

# Electric Commutators Industry Research Report 2023

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## Abstracts

An electric commutator is a rotary electrical switch in certain types of electric motors and electrical generators that periodically reverses the current direction between the rotor and the external circuit. It consists of a cylinder composed of multiple metal contact segments on the rotating armature of the machine. Two or more electrical contacts called 'brushes' made of a soft conductive material like carbon press against the commutator, making sliding contact with successive segments of the commutator as it rotates. The windings (coils of wire) on the armature are connected to the commutator segments.

### Highlights

The global Electric Commutators market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

Global Electric Commutators key players include Kolektor, Kaizhong, Huarui Electric, Suzhou Kegou, Sugiyama, etc. Global top 5 manufacturers hold a share over 17%.

Asia-Pacific is the largest market, with a share about 69%, followed by North America, and Europe, both have a share about 26 percent.

In terms of product, Hook Type Commutator is the largest segment, with a share over 65%. And in terms of application, the largest application is Automotive Industry.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Electric Commutators, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze

their position in the current marketplace, and make informed business decisions regarding Electric Commutators.

The Electric Commutators market size, estimations, and forecasts are provided in terms of output/shipments (M Units) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Electric Commutators market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Electric Commutators manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Kolektor

Sugiyama

DENSO

mitsuba

TRIS

ILJIN

Takachiho

Nettelhoff

Electric Materials Company

Bhagyanagar India Ltd

Toledo

Kaizhong

Huarui Electric

Suzhou Kegou

Zhejiang Greatwall Commutator

Lifeng

Zhejiang Jiagu Electric Appliances

ANGU

## Product Type Insights

Global markets are presented by Electric Commutators type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Electric Commutators are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose

in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

#### Electric Commutators segment by Type

Hook Type Commutator

Groove Commutator

Others

#### Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Electric Commutators market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Electric Commutators market.

#### Electric Commutators segment by Application

Automotive

Household Appliances

Power Tools

Others

#### Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales

data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

#### North America

United States

Canada

#### Europe

Germany

France

U.K.

Italy

Russia

#### Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Electric Commutators market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

## Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report

also focuses on the competitive landscape of the global Electric Commutators market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Electric Commutators and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Electric Commutators industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Electric Commutators.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Electric Commutators manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Electric Commutators by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Electric Commutators in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Electric Commutators by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
  - 1.2.2 Hook Type Commutator
  - 1.2.3 Groove Commutator
  - 1.2.4 Others
- 2.3 Electric Commutators by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
  - 2.3.2 Automotive
  - 2.3.3 Household Appliances
  - 2.3.4 Power Tools
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Electric Commutators Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global Electric Commutators Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global Electric Commutators Production Estimates and Forecasts (2018-2029)
  - 2.4.4 Global Electric Commutators Market Average Price (2018-2029)

### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Electric Commutators Production by Manufacturers (2018-2023)
- 3.2 Global Electric Commutators Production Value by Manufacturers (2018-2023)

- 3.3 Global Electric Commutators Average Price by Manufacturers (2018-2023)
- 3.4 Global Electric Commutators Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Electric Commutators Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Electric Commutators Manufacturers, Product Type & Application
- 3.7 Global Electric Commutators Manufacturers, Date of Enter into This Industry
- 3.8 Global Electric Commutators Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

## **4 MANUFACTURERS PROFILED**

### 4.1 Kolektor

- 4.1.1 Kolektor Electric Commutators Company Information
- 4.1.2 Kolektor Electric Commutators Business Overview
- 4.1.3 Kolektor Electric Commutators Production, Value and Gross Margin (2018-2023)
- 4.1.4 Kolektor Product Portfolio
- 4.1.5 Kolektor Recent Developments

### 4.2 Sugiyama

- 4.2.1 Sugiyama Electric Commutators Company Information
- 4.2.2 Sugiyama Electric Commutators Business Overview
- 4.2.3 Sugiyama Electric Commutators Production, Value and Gross Margin (2018-2023)
- 4.2.4 Sugiyama Product Portfolio
- 4.2.5 Sugiyama Recent Developments

### 4.3 DENSO

- 4.3.1 DENSO Electric Commutators Company Information
- 4.3.2 DENSO Electric Commutators Business Overview
- 4.3.3 DENSO Electric Commutators Production, Value and Gross Margin (2018-2023)
- 4.3.4 DENSO Product Portfolio
- 4.3.5 DENSO Recent Developments

### 4.4 MITSUBA

- 4.4.1 MITSUBA Electric Commutators Company Information
- 4.4.2 MITSUBA Electric Commutators Business Overview
- 4.4.3 MITSUBA Electric Commutators Production, Value and Gross Margin (2018-2023)
- 4.4.4 MITSUBA Product Portfolio
- 4.4.5 MITSUBA Recent Developments

### 4.5 TRIS

- 4.5.1 TRIS Electric Commutators Company Information
- 4.5.2 TRIS Electric Commutators Business Overview
- 4.5.3 TRIS Electric Commutators Production, Value and Gross Margin (2018-2023)
- 4.5.4 TRIS Product Portfolio
- 4.5.5 TRIS Recent Developments
- 4.6 ILJIN
  - 4.6.1 ILJIN Electric Commutators Company Information
  - 4.6.2 ILJIN Electric Commutators Business Overview
  - 4.6.3 ILJIN Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 4.6.4 ILJIN Product Portfolio
  - 4.6.5 ILJIN Recent Developments
- 4.7 Takachiho
  - 4.7.1 Takachiho Electric Commutators Company Information
  - 4.7.2 Takachiho Electric Commutators Business Overview
  - 4.7.3 Takachiho Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 4.7.4 Takachiho Product Portfolio
  - 4.7.5 Takachiho Recent Developments
- 4.8 Nettelhoff
  - 4.8.1 Nettelhoff Electric Commutators Company Information
  - 4.8.2 Nettelhoff Electric Commutators Business Overview
  - 4.8.3 Nettelhoff Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 4.8.4 Nettelhoff Product Portfolio
  - 4.8.5 Nettelhoff Recent Developments
- 4.9 Electric Materials Company
  - 4.9.1 Electric Materials Company Electric Commutators Company Information
  - 4.9.2 Electric Materials Company Electric Commutators Business Overview
  - 4.9.3 Electric Materials Company Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 4.9.4 Electric Materials Company Product Portfolio
  - 4.9.5 Electric Materials Company Recent Developments
- 4.10 Bhagyanagar India Ltd
  - 4.10.1 Bhagyanagar India Ltd Electric Commutators Company Information
  - 4.10.2 Bhagyanagar India Ltd Electric Commutators Business Overview
  - 4.10.3 Bhagyanagar India Ltd Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 4.10.4 Bhagyanagar India Ltd Product Portfolio
  - 4.10.5 Bhagyanagar India Ltd Recent Developments

## 7.11 Toledo

7.11.1 Toledo Electric Commutators Company Information

7.11.2 Toledo Electric Commutators Business Overview

4.11.3 Toledo Electric Commutators Production, Value and Gross Margin (2018-2023)

7.11.4 Toledo Product Portfolio

7.11.5 Toledo Recent Developments

## 7.12 Kaizhong

7.12.1 Kaizhong Electric Commutators Company Information

7.12.2 Kaizhong Electric Commutators Business Overview

7.12.3 Kaizhong Electric Commutators Production, Value and Gross Margin (2018-2023)

7.12.4 Kaizhong Product Portfolio

7.12.5 Kaizhong Recent Developments

## 7.13 Huarui Electric

7.13.1 Huarui Electric Electric Commutators Company Information

7.13.2 Huarui Electric Electric Commutators Business Overview

7.13.3 Huarui Electric Electric Commutators Production, Value and Gross Margin (2018-2023)

7.13.4 Huarui Electric Product Portfolio

7.13.5 Huarui Electric Recent Developments

## 7.14 Suzhou Kegou

7.14.1 Suzhou Kegou Electric Commutators Company Information

7.14.2 Suzhou Kegou Electric Commutators Business Overview

7.14.3 Suzhou Kegou Electric Commutators Production, Value and Gross Margin (2018-2023)

7.14.4 Suzhou Kegou Product Portfolio

7.14.5 Suzhou Kegou Recent Developments

## 7.15 Zhejiang Greatwall Commutator

7.15.1 Zhejiang Greatwall Commutator Electric Commutators Company Information

7.15.2 Zhejiang Greatwall Commutator Electric Commutators Business Overview

7.15.3 Zhejiang Greatwall Commutator Electric Commutators Production, Value and Gross Margin (2018-2023)

7.15.4 Zhejiang Greatwall Commutator Product Portfolio

7.15.5 Zhejiang Greatwall Commutator Recent Developments

## 7.16 Lifeng

7.16.1 Lifeng Electric Commutators Company Information

7.16.2 Lifeng Electric Commutators Business Overview

7.16.3 Lifeng Electric Commutators Production, Value and Gross Margin (2018-2023)

7.16.4 Lifeng Product Portfolio

- 7.16.5 Lifeng Recent Developments
- 7.17 Zhejiang Jiagu Electric Appliances
  - 7.17.1 Zhejiang Jiagu Electric Appliances Electric Commutators Company Information
  - 7.17.2 Zhejiang Jiagu Electric Appliances Electric Commutators Business Overview
  - 7.17.3 Zhejiang Jiagu Electric Appliances Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 7.17.4 Zhejiang Jiagu Electric Appliances Product Portfolio
  - 7.17.5 Zhejiang Jiagu Electric Appliances Recent Developments
- 7.18 ANGU
  - 7.18.1 ANGU Electric Commutators Company Information
  - 7.18.2 ANGU Electric Commutators Business Overview
  - 7.18.3 ANGU Electric Commutators Production, Value and Gross Margin (2018-2023)
  - 7.18.4 ANGU Product Portfolio
  - 7.18.5 ANGU Recent Developments

## **5 GLOBAL ELECTRIC COMMUTATORS PRODUCTION BY REGION**

- 5.1 Global Electric Commutators Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global Electric Commutators Production by Region: 2018-2029
  - 5.2.1 Global Electric Commutators Production by Region: 2018-2023
  - 5.2.2 Global Electric Commutators Production Forecast by Region (2024-2029)
- 5.3 Global Electric Commutators Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global Electric Commutators Production Value by Region: 2018-2029
  - 5.4.1 Global Electric Commutators Production Value by Region: 2018-2023
  - 5.4.2 Global Electric Commutators Production Value Forecast by Region (2024-2029)
- 5.5 Global Electric Commutators Market Price Analysis by Region (2018-2023)
- 5.6 Global Electric Commutators Production and Value, YOY Growth
  - 5.6.1 North America Electric Commutators Production Value Estimates and Forecasts (2018-2029)
  - 5.6.2 Europe Electric Commutators Production Value Estimates and Forecasts (2018-2029)
  - 5.6.3 China Electric Commutators Production Value Estimates and Forecasts (2018-2029)
  - 5.6.4 Japan Electric Commutators Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL ELECTRIC COMMUTATORS CONSUMPTION BY REGION**

6.1 Global Electric Commutators Consumption Estimates and Forecasts by Region:  
2018 VS 2022 VS 2029

6.2 Global Electric Commutators Consumption by Region (2018-2029)

6.2.1 Global Electric Commutators Consumption by Region: 2018-2029

6.2.2 Global Electric Commutators Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Electric Commutators Consumption Growth Rate by Country:  
2018 VS 2022 VS 2029

6.3.2 North America Electric Commutators Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Electric Commutators Consumption Growth Rate by Country: 2018 VS  
2022 VS 2029

6.4.2 Europe Electric Commutators Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Electric Commutators Consumption Growth Rate by Country: 2018  
VS 2022 VS 2029

6.5.2 Asia Pacific Electric Commutators Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Electric Commutators Consumption Growth  
Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Electric Commutators Consumption by  
Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

- 6.6.5 Turkey
- 6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

- 7.1 Global Electric Commutators Production by Type (2018-2029)
  - 7.1.1 Global Electric Commutators Production by Type (2018-2029) & (M Units)
  - 7.1.2 Global Electric Commutators Production Market Share by Type (2018-2029)
- 7.2 Global Electric Commutators Production Value by Type (2018-2029)
  - 7.2.1 Global Electric Commutators Production Value by Type (2018-2029) & (US\$ Million)
  - 7.2.2 Global Electric Commutators Production Value Market Share by Type (2018-2029)
- 7.3 Global Electric Commutators Price by Type (2018-2029)

## **8 SEGMENT BY APPLICATION**

- 8.1 Global Electric Commutators Production by Application (2018-2029)
  - 8.1.1 Global Electric Commutators Production by Application (2018-2029) & (M Units)
  - 8.1.2 Global Electric Commutators Production by Application (2018-2029) & (M Units)
- 8.2 Global Electric Commutators Production Value by Application (2018-2029)
  - 8.2.1 Global Electric Commutators Production Value by Application (2018-2029) & (US\$ Million)
  - 8.2.2 Global Electric Commutators Production Value Market Share by Application (2018-2029)
- 8.3 Global Electric Commutators Price by Application (2018-2029)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

- 9.1 Electric Commutators Value Chain Analysis
  - 9.1.1 Electric Commutators Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Electric Commutators Production Mode & Process
- 9.2 Electric Commutators Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Electric Commutators Distributors
  - 9.2.3 Electric Commutators Customers

## **10 GLOBAL ELECTRIC COMMUTATORS ANALYZING MARKET DYNAMICS**

10.1 Electric Commutators Industry Trends

10.2 Electric Commutators Industry Drivers

10.3 Electric Commutators Industry Opportunities and Challenges

10.4 Electric Commutators Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**



## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Electric Commutators Production by Manufacturers (M Units) & (2018-2023)

Table 6. Global Electric Commutators Production Market Share by Manufacturers

Table 7. Global Electric Commutators Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Electric Commutators Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Electric Commutators Average Price (US\$/K Unit) of Key Manufacturers (2018-2023)

Table 10. Global Electric Commutators Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Electric Commutators Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Electric Commutators by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Kolektor Electric Commutators Company Information

Table 16. Kolektor Business Overview

Table 17. Kolektor Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 18. Kolektor Product Portfolio

Table 19. Kolektor Recent Developments

Table 20. Sugiyama Electric Commutators Company Information

Table 21. Sugiyama Business Overview

Table 22. Sugiyama Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 23. Sugiyama Product Portfolio

Table 24. Sugiyama Recent Developments

Table 25. DENSO Electric Commutators Company Information

Table 26. DENSO Business Overview

Table 27. DENSO Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 28. DENSO Product Portfolio

Table 29. DENSO Recent Developments

Table 30. MITSUBA Electric Commutators Company Information

Table 31. MITSUBA Business Overview

Table 32. MITSUBA Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 33. MITSUBA Product Portfolio

Table 34. MITSUBA Recent Developments

Table 35. TRIS Electric Commutators Company Information

Table 36. TRIS Business Overview

Table 37. TRIS Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 38. TRIS Product Portfolio

Table 39. TRIS Recent Developments

Table 40. ILJIN Electric Commutators Company Information

Table 41. ILJIN Business Overview

Table 42. ILJIN Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 43. ILJIN Product Portfolio

Table 44. ILJIN Recent Developments

Table 45. Takachiho Electric Commutators Company Information

Table 46. Takachiho Business Overview

Table 47. Takachiho Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 48. Takachiho Product Portfolio

Table 49. Takachiho Recent Developments

Table 50. Nettelhoff Electric Commutators Company Information

Table 51. Nettelhoff Business Overview

Table 52. Nettelhoff Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 53. Nettelhoff Product Portfolio

Table 54. Nettelhoff Recent Developments

Table 55. Electric Materials Company Electric Commutators Company Information

Table 56. Electric Materials Company Business Overview

Table 57. Electric Materials Company Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 58. Electric Materials Company Product Portfolio

- Table 59. Electric Materials Company Recent Developments
- Table 60. Bhagyanagar India Ltd Electric Commutators Company Information
- Table 61. Bhagyanagar India Ltd Business Overview
- Table 62. Bhagyanagar India Ltd Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)
- Table 63. Bhagyanagar India Ltd Product Portfolio
- Table 64. Bhagyanagar India Ltd Recent Developments
- Table 65. Toledo Electric Commutators Company Information
- Table 66. Toledo Business Overview
- Table 67. Toledo Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)
- Table 68. Toledo Product Portfolio
- Table 69. Toledo Recent Developments
- Table 70. Kaizhong Electric Commutators Company Information
- Table 71. Kaizhong Business Overview
- Table 72. Kaizhong Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)
- Table 73. Kaizhong Product Portfolio
- Table 74. Kaizhong Recent Developments
- Table 75. Huarui Electric Electric Commutators Company Information
- Table 76. Huarui Electric Business Overview
- Table 77. Huarui Electric Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)
- Table 78. Huarui Electric Product Portfolio
- Table 79. Huarui Electric Recent Developments
- Table 80. Suzhou Kegou Electric Commutators Company Information
- Table 81. Suzhou Kegou Business Overview
- Table 82. Suzhou Kegou Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)
- Table 83. Suzhou Kegou Product Portfolio
- Table 84. Suzhou Kegou Recent Developments
- Table 85. Suzhou Kegou Electric Commutators Company Information
- Table 86. Zhejiang Greatwall Commutator Business Overview
- Table 87. Zhejiang Greatwall Commutator Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)
- Table 88. Zhejiang Greatwall Commutator Product Portfolio
- Table 89. Zhejiang Greatwall Commutator Recent Developments
- Table 90. Lifeng Electric Commutators Company Information
- Table 91. Lifeng Electric Commutators Production (M Units), Value (US\$ Million), Price

(US\$/K Unit) and Gross Margin (2018-2023)

Table 92. Lifeng Product Portfolio

Table 93. Lifeng Recent Developments

Table 94. Zhejiang Jiagu Electric Appliances Electric Commutators Company Information

Table 95. Zhejiang Jiagu Electric Appliances Business Overview

Table 96. Zhejiang Jiagu Electric Appliances Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 97. Zhejiang Jiagu Electric Appliances Product Portfolio

Table 98. Zhejiang Jiagu Electric Appliances Recent Developments

Table 99. ANGU Electric Commutators Company Information

Table 100. ANGU Business Overview

Table 101. ANGU Electric Commutators Production (M Units), Value (US\$ Million), Price (US\$/K Unit) and Gross Margin (2018-2023)

Table 102. ANGU Product Portfolio

Table 103. ANGU Recent Developments

Table 104. Global Electric Commutators Production Comparison by Region: 2018 VS 2022 VS 2029 (M Units)

Table 105. Global Electric Commutators Production by Region (2018-2023) & (M Units)

Table 106. Global Electric Commutators Production Market Share by Region (2018-2023)

Table 107. Global Electric Commutators Production Forecast by Region (2024-2029) & (M Units)

Table 108. Global Electric Commutators Production Market Share Forecast by Region (2024-2029)

Table 109. Global Electric Commutators Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 110. Global Electric Commutators Production Value by Region (2018-2023) & (US\$ Million)

Table 111. Global Electric Commutators Production Value Market Share by Region (2018-2023)

Table 112. Global Electric Commutators Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 113. Global Electric Commutators Production Value Market Share Forecast by Region (2024-2029)

Table 114. Global Electric Commutators Market Average Price (US\$/K Unit) by Region (2018-2023)

Table 115. Global Electric Commutators Consumption Comparison by Region: 2018 VS 2022 VS 2029 (M Units)

Table 116. Global Electric Commutators Consumption by Region (2018-2023) & (M Units)

Table 117. Global Electric Commutators Consumption Market Share by Region (2018-2023)

Table 118. Global Electric Commutators Forecasted Consumption by Region (2024-2029) & (M Units)

Table 119. Global Electric Commutators Forecasted Consumption Market Share by Region (2024-2029)

Table 120. North America Electric Commutators Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (M Units)

Table 121. North America Electric Commutators Consumption by Country (2018-2023) & (M Units)

Table 122. North America Electric Commutators Consumption by Country (2024-2029) & (M Units)

Table 123. Europe Electric Commutators Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (M Units)

Table 124. Europe Electric Commutators Consumption by Country (2018-2023) & (M Units)

Table 125. Europe Electric Commutators Consumption by Country (2024-2029) & (M Units)

Table 126. Asia Pacific Electric Commutators Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (M Units)

Table 127. Asia Pacific Electric Commutators Consumption by Country (2018-2023) & (M Units)

Table 128. Asia Pacific Electric Commutators Consumption by Country (2024-2029) & (M Units)

Table 129. Latin America, Middle East & Africa Electric Commutators Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (M Units)

Table 130. Latin America, Middle East & Africa Electric Commutators Consumption by Country (2018-2023) & (M Units)

Table 131. Latin America, Middle East & Africa Electric Commutators Consumption by Country (2024-2029) & (M Units)

Table 132. Global Electric Commutators Production by Type (2018-2023) & (M Units)

Table 133. Global Electric Commutators Production by Type (2024-2029) & (M Units)

Table 134. Global Electric Commutators Production Market Share by Type (2018-2023)

Table 135. Global Electric Commutators Production Market Share by Type (2024-2029)

Table 136. Global Electric Commutators Production Value by Type (2018-2023) & (US\$ Million)

Table 137. Global Electric Commutators Production Value by Type (2024-2029) & (US\$ Million)

Million)

Table 138. Global Electric Commutators Production Value Market Share by Type (2018-2023)

Table 139. Global Electric Commutators Production Value Market Share by Type (2024-2029)

Table 140. Global Electric Commutators Price by Type (2018-2023) & (US\$/K Unit)

Table 141. Global Electric Commutators Price by Type (2024-2029) & (US\$/K Unit)

Table 142. Global Electric Commutators Production by Application (2018-2023) & (M Units)

Table 143. Global Electric Commutators Production by Application (2024-2029) & (M Units)

Table 144. Global Electric Commutators Production Market Share by Application (2018-2023)

Table 145. Global Electric Commutators Production Market Share by Application (2024-2029)

Table 146. Global Electric Commutators Production Value by Application (2018-2023) & (US\$ Million)

Table 147. Global Electric Commutators Production Value by Application (2024-2029) & (US\$ Million)

Table 148. Global Electric Commutators Production Value Market Share by Application (2018-2023)

Table 149. Global Electric Commutators Production Value Market Share by Application (2024-2029)

Table 150. Global Electric Commutators Price by Application (2018-2023) & (US\$/K Unit)

Table 151. Global Electric Commutators Price by Application (2024-2029) & (US\$/K Unit)

Table 152. Key Raw Materials

Table 153. Raw Materials Key Suppliers

Table 154. Electric Commutators Distributors List

Table 155. Electric Commutators Customers List

Table 156. Electric Commutators Industry Trends

Table 157. Electric Commutators Industry Drivers

Table 158. Electric Commutators Industry Restraints

Table 159. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Electric Commutators Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Hook Type Commutator Product Picture

Figure 7. Groove Commutator Product Picture

Figure 8. Others Product Picture

Figure 9. Automotive Product Picture

Figure 10. Household Appliances Product Picture

Figure 11. Power Tools Product Picture

Figure 12. Others Product Picture

Figure 13. Global Electric Commutators Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 14. Global Electric Commutators Production Value (2018-2029) & (US\$ Million)

Figure 15. Global Electric Commutators Production Capacity (2018-2029) & (M Units)

Figure 16. Global Electric Commutators Production (2018-2029) & (M Units)

Figure 17. Global Electric Commutators Average Price (US\$/K Unit) & (2018-2029)

Figure 18. Global Electric Commutators Key Manufacturers, Manufacturing Sites & Headquarters

Figure 19. Global Electric Commutators Manufacturers, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Electric Commutators Players Market Share by Production Value in 2022

Figure 21. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. Global Electric Commutators Production Comparison by Region: 2018 VS 2022 VS 2029 (M Units)

Figure 23. Global Electric Commutators Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 24. Global Electric Commutators Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 25. Global Electric Commutators Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 26. North America Electric Commutators Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 27. Europe Electric Commutators Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 28. China Electric Commutators Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Japan Electric Commutators Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Global Electric Commutators Consumption Comparison by Region: 2018 VS 2022 VS 2029 (M Units)

Figure 31. Global Electric Commutators Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 32. North America Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 33. North America Electric Commutators Consumption Market Share by Country (2018-2029)

Figure 34. United States Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 35. Canada Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 36. Europe Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 37. Europe Electric Commutators Consumption Market Share by Country (2018-2029)

Figure 38. Germany Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 39. France Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 40. U.K. Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 41. Italy Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 42. Netherlands Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 43. Asia Pacific Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 44. Asia Pacific Electric Commutators Consumption Market Share by Country (2018-2029)

Figure 45. China Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)

Figure 46. Japan Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)



- Figure 47. South Korea Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 48. China Taiwan Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 49. Southeast Asia Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 50. India Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 51. Australia Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 52. Latin America, Middle East & Africa Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 53. Latin America, Middle East & Africa Electric Commutators Consumption Market Share by Country (2018-2029)
- Figure 54. Mexico Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 55. Brazil Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 56. Turkey Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 57. GCC Countries Electric Commutators Consumption and Growth Rate (2018-2029) & (M Units)
- Figure 58. Global Electric Commutators Production Market Share by Type (2018-2029)
- Figure 59. Global Electric Commutators Production Value Market Share by Type (2018-2029)
- Figure 60. Global Electric Commutators Price (US\$/K Unit) by Type (2018-2029)
- Figure 61. Global Electric Commutators Production Market Share by Application (2018-2029)
- Figure 62. Global Electric Commutators Production Value Market Share by Application (2018-2029)
- Figure 63. Global Electric Commutators Price (US\$/K Unit) by Application (2018-2029)
- Figure 64. Electric Commutators Value Chain
- Figure 65. Electric Commutators Production Mode & Process
- Figure 66. Direct Comparison with Distribution Share
- Figure 67. Distributors Profiles
- Figure 68. Electric Commutators Industry Opportunities and Challenges

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