

Global ABPM Patient Monitor Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030

<https://marketpublishers.com/r/GD8576490EC5EN.html>

Date: April 2024

Pages: 193

Price: US\$ 3,950.00 (Single User License)

ID: GD8576490EC5EN

Abstracts

Summary

ABPM measures blood pressure at regular intervals (every 15-30 minutes is typical) throughout the day and night. It is especially useful for patients in the following groups:

- To evaluate suspected white-coat hypertension in patients with hypertension and no target organ damage.
- Apparent drug resistant hypertension
- Hypotensive symptoms with antihypertensive medications
- Episodic hypertension
- Autonomic dysfunction

Because blood pressure is monitored during sleep, ABPM is useful to determine whether the blood pressure falls at night compared to daytime values. A night time fall is normal. Absence of a night time dip is associated with increased cardiovascular disease risk and other endorgan damage

Ambulatory BP monitors are fully automatic and can record BP for 24 hours or longer while patients go about their normal daily activities. Monitors measure about 4 by 3 inches and weigh about 4 lbs. They can be worn on a belt or in a pouch and are connected to a sphygmomanometer cuff on the upper arm by a plastic tube. Patients

are asked to keep their arm still while the cuff is inflating and to avoid extreme physical exertion while wearing the monitor.

The information can be obtained through ABPM are the true, mean blood pressure; the diurnal rhythm of blood pressure and blood pressure variability.

Ambulatory blood pressure monitoring allows blood pressure to be intermittently monitored during sleep, and is useful to determine whether the patient is a dipper or non-dipper—that is to say whether or not blood pressure falls at night compared to daytime values. A night time fall is normal and desirable. It correlates with relationship depth but other factors such as sleep quality, age, hypertensive status, marital status, and social network support. Absence of a night time dip is associated with poorer health outcomes, including increased mortality in one recent study. In addition, nocturnal hypertension is associated with end organ damage and is a much better indicator than the daytime blood pressure reading.

According to APO Research, The global ABPM Patient Monitor market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

The US & Canada market for ABPM Patient Monitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for ABPM Patient Monitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The China market for ABPM Patient Monitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for ABPM Patient Monitor is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of ABPM Patient Monitor include Spacelabs, SunTech Medical, Welch Allyn, Schiller, A&D, Bosch + Sohn, Contec, Riester and Daray Medical, etc. In 2023, the world's top three vendors accounted for approximately % of the

revenue.

This report presents an overview of global market for ABPM Patient Monitor, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of ABPM Patient Monitor, also provides the sales of main regions and countries. Of the upcoming market potential for ABPM Patient Monitor, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the ABPM Patient Monitor sales, revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global ABPM Patient Monitor market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2019 to 2030. Evaluation and forecast the market size for ABPM Patient Monitor sales, projected growth trends, production technology, application and end-user industry.

ABPM Patient Monitor segment by Company

Spacelabs

SunTech Medical

Welch Allyn

Schiller

A&D

Bosch + Sohn

Contec

Riester

Daray Medical

Vasomedical

Cardioline

Medset

ERKA

Mortara

HealthSTATS

ABPM Patient Monitor segment by Type

General Type

Wearable Type

ABPM Patient Monitor segment by Application

Hospital

Emergency Center

Others

ABPM Patient Monitor segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global ABPM Patient Monitor market, and introduces in detail the market share, industry ranking, competitor

ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of ABPM Patient Monitor and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of ABPM Patient Monitor.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Provides an overview of the ABPM Patient Monitor market, including product definition, global market growth prospects, market size, sales, and average price forecasts (2019-2030).

Chapter 2: Provides the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of ABPM Patient Monitor manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the

market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales of ABPM Patient Monitor in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 7: Revenue of ABPM Patient Monitor in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space of each country in the world.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights of the report

Contents

1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global ABPM Patient Monitor Market Size, 2019 VS 2023 VS 2030
- 1.3 Global ABPM Patient Monitor Market Size Estimates and Forecasts (2019-2030)
- 1.4 Global ABPM Patient Monitor Sales Estimates and Forecasts (2019-2030)
- 1.5 Global ABPM Patient Monitor Market Average Price (2019-2030)
- 1.6 Assumptions and Limitations
- 1.7 Study Goals and Objectives

2 GLOBAL ABPM PATIENT MONITOR MARKET DYNAMICS

- 2.1 ABPM Patient Monitor Industry Trends
- 2.2 ABPM Patient Monitor Industry Drivers
- 2.3 ABPM Patient Monitor Industry Opportunities and Challenges
- 2.4 ABPM Patient Monitor Industry Restraints

3 ABPM PATIENT MONITOR MARKET BY MANUFACTURERS

- 3.1 Global ABPM Patient Monitor Revenue by Manufacturers (2019-2024)
- 3.2 Global ABPM Patient Monitor Sales by Manufacturers (2019-2024)
- 3.3 Global ABPM Patient Monitor Average Sales Price by Manufacturers (2019-2024)
- 3.4 Global ABPM Patient Monitor Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global ABPM Patient Monitor Key Manufacturers Manufacturing Sites & Headquarters
- 3.6 Global ABPM Patient Monitor Manufacturers, Product Type & Application
- 3.7 Global ABPM Patient Monitor Manufacturers Commercialization Time
- 3.8 Market Competitive Analysis
 - 3.8.1 Global ABPM Patient Monitor Market CR5 and HHI
 - 3.8.2 Global Top 5 and 10 ABPM Patient Monitor Players Market Share by Revenue in 2023
 - 3.8.3 2023 ABPM Patient Monitor Tier 1, Tier 2, and Tier

4 ABPM PATIENT MONITOR MARKET BY TYPE

- 4.1 ABPM Patient Monitor Type Introduction

- 4.1.1 General Type
- 4.1.2 Wearable Type
- 4.2 Global ABPM Patient Monitor Sales by Type
 - 4.2.1 Global ABPM Patient Monitor Sales by Type (2019 VS 2023 VS 2030)
 - 4.2.2 Global ABPM Patient Monitor Sales by Type (2019-2030)
 - 4.2.3 Global ABPM Patient Monitor Sales Market Share by Type (2019-2030)
- 4.3 Global ABPM Patient Monitor Revenue by Type
 - 4.3.1 Global ABPM Patient Monitor Revenue by Type (2019 VS 2023 VS 2030)
 - 4.3.2 Global ABPM Patient Monitor Revenue by Type (2019-2030)
 - 4.3.3 Global ABPM Patient Monitor Revenue Market Share by Type (2019-2030)

5 ABPM PATIENT MONITOR MARKET BY APPLICATION

- 5.1 ABPM Patient Monitor Application Introduction
 - 5.1.1 Hospital
 - 5.1.2 Emergency Center
 - 5.1.3 Others
- 5.2 Global ABPM Patient Monitor Sales by Application
 - 5.2.1 Global ABPM Patient Monitor Sales by Application (2019 VS 2023 VS 2030)
 - 5.2.2 Global ABPM Patient Monitor Sales by Application (2019-2030)
 - 5.2.3 Global ABPM Patient Monitor Sales Market Share by Application (2019-2030)
- 5.3 Global ABPM Patient Monitor Revenue by Application
 - 5.3.1 Global ABPM Patient Monitor Revenue by Application (2019 VS 2023 VS 2030)
 - 5.3.2 Global ABPM Patient Monitor Revenue by Application (2019-2030)
 - 5.3.3 Global ABPM Patient Monitor Revenue Market Share by Application (2019-2030)

6 GLOBAL ABPM PATIENT MONITOR SALES BY REGION

- 6.1 Global ABPM Patient Monitor Sales by Region: 2019 VS 2023 VS 2030
- 6.2 Global ABPM Patient Monitor Sales by Region (2019-2030)
 - 6.2.1 Global ABPM Patient Monitor Sales by Region (2019-2024)
 - 6.2.2 Global ABPM Patient Monitor Sales Forecasted by Region (2025-2030)
- 6.3 North America
 - 6.3.1 North America ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030
 - 6.3.2 North America ABPM Patient Monitor Sales by Country (2019-2030)
 - 6.3.3 U.S.
 - 6.3.4 Canada
- 6.4 Europe

6.4.1 Europe ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe ABPM Patient Monitor Sales by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Netherlands

6.5 Asia Pacific

6.5.1 Asia Pacific ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific ABPM Patient Monitor Sales by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 Southeast Asia

6.5.7 India

6.5.8 Australia

6.6 LAMEA

6.6.1 LAMEA ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 LAMEA ABPM Patient Monitor Sales by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.6 GCC Countries

7 GLOBAL ABPM PATIENT MONITOR REVENUE BY REGION

7.1 Global ABPM Patient Monitor Revenue by Region

7.1.1 Global ABPM Patient Monitor Revenue by Region: 2019 VS 2023 VS 2030

7.1.2 Global ABPM Patient Monitor Revenue by Region (2019-2024)

7.1.3 Global ABPM Patient Monitor Revenue by Region (2025-2030)

7.1.4 Global ABPM Patient Monitor Revenue Market Share by Region (2019-2030)

7.2 North America

7.2.1 North America ABPM Patient Monitor Revenue (2019-2030)

7.2.2 North America ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

7.3 Europe

7.3.1 Europe ABPM Patient Monitor Revenue (2019-2030)

7.3.2 Europe ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

7.4 Asia-Pacific

7.4.1 Asia-Pacific ABPM Patient Monitor Revenue (2019-2030)

7.4.2 Asia-Pacific ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

7.5 LAMEA

7.5.1 LAMEA ABPM Patient Monitor Revenue (2019-2030)

7.5.2 LAMEA ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

8 COMPANY PROFILES

8.1 Spacelabs

8.1.1 Spacelabs Company Information

8.1.2 Spacelabs Business Overview

8.1.3 Spacelabs ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)

8.1.4 Spacelabs ABPM Patient Monitor Product Portfolio

8.1.5 Spacelabs Recent Developments

8.2 SunTech Medical

8.2.1 SunTech Medical Company Information

8.2.2 SunTech Medical Business Overview

8.2.3 SunTech Medical ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)

8.2.4 SunTech Medical ABPM Patient Monitor Product Portfolio

8.2.5 SunTech Medical Recent Developments

8.3 Welch Allyn

8.3.1 Welch Allyn Company Information

8.3.2 Welch Allyn Business Overview

8.3.3 Welch Allyn ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)

8.3.4 Welch Allyn ABPM Patient Monitor Product Portfolio

8.3.5 Welch Allyn Recent Developments

8.4 Schiller

8.4.1 Schiller Company Information

8.4.2 Schiller Business Overview

8.4.3 Schiller ABPM Patient Monitor Sales, Price, Revenue and Gross Margin

(2019-2024)

8.4.4 Schiller ABPM Patient Monitor Product Portfolio

8.4.5 Schiller Recent Developments

8.5 A&D

8.5.1 A&D Company Information

8.5.2 A&D Business Overview

8.5.3 A&D ABPM Patient Monitor Sales, Price, Revenue and Gross Margin

(2019-2024)

8.5.4 A&D ABPM Patient Monitor Product Portfolio

8.5.5 A&D Recent Developments

8.6 Bosch + Sohn

8.6.1 Bosch + Sohn Company Information

8.6.2 Bosch + Sohn Business Overview

8.6.3 Bosch + Sohn ABPM Patient Monitor Sales, Price, Revenue and Gross Margin

(2019-2024)

8.6.4 Bosch + Sohn ABPM Patient Monitor Product Portfolio

8.6.5 Bosch + Sohn Recent Developments

8.7 Contec

8.7.1 Contec Company Information

8.7.2 Contec Business Overview

8.7.3 Contec ABPM Patient Monitor Sales, Price, Revenue and Gross Margin

(2019-2024)

8.7.4 Contec ABPM Patient Monitor Product Portfolio

8.7.5 Contec Recent Developments

8.8 Riester

8.8.1 Riester Company Information

8.8.2 Riester Business Overview

8.8.3 Riester ABPM Patient Monitor Sales, Price, Revenue and Gross Margin

(2019-2024)

8.8.4 Riester ABPM Patient Monitor Product Portfolio

8.8.5 Riester Recent Developments

8.9 Daray Medical

8.9.1 Daray Medical Company Information

8.9.2 Daray Medical Business Overview

8.9.3 Daray Medical ABPM Patient Monitor Sales, Price, Revenue and Gross Margin

(2019-2024)

8.9.4 Daray Medical ABPM Patient Monitor Product Portfolio

8.9.5 Daray Medical Recent Developments

8.10 Vasomedical

- 8.10.1 Vasomedical Comapny Information
- 8.10.2 Vasomedical Business Overview
- 8.10.3 Vasomedical ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)
- 8.10.4 Vasomedical ABPM Patient Monitor Product Portfolio
- 8.10.5 Vasomedical Recent Developments
- 8.11 Cardioline
 - 8.11.1 Cardioline Comapny Information
 - 8.11.2 Cardioline Business Overview
 - 8.11.3 Cardioline ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)
 - 8.11.4 Cardioline ABPM Patient Monitor Product Portfolio
 - 8.11.5 Cardioline Recent Developments
- 8.12 Medset
 - 8.12.1 Medset Comapny Information
 - 8.12.2 Medset Business Overview
 - 8.12.3 Medset ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)
 - 8.12.4 Medset ABPM Patient Monitor Product Portfolio
 - 8.12.5 Medset Recent Developments
- 8.13 ERKA
 - 8.13.1 ERKA Comapny Information
 - 8.13.2 ERKA Business Overview
 - 8.13.3 ERKA ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)
 - 8.13.4 ERKA ABPM Patient Monitor Product Portfolio
 - 8.13.5 ERKA Recent Developments
- 8.14 Mortara
 - 8.14.1 Mortara Comapny Information
 - 8.14.2 Mortara Business Overview
 - 8.14.3 Mortara ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)
 - 8.14.4 Mortara ABPM Patient Monitor Product Portfolio
 - 8.14.5 Mortara Recent Developments
- 8.15 HealthSTATS
 - 8.15.1 HealthSTATS Comapny Information
 - 8.15.2 HealthSTATS Business Overview
 - 8.15.3 HealthSTATS ABPM Patient Monitor Sales, Price, Revenue and Gross Margin (2019-2024)

- 8.15.4 HealthSTATS ABPM Patient Monitor Product Portfolio
- 8.15.5 HealthSTATS Recent Developments

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 9.1 ABPM Patient Monitor Value Chain Analysis
 - 9.1.1 ABPM Patient Monitor Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Manufacturing Cost Structure
 - 9.1.4 ABPM Patient Monitor Production Mode & Process
- 9.2 ABPM Patient Monitor Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 ABPM Patient Monitor Distributors
 - 9.2.3 ABPM Patient Monitor Customers

10 CONCLUDING INSIGHTS

11 APPENDIX

- 11.1 Reasons for Doing This Study
- 11.2 Research Methodology
- 11.3 Research Process
- 11.4 Authors List of This Report
- 11.5 Data Source
 - 11.5.1 Secondary Sources
 - 11.5.2 Primary Sources
- 11.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. ABPM Patient Monitor Industry Trends

Table 2. ABPM Patient Monitor Industry Drivers

Table 3. ABPM Patient Monitor Industry Opportunities and Challenges

Table 4. ABPM Patient Monitor Industry Restraints

Table 5. Global ABPM Patient Monitor Revenue by Manufacturers (US\$ Million) & (2019-2024)

Table 6. Global ABPM Patient Monitor Revenue Market Share by Manufacturers (2019-2024)

Table 7. Global ABPM Patient Monitor Sales by Manufacturers (K Units) & (2019-2024)

Table 8. Global ABPM Patient Monitor Sales Market Share by Manufacturers

Table 9. Global ABPM Patient Monitor Average Sales Price (USD/Unit) of Manufacturers (2019-2024)

Table 10. Global ABPM Patient Monitor Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global ABPM Patient Monitor Key Manufacturers Manufacturing Sites & Headquarters

Table 12. Global ABPM Patient Monitor Manufacturers, Product Type & Application

Table 13. Global ABPM Patient Monitor Manufacturers Commercialization Time

Table 14. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 15. Global ABPM Patient Monitor by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2023)

Table 16. Major Manufacturers of General Type

Table 17. Major Manufacturers of Wearable Type

Table 18. Global ABPM Patient Monitor Sales by Type 2019 VS 2023 VS 2030 (K Units)

Table 19. Global ABPM Patient Monitor Sales by Type (2019-2024) & (K Units)

Table 20. Global ABPM Patient Monitor Sales by Type (2025-2030) & (K Units)

Table 21. Global ABPM Patient Monitor Sales Market Share by Type (2019-2024)

Table 22. Global ABPM Patient Monitor Sales Market Share by Type (2025-2030)

Table 23. Global ABPM Patient Monitor Revenue by Type 2019 VS 2023 VS 2030 (K Units)

Table 24. Global ABPM Patient Monitor Revenue by Type (2019-2024) & (K Units)

Table 25. Global ABPM Patient Monitor Revenue by Type (2025-2030) & (K Units)

Table 26. Global ABPM Patient Monitor Revenue Market Share by Type (2019-2024)

Table 27. Global ABPM Patient Monitor Revenue Market Share by Type (2025-2030)

Table 28. Major Manufacturers of Hospital

Table 29. Major Manufacturers of Emergency Center

Table 30. Major Manufacturers of Others

Table 31. Global ABPM Patient Monitor Sales by Application 2019 VS 2023 VS 2030 (K Units)

Table 32. Global ABPM Patient Monitor Sales by Application (2019-2024) & (K Units)

Table 33. Global ABPM Patient Monitor Sales by Application (2025-2030) & (K Units)

Table 34. Global ABPM Patient Monitor Sales Market Share by Application (2019-2024)

Table 35. Global ABPM Patient Monitor Sales Market Share by Application (2025-2030)

Table 36. Global ABPM Patient Monitor Revenue by Application 2019 VS 2023 VS 2030 (K Units)

Table 37. Global ABPM Patient Monitor Revenue by Application (2019-2024) & (K Units)

Table 38. Global ABPM Patient Monitor Revenue by Application (2025-2030) & (K Units)

Table 39. Global ABPM Patient Monitor Revenue Market Share by Application (2019-2024)

Table 40. Global ABPM Patient Monitor Revenue Market Share by Application (2025-2030)

Table 41. Global ABPM Patient Monitor Sales by Region: 2019 VS 2023 VS 2030 (K Units)

Table 42. Global ABPM Patient Monitor Sales by Region (2019-2024) & (K Units)

Table 43. Global ABPM Patient Monitor Sales Market Share by Region (2019-2024)

Table 44. Global ABPM Patient Monitor Sales Forecasted by Region (2025-2030) & (K Units)

Table 45. Global ABPM Patient Monitor Sales Forecasted Market Share by Region (2025-2030)

Table 46. North America ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 47. North America ABPM Patient Monitor Sales by Country (2019-2024) & (K Units)

Table 48. North America ABPM Patient Monitor Sales by Country (2025-2030) & (K Units)

Table 49. Europe ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 50. Europe ABPM Patient Monitor Sales by Country (2019-2024) & (K Units)

Table 51. Europe ABPM Patient Monitor Sales by Country (2025-2030) & (K Units)

Table 52. Asia Pacific ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)

Table 53. Asia Pacific ABPM Patient Monitor Sales by Country (2019-2024) & (K Units)

- Table 54. Asia Pacific ABPM Patient Monitor Sales by Country (2025-2030) & (K Units)
- Table 55. LAMEA ABPM Patient Monitor Sales Growth Rate by Country: 2019 VS 2023 VS 2030 (K Units)
- Table 56. LAMEA ABPM Patient Monitor Sales by Country (2019-2024) & (K Units)
- Table 57. LAMEA ABPM Patient Monitor Sales by Country (2025-2030) & (K Units)
- Table 58. Global ABPM Patient Monitor Revenue Grow Rate (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Table 59. Global ABPM Patient Monitor Revenue by Region (2019-2024) & (US\$ Million)
- Table 60. Global ABPM Patient Monitor Revenue by Region (2025-2030) & (US\$ Million)
- Table 61. Global ABPM Patient Monitor Revenue Market Share by Region (2019-2024)
- Table 62. Global ABPM Patient Monitor Revenue Market Share by Region (2025-2030)
- Table 63. Spacelabs Company Information
- Table 64. Spacelabs Business Overview
- Table 65. Spacelabs ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 66. Spacelabs ABPM Patient Monitor Product Portfolio
- Table 67. Spacelabs Recent Development
- Table 68. SunTech Medical Company Information
- Table 69. SunTech Medical Business Overview
- Table 70. SunTech Medical ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 71. SunTech Medical ABPM Patient Monitor Product Portfolio
- Table 72. SunTech Medical Recent Development
- Table 73. Welch Allyn Company Information
- Table 74. Welch Allyn Business Overview
- Table 75. Welch Allyn ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 76. Welch Allyn ABPM Patient Monitor Product Portfolio
- Table 77. Welch Allyn Recent Development
- Table 78. Schiller Company Information
- Table 79. Schiller Business Overview
- Table 80. Schiller ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)
- Table 81. Schiller ABPM Patient Monitor Product Portfolio
- Table 82. Schiller Recent Development
- Table 83. A&D Company Information
- Table 84. A&D Business Overview

Table 85. A&D ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 86. A&D ABPM Patient Monitor Product Portfolio

Table 87. A&D Recent Development

Table 88. Bosch + Sohn Company Information

Table 89. Bosch + Sohn Business Overview

Table 90. Bosch + Sohn ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 91. Bosch + Sohn ABPM Patient Monitor Product Portfolio

Table 92. Bosch + Sohn Recent Development

Table 93. Contec Company Information

Table 94. Contec Business Overview

Table 95. Contec ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 96. Contec ABPM Patient Monitor Product Portfolio

Table 97. Contec Recent Development

Table 98. Riester Company Information

Table 99. Riester Business Overview

Table 100. Riester ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 101. Riester ABPM Patient Monitor Product Portfolio

Table 102. Riester Recent Development

Table 103. Daray Medical Company Information

Table 104. Daray Medical Business Overview

Table 105. Daray Medical ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 106. Daray Medical ABPM Patient Monitor Product Portfolio

Table 107. Daray Medical Recent Development

Table 108. Vasomedical Company Information

Table 109. Vasomedical Business Overview

Table 110. Vasomedical ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 111. Vasomedical ABPM Patient Monitor Product Portfolio

Table 112. Vasomedical Recent Development

Table 113. Cardioline Company Information

Table 114. Cardioline Business Overview

Table 115. Cardioline ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 116. Cardioline ABPM Patient Monitor Product Portfolio

Table 117. Cardioline Recent Development

Table 118. Medset Company Information

Table 119. Medset Business Overview

Table 120. Medset ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 121. Medset ABPM Patient Monitor Product Portfolio

Table 122. Medset Recent Development

Table 123. ERKA Company Information

Table 124. ERKA Business Overview

Table 125. ERKA ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 126. ERKA ABPM Patient Monitor Product Portfolio

Table 127. ERKA Recent Development

Table 128. Mortara Company Information

Table 129. Mortara Business Overview

Table 130. Mortara ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 131. Mortara ABPM Patient Monitor Product Portfolio

Table 132. Mortara Recent Development

Table 133. HealthSTATS Company Information

Table 134. HealthSTATS Business Overview

Table 135. HealthSTATS ABPM Patient Monitor Sales (K Units), Price (USD/Unit), Revenue (US\$ Million) and Gross Margin (2019-2024)

Table 136. HealthSTATS ABPM Patient Monitor Product Portfolio

Table 137. HealthSTATS Recent Development

Table 138. Key Raw Materials

Table 139. Raw Materials Key Suppliers

Table 140. ABPM Patient Monitor Distributors List

Table 141. ABPM Patient Monitor Customers List

Table 142. Research Programs/Design for This Report

Table 143. Authors List of This Report

Table 144. Secondary Sources

Table 145. Primary Sources

List Of Figures

LIST OF FIGURES

Figure 1. ABPM Patient Monitor Product Picture

Figure 2. Global ABPM Patient Monitor Market Size (US\$ Million), 2019 VS 2023 VS 2030

Figure 3. Global ABPM Patient Monitor Market Size (2019-2030) & (US\$ Million)

Figure 4. Global ABPM Patient Monitor Sales (2019-2030) & (K Units)

Figure 5. Global ABPM Patient Monitor Average Price (USD/Unit) & (2019-2030)

Figure 6. Global Top 5 and 10 ABPM Patient Monitor Players Market Share by Revenue in 2023

Figure 7. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023

Figure 8. General Type Picture

Figure 9. Wearable Type Picture

Figure 10. Global ABPM Patient Monitor Sales by Type (2019 VS 2023 VS 2030) & (K Units)

Figure 11. Global ABPM Patient Monitor Sales Market Share 2019 VS 2023 VS 2030

Figure 12. Global ABPM Patient Monitor Sales Market Share by Type (2019-2030)

Figure 13. Global ABPM Patient Monitor Revenue by Type (2019 VS 2023 VS 2030) & (K Units)

Figure 14. Global ABPM Patient Monitor Revenue Market Share 2019 VS 2023 VS 2030

Figure 15. Global ABPM Patient Monitor Revenue Market Share by Type (2019-2030)

Figure 16. Hospital Picture

Figure 17. Emergency Center Picture

Figure 18. Others Picture

Figure 19. Global ABPM Patient Monitor Sales by Application (2019 VS 2023 VS 2030) & (K Units)

Figure 20. Global ABPM Patient Monitor Sales Market Share 2019 VS 2023 VS 2030

Figure 21. Global ABPM Patient Monitor Sales Market Share by Application (2019-2030)

Figure 22. Global ABPM Patient Monitor Revenue by Application (2019 VS 2023 VS 2030) & (K Units)

Figure 23. Global ABPM Patient Monitor Revenue Market Share 2019 VS 2023 VS 2030

Figure 24. Global ABPM Patient Monitor Revenue Market Share by Application (2019-2030)

Figure 25. North America ABPM Patient Monitor Sales and Growth Rate (2019-2030) &

(K Units)

Figure 26. North America ABPM Patient Monitor Sales Market Share by Country (2019-2030)

Figure 27. U.S. ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 28. Canada ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 29. Europe ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 30. Europe ABPM Patient Monitor Sales Market Share by Country (2019-2030)

Figure 31. Germany ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 32. France ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 33. U.K. ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 34. Italy ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 35. Netherlands ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 36. Asia Pacific ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 37. Asia Pacific ABPM Patient Monitor Sales Market Share by Country (2019-2030)

Figure 38. China ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 39. Japan ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 40. South Korea ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 41. Southeast Asia ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 42. India ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 43. Australia ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 44. LAMEA ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 45. LAMEA ABPM Patient Monitor Sales Market Share by Country (2019-2030)

Figure 46. Mexico ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 47. Brazil ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 48. Turkey ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 49. GCC Countries ABPM Patient Monitor Sales and Growth Rate (2019-2030) & (K Units)

Figure 50. Global ABPM Patient Monitor Revenue (CAGR) by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 51. Global ABPM Patient Monitor Revenue Market Share by Region in Percentage: 2023 Versus 2030

Figure 52. North America ABPM Patient Monitor Revenue (2019-2030) & (US\$ Million)

Figure 53. North America ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

Figure 54. Europe ABPM Patient Monitor Revenue (2019-2030) & (US\$ Million)

Figure 55. Europe ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

Figure 56. Asia-Pacific ABPM Patient Monitor Revenue (2019-2030) & (US\$ Million)

Figure 57. Asia-Pacific ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

Figure 58. LAMEA ABPM Patient Monitor Revenue (2019-2030) & (US\$ Million)

Figure 59. LAMEA ABPM Patient Monitor Revenue Share by Country: 2019 VS 2023 VS 2030

Figure 60. ABPM Patient Monitor Value Chain

Figure 61. Manufacturing Cost Structure

Figure 62. ABPM Patient Monitor Production Mode & Process

Figure 63. Direct Comparison with Distribution Share

Figure 64. Distributors Profiles

Figure 65. Years Considered

Figure 66. Research Process

Figure 67. Key Executives Interviewed

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