Kinzoku Recent Developments
- 8.17 Samsung
 - 8.17.1 Samsung Comapny Information
 - 8.17.2 Samsung Business Overview
 - 8.17.3 Samsung All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)
 - 8.17.4 Samsung All-Solid-State Battery Product Portfolio
 - 8.17.5 Samsung Recent Developments
- 8.18 ProLogium
 - 8.18.1 ProLogium Comapny Information
 - 8.18.2 ProLogium Business Overview
 - 8.18.3 ProLogium All-Solid-State Battery Sales, Revenue, Price and Gross Margin (2019-2024)

8.18.4 ProLogium All-Solid-State Battery Product Portfolio

8.18.5 ProLogium Recent Developments

9 NORTH AMERICA

9.1 North America All-Solid-State Battery Market Size by Type

9.1.1 North America All-Solid-State Battery Revenue by Type (2019-2030)

9.1.2 North America All-Solid-State Battery Sales by Type (2019-2030)

9.1.3 North America All-Solid-State Battery Price by Type (2019-2030)

9.2 North America All-Solid-State Battery Market Size by Application

9.2.1 North America All-Solid-State Battery Revenue by Application (2019-2030)

9.2.2 North America All-Solid-State Battery Sales by Application (2019-2030)

9.2.3 North America All-Solid-State Battery Price by Application (2019-2030)

9.3 North America All-Solid-State Battery Market Size by Country

9.3.1 North America All-Solid-State Battery Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

9.3.2 North America All-Solid-State Battery Sales by Country (2019 VS 2023 VS 2030)

9.3.3 North America All-Solid-State Battery Price by Country (2019-2030)

9.3.4 U.S.

9.3.5 Canada

10 EUROPE

10.1 Europe All-Solid-State Battery Market Size by Type

10.1.1 Europe All-Solid-State Battery Revenue by Type (2019-2030)

10.1.2 Europe All-Solid-State Battery Sales by Type (2019-2030)

10.1.3 Europe All-Solid-State Battery Price by Type (2019-2030)

10.2 Europe All-Solid-State Battery Market Size by Application

10.2.1 Europe All-Solid-State Battery Revenue by Application (2019-2030)

10.2.2 Europe All-Solid-State Battery Sales by Application (2019-2030)

10.2.3 Europe All-Solid-State Battery Price by Application (2019-2030)

10.3 Europe All-Solid-State Battery Market Size by Country

10.3.1 Europe All-Solid-State Battery Revenue Grow Rate by Country (2019 VS 2023 VS 2030)

10.3.2 Europe All-Solid-State Battery Sales by Country (2019 VS 2023 VS 2030)

10.3.3 Europe All-Solid-State Battery Price by Country (2019-2030)

10.3.4 Germany

10.3.5 France

10.3.6 U.K.

- 10.3.7 Italy
- 10.3.8 Russia

11 CHINA

- 11.1 China All-Solid-State Battery Market Size by Type
 - 11.1.1 China All-Solid-State Battery Revenue by Type (2019-2030)
 - 11.1.2 China All-Solid-State Battery Sales by Type (2019-2030)
 - 11.1.3 China All-Solid-State Battery Price by Type (2019-2030)
- 11.2 China All-Solid-State Battery Market Size by Application
 - 11.2.1 China All-Solid-State Battery Revenue by Application (2019-2030)
 - 11.2.2 China All-Solid-State Battery Sales by Application (2019-2030)
 - 11.2.3 China All-Solid-State Battery Price by Application (2019-2030)

12 ASIA (EXCLUDING CHINA)

- 12.1 Asia All-Solid-State Battery Market Size by Type
 - 12.1.1 Asia All-Solid-State Battery Revenue by Type (2019-2030)
 - 12.1.2 Asia All-Solid-State Battery Sales by Type (2019-2030)
 - 12.1.3 Asia All-Solid-State Battery Price by Type (2019-2030)
- 12.2 Asia All-Solid-State Battery Market Size by Application
 - 12.2.1 Asia All-Solid-State Battery Revenue by Application (2019-2030)
 - 12.2.2 Asia All-Solid-State Battery Sales by Application (2019-2030)
 - 12.2.3 Asia All-Solid-State Battery Price by Application (2019-2030)
- 12.3 Asia All-Solid-State Battery Market Size by Country
 - 12.3.1 Asia All-Solid-State Battery Revenue Grow Rate by Country (2019 VS 2023 VS 2030)
 - 12.3.2 Asia All-Solid-State Battery Sales by Country (2019 VS 2023 VS 2030)
 - 12.3.3 Asia All-Solid-State Battery Price by Country (2019-2030)
 - 12.3.4 Japan
 - 12.3.5 South Korea
 - 12.3.6 India
 - 12.3.7 Australia
 - 12.3.8 China Taiwan
 - 12.3.9 Southeast Asia

13 MIDDLE EAST, AFRICA AND LATIN AMERICA

- 13.1 Middle East, Africa and Latin America All-Solid-State Battery Market Size by Type

13.1.1 Middle East, Africa and Latin America All-Solid-State Battery Revenue by Type (2019-2030)

13.1.2 Middle East, Africa and Latin America All-Solid-State Battery Sales by Type (2019-2030)

13.1.3 Middle East, Africa and Latin America All-Solid-State Battery Price by Type (2019-2030)

13.2 Middle East, Africa and Latin America All-Solid-State Battery Market Size by Application

13.2.1 Middle East, Africa and Latin America All-Solid-State Battery Revenue by Application (2019-2030)

13.2.2 Middle East, Africa and Latin America All-Solid-State Battery Sales by Application (2019-2030)

13.2.3 Middle East, Africa and Latin America All-Solid-State Battery Price by Application (2019-2030)

13.3 Middle East, Africa and Latin America All-Solid-State Battery Market Size by Country

13.3.1 Middle East, Africa and Latin America All-Solid-State Battery Revenue Growth Rate by Country (2019 VS 2023 VS 2030)

13.3.2 Middle East, Africa and Latin America All-Solid-State Battery Sales by Country (2019 VS 2023 VS 2030)

13.3.3 Middle East, Africa and Latin America All-Solid-State Battery Price by Country (2019-2030)

13.3.4 Mexico

13.3.5 Brazil

13.3.6 Israel

13.3.7 Argentina

13.3.8 Colombia

13.3.9 Turkey

13.3.10 Saudi Arabia

13.3.11 UAE

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

14.1 All-Solid-State Battery Value Chain Analysis

14.1.1 All-Solid-State Battery Key Raw Materials

14.1.2 Raw Materials Key Suppliers

14.1.3 Manufacturing Cost Structure

14.1.4 All-Solid-State Battery Production Mode & Process

14.2 All-Solid-State Battery Sales Channels Analysis

- 14.2.1 Direct Comparison with Distribution Share
- 14.2.2 All-Solid-State Battery Distributors
- 14.2.3 All-Solid-State Battery Customers

15 CONCLUDING INSIGHTS

16 APPENDIX

- 16.1 Reasons for Doing This Study
- 16.2 Research Methodology
- 16.3 Research Process
- 16.4 Authors List of This Report
- 16.5 Data Source
 - 16.5.1 Secondary Sources
 - 16.5.2 Primary Sources
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global All-Solid-State Battery Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 2. Global All-Solid-State Battery Market Size Growth Rate by Type (US\$ Million), 2019 VS 2023 VS 2030

Table 3. Polymer-Based All-Solid-State Battery Major Manufacturers

Table 4. All-Solid-State Battery with Inorganic Solid Electrolytes Major Manufacturers

Table 5. Global All-Solid-State Battery Market Size Growth Rate by Application (US\$ Million), 2019 VS 2023 VS 2030

Table 6. Consumer Electronics Major Manufacturers

Table 7. Electric Vehicle Major Manufacturers

Table 8. Aerospace Major Manufacturers

Table 9. Others Major Manufacturers

Table 10. All-Solid-State Battery Industry Trends

Table 11. All-Solid-State Battery Industry Drivers

Table 12. All-Solid-State Battery Industry Opportunities and Challenges

Table 13. All-Solid-State Battery Industry Restraints

Table 14. Global All-Solid-State Battery Production Growth Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Wh)

Table 15. Global All-Solid-State Battery Production by Region (2019-2024) & (K Wh)

Table 16. Global All-Solid-State Battery Production by Region (2025-2030) & (K Wh)

Table 17. Global All-Solid-State Battery Production Market Share by Region (2019-2024)

Table 18. Global All-Solid-State Battery Production Market Share by Region (2025-2030)

Table 19. Global All-Solid-State Battery Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 20. Global All-Solid-State Battery Revenue by Region (2019-2024) & (US\$ Million)

Table 21. Global All-Solid-State Battery Revenue by Region (2025-2030) & (US\$ Million)

Table 22. Global All-Solid-State Battery Revenue Market Share by Region (2019-2024)

Table 23. Global All-Solid-State Battery Revenue Market Share by Region (2025-2030)

Table 24. Global All-Solid-State Battery Sales Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (K Wh)

Table 25. Global All-Solid-State Battery Sales by Region (2019-2024) & (K Wh)

- Table 26. Global All-Solid-State Battery Sales by Region (2025-2030) & (K Wh)
- Table 27. Global All-Solid-State Battery Sales Market Share by Region (2019-2024)
- Table 28. Global All-Solid-State Battery Sales Market Share by Region (2025-2030)
- Table 29. Global All-Solid-State Battery Revenue by Manufacturers (US\$ Million) & (2019-2024)
- Table 30. Global All-Solid-State Battery Revenue Market Share by Manufacturers (2019-2024)
- Table 31. Global All-Solid-State Battery Sales by Manufacturers (US\$ Million) & (2019-2024)
- Table 32. Global All-Solid-State Battery Sales Market Share by Manufacturers (2019-2024)
- Table 33. Global All-Solid-State Battery Sales Price (USD/K Wh) of Manufacturers (2019-2024)
- Table 34. Global All-Solid-State Battery Key Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 35. Global All-Solid-State Battery Key Manufacturers Manufacturing Sites & Headquarters
- Table 36. Global All-Solid-State Battery Manufacturers, Product Type & Application
- Table 37. Global All-Solid-State Battery Manufacturers Commercialization Time
- Table 38. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 39. Global All-Solid-State Battery by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)
- Table 40. Global All-Solid-State Battery Revenue by Type 2019 VS 2023 VS 2030 (US\$ Million)
- Table 41. Global All-Solid-State Battery Revenue by Type (2019-2024) & (US\$ Million)
- Table 42. Global All-Solid-State Battery Revenue by Type (2025-2030) & (US\$ Million)
- Table 43. Global All-Solid-State Battery Revenue Market Share by Type (2019-2024)
- Table 44. Global All-Solid-State Battery Revenue Market Share by Type (2025-2030)
- Table 45. Global All-Solid-State Battery Sales by Type 2019 VS 2023 VS 2030 (K Wh)
- Table 46. Global All-Solid-State Battery Sales by Type (2019-2024) & (K Wh)
- Table 47. Global All-Solid-State Battery Sales by Type (2025-2030) & (K Wh)
- Table 48. Global All-Solid-State Battery Sales Market Share by Type (2019-2024)
- Table 49. Global All-Solid-State Battery Sales Market Share by Type (2025-2030)
- Table 50. Global All-Solid-State Battery Price by Type (2019-2024) & (USD/K Wh)
- Table 51. Global All-Solid-State Battery Price by Type (2025-2030) & (USD/K Wh)
- Table 52. Global All-Solid-State Battery Revenue by Application 2019 VS 2023 VS 2030 (US\$ Million)
- Table 53. Global All-Solid-State Battery Revenue by Application (2019-2024) & (US\$ Million)

Table 54. Global All-Solid-State Battery Revenue by Application (2025-2030) & (US\$ Million)

Table 55. Global All-Solid-State Battery Revenue Market Share by Application (2019-2024)

Table 56. Global All-Solid-State Battery Revenue Market Share by Application (2025-2030)

Table 57. Global All-Solid-State Battery Sales by Application 2019 VS 2023 VS 2030 (K Wh)

Table 58. Global All-Solid-State Battery Sales by Application (2019-2024) & (K Wh)

Table 59. Global All-Solid-State Battery Sales by Application (2025-2030) & (K Wh)

Table 60. Global All-Solid-State Battery Sales Market Share by Application (2019-2024)

Table 61. Global All-Solid-State Battery Sales Market Share by Application (2025-2030)

Table 62. Global All-Solid-State Battery Price by Application (2019-2024) & (USD/K Wh)

Table 63. Global All-Solid-State Battery Price by Application (2025-2030) & (USD/K Wh)

Table 64. BMW Company Information

Table 65. BMW Business Overview

Table 66. BMW All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 67. BMW All-Solid-State Battery Product Portfolio

Table 68. BMW Recent Development

Table 69. Hyundai Company Information

Table 70. Hyundai Business Overview

Table 71. Hyundai All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 72. Hyundai All-Solid-State Battery Product Portfolio

Table 73. Hyundai Recent Development

Table 74. Dyson Company Information

Table 75. Dyson Business Overview

Table 76. Dyson All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 77. Dyson All-Solid-State Battery Product Portfolio

Table 78. Dyson Recent Development

Table 79. Apple Company Information

Table 80. Apple Business Overview

Table 81. Apple All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 82. Apple All-Solid-State Battery Product Portfolio

Table 83. Apple Recent Development

Table 84. CATL Company Information

Table 85. CATL Business Overview

Table 86. CATL All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 87. CATL All-Solid-State Battery Product Portfolio

Table 88. CATL Recent Development

Table 89. Bollor? Company Information

Table 90. Bollor? Business Overview

Table 91. Bollor? All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 92. Bollor? All-Solid-State Battery Product Portfolio

Table 93. Bollor? Recent Development

Table 94. Toyota Company Information

Table 95. Toyota Business Overview

Table 96. Toyota All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 97. Toyota All-Solid-State Battery Product Portfolio

Table 98. Toyota Recent Development

Table 99. Panasonic Company Information

Table 100. Panasonic Business Overview

Table 101. Panasonic All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 102. Panasonic All-Solid-State Battery Product Portfolio

Table 103. Panasonic Recent Development

Table 104. Jiawei Company Information

Table 105. Jiawei Business Overview

Table 106. Jiawei All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 107. Jiawei All-Solid-State Battery Product Portfolio

Table 108. Jiawei Recent Development

Table 109. Bosch Company Information

Table 110. Bosch Business Overview

Table 111. Bosch All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 112. Bosch All-Solid-State Battery Product Portfolio

Table 113. Bosch Recent Development

Table 114. Quantum Scape Company Information

Table 115. Quantum Scape Business Overview

Table 116. Quantum Scape All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

- Table 117. Quantum Scape All-Solid-State Battery Product Portfolio
- Table 118. Quantum Scape Recent Development
- Table 119. Ilika Company Information
- Table 120. Ilika Business Overview
- Table 121. Ilika All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 122. Ilika All-Solid-State Battery Product Portfolio
- Table 123. Ilika Recent Development
- Table 124. Excellatron Solid State Company Information
- Table 125. Excellatron Solid State Business Overview
- Table 126. Excellatron Solid State All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 127. Excellatron Solid State All-Solid-State Battery Product Portfolio
- Table 128. Excellatron Solid State Recent Development
- Table 129. Cymbet Company Information
- Table 130. Cymbet Business Overview
- Table 131. Cymbet All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 132. Cymbet All-Solid-State Battery Product Portfolio
- Table 133. Cymbet Recent Development
- Table 134. Solid Power Company Information
- Table 135. Solid Power Business Overview
- Table 136. Solid Power All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 137. Solid Power All-Solid-State Battery Product Portfolio
- Table 138. Solid Power Recent Development
- Table 139. Mitsui Kinzoku Company Information
- Table 140. Mitsui Kinzoku Business Overview
- Table 141. Mitsui Kinzoku All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 142. Mitsui Kinzoku All-Solid-State Battery Product Portfolio
- Table 143. Mitsui Kinzoku Recent Development
- Table 144. Samsung Company Information
- Table 145. Samsung Business Overview
- Table 146. Samsung All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)
- Table 147. Samsung All-Solid-State Battery Product Portfolio
- Table 148. Samsung Recent Development
- Table 149. ProLogium Company Information

Table 150. ProLogium Business Overview

Table 151. ProLogium All-Solid-State Battery Sales (K Wh), Revenue (US\$ Million), Price (USD/K Wh) and Gross Margin (2019-2024)

Table 152. ProLogium All-Solid-State Battery Product Portfolio

Table 153. ProLogium Recent Development

Table 154. North America All-Solid-State Battery Revenue by Type (2019-2024) & (US\$ Million)

Table 155. North America All-Solid-State Battery Revenue by Type (2025-2030) & (US\$ Million)

Table 156. North America All-Solid-State Battery Sales by Type (2019-2024) & (K Wh)

Table 157. North America All-Solid-State Battery Sales by Type (2025-2030) & (K Wh)

Table 158. North America All-Solid-State Battery Sales Price by Type (2019-2024) & (USD/K Wh)

Table 159. North America All-Solid-State Battery Sales Price by Type (2025-2030) & (USD/K Wh)

Table 160. North America All-Solid-State Battery Revenue by Application (2019-2024) & (US\$ Million)

Table 161. North America All-Solid-State Battery Revenue by Application (2025-2030) & (US\$ Million)

Table 162. North America All-Solid-State Battery Sales by Application (2019-2024) & (K Wh)

Table 163. North America All-Solid-State Battery Sales by Application (2025-2030) & (K Wh)

Table 164. North America All-Solid-State Battery Sales Price by Application (2019-2024) & (USD/K Wh)

Table 165. North America All-Solid-State Battery Sales Price by Application (2025-2030) & (USD/K Wh)

Table 166. North America All-Solid-State Battery Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 167. North America All-Solid-State Battery Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 168. North America All-Solid-State Battery Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 169. North America All-Solid-State Battery Sales by Country (2019 VS 2023 VS 2030) & (K Wh)

Table 170. North America All-Solid-State Battery Sales by Country (2019-2024) & (K Wh)

Table 171. North America All-Solid-State Battery Sales by Country (2025-2030) & (K Wh)

Table 172. North America All-Solid-State Battery Sales Price by Country (2019-2024) & (USD/K Wh)

Table 173. North America All-Solid-State Battery Sales Price by Country (2025-2030) & (USD/K Wh)

Table 174. U.S. All-Solid-State Battery Revenue (2019-2030) & (US\$ Million)

Table 175. Canada All-Solid-State Battery Revenue (2019-2030) & (US\$ Million)

Table 176. Europe All-Solid-State Battery Revenue by Type (2019-2024) & (US\$ Million)

Table 177. Europe All-Solid-State Battery Revenue by Type (2025-2030) & (US\$ Million)

Table 178. Europe All-Solid-State Battery Sales by Type (2019-2024) & (K Wh)

Table 179. Europe All-Solid-State Battery Sales by Type (2025-2030) & (K Wh)

Table 180. Europe All-Solid-State Battery Sales Price by Type (2019-2024) & (USD/K Wh)

Table 181. Europe All-Solid-State Battery Sales Price by Type (2025-2030) & (USD/K Wh)

Table 182. Europe All-Solid-State Battery Revenue by Application (2019-2024) & (US\$ Million)

Table 183. Europe All-Solid-State Battery Revenue by Application (2025-2030) & (US\$ Million)

Table 184. Europe All-Solid-State Battery Sales by Application (2019-2024) & (K Wh)

Table 185. Europe All-Solid-State Battery Sales by Application (2025-2030) & (K Wh)

Table 186. Europe All-Solid-State Battery Sales Price by Application (2019-2024) & (USD/K Wh)

Table 187. Europe All-Solid-State Battery Sales Price by Application (2025-2030) & (USD/K Wh)

Table 188. Europe All-Solid-State Battery Revenue Grow Rate by Country (2019 VS 2023 VS 2030) & (US\$ Million)

Table 189. Europe All-Solid-State Battery Revenue Grow Rate by Country (2019-2024) & (US\$ Million)

Table 190. Europe All-Solid-State Battery Revenue Grow Rate by Country (2025-2030) & (US\$ Million)

Table 191. Europe All-Solid-State Battery Sales by Country (2019 VS 2023 VS 2030) & (K Wh)

Table 192. Europe All-Solid-State Battery Sales by Country (2019-2024) & (K Wh)

Table 193. Europe All-Solid-State Battery Sales by Country (2025-2030) &

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