

# Global 48V Electric Machine Market Outlook and Growth Opportunities 2025

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## Abstracts

### Summary

According to APO Research, the global 48V Electric Machine market is projected to grow from US\$ million in 2025 to US\$ million by 2031, at a compound annual growth rate (CAGR) of % during the forecast period.

The North American market for 48V Electric Machine is estimated to increase from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

The Asia-Pacific market for 48V Electric Machine is estimated to increase from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

In China, the 48V Electric Machine market is expected to rise from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

The Europe market for 48V Electric Machine is estimated to increase from \$ million in 2025 to reach \$ million by 2031, at a CAGR of % during the forecast period of 2025 through 2031.

Major global companies in the 48V Electric Machine market include Valeo, Continental, Vitesco Technologies, TE Connectivity, SEG Automotive, Schaeffler, Infineon, Bosch and BorgWarner, etc. In 2024, the world's top three vendors accounted for approximately % of the revenue.

This report presents an overview of global market for 48V Electric Machine, sales, revenue and price. Analyses of the global market trends, with historic market revenue or sales data for 2020 - 2024, estimates for 2025, and projections of CAGR through 2031.

This report researches the key producers of 48V Electric Machine, also provides the sales of main regions and countries. Of the upcoming market potential for 48V Electric Machine, and key regions or countries of focus to forecast this market into various segments and sub-segments. Country specific data and market value analysis for the U.S., Canada, Mexico, Brazil, China, Japan, South Korea, Southeast Asia, India, Germany, the U.K., Italy, Middle East, Africa, and Other Countries.

This report focuses on the 48V Electric Machine sales, revenue, market share and industry ranking of main manufacturers, data from 2020 to 2025. Identification of the major stakeholders in the global 48V Electric Machine market, and analysis of their competitive landscape and market positioning based on recent developments and segmental revenues. This report will help stakeholders to understand the competitive landscape and gain more insights and position their businesses and market strategies in a better way.

This report analyzes the segments data by Type and by Application, sales, revenue, and price, from 2020 to 2031. Evaluation and forecast the market size for 48V Electric Machine sales, projected growth trends, production technology, application and end-user industry.

#### 48V Electric Machine Segment by Company

Valeo

Continental

Vitesco Technologies

TE Connectivity

SEG Automotive

Schaeffler

Infineon

Bosch

BorgWarner

#### 48V Electric Machine Segment by Type

15 kW

25 kW

Others

#### 48V Electric Machine Segment by Application

Commercial Vehicles

Passenger Vehicles

#### 48V Electric Machine Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

U.K.

Italy

Russia

Spain

Netherlands

Switzerland

Sweden

Poland

#### Asia-Pacific

China

Japan

South Korea

India

Australia

Taiwan

Southeast Asia

#### South America

Brazil

Argentina

Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

Türkiye

GCC Countries

### Study Objectives

1. To analyze and research the global 48V Electric Machine status and future forecast, involving, sales, revenue, growth rate (CAGR), market share, historical and forecast.
2. To present the key manufacturers, sales, revenue, market share, and Recent Developments.
3. To split the breakdown data by regions, type, manufacturers, and Application.
4. To analyze the global and key regions 48V Electric Machine market potential and advantage, opportunity and challenge, restraints, and risks.
5. To identify 48V Electric Machine significant trends, drivers, influence factors in global and regions.
6. To analyze 48V Electric Machine competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The

report also focuses on the competitive landscape of the global 48V Electric Machine market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of 48V Electric Machine and provides them with information on key market drivers, restraints, challenges, and opportunities.

3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in sales and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market.

5. This report helps stakeholders to gain insights into which regions to target globally.

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of 48V Electric Machine.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Provides an overview of the 48V Electric Machine market, including product definition, global market growth prospects, sales value, sales volume, and average price forecasts (2020-2031).

Chapter 2: Analysis key trends, drivers, challenges, and opportunities within the global 48V Electric Machine industry.

Chapter 3: Detailed analysis of 48V Electric Machine manufacturers competitive landscape, price, sales and revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 5: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 6: Sales and value of 48V Electric Machine in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the market development, future development prospects, market space, and market size of each country in the world.

Chapter 7: Sales and value of 48V Electric Machine in country level. It provides sigmate data by type, and by application for each country/region.

Chapter 8: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Concluding Insights.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Global Market Growth Prospects
  - 1.2.1 Global 48V Electric Machine Sales Value (2020-2031)
  - 1.2.2 Global 48V Electric Machine Sales Volume (2020-2031)
  - 1.2.3 Global 48V Electric Machine Sales Average Price (2020-2031)
- 1.3 Assumptions and Limitations
- 1.4 Study Goals and Objectives

### 2 48V ELECTRIC MACHINE MARKET DYNAMICS

- 2.1 48V Electric Machine Industry Trends
- 2.2 48V Electric Machine Industry Drivers
- 2.3 48V Electric Machine Industry Opportunities and Challenges
- 2.4 48V Electric Machine Industry Restraints

### 3 48V ELECTRIC MACHINE MARKET BY COMPANY

- 3.1 Global 48V Electric Machine Company Revenue Ranking in 2024
- 3.2 Global 48V Electric Machine Revenue by Company (2020-2025)
- 3.3 Global 48V Electric Machine Sales Volume by Company (2020-2025)
- 3.4 Global 48V Electric Machine Average Price by Company (2020-2025)
- 3.5 Global 48V Electric Machine Company Ranking (2023-2025)
- 3.6 Global 48V Electric Machine Company Manufacturing Base and Headquarters
- 3.7 Global 48V Electric Machine Company Product Type and Application
- 3.8 Global 48V Electric Machine Company Establishment Date
- 3.9 Market Competitive Analysis
  - 3.9.1 Global 48V Electric Machine Market Concentration Ratio (CR5 and HHI)
  - 3.9.2 Global Top 5 and 10 Company Market Share by Revenue in 2024
  - 3.9.3 2024 48V Electric Machine Tier 1, Tier 2, and Tier 3 Companies
- 3.10 Mergers and Acquisitions Expansion

### 4 48V ELECTRIC MACHINE MARKET BY TYPE

- 4.1 48V Electric Machine Type Introduction
  - 4.1.1 15 kW



4.1.2 25 kW

4.1.3 Others

4.2 Global 48V Electric Machine Sales Volume by Type

4.2.1 Global 48V Electric Machine Sales Volume by Type (2020 VS 2024 VS 2031)

4.2.2 Global 48V Electric Machine Sales Volume by Type (2020-2031)

4.2.3 Global 48V Electric Machine Sales Volume Share by Type (2020-2031)

4.3 Global 48V Electric Machine Sales Value by Type

4.3.1 Global 48V Electric Machine Sales Value by Type (2020 VS 2024 VS 2031)

4.3.2 Global 48V Electric Machine Sales Value by Type (2020-2031)

4.3.3 Global 48V Electric Machine Sales Value Share by Type (2020-2031)

## **5 48V ELECTRIC MACHINE MARKET BY APPLICATION**

5.1 48V Electric Machine Application Introduction

5.1.1 Commercial Vehicles

5.1.2 Passenger Vehicles

5.2 Global 48V Electric Machine Sales Volume by Application

5.2.1 Global 48V Electric Machine Sales Volume by Application (2020 VS 2024 VS 2031)

5.2.2 Global 48V Electric Machine Sales Volume by Application (2020-2031)

5.2.3 Global 48V Electric Machine Sales Volume Share by Application (2020-2031)

5.3 Global 48V Electric Machine Sales Value by Application

5.3.1 Global 48V Electric Machine Sales Value by Application (2020 VS 2024 VS 2031)

5.3.2 Global 48V Electric Machine Sales Value by Application (2020-2031)

5.3.3 Global 48V Electric Machine Sales Value Share by Application (2020-2031)

## **6 48V ELECTRIC MACHINE REGIONAL SALES AND VALUE ANALYSIS**

6.1 Global 48V Electric Machine Sales by Region: 2020 VS 2024 VS 2031

6.2 Global 48V Electric Machine Sales by Region (2020-2031)

6.2.1 Global 48V Electric Machine Sales by Region: 2020-2025

6.2.2 Global 48V Electric Machine Sales by Region (2026-2031)

6.3 Global 48V Electric Machine Sales Value by Region: 2020 VS 2024 VS 2031

6.4 Global 48V Electric Machine Sales Value by Region (2020-2031)

6.4.1 Global 48V Electric Machine Sales Value by Region: 2020-2025

6.4.2 Global 48V Electric Machine Sales Value by Region (2026-2031)

6.5 Global 48V Electric Machine Market Price Analysis by Region (2020-2025)

6.6 North America

6.6.1 North America 48V Electric Machine Sales Value (2020-2031)

6.6.2 North America 48V Electric Machine Sales Value Share by Country, 2024 VS 2031

6.7 Europe

6.7.1 Europe 48V Electric Machine Sales Value (2020-2031)

6.7.2 Europe 48V Electric Machine Sales Value Share by Country, 2024 VS 2031

6.8 Asia-Pacific

6.8.1 Asia-Pacific 48V Electric Machine Sales Value (2020-2031)

6.8.2 Asia-Pacific 48V Electric Machine Sales Value Share by Country, 2024 VS 2031

6.9 South America

6.9.1 South America 48V Electric Machine Sales Value (2020-2031)

6.9.2 South America 48V Electric Machine Sales Value Share by Country, 2024 VS 2031

6.10 Middle East & Africa

6.10.1 Middle East & Africa 48V Electric Machine Sales Value (2020-2031)

6.10.2 Middle East & Africa 48V Electric Machine Sales Value Share by Country, 2024 VS 2031

## **7 48V ELECTRIC MACHINE COUNTRY-LEVEL SALES AND VALUE ANALYSIS**

7.1 Global 48V Electric Machine Sales by Country: 2020 VS 2024 VS 2031

7.2 Global 48V Electric Machine Sales Value by Country: 2020 VS 2024 VS 2031

7.3 Global 48V Electric Machine Sales by Country (2020-2031)

7.3.1 Global 48V Electric Machine Sales by Country (2020-2025)

7.3.2 Global 48V Electric Machine Sales by Country (2026-2031)

7.4 Global 48V Electric Machine Sales Value by Country (2020-2031)

7.4.1 Global 48V Electric Machine Sales Value by Country (2020-2025)

7.4.2 Global 48V Electric Machine Sales Value by Country (2026-2031)

7.5 USA

7.5.1 USA 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.5.2 USA 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.5.3 USA 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.6 Canada

7.6.1 Canada 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.6.2 Canada 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.6.3 Canada 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.7 Mexico

7.6.1 Mexico 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.6.2 Mexico 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.6.3 Mexico 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.8 Germany

7.8.1 Germany 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.8.2 Germany 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.8.3 Germany 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.9 France

7.9.1 France 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.9.2 France 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.9.3 France 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.10 U.K.

7.10.1 U.K. 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.10.2 U.K. 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.10.3 U.K. 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.11 Italy

7.11.1 Italy 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.11.2 Italy 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.11.3 Italy 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.12 Spain

7.12.1 Spain 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.12.2 Spain 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.12.3 Spain 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.13 Russia

7.13.1 Russia 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.13.2 Russia 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.13.3 Russia 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.14 Netherlands

7.14.1 Netherlands 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.14.2 Netherlands 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.14.3 Netherlands 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.15 Nordic Countries

7.15.1 Nordic Countries 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.15.2 Nordic Countries 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.15.3 Nordic Countries 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## 7.16 China

7.16.1 China 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.16.2 China 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.16.3 China 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.17 Japan

7.17.1 Japan 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.17.2 Japan 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.17.3 Japan 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.18 South Korea

7.18.1 South Korea 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.18.2 South Korea 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.18.3 South Korea 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.19 India

7.19.1 India 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.19.2 India 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.19.3 India 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.20 Australia

7.20.1 Australia 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.20.2 Australia 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.20.3 Australia 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.21 Southeast Asia

7.21.1 Southeast Asia 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.21.2 Southeast Asia 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.21.3 Southeast Asia 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.22 Brazil

7.22.1 Brazil 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.22.2 Brazil 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.22.3 Brazil 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.23 Argentina

7.23.1 Argentina 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.23.2 Argentina 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.23.3 Argentina 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.24 Chile

7.24.1 Chile 48V Electric Machine Sales Value Growth Rate (2020-2031)

7.24.2 Chile 48V Electric Machine Sales Value Share by Type, 2024 VS 2031

7.24.3 Chile 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

7.25 Colombia

- 7.25.1 Colombia 48V Electric Machine Sales Value Growth Rate (2020-2031)
- 7.25.2 Colombia 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
- 7.25.3 Colombia 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.26 Peru
  - 7.26.1 Peru 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.26.2 Peru 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.26.3 Peru 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.27 Saudi Arabia
  - 7.27.1 Saudi Arabia 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.27.2 Saudi Arabia 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.27.3 Saudi Arabia 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.28 Israel
  - 7.28.1 Israel 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.28.2 Israel 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.28.3 Israel 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.29 UAE
  - 7.29.1 UAE 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.29.2 UAE 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.29.3 UAE 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.30 Turkey
  - 7.30.1 Turkey 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.30.2 Turkey 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.30.3 Turkey 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.31 Iran
  - 7.31.1 Iran 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.31.2 Iran 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.31.3 Iran 48V Electric Machine Sales Value Share by Application, 2024 VS 2031
- 7.32 Egypt
  - 7.32.1 Egypt 48V Electric Machine Sales Value Growth Rate (2020-2031)
  - 7.32.2 Egypt 48V Electric Machine Sales Value Share by Type, 2024 VS 2031
  - 7.32.3 Egypt 48V Electric Machine Sales Value Share by Application, 2024 VS 2031

## **8 COMPANY PROFILES**

- 8.1 Valeo
  - 8.1.1 Valeo Company Information
  - 8.1.2 Valeo Business Overview



- 8.1.3 Valeo 48V Electric Machine Sales, Value and Gross Margin (2020-2025)
- 8.1.4 Valeo 48V Electric Machine Product Portfolio
- 8.1.5 Valeo Recent Developments
- 8.2 Continental
  - 8.2.1 Continental Company Information
  - 8.2.2 Continental Business Overview
  - 8.2.3 Continental 48V Electric Machine Sales, Value and Gross Margin (2020-2025)
  - 8.2.4 Continental 48V Electric Machine Product Portfolio
  - 8.2.5 Continental Recent Developments
- 8.3 Vitesco Technologies
  - 8.3.1 Vitesco Technologies Company Information
  - 8.3.2 Vitesco Technologies Business Overview
  - 8.3.3 Vitesco Technologies 48V Electric Machine Sales, Value and Gross Margin (2020-2025)
  - 8.3.4 Vitesco Technologies 48V Electric Machine Product Portfolio
  - 8.3.5 Vitesco Technologies Recent Developments
- 8.4 TE Connectivity
  - 8.4.1 TE Connectivity Company Information
  - 8.4.2 TE Connectivity Business Overview
  - 8.4.3 TE Connectivity 48V Electric Machine Sales, Value and Gross Margin (2020-2025)
  - 8.4.4 TE Connectivity 48V Electric Machine Product Portfolio
  - 8.4.5 TE Connectivity Recent Developments
- 8.5 SEG Automotive
  - 8.5.1 SEG Automotive Company Information
  - 8.5.2 SEG Automotive Business Overview
  - 8.5.3 SEG Automotive 48V Electric Machine Sales, Value and Gross Margin (2020-2025)
  - 8.5.4 SEG Automotive 48V Electric Machine Product Portfolio
  - 8.5.5 SEG Automotive Recent Developments
- 8.6 Schaeffler
  - 8.6.1 Schaeffler Company Information
  - 8.6.2 Schaeffler Business Overview
  - 8.6.3 Schaeffler 48V Electric Machine Sales, Value and Gross Margin (2020-2025)
  - 8.6.4 Schaeffler 48V Electric Machine Product Portfolio
  - 8.6.5 Schaeffler Recent Developments
- 8.7 Infineon
  - 8.7.1 Infineon Company Information
  - 8.7.2 Infineon Business Overview

8.7.3 Infineon 48V Electric Machine Sales, Value and Gross Margin (2020-2025)

8.7.4 Infineon 48V Electric Machine Product Portfolio

8.7.5 Infineon Recent Developments

8.8 Bosch

8.8.1 Bosch Company Information

8.8.2 Bosch Business Overview

8.8.3 Bosch 48V Electric Machine Sales, Value and Gross Margin (2020-2025)

8.8.4 Bosch 48V Electric Machine Product Portfolio

8.8.5 Bosch Recent Developments

8.9 BorgWarner

8.9.1 BorgWarner Company Information

8.9.2 BorgWarner Business Overview

8.9.3 BorgWarner 48V Electric Machine Sales, Value and Gross Margin (2020-2025)

8.9.4 BorgWarner 48V Electric Machine Product Portfolio

8.9.5 BorgWarner Recent Developments

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

9.1 48V Electric Machine Value Chain Analysis

9.1.1 48V Electric Machine Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Manufacturing Cost Structure

9.1.4 48V Electric Machine Sales Mode & Process

9.2 48V Electric Machine Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 48V Electric Machine Distributors

9.2.3 48V Electric Machine Customers

## **10 CONCLUDING INSIGHTS**

## **11 APPENDIX**

11.1 Reasons for Doing This Study

11.2 Research Methodology

11.3 Research Process

11.4 Authors List of This Report

11.5 Data Source

11.5.1 Secondary Sources

11.5.2 Primary Sources

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