

Commercial Real Estate Equity Investment Industry Research Report 2023

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Abstracts

Real estate PE is essentially a type of private equity investment fund. Its characteristics and operating principles are basically similar to those of PE funds. At the same time, since real estate PE belongs to the category of industrial funds and invests in the real estate industry directionally, it belongs to real estate investment funds. One of them, like other investment funds, raises funds through the issuance of fund shares to qualified investors, and is managed and invested by a professional management team, mainly in the real estate field, with both benefits and risks.

Real estate private equity funds are a type of real estate investment funds. Compared with public REITs, real estate private equity funds have many shortcomings. For example, they are not as good as real estate REITs in terms of maturity, amount, and management. The future development of real estate private equity funds to REITs is huge direction.

According to the types of real estate private equity funds, according to whether they are redeemable, they can be divided into open and closed types; according to the profit model, they can be divided into equity type, mortgage type, mixed type, etc.; according to the trust period, they can be divided into limited-term real estate investment funds and indefinite real estate investment funds; according to the source of funds and management methods, it can be divided into three forms: independent, subsidiary, and semi-subsiary.

Highlights

The global Commercial Real Estate Equity Investment market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2023, at a CAGR of % during 2024

and 2029.

China key players of Commercial Real Estate Equity Investment include Ping An Real Estate, EverBright, Gaohe Capital, CITIC Capital and DGW Investment Management Group, etc. Top three players occupy for a share about 41%. In terms of product, Contract Fund is the largest segment, with a share over 72%. In terms of application, Shopping Malls and Retail Real Estate is the largest market, with a share over 44%.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Commercial Real Estate Equity Investment, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Commercial Real Estate Equity Investment.

The Commercial Real Estate Equity Investment market size, estimations, and forecasts are provided in terms of and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Commercial Real Estate Equity Investment market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Commercial Real Estate Equity Investment companies, new entrants, and industry chain related companies in this market with information on the revenues for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by

these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue by companies for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Ping An Real Estate

Gaohe Capital

CITIC Capital

EverBright

GSUM Capital

DGW Investment Management Group

Mai Fund

Shenzhen Zhenbao Industrial Co., Ltd.

Product Type Insights

Global markets are presented by Commercial Real Estate Equity Investment type, along with growth forecasts through 2029. Estimates on revenue are based on the price in the supply chain at which the Commercial Real Estate Equity Investment are procured by the companies.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Commercial Real Estate Equity Investment segment by Type

Corporate Fund

Contract Fund

Application Insights

This report has provided the market size (revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Commercial Real Estate Equity Investment market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Commercial Real Estate Equity Investment market.

Commercial Real Estate Equity Investment Segment by Application

Shopping Malls and Retail Real Estate

Office Building

Hotel

Other

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America, Middle East & Africa. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with

estimates for 2023 and forecast revenue for 2029.

North America

United States

Canada

Europe

Germany

France

UK

Italy

Russia

Nordic Countries

Rest of Europe

Asia-Pacific

China

Japan

South Korea

Southeast Asia

India

Australia

Rest of Asia

Latin America

Mexico

Brazil

Rest of Latin America

Middle East & Africa

Turkey

Saudi Arabia

UAE

Rest of MEA

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Commercial Real Estate Equity Investment market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Commercial Real Estate Equity Investment market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Commercial Real Estate Equity Investment and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Commercial Real Estate Equity Investment industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Commercial Real Estate Equity Investment.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (product type, application, etc), including the market size of each

market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Provides the analysis of various market segments product types, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 4: Provides the analysis of various market segments application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 5: Introduces executive summary of global market size, regional market size, this section also introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by companies in the industry, and the analysis of relevant policies in the industry.

Chapter 6: Detailed analysis of Commercial Real Estate Equity Investment companies' competitive landscape, revenue market share, latest development plan, merger, and acquisition information, etc.

Chapter 7, 8, 9, 10, 11: North America, Europe, Asia Pacific, Latin America, Middle East and Africa segment by country. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and capacity of each country in the world.

Chapter 12: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product sales, revenue, price, gross margin, product introduction, recent development, etc.

Chapter 13: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Commercial Real Estate Equity Investment by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029)
 - 1.2.2 Corporate Fund
 - 1.2.3 Contract Fund
- 2.3 Commercial Real Estate Equity Investment by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029)
 - 2.3.2 Shopping Malls and Retail Real Estate
 - 2.3.3 Office Building
 - 2.3.4 Hotel
 - 2.3.5 Other
- 2.4 Assumptions and Limitations

3 COMMERCIAL REAL ESTATE EQUITY INVESTMENT BREAKDOWN DATA BY TYPE

- 3.1 Global Commercial Real Estate Equity Investment Historic Market Size by Type (2018-2023)
- 3.2 Global Commercial Real Estate Equity Investment Forecasted Market Size by Type (2023-2028)

4 COMMERCIAL REAL ESTATE EQUITY INVESTMENT BREAKDOWN DATA BY APPLICATION

- 4.1 Global Commercial Real Estate Equity Investment Historic Market Size by

Application (2018-2023)

4.2 Global Commercial Real Estate Equity Investment Forecasted Market Size by Application (2018-2023)

5 GLOBAL GROWTH TRENDS

5.1 Global Commercial Real Estate Equity Investment Market Perspective (2018-2029)

5.2 Global Commercial Real Estate Equity Investment Growth Trends by Region

5.2.1 Global Commercial Real Estate Equity Investment Market Size by Region: 2018 VS 2022 VS 2029

5.2.2 Commercial Real Estate Equity Investment Historic Market Size by Region (2018-2023)

5.2.3 Commercial Real Estate Equity Investment Forecasted Market Size by Region (2024-2029)

5.3 Commercial Real Estate Equity Investment Market Dynamics

5.3.1 Commercial Real Estate Equity Investment Industry Trends

5.3.2 Commercial Real Estate Equity Investment Market Drivers

5.3.3 Commercial Real Estate Equity Investment Market Challenges

5.3.4 Commercial Real Estate Equity Investment Market Restraints

6 MARKET COMPETITIVE LANDSCAPE BY PLAYERS

6.1 Global Top Commercial Real Estate Equity Investment Players by Revenue

6.1.1 Global Top Commercial Real Estate Equity Investment Players by Revenue (2018-2023)

6.1.2 Global Commercial Real Estate Equity Investment Revenue Market Share by Players (2018-2023)

6.2 Global Commercial Real Estate Equity Investment Industry Players Ranking, 2021 VS 2022 VS 2023

6.3 Global Key Players of Commercial Real Estate Equity Investment Head office and Area Served

6.4 Global Commercial Real Estate Equity Investment Players, Product Type & Application

6.5 Global Commercial Real Estate Equity Investment Players, Date of Enter into This Industry

6.6 Global Commercial Real Estate Equity Investment Market CR5 and HHI

6.7 Global Players Mergers & Acquisition

7 NORTH AMERICA

7.1 North America Commercial Real Estate Equity Investment Market Size (2018-2029)

7.2 North America Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029

7.3 North America Commercial Real Estate Equity Investment Market Size by Country (2018-2023)

7.4 North America Commercial Real Estate Equity Investment Market Size by Country (2024-2029)

7.5 United States

7.6 Canada

8 EUROPE

8.1 Europe Commercial Real Estate Equity Investment Market Size (2018-2029)

8.2 Europe Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029

8.3 Europe Commercial Real Estate Equity Investment Market Size by Country (2018-2023)

8.4 Europe Commercial Real Estate Equity Investment Market Size by Country (2024-2029)

7.4 Germany

7.5 France

7.6 U.K.

7.7 Italy

7.8 Russia

7.9 Nordic Countries

9 ASIA-PACIFIC

9.1 Asia-Pacific Commercial Real Estate Equity Investment Market Size (2018-2029)

9.2 Asia-Pacific Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029

9.3 Asia-Pacific Commercial Real Estate Equity Investment Market Size by Country (2018-2023)

9.4 Asia-Pacific Commercial Real Estate Equity Investment Market Size by Country (2024-2029)

8.4 China

8.5 Japan

8.6 South Korea

8.7 Southeast Asia

8.8 India

8.9 Australia

10 LATIN AMERICA

10.1 Latin America Commercial Real Estate Equity Investment Market Size (2018-2029)

10.2 Latin America Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029

10.3 Latin America Commercial Real Estate Equity Investment Market Size by Country (2018-2023)

10.4 Latin America Commercial Real Estate Equity Investment Market Size by Country (2024-2029)

9.4 Mexico

9.5 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Commercial Real Estate Equity Investment Market Size (2018-2029)

11.2 Middle East & Africa Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029

11.3 Middle East & Africa Commercial Real Estate Equity Investment Market Size by Country (2018-2023)

11.4 Middle East & Africa Commercial Real Estate Equity Investment Market Size by Country (2024-2029)

10.4 Turkey

10.5 Saudi Arabia

10.6 UAE

12 PLAYERS PROFILED

11.1 Ping An Real Estate

11.1.1 Ping An Real Estate Company Detail

11.1.2 Ping An Real Estate Business Overview

11.1.3 Ping An Real Estate Commercial Real Estate Equity Investment Introduction

11.1.4 Ping An Real Estate Revenue in Commercial Real Estate Equity Investment Business (2017-2022)

11.1.5 Ping An Real Estate Recent Development

11.2 Gaohe Capital

11.2.1 Gaohe Capital Company Detail

11.2.2 Gaohe Capital Business Overview

11.2.3 Gaohe Capital Commercial Real Estate Equity Investment Introduction

11.2.4 Gaohe Capital Revenue in Commercial Real Estate Equity Investment Business (2017-2022)

11.2.5 Gaohe Capital Recent Development

11.3 CITIC Capital

11.3.1 CITIC Capital Company Detail

11.3.2 CITIC Capital Business Overview

11.3.3 CITIC Capital Commercial Real Estate Equity Investment Introduction

11.3.4 CITIC Capital Revenue in Commercial Real Estate Equity Investment Business (2017-2022)

11.3.5 CITIC Capital Recent Development

11.4 EverBright

11.4.1 EverBright Company Detail

11.4.2 EverBright Business Overview

11.4.3 EverBright Commercial Real Estate Equity Investment Introduction

11.4.4 EverBright Revenue in Commercial Real Estate Equity Investment Business (2017-2022)

11.4.5 EverBright Recent Development

11.5 GSUM Capital

11.5.1 GSUM Capital Company Detail

11.5.2 GSUM Capital Business Overview

11.5.3 GSUM Capital Commercial Real Estate Equity Investment Introduction

11.5.4 GSUM Capital Revenue in Commercial Real Estate Equity Investment Business (2017-2022)

11.5.5 GSUM Capital Recent Development

11.6 DGW Investment Management Group

11.6.1 DGW Investment Management Group Company Detail

11.6.2 DGW Investment Management Group Business Overview

11.6.3 DGW Investment Management Group Commercial Real Estate Equity Investment Introduction

11.6.4 DGW Investment Management Group Revenue in Commercial Real Estate Equity Investment Business (2017-2022)

11.6.5 DGW Investment Management Group Recent Development

11.7 Mai Fund

11.7.1 Mai Fund Company Detail

11.7.2 Mai Fund Business Overview

- 11.7.3 Mai Fund Commercial Real Estate Equity Investment Introduction
- 11.7.4 Mai Fund Revenue in Commercial Real Estate Equity Investment Business (2017-2022)
- 11.7.5 Mai Fund Recent Development
- 11.8 Shenzhen Zhenbao Industrial Co., Ltd.
 - 11.8.1 Shenzhen Zhenbao Industrial Co., Ltd. Company Detail
 - 11.8.2 Shenzhen Zhenbao Industrial Co., Ltd. Business Overview
 - 11.8.3 Shenzhen Zhenbao Industrial Co., Ltd. Commercial Real Estate Equity Investment Introduction
 - 11.8.4 Shenzhen Zhenbao Industrial Co., Ltd. Revenue in Commercial Real Estate Equity Investment Business (2017-2022)
 - 11.8.5 Shenzhen Zhenbao Industrial Co., Ltd. Recent Development

13 REPORT CONCLUSION

14 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Commercial Real Estate Equity Investment Market Size by Type (2018-2023) & (US\$ Million)

Table 6. Global Commercial Real Estate Equity Investment Revenue Market Share by Type (2018-2023)

Table 7. Global Commercial Real Estate Equity Investment Forecasted Market Size by Type (2024-2029) & (US\$ Million)

Table 8. Global Commercial Real Estate Equity Investment Revenue Market Share by Type (2024-2029)

Table 9. Global Commercial Real Estate Equity Investment Market Size by Application (2018-2023) & (US\$ Million)

Table 10. Global Commercial Real Estate Equity Investment Revenue Market Share by Application (2018-2023)

Table 11. Global Commercial Real Estate Equity Investment Forecasted Market Size by Application (2024-2029) & (US\$ Million)

Table 12. Global Commercial Real Estate Equity Investment Revenue Market Share by Application (2024-2029)

Table 13. Global Commercial Real Estate Equity Investment Market Size by Region (US\$ Million): 2018 VS 2022 VS 2029

Table 14. Global Commercial Real Estate Equity Investment Market Size by Region (2018-2023) & (US\$ Million)

Table 15. Global Commercial Real Estate Equity Investment Market Share by Region (2018-2023)

Table 16. Global Commercial Real Estate Equity Investment Forecasted Market Size by Region (2024-2029) & (US\$ Million)

Table 17. Global Commercial Real Estate Equity Investment Market Share by Region (2024-2029)

Table 18. Commercial Real Estate Equity Investment Market Trends

Table 19. Commercial Real Estate Equity Investment Market Drivers

Table 20. Commercial Real Estate Equity Investment Market Challenges

Table 21. Commercial Real Estate Equity Investment Market Restraints

Table 22. Global Top Commercial Real Estate Equity Investment Manufacturers by Revenue (US\$ Million) & (2018-2023)

Table 23. Global Commercial Real Estate Equity Investment Revenue Market Share by Manufacturers (2018-2023)

Table 24. Global Commercial Real Estate Equity Investment Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 25. Global Key Players of Commercial Real Estate Equity Investment, Headquarters and Area Served

Table 26. Global Commercial Real Estate Equity Investment Manufacturers, Product Type & Application

Table 27. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 28. Global Commercial Real Estate Equity Investment by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Revenue of 2022)

Table 29. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 30. North America Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 31. North America Commercial Real Estate Equity Investment Market Size by Country (2018-2023) & (US\$ Million)

Table 32. North America Commercial Real Estate Equity Investment Market Size by Country (2024-2029) & (US\$ Million)

Table 33. Europe Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 34. Europe Commercial Real Estate Equity Investment Market Size by Country (2018-2023) & (US\$ Million)

Table 35. Europe Commercial Real Estate Equity Investment Market Size by Country (2024-2029) & (US\$ Million)

Table 36. Asia-Pacific Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 37. Asia-Pacific Commercial Real Estate Equity Investment Market Size by Country (2018-2023) & (US\$ Million)

Table 38. Asia-Pacific Commercial Real Estate Equity Investment Market Size by Country (2024-2029) & (US\$ Million)

Table 39. Latin America Commercial Real Estate Equity Investment Market Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 40. Latin America Commercial Real Estate Equity Investment Market Size by Country (2018-2023) & (US\$ Million)

Table 41. Latin America Commercial Real Estate Equity Investment Market Size by Country (2024-2029) & (US\$ Million)

Table 42. Middle East & Africa Commercial Real Estate Equity Investment Market

Growth Rate by Country: 2018 VS 2022 VS 2029 (US\$ Million)

Table 43. Middle East & Africa Commercial Real Estate Equity Investment Market Size by Country (2018-2023) & (US\$ Million)

Table 44. Middle East & Africa Commercial Real Estate Equity Investment Market Size by Country (2024-2029) & (US\$ Million)

Table 45. Ping An Real Estate Company Detail

Table 46. Ping An Real Estate Business Overview

Table 47. Ping An Real Estate Commercial Real Estate Equity Investment Product

Table 48. Ping An Real Estate Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 49. Ping An Real Estate Recent Development

Table 50. Gaohe Capital Company Detail

Table 51. Gaohe Capital Business Overview

Table 52. Gaohe Capital Commercial Real Estate Equity Investment Product

Table 53. Gaohe Capital Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 54. Gaohe Capital Recent Development

Table 55. CITIC Capital Company Detail

Table 56. CITIC Capital Business Overview

Table 57. CITIC Capital Commercial Real Estate Equity Investment Product

Table 58. CITIC Capital Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 59. CITIC Capital Recent Development

Table 60. EverBright Company Detail

Table 61. EverBright Business Overview

Table 62. EverBright Commercial Real Estate Equity Investment Product

Table 63. EverBright Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 64. EverBright Recent Development

Table 65. GSUM Capital Company Detail

Table 66. GSUM Capital Business Overview

Table 67. GSUM Capital Commercial Real Estate Equity Investment Product

Table 68. GSUM Capital Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 69. GSUM Capital Recent Development

Table 70. DGW Investment Management Group Company Detail

Table 71. DGW Investment Management Group Business Overview

Table 72. DGW Investment Management Group Commercial Real Estate Equity Investment Product

Table 73. DGW Investment Management Group Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 74. DGW Investment Management Group Recent Development

Table 75. Mai Fund Company Detail

Table 76. Mai Fund Business Overview

Table 77. Mai Fund Commercial Real Estate Equity Investment Product

Table 78. Mai Fund Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 79. Mai Fund Recent Development

Table 80. Shenzhen Zhenbao Industrial Co., Ltd. Company Detail

Table 81. Shenzhen Zhenbao Industrial Co., Ltd. Business Overview

Table 82. Shenzhen Zhenbao Industrial Co., Ltd. Commercial Real Estate Equity Investment Product

Table 83. Shenzhen Zhenbao Industrial Co., Ltd. Revenue in Commercial Real Estate Equity Investment Business (2017-2022) & (US\$ Million)

Table 84. Shenzhen Zhenbao Industrial Co., Ltd. Recent Development

Table 85. Ping An Real Estate Company Information

Table 86. Ping An Real Estate Business Overview

Table 87. Ping An Real Estate Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)

Table 88. Ping An Real Estate Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio

Table 89. Ping An Real Estate Recent Development

Table 90. Gaohe Capital Company Information

Table 91. Gaohe Capital Business Overview

Table 92. Gaohe Capital Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)

Table 93. Gaohe Capital Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio

Table 94. Gaohe Capital Recent Development

Table 95. CITIC Capital Company Information

Table 96. CITIC Capital Business Overview

Table 97. CITIC Capital Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)

Table 98. CITIC Capital Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio

Table 99. CITIC Capital Recent Development

Table 100. EverBright Company Information

Table 101. EverBright Business Overview

- Table 102. EverBright Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)
- Table 103. EverBright Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio
- Table 104. EverBright Recent Development
- Table 105. GSUM Capital Company Information
- Table 106. GSUM Capital Business Overview
- Table 107. GSUM Capital Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)
- Table 108. GSUM Capital Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio
- Table 109. GSUM Capital Recent Development
- Table 110. DGW Investment Management Group Company Information
- Table 111. DGW Investment Management Group Business Overview
- Table 112. DGW Investment Management Group Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)
- Table 113. DGW Investment Management Group Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio
- Table 114. DGW Investment Management Group Recent Development
- Table 115. Mai Fund Company Information
- Table 116. Mai Fund Business Overview
- Table 117. Mai Fund Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)
- Table 118. Mai Fund Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio
- Table 119. Mai Fund Recent Development
- Table 120. Shenzhen Zhenbao Industrial Co., Ltd. Company Information
- Table 121. Shenzhen Zhenbao Industrial Co., Ltd. Business Overview
- Table 122. Shenzhen Zhenbao Industrial Co., Ltd. Commercial Real Estate Equity Investment Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million)
- Table 123. Shenzhen Zhenbao Industrial Co., Ltd. Revenue in Commercial Real Estate Equity Investment Business (2018-2023) & (US\$ Million) Portfolio
- Table 124. Shenzhen Zhenbao Industrial Co., Ltd. Recent Development
- Table 125. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Commercial Real Estate Equity Investment Product Picture

Figure 5. Global Commercial Real Estate Equity Investment Market Size Comparison by Type (2023-2029) & (US\$ Million)

Figure 6. Global Commercial Real Estate Equity Investment Market Share by Type: 2022 VS 2029

Figure 7. Corporate Fund Product Picture

Figure 8. Contract Fund Product Picture

Figure 9. Global Commercial Real Estate Equity Investment Market Size by Application (2023-2029) & (US\$ Million)

Figure 10. Global Commercial Real Estate Equity Investment Market Share by Application: 2022 VS 2029

Figure 11. Shopping Malls and Retail Real Estate Product Picture

Figure 12. Office Building Product Picture

Figure 13. Hotel Product Picture

Figure 14. Other Product Picture

Figure 15. Global Commercial Real Estate Equity Investment Market Size (US\$ Million), Year-over-Year: 2018-2029

Figure 16. Global Commercial Real Estate Equity Investment Market Size, (US\$ Million), 2018 VS 2022 VS 2029

Figure 17. Global Commercial Real Estate Equity Investment Market Share by Region: 2022 VS 2029

Figure 18. Global Commercial Real Estate Equity Investment Market Share by Players in 2022

Figure 19. Global Commercial Real Estate Equity Investment Players, Date of Enter into This Industry

Figure 20. Global Top 5 and 10 Commercial Real Estate Equity Investment Players Market Share by Revenue in 2022

Figure 21. Players Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 22. North America Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 23. North America Commercial Real Estate Equity Investment Market Share by Country (2018-2029)

Figure 24. United States Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 25. Canada Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 26. Europe Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 27. Europe Commercial Real Estate Equity Investment Market Share by Country (2018-2029)

Figure 28. Germany Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 29. France Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 30. U.K. Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 31. Italy Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 32. Russia Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 33. Nordic Countries Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 34. Asia-Pacific Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 35. Asia-Pacific Commercial Real Estate Equity Investment Market Share by Country (2018-2029)

Figure 36. China Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 37. Japan Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 38. South Korea Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 39. Southeast Asia Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 40. India Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 41. Australia Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 42. Latin America Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 43. Latin America Commercial Real Estate Equity Investment Market Share by

Country (2018-2029)

Figure 44. Mexico Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 45. Brazil Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 46. Middle East & Africa Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 47. Middle East & Africa Commercial Real Estate Equity Investment Market Share by Country (2018-2029)

Figure 48. Turkey Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 49. Saudi Arabia Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 50. UAE Commercial Real Estate Equity Investment Market Size YoY Growth (2018-2029) & (US\$ Million)

Figure 51. Ping An Real Estate Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 52. Gaohe Capital Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 53. CITIC Capital Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 54. EverBright Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 55. GSUM Capital Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 56. DGW Investment Management Group Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 57. Mai Fund Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

Figure 58. Shenzhen Zhenbao Industrial Co., Ltd. Revenue Growth Rate in Commercial Real Estate Equity Investment Business (2018-2023)

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