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Global 48V Electric Machine Industry Growth and Trends Forecast to 2031

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Abstracts

Summary

According to APO Research, The global 48V Electric Machine market was estimated at US$ million in 2025 and is projected to reach a revised size of US$ million by 2031, witnessing a CAGR of xx% during the forecast period 2026-2031.

North American market for 48V Electric Machine is estimated to increase from $ million in 2025 to reach $ million by 2031, at a CAGR of % during the forecast period of 2026 through 2031.

Asia-Pacific market for 48V Electric Machine is estimated to increase from $ million in 2025 to reach $ million by 2031, at a CAGR of % during the forecast period of 2026 through 2031.

Europe market for 48V Electric Machine is estimated to increase from $ million in 2025 to reach $ million by 2031, at a CAGR of % during the forecast period of 2026 through 2031.

The major global manufacturers of 48V Electric Machine include Valeo, Continental, Vitesco Technologies, TE Con??nectivity, SEG Automotive, Schaeffler, Infineon, Bosch and BorgWarner, etc. In 2024, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for 48V

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Electric Machine, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding 48V Electric Machine.

The 48V Electric Machine market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue ($ millions), considering 2024 as the base year, with history and forecast data for the period from 2020 to 2031. This report segments the global 48V Electric Machine market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2020-2025. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses.

48V Electric Machine Segment by Company

Valeo

Continental

Vitesco Technologies

TE Con??nectivity

SEG Automotive

Schaeffler

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Infineon

Bosch

BorgWarner

48V Electric Machine Segment by Type

15 kW

25 kW

Others

48V Electric Machine Segment by Application

Commercial Vehicles

Passenger Vehicles

48V Electric Machine Segment by Region

North America

United States

Canada

Mexico

Europe

Germany

France

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- U.K.
- Italy
- Russia
- Spain
- Netherlands
- Switzerland
- Sweden
- Poland

Asia-Pacific

- China
- Japan
- South Korea
- India
- Australia
- Taiwan
- Southeast Asia

South America

- Brazil
- Argentina

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Chile

Colombia

Middle East & Africa

Egypt

South Africa

Israel

T?rkiye

GCC Countries

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global 48V Electric Machine market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

2. This report will help stakeholders to understand the global industry status and trends of 48V Electric Machine and provides them with information on key market drivers, restraints, challenges, and opportunities.

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3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of 48V Electric Machine.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Introduces the study scope of this report, executive summary of market segments by type, market size segments for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 2: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 3: Detailed analysis of 48V Electric Machine manufacturers competitive landscape, price, sales, revenue, market share and ranking, latest development plan, merger, and acquisition information, etc.

Chapter 4: Sales, revenue of 48V Electric Machine in regional level. It provides a quantitative analysis of the market size and development potential of each region and introduces the future development prospects, and market space in the world.

Chapter 5: Introduces market segments by application, market size segment for North America, Europe, Asia Pacific, South America, Middle East & Africa.

Chapter 6: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin,

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product introduction, recent development, etc.

Chapter 7, 8, 9, 10 and 11: North America, Europe, Asia Pacific, South America, Middle East & Africa, sales and revenue by country.

Chapter 12: Analysis of industrial chain, key raw materials, manufacturing cost, and market dynamics.

Chapter 13: Concluding Insights of the report.

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Contents

1 MARKET OVERVIEW

1.1 Product Definition
1.2 Global Market Growth Prospects
  1.2.1 Global 48V Electric Machine Market Size Estimates and Forecasts (2020-2031)
  1.2.2 Global 48V Electric Machine Sales Estimates and Forecasts (2020-2031)
1.3 48V Electric Machine Market by Type
  1.3.1 15 kW
  1.3.2 25 kW
  1.3.3 Others
1.4 Global 48V Electric Machine Market Size by Type
  1.4.1 Global 48V Electric Machine Market Size Overview by Type (2020-2031)
  1.4.2 Global 48V Electric Machine Historic Market Size Review by Type (2020-2025)
  1.4.3 Global 48V Electric Machine Forecasted Market Size by Type (2026-2031)
1.5 Key Regions Market Size by Type
  1.5.1 North America 48V Electric Machine Sales Breakdown by Type (2020-2025)
  1.5.2 Europe 48V Electric Machine Sales Breakdown by Type (2020-2025)
  1.5.3 Asia-Pacific 48V Electric Machine Sales Breakdown by Type (2020-2025)
  1.5.4 South America 48V Electric Machine Sales Breakdown by Type (2020-2025)
  1.5.5 Middle East and Africa 48V Electric Machine Sales Breakdown by Type (2020-2025)

2 GLOBAL MARKET DYNAMICS

2.1 48V Electric Machine Industry Trends
2.2 48V Electric Machine Industry Drivers
2.3 48V Electric Machine Industry Opportunities and Challenges
2.4 48V Electric Machine Industry Restraints

3 MARKET COMPETITIVE LANDSCAPE BY COMPANY

3.1 Global Top Players by 48V Electric Machine Revenue (2020-2025)
3.2 Global Top Players by 48V Electric Machine Sales (2020-2025)
3.3 Global Top Players by 48V Electric Machine Price (2020-2025)
3.4 Global 48V Electric Machine Industry Company Ranking, 2023 VS 2024 VS 2025
3.5 Global 48V Electric Machine Major Company Production Sites & Headquarters
3.6 Global 48V Electric Machine Company, Product Type & Application

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3.7 Global 48V Electric Machine Company Establishment Date
3.8 Market Competitive Analysis
3.8.1 Global 48V Electric Machine Market CR5 and HHI
3.8.2 Global Top 5 and 10 48V Electric Machine Players Market Share by Revenue in 2024
3.8.3 2023 48V Electric Machine Tier 1, Tier 2, and Tier

4 48V ELECTRIC MACHINE REGIONAL STATUS AND OUTLOOK

4.1 Global 48V Electric Machine Market Size and CAGR by Region: 2020 VS 2024 VS 2031
4.2 Global 48V Electric Machine Historic Market Size by Region
4.2.1 Global 48V Electric Machine Sales in Volume by Region (2020-2025)
4.2.2 Global 48V Electric Machine Sales in Value by Region (2020-2025)
4.2.3 Global 48V Electric Machine Sales (Volume & Value), Price and Gross Margin (2020-2025)
4.3 Global 48V Electric Machine Forecasted Market Size by Region
4.3.1 Global 48V Electric Machine Sales in Volume by Region (2026-2031)
4.3.2 Global 48V Electric Machine Sales in Value by Region (2026-2031)
4.3.3 Global 48V Electric Machine Sales (Volume & Value), Price and Gross Margin (2026-2031)

5 48V ELECTRIC MACHINE BY APPLICATION

5.1 48V Electric Machine Market by Application
5.1.1 Commercial Vehicles
5.1.2 Passenger Vehicles
5.2 Global 48V Electric Machine Market Size by Application
5.2.1 Global 48V Electric Machine Market Size Overview by Application (2020-2031)
5.2.2 Global 48V Electric Machine Historic Market Size Review by Application (2020-2025)
5.2.3 Global 48V Electric Machine Forecasted Market Size by Application (2026-2031)
5.3 Key Regions Market Size by Application
5.3.1 North America 48V Electric Machine Sales Breakdown by Application (2020-2025)
5.3.2 Europe 48V Electric Machine Sales Breakdown by Application (2020-2025)
5.3.3 Asia-Pacific 48V Electric Machine Sales Breakdown by Application (2020-2025)
5.3.4 South America 48V Electric Machine Sales Breakdown by Application (2020-2025)

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5.3.5 Middle East and Africa 48V Electric Machine Sales Breakdown by Application (2020-2025)

6 COMPANY PROFILES

6.1 Valeo
6.1.1 Valeo Comapny Information
6.1.2 Valeo Business Overview
6.1.3 Valeo 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.1.4 Valeo 48V Electric Machine Product Portfolio
6.1.5 Valeo Recent Developments
6.2 Continental
6.2.1 Continental Comapny Information
6.2.2 Continental Business Overview
6.2.3 Continental 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.2.4 Continental 48V Electric Machine Product Portfolio
6.2.5 Continental Recent Developments
6.3 Vitesco Technologies
6.3.1 Vitesco Technologies Comapny Information
6.3.2 Vitesco Technologies Business Overview
6.3.3 Vitesco Technologies 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.3.4 Vitesco Technologies 48V Electric Machine Product Portfolio
6.3.5 Vitesco Technologies Recent Developments
6.4 TE Con??nectivity
6.4.1 TE Con??nectivity Comapny Information
6.4.2 TE Con??nectivity Business Overview
6.4.3 TE Con??nectivity 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.4.4 TE Con??nectivity 48V Electric Machine Product Portfolio
6.4.5 TE Con??nectivity Recent Developments
6.5 SEG Automotive
6.5.1 SEG Automotive Comapny Information
6.5.2 SEG Automotive Business Overview
6.5.3 SEG Automotive 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.5.4 SEG Automotive 48V Electric Machine Product Portfolio
6.5.5 SEG Automotive Recent Developments

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6.6 Schaeffler
6.6.1 Schaeffler Comapny Information
6.6.2 Schaeffler Business Overview
6.6.3 Schaeffler 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.6.4 Schaeffler 48V Electric Machine Product Portfolio
6.6.5 Schaeffler Recent Developments
6.7 Infineon
6.7.1 Infineon Comapny Information
6.7.2 Infineon Business Overview
6.7.3 Infineon 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.7.4 Infineon 48V Electric Machine Product Portfolio
6.7.5 Infineon Recent Developments
6.8 Bosch
6.8.1 Bosch Comapny Information
6.8.2 Bosch Business Overview
6.8.3 Bosch 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.8.4 Bosch 48V Electric Machine Product Portfolio
6.8.5 Bosch Recent Developments
6.9 BorgWarner
6.9.1 BorgWarner Comapny Information
6.9.2 BorgWarner Business Overview
6.9.3 BorgWarner 48V Electric Machine Sales, Revenue and Gross Margin (2020-2025)
6.9.4 BorgWarner 48V Electric Machine Product Portfolio
6.9.5 BorgWarner Recent Developments

7 NORTH AMERICA BY COUNTRY

7.1 North America 48V Electric Machine Sales by Country
7.1.1 North America 48V Electric Machine Sales Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
7.1.2 North America 48V Electric Machine Sales by Country (2020-2025)
7.1.3 North America 48V Electric Machine Sales Forecast by Country (2026-2031)
7.2 North America 48V Electric Machine Market Size by Country
7.2.1 North America 48V Electric Machine Market Size Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
7.2.2 North America 48V Electric Machine Market Size by Country (2020-2025)
7.2.3 North America 48V Electric Machine Market Size Forecast by Country (2026-2031)

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8 EUROPE BY COUNTRY

8.1 Europe 48V Electric Machine Sales by Country
  8.1.1 Europe 48V Electric Machine Sales Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  8.1.2 Europe 48V Electric Machine Sales by Country (2020-2025)
  8.1.3 Europe 48V Electric Machine Sales Forecast by Country (2026-2031)
8.2 Europe 48V Electric Machine Market Size by Country
  8.2.1 Europe 48V Electric Machine Market Size Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  8.2.2 Europe 48V Electric Machine Market Size by Country (2020-2025)
  8.2.3 Europe 48V Electric Machine Market Size Forecast by Country (2026-2031)

9 ASIA-PACIFIC BY COUNTRY

9.1 Asia-Pacific 48V Electric Machine Sales by Country
  9.1.1 Asia-Pacific 48V Electric Machine Sales Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  9.1.2 Asia-Pacific 48V Electric Machine Sales by Country (2020-2025)
  9.1.3 Asia-Pacific 48V Electric Machine Sales Forecast by Country (2026-2031)
9.2 Asia-Pacific 48V Electric Machine Market Size by Country
  9.2.1 Asia-Pacific 48V Electric Machine Market Size Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  9.2.2 Asia-Pacific 48V Electric Machine Market Size by Country (2020-2025)
  9.2.3 Asia-Pacific 48V Electric Machine Market Size Forecast by Country (2026-2031)

10 SOUTH AMERICA BY COUNTRY

10.1 South America 48V Electric Machine Sales by Country
  10.1.1 South America 48V Electric Machine Sales Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  10.1.2 South America 48V Electric Machine Sales by Country (2020-2025)
  10.1.3 South America 48V Electric Machine Sales Forecast by Country (2026-2031)
10.2 South America 48V Electric Machine Market Size by Country
  10.2.1 South America 48V Electric Machine Market Size Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  10.2.2 South America 48V Electric Machine Market Size by Country (2020-2025)
  10.2.3 South America 48V Electric Machine Market Size Forecast by Country

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(2026-2031)

11 MIDDLE EAST AND AFRICA BY COUNTRY

11.1 Middle East and Africa 48V Electric Machine Sales by Country
  11.1.1 Middle East and Africa 48V Electric Machine Sales Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  11.1.2 Middle East and Africa 48V Electric Machine Sales by Country (2020-2025)
  11.1.3 Middle East and Africa 48V Electric Machine Sales Forecast by Country (2026-2031)
11.2 Middle East and Africa 48V Electric Machine Market Size by Country
  11.2.1 Middle East and Africa 48V Electric Machine Market Size Growth Rate (CAGR) by Country: 2020 VS 2024 VS 2031
  11.2.2 Middle East and Africa 48V Electric Machine Market Size by Country (2020-2025)
  11.2.3 Middle East and Africa 48V Electric Machine Market Size Forecast by Country (2026-2031)

12 VALUE CHAIN AND SALES CHANNELS ANALYSIS

12.1 48V Electric Machine Value Chain Analysis
  12.1.1 48V Electric Machine Key Raw Materials
  12.1.2 Key Raw Materials Price
  12.1.3 Raw Materials Key Suppliers
  12.1.4 Manufacturing Cost Structure
  12.1.5 48V Electric Machine Production Mode & Process
12.2 48V Electric Machine Sales Channels Analysis
  12.2.1 Direct Comparison with Distribution Share
  12.2.2 48V Electric Machine Distributors
  12.2.3 48V Electric Machine Customers

13 CONCLUDING INSIGHTS

14 APPENDIX

14.1 Reasons for Doing This Study
14.2 Research Methodology
14.3 Research Process
14.4 Authors List of This Report

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14.5 Data Source
14.5.1 Secondary Sources
14.5.2 Primary Sources
14.6 Disclaimer

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