

Enzyme Replacement Therapy Industry Research Report 2024

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Abstracts

Enzyme replacement therapy (ERT) is a medical treatment which replaces an enzyme that is deficient or absent in the body. Usually, this is done by giving the patient an intravenous (IV) infusion of a solution containing the enzyme.

According to APO Research, the global Enzyme Replacement Therapy market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Enzyme Replacement Therapy key players include Johnson & Johnson, Allergan, AbbVie, etc. Global top three manufacturers hold a share about 95%.

North America is the largest market, with a share about 70%, followed by Europe, and Asia-Pacific, both have a share over 25 percent.

In terms of product, Oral Agents is the largest segment, with a share nearly 95%. And in terms of application, the largest application is MPS Disease, followed by Gastrointestinal Diseases, Gaucher Disease, Fabry Disease, etc.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Enzyme Replacement Therapy, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Enzyme Replacement Therapy.

The report will help the Enzyme Replacement Therapy manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Enzyme Replacement Therapy market size, estimations, and forecasts are provided in terms of sales volume (K Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Enzyme Replacement Therapy market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Sanofi

Takeda

BioMarin

AbbVie

Alexion

Allergan

Horizon Pharma

Johnson & Johnson

Actelion

Recordati Rare Diseases

Pfizer

Digestive Care

Leadiant Biosciences

Enzyme Replacement Therapy segment by Type

Injectable Agents

Oral Agents

Enzyme Replacement Therapy segment by Application

Gaucher Disease

Fabry Disease

MPS Disease

Gastrointestinal Disease

Others

Enzyme Replacement Therapy Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Enzyme Replacement Therapy market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Enzyme Replacement Therapy and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor

ecosystem, new product development, expansion, and acquisition.

4. This report stays updated with novel technology integration, features, and the latest developments in the market

5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Enzyme Replacement Therapy.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Enzyme Replacement Therapy manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Enzyme Replacement Therapy by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Enzyme Replacement Therapy in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Global Market Growth Prospects
 - 2.2.1 Global Enzyme Replacement Therapy Market Size (2019-2030) & (US\$ Million)
 - 2.2.2 Global Enzyme Replacement Therapy Sales (2019-2030)
 - 2.2.3 Global Enzyme Replacement Therapy Market Average Price (2019-2030)
- 2.3 Enzyme Replacement Therapy by Type
 - 2.3.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Injectable Agents
 - 2.3.3 Oral Agents
- 2.4 Enzyme Replacement Therapy by Application
 - 2.4.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.4.2 Gaucher Disease
 - 2.4.3 Fabry Disease
 - 2.4.4 MPS Disease
 - 2.4.5 Gastrointestinal Disease
 - 2.4.6 Others

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Enzyme Replacement Therapy Market Competitive Situation by Manufacturers (2019 Versus 2023)
- 3.2 Global Enzyme Replacement Therapy Sales (K Units) of Manufacturers (2019-2024)
- 3.3 Global Enzyme Replacement Therapy Revenue of Manufacturers (2019-2024)

- 3.4 Global Enzyme Replacement Therapy Average Price by Manufacturers (2019-2024)
- 3.5 Global Enzyme Replacement Therapy Industry Ranking, 2022 VS 2023 VS 2024
- 3.6 Global Manufacturers of Enzyme Replacement Therapy, Manufacturing Sites & Headquarters
- 3.7 Global Manufacturers of Enzyme Replacement Therapy, Product Type & Application
- 3.8 Global Manufacturers of Enzyme Replacement Therapy, Date of Enter into This Industry
- 3.9 Global Enzyme Replacement Therapy Market CR5 and HHI
- 3.10 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Sanofi

- 4.1.1 Sanofi Company Information
- 4.1.2 Sanofi Business Overview
- 4.1.3 Sanofi Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
- 4.1.4 Sanofi Enzyme Replacement Therapy Product Portfolio
- 4.1.5 Sanofi Recent Developments

4.2 Takeda

- 4.2.1 Takeda Company Information
- 4.2.2 Takeda Business Overview
- 4.2.3 Takeda Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
- 4.2.4 Takeda Enzyme Replacement Therapy Product Portfolio
- 4.2.5 Takeda Recent Developments

4.3 BioMarin

- 4.3.1 BioMarin Company Information
- 4.3.2 BioMarin Business Overview
- 4.3.3 BioMarin Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
- 4.3.4 BioMarin Enzyme Replacement Therapy Product Portfolio
- 4.3.5 BioMarin Recent Developments

4.4 AbbVie

- 4.4.1 AbbVie Company Information
- 4.4.2 AbbVie Business Overview
- 4.4.3 AbbVie Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
- 4.4.4 AbbVie Enzyme Replacement Therapy Product Portfolio

- 4.4.5 AbbVie Recent Developments
- 4.5 Alexion
 - 4.5.1 Alexion Company Information
 - 4.5.2 Alexion Business Overview
 - 4.5.3 Alexion Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
 - 4.5.4 Alexion Enzyme Replacement Therapy Product Portfolio
 - 4.5.5 Alexion Recent Developments
- 4.6 Allergan
 - 4.6.1 Allergan Company Information
 - 4.6.2 Allergan Business Overview
 - 4.6.3 Allergan Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
 - 4.6.4 Allergan Enzyme Replacement Therapy Product Portfolio
 - 4.6.5 Allergan Recent Developments
- 4.7 Horizon Pharma
 - 4.7.1 Horizon Pharma Company Information
 - 4.7.2 Horizon Pharma Business Overview
 - 4.7.3 Horizon Pharma Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
 - 4.7.4 Horizon Pharma Enzyme Replacement Therapy Product Portfolio
 - 4.7.5 Horizon Pharma Recent Developments
- 4.8 Johnson & Johnson
 - 4.8.1 Johnson & Johnson Company Information
 - 4.8.2 Johnson & Johnson Business Overview
 - 4.8.3 Johnson & Johnson Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
 - 4.8.4 Johnson & Johnson Enzyme Replacement Therapy Product Portfolio
 - 4.8.5 Johnson & Johnson Recent Developments
- 4.9 Actelion
 - 4.9.1 Actelion Company Information
 - 4.9.2 Actelion Business Overview
 - 4.9.3 Actelion Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)
 - 4.9.4 Actelion Enzyme Replacement Therapy Product Portfolio
 - 4.9.5 Actelion Recent Developments
- 4.10 Recordati Rare Diseases
 - 4.10.1 Recordati Rare Diseases Company Information
 - 4.10.2 Recordati Rare Diseases Business Overview

4.10.3 Recordati Rare Diseases Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)

4.10.4 Recordati Rare Diseases Enzyme Replacement Therapy Product Portfolio

4.10.5 Recordati Rare Diseases Recent Developments

4.11 Pfizer

4.11.1 Pfizer Company Information

4.11.2 Pfizer Business Overview

4.11.3 Pfizer Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)

4.11.4 Pfizer Enzyme Replacement Therapy Product Portfolio

4.11.5 Pfizer Recent Developments

4.12 Digestive Care

4.12.1 Digestive Care Company Information

4.12.2 Digestive Care Business Overview

4.12.3 Digestive Care Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)

4.12.4 Digestive Care Enzyme Replacement Therapy Product Portfolio

4.12.5 Digestive Care Recent Developments

4.13 Leadiant Biosciences

4.13.1 Leadiant Biosciences Company Information

4.13.2 Leadiant Biosciences Business Overview

4.13.3 Leadiant Biosciences Enzyme Replacement Therapy Sales, Revenue and Gross Margin (2019-2024)

4.13.4 Leadiant Biosciences Enzyme Replacement Therapy Product Portfolio

4.13.5 Leadiant Biosciences Recent Developments

5 GLOBAL ENZYME REPLACEMENT THERAPY MARKET SCENARIO BY REGION

5.1 Global Enzyme Replacement Therapy Market Size by Region: 2019 VS 2023 VS 2030

5.2 Global Enzyme Replacement Therapy Sales by Region: 2019-2030

5.2.1 Global Enzyme Replacement Therapy Sales by Region: 2019-2024

5.2.2 Global Enzyme Replacement Therapy Sales by Region: 2025-2030

5.3 Global Enzyme Replacement Therapy Revenue by Region: 2019-2030

5.3.1 Global Enzyme Replacement Therapy Revenue by Region: 2019-2024

5.3.2 Global Enzyme Replacement Therapy Revenue by Region: 2025-2030

5.4 North America Enzyme Replacement Therapy Market Facts & Figures by Country

5.4.1 North America Enzyme Replacement Therapy Market Size by Country: 2019 VS 2023 VS 2030

5.4.2 North America Enzyme Replacement Therapy Sales by Country (2019-2030)

5.4.3 North America Enzyme Replacement Therapy Revenue by Country (2019-2030)

5.4.4 U.S.

5.4.5 Canada

5.5 Europe Enzyme Replacement Therapy Market Facts & Figures by Country

5.5.1 Europe Enzyme Replacement Therapy Market Size by Country: 2019 VS 2023 VS 2030

5.5.2 Europe Enzyme Replacement Therapy Sales by Country (2019-2030)

5.5.3 Europe Enzyme Replacement Therapy Revenue by Country (2019-2030)

5.5.4 Germany

5.5.5 France

5.5.6 U.K.

5.5.7 Italy

5.5.8 Russia

5.6 Asia Pacific Enzyme Replacement Therapy Market Facts & Figures by Country

5.6.1 Asia Pacific Enzyme Replacement Therapy Market Size by Country: 2019 VS 2023 VS 2030

5.6.2 Asia Pacific Enzyme Replacement Therapy Sales by Country (2019-2030)

5.6.3 Asia Pacific Enzyme Replacement Therapy Revenue by Country (2019-2030)

5.6.4 China

5.6.5 Japan

5.6.6 South Korea

5.6.7 India

5.6.8 Australia

5.6.9 China Taiwan

5.6.10 Indonesia

5.6.11 Thailand

5.6.12 Malaysia

5.7 Latin America Enzyme Replacement Therapy Market Facts & Figures by Country

5.7.1 Latin America Enzyme Replacement Therapy Market Size by Country: 2019 VS 2023 VS 2030

5.7.2 Latin America Enzyme Replacement Therapy Sales by Country (2019-2030)

5.7.3 Latin America Enzyme Replacement Therapy Revenue by Country (2019-2030)

5.7.4 Mexico

5.7.5 Brazil

5.7.6 Argentina

5.8 Middle East and Africa Enzyme Replacement Therapy Market Facts & Figures by Country

5.8.1 Middle East and Africa Enzyme Replacement Therapy Market Size by Country:

2019 VS 2023 VS 2030

5.8.2 Middle East and Africa Enzyme Replacement Therapy Sales by Country (2019-2030)

5.8.3 Middle East and Africa Enzyme Replacement Therapy Revenue by Country (2019-2030)

5.8.4 Turkey

5.8.5 Saudi Arabia

5.8.6 UAE

6 SEGMENT BY TYPE

6.1 Global Enzyme Replacement Therapy Sales by Type (2019-2030)

6.1.1 Global Enzyme Replacement Therapy Sales by Type (2019-2030) & (K Units)

6.1.2 Global Enzyme Replacement Therapy Sales Market Share by Type (2019-2030)

6.2 Global Enzyme Replacement Therapy Revenue by Type (2019-2030)

6.2.1 Global Enzyme Replacement Therapy Sales by Type (2019-2030) & (US\$ Million)

6.2.2 Global Enzyme Replacement Therapy Revenue Market Share by Type (2019-2030)

6.3 Global Enzyme Replacement Therapy Price by Type (2019-2030)

7 SEGMENT BY APPLICATION

7.1 Global Enzyme Replacement Therapy Sales by Application (2019-2030)

7.1.1 Global Enzyme Replacement Therapy Sales by Application (2019-2030) & (K Units)

7.1.2 Global Enzyme Replacement Therapy Sales Market Share by Application (2019-2030)

7.2 Global Enzyme Replacement Therapy Revenue by Application (2019-2030)

7.2.1 Global Enzyme Replacement Therapy Sales by Application (2019-2030) & (US\$ Million)

7.2.2 Global Enzyme Replacement Therapy Revenue Market Share by Application (2019-2030)

7.3 Global Enzyme Replacement Therapy Price by Application (2019-2030)

8 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

8.1 Enzyme Replacement Therapy Value Chain Analysis

8.1.1 Enzyme Replacement Therapy Key Raw Materials

- 8.1.2 Raw Materials Key Suppliers
- 8.1.3 Enzyme Replacement Therapy Production Mode & Process
- 8.2 Enzyme Replacement Therapy Sales Channels Analysis
 - 8.2.1 Direct Comparison with Distribution Share
 - 8.2.2 Enzyme Replacement Therapy Distributors
 - 8.2.3 Enzyme Replacement Therapy Customers

9 GLOBAL ENZYME REPLACEMENT THERAPY ANALYZING MARKET DYNAMICS

- 9.1 Enzyme Replacement Therapy Industry Trends
- 9.2 Enzyme Replacement Therapy Industry Drivers
- 9.3 Enzyme Replacement Therapy Industry Opportunities and Challenges
- 9.4 Enzyme Replacement Therapy Industry Restraints

10 REPORT CONCLUSION

11 DISCLAIMER

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