

# Global Air Traffic Control (ATC) Communications Market Outlook and Growth Opportunities 2025

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## Abstracts

### Summary

According to APO Research, the global Air Traffic Control (ATC) Communications market is projected to grow from US\$ million in 2025 to US\$ million by 2031, at a compound annual growth rate (CAGR) of % during the forecast period.

The North American market for Air Traffic Control (ATC) Communications is estimated to increase from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

The Asia-Pacific market for Air Traffic Control (ATC) Communications is estimated to increase from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

In China, the Air Traffic Control (ATC) Communications market is expected to rise from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

The Europe market for Air Traffic Control (ATC) Communications is estimated to increase from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

Major global companies in the Air Traffic Control (ATC) Communications market include Saab, Northrop Grumman Corporation, Lockheed Martin Corporation, Raytheon Technologies Corporation, Inc., Thales Group, Nav Canada, Leonardo SpA, L3Harris Technologies and Kongsberg Defence & Aerospace, etc. In 2024, the world's top three

vendors accounted for approximately % of the revenue.

This report presents an overview of global market for Air Traffic Control (ATC) Communications, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2020 - 2024, estimates for 2025, and projections of CAGR through 2031.

This report researches the key producers of Air Traffic Control (ATC) Communications, also provides the sales of main regions and countries. Of the upcoming market potential for Air Traffic Control (ATC) Communications, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the Air Traffic Control (ATC) Communications sales, revenue, market share and industry ranking of main manufacturers, data from 2020 to 2025. Identification of the major stakeholders in the global Air Traffic Control (ATC) Communications market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2020 to 2031. Evaluation and forecast the market size for Air Traffic Control (ATC) Communications sales, projected growth trends, production technology, application and end-user industry.

#### Air Traffic Control (ATC) Communications Segment by Company

Saab

Northrop Grumman Corporation

Lockheed Martin Corporation

Raytheon Technologies Corporation, Inc.

Thales Group

Nav Canada

Leonardo SpA

L3Harris Technologies

Kongsberg Defence & Aerospace

Isavia AND

Intelcan Technosystems Inc

Innov'ATM

Indra Sistemas, S. A.

Honeywell International Inc

Frequentis AG

Cobham PI

BAE Systems Plc

Airbus Defence and Space

## Air Traffic Control (ATC) Communications Segment by Type

TRACON

????

Air Traffic Control Tower (ATCT)

Remote Tower

## Air Traffic Control (ATC) Communications Segment by Application

Commercial

Military

## Air Traffic Control (ATC) Communications Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

## Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

## South America

Brazil

Argentina

Chile

## Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

## Study Objectives

1. To analyze and research the global Air Traffic Control (ATC) Communications status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions Air Traffic Control (ATC) Communications market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify Air Traffic Control (ATC) Communications significant trends, drivers, influence factors in global and regions.
6. To analyze Air Traffic Control (ATC) Communications competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Air Traffic Control (ATC) Communications market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Air Traffic Control (ATC) Communications and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest

developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Air Traffic Control (ATC) Communications.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the Air Traffic Control (ATC) Communications market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2020-2031).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global Air Traffic Control (ATC) Communications industry.

Chapter 3: Detailed analysis of Air Traffic Control (ATC) Communications manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of Air Traffic Control (ATC) Communications in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of Air Traffic Control (ATC) Communications in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.



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