

# Clean Energy for Defense Industry Research Report 2023

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## Abstracts

Clean energy refers to energy that does not emit pollutants and can be directly used for production and living. It includes nuclear energy and 'renewable energy'.

The critical nature of current and future military testing, training, and operations and that the operational integrity thereof is a national security imperative. It will work closely with the Department of Defense to ensure long-term protection of military testing, training, and operations while pursuing new domestic clean energy resources.

### Highlights

The global Clean Energy for Defense market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

Global Clean Energy for Defense key players include Enel Green Power, NextEra Energy, China Three Gorges Corporation, Vattenfall AB, Iberdrola, etc. Global top 5 manufacturers hold a share over 16%.

North America is the largest market, with a share about 40%, followed by Asia-Pacific, and Europe, both have a share about 47 percent.

In terms of product, Hydro & Ocean Energy is the largest segment, with a share over 35%. And in terms of application, the largest application is National Defense Engineering.

### Report Scope

This report aims to provide a comprehensive presentation of the global market for Clean Energy for Defense, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Clean Energy for Defense.

The Clean Energy for Defense market size, estimations, and forecasts are provided in terms of output/shipments (GWh) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Clean Energy for Defense market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Clean Energy for Defense manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

### Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Enel Green Power

NextEra Energy

China Three Gorges Corporation

Vattenfall AB

Iberdrola

Tokyo Electric Power

China Huaneng Group

SDIC Power Holdings

Xcel Energy

CPFL Energia

China Energy

Acciona Energy

RWE Group

Exelon Corporation

Hawaiian Electric

Tata Power

Innergex

Duke Energy

## Product Type Insights

Global markets are presented by Clean Energy for Defense type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Clean Energy for Defense are procured by the

manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

### Clean Energy for Defense segment by Type

Hydro & Ocean Energy

Wind Energy

Solar Energy

Bio-energy

Nuclear Energy

Others

### Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Clean Energy for Defense market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Clean Energy for Defense market.

### Clean Energy for Defense segment by Application

Armed Construction

Military Science and Technology

National Defense Engineering

Military Communications

Others

## Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

### North America

United States

Canada

### Europe

Germany

France

U.K.

Italy

Russia

## Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

## Latin America

Mexico

Brazil

Argentina

## Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

## COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Clean Energy for Defense market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

### Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Clean Energy for Defense market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Clean Energy for Defense and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Clean Energy for Defense industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Clean Energy for Defense.

This report helps stakeholders to identify some of the key players in the market and

understand their valuable contribution.

## Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Clean Energy for Defense manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Clean Energy for Defense by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Clean Energy for Defense in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.



Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Clean Energy for Defense by Type
  - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
    - 1.2.2 Hydro & Ocean Energy
    - 1.2.3 Wind Energy
    - 1.2.4 Solar Energy
    - 1.2.5 Bio-energy
    - 1.2.6 Nuclear Energy
    - 1.2.7 Others
- 2.3 Clean Energy for Defense by Application
  - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
    - 2.3.2 Armed Construction
    - 2.3.3 Military Science and Technology
    - 2.3.4 National Defense Engineering
    - 2.3.5 Military Communications
    - 2.3.6 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Clean Energy for Defense Production Value Estimates and Forecasts (2018-2029)
  - 2.4.2 Global Clean Energy for Defense Production Capacity Estimates and Forecasts (2018-2029)
  - 2.4.3 Global Clean Energy for Defense Production Estimates and Forecasts (2018-2029)
  - 2.4.4 Global Clean Energy for Defense Market Average Price (2018-2029)

### **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 3.1 Global Clean Energy for Defense Production by Manufacturers (2018-2023)
- 3.2 Global Clean Energy for Defense Production Value by Manufacturers (2018-2023)
- 3.3 Global Clean Energy for Defense Average Price by Manufacturers (2018-2023)
- 3.4 Global Clean Energy for Defense Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Clean Energy for Defense Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Clean Energy for Defense Manufacturers, Product Type & Application
- 3.7 Global Clean Energy for Defense Manufacturers, Date of Enter into This Industry
- 3.8 Global Clean Energy for Defense Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

### **4 MANUFACTURERS PROFILED**

- 4.1 Enel Green Power
  - 4.1.1 Enel Green Power Clean Energy for Defense Company Information
  - 4.1.2 Enel Green Power Clean Energy for Defense Business Overview
  - 4.1.3 Enel Green Power Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
  - 4.1.4 Enel Green Power Product Portfolio
  - 4.1.5 Enel Green Power Recent Developments
- 4.2 NextEra Energy
  - 4.2.1 NextEra Energy Clean Energy for Defense Company Information
  - 4.2.2 NextEra Energy Clean Energy for Defense Business Overview
  - 4.2.3 NextEra Energy Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
  - 4.2.4 NextEra Energy Product Portfolio
  - 4.2.5 NextEra Energy Recent Developments
- 4.3 China Three Gorges Corporation
  - 4.3.1 China Three Gorges Corporation Clean Energy for Defense Company Information
  - 4.3.2 China Three Gorges Corporation Clean Energy for Defense Business Overview
  - 4.3.3 China Three Gorges Corporation Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
  - 4.3.4 China Three Gorges Corporation Product Portfolio
  - 4.3.5 China Three Gorges Corporation Recent Developments

#### 4.4 Vattenfall AB

4.4.1 Vattenfall AB Clean Energy for Defense Company Information

4.4.2 Vattenfall AB Clean Energy for Defense Business Overview

4.4.3 Vattenfall AB Clean Energy for Defense Production, Value and Gross Margin (2018-2023)

4.4.4 Vattenfall AB Product Portfolio

4.4.5 Vattenfall AB Recent Developments

#### 4.5 Iberdrola

4.5.1 Iberdrola Clean Energy for Defense Company Information

4.5.2 Iberdrola Clean Energy for Defense Business Overview

4.5.3 Iberdrola Clean Energy for Defense Production, Value and Gross Margin (2018-2023)

4.5.4 Iberdrola Product Portfolio

4.5.5 Iberdrola Recent Developments

#### 4.6 Tokyo Electric Power

4.6.1 Tokyo Electric Power Clean Energy for Defense Company Information

4.6.2 Tokyo Electric Power Clean Energy for Defense Business Overview

4.6.3 Tokyo Electric Power Clean Energy for Defense Production, Value and Gross Margin (2018-2023)

4.6.4 Tokyo Electric Power Product Portfolio

4.6.5 Tokyo Electric Power Recent Developments

#### 4.7 China Huaneng Group

4.7.1 China Huaneng Group Clean Energy for Defense Company Information

4.7.2 China Huaneng Group Clean Energy for Defense Business Overview

4.7.3 China Huaneng Group Clean Energy for Defense Production, Value and Gross Margin (2018-2023)

4.7.4 China Huaneng Group Product Portfolio

4.7.5 China Huaneng Group Recent Developments

#### 4.8 SDIC Power Holdings

4.8.1 SDIC Power Holdings Clean Energy for Defense Company Information

4.8.2 SDIC Power Holdings Clean Energy for Defense Business Overview

4.8.3 SDIC Power Holdings Clean Energy for Defense Production, Value and Gross Margin (2018-2023)

4.8.4 SDIC Power Holdings Product Portfolio

4.8.5 SDIC Power Holdings Recent Developments

#### 4.9 Xcel Energy

4.9.1 Xcel Energy Clean Energy for Defense Company Information

4.9.2 Xcel Energy Clean Energy for Defense Business Overview

4.9.3 Xcel Energy Clean Energy for Defense Production, Value and Gross Margin

(2018-2023)

4.9.4 Xcel Energy Product Portfolio

4.9.5 Xcel Energy Recent Developments

4.10 CPFL Energia

4.10.1 CPFL Energia Clean Energy for Defense Company Information

4.10.2 CPFL Energia Clean Energy for Defense Business Overview

4.10.3 CPFL Energia Clean Energy for Defense Production, Value and Gross Margin

(2018-2023)

4.10.4 CPFL Energia Product Portfolio

4.10.5 CPFL Energia Recent Developments

7.11 China Energy

7.11.1 China Energy Clean Energy for Defense Company Information

7.11.2 China Energy Clean Energy for Defense Business Overview

4.11.3 China Energy Clean Energy for Defense Production, Value and Gross Margin

(2018-2023)

7.11.4 China Energy Product Portfolio

7.11.5 China Energy Recent Developments

7.12 Acciona Energy

7.12.1 Acciona Energy Clean Energy for Defense Company Information

7.12.2 Acciona Energy Clean Energy for Defense Business Overview

7.12.3 Acciona Energy Clean Energy for Defense Production, Value and Gross Margin

(2018-2023)

7.12.4 Acciona Energy Product Portfolio

7.12.5 Acciona Energy Recent Developments

7.13 RWE Group

7.13.1 RWE Group Clean Energy for Defense Company Information

7.13.2 RWE Group Clean Energy for Defense Business Overview

7.13.3 RWE Group Clean Energy for Defense Production, Value and Gross Margin

(2018-2023)

7.13.4 RWE Group Product Portfolio

7.13.5 RWE Group Recent Developments

7.14 Exelon Corporation

7.14.1 Exelon Corporation Clean Energy for Defense Company Information

7.14.2 Exelon Corporation Clean Energy for Defense Business Overview

7.14.3 Exelon Corporation Clean Energy for Defense Production, Value and Gross

Margin (2018-2023)

7.14.4 Exelon Corporation Product Portfolio

7.14.5 Exelon Corporation Recent Developments

7.15 Hawaiian Electric

- 7.15.1 Hawaiian Electric Clean Energy for Defense Company Information
- 7.15.2 Hawaiian Electric Clean Energy for Defense Business Overview
- 7.15.3 Hawaiian Electric Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
- 7.15.4 Hawaiian Electric Product Portfolio
- 7.15.5 Hawaiian Electric Recent Developments
- 7.16 Tata Power
  - 7.16.1 Tata Power Clean Energy for Defense Company Information
  - 7.16.2 Tata Power Clean Energy for Defense Business Overview
  - 7.16.3 Tata Power Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
  - 7.16.4 Tata Power Product Portfolio
  - 7.16.5 Tata Power Recent Developments
- 7.17 Innergex
  - 7.17.1 Innergex Clean Energy for Defense Company Information
  - 7.17.2 Innergex Clean Energy for Defense Business Overview
  - 7.17.3 Innergex Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
  - 7.17.4 Innergex Product Portfolio
  - 7.17.5 Innergex Recent Developments
- 7.18 Duke Energy
  - 7.18.1 Duke Energy Clean Energy for Defense Company Information
  - 7.18.2 Duke Energy Clean Energy for Defense Business Overview
  - 7.18.3 Duke Energy Clean Energy for Defense Production, Value and Gross Margin (2018-2023)
  - 7.18.4 Duke Energy Product Portfolio
  - 7.18.5 Duke Energy Recent Developments

## **5 GLOBAL CLEAN ENERGY FOR DEFENSE PRODUCTION BY REGION**

- 5.1 Global Clean Energy for Defense Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.2 Global Clean Energy for Defense Production by Region: 2018-2029
  - 5.2.1 Global Clean Energy for Defense Production by Region: 2018-2023
  - 5.2.2 Global Clean Energy for Defense Production Forecast by Region (2024-2029)
- 5.3 Global Clean Energy for Defense Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 5.4 Global Clean Energy for Defense Production Value by Region: 2018-2029
  - 5.4.1 Global Clean Energy for Defense Production Value by Region: 2018-2023

- 5.4.2 Global Clean Energy for Defense Production Value Forecast by Region (2024-2029)
- 5.5 Global Clean Energy for Defense Market Price Analysis by Region (2018-2023)
- 5.6 Global Clean Energy for Defense Production and Value, YOY Growth
  - 5.6.1 North America Clean Energy for Defense Production Value Estimates and Forecasts (2018-2029)
  - 5.6.2 Europe Clean Energy for Defense Production Value Estimates and Forecasts (2018-2029)
  - 5.6.3 China Clean Energy for Defense Production Value Estimates and Forecasts (2018-2029)
  - 5.6.4 Japan Clean Energy for Defense Production Value Estimates and Forecasts (2018-2029)

## **6 GLOBAL CLEAN ENERGY FOR DEFENSE CONSUMPTION BY REGION**

- 6.1 Global Clean Energy for Defense Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 6.2 Global Clean Energy for Defense Consumption by Region (2018-2029)
  - 6.2.1 Global Clean Energy for Defense Consumption by Region: 2018-2029
  - 6.2.2 Global Clean Energy for Defense Forecasted Consumption by Region (2024-2029)
- 6.3 North America
  - 6.3.1 North America Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
  - 6.3.2 North America Clean Energy for Defense Consumption by Country (2018-2029)
  - 6.3.3 United States
  - 6.3.4 Canada
- 6.4 Europe
  - 6.4.1 Europe Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
  - 6.4.2 Europe Clean Energy for Defense Consumption by Country (2018-2029)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
- 6.5 Asia Pacific
  - 6.5.1 Asia Pacific Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Clean Energy for Defense Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Clean Energy for Defense Consumption  
Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Clean Energy for Defense Consumption by  
Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## **7 SEGMENT BY TYPE**

7.1 Global Clean Energy for Defense Production by Type (2018-2029)

7.1.1 Global Clean Energy for Defense Production by Type (2018-2029) & (GWh)

7.1.2 Global Clean Energy for Defense Production Market Share by Type (2018-2029)

7.2 Global Clean Energy for Defense Production Value by Type (2018-2029)

7.2.1 Global Clean Energy for Defense Production Value by Type (2018-2029) & (US\$  
Million)

7.2.2 Global Clean Energy for Defense Production Value Market Share by Type  
(2018-2029)

7.3 Global Clean Energy for Defense Price by Type (2018-2029)

## **8 SEGMENT BY APPLICATION**

8.1 Global Clean Energy for Defense Production by Application (2018-2029)

8.1.1 Global Clean Energy for Defense Production by Application (2018-2029) &  
(GWh)

8.1.2 Global Clean Energy for Defense Production by Application (2018-2029) &  
(GWh)

8.2 Global Clean Energy for Defense Production Value by Application (2018-2029)

8.2.1 Global Clean Energy for Defense Production Value by Application (2018-2029) &



(US\$ Million)

8.2.2 Global Clean Energy for Defense Production Value Market Share by Application (2018-2029)

8.3 Global Clean Energy for Defense Price by Application (2018-2029)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

9.1 Clean Energy for Defense Value Chain Analysis

9.1.1 Clean Energy for Defense Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Clean Energy for Defense Production Mode & Process

9.2 Clean Energy for Defense Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Clean Energy for Defense Distributors

9.2.3 Clean Energy for Defense Customers

## **10 GLOBAL CLEAN ENERGY FOR DEFENSE ANALYZING MARKET DYNAMICS**

10.1 Clean Energy for Defense Industry Trends

10.2 Clean Energy for Defense Industry Drivers

10.3 Clean Energy for Defense Industry Opportunities and Challenges

10.4 Clean Energy for Defense Industry Restraints

## **11 REPORT CONCLUSION**

## **12 DISCLAIMER**

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Clean Energy for Defense Production by Manufacturers (GWh) & (2018-2023)

Table 6. Global Clean Energy for Defense Production Market Share by Manufacturers

Table 7. Global Clean Energy for Defense Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Clean Energy for Defense Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Clean Energy for Defense Average Price (US\$/MWh) of Key Manufacturers (2018-2023)

Table 10. Global Clean Energy for Defense Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Clean Energy for Defense Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Clean Energy for Defense by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Enel Green Power Clean Energy for Defense Company Information

Table 16. Enel Green Power Business Overview

Table 17. Enel Green Power Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 18. Enel Green Power Product Portfolio

Table 19. Enel Green Power Recent Developments

Table 20. NextEra Energy Clean Energy for Defense Company Information

Table 21. NextEra Energy Business Overview

Table 22. NextEra Energy Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 23. NextEra Energy Product Portfolio

Table 24. NextEra Energy Recent Developments

Table 25. China Three Gorges Corporation Clean Energy for Defense Company Information

- Table 26. China Three Gorges Corporation Business Overview
- Table 27. China Three Gorges Corporation Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)
- Table 28. China Three Gorges Corporation Product Portfolio
- Table 29. China Three Gorges Corporation Recent Developments
- Table 30. Vattenfall AB Clean Energy for Defense Company Information
- Table 31. Vattenfall AB Business Overview
- Table 32. Vattenfall AB Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)
- Table 33. Vattenfall AB Product Portfolio
- Table 34. Vattenfall AB Recent Developments
- Table 35. Iberdrola Clean Energy for Defense Company Information
- Table 36. Iberdrola Business Overview
- Table 37. Iberdrola Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)
- Table 38. Iberdrola Product Portfolio
- Table 39. Iberdrola Recent Developments
- Table 40. Tokyo Electric Power Clean Energy for Defense Company Information
- Table 41. Tokyo Electric Power Business Overview
- Table 42. Tokyo Electric Power Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)
- Table 43. Tokyo Electric Power Product Portfolio
- Table 44. Tokyo Electric Power Recent Developments
- Table 45. China Huaneng Group Clean Energy for Defense Company Information
- Table 46. China Huaneng Group Business Overview
- Table 47. China Huaneng Group Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)
- Table 48. China Huaneng Group Product Portfolio
- Table 49. China Huaneng Group Recent Developments
- Table 50. SDIC Power Holdings Clean Energy for Defense Company Information
- Table 51. SDIC Power Holdings Business Overview
- Table 52. SDIC Power Holdings Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)
- Table 53. SDIC Power Holdings Product Portfolio
- Table 54. SDIC Power Holdings Recent Developments
- Table 55. Xcel Energy Clean Energy for Defense Company Information
- Table 56. Xcel Energy Business Overview
- Table 57. Xcel Energy Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 58. Xcel Energy Product Portfolio

Table 59. Xcel Energy Recent Developments

Table 60. CPFL Energia Clean Energy for Defense Company Information

Table 61. CPFL Energia Business Overview

Table 62. CPFL Energia Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 63. CPFL Energia Product Portfolio

Table 64. CPFL Energia Recent Developments

Table 65. China Energy Clean Energy for Defense Company Information

Table 66. China Energy Business Overview

Table 67. China Energy Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 68. China Energy Product Portfolio

Table 69. China Energy Recent Developments

Table 70. Acciona Energy Clean Energy for Defense Company Information

Table 71. Acciona Energy Business Overview

Table 72. Acciona Energy Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 73. Acciona Energy Product Portfolio

Table 74. Acciona Energy Recent Developments

Table 75. RWE Group Clean Energy for Defense Company Information

Table 76. RWE Group Business Overview

Table 77. RWE Group Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 78. RWE Group Product Portfolio

Table 79. RWE Group Recent Developments

Table 80. Exelon Corporation Clean Energy for Defense Company Information

Table 81. Exelon Corporation Business Overview

Table 82. Exelon Corporation Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 83. Exelon Corporation Product Portfolio

Table 84. Exelon Corporation Recent Developments

Table 85. Exelon Corporation Clean Energy for Defense Company Information

Table 86. Hawaiian Electric Business Overview

Table 87. Hawaiian Electric Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 88. Hawaiian Electric Product Portfolio

Table 89. Hawaiian Electric Recent Developments

Table 90. Tata Power Clean Energy for Defense Company Information

Table 91. Tata Power Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 92. Tata Power Product Portfolio

Table 93. Tata Power Recent Developments

Table 94. Innergex Clean Energy for Defense Company Information

Table 95. Innergex Business Overview

Table 96. Innergex Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 97. Innergex Product Portfolio

Table 98. Innergex Recent Developments

Table 99. Duke Energy Clean Energy for Defense Company Information

Table 100. Duke Energy Business Overview

Table 101. Duke Energy Clean Energy for Defense Production (GWh), Value (US\$ Million), Price (US\$/MWh) and Gross Margin (2018-2023)

Table 102. Duke Energy Product Portfolio

Table 103. Duke Energy Recent Developments

Table 104. Global Clean Energy for Defense Production Comparison by Region: 2018 VS 2022 VS 2029 (GWh)

Table 105. Global Clean Energy for Defense Production by Region (2018-2023) & (GWh)

Table 106. Global Clean Energy for Defense Production Market Share by Region (2018-2023)

Table 107. Global Clean Energy for Defense Production Forecast by Region (2024-2029) & (GWh)

Table 108. Global Clean Energy for Defense Production Market Share Forecast by Region (2024-2029)

Table 109. Global Clean Energy for Defense Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 110. Global Clean Energy for Defense Production Value by Region (2018-2023) & (US\$ Million)

Table 111. Global Clean Energy for Defense Production Value Market Share by Region (2018-2023)

Table 112. Global Clean Energy for Defense Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 113. Global Clean Energy for Defense Production Value Market Share Forecast by Region (2024-2029)

Table 114. Global Clean Energy for Defense Market Average Price (US\$/MWh) by Region (2018-2023)

Table 115. Global Clean Energy for Defense Consumption Comparison by Region:

2018 VS 2022 VS 2029 (GWh)

Table 116. Global Clean Energy for Defense Consumption by Region (2018-2023) & (GWh)

Table 117. Global Clean Energy for Defense Consumption Market Share by Region (2018-2023)

Table 118. Global Clean Energy for Defense Forecasted Consumption by Region (2024-2029) & (GWh)

Table 119. Global Clean Energy for Defense Forecasted Consumption Market Share by Region (2024-2029)

Table 120. North America Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (GWh)

Table 121. North America Clean Energy for Defense Consumption by Country (2018-2023) & (GWh)

Table 122. North America Clean Energy for Defense Consumption by Country (2024-2029) & (GWh)

Table 123. Europe Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (GWh)

Table 124. Europe Clean Energy for Defense Consumption by Country (2018-2023) & (GWh)

Table 125. Europe Clean Energy for Defense Consumption by Country (2024-2029) & (GWh)

Table 126. Asia Pacific Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (GWh)

Table 127. Asia Pacific Clean Energy for Defense Consumption by Country (2018-2023) & (GWh)

Table 128. Asia Pacific Clean Energy for Defense Consumption by Country (2024-2029) & (GWh)

Table 129. Latin America, Middle East & Africa Clean Energy for Defense Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (GWh)

Table 130. Latin America, Middle East & Africa Clean Energy for Defense Consumption by Country (2018-2023) & (GWh)

Table 131. Latin America, Middle East & Africa Clean Energy for Defense Consumption by Country (2024-2029) & (GWh)

Table 132. Global Clean Energy for Defense Production by Type (2018-2023) & (GWh)

Table 133. Global Clean Energy for Defense Production by Type (2024-2029) & (GWh)

Table 134. Global Clean Energy for Defense Production Market Share by Type (2018-2023)

Table 135. Global Clean Energy for Defense Production Market Share by Type (2024-2029)

Table 136. Global Clean Energy for Defense Production Value by Type (2018-2023) & (US\$ Million)

Table 137. Global Clean Energy for Defense Production Value by Type (2024-2029) & (US\$ Million)

Table 138. Global Clean Energy for Defense Production Value Market Share by Type (2018-2023)

Table 139. Global Clean Energy for Defense Production Value Market Share by Type (2024-2029)

Table 140. Global Clean Energy for Defense Price by Type (2018-2023) & (US\$/MWh)

Table 141. Global Clean Energy for Defense Price by Type (2024-2029) & (US\$/MWh)

Table 142. Global Clean Energy for Defense Production by Application (2018-2023) & (GWh)

Table 143. Global Clean Energy for Defense Production by Application (2024-2029) & (GWh)

Table 144. Global Clean Energy for Defense Production Market Share by Application (2018-2023)

Table 145. Global Clean Energy for Defense Production Market Share by Application (2024-2029)

Table 146. Global Clean Energy for Defense Production Value by Application (2018-2023) & (US\$ Million)

Table 147. Global Clean Energy for Defense Production Value by Application (2024-2029) & (US\$ Million)

Table 148. Global Clean Energy for Defense Production Value Market Share by Application (2018-2023)

Table 149. Global Clean Energy for Defense Production Value Market Share by Application (2024-2029)

Table 150. Global Clean Energy for Defense Price by Application (2018-2023) & (US\$/MWh)

Table 151. Global Clean Energy for Defense Price by Application (2024-2029) & (US\$/MWh)

Table 152. Key Raw Materials

Table 153. Raw Materials Key Suppliers

Table 154. Clean Energy for Defense Distributors List

Table 155. Clean Energy for Defense Customers List

Table 156. Clean Energy for Defense Industry Trends

Table 157. Clean Energy for Defense Industry Drivers

Table 158. Clean Energy for Defense Industry Restraints

Table 159. Authors List of This Report

## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Clean Energy for Defense Product Picture
- Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
- Figure 6. Hydro & Ocean Energy Product Picture
- Figure 7. Wind Energy Product Picture
- Figure 8. Solar Energy Product Picture
- Figure 9. Bio-energy Product Picture
- Figure 10. Nuclear Energy Product Picture
- Figure 11. Others Product Picture
- Figure 12. Armed Construction Product Picture
- Figure 13. Military Science and Technology Product Picture
- Figure 14. National Defense Engineering Product Picture
- Figure 15. Military Communications Product Picture
- Figure 16. Others Product Picture
- Figure 17. Global Clean Energy for Defense Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 18. Global Clean Energy for Defense Production Value (2018-2029) & (US\$ Million)
- Figure 19. Global Clean Energy for Defense Production Capacity (2018-2029) & (GWh)
- Figure 20. Global Clean Energy for Defense Production (2018-2029) & (GWh)
- Figure 21. Global Clean Energy for Defense Average Price (US\$/MWh) & (2018-2029)
- Figure 22. Global Clean Energy for Defense Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 23. Global Clean Energy for Defense Manufacturers, Date of Enter into This Industry
- Figure 24. Global Top 5 and 10 Clean Energy for Defense Players Market Share by Production Value in 2022
- Figure 25. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 26. Global Clean Energy for Defense Production Comparison by Region: 2018 VS 2022 VS 2029 (GWh)
- Figure 27. Global Clean Energy for Defense Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 28. Global Clean Energy for Defense Production Value Comparison by Region:



2018 VS 2022 VS 2029 (US\$ Million)

Figure 29. Global Clean Energy for Defense Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 30. North America Clean Energy for Defense Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 31. Europe Clean Energy for Defense Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 32. China Clean Energy for Defense Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 33. Japan Clean Energy for Defense Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 34. Global Clean Energy for Defense Consumption Comparison by Region: 2018 VS 2022 VS 2029 (GWh)

Figure 35. Global Clean Energy for Defense Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 36. North America Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 37. North America Clean Energy for Defense Consumption Market Share by Country (2018-2029)

Figure 38. United States Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 39. Canada Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 40. Europe Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 41. Europe Clean Energy for Defense Consumption Market Share by Country (2018-2029)

Figure 42. Germany Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 43. France Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 44. U.K. Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 45. Italy Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 46. Netherlands Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 47. Asia Pacific Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 48. Asia Pacific Clean Energy for Defense Consumption Market Share by Country (2018-2029)

Figure 49. China Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 50. Japan Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 51. South Korea Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 52. China Taiwan Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 53. Southeast Asia Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 54. India Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 55. Australia Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 56. Latin America, Middle East & Africa Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 57. Latin America, Middle East & Africa Clean Energy for Defense Consumption Market Share by Country (2018-2029)

Figure 58. Mexico Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 59. Brazil Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 60. Turkey Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 61. GCC Countries Clean Energy for Defense Consumption and Growth Rate (2018-2029) & (GWh)

Figure 62. Global Clean Energy for Defense Production Market Share by Type (2018-2029)

Figure 63. Global Clean Energy for Defense Production Value Market Share by Type (2018-2029)

Figure 64. Global Clean Energy for Defense Price (US\$/MWh) by Type (2018-2029)

Figure 65. Global Clean Energy for Defense Production Market Share by Application (2018-2029)

Figure 66. Global Clean Energy for Defense Production Value Market Share by Application (2018-2029)

Figure 67. Global Clean Energy for Defense Price (US\$/MWh) by Application (2018-2029)

Figure 68. Clean Energy for Defense Value Chain

Figure 69. Clean Energy for Defense Production Mode & Process

Figure 70. Direct Comparison with Distribution Share

Figure 71. Distributors Profiles

Figure 72. Clean Energy for Defense Industry Opportunities and Challenges

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