

Fluorescence-Guided Surgery Systems Industry Research Report 2023

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Abstracts

Fluorescence guided surgery (FGS), (also called 'Fluorescence image-guided surgery', or in the specific case of tumor resection, 'fluorescence guided resection') is a medical imaging technique used to detect fluorescently labelled structures during surgery. Similarly, to standard image-guided surgery, FGS has the purpose of guiding the surgical procedure and providing the surgeon of real time visualization of the operating field. When compared to other medical imaging modalities, FGS is cheaper and superior in terms of resolution and number of molecules detectable.

Highlights

The global Fluorescence-Guided Surgery Systems market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

Global key players of Fluorescence-Guided Surgery Systems include Stryker, Hamamatsu Photonics, Medtronic, Quest Medical Imaging, Shimadzu and Fluoptics, etc. Top two players occupy for a share about 70%. North America is the largest market, with a share about 63%, followed by Europe and China. In terms of product, Only for Open Surgery is the largest segment, with a share over 86%. In terms of application, Cancer Surgeries is the largest market, with a share over 80%.

North America is the largest consumption place, with a consumption market share nearly 70% in 2019. Following North America, Europe is the second largest consumption place with 1/5 of the consumption market.

Market competition is intense. Stryker, Hamamatsu Photonics, Medtronic, Quest

Medical Imaging, Shimadzu, Fluoptics, KARL STORZ, etc. are the leaders of the industry.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Fluorescence-Guided Surgery Systems, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Fluorescence-Guided Surgery Systems.

The Fluorescence-Guided Surgery Systems market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Fluorescence-Guided Surgery Systems market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Fluorescence-Guided Surgery Systems manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in

the research report include:

Stryker

Hamamatsu Photonics

Medtronic

Quest Medical Imaging

Shimadzu

Fluoptics

KARL STORZ

Product Type Insights

Global markets are presented by Fluorescence-Guided Surgery Systems type, along with growth forecasts through 2029. Estimates on sales and revenue are based on the price in the supply chain at which the Fluorescence-Guided Surgery Systems are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows sales and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Fluorescence-Guided Surgery Systems segment by Type

Only for Open Surgery

System for Endoscopy

Application Insights

This report has provided the market size (sales and revenue data) by application, during

the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Fluorescence-Guided Surgery Systems market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Fluorescence-Guided Surgery Systems market.

Fluorescence-Guided Surgery Systems segment by Application

Cancer Surgeries

Cardiovascular Surgeries

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2021 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Fluorescence-Guided Surgery Systems market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Fluorescence-Guided Surgery Systems market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Fluorescence-Guided Surgery Systems and provides them with information on key

market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Fluorescence-Guided Surgery Systems industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Fluorescence-Guided Surgery Systems.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Fluorescence-Guided Surgery Systems manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Fluorescence-Guided Surgery Systems by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Fluorescence-Guided Surgery Systems in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Fluorescence-Guided Surgery Systems Volume and Revenue Market Size and CAGR of Manufacturers (2018 Versus 2022)

Table 6. Global Fluorescence-Guided Surgery Systems Sales (Units) of Manufacturers (2018-2023)

Table 7. Global Fluorescence-Guided Surgery Systems Sales Market Share by Manufacturers (2018-2023)

Table 8. Global Fluorescence-Guided Surgery Systems Revenue of Manufacturers (2018-2023)

Table 9. Global Fluorescence-Guided Surgery Systems Revenue Share by Manufacturers (2018-2023)

Table 10. Global Market Fluorescence-Guided Surgery Systems Average Price (US\$/Unit) of Manufacturers (2018-2023)

Table 11. Global Fluorescence-Guided Surgery Systems Industry Ranking, 2021 VS 2022 VS 2023

Table 12. Global Manufacturers of Fluorescence-Guided Surgery Systems, Product Type & Application

Table 13. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 14. Global Fluorescence-Guided Surgery Systems by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 15. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 16. Stryker Company Information

Table 17. Stryker Business Overview

Table 18. Stryker Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

Table 19. Stryker Fluorescence-Guided Surgery Systems Product Portfolio

Table 20. Stryker Recent Developments

Table 21. Hamamatsu Photonics Company Information

Table 22. Hamamatsu Photonics Business Overview

Table 23. Hamamatsu Photonics Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)

- Table 24. Hamamatsu Photonics Fluorescence-Guided Surgery Systems Product Portfolio
- Table 25. Hamamatsu Photonics Recent Developments
- Table 26. Medtronic Company Information
- Table 27. Medtronic Business Overview
- Table 28. Medtronic Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 29. Medtronic Fluorescence-Guided Surgery Systems Product Portfolio
- Table 30. Medtronic Recent Developments
- Table 31. Quest Medical Imaging Company Information
- Table 32. Quest Medical Imaging Business Overview
- Table 33. Quest Medical Imaging Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 34. Quest Medical Imaging Fluorescence-Guided Surgery Systems Product Portfolio
- Table 35. Quest Medical Imaging Recent Developments
- Table 36. Shimadzu Company Information
- Table 37. Shimadzu Business Overview
- Table 38. Shimadzu Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 39. Shimadzu Fluorescence-Guided Surgery Systems Product Portfolio
- Table 40. Shimadzu Recent Developments
- Table 41. Fluoptics Company Information
- Table 42. Fluoptics Business Overview
- Table 43. Fluoptics Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 44. Fluoptics Fluorescence-Guided Surgery Systems Product Portfolio
- Table 45. Fluoptics Recent Developments
- Table 46. KARL STORZ Company Information
- Table 47. KARL STORZ Business Overview
- Table 48. KARL STORZ Fluorescence-Guided Surgery Systems Sales (Units), Revenue (US\$ Million), Price (US\$/Unit) and Gross Margin (2018-2023)
- Table 49. KARL STORZ Fluorescence-Guided Surgery Systems Product Portfolio
- Table 50. KARL STORZ Recent Developments
- Table 51. Global Fluorescence-Guided Surgery Systems Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Table 52. Global Fluorescence-Guided Surgery Systems Sales by Region (2018-2023) & (Units)
- Table 53. Global Fluorescence-Guided Surgery Systems Sales Market Share by Region

(2018-2023)

Table 54. Global Fluorescence-Guided Surgery Systems Sales by Region (2024-2029) & (Units)

Table 55. Global Fluorescence-Guided Surgery Systems Sales Market Share by Region (2024-2029)

Table 56. Global Fluorescence-Guided Surgery Systems Revenue by Region (2018-2023) & (US\$ Million)

Table 57. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Region (2018-2023)

Table 58. Global Fluorescence-Guided Surgery Systems Revenue by Region (2024-2029) & (US\$ Million)

Table 59. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Region (2024-2029)

Table 60. North America Fluorescence-Guided Surgery Systems Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 61. North America Fluorescence-Guided Surgery Systems Sales by Country (2018-2023) & (Units)

Table 62. North America Fluorescence-Guided Surgery Systems Sales by Country (2024-2029) & (Units)

Table 63. North America Fluorescence-Guided Surgery Systems Revenue by Country (2018-2023) & (US\$ Million)

Table 64. North America Fluorescence-Guided Surgery Systems Revenue by Country (2024-2029) & (US\$ Million)

Table 65. Europe Fluorescence-Guided Surgery Systems Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 66. Europe Fluorescence-Guided Surgery Systems Sales by Country (2018-2023) & (Units)

Table 67. Europe Fluorescence-Guided Surgery Systems Sales by Country (2024-2029) & (Units)

Table 68. Europe Fluorescence-Guided Surgery Systems Revenue by Country (2018-2023) & (US\$ Million)

Table 69. Europe Fluorescence-Guided Surgery Systems Revenue by Country (2024-2029) & (US\$ Million)

Table 70. Asia Pacific Fluorescence-Guided Surgery Systems Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 71. Asia Pacific Fluorescence-Guided Surgery Systems Sales by Country (2018-2023) & (Units)

Table 72. Asia Pacific Fluorescence-Guided Surgery Systems Sales by Country (2024-2029) & (Units)

Table 73. Asia Pacific Fluorescence-Guided Surgery Systems Revenue by Country (2018-2023) & (US\$ Million)

Table 74. Asia Pacific Fluorescence-Guided Surgery Systems Revenue by Country (2024-2029) & (US\$ Million)

Table 75. Latin America Fluorescence-Guided Surgery Systems Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 76. Latin America Fluorescence-Guided Surgery Systems Sales by Country (2018-2023) & (Units)

Table 77. Latin America Fluorescence-Guided Surgery Systems Sales by Country (2024-2029) & (Units)

Table 78. Latin America Fluorescence-Guided Surgery Systems Revenue by Country (2018-2023) & (US\$ Million)

Table 79. Latin America Fluorescence-Guided Surgery Systems Revenue by Country (2024-2029) & (US\$ Million)

Table 80. Middle East and Africa Fluorescence-Guided Surgery Systems Revenue by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 81. Middle East and Africa Fluorescence-Guided Surgery Systems Sales by Country (2018-2023) & (Units)

Table 82. Middle East and Africa Fluorescence-Guided Surgery Systems Sales by Country (2024-2029) & (Units)

Table 83. Middle East and Africa Fluorescence-Guided Surgery Systems Revenue by Country (2018-2023) & (US\$ Million)

Table 84. Middle East and Africa Fluorescence-Guided Surgery Systems Revenue by Country (2024-2029) & (US\$ Million)

Table 85. Global Fluorescence-Guided Surgery Systems Sales by Type (2018-2023) & (Units)

Table 86. Global Fluorescence-Guided Surgery Systems Sales by Type (2024-2029) & (Units)

Table 87. Global Fluorescence-Guided Surgery Systems Sales Market Share by Type (2018-2023)

Table 88. Global Fluorescence-Guided Surgery Systems Sales Market Share by Type (2024-2029)

Table 89. Global Fluorescence-Guided Surgery Systems Revenue by Type (2018-2023) & (US\$ Million)

Table 90. Global Fluorescence-Guided Surgery Systems Revenue by Type (2024-2029) & (US\$ Million)

Table 91. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Type (2018-2023)

Table 92. Global Fluorescence-Guided Surgery Systems Revenue Market Share by

Type (2024-2029)

Table 93. Global Fluorescence-Guided Surgery Systems Price by Type (2018-2023) & (US\$/Unit)

Table 94. Global Fluorescence-Guided Surgery Systems Price by Type (2024-2029) & (US\$/Unit)

Table 95. Global Fluorescence-Guided Surgery Systems Sales by Application (2018-2023) & (Units)

Table 96. Global Fluorescence-Guided Surgery Systems Sales by Application (2024-2029) & (Units)

Table 97. Global Fluorescence-Guided Surgery Systems Sales Market Share by Application (2018-2023)

Table 98. Global Fluorescence-Guided Surgery Systems Sales Market Share by Application (2024-2029)

Table 99. Global Fluorescence-Guided Surgery Systems Revenue by Application (2018-2023) & (US\$ Million)

Table 100. Global Fluorescence-Guided Surgery Systems Revenue by Application (2024-2029) & (US\$ Million)

Table 101. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Application (2018-2023)

Table 102. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Application (2024-2029)

Table 103. Global Fluorescence-Guided Surgery Systems Price by Application (2018-2023) & (US\$/Unit)

Table 104. Global Fluorescence-Guided Surgery Systems Price by Application (2024-2029) & (US\$/Unit)

Table 105. Key Raw Materials

Table 106. Raw Materials Key Suppliers

Table 107. Fluorescence-Guided Surgery Systems Distributors List

Table 108. Fluorescence-Guided Surgery Systems Customers List

Table 109. Fluorescence-Guided Surgery Systems Industry Trends

Table 110. Fluorescence-Guided Surgery Systems Industry Drivers

Table 111. Fluorescence-Guided Surgery Systems Industry Restraints

Table 112. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Fluorescence-Guided Surgery Systems Product Picture

Figure 5. Global Fluorescence-Guided Surgery Systems Revenue (US\$ Million), 2018 VS 2022 VS 2029

Figure 6. Global Fluorescence-Guided Surgery Systems Market Size (2018-2029) & (US\$ Million)

Figure 7. Global Fluorescence-Guided Surgery Systems Sales (2018-2029) & (Units)

Figure 8. Global Fluorescence-Guided Surgery Systems Average Price (US\$/Unit) & (2018-2029)

Figure 9. Only for Open Surgery Product Picture

Figure 10. System for Endoscopy Product Picture

Figure 11. Cancer Surgeries Product Picture

Figure 12. Cardiovascular Surgeries Product Picture

Figure 13. Others Product Picture

Figure 14. Global Fluorescence-Guided Surgery Systems Revenue Share by Manufacturers in 2022

Figure 15. Global Manufacturers of Fluorescence-Guided Surgery Systems, Manufacturing Sites & Headquarters

Figure 16. Global Manufacturers of Fluorescence-Guided Surgery Systems, Date of Enter into This Industry

Figure 17. Global Top 5 and 10 Fluorescence-Guided Surgery Systems Players Market Share by Revenue in 2022

Figure 18. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 19. Global Fluorescence-Guided Surgery Systems Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Figure 20. Global Fluorescence-Guided Surgery Systems Sales by Region in 2022

Figure 21. Global Fluorescence-Guided Surgery Systems Revenue by Region in 2022

Figure 22. North America Fluorescence-Guided Surgery Systems Market Size by Country in 2022

Figure 23. North America Fluorescence-Guided Surgery Systems Sales Market Share by Country (2018-2029)

Figure 24. North America Fluorescence-Guided Surgery Systems Revenue Market Share by Country (2018-2029)

Figure 25. United States Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 26. Canada Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 27. Europe Fluorescence-Guided Surgery Systems Market Size by Country in 2022

Figure 28. Europe Fluorescence-Guided Surgery Systems Sales Market Share by Country (2018-2029)

Figure 29. Europe Fluorescence-Guided Surgery Systems Revenue Market Share by Country (2018-2029)

Figure 30. Germany Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 31. France Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 32. U.K. Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 33. Italy Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 34. Russia Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 35. Asia Pacific Fluorescence-Guided Surgery Systems Market Size by Country in 2022

Figure 36. Asia Pacific Fluorescence-Guided Surgery Systems Sales Market Share by Country (2018-2029)

Figure 37. Asia Pacific Fluorescence-Guided Surgery Systems Revenue Market Share by Country (2018-2029)

Figure 38. China Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 39. Japan Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 40. South Korea Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 41. India Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 42. Australia Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 43. China Taiwan Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 44. Indonesia Fluorescence-Guided Surgery Systems Revenue Growth Rate

(2018-2029) & (US\$ Million)

Figure 45. Thailand Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 46. Malaysia Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 47. Latin America Fluorescence-Guided Surgery Systems Market Size by Country in 2022

Figure 48. Latin America Fluorescence-Guided Surgery Systems Sales Market Share by Country (2018-2029)

Figure 49. Latin America Fluorescence-Guided Surgery Systems Revenue Market Share by Country (2018-2029)

Figure 50. Mexico Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 51. Brazil Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 52. Argentina Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 53. Middle East and Africa Fluorescence-Guided Surgery Systems Market Size by Country in 2022

Figure 54. Middle East and Africa Fluorescence-Guided Surgery Systems Sales Market Share by Country (2018-2029)

Figure 55. Middle East and Africa Fluorescence-Guided Surgery Systems Revenue Market Share by Country (2018-2029)

Figure 56. Turkey Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 57. Saudi Arabia Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 58. UAE Fluorescence-Guided Surgery Systems Revenue Growth Rate (2018-2029) & (US\$ Million)

Figure 59. Global Fluorescence-Guided Surgery Systems Sales Market Share by Type (2018-2029)

Figure 60. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Type (2018-2029)

Figure 61. Global Fluorescence-Guided Surgery Systems Price (US\$/Unit) by Type (2018-2029)

Figure 62. Global Fluorescence-Guided Surgery Systems Sales Market Share by Application (2018-2029)

Figure 63. Global Fluorescence-Guided Surgery Systems Revenue Market Share by Application (2018-2029)

Figure 64. Global Fluorescence-Guided Surgery Systems Price (US\$/Unit) by Application (2018-2029)

Figure 65. Fluorescence-Guided Surgery Systems Value Chain

Figure 66. Fluorescence-Guided Surgery Systems Production Mode & Process

Figure 67. Direct Comparison with Distribution Share

Figure 68. Distributors Profiles

Figure 69. Fluorescence-Guided Surgery Systems Industry Opportunities and Challenges

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