

Fractional HP Motor Industry Research Report 2024

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Abstracts

A fractional horsepower motor (FHP) is an electric motor with a rated output power of 746 Watts or less. There is no defined minimum output, however, it is generally accepted that a motor with a frame size of less than 35mm square can be referred to as a 'micro-motor'.

The term 'fractional' indicates that the motor often has a power rating smaller than one horsepower.

According to APO Research, The global Fractional HP Motor market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Allied Motion Technologies Inc., Johnson Electric, Regal Beloit Corp., ASMO and Maxon Motor AG are the major players in global Fractional HP Motor markets. The top3 has a 6% market share.

China is the largest market of Fractional HP Motor with 25% market share, followed by Europe and North America with 23% and 20%, respectively.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Fractional HP Motor, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Fractional HP Motor.

The report will help the Fractional HP Motor manufacturers, new entrants, and industry

chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Fractional HP Motor market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Fractional HP Motor market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Allied Motion Technologies

Johnson Electric

Regal Beloit

ASMO

Maxon Motor

Weg

Minebea

Ametek

Danaher Motion

Faulhaber

Nidec Corporation

Baldor Electric

Portescap

Groschopp

Precision Microdrives

Fractional HP Motor segment by Type

Fractional HP Brushed Motor

Fractional HP Brushless Motor

Fractional HP Motor segment by Application

Motor Vehicles

Household Appliances

Industrial Machinery

Aerospace

Fractional HP Motor Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fractional HP Motor market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Fractional HP Motor and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape

section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fractional HP Motor.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Fractional HP Motor manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Fractional HP Motor by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Fractional HP Motor in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future

development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Fractional HP Motor by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 Fractional HP Brushed Motor
 - 2.2.3 Fractional HP Brushless Motor
- 2.3 Fractional HP Motor by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Motor Vehicles
 - 2.3.3 Household Appliances
 - 2.3.4 Industrial Machinery
 - 2.3.5 Aerospace
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)
 - 2.4.2 Global Fractional HP Motor Production Capacity Estimates and Forecasts (2019-2030)
 - 2.4.3 Global Fractional HP Motor Production Estimates and Forecasts (2019-2030)
 - 2.4.4 Global Fractional HP Motor Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Fractional HP Motor Production by Manufacturers (2019-2024)
- 3.2 Global Fractional HP Motor Production Value by Manufacturers (2019-2024)
- 3.3 Global Fractional HP Motor Average Price by Manufacturers (2019-2024)

3.4 Global Fractional HP Motor Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Fractional HP Motor Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Fractional HP Motor Manufacturers, Product Type & Application

3.7 Global Fractional HP Motor Manufacturers, Date of Enter into This Industry

3.8 Global Fractional HP Motor Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Allied Motion Technologies

4.1.1 Allied Motion Technologies Fractional HP Motor Company Information

4.1.2 Allied Motion Technologies Fractional HP Motor Business Overview

4.1.3 Allied Motion Technologies Fractional HP Motor Production, Value and Gross Margin (2019-2024)

4.1.4 Allied Motion Technologies Product Portfolio

4.1.5 Allied Motion Technologies Recent Developments

4.2 Johnson Electric

4.2.1 Johnson Electric Fractional HP Motor Company Information

4.2.2 Johnson Electric Fractional HP Motor Business Overview

4.2.3 Johnson Electric Fractional HP Motor Production, Value and Gross Margin (2019-2024)

4.2.4 Johnson Electric Product Portfolio

4.2.5 Johnson Electric Recent Developments

4.3 Regal Beloit

4.3.1 Regal Beloit Fractional HP Motor Company Information

4.3.2 Regal Beloit Fractional HP Motor Business Overview

4.3.3 Regal Beloit Fractional HP Motor Production, Value and Gross Margin (2019-2024)

4.3.4 Regal Beloit Product Portfolio

4.3.5 Regal Beloit Recent Developments

4.4 ASMO

4.4.1 ASMO Fractional HP Motor Company Information

4.4.2 ASMO Fractional HP Motor Business Overview

4.4.3 ASMO Fractional HP Motor Production, Value and Gross Margin (2019-2024)

4.4.4 ASMO Product Portfolio

4.4.5 ASMO Recent Developments

4.5 Maxon Motor

- 4.5.1 Maxon Motor Fractional HP Motor Company Information
- 4.5.2 Maxon Motor Fractional HP Motor Business Overview
- 4.5.3 Maxon Motor Fractional HP Motor Production, Value and Gross Margin (2019-2024)
- 4.5.4 Maxon Motor Product Portfolio
- 4.5.5 Maxon Motor Recent Developments
- 4.6 Weg
 - 4.6.1 Weg Fractional HP Motor Company Information
 - 4.6.2 Weg Fractional HP Motor Business Overview
 - 4.6.3 Weg Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.6.4 Weg Product Portfolio
 - 4.6.5 Weg Recent Developments
- 4.7 Minebea
 - 4.7.1 Minebea Fractional HP Motor Company Information
 - 4.7.2 Minebea Fractional HP Motor Business Overview
 - 4.7.3 Minebea Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.7.4 Minebea Product Portfolio
 - 4.7.5 Minebea Recent Developments
- 4.8 Ametek
 - 4.8.1 Ametek Fractional HP Motor Company Information
 - 4.8.2 Ametek Fractional HP Motor Business Overview
 - 4.8.3 Ametek Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.8.4 Ametek Product Portfolio
 - 4.8.5 Ametek Recent Developments
- 4.9 Danaher Motion
 - 4.9.1 Danaher Motion Fractional HP Motor Company Information
 - 4.9.2 Danaher Motion Fractional HP Motor Business Overview
 - 4.9.3 Danaher Motion Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.9.4 Danaher Motion Product Portfolio
 - 4.9.5 Danaher Motion Recent Developments
- 4.10 Faulhaber
 - 4.10.1 Faulhaber Fractional HP Motor Company Information
 - 4.10.2 Faulhaber Fractional HP Motor Business Overview
 - 4.10.3 Faulhaber Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.10.4 Faulhaber Product Portfolio
 - 4.10.5 Faulhaber Recent Developments
- 4.11 Nidec Corporation

- 4.11.1 Nidec Corporation Fractional HP Motor Company Information
- 4.11.2 Nidec Corporation Fractional HP Motor Business Overview
- 4.11.3 Nidec Corporation Fractional HP Motor Production, Value and Gross Margin (2019-2024)
- 4.11.4 Nidec Corporation Product Portfolio
- 4.11.5 Nidec Corporation Recent Developments
- 4.12 Baldor Electric
 - 4.12.1 Baldor Electric Fractional HP Motor Company Information
 - 4.12.2 Baldor Electric Fractional HP Motor Business Overview
 - 4.12.3 Baldor Electric Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.12.4 Baldor Electric Product Portfolio
 - 4.12.5 Baldor Electric Recent Developments
- 4.13 Portescap
 - 4.13.1 Portescap Fractional HP Motor Company Information
 - 4.13.2 Portescap Fractional HP Motor Business Overview
 - 4.13.3 Portescap Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.13.4 Portescap Product Portfolio
 - 4.13.5 Portescap Recent Developments
- 4.14 Groschopp
 - 4.14.1 Groschopp Fractional HP Motor Company Information
 - 4.14.2 Groschopp Fractional HP Motor Business Overview
 - 4.14.3 Groschopp Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.14.4 Groschopp Product Portfolio
 - 4.14.5 Groschopp Recent Developments
- 4.15 Precision Microdrives
 - 4.15.1 Precision Microdrives Fractional HP Motor Company Information
 - 4.15.2 Precision Microdrives Fractional HP Motor Business Overview
 - 4.15.3 Precision Microdrives Fractional HP Motor Production, Value and Gross Margin (2019-2024)
 - 4.15.4 Precision Microdrives Product Portfolio
 - 4.15.5 Precision Microdrives Recent Developments

5 GLOBAL FRACTIONAL HP MOTOR PRODUCTION BY REGION

5.1 Global Fractional HP Motor Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Fractional HP Motor Production by Region: 2019-2030

5.2.1 Global Fractional HP Motor Production by Region: 2019-2024

5.2.2 Global Fractional HP Motor Production Forecast by Region (2025-2030)

5.3 Global Fractional HP Motor Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Fractional HP Motor Production Value by Region: 2019-2030

5.4.1 Global Fractional HP Motor Production Value by Region: 2019-2024

5.4.2 Global Fractional HP Motor Production Value Forecast by Region (2025-2030)

5.5 Global Fractional HP Motor Market Price Analysis by Region (2019-2024)

5.6 Global Fractional HP Motor Production and Value, YOY Growth

5.6.1 North America Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)

5.6.5 India Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)

5.6.6 SouthKorea Fractional HP Motor Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL FRACTIONAL HP MOTOR CONSUMPTION BY REGION

6.1 Global Fractional HP Motor Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Fractional HP Motor Consumption by Region (2019-2030)

6.2.1 Global Fractional HP Motor Consumption by Region: 2019-2030

6.2.2 Global Fractional HP Motor Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Fractional HP Motor Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Fractional HP Motor Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe Fractional HP Motor Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Fractional HP Motor Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Fractional HP Motor Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Fractional HP Motor Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Fractional HP Motor Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Fractional HP Motor Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Fractional HP Motor Production by Type (2019-2030)

7.1.1 Global Fractional HP Motor Production by Type (2019-2030) & (K Units)

7.1.2 Global Fractional HP Motor Production Market Share by Type (2019-2030)

7.2 Global Fractional HP Motor Production Value by Type (2019-2030)

7.2.1 Global Fractional HP Motor Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Fractional HP Motor Production Value Market Share by Type (2019-2030)

7.3 Global Fractional HP Motor Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

8.1 Global Fractional HP Motor Production by Application (2019-2030)

8.1.1 Global Fractional HP Motor Production by Application (2019-2030) & (K Units)

8.1.2 Global Fractional HP Motor Production by Application (2019-2030) & (K Units)

8.2 Global Fractional HP Motor Production Value by Application (2019-2030)

8.2.1 Global Fractional HP Motor Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Fractional HP Motor Production Value Market Share by Application (2019-2030)

8.3 Global Fractional HP Motor Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Fractional HP Motor Value Chain Analysis

9.1.1 Fractional HP Motor Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Fractional HP Motor Production Mode & Process

9.2 Fractional HP Motor Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Fractional HP Motor Distributors

9.2.3 Fractional HP Motor Customers

10 GLOBAL FRACTIONAL HP MOTOR ANALYZING MARKET DYNAMICS

10.1 Fractional HP Motor Industry Trends

10.2 Fractional HP Motor Industry Drivers

10.3 Fractional HP Motor Industry Opportunities and Challenges

10.4 Fractional HP Motor Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

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