

# **Global 5G Infrastructure Market by Size, by Type, by Application, by Region, History and Forecast 2019-2030**

<https://marketpublishers.com/r/G40EFDD5722EEN.html>

Date: April 2024

Pages: 127

Price: US\$ 3,950.00 (Single User License)

ID: G40EFDD5722EEN

## **Abstracts**

5th generation wireless systems, abbreviated 5G, are improved wireless network technologies deploying in 2018 and later. The primary technologies include: Millimeter wave bands (26, 28, 38, and 60 GHz) offer performance as high as 20 gigabits per second; Massive MIMO (Multiple Input Multiple Output - 64-256 antennas) offers performance 'up to ten times current 4G networks;' 'Low-band 5G' and 'Mid-band 5G' use frequencies from 600 MHz to 6 GHz, especially 3.5-4.2 GHz.

E2E network slicing is a foundation to support diversified 5G services and is key to 5G network architecture evolution. Based on NFV and SDN, physical infrastructure of the future network architecture consists of sites and three-layer DCs. Sites support multiple modes (such as 5G, LTE, and Wi-Fi) in the form of macro, micro, and pico base stations to implement the RAN real time function. These functions have high requirements for computing capability and real time performance and require the inclusion of specific dedicated hardware. Threelayer cloud DC consists of computing and storage resources. The bottom layer is the central office DC, which is closest in relative proximity to the base station side. The second layer is the local DC, and the upper layer is the regional DC, with each layer of arranged DCs connected through transport networks.

According to diversified service requirements, networks generate corresponding network topologies and a series of network function sets (network slices) for each corresponding service type using NFV on a unified physical infrastructure. Each network slice is derived from a unified physical network infrastructure, which greatly reduces subsequent operators' network construction costs. Network slices feature a logical arrangement and are separated as individual structures, which allows for heavily customizable service functions and independent O&M.

According to APO Research, The global 5G Infrastructure market is projected to grow from US\$ million in 2024 to US\$ million by 2030, at a Compound Annual Growth Rate (CAGR) of % during the forecast period.

Global 5G Infrastructure key players include Qualcomm (US), Intel (US), Ericsson (SE), Samsung (KR), NEC (JP), Cisco (US), Qorvo (US), Huawei (CN), etc.

## Report Includes

This report presents an overview of global market for 5G Infrastructure, market size. Analyses of the global market trends, with historic market revenue data for 2019 - 2023, estimates for 2024, and projections of CAGR through 2030.

This report researches the key producers of 5G Infrastructure, also provides the revenue of main regions and countries. Of the upcoming market potential for 5G Infrastructure, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the 5G Infrastructure revenue, market share and industry ranking of main manufacturers, data from 2019 to 2024. Identification of the major stakeholders in the global 5G Infrastructure market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, revenue, and growth rate, from 2019 to 2030. Evaluation and forecast the market size for 5G Infrastructure revenue, projected growth trends, production technology, application and end-user industry.

Descriptive company profiles of the major global players, including Qualcomm (US), Intel (US), Ericsson (SE), Samsung (KR), NEC (JP), Mediatek (TW), Cisco (US), Marvell and Qorvo (US), etc.

## 5G Infrastructure segment by Company

Qualcomm (US)

Intel (US)

Ericsson (SE)

Samsung (KR)

NEC (JP)

Mediatek (TW)

Cisco (US)

Marvell

Qorvo (US)

Huawei (CN)

#### 5G Infrastructure segment by Type

Femtocell

Pico Cell

Micro Cell

Macro Cell

#### 5G Infrastructure segment by Application

Smart Home

Autonomous Driving

Smart Cities

Industrial IoT

Smart Farming

Healthcare and Mission Critical Applications

Logistics and Shipping

Security and Surveillance

## 5G Infrastructure segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Study Objectives

1. To analyze and research the global status and future forecast, involving, production, value, consumption, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, capacity, production, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.

4. To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify significant trends, drivers, influence factors in global and regions.
6. To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

#### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global 5G Infrastructure market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of 5G Infrastructure and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market.
5. This report helps stakeholders to gain insights into which regions to target globally.
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of 5G Infrastructure.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. Revenue of 5G Infrastructure in global and regional level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global 5G Infrastructure industry.

Chapter 3: Detailed analysis of 5G Infrastructure companies' competitive landscape, revenue, market share and industry ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the revenue, and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Provides profiles of key companies, introducing the basic situation of the main companies in the market in detail, including product descriptions and specifications, 5G Infrastructure revenue, gross margin, and recent development, etc.

Chapter 7: North America (US & Canada) by type, by application and by country, revenue for each segment.

Chapter 8: Europe by type, by application and by country, revenue for each segment.

Chapter 9: China by type, and by application, revenue for each segment.

Chapter 10: Asia (excluding China) by type, by application and by region, revenue for each segment.

Chapter 11: MEALA by type, by application and by country, revenue for each segment.

Chapter 12: Concluding Insights of the report.



## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Definition

#### 1.2 Market Analysis by Type

##### 1.2.1 Global 5G Infrastructure Market Size Growth Rate by Type: 2019 VS 2023 VS 2030

##### 1.2.2 Femtocell

##### 1.2.3 Pico Cell

##### 1.2.4 Micro Cell

##### 1.2.5 Macro Cell

#### 1.3 Market Analysis by Application

##### 1.3.1 Global 5G Infrastructure Market Size Growth Rate by Application: 2019 VS 2023 VS 2030

##### 1.3.2 Smart Home

##### 1.3.3 Autonomous Driving

##### 1.3.4 Smart Cities

##### 1.3.5 Industrial IoT

##### 1.3.6 Smart Farming

##### 1.3.7 Healthcare and Mission Critical Applications

##### 1.3.8 Logistics and Shipping

##### 1.3.9 Security and Surveillance

#### 1.4 Global Market Growth Prospects

#### 1.5 Global 5G Infrastructure Growth Trends by Region

##### 1.5.1 Global 5G Infrastructure Market Size by Region: 2019 VS 2023 VS 2030

##### 1.5.2 5G Infrastructure Market Size by Region (2019-2024)

##### 1.5.3 5G Infrastructure Market Size by Region (2025-2030)

#### 1.6 Assumptions and Limitations

#### 1.7 Study Goals and Objectives

#### 1.8 Years Considered

### 2 GLOBAL 5G INFRASTRUCTURE MARKET DYNAMICS

#### 2.1 5G Infrastructure Industry Trends

#### 2.2 5G Infrastructure Industry Drivers

#### 2.3 5G Infrastructure Industry Opportunities and Challenges

#### 2.4 5G Infrastructure Industry Restraints

### **3 COMPETITIVE LANDSCAPE BY COMPANY**

- 3.1 Global 5G Infrastructure Revenue by Company (2019-2024)
- 3.2 Global 5G Infrastructure Players Revenue Ranking, 2022 VS 2023 VS 2024
- 3.3 Global 5G Infrastructure Key Company Head office and Area Served
- 3.4 Global 5G Infrastructure Company, Product Type & Application
- 3.5 Global 5G Infrastructure Company Commercialization Time
- 3.6 Market Competitive Analysis
  - 3.6.1 Global 5G Infrastructure Market CR5 and HHI
  - 3.6.2 Global Top 5 and 10 5G Infrastructure Players Market Share by Revenue in 2023
  - 3.6.3 2023 5G Infrastructure Tier 1, Tier 2, and Tier

### **4 5G INFRASTRUCTURE MARKET BY TYPE**

- 4.1 Global 5G Infrastructure Market Size by Type (2019 VS 2023 VS 2030)
- 4.2 Global 5G Infrastructure Market Size by Type (2019-2030)
- 4.3 Global 5G Infrastructure Market Size Share by Type (2019-2030)

### **5 5G INFRASTRUCTURE MARKET BY APPLICATION**

- 5.1 Global 5G Infrastructure Market Size by Application (2019 VS 2023 VS 2030)
- 5.2 Global 5G Infrastructure Market Size by Application (2019-2030)
- 5.3 Global 5G Infrastructure Market Size Share by Application (2019-2030)

### **6 COMPANY PROFILES**

- 6.1 Qualcomm (US)
  - 6.1.1 Qualcomm (US) Company Information
  - 6.1.2 Qualcomm (US) Business Overview
  - 6.1.3 Qualcomm (US) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)
  - 6.1.4 Qualcomm (US) 5G Infrastructure Product Portfolio
  - 6.1.5 Qualcomm (US) Recent Developments
- 6.2 Intel (US)
  - 6.2.1 Intel (US) Company Information
  - 6.2.2 Intel (US) Business Overview
  - 6.2.3 Intel (US) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)
  - 6.2.4 Intel (US) 5G Infrastructure Product Portfolio

#### 6.2.5 Intel (US) Recent Developments

### 6.3 Ericsson (SE)

#### 6.3.1 Ericsson (SE) Company Information

#### 6.3.2 Ericsson (SE) Business Overview

#### 6.3.3 Ericsson (SE) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)

#### 6.3.4 Ericsson (SE) 5G Infrastructure Product Portfolio

#### 6.3.5 Ericsson (SE) Recent Developments

### 6.4 Samsung (KR)

#### 6.4.1 Samsung (KR) Company Information

#### 6.4.2 Samsung (KR) Business Overview

#### 6.4.3 Samsung (KR) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)

#### 6.4.4 Samsung (KR) 5G Infrastructure Product Portfolio

#### 6.4.5 Samsung (KR) Recent Developments

### 6.5 NEC (JP)

#### 6.5.1 NEC (JP) Company Information

#### 6.5.2 NEC (JP) Business Overview

#### 6.5.3 NEC (JP) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)

#### 6.5.4 NEC (JP) 5G Infrastructure Product Portfolio

#### 6.5.5 NEC (JP) Recent Developments

### 6.6 Mediatek (TW)

#### 6.6.1 Mediatek (TW) Company Information

#### 6.6.2 Mediatek (TW) Business Overview

#### 6.6.3 Mediatek (TW) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)

#### 6.6.4 Mediatek (TW) 5G Infrastructure Product Portfolio

#### 6.6.5 Mediatek (TW) Recent Developments

### 6.7 Cisco (US)

#### 6.7.1 Cisco (US) Company Information

#### 6.7.2 Cisco (US) Business Overview

#### 6.7.3 Cisco (US) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)

#### 6.7.4 Cisco (US) 5G Infrastructure Product Portfolio

#### 6.7.5 Cisco (US) Recent Developments

### 6.8 Marvell

#### 6.8.1 Marvell Company Information

#### 6.8.2 Marvell Business Overview

- 6.8.3 Marvell 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)
- 6.8.4 Marvell 5G Infrastructure Product Portfolio
- 6.8.5 Marvell Recent Developments
- 6.9 Qorvo (US)
  - 6.9.1 Qorvo (US) Company Information
  - 6.9.2 Qorvo (US) Business Overview
  - 6.9.3 Qorvo (US) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)
  - 6.9.4 Qorvo (US) 5G Infrastructure Product Portfolio
  - 6.9.5 Qorvo (US) Recent Developments
- 6.10 Huawei (CN)
  - 6.10.1 Huawei (CN) Company Information
  - 6.10.2 Huawei (CN) Business Overview
  - 6.10.3 Huawei (CN) 5G Infrastructure Revenue and Gross Margin (US\$ Million) & (2019-2024)
  - 6.10.4 Huawei (CN) 5G Infrastructure Product Portfolio
  - 6.10.5 Huawei (CN) Recent Developments

## **7 NORTH AMERICA**

- 7.1 North America 5G Infrastructure Market Size (2019-2030)
- 7.2 North America 5G Infrastructure Market Size by Type
  - 7.2.1 North America 5G Infrastructure Market Size by Type (2019-2024)
  - 7.2.2 North America 5G Infrastructure Market Size by Type (2025-2030)
  - 7.2.3 North America 5G Infrastructure Market Share by Type (2019-2030)
- 7.3 North America 5G Infrastructure Market Size by Application
  - 7.3.1 North America 5G Infrastructure Market Size by Application (2019-2024)
  - 7.3.2 North America 5G Infrastructure Market Size by Application (2025-2030)
  - 7.3.3 North America 5G Infrastructure Market Share by Application (2019-2030)
- 7.4 North America 5G Infrastructure Market Size by Country
  - 7.4.1 North America 5G Infrastructure Market Size by Country (2019 VS 2023 VS 2030)
  - 7.4.2 North America 5G Infrastructure Market Size by Country (2019-2024)
  - 7.4.3 North America 5G Infrastructure Market Size by Country (2025-2030)
  - 7.4.4 North America 5G Infrastructure Market Share by Country (2019-2030)
  - 7.4.5 United States
  - 7.4.6 Canada

## **8 EUROPE**

- 8.1 Europe 5G Infrastructure Market Size (2019-2030)
- 8.2 Europe 5G Infrastructure Market Size by Type
  - 8.2.1 Europe 5G Infrastructure Market Size by Type (2019-2024)
  - 8.2.2 Europe 5G Infrastructure Market Size by Type (2025-2030)
  - 8.2.3 Europe 5G Infrastructure Market Share by Type (2019-2030)
- 8.3 Europe 5G Infrastructure Market Size by Application
  - 8.3.1 Europe 5G Infrastructure Market Size by Application (2019-2024)
  - 8.3.2 Europe 5G Infrastructure Market Size by Application (2025-2030)
  - 8.3.3 Europe 5G Infrastructure Market Share by Application (2019-2030)
- 8.4 Europe 5G Infrastructure Market Size by Country
  - 8.4.1 Europe 5G Infrastructure Market Size by Country (2019 VS 2023 VS 2030)
  - 8.4.2 Europe 5G Infrastructure Market Size by Country (2019-2024)
  - 8.4.3 Europe 5G Infrastructure Market Size by Country (2025-2030)
  - 8.4.4 Europe 5G Infrastructure Market Share by Country (2019-2030)
  - 8.4.5 Germany
  - 8.4.6 France
  - 8.4.7 U.K.
  - 8.4.8 Italy
  - 8.4.9 Russia
  - 8.4.10 Nordic Countries

## **9 CHINA**

- 9.1 China 5G Infrastructure Market Size (2019-2030)
- 9.2 China 5G Infrastructure Market Size by Type
  - 9.2.1 China 5G Infrastructure Market Size by Type (2019-2024)
  - 9.2.2 China 5G Infrastructure Market Size by Type (2025-2030)
  - 9.2.3 China 5G Infrastructure Market Share by Type (2019-2030)
- 9.3 China 5G Infrastructure Market Size by Application
  - 9.3.1 China 5G Infrastructure Market Size by Application (2019-2024)
  - 9.3.2 China 5G Infrastructure Market Size by Application (2025-2030)
  - 9.3.3 China 5G Infrastructure Market Share by Application (2019-2030)

## **10 ASIA**

- 10.1 Asia 5G Infrastructure Market Size (2019-2030)
- 10.2 Asia 5G Infrastructure Market Size by Type

- 10.2.1 Asia 5G Infrastructure Market Size by Type (2019-2024)
- 10.2.2 Asia 5G Infrastructure Market Size by Type (2025-2030)
- 10.2.3 Asia 5G Infrastructure Market Share by Type (2019-2030)
- 10.3 Asia 5G Infrastructure Market Size by Application
  - 10.3.1 Asia 5G Infrastructure Market Size by Application (2019-2024)
  - 10.3.2 Asia 5G Infrastructure Market Size by Application (2025-2030)
  - 10.3.3 Asia 5G Infrastructure Market Share by Application (2019-2030)
- 10.4 Asia 5G Infrastructure Market Size by Country
  - 10.4.1 Asia 5G Infrastructure Market Size by Country (2019 VS 2023 VS 2030)
  - 10.4.2 Asia 5G Infrastructure Market Size by Country (2019-2024)
  - 10.4.3 Asia 5G Infrastructure Market Size by Country (2025-2030)
  - 10.4.4 Asia 5G Infrastructure Market Share by Country (2019-2030)
  - 10.4.5 Japan
  - 10.4.6 South Korea
  - 10.4.7 China Taiwan
  - 10.4.8 Southeast Asia
  - 10.4.9 India
  - 10.4.10 Australia

## **11 MEALA**

- 11.1 MEALA 5G Infrastructure Market Size (2019-2030)
- 11.2 MEALA 5G Infrastructure Market Size by Type
  - 11.2.1 MEALA 5G Infrastructure Market Size by Type (2019-2024)
  - 11.2.2 MEALA 5G Infrastructure Market Size by Type (2025-2030)
  - 11.2.3 MEALA 5G Infrastructure Market Share by Type (2019-2030)
- 11.3 MEALA 5G Infrastructure Market Size by Application
  - 11.3.1 MEALA 5G Infrastructure Market Size by Application (2019-2024)
  - 11.3.2 MEALA 5G Infrastructure Market Size by Application (2025-2030)
  - 11.3.3 MEALA 5G Infrastructure Market Share by Application (2019-2030)
- 11.4 MEALA 5G Infrastructure Market Size by Country
  - 11.4.1 MEALA 5G Infrastructure Market Size by Country (2019 VS 2023 VS 2030)
  - 11.4.2 MEALA 5G Infrastructure Market Size by Country (2019-2024)
  - 11.4.3 MEALA 5G Infrastructure Market Size by Country (2025-2030)
  - 11.4.4 MEALA 5G Infrastructure Market Share by Country (2019-2030)
  - 11.4.5 Brazil
  - 11.4.6 Mexico
  - 11.4.7 Turkey
  - 11.4.8 Israel

11.4.9 GCC Countries

## **12 CONCLUDING INSIGHTS**

## **13 APPENDIX**

13.1 Reasons for Doing This Study

13.2 Research Methodology

13.3 Research Process

13.4 Authors List of This Report

13.5 Data Source

13.5.1 Secondary Sources

13.5.2 Primary Sources

13.6 Disclaimer



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