

DDGS Industry Research Report 2023

<https://marketpublishers.com/r/DDDC77DAB048EN.html>

Date: August 2023

Pages: 116

Price: US\$ 2,950.00 (Single User License)

ID: DDDC77DAB048EN

Abstracts

This report aims to provide a comprehensive presentation of the global market for DDGS, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding DDGS.

The DDGS market size, estimations, and forecasts are provided in terms of output/shipments (K MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global DDGS market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the DDGS manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by

these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

POET

Archer-Daniel Midland

Valero

Pacific Ethanol

Green Plains Inc.

Flint Hills Resources

COFCO Biochemical

SDIC Bio Jilin

CHS Inc

Greenfield Global

Jilin Fuel Alcohol

Alcogroup

CropEnergies

Pannonia Bio

Husky Energy

Ace Ethanol

Envien Group

Manildra Group

United Petroleum

Essentica

Product Type Insights

Global markets are presented by DDGS type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the DDGS are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

DDGS segment by Type

Ordinary Grade (Protein Content below 30%)

Premium Grade (Protein Content above 30%)

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the DDGS market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the DDGS market.

DDGS segment by Application

Ruminant Feed

Swine Feed

Poultry Feed

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the DDGS market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global DDGS market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of DDGS and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the DDGS industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of DDGS.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of DDGS manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of DDGS by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of DDGS in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 DDGS by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 Ordinary Grade (Protein Content below 30%)
 - 1.2.3 Premium Grade (Protein Content above 30%)
- 2.3 DDGS by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Ruminant Feed
 - 2.3.3 Swine Feed
 - 2.3.4 Poultry Feed
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global DDGS Production Value Estimates and Forecasts (2018-2029)
 - 2.4.2 Global DDGS Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global DDGS Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global DDGS Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global DDGS Production by Manufacturers (2018-2023)
- 3.2 Global DDGS Production Value by Manufacturers (2018-2023)
- 3.3 Global DDGS Average Price by Manufacturers (2018-2023)
- 3.4 Global DDGS Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global DDGS Key Manufacturers, Manufacturing Sites & Headquarters

- 3.6 Global DDGS Manufacturers, Product Type & Application
- 3.7 Global DDGS Manufacturers, Date of Enter into This Industry
- 3.8 Global DDGS Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 POET

- 4.1.1 POET DDGS Company Information
- 4.1.2 POET DDGS Business Overview
- 4.1.3 POET DDGS Production Capacity, Value and Gross Margin (2018-2023)
- 4.1.4 POET Product Portfolio
- 4.1.5 POET Recent Developments

4.2 Archer-Daniel Midland

- 4.2.1 Archer-Daniel Midland DDGS Company Information
- 4.2.2 Archer-Daniel Midland DDGS Business Overview
- 4.2.3 Archer-Daniel Midland DDGS Production Capacity, Value and Gross Margin (2018-2023)
- 4.2.4 Archer-Daniel Midland Product Portfolio
- 4.2.5 Archer-Daniel Midland Recent Developments

4.3 Valero

- 4.3.1 Valero DDGS Company Information
- 4.3.2 Valero DDGS Business Overview
- 4.3.3 Valero DDGS Production Capacity, Value and Gross Margin (2018-2023)
- 4.3.4 Valero Product Portfolio
- 4.3.5 Valero Recent Developments

4.4 Pacific Ethanol

- 4.4.1 Pacific Ethanol DDGS Company Information
- 4.4.2 Pacific Ethanol DDGS Business Overview
- 4.4.3 Pacific Ethanol DDGS Production Capacity, Value and Gross Margin (2018-2023)
- 4.4.4 Pacific Ethanol Product Portfolio
- 4.4.5 Pacific Ethanol Recent Developments

4.5 Green Plains Inc.

- 4.5.1 Green Plains Inc. DDGS Company Information
- 4.5.2 Green Plains Inc. DDGS Business Overview
- 4.5.3 Green Plains Inc. DDGS Production Capacity, Value and Gross Margin (2018-2023)
- 4.5.4 Green Plains Inc. Product Portfolio

- 4.5.5 Green Plains Inc. Recent Developments
- 4.6 Flint Hills Resources
 - 4.6.1 Flint Hills Resources DDGS Company Information
 - 4.6.2 Flint Hills Resources DDGS Business Overview
 - 4.6.3 Flint Hills Resources DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 4.6.4 Flint Hills Resources Product Portfolio
 - 4.6.5 Flint Hills Resources Recent Developments
- 4.7 COFCO Biochemical
 - 4.7.1 COFCO Biochemical DDGS Company Information
 - 4.7.2 COFCO Biochemical DDGS Business Overview
 - 4.7.3 COFCO Biochemical DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 4.7.4 COFCO Biochemical Product Portfolio
 - 4.7.5 COFCO Biochemical Recent Developments
- 4.8 SDIC Bio Jilin
 - 4.8.1 SDIC Bio Jilin DDGS Company Information
 - 4.8.2 SDIC Bio Jilin DDGS Business Overview
 - 4.8.3 SDIC Bio Jilin DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 4.8.4 SDIC Bio Jilin Product Portfolio
 - 4.8.5 SDIC Bio Jilin Recent Developments
- 4.9 CHS Inc
 - 4.9.1 CHS Inc DDGS Company Information
 - 4.9.2 CHS Inc DDGS Business Overview
 - 4.9.3 CHS Inc DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 4.9.4 CHS Inc Product Portfolio
 - 4.9.5 CHS Inc Recent Developments
- 4.10 Greenfield Global
 - 4.10.1 Greenfield Global DDGS Company Information
 - 4.10.2 Greenfield Global DDGS Business Overview
 - 4.10.3 Greenfield Global DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 4.10.4 Greenfield Global Product Portfolio
 - 4.10.5 Greenfield Global Recent Developments
- 7.11 Jilin Fuel Alcohol
 - 7.11.1 Jilin Fuel Alcohol DDGS Company Information
 - 7.11.2 Jilin Fuel Alcohol DDGS Business Overview
 - 4.11.3 Jilin Fuel Alcohol DDGS Production Capacity, Value and Gross Margin (2018-2023)

- 7.11.4 Jilin Fuel Alcohol Product Portfolio
- 7.11.5 Jilin Fuel Alcohol Recent Developments
- 7.12 Alcogroup
 - 7.12.1 Alcogroup DDGS Company Information
 - 7.12.2 Alcogroup DDGS Business Overview
 - 7.12.3 Alcogroup DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 7.12.4 Alcogroup Product Portfolio
 - 7.12.5 Alcogroup Recent Developments
- 7.13 CropEnergies
 - 7.13.1 CropEnergies DDGS Company Information
 - 7.13.2 CropEnergies DDGS Business Overview
 - 7.13.3 CropEnergies DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 7.13.4 CropEnergies Product Portfolio
 - 7.13.5 CropEnergies Recent Developments
- 7.14 Pannonia Bio
 - 7.14.1 Pannonia Bio DDGS Company Information
 - 7.14.2 Pannonia Bio DDGS Business Overview
 - 7.14.3 Pannonia Bio DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 7.14.4 Pannonia Bio Product Portfolio
 - 7.14.5 Pannonia Bio Recent Developments
- 7.15 Husky Energy
 - 7.15.1 Husky Energy DDGS Company Information
 - 7.15.2 Husky Energy DDGS Business Overview
 - 7.15.3 Husky Energy DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 7.15.4 Husky Energy Product Portfolio
 - 7.15.5 Husky Energy Recent Developments
- 7.16 Ace Ethanol
 - 7.16.1 Ace Ethanol DDGS Company Information
 - 7.16.2 Ace Ethanol DDGS Business Overview
 - 7.16.3 Ace Ethanol DDGS Production Capacity, Value and Gross Margin (2018-2023)
 - 7.16.4 Ace Ethanol Product Portfolio
 - 7.16.5 Ace Ethanol Recent Developments
- 7.17 Envien Group
 - 7.17.1 Envien Group DDGS Company Information
 - 7.17.2 Envien Group DDGS Business Overview
 - 7.17.3 Envien Group DDGS Production Capacity, Value and Gross Margin

(2018-2023)

7.17.4 Envien Group Product Portfolio

7.17.5 Envien Group Recent Developments

7.18 Manildra Group

7.18.1 Manildra Group DDGS Company Information

7.18.2 Manildra Group DDGS Business Overview

7.18.3 Manildra Group DDGS Production Capacity, Value and Gross Margin

(2018-2023)

7.18.4 Manildra Group Product Portfolio

7.18.5 Manildra Group Recent Developments

7.19 United Petroleum

7.19.1 United Petroleum DDGS Company Information

7.19.2 United Petroleum DDGS Business Overview

7.19.3 United Petroleum DDGS Production Capacity, Value and Gross Margin

(2018-2023)

7.19.4 United Petroleum Product Portfolio

7.19.5 United Petroleum Recent Developments

7.20 Essentica

7.20.1 Essentica DDGS Company Information

7.20.2 Essentica DDGS Business Overview

7.20.3 Essentica DDGS Production Capacity, Value and Gross Margin (2018-2023)

7.20.4 Essentica Product Portfolio

7.20.5 Essentica Recent Developments

5 GLOBAL DDGS PRODUCTION BY REGION

5.1 Global DDGS Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global DDGS Production by Region: 2018-2029

5.2.1 Global DDGS Production by Region: 2018-2023

5.2.2 Global DDGS Production Forecast by Region (2024-2029)

5.3 Global DDGS Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global DDGS Production Value by Region: 2018-2029

5.4.1 Global DDGS Production Value by Region: 2018-2023

5.4.2 Global DDGS Production Value Forecast by Region (2024-2029)

5.5 Global DDGS Market Price Analysis by Region (2018-2023)

5.6 Global DDGS Production and Value, YOY Growth

5.6.1 North America DDGS Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe DDGS Production Value Estimates and Forecasts (2018-2029)

5.6.3 China DDGS Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL DDGS CONSUMPTION BY REGION

6.1 Global DDGS Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global DDGS Consumption by Region (2018-2029)

6.2.1 Global DDGS Consumption by Region: 2018-2029

6.2.2 Global DDGS Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America DDGS Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America DDGS Consumption by Country (2018-2029)

6.3.3 U.S.

6.3.4 Canada

6.4 Europe

6.4.1 Europe DDGS Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe DDGS Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific DDGS Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific DDGS Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa DDGS Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa DDGS Consumption by Country (2018-2029)

- 6.6.3 Mexico
- 6.6.4 Brazil
- 6.6.5 Turkey
- 6.6.5 GCC Countries

7 SEGMENT BY TYPE

- 7.1 Global DDGS Production by Type (2018-2029)
 - 7.1.1 Global DDGS Production by Type (2018-2029) & (K MT)
 - 7.1.2 Global DDGS Production Market Share by Type (2018-2029)
- 7.2 Global DDGS Production Value by Type (2018-2029)
 - 7.2.1 Global DDGS Production Value by Type (2018-2029) & (US\$ Million)
 - 7.2.2 Global DDGS Production Value Market Share by Type (2018-2029)
- 7.3 Global DDGS Price by Type (2018-2029)

8 SEGMENT BY APPLICATION

- 8.1 Global DDGS Production by Application (2018-2029)
 - 8.1.1 Global DDGS Production by Application (2018-2029) & (K MT)
 - 8.1.2 Global DDGS Production by Application (2018-2029) & (K MT)
- 8.2 Global DDGS Production Value by Application (2018-2029)
 - 8.2.1 Global DDGS Production Value by Application (2018-2029) & (US\$ Million)
 - 8.2.2 Global DDGS Production Value Market Share by Application (2018-2029)
- 8.3 Global DDGS Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 DDGS Value Chain Analysis
 - 9.1.1 DDGS Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 DDGS Production Mode & Process
- 9.2 DDGS Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 DDGS Distributors
 - 9.2.3 DDGS Customers

10 GLOBAL DDGS ANALYZING MARKET DYNAMICS

- 10.1 DDGS Industry Trends

10.2 DDGS Industry Drivers

10.3 DDGS Industry Opportunities and Challenges

10.4 DDGS Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

I would like to order

Product name: DDGS Industry Research Report 2023

Product link: <https://marketpublishers.com/r/DDDC77DAB048EN.html>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DDDC77DAB048EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970