

# Energy Storage Systems (ESS) Industry Research Report 2024

https://marketpublishers.com/r/E7B4973F84C6EN.html

Date: February 2024 Pages: 102 Price: US\$ 2,950.00 (Single User License) ID: E7B4973F84C6EN

# Abstracts

This report aims to provide a comprehensive presentation of the global market for Energy Storage Systems (ESS), with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Energy Storage Systems (ESS).

The Energy Storage Systems (ESS) market size, estimations, and forecasts are provided in terms of output/shipments (MW) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Energy Storage Systems (ESS) market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Energy Storage Systems (ESS) manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing.



This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Samsung SDI LG Chem Fluence Hitachi Kokam LSIS SMA Solar Technology NGK General Electric Primus Power Panasonic BYD Younicos ABB

Saft



Lockheed Martin Energy

Eos Energy Storage

**Con Edison Solutions** 

Product Type Insights

Global markets are presented by Energy Storage Systems (ESS) type, along with growth forecasts through 2030. Estimates on production and value are based on the price in the supply chain at which the Energy Storage Systems (ESS) are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2019-2024) and forecast period (2025-2030).

Energy Storage Systems (ESS) segment by Type

Lithium Lead Acid

NaS

Others

#### Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2019-2024) and forecast period (2025-2030).

This report also outlines the market trends of each segment and consumer behaviors impacting the Energy Storage Systems (ESS) market and what implications these may have on the industry's future. This report can help to understand the relevant market



and consumer trends that are driving the Energy Storage Systems (ESS) market.

Energy Storage Systems (ESS) segment by Application

Residential

Utility & Commercial

**Regional Outlook** 

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2019-2030.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2023 because of the base year, with estimates for 2024 and forecast value for 2030.

North America

**United States** 

Canada

Europe

Germany

France

U.K.

Italy



Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

#### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.



#### COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Energy Storage Systems (ESS) market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Energy Storage Systems (ESS) market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Energy Storage Systems (ESS) and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Energy Storage Systems (ESS) industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning



the adoption of Energy Storage Systems (ESS).

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

**Core Chapters** 

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Energy Storage Systems (ESS) manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Energy Storage Systems (ESS) by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Energy Storage Systems (ESS) in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.



Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



# Contents

#### **1 PREFACE**

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
- 1.5.1 Secondary Sources
- 1.5.2 Primary Sources

#### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Energy Storage Systems (ESS) by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 1.2.2 Lithium
  - 1.2.3 Lead Acid
  - 1.2.4 NaS
  - 1.2.5 Others
- 2.3 Energy Storage Systems (ESS) by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Residential
  - 2.3.3 Utility & Commercial
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Energy Storage Systems (ESS) Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Energy Storage Systems (ESS) Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Energy Storage Systems (ESS) Production Estimates and Forecasts (2019-2030)
- 2.4.4 Global Energy Storage Systems (ESS) Market Average Price (2019-2030)

#### **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

3.1 Global Energy Storage Systems (ESS) Production by Manufacturers (2019-2024)3.2 Global Energy Storage Systems (ESS) Production Value by Manufacturers



(2019-2024)

3.3 Global Energy Storage Systems (ESS) Average Price by Manufacturers (2019-2024)

3.4 Global Energy Storage Systems (ESS) Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

3.5 Global Energy Storage Systems (ESS) Key Manufacturers, Manufacturing Sites & Headquarters

3.6 Global Energy Storage Systems (ESS) Manufacturers, Product Type & Application

3.7 Global Energy Storage Systems (ESS) Manufacturers, Date of Enter into This Industry

3.8 Global Energy Storage Systems (ESS) Market CR5 and HHI

3.9 Global Manufacturers Mergers & Acquisition

## 4 MANUFACTURERS PROFILED

4.1 Samsung SDI

4.1.1 Samsung SDI Energy Storage Systems (ESS) Company Information

4.1.2 Samsung SDI Energy Storage Systems (ESS) Business Overview

4.1.3 Samsung SDI Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.1.4 Samsung SDI Product Portfolio

4.1.5 Samsung SDI Recent Developments

4.2 LG Chem

4.2.1 LG Chem Energy Storage Systems (ESS) Company Information

4.2.2 LG Chem Energy Storage Systems (ESS) Business Overview

4.2.3 LG Chem Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.2.4 LG Chem Product Portfolio

4.2.5 LG Chem Recent Developments

4.3 Fluence

4.3.1 Fluence Energy Storage Systems (ESS) Company Information

4.3.2 Fluence Energy Storage Systems (ESS) Business Overview

4.3.3 Fluence Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.3.4 Fluence Product Portfolio

4.3.5 Fluence Recent Developments

4.4 Hitachi

4.4.1 Hitachi Energy Storage Systems (ESS) Company Information

4.4.2 Hitachi Energy Storage Systems (ESS) Business Overview



4.4.3 Hitachi Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.4.4 Hitachi Product Portfolio

4.4.5 Hitachi Recent Developments

4.5 Kokam

4.5.1 Kokam Energy Storage Systems (ESS) Company Information

4.5.2 Kokam Energy Storage Systems (ESS) Business Overview

4.5.3 Kokam Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.5.4 Kokam Product Portfolio

4.5.5 Kokam Recent Developments

4.6 LSIS

4.6.1 LSIS Energy Storage Systems (ESS) Company Information

4.6.2 LSIS Energy Storage Systems (ESS) Business Overview

4.6.3 LSIS Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.6.4 LSIS Product Portfolio

4.6.5 LSIS Recent Developments

4.7 SMA Solar Technology

4.7.1 SMA Solar Technology Energy Storage Systems (ESS) Company Information

4.7.2 SMA Solar Technology Energy Storage Systems (ESS) Business Overview

4.7.3 SMA Solar Technology Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.7.4 SMA Solar Technology Product Portfolio

4.7.5 SMA Solar Technology Recent Developments

4.8 NGK

4.8.1 NGK Energy Storage Systems (ESS) Company Information

4.8.2 NGK Energy Storage Systems (ESS) Business Overview

4.8.3 NGK Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.8.4 NGK Product Portfolio

4.8.5 NGK Recent Developments

4.9 General Electric

4.9.1 General Electric Energy Storage Systems (ESS) Company Information

4.9.2 General Electric Energy Storage Systems (ESS) Business Overview

4.9.3 General Electric Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.9.4 General Electric Product Portfolio

4.9.5 General Electric Recent Developments



4.10 Primus Power

4.10.1 Primus Power Energy Storage Systems (ESS) Company Information

4.10.2 Primus Power Energy Storage Systems (ESS) Business Overview

4.10.3 Primus Power Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

4.10.4 Primus Power Product Portfolio

4.10.5 Primus Power Recent Developments

7.11 Panasonic

7.11.1 Panasonic Energy Storage Systems (ESS) Company Information

7.11.2 Panasonic Energy Storage Systems (ESS) Business Overview

4.11.3 Panasonic Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.11.4 Panasonic Product Portfolio

7.11.5 Panasonic Recent Developments

7.12 BYD

7.12.1 BYD Energy Storage Systems (ESS) Company Information

7.12.2 BYD Energy Storage Systems (ESS) Business Overview

7.12.3 BYD Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.12.4 BYD Product Portfolio

7.12.5 BYD Recent Developments

7.13 Younicos

7.13.1 Younicos Energy Storage Systems (ESS) Company Information

7.13.2 Younicos Energy Storage Systems (ESS) Business Overview

7.13.3 Younicos Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.13.4 Younicos Product Portfolio

7.13.5 Younicos Recent Developments

7.14 ABB

7.14.1 ABB Energy Storage Systems (ESS) Company Information

7.14.2 ABB Energy Storage Systems (ESS) Business Overview

7.14.3 ABB Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.14.4 ABB Product Portfolio

7.14.5 ABB Recent Developments

7.15 Saft

7.15.1 Saft Energy Storage Systems (ESS) Company Information

7.15.2 Saft Energy Storage Systems (ESS) Business Overview

7.15.3 Saft Energy Storage Systems (ESS) Production, Value and Gross Margin



(2019-2024)

7.15.4 Saft Product Portfolio

7.15.5 Saft Recent Developments

7.16 Lockheed Martin Energy

7.16.1 Lockheed Martin Energy Energy Storage Systems (ESS) Company Information

7.16.2 Lockheed Martin Energy Energy Storage Systems (ESS) Business Overview

7.16.3 Lockheed Martin Energy Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.16.4 Lockheed Martin Energy Product Portfolio

7.16.5 Lockheed Martin Energy Recent Developments

7.17 Eos Energy Storage

7.17.1 Eos Energy Storage Energy Storage Systems (ESS) Company Information

7.17.2 Eos Energy Storage Energy Storage Systems (ESS) Business Overview

7.17.3 Eos Energy Storage Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.17.4 Eos Energy Storage Product Portfolio

7.17.5 Eos Energy Storage Recent Developments

7.18 Con Edison Solutions

7.18.1 Con Edison Solutions Energy Storage Systems (ESS) Company Information

7.18.2 Con Edison Solutions Energy Storage Systems (ESS) Business Overview

7.18.3 Con Edison Solutions Energy Storage Systems (ESS) Production, Value and Gross Margin (2019-2024)

7.18.4 Con Edison Solutions Product Portfolio

7.18.5 Con Edison Solutions Recent Developments

#### **5 GLOBAL ENERGY STORAGE SYSTEMS (ESS) PRODUCTION BY REGION**

5.1 Global Energy Storage Systems (ESS) Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Energy Storage Systems (ESS) Production by Region: 2019-2030

5.2.1 Global Energy Storage Systems (ESS) Production by Region: 2019-2024

5.2.2 Global Energy Storage Systems (ESS) Production Forecast by Region (2025-2030)

5.3 Global Energy Storage Systems (ESS) Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Energy Storage Systems (ESS) Production Value by Region: 2019-2030
5.4.1 Global Energy Storage Systems (ESS) Production Value by Region: 2019-2024
5.4.2 Global Energy Storage Systems (ESS) Production Value Forecast by Region
(2025-2030)



5.5 Global Energy Storage Systems (ESS) Market Price Analysis by Region (2019-2024)

5.6 Global Energy Storage Systems (ESS) Production and Value, YOY Growth

5.6.1 North America Energy Storage Systems (ESS) Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Energy Storage Systems (ESS) Production Value Estimates and Forecasts (2019-2030)

5.6.3 China Energy Storage Systems (ESS) Production Value Estimates and Forecasts (2019-2030)

5.6.4 Japan Energy Storage Systems (ESS) Production Value Estimates and Forecasts (2019-2030)

5.6.5 South Korea Energy Storage Systems (ESS) Production Value Estimates and Forecasts (2019-2030)

# 6 GLOBAL ENERGY STORAGE SYSTEMS (ESS) CONSUMPTION BY REGION

6.1 Global Energy Storage Systems (ESS) Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Energy Storage Systems (ESS) Consumption by Region (2019-2030)

6.2.1 Global Energy Storage Systems (ESS) Consumption by Region: 2019-2030

6.2.2 Global Energy Storage Systems (ESS) Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Energy Storage Systems (ESS) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.3.2 North America Energy Storage Systems (ESS) Consumption by Country (2019-2030)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Energy Storage Systems (ESS) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Energy Storage Systems (ESS) Consumption by Country (2019-2030)

6.4.3 Germany

- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia
- 6.5 Asia Pacific



6.5.1 Asia Pacific Energy Storage Systems (ESS) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Energy Storage Systems (ESS) Consumption by Country (2019-2030)

- 6.5.3 China
- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India
- 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Energy Storage Systems (ESS) Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Energy Storage Systems (ESS) Consumption by Country (2019-2030)

6.6.3 Mexico

- 6.6.4 Brazil
- 6.6.5 Turkey
- 6.6.5 GCC Countries

# 7 SEGMENT BY TYPE

7.1 Global Energy Storage Systems (ESS) Production by Type (2019-2030)

7.1.1 Global Energy Storage Systems (ESS) Production by Type (2019-2030) & (MW)

7.1.2 Global Energy Storage Systems (ESS) Production Market Share by Type (2019-2030)

7.2 Global Energy Storage Systems (ESS) Production Value by Type (2019-2030)

7.2.1 Global Energy Storage Systems (ESS) Production Value by Type (2019-2030) & (US\$ Million)

7.2.2 Global Energy Storage Systems (ESS) Production Value Market Share by Type (2019-2030)

7.3 Global Energy Storage Systems (ESS) Price by Type (2019-2030)

#### **8 SEGMENT BY APPLICATION**

8.1 Global Energy Storage Systems (ESS) Production by Application (2019-2030)8.1.1 Global Energy Storage Systems (ESS) Production by Application (2019-2030) &(MW)



8.1.2 Global Energy Storage Systems (ESS) Production by Application (2019-2030) & (MW)

8.2 Global Energy Storage Systems (ESS) Production Value by Application (2019-2030)

8.2.1 Global Energy Storage Systems (ESS) Production Value by Application (2019-2030) & (US\$ Million)

8.2.2 Global Energy Storage Systems (ESS) Production Value Market Share by Application (2019-2030)

8.3 Global Energy Storage Systems (ESS) Price by Application (2019-2030)

#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Energy Storage Systems (ESS) Value Chain Analysis

- 9.1.1 Energy Storage Systems (ESS) Key Raw Materials
- 9.1.2 Raw Materials Key Suppliers
- 9.1.3 Energy Storage Systems (ESS) Production Mode & Process
- 9.2 Energy Storage Systems (ESS) Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Energy Storage Systems (ESS) Distributors
  - 9.2.3 Energy Storage Systems (ESS) Customers

# 10 GLOBAL ENERGY STORAGE SYSTEMS (ESS) ANALYZING MARKET DYNAMICS

- 10.1 Energy Storage Systems (ESS) Industry Trends
- 10.2 Energy Storage Systems (ESS) Industry Drivers
- 10.3 Energy Storage Systems (ESS) Industry Opportunities and Challenges
- 10.4 Energy Storage Systems (ESS) Industry Restraints

#### **11 REPORT CONCLUSION**

#### **12 DISCLAIMER**



#### I would like to order

Product name: Energy Storage Systems (ESS) Industry Research Report 2024 Product link: <u>https://marketpublishers.com/r/E7B4973F84C6EN.html</u>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/E7B4973F84C6EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970