

# FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Research Report 2023

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# Abstracts

Foods for special medical purposes (FSMP) are a sub-category of foods intended for particular nutritional uses (PARNUT), also called "dietetic foods." FSMPs are intended for the dietary management of diseases in patients with impaired digestive function such as absorption, making them the most medically-oriented food category.Preterm birth (born before 37 weeks of pregnancy) and being small for gestational age, which are the reasons for low-birth-weight (LBW), are also important indirect causes of neonatal deaths. LBW contributes to 60% to 80% of all neonatal deaths. The global prevalence of LBW is 15.5%, which amounts to about 20 million LBW infants born each year, 96.5% of them in developing countries.In this report, we stud the food for special medical purposes for the dietary management of preterm infants/Low weight infants.

## Highlights

The global FSMP for Dietary Management of Preterm Infants & Low Weight Infants market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

North America is the largest MP for Dietary Management of Preterm Infants & Low Weight Infants market with about 39% market share. Asia-Pacific is follower with about 28% market share.

The key players are Nestle, Danone Nutricia, Abbott, Mead Johnson, Beingmate, Synutra International, Maeil, etc. The top 3 brands account for almost 77% revenue market share.

#### **Report Scope**



This report aims to provide a comprehensive presentation of the global market for FSMP for Dietary Management of Preterm Infants & Low Weight Infants, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding FSMP for Dietary Management of Preterm Infants & Low Weight Infants.

The FSMP for Dietary Management of Preterm Infants & Low Weight Infants market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global FSMP for Dietary Management of Preterm Infants & Low Weight Infants market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the FSMP for Dietary Management of Preterm Infants & Low Weight Infants manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:



Nestle

Danone Nutricia

Abbott

Mead Johnson

Beingmate

Synutra International

Maeil

Product Type Insights

Global markets are presented by FSMP for Dietary Management of Preterm Infants & Low Weight Infants type, along with growth forecasts through 2029. Estimates on sales and revenue are based on the price in the supply chain at which the FSMP for Dietary Management of Preterm Infants & Low Weight Infants are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows sales and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

FSMP for Dietary Management of Preterm Infants & Low Weight Infants segment by Type

400g Below 200g 200-400g Above 400g



2 oz/Bottle

Other Liquid

**Application Insights** 

This report has provided the market size (sales and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the FSMP for Dietary Management of Preterm Infants & Low Weight Infants market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the FSMP for Dietary Management of Preterm Infants & Low Weight Infants market.

FSMP for Dietary Management of Preterm Infants & Low Weight Infants segment by Application

Online

Offline

#### **Regional Outlook**

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2021 because of the base year, with estimates for 2023 and forecast revenue for 2029.



#### North America

**United States** 

Canada

#### Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

#### Japan

South Korea

India

Australia

#### China Taiwan

Indonesia

Thailand

Malaysia

Latin America



Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the FSMP for Dietary Management of Preterm Infants & Low Weight Infants market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

#### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global FSMP for Dietary Management



of Preterm Infants & Low Weight Infants market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of FSMP for Dietary Management of Preterm Infants & Low Weight Infants and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the FSMP for Dietary Management of Preterm Infants & Low Weight Infants industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of FSMP for Dietary Management of Preterm Infants & Low Weight Infants.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

**Core Chapters** 

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.



Chapter 3: Detailed analysis of FSMP for Dietary Management of Preterm Infants & Low Weight Infants manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of FSMP for Dietary Management of Preterm Infants & Low Weight Infants by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of FSMP for Dietary Management of Preterm Infants & Low Weight Infants in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



# Contents

## **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

## **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects

2.2.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size (2018-2029) & (US\$ Million)

2.2.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (2018-2029)

2.2.3 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Average Price (2018-2029)

2.3 FSMP for Dietary Management of Preterm Infants & Low Weight Infants by Type 2.3.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

- 1.2.2 400g
- 1.2.3 Below 200g
- 1.2.4 200-400g
- 1.2.5 Above 400g
- 1.2.6 2 oz/Bottle
- 1.2.7 Other Liquid
- 2.4 FSMP for Dietary Management of Preterm Infants & Low Weight Infants by

Application

2.4.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

- 2.4.2 Online
- 2.4.3 Offline

## **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**



3.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Competitive Situation by Manufacturers (2018 Versus 2022)

3.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units) of Manufacturers (2018-2023)

3.3 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue of Manufacturers (2018-2023)

3.4 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Average Price by Manufacturers (2018-2023)

3.5 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Ranking, 2021 VS 2022 VS 2023

3.6 Global Manufacturers of FSMP for Dietary Management of Preterm Infants & Low Weight Infants, Manufacturing Sites & Headquarters

3.7 Global Manufacturers of FSMP for Dietary Management of Preterm Infants & Low Weight Infants, Product Type & Application

3.8 Global Manufacturers of FSMP for Dietary Management of Preterm Infants & Low Weight Infants, Date of Enter into This Industry

3.9 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market CR5 and HHI

3.10 Global Manufacturers Mergers & Acquisition

# 4 MANUFACTURERS PROFILED

4.1 Nestle

4.1.1 Nestle Company Information

4.1.2 Nestle Business Overview

4.1.3 Nestle FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

4.1.4 Nestle FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

4.1.5 Nestle Recent Developments

4.2 Danone Nutricia

4.2.1 Danone Nutricia Company Information

4.2.2 Danone Nutricia Business Overview

4.2.3 Danone Nutricia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

4.2.4 Danone Nutricia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

4.2.5 Danone Nutricia Recent Developments

4.3 Abbott



Market Publishers

4.3.1 Abbott Company Information

4.3.2 Abbott Business Overview

4.3.3 Abbott FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

4.3.4 Abbott FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

4.3.5 Abbott Recent Developments

4.4 Mead Johnson

4.4.1 Mead Johnson Company Information

4.4.2 Mead Johnson Business Overview

4.4.3 Mead Johnson FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

4.4.4 Mead Johnson FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

4.4.5 Mead Johnson Recent Developments

4.5 Beingmate

4.5.1 Beingmate Company Information

4.5.2 Beingmate Business Overview

4.5.3 Beingmate FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

6.5.4 Beingmate FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

6.5.5 Beingmate Recent Developments

4.6 Synutra International

4.6.1 Synutra International Company Information

4.6.2 Synutra International Business Overview

4.6.3 Synutra International FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

4.6.4 Synutra International FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

4.6.5 Synutra International Recent Developments

4.7 Maeil

4.7.1 Maeil Company Information

4.7.2 Maeil Business Overview

4.7.3 Maeil FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales, Revenue and Gross Margin (2018-2023)

4.7.4 Maeil FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

4.7.5 Maeil Recent Developments



# 5 GLOBAL FSMP FOR DIETARY MANAGEMENT OF PRETERM INFANTS & LOW WEIGHT INFANTS MARKET SCENARIO BY REGION

5.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Region: 2018 VS 2022 VS 2029

5.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Region: 2018-2029

5.2.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Region: 2018-2023

5.2.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Region: 2024-2029

5.3 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Region: 2018-2029

5.3.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Region: 2018-2023

5.3.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Region: 2024-2029

5.4 North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Facts & Figures by Country

5.4.1 North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country: 2018 VS 2022 VS 2029

5.4.2 North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2029)

5.4.3 North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2029)

5.4.4 United States

5.4.5 Canada

5.5 Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Facts & Figures by Country

5.5.1 Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country: 2018 VS 2022 VS 2029

5.5.2 Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2029)

5.5.3 Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2029)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.



5.5.7 Italy

5.5.8 Russia

5.6 Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Facts & Figures by Country

5.6.1 Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country: 2018 VS 2022 VS 2029

5.6.2 Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2029)

5.6.3 Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2029)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

- 5.6.7 India
- 5.6.8 Australia
- 5.6.9 China Taiwan
- 5.6.10 Indonesia
- 5.6.11 Thailand
- 5.6.12 Malaysia

5.7 Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Facts & Figures by Country

5.7.1 Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country: 2018 VS 2022 VS 2029

5.7.2 Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2029)

5.7.3 Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2029)

5.7.4 Mexico

5.7.5 Brazil

5.7.6 Argentina

5.8 Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Facts & Figures by Country

5.8.1 Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country: 2018 VS 2022 VS 2029

5.8.2 Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2029)

5.8.3 Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2029)

5.8.4 Turkey



5.8.5 Saudi Arabia 5.8.6 UAE

## 6 SEGMENT BY TYPE

6.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Type (2018-2029)

6.1.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Type (2018-2029) & (K Units)

6.1.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Type (2018-2029)

6.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Type (2018-2029)

6.2.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Type (2018-2029) & (US\$ Million)

6.2.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Type (2018-2029)

6.3 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price by Type (2018-2029)

# 7 SEGMENT BY APPLICATION

7.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Application (2018-2029)

7.1.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Application (2018-2029) & (K Units)

7.1.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Application (2018-2029)

7.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Application (2018-2029)

6.2.1 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Application (2018-2029) & (US\$ Million)

6.2.2 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Application (2018-2029)

7.3 Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price by Application (2018-2029)

# 8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET



8.1 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Value Chain Analysis

8.1.1 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Key Raw Materials

8.1.2 Raw Materials Key Suppliers

8.1.3 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Production Mode & Process

8.2 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Channels Analysis

8.2.1 Direct Comparison with Distribution Share

8.2.2 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Distributors

8.2.3 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Customers

# 9 GLOBAL FSMP FOR DIETARY MANAGEMENT OF PRETERM INFANTS & LOW WEIGHT INFANTS ANALYZING MARKET DYNAMICS

9.1 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Trends

9.2 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Drivers

9.3 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Opportunities and Challenges

9.4 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Restraints

## **10 REPORT CONCLUSION**

#### **11 DISCLAIMER**



# **List Of Tables**

#### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global FSMP for Dietary Management of Preterm Infants & Low Weight InfantsVolume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)

Table 6. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units) of Manufacturers (2018-2023)

Table 7. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Manufacturers (2018-2023)

Table 8. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue of Manufacturers (2018-2023)

Table 9. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Share by Manufacturers (2018-2023)

Table 10. Global Market FSMP for Dietary Management of Preterm Infants & Low Weight Infants Average Price (US\$/Unit) of Manufacturers (2018-2023)

Table 11. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Ranking, 2021 VS 2022 VS 2023

Table 12. Global Manufacturers of FSMP for Dietary Management of Preterm Infants & Low Weight Infants, Product Type & Application

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 16. Nestle Company Information

Table 17. Nestle Business Overview

Table 18. Nestle FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 19. Nestle FSMP for Dietary Management of Preterm Infants & Low WeightInfants Product Portfolio

Table 20. Nestle Recent Developments

Table 21. Danone Nutricia Company Information



Table 22. Danone Nutricia Business Overview

Table 23. Danone Nutricia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 24. Danone Nutricia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

Table 25. Danone Nutricia Recent Developments

Table 26. Abbott Company Information

Table 27. Abbott Business Overview

Table 28. Abbott FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 29. Abbott FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

Table 30. Abbott Recent Developments

Table 31. Mead Johnson Company Information

Table 32. Mead Johnson Business Overview

Table 33. Mead Johnson FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 34. Mead Johnson FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

Table 35. Mead Johnson Recent Developments

Table 36. Beingmate Company Information

Table 37. Beingmate Business Overview

Table 38. Beingmate FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 39. Beingmate FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

Table 40. Beingmate Recent Developments

Table 41. Synutra International Company Information

 Table 42. Synutra International Business Overview

Table 43. Synutra International FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 44. Synutra International FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio

Table 45. Synutra International Recent Developments



Table 46. Maeil Company Information Table 47. Maeil Business Overview Table 48. Maeil FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (K Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023) Table 49. Maeil FSMP for Dietary Management of Preterm Infants & Low Weight Infants Product Portfolio Table 50. Maeil Recent Developments Table 51. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 52. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Region (2018-2023) & (K Units)

Table 53. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Region (2018-2023)

Table 54. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Region (2024-2029) & (K Units)

Table 55. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Region (2024-2029)

Table 56. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Region (2018-2023) & (US\$ Million)

Table 57. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Region (2018-2023)

Table 58. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Region (2024-2029) & (US\$ Million)

Table 59. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Region (2024-2029)

Table 60. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 61. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2023) & (K Units)

Table 62. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2024-2029) & (K Units)

Table 63. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2023) & (US\$ Million)

Table 64. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2024-2029) & (US\$ Million)

Table 65. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 66. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2023) & (K Units)



Table 67. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2024-2029) & (K Units) Table 68. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2023) & (US\$ Million) Table 69. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2024-2029) & (US\$ Million) Table 70. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 71. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2023) & (K Units) Table 72. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2024-2029) & (K Units) Table 73. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2023) & (US\$ Million) Table 74. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2024-2029) & (US\$ Million) Table 75. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 76. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2023) & (K Units) Table 77. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2024-2029) & (K Units) Table 78. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2023) & (US\$ Million) Table 79. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2024-2029) & (US\$ Million) Table 80. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million) Table 81. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2018-2023) & (K Units) Table 82. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Country (2024-2029) & (K Units) Table 83. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2018-2023) & (US\$ Million) Table 84. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Country (2024-2029) & (US\$ Million) Table 85. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Type (2018-2023) & (K Units) Table 86. Global FSMP for Dietary Management of Preterm Infants & Low Weight



Infants Sales by Type (2024-2029) & (K Units) Table 87. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Type (2018-2023) Table 88. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Type (2024-2029) Table 89. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Type (2018-2023) & (US\$ Million) Table 90. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Type (2024-2029) & (US\$ Million) Table 91. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Type (2018-2023) Table 92. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Type (2024-2029) Table 93. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price by Type (2018-2023) & (US\$/Unit) Table 94. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price by Type (2024-2029) & (US\$/Unit) Table 95. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Application (2018-2023) & (K Units) Table 96. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Application (2024-2029) & (K Units) Table 97. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Application (2018-2023) Table 98. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Application (2024-2029) Table 99. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Application (2018-2023) & (US\$ Million) Table 100. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue by Application (2024-2029) & (US\$ Million) Table 101. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Application (2018-2023) Table 102. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Application (2024-2029) Table 103. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price by Application (2018-2023) & (US\$/Unit) Table 104. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price by Application (2024-2029) & (US\$/Unit) Table 105. Key Raw Materials

Table 106. Raw Materials Key Suppliers



Table 107. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Distributors List

Table 108. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Customers List

Table 109. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Trends

Table 110. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Drivers

Table 111. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Restraints

Table 112. Authors List of This Report



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. FSMP for Dietary Management of Preterm Infants & Low Weight
- InfantsProduct Picture
- Figure 5. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue (US\$ Million), 2018 VS 2022 VS 2029
- Figure 6. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size (2018-2029) & (US\$ Million)
- Figure 7. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales (2018-2029) & (K Units)
- Figure 8. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Average Price (US\$/Unit) & (2018-2029)
- Figure 9. 400g Product Picture
- Figure 10. Below 200g Product Picture
- Figure 11. 200-400g Product Picture
- Figure 12. Above 400g Product Picture
- Figure 13. 2 oz/Bottle Product Picture
- Figure 14. Other Liquid Product Picture
- Figure 15. Online Product Picture
- Figure 16. Offline Product Picture

Figure 17. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Share by Manufacturers in 2022

Figure 18. Global Manufacturers of FSMP for Dietary Management of Preterm Infants & Low Weight Infants, Manufacturing Sites & Headquarters

Figure 19. Global Manufacturers of FSMP for Dietary Management of Preterm Infants & Low Weight Infants, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 FSMP for Dietary Management of Preterm Infants & Low Weight Infants Players Market Share by Revenue in 2022

Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Figure 23. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales by Region in 2022

Figure 24. Global FSMP for Dietary Management of Preterm Infants & Low Weight



Infants Revenue by Region in 2022 Figure 25. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country in 2022 Figure 26. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Country (2018-2029) Figure 27. North America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Country (2018-2029) Figure 28. United States FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 29. Canada FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 30. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country in 2022 Figure 31. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Country (2018-2029) Figure 32. Europe FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Country (2018-2029) Figure 33. Germany FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 34. France FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 35. U.K. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 36. Italy FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 37. Russia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 38. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country in 2022 Figure 39. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Country (2018-2029) Figure 40. Asia Pacific FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Country (2018-2029) Figure 41. China FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 42. Japan FSMP for Dietary Management of Preterm Infants & Low Weight

Infants Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 43. South Korea FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million)



Figure 44. India FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 45. Australia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 46. China Taiwan FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 47. Indonesia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 48. Thailand FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 49. Malaysia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 50. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country in 2022 Figure 51. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Country (2018-2029) Figure 52. Latin America FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Country (2018-2029) Figure 53. Mexico FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 54. Brazil FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 55. Argentina FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 56. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Market Size by Country in 2022 Figure 57. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Country (2018-2029) Figure 58. Middle East and Africa FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Country (2018-2029) Figure 59. Turkey FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 60. Saudi Arabia FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 61. UAE FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Growth Rate (2018-2029) & (US\$ Million) Figure 62. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Type (2018-2029) Figure 63. Global FSMP for Dietary Management of Preterm Infants & Low Weight



Infants Revenue Market Share by Type (2018-2029)

Figure 64. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price (US\$/Unit) by Type (2018-2029)

Figure 65. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Sales Market Share by Application (2018-2029)

Figure 66. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Revenue Market Share by Application (2018-2029)

Figure 67. Global FSMP for Dietary Management of Preterm Infants & Low Weight Infants Price (US\$/Unit) by Application (2018-2029)

Figure 68. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Value Chain

Figure 69. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Production Mode & Process

Figure 70. Direct Comparison with Distribution Share

Figure 71. Distributors Profiles

Figure 72. FSMP for Dietary Management of Preterm Infants & Low Weight Infants Industry Opportunities and Challenges



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