

# E-Learning Industry Research Report 2023

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# **Abstracts**

E-Learning, or electronic learning, is the way of learning and training through digital resources. It is provided through electronic devices such as computers, tablets and even cellular phones that are connected to the internet. This makes it easy for users to learn anytime, anywhere, with few restrictions. In the report, the e-learning service providers and the e-learning content providers are included.

# Highlights

The global E-Learning market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024 and 2029.

In Japanese Market, E-Learning key players include Benesse, Justsystem, NetLearning, Oracle, SAP, etc. These top five manufacturers hold a share about 45%.

In terms of product, Cloud-Based is the largest segment, with a share over 70%. And in terms of application, the largest application is Academic, followed by Corporate, Government, etc.

# Report Scope

This report aims to provide a comprehensive presentation of the global market for E-Learning, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding E-Learning.

The E-Learning market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data



for the period from 2018 to 2029. This report segments the global E-Learning market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the E-Learning companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Skillsoft
Adobe
SAI Global
Cornerstone
Oracle
NAVEX Global



John Wiley and Sons
Japan Foundation
SAP
Infor
Articulate
Udemy
Benesse
Justsystem
Pearson
EDX
Atama Plus
Smart Education
Schoo
StreetAcademy
CLEAR
Surala Net
Coursera
Udacity
Eden
December

Proseeds



NetLearning
Paiza
Skillshare
LinkedIn
Pluralsight
Uicommons
LIGHTWORKS
E-learning
Product Type Insights
Global markets are presented by E-Learning type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the E-Learning are procured by the companies.
This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).
E-Learning segment by Type
On-Premise E-Learning
Cloud-Based E-Learning

Application Insights

This report has provided the market size (revenue data) by application, during the



historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the E-Learning market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the E-Learning market.

E-Learning Segment by Application

Academy

Corporate

Government

# Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast revenue for 2029.

North America

**United States** 

Canada

Europe



	Germany	
	France	
	UK	
	Italy	
	Russia	
	Nordic Countries	
	Rest of Europe	
Asia-Pacific		
	China	
	Japan	
	South Korea	
	Southeast Asia	
	India	
	Australia	
	Rest of Asia	
Latin America		
	Mexico	
	Brazil	
	Rest of Latin America	

Middle East & Africa



Turkey

Saudi Arabia

UAE

Rest of MEA

# Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

# COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the E-Learning market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

# Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global E-Learning market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of E-Learning and provides them with information on key market drivers, restraints,



challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the E-Learning industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of E-Learning.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.



Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of E-Learning companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Frequently Asked Questions

What factors will challenge the Product Name market growth?

Which end-use segment will expand at the fastest CAGR in the Product Name market?

Which are the emerging players in the Product Name market?

How concentrated is the Product Name market?

Which factors are positively contributing to the Product Name market growth?

Which are the novel product innovations in the Product Name market?

Which product segment will emerge as the most lucrative in the Product Name market?

Which factors are increasing the competition in the Product Name market?



Which are the strategic measures taken by the Product Name industry players?

Which region will witness inactive growth during the forecast period?

What key trends are likely to emerge in the Product Name market in the coming years?



# **Contents**

#### LIST OF TABLES

- Table 1. Secondary Sources
- Table 2. Primary Sources
- Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
- Table 5. Global E-Learning Market Size by Type (2018-2023) & (US\$ Million)
- Table 6. Global E-Learning Revenue Market Share by Type (2018-2023)
- Table 7. Global E-Learning Forecasted Market Size by Type (2024-2029) & (US\$ Million)
- Table 8. Global E-Learning Revenue Market Share by Type (2024-2029)
- Table 9. Global E-Learning Market Size by Application (2018-2023) & (US\$ Million)
- Table 10. Global E-Learning Revenue Market Share by Application (2018-2023)
- Table 11. Global E-Learning Forecasted Market Size by Application (2024-2029) & (US\$ Million)
- Table 12. Global E-Learning Revenue Market Share by Application (2024-2029)
- Table 13. Global E-Learning Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029
- Table 14. Global E-Learning Market Size by Region (2018-2023) & (US\$ Million)
- Table 15. Global E-Learning Market Share by Region (2018-2023)
- Table 16. Global E-Learning Forecasted Market Size by Region (2024-2029) & (US\$ Million)
- Table 17. Global E-Learning Market Share by Region (2024-2029)
- Table 18. E-Learning Market Trends
- Table 19. E-Learning Market Drivers
- Table 20. E-Learning Market Challenges
- Table 21. E-Learning Market Restraints
- Table 22. Global Top E-Learning Manufacturers by Revenue (US\$ Million) & (2018-2023)
- Table 23. Global E-Learning Revenue Market Share by Manufacturers (2018-2023)
- Table 24. Global E-Learning Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- Table 25. Global Key Players of E-Learning, Headquarters and Area Served
- Table 26. Global E-Learning Manufacturers, Product Type & Application
- Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 28. Global E-Learning by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)



- Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 30. North America E-Learning Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 31. North America E-Learning Market Size by Country (2018-2023) & (US\$ Million)
- Table 32. North America E-Learning Market Size by Country (2024-2029) & (US\$ Million)
- Table 33. Europe E-Learning Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 34. Europe E-Learning Market Size by Country (2018-2023) & (US\$ Million)
- Table 35. Europe E-Learning Market Size by Country (2024-2029) & (US\$ Million)
- Table 36. Asia-Pacific E-Learning Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 37. Asia-Pacific E-Learning Market Size by Country (2018-2023) & (US\$ Million)
- Table 38. Asia-Pacific E-Learning Market Size by Country (2024-2029) & (US\$ Million)
- Table 39. Latin America E-Learning Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 40. Latin America E-Learning Market Size by Country (2018-2023) & (US\$ Million)
- Table 41. Latin America E-Learning Market Size by Country (2024-2029) & (US\$ Million)
- Table 42. Middle East & Africa E-Learning Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 43. Middle East & Africa E-Learning Market Size by Country (2018-2023) & (US\$ Million)
- Table 44. Middle East & Africa E-Learning Market Size by Country (2024-2029) & (US\$ Million)
- Table 45. Skillsoft Company Detail
- Table 46. Skillsoft Business Overview
- Table 47. Skillsoft E-Learning Product
- Table 48. Skillsoft Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 49. Skillsoft Recent Development
- Table 50. Adobe Company Detail
- Table 51. Adobe Business Overview
- Table 52. Adobe E-Learning Product
- Table 53. Adobe Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 54. Adobe Recent Development
- Table 55. SAI Global Company Detail
- Table 56. SAI Global Business Overview



- Table 57. SAI Global E-Learning Product
- Table 58. SAI Global Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 59. SAI Global Recent Development
- Table 60. Cornerstone Company Detail
- Table 61. Cornerstone Business Overview
- Table 62. Cornerstone E-Learning Product
- Table 63. Cornerstone Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 64. Cornerstone Recent Development
- Table 65. Oracle Company Detail
- Table 66. Oracle Business Overview
- Table 67. Oracle E-Learning Product
- Table 68. Oracle Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 69. Oracle Recent Development
- Table 70. NAVEX Global Company Detail
- Table 71. NAVEX Global Business Overview
- Table 72. NAVEX Global E-Learning Product
- Table 73. NAVEX Global Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 74. NAVEX Global Recent Development
- Table 75. John Wiley and Sons Company Detail
- Table 76. John Wiley and Sons Business Overview
- Table 77. John Wiley and Sons E-Learning Product
- Table 78. John Wiley and Sons Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 79. John Wiley and Sons Recent Development
- Table 80. Japan Foundation Company Detail
- Table 81. Japan Foundation Business Overview
- Table 82. Japan Foundation E-Learning Product
- Table 83. Japan Foundation Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 84. Japan Foundation Recent Development
- Table 85. SAP Company Detail
- Table 86. SAP Business Overview
- Table 87. SAP E-Learning Product
- Table 88. SAP Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 89. SAP Recent Development
- Table 90. Infor Company Detail
- Table 91. Infor Business Overview
- Table 92. Infor E-Learning Product
- Table 93. Infor Revenue in E-Learning Business (2017-2022) & (US\$ Million)



- Table 94. Infor Recent Development
- Table 95. Articulate Company Detail
- Table 96. Articulate Business Overview
- Table 97. Articulate E-LearningProduct
- Table 98. Articulate Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 99. Articulate Recent Development
- Table 100. Udemy Company Detail
- Table 101. Udemy Business Overview
- Table 102. Udemy E-LearningProduct
- Table 103. Udemy Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 104. Udemy Recent Development
- Table 105. Benesse Company Detail
- Table 106. Benesse Business Overview
- Table 107. Benesse E-LearningProduct
- Table 108. Benesse Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 109. Benesse Recent Development
- Table 110. Justsystem Company Detail
- Table 111. Justsystem Business Overview
- Table 112. Justsystem E-LearningProduct
- Table 113. Justsystem Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 114. Justsystem Recent Development
- Table 115. Pearson Company Detail
- Table 116. Pearson Business Overview
- Table 117. Pearson E-LearningProduct
- Table 118. Pearson Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 119. Pearson Recent Development
- Table 120. EDX Company Detail
- Table 121. EDX Business Overview
- Table 122. EDX E-LearningProduct
- Table 123. EDX Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 124. EDX Recent Development
- Table 125. Atama Plus Company Detail
- Table 126. Atama Plus Business Overview
- Table 127. Atama Plus E-LearningProduct
- Table 128. Atama Plus Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 129. Atama Plus Recent Development
- Table 130. Smart Education Company Detail
- Table 131. Smart Education Business Overview
- Table 132. Smart Education E-LearningProduct



- Table 133. Smart Education Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 134. Smart Education Recent Development
- Table 135. Schoo Company Detail
- Table 136. Schoo Business Overview
- Table 137. Schoo E-LearningProduct
- Table 138. Schoo Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 139. Schoo Recent Development
- Table 140. StreetAcademy Company Detail
- Table 141. StreetAcademy Business Overview
- Table 142. StreetAcademy E-LearningProduct
- Table 143. StreetAcademy Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 144. StreetAcademy Recent Development
- Table 145. CLEAR Company Detail
- Table 146. CLEAR Business Overview
- Table 147. CLEAR E-LearningProduct
- Table 148. CLEAR Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 149. CLEAR Recent Development
- Table 150. Surala Net Company Detail
- Table 151. Surala Net Business Overview
- Table 152. Surala Net E-LearningProduct
- Table 153. Surala Net Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 154. Surala Net Recent Development
- Table 155. Coursera Company Detail
- Table 156. Coursera Business Overview
- Table 157. Coursera E-LearningProduct
- Table 158. Coursera Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 159. Coursera Recent Development
- Table 160. Udacity Company Detail
- Table 161. Udacity Business Overview
- Table 162. Udacity E-LearningProduct
- Table 163. Udacity Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 164. Udacity Recent Development
- Table 165. Eden Company Detail
- Table 166. Eden Business Overview
- Table 167. Eden E-LearningProduct
- Table 168. Eden Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 169. Eden Recent Development



- Table 170. Proseeds Company Detail
- Table 171. Proseeds Business Overview
- Table 172. Proseeds E-LearningProduct
- Table 173. Proseeds Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 174. Proseeds Recent Development
- Table 175. NetLearning Company Detail
- Table 176. NetLearning Business Overview
- Table 177. NetLearning E-LearningProduct
- Table 178. NetLearning Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 179. NetLearning Recent Development
- Table 180. Paiza Company Detail
- Table 181. Paiza Business Overview
- Table 182. Paiza E-LearningProduct
- Table 183. Paiza Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 184. Paiza Recent Development
- Table 185. Skillshare Company Detail
- Table 186. Skillshare Business Overview
- Table 187. Skillshare E-LearningProduct
- Table 188. Skillshare Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 189. Skillshare Recent Development
- Table 190. LinkedIn Company Detail
- Table 191. LinkedIn Business Overview
- Table 192. LinkedIn E-LearningProduct
- Table 193. LinkedIn Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 194. LinkedIn Recent Development
- Table 195. Pluralsight Company Detail
- Table 196. Pluralsight Business Overview
- Table 197. Pluralsight E-Learning Product
- Table 198. Pluralsight Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 199. Pluralsight Recent Development
- Table 200. Uicommons Company Detail
- Table 201. Uicommons Business Overview
- Table 202. Uicommons E-Learning Product
- Table 203. Uicommons Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 204. Uicommons Recent Development
- Table 205. LIGHTWORKS Company Detail
- Table 206. LIGHTWORKS Business Overview
- Table 207. LIGHTWORKS E-Learning Product
- Table 208. LIGHTWORKS Revenue in E-Learning Business (2017-2022) & (US\$



- Table 209. LIGHTWORKS Recent Development
- Table 210. E-learning Company Detail
- Table 211. E-learning Business Overview
- Table 212. E-learning E-Learning Product
- Table 213. E-learning Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 214. E-learning Recent Development
- Table 215. Skillsoft Company Information
- Table 216. Skillsoft Business Overview
- Table 217. Skillsoft E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 218. Skillsoft Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Portfolio

- Table 219. Skillsoft Recent Development
- Table 220. Adobe Company Information
- Table 221. Adobe Business Overview
- Table 222. Adobe E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 223. Adobe Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 224. Adobe Recent Development
- Table 225. SAI Global Company Information
- Table 226. SAI Global Business Overview
- Table 227. SAI Global E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 228. SAI Global Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 229. SAI Global Recent Development
- Table 230. Cornerstone Company Information
- Table 231. Cornerstone Business Overview
- Table 232. Cornerstone E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 233. Cornerstone Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 234. Cornerstone Recent Development
- Table 235. Oracle Company Information
- Table 236. Oracle Business Overview
- Table 237. Oracle E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)



Table 238. Oracle Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 239. Oracle Recent Development

Table 240. NAVEX Global Company Information

Table 241. NAVEX Global Business Overview

Table 242. NAVEX Global E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 243. NAVEX Global Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 244. NAVEX Global Recent Development

Table 245. John Wiley and Sons Company Information

Table 246. John Wiley and Sons Business Overview

Table 247. John Wiley and Sons E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 248. John Wiley and Sons Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 249. John Wiley and Sons Recent Development

Table 250. Japan Foundation Company Information

Table 251. Japan Foundation Business Overview

Table 252. Japan Foundation E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 253. Japan Foundation Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 254. Japan Foundation Recent Development

Table 255. SAP Company Information

Table 256. SAP Business Overview

Table 257. SAP E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 258. SAP Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 259. SAP Recent Development

Table 260. Infor Company Information

Table 261. Infor Business Overview

Table 262. Infor E-Learning Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 263. Infor Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 264. Infor Recent Development

Table 265. Articulate Company Information

Table 266. Articulate Business Overview

Table 267. Articulate E-LearningRevenue in E-Learning Business (2018-2023) & (US\$



Table 268. Articulate Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Portfolio

Table 269. Articulate Recent Development

Table 270. Udemy Company Information

Table 271. Udemy Business Overview

Table 272. Udemy E-LearningRevenue in E-Learning Business (2018-2023) & (US\$

Million)

Table 273. Udemy Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Portfolio

Table 274. Udemy Recent Development

Table 275. Benesse Company Information

Table 276. Benesse Business Overview

Table 277. Benesse E-LearningRevenue in E-Learning Business (2018-2023) & (US\$

Million)

Table 278. Benesse Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Portfolio

Table 279. Benesse Recent Development

Table 280. Justsystem Company Information

Table 281. Justsystem Business Overview

Table 282. Justsystem E-LearningRevenue in E-Learning Business (2018-2023) & (US\$

Million)

Table 283. Justsystem Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Portfolio

Table 284. Justsystem Recent Development

Table 285. Pearson Company Information

Table 286. Pearson Business Overview

Table 287. Pearson E-LearningRevenue in E-Learning Business (2018-2023) & (US\$

Million)

Table 288. Pearson Revenue in E-Learning Business (2018-2023) & (US\$ Million)

Portfolio

Table 289. Pearson Recent Development

Table 290. EDX Company Information

Table 291. EDX Business Overview

Table 292. EDX E-LearningRevenue in E-Learning Business (2018-2023) & (US\$

Million)

Table 293. EDX Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 294. EDX Recent Development

Table 295. Atama Plus Company Information



Table 296. Atama Plus Business Overview

Table 297. Atama Plus E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 298. Atama Plus Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 299. Atama Plus Recent Development

Table 300. Smart Education Company Information

Table 301. Smart Education Business Overview

Table 302. Smart Education E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 303. Smart Education Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 304. Smart Education Recent Development

Table 305. Schoo Company Information

Table 306. Schoo Business Overview

Table 307. Schoo E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 308. Schoo Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 309. Schoo Recent Development

Table 310. StreetAcademy Company Information

Table 311. StreetAcademy Business Overview

Table 312. StreetAcademy E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 313. StreetAcademy Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 314. StreetAcademy Recent Development

Table 315. CLEAR Company Information

Table 316. CLEAR Business Overview

Table 317. CLEAR E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 318. CLEAR Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio

Table 319. CLEAR Recent Development

Table 320. Surala Net Company Information

Table 321. Surala Net Business Overview

Table 322. Surala Net E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)

Table 323. Surala Net Revenue in E-Learning Business (2018-2023) & (US\$ Million)



#### Portfolio

- Table 324. Surala Net Recent Development
- Table 325. Coursera Company Information
- Table 326. Coursera Business Overview
- Table 327. Coursera E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 328. Coursera Revenue in E-Learning Business (2018-2023) & (US\$ Million)

#### Portfolio

- Table 329. Coursera Recent Development
- Table 330. Udacity Company Information
- Table 331. Udacity Business Overview
- Table 332. Udacity E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 333. Udacity Revenue in E-Learning Business (2018-2023) & (US\$ Million)

#### Portfolio

- Table 334. Udacity Recent Development
- Table 335. Eden Company Information
- Table 336. Eden Business Overview
- Table 337. Eden E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 338. Eden Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 339. Eden Recent Development
- Table 340. Proseeds Company Information
- Table 341. Proseeds Business Overview
- Table 342. Proseeds E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 343. Proseeds Revenue in E-Learning Business (2018-2023) & (US\$ Million)

#### Portfolio

- Table 344. Proseeds Recent Development
- Table 345. NetLearning Company Information
- Table 346. NetLearning Business Overview
- Table 347. NetLearning E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 348. NetLearning Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 349. NetLearning Recent Development
- Table 350. Paiza Company Information
- Table 351. Paiza Business Overview
- Table 352. Paiza E-LearningRevenue in E-Learning Business (2018-2023) & (US\$



- Table 353. Paiza Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 354. Paiza Recent Development
- Table 355. Skillshare Company Information
- Table 356. Skillshare Business Overview
- Table 357. Skillshare E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 358. Skillshare Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 359. Skillshare Recent Development
- Table 360. LinkedIn Company Information
- Table 361. LinkedIn Business Overview
- Table 362. LinkedIn E-LearningRevenue in E-Learning Business (2018-2023) & (US\$ Million)
- Table 363. LinkedIn Revenue in E-Learning Business (2018-2023) & (US\$ Million) Portfolio
- Table 364. LinkedIn Recent Development
- Table 365. Pluralsight Company Detail
- Table 366. Pluralsight Business Overview
- Table 367. Pluralsight E-Learning Product
- Table 368. Pluralsight Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 369. Pluralsight Recent Development
- Table 370. Uicommons Company Detail
- Table 371. Uicommons Business Overview
- Table 372. Uicommons E-Learning Product
- Table 373. Uicommons Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 374. Uicommons Recent Development
- Table 375. LIGHTWORKS Company Detail
- Table 376. LIGHTWORKS Business Overview
- Table 377. LIGHTWORKS E-Learning Product
- Table 378. LIGHTWORKS Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 379. LIGHTWORKS Recent Development
- Table 380. E-learning Company Detail
- Table 381. E-learning Business Overview
- Table 382. E-learning E-Learning Product
- Table 383. E-learning Revenue in E-Learning Business (2017-2022) & (US\$ Million)
- Table 384. E-learning Recent Development
- Table 385. Authors 12. List of This Report







# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. E-Learning Product Picture
- Figure 5. Global E-Learning Market Size Comparison by Type (2023-2029) & (US\$ Million)
- Figure 6. Global E-Learning Market Share by Type: 2022 VS 2029
- Figure 7. On-Premise E-Learning Product Picture
- Figure 8. Cloud-Based E-Learning Product Picture
- Figure 9. Global E-Learning Market Size by Application (2023-2029) & (US\$ Million)
- Figure 10. Global E-Learning Market Share by Application: 2022 VS 2029
- Figure 11. Academy Product Picture
- Figure 12. Corporate Product Picture
- Figure 13. Government Product Picture
- Figure 14. Global E-Learning Market Size (US\$ Million), Year-over-Year: 2018-2029
- Figure 15. Global E-Learning Market Size, (US\$ Million), 2018 VS 2022 VS 2029
- Figure 16. Global E-Learning Market Share by Region: 2022 VS 2029
- Figure 17. Global E-Learning Market Share by Players in 2022
- Figure 18. Global E-Learning Players, Date of Enter into This Industry
- Figure 19. Global Top 5 and 10 E-Learning Players Market Share by Revenue in 2022
- Figure 20. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 21. North America E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 22. North America E-Learning Market Share by Country (2018-2029)
- Figure 23. United States E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 24. Canada E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 25. Europe E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 26. Europe E-Learning Market Share by Country (2018-2029)
- Figure 27. Germany E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 28. France E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 29. U.K. E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 30. Italy E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 31. Russia E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 32. Nordic Countries E-Learning Market Size YoY Growth (2018-2029) & (US\$



- Figure 33. Asia-Pacific E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 34. Asia-Pacific E-Learning Market Share by Country (2018-2029)
- Figure 35. China E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 36. Japan E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 37. South Korea E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 38. Southeast Asia E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 39. India E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 40. Australia E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 41. Latin America E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 42. Latin America E-Learning Market Share by Country (2018-2029)
- Figure 43. Mexico E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 44. Brazil E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 45. Middle East & Africa E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 46. Middle East & Africa E-Learning Market Share by Country (2018-2029)
- Figure 47. Turkey E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 48. Saudi Arabia E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 49. UAE E-Learning Market Size YoY Growth (2018-2029) & (US\$ Million)
- Figure 50. Skillsoft Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 51. Adobe Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 52. SAI Global Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 53. Cornerstone Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 54. Oracle Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 55. NAVEX Global Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 56. John Wiley and Sons Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 57. Japan Foundation Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 58. SAP Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 59. Infor Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 60. Articulate Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 61. Udemy Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 62. Benesse Revenue Growth Rate in E-Learning Business (2018-2023)



- Figure 63. Justsystem Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 64. Pearson Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 65. EDX Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 66. Atama Plus Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 67. Smart Education Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 68. Schoo Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 69. StreetAcademy Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 70. CLEAR Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 71. Surala Net Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 72. Coursera Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 73. Udacity Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 74. Eden Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 75. Proseeds Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 76. NetLearning Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 77. Paiza Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 78. Skillshare Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 79. LinkedIn Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 80. Pluralsight Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 81. Uicommons Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 82. LIGHTWORKS Revenue Growth Rate in E-Learning Business (2018-2023)
- Figure 83. E-learning Revenue Growth Rate in E-Learning Business (2018-2023)



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