

# Gel Coats (Gelcoat) Industry Research Report 2024

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## Abstracts

Gel coats are specialized polyester or vinyl ester resin formulations that are formulated as an in-mold coating to provide appealing cosmetics and protect the underlying laminate. Gel coat is typically sprayed in a mold and the structural laminate, or cast polymer matrix, applied behind the gel coat surface in either open molding or closed molding processes.

According to APO Research, the global Gel Coats (Gelcoat) market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

The main global Gel Coats manufacturers include INEOS Composites, BuFA Group, HK Research Corporation, Polynt-Reichhold, Scott Bader, etc. The top five Gel Coats and Pigments manufacturers account for approximately 53% of the total global market. North America is the largest consumer market for Gel Coats and Pigments, accounting for about 32%, followed by Europe and Asia-Pacific. In terms of product, Polyester Type is the largest segment, with a share about 40%. And in terms of application, the largest application is Marine, followed by Transportation & Vehicle.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Gel Coats (Gelcoat), with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Gel Coats (Gelcoat).

The report will help the Gel Coats (Gelcoat) manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume,

and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Gel Coats (Gelcoat) market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Gel Coats (Gelcoat) market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

INEOS Composites

BuFA Group

HK Research Corporation

Polynt-Reichhold

Scott Bader

AOC

Allnex

Interplastic

Mader

Tomatec

Poliya Composites Resins and Polymers

Turkuaz Polyester

Sika Advanced Resins

Aekyung Chemical

Sicomín

Aromax Technolog

Jiangsu Fullmark Chemicals

Tianma Group

Changzhou Heyu Chemical

Changzhou Huake Polymers Co., Ltd.

## Gel Coats (Gelcoat) segment by Type

Polyester Type

Epoxy Type

Vinyl Ester Type

Other Type

## Gel Coats (Gelcoat) segment by Application

Marine

Wind Energy

Transportation & Vehicle

Fiberglass Pools

Sanitary Ware

Others

### Gel Coats (Gelcoat) Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Gel Coats (Gelcoat) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Gel Coats (Gelcoat) and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Gel Coats (Gelcoat).
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Gel Coats (Gelcoat) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Gel Coats (Gelcoat) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Gel Coats (Gelcoat) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

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