

Fuel Cell Membranes Industry Research Report 2024

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Abstracts

A fuel cell is a device that generates electricity through the reverse electrolysis chemical reaction in which hydrogen and oxygen react to produce water and electricity. The fuel for fuel cells is hydrogen and oxygen; hydrogen can be a gas from water electrolysis, or produced by reforming natural gas, petroleum or methanol, while oxygen is taken in from the atmosphere. As it generates electricity, the fuel cell also produces heat, so high hopes are held for its commercialization and application in a diverse range of applications as a new highly efficient energy system.

A fuel cell consists of an electrolyte between two electrodes, and a conducting wire linking the two electrodes. Hydrogen fed to one electrode (fuel electrode) divides into hydrogen ions and electrons on the electrode. Hydrogen ions flow through the electrolyte to the other electrode, to which air is fed (air electrode). Electrons flow from the fuel electrode to the air electrode through the conducting wire linking the two electrodes. At this time, the electrical current flows in the opposite direction. At the air electrode, the hydrogen ions react with the oxygen and electrons to produce water and heat.

According to APO Research, The global Fuel Cell Membranes market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Fuel Cell Membranes key players include Dupont (Chemours), 3M, Gore, Solvay, etc. Global top four manufacturers hold a share about 60%.

North America is the largest market, with a share over 55%, followed by China, and South Korea, both have a share about 35 percent.

In terms of product, Perfluorosulfonic Acid Membranes is the largest segment, with a

share nearly 65%. And in terms of application, the largest application is Stationary, followed by Transportation, Portable.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Fuel Cell Membranes, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Fuel Cell Membranes.

The report will help the Fuel Cell Membranes manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Fuel Cell Membranes market size, estimations, and forecasts are provided in terms of sales volume (K sqm) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Fuel Cell Membranes market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

DuPont

3M

Gore

Solvay

BWT Group

AKC

BASF

Oceanit

Wuhan WUT

Dongyue Group

Fuel Cell Membranes segment by Type

Perfluorosulfonic Acid Membranes

Others

Fuel Cell Membranes segment by Application

Stationary

Transportation

Portable

Fuel Cell Membranes Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fuel Cell Membranes market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Fuel Cell Membranes and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape

section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fuel Cell Membranes.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Fuel Cell Membranes manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Fuel Cell Membranes by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Fuel Cell Membranes in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Fuel Cell Membranes by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Perfluorosulfonic Acid Membranes
 - 2.2.3 Others
- 2.3 Fuel Cell Membranes by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Stationary
 - 2.3.3 Transportation
 - 2.3.4 Portable
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Fuel Cell Membranes Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Fuel Cell Membranes Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Fuel Cell Membranes Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Fuel Cell Membranes Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Fuel Cell Membranes Production by Manufacturers (2019-2024)
- 3.2 Global Fuel Cell Membranes Production Value by Manufacturers (2019-2024)
- 3.3 Global Fuel Cell Membranes Average Price by Manufacturers (2019-2024)
- 3.4 Global Fuel Cell Membranes Industry Manufacturers Ranking, 2022 VS 2023 VS

2024

3.5 Global Fuel Cell Membranes Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Fuel Cell Membranes Manufacturers, Product Type & Application

3.7 Global Fuel Cell Membranes Manufacturers, Date of Enter into This Industry

3.8 Global Fuel Cell Membranes Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 DuPont

4.1.1 DuPont Fuel Cell Membranes Company Information

4.1.2 DuPont Fuel Cell Membranes Business Overview

4.1.3 DuPont Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)

4.1.4 DuPont Product Portfolio

4.1.5 DuPont Recent Developments

4.2 3M

4.2.1 3M Fuel Cell Membranes Company Information

4.2.2 3M Fuel Cell Membranes Business Overview

4.2.3 3M Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)

4.2.4 3M Product Portfolio

4.2.5 3M Recent Developments

4.3 Gore

4.3.1 Gore Fuel Cell Membranes Company Information

4.3.2 Gore Fuel Cell Membranes Business Overview

4.3.3 Gore Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)

4.3.4 Gore Product Portfolio

4.3.5 Gore Recent Developments

4.4 Solvay

4.4.1 Solvay Fuel Cell Membranes Company Information

4.4.2 Solvay Fuel Cell Membranes Business Overview

4.4.3 Solvay Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)

4.4.4 Solvay Product Portfolio

4.4.5 Solvay Recent Developments

4.5 BWT Group

- 4.5.1 BWT Group Fuel Cell Membranes Company Information
- 4.5.2 BWT Group Fuel Cell Membranes Business Overview
- 4.5.3 BWT Group Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)
- 4.5.4 BWT Group Product Portfolio
- 4.5.5 BWT Group Recent Developments
- 4.6 AKC
 - 4.6.1 AKC Fuel Cell Membranes Company Information
 - 4.6.2 AKC Fuel Cell Membranes Business Overview
 - 4.6.3 AKC Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)
 - 4.6.4 AKC Product Portfolio
 - 4.6.5 AKC Recent Developments
- 4.7 BASF
 - 4.7.1 BASF Fuel Cell Membranes Company Information
 - 4.7.2 BASF Fuel Cell Membranes Business Overview
 - 4.7.3 BASF Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)
 - 4.7.4 BASF Product Portfolio
 - 4.7.5 BASF Recent Developments
- 4.8 Oceanit
 - 4.8.1 Oceanit Fuel Cell Membranes Company Information
 - 4.8.2 Oceanit Fuel Cell Membranes Business Overview
 - 4.8.3 Oceanit Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)
 - 4.8.4 Oceanit Product Portfolio
 - 4.8.5 Oceanit Recent Developments
- 4.9 Wuhan WUT
 - 4.9.1 Wuhan WUT Fuel Cell Membranes Company Information
 - 4.9.2 Wuhan WUT Fuel Cell Membranes Business Overview
 - 4.9.3 Wuhan WUT Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)
 - 4.9.4 Wuhan WUT Product Portfolio
 - 4.9.5 Wuhan WUT Recent Developments
- 4.10 Dongyue Group
 - 4.10.1 Dongyue Group Fuel Cell Membranes Company Information
 - 4.10.2 Dongyue Group Fuel Cell Membranes Business Overview
 - 4.10.3 Dongyue Group Fuel Cell Membranes Production Capacity, Value and Gross Margin (2019-2024)

- 4.10.4 Dongyue Group Product Portfolio
- 4.10.5 Dongyue Group Recent Developments

5 GLOBAL FUEL CELL MEMBRANES PRODUCTION BY REGION

5.1 Global Fuel Cell Membranes Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Fuel Cell Membranes Production by Region: 2019-2030

5.2.1 Global Fuel Cell Membranes Production by Region: 2019-2024

5.2.2 Global Fuel Cell Membranes Production Forecast by Region (2025-2030)

5.3 Global Fuel Cell Membranes Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Fuel Cell Membranes Production Value by Region: 2019-2030

5.4.1 Global Fuel Cell Membranes Production Value by Region: 2019-2024

5.4.2 Global Fuel Cell Membranes Production Value Forecast by Region (2025-2030)

5.5 Global Fuel Cell Membranes Market Price Analysis by Region (2019-2024)

5.6 Global Fuel Cell Membranes Production and Value, YOY Growth

5.6.1 North America Fuel Cell Membranes Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Fuel Cell Membranes Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Fuel Cell Membranes Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Fuel Cell Membranes Production Value Estimates and Forecasts (2019-2030)

5.6.5 Austria Fuel Cell Membranes Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL FUEL CELL MEMBRANES CONSUMPTION BY REGION

6.1 Global Fuel Cell Membranes Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Fuel Cell Membranes Consumption by Region (2019-2030)

6.2.1 Global Fuel Cell Membranes Consumption by Region: 2019-2030

6.2.2 Global Fuel Cell Membranes Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Fuel Cell Membranes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Fuel Cell Membranes Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Fuel Cell Membranes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Fuel Cell Membranes Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Fuel Cell Membranes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Fuel Cell Membranes Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Fuel Cell Membranes Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Fuel Cell Membranes Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Fuel Cell Membranes Production by Type (2019-2030)

7.1.1 Global Fuel Cell Membranes Production by Type (2019-2030) & (K sqm)

7.1.2 Global Fuel Cell Membranes Production Market Share by Type (2019-2030)

7.2 Global Fuel Cell Membranes Production Value by Type (2019-2030)

7.2.1 Global Fuel Cell Membranes Production Value by Type (2019-2030) & (US\$)

Million)

7.2.2 Global Fuel Cell Membranes Production Value Market Share by Type
(2019-2030)

7.3 Global Fuel Cell Membranes Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Fuel Cell Membranes Production by Application (2019-2030)

8.1.1 Global Fuel Cell Membranes Production by Application (2019-2030) & (K sqm)

8.1.2 Global Fuel Cell Membranes Production by Application (2019-2030) & (K sqm)

8.2 Global Fuel Cell Membranes Production Value by Application (2019-2030)

8.2.1 Global Fuel Cell Membranes Production Value by Application (2019-2030) &
(US\$ Million)

8.2.2 Global Fuel Cell Membranes Production Value Market Share by Application
(2019-2030)

8.3 Global Fuel Cell Membranes Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Fuel Cell Membranes Value Chain Analysis

9.1.1 Fuel Cell Membranes Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Fuel Cell Membranes Production Mode & Process

9.2 Fuel Cell Membranes Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Fuel Cell Membranes Distributors

9.2.3 Fuel Cell Membranes Customers

10 GLOBAL FUEL CELL MEMBRANES ANALYZING MARKET DYNAMICS

10.1 Fuel Cell Membranes Industry Trends

10.2 Fuel Cell Membranes Industry Drivers

10.3 Fuel Cell Membranes Industry Opportunities and Challenges

10.4 Fuel Cell Membranes Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

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