

Cockpit Voice and Flight Data Recorder Industry Research Report 2024

https://marketpublishers.com/r/CF35B53E8F3FEN.html

Date: April 2024

Pages: 115

Price: US\$ 2,950.00 (Single User License)

ID: CF35B53E8F3FEN

Abstracts

Cockpit voice recorders (CVRs) and flight data recorder (FDRs) are devices that are installed in aircraft to record the environment in the flight deck for investigation of accidents and incidents. FDR preserves the recent history of a flight by recording multiple parameters, which are collected several times per second. CVR is used to record the recent history of the sounds in the cockpit, including the conversation of pilots.

According to APO Research, The global Cockpit Voice and Flight Data Recorder market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Cockpit Voice and Flight Data Recorder key players include L3 Technologies, Honeywell International, Curtiss-Wright, GE Aviation, etc. Global top four manufacturers hold a share over 75%.

North America is the largest market, with a share about 45%, followed by Europe, and Asia-Pacific, both have a share about 50 percent.

In terms of product, FDR is the largest segment, with a share nearly 45%. And in terms of application, the largest application is Civil Use, followed by Military Use.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Cockpit Voice and Flight Data Recorder, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive



situation, analyze their position in the current marketplace, and make informed business decisions regarding Cockpit Voice and Flight Data Recorder.

The report will help the Cockpit Voice and Flight Data Recorder manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Cockpit Voice and Flight Data Recorder market size, estimations, and forecasts are provided in terms of sales volume (Units) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Cockpit Voice and Flight Data Recorder market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

L3 Technologies

Honeywell International

Curtiss-Wright

GE Aviation



Leonardo DRS		
Safran		
RUAG		
UASC		
Cockpit Voice and Flight Data Recorder segment by Type		
CVR		
FDR		
CVFDR		
Cockpit Voice and Flight Data Recorder segment by Application		
Military Use		
Civil Use		
Cockpit Voice and Flight Data Recorder Segment by Region		
North America		
U.S.		
Canada		
Europe		
Germany		
France		



U.K.
Italy
Russia
Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia



UAE

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Cockpit Voice and Flight Data Recorder market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Cockpit Voice and Flight Data Recorder and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Cockpit Voice and Flight Data Recorder.



7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Cockpit Voice and Flight Data Recorder manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Cockpit Voice and Flight Data Recorder by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Cockpit Voice and Flight Data Recorder in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.



Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Cockpit Voice and Flight Data Recorder by Type
 - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.2.2 CVR
 - 2.2.3 FDR
 - 2.2.4 CVFDR
- 2.3 Cockpit Voice and Flight Data Recorder by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
 - 2.3.2 Military Use
 - 2.3.3 Civil Use
- 2.4 Global Market Growth Prospects
- 2.4.1 Global Cockpit Voice and Flight Data Recorder Production Value Estimates and Forecasts (2019-2030)
- 2.4.2 Global Cockpit Voice and Flight Data Recorder Production Capacity Estimates and Forecasts (2019-2030)
- 2.4.3 Global Cockpit Voice and Flight Data Recorder Production Estimates and Forecasts (2019-2030)
- 2.4.4 Global Cockpit Voice and Flight Data Recorder Market Average Price (2019-2030)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

3.1 Global Cockpit Voice and Flight Data Recorder Production by Manufacturers (2019-2024)



- 3.2 Global Cockpit Voice and Flight Data Recorder Production Value by Manufacturers (2019-2024)
- 3.3 Global Cockpit Voice and Flight Data Recorder Average Price by Manufacturers (2019-2024)
- 3.4 Global Cockpit Voice and Flight Data Recorder Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Cockpit Voice and Flight Data Recorder Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Cockpit Voice and Flight Data Recorder Manufacturers, Product Type & Application
- 3.7 Global Cockpit Voice and Flight Data Recorder Manufacturers, Date of Enter into This Industry
- 3.8 Global Cockpit Voice and Flight Data Recorder Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

- 4.1 L3 Technologies
 - 4.1.1 L3 Technologies Cockpit Voice and Flight Data Recorder Company Information
 - 4.1.2 L3 Technologies Cockpit Voice and Flight Data Recorder Business Overview
- 4.1.3 L3 Technologies Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.1.4 L3 Technologies Product Portfolio
 - 4.1.5 L3 Technologies Recent Developments
- 4.2 Honeywell International
- 4.2.1 Honeywell International Cockpit Voice and Flight Data Recorder Company Information
- 4.2.2 Honeywell International Cockpit Voice and Flight Data Recorder Business Overview
- 4.2.3 Honeywell International Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.2.4 Honeywell International Product Portfolio
 - 4.2.5 Honeywell International Recent Developments
- 4.3 Curtiss-Wright
 - 4.3.1 Curtiss-Wright Cockpit Voice and Flight Data Recorder Company Information
 - 4.3.2 Curtiss-Wright Cockpit Voice and Flight Data Recorder Business Overview
- 4.3.3 Curtiss-Wright Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
- 4.3.4 Curtiss-Wright Product Portfolio



4.3.5 Curtiss-Wright Recent Developments

4.4 GE Aviation

- 4.4.1 GE Aviation Cockpit Voice and Flight Data Recorder Company Information
- 4.4.2 GE Aviation Cockpit Voice and Flight Data Recorder Business Overview
- 4.4.3 GE Aviation Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.4.4 GE Aviation Product Portfolio
 - 4.4.5 GE Aviation Recent Developments

4.5 Leonardo DRS

- 4.5.1 Leonardo DRS Cockpit Voice and Flight Data Recorder Company Information
- 4.5.2 Leonardo DRS Cockpit Voice and Flight Data Recorder Business Overview
- 4.5.3 Leonardo DRS Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.5.4 Leonardo DRS Product Portfolio
- 4.5.5 Leonardo DRS Recent Developments

4.6 Safran

- 4.6.1 Safran Cockpit Voice and Flight Data Recorder Company Information
- 4.6.2 Safran Cockpit Voice and Flight Data Recorder Business Overview
- 4.6.3 Safran Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.6.4 Safran Product Portfolio
 - 4.6.5 Safran Recent Developments

4.7 RUAG

- 4.7.1 RUAG Cockpit Voice and Flight Data Recorder Company Information
- 4.7.2 RUAG Cockpit Voice and Flight Data Recorder Business Overview
- 4.7.3 RUAG Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.7.4 RUAG Product Portfolio
 - 4.7.5 RUAG Recent Developments

4.8 UASC

- 4.8.1 UASC Cockpit Voice and Flight Data Recorder Company Information
- 4.8.2 UASC Cockpit Voice and Flight Data Recorder Business Overview
- 4.8.3 UASC Cockpit Voice and Flight Data Recorder Production, Value and Gross Margin (2019-2024)
 - 4.8.4 UASC Product Portfolio
 - 4.8.5 UASC Recent Developments

5 GLOBAL COCKPIT VOICE AND FLIGHT DATA RECORDER PRODUCTION BY REGION



- 5.1 Global Cockpit Voice and Flight Data Recorder Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Cockpit Voice and Flight Data Recorder Production by Region: 2019-2030
 - 5.2.1 Global Cockpit Voice and Flight Data Recorder Production by Region: 2019-2024
- 5.2.2 Global Cockpit Voice and Flight Data Recorder Production Forecast by Region (2025-2030)
- 5.3 Global Cockpit Voice and Flight Data Recorder Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.4 Global Cockpit Voice and Flight Data Recorder Production Value by Region: 2019-2030
- 5.4.1 Global Cockpit Voice and Flight Data Recorder Production Value by Region: 2019-2024
- 5.4.2 Global Cockpit Voice and Flight Data Recorder Production Value Forecast by Region (2025-2030)
- 5.5 Global Cockpit Voice and Flight Data Recorder Market Price Analysis by Region (2019-2024)
- 5.6 Global Cockpit Voice and Flight Data Recorder Production and Value, YOY Growth 5.6.1 North America Cockpit Voice and Flight Data Recorder Production Value Estimates and Forecasts (2019-2030)
- 5.6.2 Europe Cockpit Voice and Flight Data Recorder Production Value Estimates and Forecasts (2019-2030)

6 GLOBAL COCKPIT VOICE AND FLIGHT DATA RECORDER CONSUMPTION BY REGION

- 6.1 Global Cockpit Voice and Flight Data Recorder Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 6.2 Global Cockpit Voice and Flight Data Recorder Consumption by Region (2019-2030)
- 6.2.1 Global Cockpit Voice and Flight Data Recorder Consumption by Region: 2019-2030
- 6.2.2 Global Cockpit Voice and Flight Data Recorder Forecasted Consumption by Region (2025-2030)
- 6.3 North America
- 6.3.1 North America Cockpit Voice and Flight Data Recorder Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.3.2 North America Cockpit Voice and Flight Data Recorder Consumption by Country (2019-2030)



- 6.3.3 U.S.
- 6.3.4 Canada
- 6.4 Europe
- 6.4.1 Europe Cockpit Voice and Flight Data Recorder Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.4.2 Europe Cockpit Voice and Flight Data Recorder Consumption by Country (2019-2030)
- 6.4.3 Germany
- 6.4.4 France
- 6.4.5 U.K.
- 6.4.6 Italy
- 6.4.7 Russia
- 6.5 Asia Pacific
- 6.5.1 Asia Pacific Cockpit Voice and Flight Data Recorder Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.5.2 Asia Pacific Cockpit Voice and Flight Data Recorder Consumption by Country (2019-2030)
 - 6.5.3 China
 - 6.5.4 Japan
 - 6.5.5 South Korea
 - 6.5.6 China Taiwan
 - 6.5.7 Southeast Asia
 - 6.5.8 India
 - 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa
- 6.6.1 Latin America, Middle East & Africa Cockpit Voice and Flight Data Recorder Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.6.2 Latin America, Middle East & Africa Cockpit Voice and Flight Data Recorder Consumption by Country (2019-2030)
 - 6.6.3 Mexico
 - 6.6.4 Brazil
 - 6.6.5 Turkey
 - 6.6.5 GCC Countries

7 SEGMENT BY TYPE

- 7.1 Global Cockpit Voice and Flight Data Recorder Production by Type (2019-2030)
- 7.1.1 Global Cockpit Voice and Flight Data Recorder Production by Type (2019-2030)& (Units)



- 7.1.2 Global Cockpit Voice and Flight Data Recorder Production Market Share by Type (2019-2030)
- 7.2 Global Cockpit Voice and Flight Data Recorder Production Value by Type (2019-2030)
- 7.2.1 Global Cockpit Voice and Flight Data Recorder Production Value by Type (2019-2030) & (US\$ Million)
- 7.2.2 Global Cockpit Voice and Flight Data Recorder Production Value Market Share by Type (2019-2030)
- 7.3 Global Cockpit Voice and Flight Data Recorder Price by Type (2019-2030)

8 SEGMENT BY APPLICATION

- 8.1 Global Cockpit Voice and Flight Data Recorder Production by Application (2019-2030)
- 8.1.1 Global Cockpit Voice and Flight Data Recorder Production by Application (2019-2030) & (Units)
- 8.1.2 Global Cockpit Voice and Flight Data Recorder Production by Application (2019-2030) & (Units)
- 8.2 Global Cockpit Voice and Flight Data Recorder Production Value by Application (2019-2030)
- 8.2.1 Global Cockpit Voice and Flight Data Recorder Production Value by Application (2019-2030) & (US\$ Million)
- 8.2.2 Global Cockpit Voice and Flight Data Recorder Production Value Market Share by Application (2019-2030)
- 8.3 Global Cockpit Voice and Flight Data Recorder Price by Application (2019-2030)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Cockpit Voice and Flight Data Recorder Value Chain Analysis
 - 9.1.1 Cockpit Voice and Flight Data Recorder Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Cockpit Voice and Flight Data Recorder Production Mode & Process
- 9.2 Cockpit Voice and Flight Data Recorder Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Cockpit Voice and Flight Data Recorder Distributors
 - 9.2.3 Cockpit Voice and Flight Data Recorder Customers

10 GLOBAL COCKPIT VOICE AND FLIGHT DATA RECORDER ANALYZING MARKET DYNAMICS



- 10.1 Cockpit Voice and Flight Data Recorder Industry Trends
- 10.2 Cockpit Voice and Flight Data Recorder Industry Drivers
- 10.3 Cockpit Voice and Flight Data Recorder Industry Opportunities and Challenges
- 10.4 Cockpit Voice and Flight Data Recorder Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER



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