

DDoS Protection and Mitigation Industry Research Report 2024

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Abstracts

Summary

This report studies the DDoS Protection and Mitigation market. A distributed denial-of-service (DDoS) attack is an attack in which multiple compromised computer systems attack a target, such as a server, website or other network resource, and cause a denial of service for users of the targeted resource. The flood of incoming messages, connection requests or malformed packets to the target system forces it to slow down or even crash and shut down, thereby denying service to legitimate users or systems.

DDoS attacks have been carried out by diverse threat actors, ranging from individual criminal hackers to organized crime rings and government agencies. In certain situations, often ones related to poor coding, missing patches or generally unstable systems, even legitimate requests to target systems can result in DDoS-like results.

There are three types of DDoS attacks. Network-centric or volumetric attacks overload a targeted resource by consuming available bandwidth with packet floods. Protocol attacks target network layer or transport layer protocols using flaws in the protocols to overwhelm targeted resources. And application layer attacks overload application services or databases with a high volume of application calls. The inundation of packets at the target causes a denial of service

DDoS protection and .Mitigation are solution for DDoS attack.

According to APO Research, The global DDoS Protection and Mitigation market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for DDoS Protection and Mitigation is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for DDoS Protection and Mitigation is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for DDoS Protection and Mitigation is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global companies of DDoS Protection and Mitigation include F5 Networks, Arbor Network, Radware, Akamai Technologies, Neustar, Imperva, Cloudflare, Century Link and Nsfocus, etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

Report Scope

This report aims to provide a comprehensive presentation of the global market for DDoS Protection and Mitigation, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding DDoS Protection and Mitigation.

The DDoS Protection and Mitigation market size, estimations, and forecasts are provided in terms of revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global DDoS Protection and Mitigation market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and

developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

F5 Networks

Arbor Network

Radware

Akamai Technologies

Neustar

Imperva

Cloudflare

Century Link

Nsfocus

A10 Networks

Nexusguard

Verisign

StackPath

SiteLock

Fortinet

Corero Network Security

DDoS Protection and Mitigation segment by Type

UDP Flood

ICMP Flood

SYN Flood

HTTP Flood

Others

DDoS Protection and Mitigation Segment by Application

Mobile

Data Center

Government and Carrier Transport

DDoS Protection and Mitigation Segment by Region

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global DDoS Protection and Mitigation market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of DDoS Protection and Mitigation and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally

6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of DDoS Protection and Mitigation.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of DDoS Protection and Mitigation companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including revenue, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 DDoS Protection and Mitigation by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030)
 - 2.2.2 UDP Flood
 - 2.2.3 ICMP Flood
 - 2.2.4 SYN Flood
 - 2.2.5 HTTP Flood
 - 2.2.6 Others
- 2.3 DDoS Protection and Mitigation by Application
 - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030)
 - 2.3.2 Mobile
 - 2.3.3 Data Center
 - 2.3.4 Government and Carrier Transport
- 2.4 Assumptions and Limitations

3 DDOS PROTECTION AND MITIGATION BREAKDOWN DATA BY TYPE

- 3.1 Global DDoS Protection and Mitigation Historic Market Size by Type (2019-2024)
- 3.2 Global DDoS Protection and Mitigation Forecasted Market Size by Type (2025-2030)

4 DDOS PROTECTION AND MITIGATION BREAKDOWN DATA BY APPLICATION

- 4.1 Global DDoS Protection and Mitigation Historic Market Size by Application (2019-2024)

4.2 Global DDoS Protection and Mitigation Forecasted Market Size by Application (2019-2024)

5 GLOBAL GROWTH TRENDS

5.1 Global DDoS Protection and Mitigation Market Perspective (2019-2030)

5.2 Global DDoS Protection and Mitigation Growth Trends by Region

5.2.1 Global DDoS Protection and Mitigation Market Size by Region: 2019 VS 2023 VS 2030

5.2.2 DDoS Protection and Mitigation Historic Market Size by Region (2019-2024)

5.2.3 DDoS Protection and Mitigation Forecasted Market Size by Region (2025-2030)

5.3 DDoS Protection and Mitigation Market Dynamics

5.3.1 DDoS Protection and Mitigation Industry Trends

5.3.2 DDoS Protection and Mitigation Market Drivers

5.3.3 DDoS Protection and Mitigation Market Challenges

5.3.4 DDoS Protection and Mitigation Market Restraints

6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

6.1 Global Top DDoS Protection and Mitigation Players by Revenue

6.1.1 Global Top DDoS Protection and Mitigation Players by Revenue (2019-2024)

6.1.2 Global DDoS Protection and Mitigation Revenue Market Share by Players (2019-2024)

6.2 Global DDoS Protection and Mitigation Industry Players Ranking, 2022 VS 2023 VS 2024

6.3 Global Key Players of DDoS Protection and Mitigation Head office and Area Served

6.4 Global DDoS Protection and Mitigation Players, Product Type & Application

6.5 Global DDoS Protection and Mitigation Players, Date of Enter into This Industry

6.6 Global DDoS Protection and Mitigation Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

7 NORTH AMERICA

7.1 North America DDoS Protection and Mitigation Market Size (2019-2030)

7.2 North America DDoS Protection and Mitigation Market Growth Rate by Country: 2019 VS 2023 VS 2030

7.3 North America DDoS Protection and Mitigation Market Size by Country (2019-2024)

7.4 North America DDoS Protection and Mitigation Market Size by Country (2025-2030)

7.5 United States

7.6 Canada

8 EUROPE

8.1 Europe DDoS Protection and Mitigation Market Size (2019-2030)

8.2 Europe DDoS Protection and Mitigation Market Growth Rate by Country: 2019 VS 2023 VS 2030

8.3 Europe DDoS Protection and Mitigation Market Size by Country (2019-2024)

8.4 Europe DDoS Protection and Mitigation Market Size by Country (2025-2030)

8.5 Germany

8.6 France

8.7 U.K.

8.8 Italy

8.9 Russia

8.10 Nordic Countries

9 ASIA-PACIFIC

9.1 Asia-Pacific DDoS Protection and Mitigation Market Size (2019-2030)

9.2 Asia-Pacific DDoS Protection and Mitigation Market Growth Rate by Country: 2019 VS 2023 VS 2030

9.3 Asia-Pacific DDoS Protection and Mitigation Market Size by Country (2019-2024)

9.4 Asia-Pacific DDoS Protection and Mitigation Market Size by Country (2025-2030)

9.5 China

9.6 Japan

9.7 South Korea

9.8 Southeast Asia

9.9 India

9.10 Australia

10 LATIN AMERICA

10.1 Latin America DDoS Protection and Mitigation Market Size (2019-2030)

10.2 Latin America DDoS Protection and Mitigation Market Growth Rate by Country: 2019 VS 2023 VS 2030

10.3 Latin America DDoS Protection and Mitigation Market Size by Country (2019-2024)

10.4 Latin America DDoS Protection and Mitigation Market Size by Country (2025-2030)

10.5 Mexico

10.6 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa DDoS Protection and Mitigation Market Size (2019-2030)

11.2 Middle East & Africa DDoS Protection and Mitigation Market Growth Rate by Country: 2019 VS 2023 VS 2030

11.3 Middle East & Africa DDoS Protection and Mitigation Market Size by Country (2019-2024)

11.4 Middle East & Africa DDoS Protection and Mitigation Market Size by Country (2025-2030)

11.5 Turkey

11.6 Saudi Arabia

11.7 UAE

12 PLAYERS PROFILED

12.1 F5 Networks

12.1.1 F5 Networks Company Information

12.1.2 F5 Networks Business Overview

12.1.3 F5 Networks Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.1.4 F5 Networks DDoS Protection and Mitigation Product Portfolio

12.1.5 F5 Networks Recent Developments

12.2 Arbor Network

12.2.1 Arbor Network Company Information

12.2.2 Arbor Network Business Overview

12.2.3 Arbor Network Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.2.4 Arbor Network DDoS Protection and Mitigation Product Portfolio

12.2.5 Arbor Network Recent Developments

12.3 Radware

12.3.1 Radware Company Information

12.3.2 Radware Business Overview

12.3.3 Radware Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.3.4 Radware DDoS Protection and Mitigation Product Portfolio

12.3.5 Radware Recent Developments

12.4 Akamai Technologies

12.4.1 Akamai Technologies Company Information

12.4.2 Akamai Technologies Business Overview

12.4.3 Akamai Technologies Revenue in DDoS Protection and Mitigation Business

(2019-2024)

12.4.4 Akamai Technologies DDoS Protection and Mitigation Product Portfolio

12.4.5 Akamai Technologies Recent Developments

12.5 Neustar

12.5.1 Neustar Company Information

12.5.2 Neustar Business Overview

12.5.3 Neustar Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.5.4 Neustar DDoS Protection and Mitigation Product Portfolio

12.5.5 Neustar Recent Developments

12.6 Imperva

12.6.1 Imperva Company Information

12.6.2 Imperva Business Overview

12.6.3 Imperva Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.6.4 Imperva DDoS Protection and Mitigation Product Portfolio

12.6.5 Imperva Recent Developments

12.7 Cloudflare

12.7.1 Cloudflare Company Information

12.7.2 Cloudflare Business Overview

12.7.3 Cloudflare Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.7.4 Cloudflare DDoS Protection and Mitigation Product Portfolio

12.7.5 Cloudflare Recent Developments

12.8 Century Link

12.8.1 Century Link Company Information

12.8.2 Century Link Business Overview

12.8.3 Century Link Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.8.4 Century Link DDoS Protection and Mitigation Product Portfolio

12.8.5 Century Link Recent Developments

12.9 Nsfocus

12.9.1 Nsfocus Company Information

12.9.2 Nsfocus Business Overview

12.9.3 Nsfocus Revenue in DDoS Protection and Mitigation Business (2019-2024)

12.9.4 Nsfocus DDoS Protection and Mitigation Product Portfolio

12.9.5 Nsfocus Recent Developments

12.10 A10 Networks

12.10.1 A10 Networks Company Information

12.10.2 A10 Networks Business Overview

12.10.3 A10 Networks Revenue in DDoS Protection and Mitigation Business

(2019-2024)

12.10.4 A10 Networks DDoS Protection and Mitigation Product Portfolio

- 12.10.5 A10 Networks Recent Developments
- 12.11 Nexusguard
 - 12.11.1 Nexusguard Company Information
 - 12.11.2 Nexusguard Business Overview
 - 12.11.3 Nexusguard Revenue in DDoS Protection and Mitigation Business (2019-2024)
 - 12.11.4 Nexusguard DDoS Protection and Mitigation Product Portfolio
 - 12.11.5 Nexusguard Recent Developments
- 12.12 Verisign
 - 12.12.1 Verisign Company Information
 - 12.12.2 Verisign Business Overview
 - 12.12.3 Verisign Revenue in DDoS Protection and Mitigation Business (2019-2024)
 - 12.12.4 Verisign DDoS Protection and Mitigation Product Portfolio
 - 12.12.5 Verisign Recent Developments
- 12.13 StackPath
 - 12.13.1 StackPath Company Information
 - 12.13.2 StackPath Business Overview
 - 12.13.3 StackPath Revenue in DDoS Protection and Mitigation Business (2019-2024)
 - 12.13.4 StackPath DDoS Protection and Mitigation Product Portfolio
 - 12.13.5 StackPath Recent Developments
- 12.14 SiteLock
 - 12.14.1 SiteLock Company Information
 - 12.14.2 SiteLock Business Overview
 - 12.14.3 SiteLock Revenue in DDoS Protection and Mitigation Business (2019-2024)
 - 12.14.4 SiteLock DDoS Protection and Mitigation Product Portfolio
 - 12.14.5 SiteLock Recent Developments
- 12.15 Fortinet
 - 12.15.1 Fortinet Company Information
 - 12.15.2 Fortinet Business Overview
 - 12.15.3 Fortinet Revenue in DDoS Protection and Mitigation Business (2019-2024)
 - 12.15.4 Fortinet DDoS Protection and Mitigation Product Portfolio
 - 12.15.5 Fortinet Recent Developments
- 12.16 Corero Network Security
 - 12.16.1 Corero Network Security Company Information
 - 12.16.2 Corero Network Security Business Overview
 - 12.16.3 Corero Network Security Revenue in DDoS Protection and Mitigation Business (2019-2024)
 - 12.16.4 Corero Network Security DDoS Protection and Mitigation Product Portfolio
 - 12.16.5 Corero Network Security Recent Developments

13 REPORT CONCLUSION

14 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global DDoS Protection and Mitigation Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global DDoS Protection and Mitigation Revenue Market Share by Type (2018-2023)

Table 7. Global DDoS Protection and Mitigation Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global DDoS Protection and Mitigation Revenue Market Share by Type (2024-2029)

Table 9. Global DDoS Protection and Mitigation Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global DDoS Protection and Mitigation Revenue Market Share by Application (2018-2023)

Table 11. Global DDoS Protection and Mitigation Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global DDoS Protection and Mitigation Revenue Market Share by Application (2024-2029)

Table 13. Global DDoS Protection and Mitigation Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global DDoS Protection and Mitigation Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global DDoS Protection and Mitigation Market Share by Region (2018-2023)

Table 16. Global DDoS Protection and Mitigation Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global DDoS Protection and Mitigation Market Share by Region (2024-2029)

Table 18. DDoS Protection and Mitigation Market Trends

Table 19. DDoS Protection and Mitigation Market Drivers

Table 20. DDoS Protection and Mitigation Market Challenges

Table 21. DDoS Protection and Mitigation Market Restraints

Table 22. Global Top DDoS Protection and Mitigation Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global DDoS Protection and Mitigation Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global DDoS Protection and Mitigation Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of DDoS Protection and Mitigation, Headquarters and Area Served

Table 26. Global DDoS Protection and Mitigation Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global DDoS Protection and Mitigation by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America DDoS Protection and Mitigation Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America DDoS Protection and Mitigation Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America DDoS Protection and Mitigation Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe DDoS Protection and Mitigation Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe DDoS Protection and Mitigation Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe DDoS Protection and Mitigation Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific DDoS Protection and Mitigation Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific DDoS Protection and Mitigation Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific DDoS Protection and Mitigation Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America DDoS Protection and Mitigation Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America DDoS Protection and Mitigation Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America DDoS Protection and Mitigation Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa DDoS Protection and Mitigation Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa DDoS Protection and Mitigation Market Size by Country

(2018-2023) & (US\$ Million)

Table 44. Middle East & Africa DDoS Protection and Mitigation Market Size by Country (2024-2029) & (US\$ Million)

Table 45. F5 Networks Company Detail

Table 46. F5 Networks Business Overview

Table 47. F5 Networks DDoS Protection and Mitigation Product

Table 48. F5 Networks Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 49. F5 Networks Recent Development

Table 50. Arbor Network Company Detail

Table 51. Arbor Network Business Overview

Table 52. Arbor Network DDoS Protection and Mitigation Product

Table 53. Arbor Network Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 54. Arbor Network Recent Development

Table 55. Radware Company Detail

Table 56. Radware Business Overview

Table 57. Radware DDoS Protection and Mitigation Product

Table 58. Radware Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 59. Radware Recent Development

Table 60. Akamai Technologies Company Detail

Table 61. Akamai Technologies Business Overview

Table 62. Akamai Technologies DDoS Protection and Mitigation Product

Table 63. Akamai Technologies Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 64. Akamai Technologies Recent Development

Table 65. Neustar Company Detail

Table 66. Neustar Business Overview

Table 67. Neustar DDoS Protection and Mitigation Product

Table 68. Neustar Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 69. Neustar Recent Development

Table 70. Imperva Company Detail

Table 71. Imperva Business Overview

Table 72. Imperva DDoS Protection and Mitigation Product

Table 73. Imperva Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 74. Imperva Recent Development

Table 75. Cloudflare Company Detail

Table 76. Cloudflare Business Overview

Table 77. Cloudflare DDoS Protection and Mitigation Product

Table 78. Cloudflare Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 79. Cloudflare Recent Development

Table 80. Century Link Company Detail

Table 81. Century Link Business Overview

Table 82. Century Link DDoS Protection and Mitigation Product

Table 83. Century Link Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 84. Century Link Recent Development

Table 85. Nsfocus Company Detail

Table 86. Nsfocus Business Overview

Table 87. Nsfocus DDoS Protection and Mitigation Product

Table 88. Nsfocus Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 89. Nsfocus Recent Development

Table 90. A10 Networks Company Detail

Table 91. A10 Networks Business Overview

Table 92. A10 Networks DDoS Protection and Mitigation Product

Table 93. A10 Networks Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 94. A10 Networks Recent Development

Table 95. Nexusguard Company Detail

Table 96. Nexusguard Business Overview

Table 97. Nexusguard DDoS Protection and Mitigation Product

Table 98. Nexusguard Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 99. Nexusguard Recent Development

Table 100. Verisign Company Detail

Table 101. Verisign Business Overview

Table 102. Verisign DDoS Protection and Mitigation Product

Table 103. Verisign Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)

Table 104. Verisign Recent Development

Table 105. StackPath Company Detail

Table 106. StackPath Business Overview

Table 107. StackPath DDoS Protection and Mitigation Product

- Table 108. StackPath Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)
- Table 109. StackPath Recent Development
- Table 110. SiteLock Company Detail
- Table 111. SiteLock Business Overview
- Table 112. SiteLock DDoS Protection and MitigationProduct
- Table 113. SiteLock Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)
- Table 114. SiteLock Recent Development
- Table 115. Fortinet Company Detail
- Table 116. Fortinet Business Overview
- Table 117. Fortinet DDoS Protection and MitigationProduct
- Table 118. Fortinet Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)
- Table 119. Fortinet Recent Development
- Table 120. Corero Network Security Company Detail
- Table 121. Corero Network Security Business Overview
- Table 122. Corero Network Security DDoS Protection and MitigationProduct
- Table 123. Corero Network Security Revenue in DDoS Protection and Mitigation Business (2017-2022) & (US\$ Million)
- Table 124. Corero Network Security Recent Development
- Table 125. F5 Networks Company Information
- Table 126. F5 Networks Business Overview
- Table 127. F5 Networks DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)
- Table 128. F5 Networks Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio
- Table 129. F5 Networks Recent Development
- Table 130. Arbor Network Company Information
- Table 131. Arbor Network Business Overview
- Table 132. Arbor Network DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)
- Table 133. Arbor Network Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio
- Table 134. Arbor Network Recent Development
- Table 135. Radware Company Information
- Table 136. Radware Business Overview
- Table 137. Radware DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 138. Radware Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 139. Radware Recent Development

Table 140. Akamai Technologies Company Information

Table 141. Akamai Technologies Business Overview

Table 142. Akamai Technologies DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 143. Akamai Technologies Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 144. Akamai Technologies Recent Development

Table 145. Neustar Company Information

Table 146. Neustar Business Overview

Table 147. Neustar DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 148. Neustar Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 149. Neustar Recent Development

Table 150. Imperva Company Information

Table 151. Imperva Business Overview

Table 152. Imperva DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 153. Imperva Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 154. Imperva Recent Development

Table 155. Cloudflare Company Information

Table 156. Cloudflare Business Overview

Table 157. Cloudflare DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 158. Cloudflare Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 159. Cloudflare Recent Development

Table 160. Century Link Company Information

Table 161. Century Link Business Overview

Table 162. Century Link DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 163. Century Link Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 164. Century Link Recent Development

Table 165. Nsfocus Company Information

Table 166. Nsfocus Business Overview

Table 167. Nsfocus DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 168. Nsfocus Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 169. Nsfocus Recent Development

Table 170. A10 Networks Company Information

Table 171. A10 Networks Business Overview

Table 172. A10 Networks DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 173. A10 Networks Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 174. A10 Networks Recent Development

Table 175. Nexusguard Company Information

Table 176. Nexusguard Business Overview

Table 177. Nexusguard DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 178. Nexusguard Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 179. Nexusguard Recent Development

Table 180. Verisign Company Information

Table 181. Verisign Business Overview

Table 182. Verisign DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 183. Verisign Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 184. Verisign Recent Development

Table 185. StackPath Company Information

Table 186. StackPath Business Overview

Table 187. StackPath DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 188. StackPath Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 189. StackPath Recent Development

Table 190. SiteLock Company Information

Table 191. SiteLock Business Overview

Table 192. SiteLock DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 193. SiteLock Revenue in DDoS Protection and Mitigation Business (2018-2023)

& (US\$ Million) Portfolio

Table 194. SiteLock Recent Development

Table 195. Fortinet Company Information

Table 196. Fortinet Business Overview

Table 197. Fortinet DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 198. Fortinet Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 199. Fortinet Recent Development

Table 200. Corero Network Security Company Information

Table 201. Corero Network Security Business Overview

Table 202. Corero Network Security DDoS Protection and Mitigation Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million)

Table 203. Corero Network Security Revenue in DDoS Protection and Mitigation Business (2018-2023) & (US\$ Million) Portfolio

Table 204. Corero Network Security Recent Development

Table 205. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. DDoS Protection and Mitigation Product Picture

Figure 5. Global DDoS Protection and Mitigation Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global DDoS Protection and Mitigation Market Share by Type: 2022 VS 2029

Figure 7. UDP Flood Product Picture

Figure 8. ICMP Flood Product Picture

Figure 9. SYN Flood Product Picture

Figure 10. HTTP Flood Product Picture

Figure 11. Others Product Picture

Figure 12. Global DDoS Protection and Mitigation Market Size by Application (2023-2029) & (US\$ Million)

Figure 13. Global DDoS Protection and Mitigation Market Share by Application: 2022 VS 2029

Figure 14. Mobile Product Picture

Figure 15. Data Center Product Picture

Figure 16. Government and Carrier Transport Product Picture

Figure 17. Global DDoS Protection and Mitigation Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 18. Global DDoS Protection and Mitigation Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 19. Global DDoS Protection and Mitigation Market Share by Region: 2022 VS 2029

Figure 20. Global DDoS Protection and Mitigation Market Share by Players in 2022

Figure 21. Global DDoS Protection and Mitigation Players, Date of Enter into This Industry

Figure 22. Global Top 5 and 10 DDoS Protection and Mitigation Players Market Share by Revenue in 2022

Figure 23. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 24. North America DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 25. North America DDoS Protection and Mitigation Market Share by Country (2018-2029)

Figure 26. United States DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Canada DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 28. Europe DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. Europe DDoS Protection and Mitigation Market Share by Country (2018-2029)

Figure 30. Germany DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. France DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. U.K. DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Italy DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Russia DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Nordic Countries DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 36. Asia-Pacific DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Asia-Pacific DDoS Protection and Mitigation Market Share by Country (2018-2029)

Figure 38. China DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Japan DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. South Korea DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Southeast Asia DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. India DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Australia DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 44. Latin America DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Latin America DDoS Protection and Mitigation Market Share by Country

(2018-2029)

Figure 46. Mexico DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Brazil DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 48. Middle East & Africa DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Middle East & Africa DDoS Protection and Mitigation Market Share by Country (2018-2029)

Figure 50. Turkey DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Saudi Arabia DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 52. UAE DDoS Protection and Mitigation Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 53. F5 Networks Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 54. Arbor Network Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 55. Radware Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 56. Akamai Technologies Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 57. Neustar Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 58. Imperva Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 59. Cloudflare Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 60. Century Link Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 61. Nsfocus Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 62. A10 Networks Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 63. Nexusguard Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 64. Verisign Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 65. StackPath Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 66. SiteLock Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 67. Fortinet Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

Figure 68. Corero Network Security Revenue Growth Rate in DDoS Protection and Mitigation Business (2018-2023)

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