

# Glass-Fiber Reinforced Gypsum Industry Research Report 2024

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# **Abstracts**

#### Summary

Glass Fiber Reinforced Gypsum is a composite of high strength alpha gypsum reinforced with glassfibers that can be factory molded into virtually any shape or size. GFRG (or GRG) is a non-combustible material (test results of flame spread and smoke development values as per ASTM E-84) and even the largest parts only weigh 2-3 pounds per square foot (10-15 kg/m2). Similar to traditional plaster castings but considerably lighter and stronger, Glass Fiber Reinforced Gypsum is typically field finished with any interior paint. Joints can be taped and finishing is similar to drywall finishing. The use of post-consumer recycled material, the fact that GFRG castings are made to size and are designed to minimize excessive framing, makes Glass Fiber Reinforced Gypsum a favorable choice for LEED or green construction projects.

In 1977, glass reinforced gypsum was introduced to the UK from the United States. This was a new concept in building materials. It was a lightweight, strong and durable material. It could be used for both structural and decorative interior construction, and it would prove to be enormously popular throughout the later 20th century. It remains highly popular today, thanks to its flexibility as a material, and the fact that it can be easily used in a very wide range of settings. In fact, as long as it isn't subjected to damp, it can be and is used in all manner of buildings, from casinos and churches, to theatres and shopping centres, hotels and private homes.

According to APO Research, The global Glass-Fiber Reinforced Gypsum market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.



North American market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Glass-Fiber Reinforced Gypsum is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Glass-Fiber Reinforced Gypsum include, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

#### Report Scope

This report aims to provide a comprehensive presentation of the global market for Glass-Fiber Reinforced Gypsum, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Glass-Fiber Reinforced Gypsum.

The report will help the Glass-Fiber Reinforced Gypsum manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Glass-Fiber Reinforced Gypsum market size, estimations, and forecasts are provided in terms of sales volume (K Sqm) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Glass-Fiber Reinforced Gypsum market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights



In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

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	Saint-Gobain	
	Formglas	
	Stromberg Architectural	
	Knauf Group	
	Owens Corning	
	Georgia-Pacific Gypsum	
	GRG Technologies	
	Guangzhou Form New Materials	
	Shanghai Yinqiao Decoration	
	Yinhu	
	Plasterceil Industries	
	Continental Building Products	
	CHIYODA UTE	
	Guangzhou City Ping Mei Building Materials	



USG
Guheng Group
Glass-Fiber Reinforced Gypsum segment by Type
GFRG Board
GFRG Products
Glass-Fiber Reinforced Gypsum segment by Application
Casino and Entertainment Center
Large Hotel
Large Public Buildings
Others
Glass-Fiber Reinforced Gypsum Segment by Region
North America
U.S.
Canada
Europe
Germany
France
U.K.



Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia

UAE



#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

#### Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Glass-Fiber Reinforced Gypsum market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Glass-Fiber Reinforced Gypsum and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Glass-Fiber Reinforced Gypsum.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.



#### **Chapter Outline**

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Glass-Fiber Reinforced Gypsum manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Glass-Fiber Reinforced Gypsum by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Glass-Fiber Reinforced Gypsum in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.



Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## **Contents**

#### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

#### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Glass-Fiber Reinforced Gypsum by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 GFRG Board
  - 2.2.3 GFRG Products
- 2.3 Glass-Fiber Reinforced Gypsum by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Casino and Entertainment Center
  - 2.3.3 Large Hotel
  - 2.3.4 Large Public Buildings
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Glass-Fiber Reinforced Gypsum Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Glass-Fiber Reinforced Gypsum Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Glass-Fiber Reinforced Gypsum Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Glass-Fiber Reinforced Gypsum Market Average Price (2019-2030)

#### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Glass-Fiber Reinforced Gypsum Production by Manufacturers (2019-2024)
- 3.2 Global Glass-Fiber Reinforced Gypsum Production Value by Manufacturers



#### (2019-2024)

- 3.3 Global Glass-Fiber Reinforced Gypsum Average Price by Manufacturers (2019-2024)
- 3.4 Global Glass-Fiber Reinforced Gypsum Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Glass-Fiber Reinforced Gypsum Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Glass-Fiber Reinforced Gypsum Manufacturers, Product Type & Application
- 3.7 Global Glass-Fiber Reinforced Gypsum Manufacturers, Date of Enter into This Industry
- 3.8 Global Glass-Fiber Reinforced Gypsum Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

#### **4 MANUFACTURERS PROFILED**

- 4.1 Saint-Gobain
  - 4.1.1 Saint-Gobain Glass-Fiber Reinforced Gypsum Company Information
  - 4.1.2 Saint-Gobain Glass-Fiber Reinforced Gypsum Business Overview
- 4.1.3 Saint-Gobain Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.1.4 Saint-Gobain Product Portfolio
  - 4.1.5 Saint-Gobain Recent Developments
- 4.2 Formglas
  - 4.2.1 Formglas Glass-Fiber Reinforced Gypsum Company Information
  - 4.2.2 Formglas Glass-Fiber Reinforced Gypsum Business Overview
- 4.2.3 Formglas Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Formglas Product Portfolio
- 4.2.5 Formglas Recent Developments
- 4.3 Stromberg Architectural
  - 4.3.1 Stromberg Architectural Glass-Fiber Reinforced Gypsum Company Information
  - 4.3.2 Stromberg Architectural Glass-Fiber Reinforced Gypsum Business Overview
- 4.3.3 Stromberg Architectural Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.3.4 Stromberg Architectural Product Portfolio
  - 4.3.5 Stromberg Architectural Recent Developments
- 4.4 Knauf Group
- 4.4.1 Knauf Group Glass-Fiber Reinforced Gypsum Company Information
- 4.4.2 Knauf Group Glass-Fiber Reinforced Gypsum Business Overview



- 4.4.3 Knauf Group Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Knauf Group Product Portfolio
- 4.4.5 Knauf Group Recent Developments
- 4.5 Owens Corning
  - 4.5.1 Owens Corning Glass-Fiber Reinforced Gypsum Company Information
  - 4.5.2 Owens Corning Glass-Fiber Reinforced Gypsum Business Overview
- 4.5.3 Owens Corning Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.5.4 Owens Corning Product Portfolio
- 4.5.5 Owens Corning Recent Developments
- 4.6 Georgia-Pacific Gypsum
  - 4.6.1 Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Company Information
  - 4.6.2 Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Business Overview
- 4.6.3 Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.6.4 Georgia-Pacific Gypsum Product Portfolio
  - 4.6.5 Georgia-Pacific Gypsum Recent Developments
- 4.7 GRG Technologies
  - 4.7.1 GRG Technologies Glass-Fiber Reinforced Gypsum Company Information
  - 4.7.2 GRG Technologies Glass-Fiber Reinforced Gypsum Business Overview
- 4.7.3 GRG Technologies Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.7.4 GRG Technologies Product Portfolio
  - 4.7.5 GRG Technologies Recent Developments
- 4.8 Guangzhou Form New Materials
- 4.8.1 Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Company Information
- 4.8.2 Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Business Overview
- 4.8.3 Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
- 4.8.4 Guangzhou Form New Materials Product Portfolio
- 4.8.5 Guangzhou Form New Materials Recent Developments
- 4.9 Shanghai Yinqiao Decoration
- 4.9.1 Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Company Information
- 4.9.2 Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Business Overview



- 4.9.3 Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
- 4.9.4 Shanghai Yinqiao Decoration Product Portfolio
- 4.9.5 Shanghai Yinqiao Decoration Recent Developments
- 4.10 Yinhu
  - 4.10.1 Yinhu Glass-Fiber Reinforced Gypsum Company Information
  - 4.10.2 Yinhu Glass-Fiber Reinforced Gypsum Business Overview
- 4.10.3 Yinhu Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.10.4 Yinhu Product Portfolio
  - 4.10.5 Yinhu Recent Developments
- 4.11 Plasterceil Industries
  - 4.11.1 Plasterceil Industries Glass-Fiber Reinforced Gypsum Company Information
  - 4.11.2 Plasterceil Industries Glass-Fiber Reinforced Gypsum Business Overview
- 4.11.3 Plasterceil Industries Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
- 4.11.4 Plasterceil Industries Product Portfolio
- 4.11.5 Plasterceil Industries Recent Developments
- 4.12 Continental Building Products
- 4.12.1 Continental Building Products Glass-Fiber Reinforced Gypsum Company Information
- 4.12.2 Continental Building Products Glass-Fiber Reinforced Gypsum Business Overview
- 4.12.3 Continental Building Products Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.12.4 Continental Building Products Product Portfolio
  - 4.12.5 Continental Building Products Recent Developments
- 4.13 CHIYODA UTE
  - 4.13.1 CHIYODA UTE Glass-Fiber Reinforced Gypsum Company Information
  - 4.13.2 CHIYODA UTE Glass-Fiber Reinforced Gypsum Business Overview
- 4.13.3 CHIYODA UTE Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.13.4 CHIYODA UTE Product Portfolio
  - 4.13.5 CHIYODA UTE Recent Developments
- 4.14 Guangzhou City Ping Mei Building Materials
- 4.14.1 Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Company Information
- 4.14.2 Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Business Overview



- 4.14.3 Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
- 4.14.4 Guangzhou City Ping Mei Building Materials Product Portfolio
- 4.14.5 Guangzhou City Ping Mei Building Materials Recent Developments
- 4.15 USG
  - 4.15.1 USG Glass-Fiber Reinforced Gypsum Company Information
  - 4.15.2 USG Glass-Fiber Reinforced Gypsum Business Overview
- 4.15.3 USG Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.15.4 USG Product Portfolio
  - 4.15.5 USG Recent Developments
- 4.16 Guheng Group
  - 4.16.1 Guheng Group Glass-Fiber Reinforced Gypsum Company Information
  - 4.16.2 Guheng Group Glass-Fiber Reinforced Gypsum Business Overview
- 4.16.3 Guheng Group Glass-Fiber Reinforced Gypsum Production Capacity, Value and Gross Margin (2019-2024)
  - 4.16.4 Guheng Group Product Portfolio
  - 4.16.5 Guheng Group Recent Developments

#### 5 GLOBAL GLASS-FIBER REINFORCED GYPSUM PRODUCTION BY REGION

- 5.1 Global Glass-Fiber Reinforced Gypsum Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Glass-Fiber Reinforced Gypsum Production by Region: 2019-2030
  - 5.2.1 Global Glass-Fiber Reinforced Gypsum Production by Region: 2019-2024
- 5.2.2 Global Glass-Fiber Reinforced Gypsum Production Forecast by Region (2025-2030)
- 5.3 Global Glass-Fiber Reinforced Gypsum Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Glass-Fiber Reinforced Gypsum Production Value by Region: 2019-2030
  - 5.4.1 Global Glass-Fiber Reinforced Gypsum Production Value by Region: 2019-2024
- 5.4.2 Global Glass-Fiber Reinforced Gypsum Production Value Forecast by Region (2025-2030)
- 5.5 Global Glass-Fiber Reinforced Gypsum Market Price Analysis by Region (2019-2024)
- 5.6 Global Glass-Fiber Reinforced Gypsum Production and Value, YOY Growth
- 5.6.1 North America Glass-Fiber Reinforced Gypsum Production Value Estimates and Forecasts (2019-2030)
  - 5.6.2 Europe Glass-Fiber Reinforced Gypsum Production Value Estimates and



Forecasts (2019-2030)

- 5.6.3 Southeast Asia Glass-Fiber Reinforced Gypsum Production Value Estimates and Forecasts (2019-2030)
- 5.6.4 Japan Glass-Fiber Reinforced Gypsum Production Value Estimates and Forecasts (2019-2030)
- 5.6.5 China Glass-Fiber Reinforced Gypsum Production Value Estimates and Forecasts (2019-2030)

#### 6 GLOBAL GLASS-FIBER REINFORCED GYPSUM CONSUMPTION BY REGION

- 6.1 Global Glass-Fiber Reinforced Gypsum Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 6.2 Global Glass-Fiber Reinforced Gypsum Consumption by Region (2019-2030)
- 6.2.1 Global Glass-Fiber Reinforced Gypsum Consumption by Region: 2019-2030
- 6.2.2 Global Glass-Fiber Reinforced Gypsum Forecasted Consumption by Region (2025-2030)
- 6.3 North America
- 6.3.1 North America Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.3.2 North America Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2030)
  - 6.3.3 U.S.
  - 6.3.4 Canada
- 6.4 Europe
- 6.4.1 Europe Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.4.2 Europe Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2030)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
- 6.5 Asia Pacific
- 6.5.1 Asia Pacific Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.5.2 Asia Pacific Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2030)
  - 6.5.3 China
  - 6.5.4 Japan



- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India
- 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa
  - 6.6.1 Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum

Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2030)

- 6.6.3 Mexico
- 6.6.4 Brazil
- 6.6.5 Turkey
- 6.6.5 GCC Countries

#### **7 SEGMENT BY TYPE**

- 7.1 Global Glass-Fiber Reinforced Gypsum Production by Type (2019-2030)
- 7.1.1 Global Glass-Fiber Reinforced Gypsum Production by Type (2019-2030) & (K Sqm)
- 7.1.2 Global Glass-Fiber Reinforced Gypsum Production Market Share by Type (2019-2030)
- 7.2 Global Glass-Fiber Reinforced Gypsum Production Value by Type (2019-2030)
- 7.2.1 Global Glass-Fiber Reinforced Gypsum Production Value by Type (2019-2030) & (US\$ Million)
- 7.2.2 Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Type (2019-2030)
- 7.3 Global Glass-Fiber Reinforced Gypsum Price by Type (2019-2030)

#### **8 SEGMENT BY APPLICATION**

- 8.1 Global Glass-Fiber Reinforced Gypsum Production by Application (2019-2030)
- 8.1.1 Global Glass-Fiber Reinforced Gypsum Production by Application (2019-2030) & (K Sqm)
- 8.1.2 Global Glass-Fiber Reinforced Gypsum Production by Application (2019-2030) & (K Sqm)
- 8.2 Global Glass-Fiber Reinforced Gypsum Production Value by Application (2019-2030)
  - 8.2.1 Global Glass-Fiber Reinforced Gypsum Production Value by Application



(2019-2030) & (US\$ Million)

- 8.2.2 Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Application (2019-2030)
- 8.3 Global Glass-Fiber Reinforced Gypsum Price by Application (2019-2030)

#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Glass-Fiber Reinforced Gypsum Value Chain Analysis
  - 9.1.1 Glass-Fiber Reinforced Gypsum Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Glass-Fiber Reinforced Gypsum Production Mode & Process
- 9.2 Glass-Fiber Reinforced Gypsum Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Glass-Fiber Reinforced Gypsum Distributors
  - 9.2.3 Glass-Fiber Reinforced Gypsum Customers

# 10 GLOBAL GLASS-FIBER REINFORCED GYPSUM ANALYZING MARKET DYNAMICS

- 10.1 Glass-Fiber Reinforced Gypsum Industry Trends
- 10.2 Glass-Fiber Reinforced Gypsum Industry Drivers
- 10.3 Glass-Fiber Reinforced Gypsum Industry Opportunities and Challenges
- 10.4 Glass-Fiber Reinforced Gypsum Industry Restraints

#### 11 REPORT CONCLUSION

#### 12 DISCLAIMER



## **List Of Tables**

#### LIST OF TABLES

- Table 1. Secondary Sources
- Table 2. Primary Sources
- Table 3. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
- Table 5. Global Glass-Fiber Reinforced Gypsum Production by Manufacturers (K Sqm) & (2019-2024)
- Table 6. Global Glass-Fiber Reinforced Gypsum Production Market Share by Manufacturers
- Table 7. Global Glass-Fiber Reinforced Gypsum Production Value by Manufacturers (US\$ Million) & (2019-2024)
- Table 8. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Manufacturers (2019-2024)
- Table 9. Global Glass-Fiber Reinforced Gypsum Average Price (USD/Sqm) of Key Manufacturers (2019-2024)
- Table 10. Global Glass-Fiber Reinforced Gypsum Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- Table 11. Global Glass-Fiber Reinforced Gypsum Manufacturers, Product Type & Application
- Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 13. Global Glass-Fiber Reinforced Gypsum by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)
- Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)
- Table 15. Saint-Gobain Glass-Fiber Reinforced Gypsum Company Information
- Table 16. Saint-Gobain Business Overview
- Table 17. Saint-Gobain Glass-Fiber Reinforced Gypsum Production Capacity (K Sqm),
- Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 18. Saint-Gobain Product Portfolio
- Table 19. Saint-Gobain Recent Developments
- Table 20. Formglas Glass-Fiber Reinforced Gypsum Company Information
- Table 21. Formglas Business Overview
- Table 22. Formglas Glass-Fiber Reinforced Gypsum Production Capacity (K Sqm),
- Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 23. Formglas Product Portfolio
- Table 24. Formglas Recent Developments



- Table 25. Stromberg Architectural Glass-Fiber Reinforced Gypsum Company Information
- Table 26. Stromberg Architectural Business Overview
- Table 27. Stromberg Architectural Glass-Fiber Reinforced Gypsum Production Capacity
- (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 28. Stromberg Architectural Product Portfolio
- Table 29. Stromberg Architectural Recent Developments
- Table 30. Knauf Group Glass-Fiber Reinforced Gypsum Company Information
- Table 31. Knauf Group Business Overview
- Table 32. Knauf Group Glass-Fiber Reinforced Gypsum Production Capacity (K Sqm),
- Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 33. Knauf Group Product Portfolio
- Table 34. Knauf Group Recent Developments
- Table 35. Owens Corning Glass-Fiber Reinforced Gypsum Company Information
- Table 36. Owens Corning Business Overview
- Table 37. Owens Corning Glass-Fiber Reinforced Gypsum Production Capacity (K
- Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 38. Owens Corning Product Portfolio
- Table 39. Owens Corning Recent Developments
- Table 40. Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Company Information
- Table 41. Georgia-Pacific Gypsum Business Overview
- Table 42. Georgia-Pacific Gypsum Glass-Fiber Reinforced Gypsum Production
- Capacity (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 43. Georgia-Pacific Gypsum Product Portfolio
- Table 44. Georgia-Pacific Gypsum Recent Developments
- Table 45. GRG Technologies Glass-Fiber Reinforced Gypsum Company Information
- Table 46. GRG Technologies Business Overview
- Table 47. GRG Technologies Glass-Fiber Reinforced Gypsum Production Capacity (K
- Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 48. GRG Technologies Product Portfolio
- Table 49. GRG Technologies Recent Developments
- Table 50. Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Company Information
- Table 51. Guangzhou Form New Materials Business Overview
- Table 52. Guangzhou Form New Materials Glass-Fiber Reinforced Gypsum Production
- Capacity (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)



- Table 53. Guangzhou Form New Materials Product Portfolio
- Table 54. Guangzhou Form New Materials Recent Developments
- Table 55. Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Company Information
- Table 56. Shanghai Yinqiao Decoration Business Overview
- Table 57. Shanghai Yinqiao Decoration Glass-Fiber Reinforced Gypsum Production
- Capacity (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 58. Shanghai Yinqiao Decoration Product Portfolio
- Table 59. Shanghai Yinqiao Decoration Recent Developments
- Table 60. Yinhu Glass-Fiber Reinforced Gypsum Company Information
- Table 61. Yinhu Business Overview
- Table 62. Yinhu Glass-Fiber Reinforced Gypsum Production Capacity (K Sqm), Value
- (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 63. Yinhu Product Portfolio
- Table 64. Yinhu Recent Developments
- Table 65. Plasterceil Industries Glass-Fiber Reinforced Gypsum Company Information
- Table 66. Plasterceil Industries Business Overview
- Table 67. Plasterceil Industries Glass-Fiber Reinforced Gypsum Production Capacity (K
- Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 68. Plasterceil Industries Product Portfolio
- Table 69. Plasterceil Industries Recent Developments
- Table 70. Continental Building Products Glass-Fiber Reinforced Gypsum Company Information
- Table 71. Continental Building Products Business Overview
- Table 72. Continental Building Products Glass-Fiber Reinforced Gypsum Production
- Capacity (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 73. Continental Building Products Product Portfolio
- Table 74. Continental Building Products Recent Developments
- Table 75. CHIYODA UTE Glass-Fiber Reinforced Gypsum Company Information
- Table 76. CHIYODA UTE Business Overview
- Table 77. CHIYODA UTE Glass-Fiber Reinforced Gypsum Production Capacity (K
- Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)
- Table 78. CHIYODA UTE Product Portfolio
- Table 79. CHIYODA UTE Recent Developments
- Table 80. Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Company Information
- Table 81. Guangzhou City Ping Mei Building Materials Business Overview



Table 82. Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Production Capacity (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 83. Guangzhou City Ping Mei Building Materials Product Portfolio

Table 84. Guangzhou City Ping Mei Building Materials Recent Developments

Table 85. Guangzhou City Ping Mei Building Materials Glass-Fiber Reinforced Gypsum Company Information

Table 86. USG Business Overview

Table 87. USG Glass-Fiber Reinforced Gypsum Production Capacity (K Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 88. USG Product Portfolio

Table 89. USG Recent Developments

Table 90. Guheng Group Glass-Fiber Reinforced Gypsum Company Information

Table 91. Guheng Group Glass-Fiber Reinforced Gypsum Production Capacity (K

Sqm), Value (US\$ Million), Price (USD/Sqm) and Gross Margin (2019-2024)

Table 92. Guheng Group Product Portfolio

Table 93. Guheng Group Recent Developments

Table 94. Global Glass-Fiber Reinforced Gypsum Production Comparison by Region:

2019 VS 2023 VS 2030 (K Sqm)

Table 95. Global Glass-Fiber Reinforced Gypsum Production by Region (2019-2024) & (K Sqm)

Table 96. Global Glass-Fiber Reinforced Gypsum Production Market Share by Region (2019-2024)

Table 97. Global Glass-Fiber Reinforced Gypsum Production Forecast by Region (2025-2030) & (K Sqm)

Table 98. Global Glass-Fiber Reinforced Gypsum Production Market Share Forecast by Region (2025-2030)

Table 99. Global Glass-Fiber Reinforced Gypsum Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 100. Global Glass-Fiber Reinforced Gypsum Production Value by Region (2019-2024) & (US\$ Million)

Table 101. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Region (2019-2024)

Table 102. Global Glass-Fiber Reinforced Gypsum Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 103. Global Glass-Fiber Reinforced Gypsum Production Value Market Share Forecast by Region (2025-2030)

Table 104. Global Glass-Fiber Reinforced Gypsum Market Average Price (USD/Sqm) by Region (2019-2024)



Table 105. Global Glass-Fiber Reinforced Gypsum Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K Sqm)

Table 106. Global Glass-Fiber Reinforced Gypsum Consumption by Region (2019-2024) & (K Sqm)

Table 107. Global Glass-Fiber Reinforced Gypsum Consumption Market Share by Region (2019-2024)

Table 108. Global Glass-Fiber Reinforced Gypsum Forecasted Consumption by Region (2025-2030) & (K Sqm)

Table 109. Global Glass-Fiber Reinforced Gypsum Forecasted Consumption Market Share by Region (2025-2030)

Table 110. North America Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Sqm)

Table 111. North America Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2024) & (K Sqm)

Table 112. North America Glass-Fiber Reinforced Gypsum Consumption by Country (2025-2030) & (K Sqm)

Table 113. Europe Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Sqm)

Table 114. Europe Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2024) & (K Sqm)

Table 115. Europe Glass-Fiber Reinforced Gypsum Consumption by Country (2025-2030) & (K Sqm)

Table 116. Asia Pacific Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Sqm)

Table 117. Asia Pacific Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2024) & (K Sqm)

Table 118. Asia Pacific Glass-Fiber Reinforced Gypsum Consumption by Country (2025-2030) & (K Sqm)

Table 119. Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (K Sqm)

Table 120. Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum Consumption by Country (2019-2024) & (K Sqm)

Table 121. Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum Consumption by Country (2025-2030) & (K Sqm)

Table 122. Global Glass-Fiber Reinforced Gypsum Production by Type (2019-2024) & (K Sqm)

Table 123. Global Glass-Fiber Reinforced Gypsum Production by Type (2025-2030) & (K Sqm)

Table 124. Global Glass-Fiber Reinforced Gypsum Production Market Share by Type



(2019-2024)

Table 125. Global Glass-Fiber Reinforced Gypsum Production Market Share by Type (2025-2030)

Table 126. Global Glass-Fiber Reinforced Gypsum Production Value by Type (2019-2024) & (US\$ Million)

Table 127. Global Glass-Fiber Reinforced Gypsum Production Value by Type (2025-2030) & (US\$ Million)

Table 128. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Type (2019-2024)

Table 129. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Type (2025-2030)

Table 130. Global Glass-Fiber Reinforced Gypsum Price by Type (2019-2024) & (USD/Sqm)

Table 131. Global Glass-Fiber Reinforced Gypsum Price by Type (2025-2030) & (USD/Sqm)

Table 132. Global Glass-Fiber Reinforced Gypsum Production by Application (2019-2024) & (K Sqm)

Table 133. Global Glass-Fiber Reinforced Gypsum Production by Application (2025-2030) & (K Sqm)

Table 134. Global Glass-Fiber Reinforced Gypsum Production Market Share by Application (2019-2024)

Table 135. Global Glass-Fiber Reinforced Gypsum Production Market Share by Application (2025-2030)

Table 136. Global Glass-Fiber Reinforced Gypsum Production Value by Application (2019-2024) & (US\$ Million)

Table 137. Global Glass-Fiber Reinforced Gypsum Production Value by Application (2025-2030) & (US\$ Million)

Table 138. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Application (2019-2024)

Table 139. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Application (2025-2030)

Table 140. Global Glass-Fiber Reinforced Gypsum Price by Application (2019-2024) & (USD/Sqm)

Table 141. Global Glass-Fiber Reinforced Gypsum Price by Application (2025-2030) & (USD/Sqm)

Table 142. Key Raw Materials

Table 143. Raw Materials Key Suppliers

Table 144. Glass-Fiber Reinforced Gypsum Distributors List

Table 145. Glass-Fiber Reinforced Gypsum Customers List



Table 146. Glass-Fiber Reinforced Gypsum Industry Trends

Table 147. Glass-Fiber Reinforced Gypsum Industry Drivers

Table 148. Glass-Fiber Reinforced Gypsum Industry Restraints

Table 149. Authors List of This Report



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Glass-Fiber Reinforced GypsumProduct Picture
- Figure 5. Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 6. GFRG Board Product Picture
- Figure 7. GFRG Products Product Picture
- Figure 8. Casino and Entertainment Center Product Picture
- Figure 9. Large Hotel Product Picture
- Figure 10. Large Public Buildings Product Picture
- Figure 11. Others Product Picture
- Figure 12. Global Glass-Fiber Reinforced Gypsum Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 13. Global Glass-Fiber Reinforced Gypsum Production Value (2019-2030) & (US\$ Million)
- Figure 14. Global Glass-Fiber Reinforced Gypsum Production Capacity (2019-2030) & (K Sqm)
- Figure 15. Global Glass-Fiber Reinforced Gypsum Production (2019-2030) & (K Sqm)
- Figure 16. Global Glass-Fiber Reinforced Gypsum Average Price (USD/Sqm) & (2019-2030)
- Figure 17. Global Glass-Fiber Reinforced Gypsum Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 18. Global Glass-Fiber Reinforced Gypsum Manufacturers, Date of Enter into This Industry
- Figure 19. Global Top 5 and 10 Glass-Fiber Reinforced Gypsum Players Market Share by Production Valu in 2023
- Figure 20. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 21. Global Glass-Fiber Reinforced Gypsum Production Comparison by Region: 2019 VS 2023 VS 2030 (K Sqm)
- Figure 22. Global Glass-Fiber Reinforced Gypsum Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 23. Global Glass-Fiber Reinforced Gypsum Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)
- Figure 24. Global Glass-Fiber Reinforced Gypsum Production Value Market Share by Region: 2019 VS 2023 VS 2030



Figure 25. North America Glass-Fiber Reinforced Gypsum Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 26. Europe Glass-Fiber Reinforced Gypsum Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 27. Southeast Asia Glass-Fiber Reinforced Gypsum Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 28. Japan Glass-Fiber Reinforced Gypsum Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 29. China Glass-Fiber Reinforced Gypsum Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 30. Global Glass-Fiber Reinforced Gypsum Consumption Comparison by Region: 2019 VS 2023 VS 2030 (K Sqm)

Figure 31. Global Glass-Fiber Reinforced Gypsum Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 32. North America Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 33. North America Glass-Fiber Reinforced Gypsum Consumption Market Share by Country (2019-2030)

Figure 34. United States Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 35. Canada Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 36. Europe Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 37. Europe Glass-Fiber Reinforced Gypsum Consumption Market Share by Country (2019-2030)

Figure 38. Germany Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 39. France Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 40. U.K. Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 41. Italy Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 42. Netherlands Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 43. Asia Pacific Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 44. Asia Pacific Glass-Fiber Reinforced Gypsum Consumption Market Share by



Country (2019-2030)

Figure 45. China Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 46. Japan Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 47. South Korea Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 48. China Taiwan Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 49. Southeast Asia Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 50. India Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 51. Australia Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 52. Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 53. Latin America, Middle East & Africa Glass-Fiber Reinforced Gypsum Consumption Market Share by Country (2019-2030)

Figure 54. Mexico Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 55. Brazil Glass-Fiber Reinforced Gypsum Consumption and Growth Rate (2019-2030) & (K Sqm)

Figure 56. Turkey Glass-Fiber Reinforced Gypsum Consumption



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