

Fuel Cell Air Compressor Industry Research Report 2023

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Abstracts

The Fuel Cell Air Compressor market covers Centrifugal, Roots, etc. The typical players include Rotrex A/S, UQM Technologies, Garrett Motion, Toyota Industries Corporation, etc.

As an important part of the hydrogen fuel cell system supply chain system accessory (BOP), the air compressor is equivalent to the 'lung' of the fuel cell. It pressurizes the air entering the stack to improve the power density and efficiency of the fuel cell. The pressure and flow output of the air compressor can even directly affect the stoichiometric ratio and air humidification characteristics in the fuel cell engine to a large extent, and then affect the voltage output of the fuel cell stack and the power output of the fuel cell engine.

Highlights

The global Fuel Cell Air Compressor market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

Global key players of fuel cell air compressor include Garrett Motion, Hanon Systems, UQM Technologies, FISCHER Fuel Cell Compressor, Liebherr, Toyota Industries Corporation and Guangdong Guangshun New Energy Power Technology, etc. Among them, Garrett Motion is the largest manufacturer, with a share about 18 percent. North America is the largest market, with a share over 35%, followed by Asia Pacific and Europe. In terms of product, the centrifugal is the largest segment, occupying for a share over 40%, followed by roots and screw. In terms of application, passenger vehicle is the largest market, followed by commercial vehicle.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Fuel Cell Air Compressor, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Fuel Cell Air Compressor.

The Fuel Cell Air Compressor market size, estimations, and forecasts are provided in terms of output/shipments (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Fuel Cell Air Compressor market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Fuel Cell Air Compressor manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Garrett Motion

Hanon Systems

UQM Technologies

FISCHER Fuel Cell Compressor

Liebherr

Toyota Industries Corporation

Guangdong Guangshun New Energy Power Technology

Rotrex A/S

Fujian Snowman

Xeca Turbo Technology

Air Squared

ZCJSD

Product Type Insights

Global markets are presented by Fuel Cell Air Compressor type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Fuel Cell Air Compressor are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Fuel Cell Air Compressor segment by Type

Centrifugal Fuel Cell Air Compressor

Roots Fuel Cell Air Compressor

Screw Fuel Cell Air Compressor

Scroll Fuel Cell Air Compressor

Others

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Fuel Cell Air Compressor market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Fuel Cell Air Compressor market.

Fuel Cell Air Compressor segment by Application

Passenger Vehicle

Commercial Vehicle

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market

estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Fuel Cell Air Compressor market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fuel Cell Air Compressor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Fuel Cell Air Compressor and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Fuel Cell Air Compressor industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fuel Cell Air Compressor.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Fuel Cell Air Compressor manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price,

gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Fuel Cell Air Compressor by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Fuel Cell Air Compressor in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Fuel Cell Air Compressor by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 Centrifugal Fuel Cell Air Compressor
 - 1.2.3 Roots Fuel Cell Air Compressor
 - 1.2.4 Screw Fuel Cell Air Compressor
 - 1.2.5 Scroll Fuel Cell Air Compressor
 - 1.2.6 Others
- 2.3 Fuel Cell Air Compressor by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Passenger Vehicle
 - 2.3.3 Commercial Vehicle
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Fuel Cell Air Compressor Production Value Estimates and Forecasts (2018-2029)
 - 2.4.2 Global Fuel Cell Air Compressor Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global Fuel Cell Air Compressor Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global Fuel Cell Air Compressor Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Fuel Cell Air Compressor Production by Manufacturers (2018-2023)

- 3.2 Global Fuel Cell Air Compressor Production Value by Manufacturers (2018-2023)
- 3.3 Global Fuel Cell Air Compressor Average Price by Manufacturers (2018-2023)
- 3.4 Global Fuel Cell Air Compressor Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Fuel Cell Air Compressor Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Fuel Cell Air Compressor Manufacturers, Product Type & Application
- 3.7 Global Fuel Cell Air Compressor Manufacturers, Date of Enter into This Industry
- 3.8 Global Fuel Cell Air Compressor Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Garrett Motion

- 4.1.1 Garrett Motion Fuel Cell Air Compressor Company Information
- 4.1.2 Garrett Motion Fuel Cell Air Compressor Business Overview
- 4.1.3 Garrett Motion Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
- 4.1.4 Garrett Motion Product Portfolio
- 4.1.5 Garrett Motion Recent Developments

4.2 Hanon Systems

- 4.2.1 Hanon Systems Fuel Cell Air Compressor Company Information
- 4.2.2 Hanon Systems Fuel Cell Air Compressor Business Overview
- 4.2.3 Hanon Systems Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
- 4.2.4 Hanon Systems Product Portfolio
- 4.2.5 Hanon Systems Recent Developments

4.3 UQM Technologies

- 4.3.1 UQM Technologies Fuel Cell Air Compressor Company Information
- 4.3.2 UQM Technologies Fuel Cell Air Compressor Business Overview
- 4.3.3 UQM Technologies Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
- 4.3.4 UQM Technologies Product Portfolio
- 4.3.5 UQM Technologies Recent Developments

4.4 FISCHER Fuel Cell Compressor

- 4.4.1 FISCHER Fuel Cell Compressor Fuel Cell Air Compressor Company Information
- 4.4.2 FISCHER Fuel Cell Compressor Fuel Cell Air Compressor Business Overview
- 4.4.3 FISCHER Fuel Cell Compressor Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)

- 4.4.4 FISCHER Fuel Cell Compressor Product Portfolio
- 4.4.5 FISCHER Fuel Cell Compressor Recent Developments
- 4.5 Liebherr
 - 4.5.1 Liebherr Fuel Cell Air Compressor Company Information
 - 4.5.2 Liebherr Fuel Cell Air Compressor Business Overview
 - 4.5.3 Liebherr Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
 - 4.5.4 Liebherr Product Portfolio
 - 4.5.5 Liebherr Recent Developments
- 4.6 Toyota Industries Corporation
 - 4.6.1 Toyota Industries Corporation Fuel Cell Air Compressor Company Information
 - 4.6.2 Toyota Industries Corporation Fuel Cell Air Compressor Business Overview
 - 4.6.3 Toyota Industries Corporation Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
 - 4.6.4 Toyota Industries Corporation Product Portfolio
 - 4.6.5 Toyota Industries Corporation Recent Developments
- 4.7 Guangdong Guangshun New Energy Power Technology
 - 4.7.1 Guangdong Guangshun New Energy Power Technology Fuel Cell Air Compressor Company Information
 - 4.7.2 Guangdong Guangshun New Energy Power Technology Fuel Cell Air Compressor Business Overview
 - 4.7.3 Guangdong Guangshun New Energy Power Technology Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
 - 4.7.4 Guangdong Guangshun New Energy Power Technology Product Portfolio
 - 4.7.5 Guangdong Guangshun New Energy Power Technology Recent Developments
- 4.8 Rotrex A/S
 - 4.8.1 Rotrex A/S Fuel Cell Air Compressor Company Information
 - 4.8.2 Rotrex A/S Fuel Cell Air Compressor Business Overview
 - 4.8.3 Rotrex A/S Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
 - 4.8.4 Rotrex A/S Product Portfolio
 - 4.8.5 Rotrex A/S Recent Developments
- 4.9 Fujian Snowman
 - 4.9.1 Fujian Snowman Fuel Cell Air Compressor Company Information
 - 4.9.2 Fujian Snowman Fuel Cell Air Compressor Business Overview
 - 4.9.3 Fujian Snowman Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)
 - 4.9.4 Fujian Snowman Product Portfolio
 - 4.9.5 Fujian Snowman Recent Developments

4.10 Xeca Turbo Technology

4.10.1 Xeca Turbo Technology Fuel Cell Air Compressor Company Information

4.10.2 Xeca Turbo Technology Fuel Cell Air Compressor Business Overview

4.10.3 Xeca Turbo Technology Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)

4.10.4 Xeca Turbo Technology Product Portfolio

4.10.5 Xeca Turbo Technology Recent Developments

7.11 Air Squared

7.11.1 Air Squared Fuel Cell Air Compressor Company Information

7.11.2 Air Squared Fuel Cell Air Compressor Business Overview

4.11.3 Air Squared Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)

7.11.4 Air Squared Product Portfolio

7.11.5 Air Squared Recent Developments

7.12 ZCJSD

7.12.1 ZCJSD Fuel Cell Air Compressor Company Information

7.12.2 ZCJSD Fuel Cell Air Compressor Business Overview

7.12.3 ZCJSD Fuel Cell Air Compressor Production, Value and Gross Margin (2018-2023)

7.12.4 ZCJSD Product Portfolio

7.12.5 ZCJSD Recent Developments

5 GLOBAL FUEL CELL AIR COMPRESSOR PRODUCTION BY REGION

5.1 Global Fuel Cell Air Compressor Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Fuel Cell Air Compressor Production by Region: 2018-2029

5.2.1 Global Fuel Cell Air Compressor Production by Region: 2018-2023

5.2.2 Global Fuel Cell Air Compressor Production Forecast by Region (2024-2029)

5.3 Global Fuel Cell Air Compressor Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Fuel Cell Air Compressor Production Value by Region: 2018-2029

5.4.1 Global Fuel Cell Air Compressor Production Value by Region: 2018-2023

5.4.2 Global Fuel Cell Air Compressor Production Value Forecast by Region (2024-2029)

5.5 Global Fuel Cell Air Compressor Market Price Analysis by Region (2018-2023)

5.6 Global Fuel Cell Air Compressor Production and Value, YOY Growth

5.6.1 North America Fuel Cell Air Compressor Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Fuel Cell Air Compressor Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Fuel Cell Air Compressor Production Value Estimates and Forecasts (2018-2029)

5.6.4 Japan Fuel Cell Air Compressor Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL FUEL CELL AIR COMPRESSOR CONSUMPTION BY REGION

6.1 Global Fuel Cell Air Compressor Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Fuel Cell Air Compressor Consumption by Region (2018-2029)

6.2.1 Global Fuel Cell Air Compressor Consumption by Region: 2018-2029

6.2.2 Global Fuel Cell Air Compressor Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Fuel Cell Air Compressor Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Fuel Cell Air Compressor Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Fuel Cell Air Compressor Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption

Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Fuel Cell Air Compressor Production by Type (2018-2029)

7.1.1 Global Fuel Cell Air Compressor Production by Type (2018-2029) & (Units)

7.1.2 Global Fuel Cell Air Compressor Production Market Share by Type (2018-2029)

7.2 Global Fuel Cell Air Compressor Production Value by Type (2018-2029)

7.2.1 Global Fuel Cell Air Compressor Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Fuel Cell Air Compressor Production Value Market Share by Type (2018-2029)

7.3 Global Fuel Cell Air Compressor Price by Type (2018-2029)

8 SEGMENT BY APPLICATION

8.1 Global Fuel Cell Air Compressor Production by Application (2018-2029)

8.1.1 Global Fuel Cell Air Compressor Production by Application (2018-2029) & (Units)

8.1.2 Global Fuel Cell Air Compressor Production by Application (2018-2029) & (Units)

8.2 Global Fuel Cell Air Compressor Production Value by Application (2018-2029)

8.2.1 Global Fuel Cell Air Compressor Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global Fuel Cell Air Compressor Production Value Market Share by Application (2018-2029)

8.3 Global Fuel Cell Air Compressor Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Fuel Cell Air Compressor Value Chain Analysis

- 9.1.1 Fuel Cell Air Compressor Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Fuel Cell Air Compressor Production Mode & Process
- 9.2 Fuel Cell Air Compressor Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Fuel Cell Air Compressor Distributors
 - 9.2.3 Fuel Cell Air Compressor Customers

10 GLOBAL FUEL CELL AIR COMPRESSOR ANALYZING MARKET DYNAMICS

- 10.1 Fuel Cell Air Compressor Industry Trends
- 10.2 Fuel Cell Air Compressor Industry Drivers
- 10.3 Fuel Cell Air Compressor Industry Opportunities and Challenges
- 10.4 Fuel Cell Air Compressor Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Fuel Cell Air Compressor Production by Manufacturers (Units) & (2018-2023)

Table 6. Global Fuel Cell Air Compressor Production Market Share by Manufacturers

Table 7. Global Fuel Cell Air Compressor Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Fuel Cell Air Compressor Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Fuel Cell Air Compressor Average Price (USD/Unit) of Key Manufacturers (2018-2023)

Table 10. Global Fuel Cell Air Compressor Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Fuel Cell Air Compressor Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Fuel Cell Air Compressor by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Garrett Motion Fuel Cell Air Compressor Company Information

Table 16. Garrett Motion Business Overview

Table 17. Garrett Motion Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 18. Garrett Motion Product Portfolio

Table 19. Garrett Motion Recent Developments

Table 20. Hanon Systems Fuel Cell Air Compressor Company Information

Table 21. Hanon Systems Business Overview

Table 22. Hanon Systems Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 23. Hanon Systems Product Portfolio

Table 24. Hanon Systems Recent Developments

Table 25. UQM Technologies Fuel Cell Air Compressor Company Information

Table 26. UQM Technologies Business Overview

- Table 27. UQM Technologies Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 28. UQM Technologies Product Portfolio
- Table 29. UQM Technologies Recent Developments
- Table 30. FISCHER Fuel Cell Compressor Fuel Cell Air Compressor Company Information
- Table 31. FISCHER Fuel Cell Compressor Business Overview
- Table 32. FISCHER Fuel Cell Compressor Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 33. FISCHER Fuel Cell Compressor Product Portfolio
- Table 34. FISCHER Fuel Cell Compressor Recent Developments
- Table 35. Liebherr Fuel Cell Air Compressor Company Information
- Table 36. Liebherr Business Overview
- Table 37. Liebherr Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 38. Liebherr Product Portfolio
- Table 39. Liebherr Recent Developments
- Table 40. Toyota Industries Corporation Fuel Cell Air Compressor Company Information
- Table 41. Toyota Industries Corporation Business Overview
- Table 42. Toyota Industries Corporation Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 43. Toyota Industries Corporation Product Portfolio
- Table 44. Toyota Industries Corporation Recent Developments
- Table 45. Guangdong Guangshun New Energy Power Technology Fuel Cell Air Compressor Company Information
- Table 46. Guangdong Guangshun New Energy Power Technology Business Overview
- Table 47. Guangdong Guangshun New Energy Power Technology Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 48. Guangdong Guangshun New Energy Power Technology Product Portfolio
- Table 49. Guangdong Guangshun New Energy Power Technology Recent Developments
- Table 50. Rotrex A/S Fuel Cell Air Compressor Company Information
- Table 51. Rotrex A/S Business Overview
- Table 52. Rotrex A/S Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 53. Rotrex A/S Product Portfolio
- Table 54. Rotrex A/S Recent Developments
- Table 55. Fujian Snowman Fuel Cell Air Compressor Company Information

- Table 56. Fujian Snowman Business Overview
- Table 57. Fujian Snowman Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 58. Fujian Snowman Product Portfolio
- Table 59. Fujian Snowman Recent Developments
- Table 60. Xeca Turbo Technology Fuel Cell Air Compressor Company Information
- Table 61. Xeca Turbo Technology Business Overview
- Table 62. Xeca Turbo Technology Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 63. Xeca Turbo Technology Product Portfolio
- Table 64. Xeca Turbo Technology Recent Developments
- Table 65. Air Squared Fuel Cell Air Compressor Company Information
- Table 66. Air Squared Business Overview
- Table 67. Air Squared Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 68. Air Squared Product Portfolio
- Table 69. Air Squared Recent Developments
- Table 70. ZCJSD Fuel Cell Air Compressor Company Information
- Table 71. ZCJSD Business Overview
- Table 72. ZCJSD Fuel Cell Air Compressor Production (Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 73. ZCJSD Product Portfolio
- Table 74. ZCJSD Recent Developments
- Table 75. Global Fuel Cell Air Compressor Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)
- Table 76. Global Fuel Cell Air Compressor Production by Region (2018-2023) & (Units)
- Table 77. Global Fuel Cell Air Compressor Production Market Share by Region (2018-2023)
- Table 78. Global Fuel Cell Air Compressor Production Forecast by Region (2024-2029) & (Units)
- Table 79. Global Fuel Cell Air Compressor Production Market Share Forecast by Region (2024-2029)
- Table 80. Global Fuel Cell Air Compressor Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 81. Global Fuel Cell Air Compressor Production Value by Region (2018-2023) & (US\$ Million)
- Table 82. Global Fuel Cell Air Compressor Production Value Market Share by Region (2018-2023)
- Table 83. Global Fuel Cell Air Compressor Production Value Forecast by Region

(2024-2029) & (US\$ Million)

Table 84. Global Fuel Cell Air Compressor Production Value Market Share Forecast by Region (2024-2029)

Table 85. Global Fuel Cell Air Compressor Market Average Price (USD/Unit) by Region (2018-2023)

Table 86. Global Fuel Cell Air Compressor Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Table 87. Global Fuel Cell Air Compressor Consumption by Region (2018-2023) & (Units)

Table 88. Global Fuel Cell Air Compressor Consumption Market Share by Region (2018-2023)

Table 89. Global Fuel Cell Air Compressor Forecasted Consumption by Region (2024-2029) & (Units)

Table 90. Global Fuel Cell Air Compressor Forecasted Consumption Market Share by Region (2024-2029)

Table 91. North America Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 92. North America Fuel Cell Air Compressor Consumption by Country (2018-2023) & (Units)

Table 93. North America Fuel Cell Air Compressor Consumption by Country (2024-2029) & (Units)

Table 94. Europe Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 95. Europe Fuel Cell Air Compressor Consumption by Country (2018-2023) & (Units)

Table 96. Europe Fuel Cell Air Compressor Consumption by Country (2024-2029) & (Units)

Table 97. Asia Pacific Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 98. Asia Pacific Fuel Cell Air Compressor Consumption by Country (2018-2023) & (Units)

Table 99. Asia Pacific Fuel Cell Air Compressor Consumption by Country (2024-2029) & (Units)

Table 100. Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Units)

Table 101. Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption by Country (2018-2023) & (Units)

Table 102. Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption by Country (2024-2029) & (Units)

Table 103. Global Fuel Cell Air Compressor Production by Type (2018-2023) & (Units)

Table 104. Global Fuel Cell Air Compressor Production by Type (2024-2029) & (Units)

Table 105. Global Fuel Cell Air Compressor Production Market Share by Type (2018-2023)

Table 106. Global Fuel Cell Air Compressor Production Market Share by Type (2024-2029)

Table 107. Global Fuel Cell Air Compressor Production Value by Type (2018-2023) & (US\$ Million)

Table 108. Global Fuel Cell Air Compressor Production Value by Type (2024-2029) & (US\$ Million)

Table 109. Global Fuel Cell Air Compressor Production Value Market Share by Type (2018-2023)

Table 110. Global Fuel Cell Air Compressor Production Value Market Share by Type (2024-2029)

Table 111. Global Fuel Cell Air Compressor Price by Type (2018-2023) & (USD/Unit)

Table 112. Global Fuel Cell Air Compressor Price by Type (2024-2029) & (USD/Unit)

Table 113. Global Fuel Cell Air Compressor Production by Application (2018-2023) & (Units)

Table 114. Global Fuel Cell Air Compressor Production by Application (2024-2029) & (Units)

Table 115. Global Fuel Cell Air Compressor Production Market Share by Application (2018-2023)

Table 116. Global Fuel Cell Air Compressor Production Market Share by Application (2024-2029)

Table 117. Global Fuel Cell Air Compressor Production Value by Application (2018-2023) & (US\$ Million)

Table 118. Global Fuel Cell Air Compressor Production Value by Application (2024-2029) & (US\$ Million)

Table 119. Global Fuel Cell Air Compressor Production Value Market Share by Application (2018-2023)

Table 120. Global Fuel Cell Air Compressor Production Value Market Share by Application (2024-2029)

Table 121. Global Fuel Cell Air Compressor Price by Application (2018-2023) & (USD/Unit)

Table 122. Global Fuel Cell Air Compressor Price by Application (2024-2029) & (USD/Unit)

Table 123. Key Raw Materials

Table 124. Raw Materials Key Suppliers

Table 125. Fuel Cell Air Compressor Distributors List

- Table 126. Fuel Cell Air Compressor Customers List
- Table 127. Fuel Cell Air Compressor Industry Trends
- Table 128. Fuel Cell Air Compressor Industry Drivers
- Table 129. Fuel Cell Air Compressor Industry Restraints
- Table 130. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Fuel Cell Air Compressor Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Centrifugal Fuel Cell Air Compressor Product Picture

Figure 7. Roots Fuel Cell Air Compressor Product Picture

Figure 8. Screw Fuel Cell Air Compressor Product Picture

Figure 9. Scroll Fuel Cell Air Compressor Product Picture

Figure 10. Others Product Picture

Figure 11. Passenger Vehicle Product Picture

Figure 12. Commercial Vehicle Product Picture

Figure 13. Global Fuel Cell Air Compressor Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 14. Global Fuel Cell Air Compressor Production Value (2018-2029) & (US\$ Million)

Figure 15. Global Fuel Cell Air Compressor Production Capacity (2018-2029) & (Units)

Figure 16. Global Fuel Cell Air Compressor Production (2018-2029) & (Units)

Figure 17. Global Fuel Cell Air Compressor Average Price (USD/Unit) & (2018-2029)

Figure 18. Global Fuel Cell Air Compressor Key Manufacturers, Manufacturing Sites & Headquarters

Figure 19. Global Fuel Cell Air Compressor Manufacturers, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Fuel Cell Air Compressor Players Market Share by Production Value in 2022

Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. Global Fuel Cell Air Compressor Production Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 23. Global Fuel Cell Air Compressor Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 24. Global Fuel Cell Air Compressor Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 25. Global Fuel Cell Air Compressor Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 26. North America Fuel Cell Air Compressor Production Value (US\$ Million)

Growth Rate (2018-2029)

Figure 27. Europe Fuel Cell Air Compressor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 28. China Fuel Cell Air Compressor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Japan Fuel Cell Air Compressor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Global Fuel Cell Air Compressor Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Units)

Figure 31. Global Fuel Cell Air Compressor Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 32. North America Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 33. North America Fuel Cell Air Compressor Consumption Market Share by Country (2018-2029)

Figure 34. United States Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 35. Canada Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 36. Europe Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 37. Europe Fuel Cell Air Compressor Consumption Market Share by Country (2018-2029)

Figure 38. Germany Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 39. France Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 40. U.K. Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 41. Italy Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 42. Netherlands Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 43. Asia Pacific Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 44. Asia Pacific Fuel Cell Air Compressor Consumption Market Share by Country (2018-2029)

Figure 45. China Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 46. Japan Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 47. South Korea Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 48. China Taiwan Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 49. Southeast Asia Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 50. India Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 51. Australia Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 52. Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 53. Latin America, Middle East & Africa Fuel Cell Air Compressor Consumption Market Share by Country (2018-2029)

Figure 54. Mexico Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 55. Brazil Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 56. Turkey Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 57. GCC Countries Fuel Cell Air Compressor Consumption and Growth Rate (2018-2029) & (Units)

Figure 58. Global Fuel Cell Air Compressor Production Market Share by Type (2018-2029)

Figure 59. Global Fuel Cell Air Compressor Production Value Market Share by Type (2018-2029)

Figure 60. Global Fuel Cell Air Compressor Price (USD/Unit) by Type (2018-2029)

Figure 61. Global Fuel Cell Air Compressor Production Market Share by Application (2018-2029)

Figure 62. Global Fuel Cell Air Compressor Production Value Market Share by Application (2018-2029)

Figure 63. Global Fuel Cell Air Compressor Price (USD/Unit) by Application (2018-2029)

Figure 64. Fuel Cell Air Compressor Value Chain

Figure 65. Fuel Cell Air Compressor Production Mode & Process

Figure 66. Direct Comparison with Distribution Share

Figure 67. Distributors Profiles

Figure 68. Fuel Cell Air Compressor Industry Opportunities and Challenges

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