

Explosive Industry Research Report 2023

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Abstracts

Industrial explosives are high hazard blasting explosives primarily used in the mining and construction industry. Among them, mining explosive occupies the largest market share, and it can be widely used in coal mining, quarrying mining, nonmetal mining and metal mining. Coal mining is the most important application area of mining explosive.

Highlights

The global Explosive market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

Global core explosive manufacturers include Orica, Dyno Nobel etc. The top 1 company hold a share about 20%. Asia Pacific is the largest market, with a share about 50%, followed by North America and Europe with the share about 15% and 13%.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Explosive, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Explosive.

The Explosive market size, estimations, and forecasts are provided in terms of output/shipments (K MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Explosive market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Explosive manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Orica

Dyno Nobel

MAXAM

ENAEX

AEL

Yunnan Civil Explosive

Poly Permanent Union Holding Group

Gezhouba Explosive

AUSTIN

NOF Corporation

Sverdlov

BME Mining

EPC Groupe

Sasol

Anhui Jiangnan

Solar Explosives

Nanling Civil Explosive

Famesa

Sichuan Yahua

IDEAL

Product Type Insights

Global markets are presented by Explosive type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Explosive are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Explosive segment by Type

Ammonium Nitrate Explosive

Anfo Explosive

Bulk Emulsions Explosive

Packaged Emulsions Explosive

Initiation Accesories

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Explosive market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Explosive market.

Explosive segment by Application

Coal Mine

Metal Mine

Quarrying

Non-metallic Mine

Construction

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales

data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Explosive market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Explosive market, and

introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Explosive and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Explosive industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Explosive.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Explosive manufacturers competitive landscape, price,

production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Explosive by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Explosive in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Frequently Asked Questions

Which product segment grabbed the largest share in the Product Name market?

How is the competitive scenario of the Product Name market?

Which are the key factors aiding the Product Name market growth?

Which are the prominent players in the Product Name market?

Which region holds the maximum share in the Product Name market?

What will be the CAGR of the Product Name market during the forecast period?

Which application segment emerged as the leading segment in the Product Name market?

What key trends are likely to emerge in the Product Name market in the coming years?

What will be the Product Name market size by 2028?

Which company held the largest share in the Product Name market?

Contents

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Explosive Production by Manufacturers (K MT) & (2018-2023)

Table 6. Global Explosive Production Market Share by Manufacturers

Table 7. Global Explosive Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Explosive Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Explosive Average Price (USD/MT) of Key Manufacturers (2018-2023)

Table 10. Global Explosive Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Explosive Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Explosive by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Orica Explosive Company Information

Table 16. Orica Business Overview

Table 17. Orica Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 18. Orica Product Portfolio

Table 19. Orica Recent Developments

Table 20. Dyno Nobel Explosive Company Information

Table 21. Dyno Nobel Business Overview

Table 22. Dyno Nobel Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 23. Dyno Nobel Product Portfolio

Table 24. Dyno Nobel Recent Developments

Table 25. MAXAM Explosive Company Information

Table 26. MAXAM Business Overview

Table 27. MAXAM Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 28. MAXAM Product Portfolio

Table 29. MAXAM Recent Developments

Table 30. ENAEX Explosive Company Information

Table 31. ENAEX Business Overview

Table 32. ENAEX Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 33. ENAEX Product Portfolio

Table 34. ENAEX Recent Developments

Table 35. AEL Explosive Company Information

Table 36. AEL Business Overview

Table 37. AEL Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 38. AEL Product Portfolio

Table 39. AEL Recent Developments

Table 40. Yunnan Civil Explosive Explosive Company Information

Table 41. Yunnan Civil Explosive Business Overview

Table 42. Yunnan Civil Explosive Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 43. Yunnan Civil Explosive Product Portfolio

Table 44. Yunnan Civil Explosive Recent Developments

Table 45. Poly Permanent Union Holding Group Explosive Company Information

Table 46. Poly Permanent Union Holding Group Business Overview

Table 47. Poly Permanent Union Holding Group Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 48. Poly Permanent Union Holding Group Product Portfolio

Table 49. Poly Permanent Union Holding Group Recent Developments

Table 50. Gezhouba Explosive Explosive Company Information

Table 51. Gezhouba Explosive Business Overview

Table 52. Gezhouba Explosive Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 53. Gezhouba Explosive Product Portfolio

Table 54. Gezhouba Explosive Recent Developments

Table 55. AUSTIN Explosive Company Information

Table 56. AUSTIN Business Overview

Table 57. AUSTIN Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)

Table 58. AUSTIN Product Portfolio

Table 59. AUSTIN Recent Developments

Table 60. NOF Corporation Explosive Company Information

Table 61. NOF Corporation Business Overview

- Table 62. NOF Corporation Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 63. NOF Corporation Product Portfolio
- Table 64. NOF Corporation Recent Developments
- Table 65. Sverdlov Explosive Company Information
- Table 66. Sverdlov Business Overview
- Table 67. Sverdlov Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 68. Sverdlov Product Portfolio
- Table 69. Sverdlov Recent Developments
- Table 70. BME Mining Explosive Company Information
- Table 71. BME Mining Business Overview
- Table 72. BME Mining Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 73. BME Mining Product Portfolio
- Table 74. BME Mining Recent Developments
- Table 75. EPC Groupe Explosive Company Information
- Table 76. EPC Groupe Business Overview
- Table 77. EPC Groupe Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 78. EPC Groupe Product Portfolio
- Table 79. EPC Groupe Recent Developments
- Table 80. Sasol Explosive Company Information
- Table 81. Sasol Business Overview
- Table 82. Sasol Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 83. Sasol Product Portfolio
- Table 84. Sasol Recent Developments
- Table 85. Sasol Explosive Company Information
- Table 86. Anhui Jiangnan Business Overview
- Table 87. Anhui Jiangnan Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 88. Anhui Jiangnan Product Portfolio
- Table 89. Anhui Jiangnan Recent Developments
- Table 90. Solar Explosives Explosive Company Information
- Table 91. Solar Explosives Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 92. Solar Explosives Product Portfolio
- Table 93. Solar Explosives Recent Developments

- Table 94. Nanling Civil Explosive Explosive Company Information
- Table 95. Nanling Civil Explosive Business Overview
- Table 96. Nanling Civil Explosive Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 97. Nanling Civil Explosive Product Portfolio
- Table 98. Nanling Civil Explosive Recent Developments
- Table 99. Famesa Explosive Company Information
- Table 100. Famesa Business Overview
- Table 101. Famesa Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 102. Famesa Product Portfolio
- Table 103. Famesa Recent Developments
- Table 104. Sichuan Yahua Explosive Company Information
- Table 105. Sichuan Yahua Business Overview
- Table 106. Sichuan Yahua Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 107. Sichuan Yahua Product Portfolio
- Table 108. Sichuan Yahua Recent Developments
- Table 109. IDEAL Explosive Company Information
- Table 110. IDEAL Business Overview
- Table 111. IDEAL Explosive Production Capacity (K MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2018-2023)
- Table 112. IDEAL Product Portfolio
- Table 113. IDEAL Recent Developments
- Table 114. Global Explosive Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Table 115. Global Explosive Production by Region (2018-2023) & (K MT)
- Table 116. Global Explosive Production Market Share by Region (2018-2023)
- Table 117. Global Explosive Production Forecast by Region (2024-2029) & (K MT)
- Table 118. Global Explosive Production Market Share Forecast by Region (2024-2029)
- Table 119. Global Explosive Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 120. Global Explosive Production Value by Region (2018-2023) & (US\$ Million)
- Table 121. Global Explosive Production Value Market Share by Region (2018-2023)
- Table 122. Global Explosive Production Value Forecast by Region (2024-2029) & (US\$ Million)
- Table 123. Global Explosive Production Value Market Share Forecast by Region (2024-2029)
- Table 124. Global Explosive Market Average Price (USD/MT) by Region (2018-2023)

Table 125. Global Explosive Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K MT)

Table 126. Global Explosive Consumption by Region (2018-2023) & (K MT)

Table 127. Global Explosive Consumption Market Share by Region (2018-2023)

Table 128. Global Explosive Forecasted Consumption by Region (2024-2029) & (K MT)

Table 129. Global Explosive Forecasted Consumption Market Share by Region (2024-2029)

Table 130. North America Explosive Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 131. North America Explosive Consumption by Country (2018-2023) & (K MT)

Table 132. North America Explosive Consumption by Country (2024-2029) & (K MT)

Table 133. Europe Explosive Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 134. Europe Explosive Consumption by Country (2018-2023) & (K MT)

Table 135. Europe Explosive Consumption by Country (2024-2029) & (K MT)

Table 136. Asia Pacific Explosive Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 137. Asia Pacific Explosive Consumption by Country (2018-2023) & (K MT)

Table 138. Asia Pacific Explosive Consumption by Country (2024-2029) & (K MT)

Table 139. Latin America, Middle East & Africa Explosive Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K MT)

Table 140. Latin America, Middle East & Africa Explosive Consumption by Country (2018-2023) & (K MT)

Table 141. Latin America, Middle East & Africa Explosive Consumption by Country (2024-2029) & (K MT)

Table 142. Global Explosive Production by Type (2018-2023) & (K MT)

Table 143. Global Explosive Production by Type (2024-2029) & (K MT)

Table 144. Global Explosive Production Market Share by Type (2018-2023)

Table 145. Global Explosive Production Market Share by Type (2024-2029)

Table 146. Global Explosive Production Value by Type (2018-2023) & (US\$ Million)

Table 147. Global Explosive Production Value by Type (2024-2029) & (US\$ Million)

Table 148. Global Explosive Production Value Market Share by Type (2018-2023)

Table 149. Global Explosive Production Value Market Share by Type (2024-2029)

Table 150. Global Explosive Price by Type (2018-2023) & (USD/MT)

Table 151. Global Explosive Price by Type (2024-2029) & (USD/MT)

Table 152. Global Explosive Production by Application (2018-2023) & (K MT)

Table 153. Global Explosive Production by Application (2024-2029) & (K MT)

Table 154. Global Explosive Production Market Share by Application (2018-2023)

Table 155. Global Explosive Production Market Share by Application (2024-2029)

Table 156. Global Explosive Production Value by Application (2018-2023) & (US\$ Million)

Table 157. Global Explosive Production Value by Application (2024-2029) & (US\$ Million)

Table 158. Global Explosive Production Value Market Share by Application (2018-2023)

Table 159. Global Explosive Production Value Market Share by Application (2024-2029)

Table 160. Global Explosive Price by Application (2018-2023) & (USD/MT)

Table 161. Global Explosive Price by Application (2024-2029) & (USD/MT)

Table 162. Key Raw Materials

Table 163. Raw Materials Key Suppliers

Table 164. Explosive Distributors List

Table 165. Explosive Customers List

Table 166. Explosive Industry Trends

Table 167. Explosive Industry Drivers

Table 168. Explosive Industry Restraints

Table 169. Authors 12. List of This Report

List Of Figures

LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Explosive Product Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Ammonium Nitrate Explosive Product Picture
- Figure 7. Anfo Explosive Product Picture
- Figure 8. Bulk Emulsions Explosive Product Picture
- Figure 9. Packaged Emulsions Explosive Product Picture
- Figure 10. Initiation Accessories Product Picture
- Figure 11. Coal Mine Product Picture
- Figure 12. Metal Mine Product Picture
- Figure 13. Quarrying Product Picture
- Figure 14. Non-metallic Mine Product Picture
- Figure 15. Construction Product Picture
- Figure 16. Global Explosive Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 17. Global Explosive Production Value (2018-2029) & (US\$ Million)
- Figure 18. Global Explosive Production Capacity (2018-2029) & (K MT)
- Figure 19. Global Explosive Production (2018-2029) & (K MT)
- Figure 20. Global Explosive Average Price (USD/MT) & (2018-2029)
- Figure 21. Global Explosive Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22. Global Explosive Manufacturers, Date of Enter into This Industry
- Figure 23. Global Top 5 and 10 Explosive Players Market Share by Production Value in 2022
- Figure 24. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 25. Global Explosive Production Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Figure 26. Global Explosive Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 27. Global Explosive Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 28. Global Explosive Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 29. North America Explosive Production Value (US\$ Million) Growth Rate (2018-2029)

- Figure 30. Europe Explosive Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 31. China Explosive Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 32. Japan Explosive Production Value (US\$ Million) Growth Rate (2018-2029)
- Figure 33. Global Explosive Consumption Comparison by Region: 2018 VS 2022 VS 2029 (K MT)
- Figure 34. Global Explosive Consumption Market Share by Region: 2018 VS 2022 VS 2029
- Figure 35. North America Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 36. North America Explosive Consumption Market Share by Country (2018-2029)
- Figure 37. United States Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 38. Canada Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 39. Europe Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 40. Europe Explosive Consumption Market Share by Country (2018-2029)
- Figure 41. Germany Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 42. France Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 43. U.K. Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 44. Italy Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 45. Netherlands Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 46. Asia Pacific Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 47. Asia Pacific Explosive Consumption Market Share by Country (2018-2029)
- Figure 48. China Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 49. Japan Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 50. South Korea Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 51. China Taiwan Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 52. Southeast Asia Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 53. India Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 54. Australia Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 55. Latin America, Middle East & Africa Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 56. Latin America, Middle East & Africa Explosive Consumption Market Share by Country (2018-2029)
- Figure 57. Mexico Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 58. Brazil Explosive Consumption and Growth Rate (2018-2029) & (K MT)
- Figure 59. Turkey Explosive Consumption and Growth Rate (2018-2029) & (K MT)

Figure 60. GCC Countries Explosive Consumption and Growth Rate (2018-2029) & (K MT)

Figure 61. Global Explosive Production Market Share by Type (2018-2029)

Figure 62. Global Explosive Production Value Market Share by Type (2018-2029)

Figure 63. Global Explosive Price (USD/MT) by Type (2018-2029)

Figure 64. Global Explosive Production Market Share by Application (2018-2029)

Figure 65. Global Explosive Production Value Market Share by Application (2018-2029)

Figure 66. Global Explosive Price (USD/MT) by Application (2018-2029)

Figure 67. Explosive Value Chain

Figure 68. Explosive Production Mode & Process

Figure 69. Direct Comparison with Distribution Share

Figure 70. Distributors Profiles

Figure 71. Explosive Industry Opportunities and Challenges

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