

Dielectric Elastomers Industry Research Report 2024

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Abstracts

Summary

Dielectric elastomers are made of a highly stretchable elastomeric film (mostly Silicone Rubber Elastomer, Acrylate Elastomer or Polyurethane Elastomer) as a dielectric, which is coated on both sides with highly flexible electrodes of graphite or carbon black.

Dielectric elastomers (DEs) are smart material systems that produce large strains. They belong to the group of electroactive polymers (EAP). DE actuators (DEA) transform electric energy into mechanical work. They are lightweight and have a high elastic energy density. They have been investigated since the late 1990s. Many prototype applications exist.

The dielectric elastomer consists of a polymer flexible film sandwiched between upper and lower layers of flexible electrodes, developed and developed by SRI International, a non-profit international research organization, in the second half of 1991. In the external electrical stimulation, the dielectric elastomer can change the shape or volume; when the external electrical stimulation is removed, the dielectric elastomer can restore to the original shape or volume, resulting in stress and strain to convert electrical energy into mechanical energy.

Dielectric elastomers are characterized by large electrical deformation, high energy density, fast response, low viscoelastic hysteresis (mechanical) loss, and high conversion efficiency. They are mainly used for the production of lightweight, miniaturized and high-precision actuators. Potential of an intelligent material. Dielectric elastomer actuator principle was first proposed by Wilhelm Conrad Röntgen in 1880, the voltage applied to the electrode 2, the resulting two-electrode charge between the opposite sex electrostatic attraction in the direction of film thickness of the elastic film; In the horizontal direction, the electrostatic repulsion of the same-sex charge expands the

film on the single-sided electrode, resulting in variations in thickness and area: the thickness decreases and the area expands.

Dielectric elastomers and inherently conductive polymers (ICP), inherently dissipative polymers, conductive plastics and ferroelectrets adds up to total electroactive polymers market. The electroactive polymers (EAP) are part of the broad group of smart materials. The use of polymers with electroactive response has only emerged in the last decade with the introduction of new materials which have significant displacement levels. These materials are highly attractive for their low-density, large strain capability, superior spectral response and resilience. In general, the biggest advantages over conventionally used systems in most application fields are the intermittent displacement they can provide, an adaptable stiffness combined with variable size and form factors from micrometres to metres.

According to APO Research, The global Dielectric Elastomers market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Dielectric Elastomers is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Dielectric Elastomers is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Dielectric Elastomers is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Dielectric Elastomers include etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Dielectric Elastomers, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions

regarding Dielectric Elastomers.

The report will help the Dielectric Elastomers manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Dielectric Elastomers market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Dielectric Elastomers market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Festo

The Soft Robotics Toolkit

Dielectric Elastomers segment by Type

Silicone Rubber Elastomer

Acrylate Elastomer

Polyurethane Elastomer

Others

Dielectric Elastomers segment by Application

Dielectric Elastomer Actuators

Dielectric Elastomer Generators

Dielectric Elastomer Sensors

Dielectric Elastomers Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to

business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Dielectric Elastomers market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Dielectric Elastomers and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Dielectric Elastomers.
7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level

view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Dielectric Elastomers manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Dielectric Elastomers by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Dielectric Elastomers in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

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