

# Carboxymethyl Cellulose Industry Research Report 2024

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## Abstracts

### Summary

Carboxymethyl cellulose (also referred as CMC and Sodium Carboxymethyl Cellulose) can be described as an anionic water-soluble polymer produced from naturally occurring cellulose by etherification, substituting the hydroxyl groups with carboxymethyl groups on the cellulose chain.

Carboxymethyl cellulose is used as binder, thickening agent, suspension agent, and bulking agent in variety of application.

According to APO Research, The global Carboxymethyl Cellulose market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

North American market for Carboxymethyl Cellulose is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Asia-Pacific market for Carboxymethyl Cellulose is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

Europe market for Carboxymethyl Cellulose is estimated to increase from \$ million in 2024 to reach \$ million by 2030, at a CAGR of % during the forecast period of 2025 through 2030.

The major global manufacturers of Carboxymethyl Cellulose include , etc. In 2023, the world's top three vendors accounted for approximately % of the revenue.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Carboxymethyl Cellulose, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Carboxymethyl Cellulose.

The report will help the Carboxymethyl Cellulose manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Carboxymethyl Cellulose market size, estimations, and forecasts are provided in terms of sales volume (MT) and revenue (\$ millions), considering 2023 as the base year, with history and forecast data for the period from 2019 to 2030. This report segments the global Carboxymethyl Cellulose market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

## Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

CP Kelco

Lihong

Ashland

Akzo Nobel

Wealthy

ShenGuang

Yingte

Lude Chemical

Quimica Amtex

Ugur Seluloz Kimya AS

Anqiu Eagle Cellulose

DKS

Xuzhou Liyuan

Fushixin

Dow

Maoyuan

Daicel

Nippon Paper Industries

Lamberti

Ac?selsan

## Carboxymethyl Cellulose segment by Purity

99.5 %+

90%-99.5%

50%-90%

## Carboxymethyl Cellulose segment by Application

Food Industry

Paper Industry

Textile Industry

Detergent Industry

Cosmetics Industry

Pharmaceutical Industry

Oil Drilling Industry

## Carboxymethyl Cellulose Segment by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Middle East & Africa

Turkey

Saudi Arabia

UAE

### Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

### Reasons to Buy This Report

1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Carboxymethyl Cellulose market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
2. This report will help stakeholders to understand the global industry status and trends of Carboxymethyl Cellulose and provides them with information on key market drivers, restraints, challenges, and opportunities.
3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
4. This report stays updated with novel technology integration, features, and the latest developments in the market
5. This report helps stakeholders to gain insights into which regions to target globally
6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Carboxymethyl Cellulose.

7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

## Chapter Outline

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Carboxymethyl Cellulose manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Carboxymethyl Cellulose by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Carboxymethyl Cellulose in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by purity, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.



## Contents

### 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

### 2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Carboxymethyl Cellulose by Purity
  - 2.2.1 Market Value Comparison by Purity (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 99.5 %+
  - 2.2.3 90%-99.5%
  - 2.2.4 50%-90%
- 2.3 Carboxymethyl Cellulose by Application
  - 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Food Industry
  - 2.3.3 Paper Industry
  - 2.3.4 Textile Industry
  - 2.3.5 Detergent Industry
  - 2.3.6 Cosmetics Industry
  - 2.3.7 Pharmaceutical Industry
  - 2.3.8 Oil Drilling Industry
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Carboxymethyl Cellulose Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Carboxymethyl Cellulose Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Carboxymethyl Cellulose Market Average Price (2019-2030)

### **3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS**

- 3.1 Global Carboxymethyl Cellulose Production by Manufacturers (2019-2024)
- 3.2 Global Carboxymethyl Cellulose Production Value by Manufacturers (2019-2024)
- 3.3 Global Carboxymethyl Cellulose Average Price by Manufacturers (2019-2024)
- 3.4 Global Carboxymethyl Cellulose Industry Manufacturers Ranking, 2022 VS 2023 VS 2024
- 3.5 Global Carboxymethyl Cellulose Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Carboxymethyl Cellulose Manufacturers, Product Type & Application
- 3.7 Global Carboxymethyl Cellulose Manufacturers, Date of Enter into This Industry
- 3.8 Global Carboxymethyl Cellulose Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

### **4 MANUFACTURERS PROFILED**

#### 4.1 CP Kelco

- 4.1.1 CP Kelco Carboxymethyl Cellulose Company Information
- 4.1.2 CP Kelco Carboxymethyl Cellulose Business Overview
- 4.1.3 CP Kelco Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
- 4.1.4 CP Kelco Product Portfolio
- 4.1.5 CP Kelco Recent Developments

#### 4.2 Lihong

- 4.2.1 Lihong Carboxymethyl Cellulose Company Information
- 4.2.2 Lihong Carboxymethyl Cellulose Business Overview
- 4.2.3 Lihong Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
- 4.2.4 Lihong Product Portfolio
- 4.2.5 Lihong Recent Developments

#### 4.3 Ashland

- 4.3.1 Ashland Carboxymethyl Cellulose Company Information
- 4.3.2 Ashland Carboxymethyl Cellulose Business Overview
- 4.3.3 Ashland Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 Ashland Product Portfolio
- 4.3.5 Ashland Recent Developments

#### 4.4 Akzo Nobel

- 4.4.1 Akzo Nobel Carboxymethyl Cellulose Company Information

- 4.4.2 Akzo Nobel Carboxymethyl Cellulose Business Overview
- 4.4.3 Akzo Nobel Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
- 4.4.4 Akzo Nobel Product Portfolio
- 4.4.5 Akzo Nobel Recent Developments
- 4.5 Wealthy
  - 4.5.1 Wealthy Carboxymethyl Cellulose Company Information
  - 4.5.2 Wealthy Carboxymethyl Cellulose Business Overview
  - 4.5.3 Wealthy Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.5.4 Wealthy Product Portfolio
  - 4.5.5 Wealthy Recent Developments
- 4.6 ShenGuang
  - 4.6.1 ShenGuang Carboxymethyl Cellulose Company Information
  - 4.6.2 ShenGuang Carboxymethyl Cellulose Business Overview
  - 4.6.3 ShenGuang Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.6.4 ShenGuang Product Portfolio
  - 4.6.5 ShenGuang Recent Developments
- 4.7 Yingte
  - 4.7.1 Yingte Carboxymethyl Cellulose Company Information
  - 4.7.2 Yingte Carboxymethyl Cellulose Business Overview
  - 4.7.3 Yingte Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.7.4 Yingte Product Portfolio
  - 4.7.5 Yingte Recent Developments
- 4.8 Lude Chemical
  - 4.8.1 Lude Chemical Carboxymethyl Cellulose Company Information
  - 4.8.2 Lude Chemical Carboxymethyl Cellulose Business Overview
  - 4.8.3 Lude Chemical Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.8.4 Lude Chemical Product Portfolio
  - 4.8.5 Lude Chemical Recent Developments
- 4.9 Quimica Amtex
  - 4.9.1 Quimica Amtex Carboxymethyl Cellulose Company Information
  - 4.9.2 Quimica Amtex Carboxymethyl Cellulose Business Overview
  - 4.9.3 Quimica Amtex Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.9.4 Quimica Amtex Product Portfolio

- 4.9.5 Quimica Amtex Recent Developments
- 4.10 Ugur Seluloz Kimya AS
  - 4.10.1 Ugur Seluloz Kimya AS Carboxymethyl Cellulose Company Information
  - 4.10.2 Ugur Seluloz Kimya AS Carboxymethyl Cellulose Business Overview
  - 4.10.3 Ugur Seluloz Kimya AS Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.10.4 Ugur Seluloz Kimya AS Product Portfolio
  - 4.10.5 Ugur Seluloz Kimya AS Recent Developments
- 4.11 Anqiu Eagle Cellulose
  - 4.11.1 Anqiu Eagle Cellulose Carboxymethyl Cellulose Company Information
  - 4.11.2 Anqiu Eagle Cellulose Carboxymethyl Cellulose Business Overview
  - 4.11.3 Anqiu Eagle Cellulose Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.11.4 Anqiu Eagle Cellulose Product Portfolio
  - 4.11.5 Anqiu Eagle Cellulose Recent Developments
- 4.12 DKS
  - 4.12.1 DKS Carboxymethyl Cellulose Company Information
  - 4.12.2 DKS Carboxymethyl Cellulose Business Overview
  - 4.12.3 DKS Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.12.4 DKS Product Portfolio
  - 4.12.5 DKS Recent Developments
- 4.13 Xuzhou Liyuan
  - 4.13.1 Xuzhou Liyuan Carboxymethyl Cellulose Company Information
  - 4.13.2 Xuzhou Liyuan Carboxymethyl Cellulose Business Overview
  - 4.13.3 Xuzhou Liyuan Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.13.4 Xuzhou Liyuan Product Portfolio
  - 4.13.5 Xuzhou Liyuan Recent Developments
- 4.14 Fushixin
  - 4.14.1 Fushixin Carboxymethyl Cellulose Company Information
  - 4.14.2 Fushixin Carboxymethyl Cellulose Business Overview
  - 4.14.3 Fushixin Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)
  - 4.14.4 Fushixin Product Portfolio
  - 4.14.5 Fushixin Recent Developments
- 4.15 Dow
  - 4.15.1 Dow Carboxymethyl Cellulose Company Information
  - 4.15.2 Dow Carboxymethyl Cellulose Business Overview

4.15.3 Dow Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)

4.15.4 Dow Product Portfolio

4.15.5 Dow Recent Developments

4.16 Maoyuan

4.16.1 Maoyuan Carboxymethyl Cellulose Company Information

4.16.2 Maoyuan Carboxymethyl Cellulose Business Overview

4.16.3 Maoyuan Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)

4.16.4 Maoyuan Product Portfolio

4.16.5 Maoyuan Recent Developments

4.17 Daicel

4.17.1 Daicel Carboxymethyl Cellulose Company Information

4.17.2 Daicel Carboxymethyl Cellulose Business Overview

4.17.3 Daicel Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)

4.17.4 Daicel Product Portfolio

4.17.5 Daicel Recent Developments

4.18 Nippon Paper Industries

4.18.1 Nippon Paper Industries Carboxymethyl Cellulose Company Information

4.18.2 Nippon Paper Industries Carboxymethyl Cellulose Business Overview

4.18.3 Nippon Paper Industries Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)

4.18.4 Nippon Paper Industries Product Portfolio

4.18.5 Nippon Paper Industries Recent Developments

4.19 Lamberti

4.19.1 Lamberti Carboxymethyl Cellulose Company Information

4.19.2 Lamberti Carboxymethyl Cellulose Business Overview

4.19.3 Lamberti Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)

4.19.4 Lamberti Product Portfolio

4.19.5 Lamberti Recent Developments

4.20 Ac?selsan

4.20.1 Ac?selsan Carboxymethyl Cellulose Company Information

4.20.2 Ac?selsan Carboxymethyl Cellulose Business Overview

4.20.3 Ac?selsan Carboxymethyl Cellulose Production Capacity, Value and Gross Margin (2019-2024)

4.20.4 Ac?selsan Product Portfolio

4.20.5 Ac?selsan Recent Developments

## **5 GLOBAL CARBOXYMETHYL CELLULOSE PRODUCTION BY REGION**

5.1 Global Carboxymethyl Cellulose Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.2 Global Carboxymethyl Cellulose Production by Region: 2019-2030

5.2.1 Global Carboxymethyl Cellulose Production by Region: 2019-2024

5.2.2 Global Carboxymethyl Cellulose Production Forecast by Region (2025-2030)

5.3 Global Carboxymethyl Cellulose Production Value Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

5.4 Global Carboxymethyl Cellulose Production Value by Region: 2019-2030

5.4.1 Global Carboxymethyl Cellulose Production Value by Region: 2019-2024

5.4.2 Global Carboxymethyl Cellulose Production Value Forecast by Region (2025-2030)

5.5 Global Carboxymethyl Cellulose Market Price Analysis by Region (2019-2024)

5.6 Global Carboxymethyl Cellulose Production and Value, YOY Growth

5.6.1 North America Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)

5.6.2 Europe Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)

5.6.3 Middle East & Africa Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)

5.6.4 South America Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)

5.6.5 Japan Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)

5.6.6 China Carboxymethyl Cellulose Production Value Estimates and Forecasts (2019-2030)

## **6 GLOBAL CARBOXYMETHYL CELLULOSE CONSUMPTION BY REGION**

6.1 Global Carboxymethyl Cellulose Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030

6.2 Global Carboxymethyl Cellulose Consumption by Region (2019-2030)

6.2.1 Global Carboxymethyl Cellulose Consumption by Region: 2019-2030

6.2.2 Global Carboxymethyl Cellulose Forecasted Consumption by Region (2025-2030)

6.3 North America

6.3.1 North America Carboxymethyl Cellulose Consumption Growth Rate by Country:



## 2019 VS 2023 VS 2030

6.3.2 North America Carboxymethyl Cellulose Consumption by Country (2019-2030)

6.3.3 U.S.

6.3.4 Canada

## 6.4 Europe

6.4.1 Europe Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.4.2 Europe Carboxymethyl Cellulose Consumption by Country (2019-2030)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

## 6.5 Asia Pacific

6.5.1 Asia Pacific Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.5.2 Asia Pacific Carboxymethyl Cellulose Consumption by Country (2019-2030)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

## 6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030

6.6.2 Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption by Country (2019-2030)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

## 7 SEGMENT BY PURITY

7.1 Global Carboxymethyl Cellulose Production by Purity (2019-2030)

7.1.1 Global Carboxymethyl Cellulose Production by Purity (2019-2030) & (MT)

7.1.2 Global Carboxymethyl Cellulose Production Market Share by Purity (2019-2030)

- 7.2 Global Carboxymethyl Cellulose Production Value by Purity (2019-2030)
  - 7.2.1 Global Carboxymethyl Cellulose Production Value by Purity (2019-2030) & (US\$ Million)
  - 7.2.2 Global Carboxymethyl Cellulose Production Value Market Share by Purity (2019-2030)
- 7.3 Global Carboxymethyl Cellulose Price by Purity (2019-2030)

## **8 SEGMENT BY APPLICATION**

- 8.1 Global Carboxymethyl Cellulose Production by Application (2019-2030)
  - 8.1.1 Global Carboxymethyl Cellulose Production by Application (2019-2030) & (MT)
  - 8.1.2 Global Carboxymethyl Cellulose Production by Application (2019-2030) & (MT)
- 8.2 Global Carboxymethyl Cellulose Production Value by Application (2019-2030)
  - 8.2.1 Global Carboxymethyl Cellulose Production Value by Application (2019-2030) & (US\$ Million)
  - 8.2.2 Global Carboxymethyl Cellulose Production Value Market Share by Application (2019-2030)
- 8.3 Global Carboxymethyl Cellulose Price by Application (2019-2030)

## **9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET**

- 9.1 Carboxymethyl Cellulose Value Chain Analysis
  - 9.1.1 Carboxymethyl Cellulose Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Carboxymethyl Cellulose Production Mode & Process
- 9.2 Carboxymethyl Cellulose Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Carboxymethyl Cellulose Distributors
  - 9.2.3 Carboxymethyl Cellulose Customers

## **10 GLOBAL CARBOXYMETHYL CELLULOSE ANALYZING MARKET DYNAMICS**

- 10.1 Carboxymethyl Cellulose Industry Trends
- 10.2 Carboxymethyl Cellulose Industry Drivers
- 10.3 Carboxymethyl Cellulose Industry Opportunities and Challenges
- 10.4 Carboxymethyl Cellulose Industry Restraints

## **11 REPORT CONCLUSION**



## 12 DISCLAIMER

## List Of Tables

### LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Purity (2019 VS 2023 VS 2030) & (US\$ Million)

Table 4. Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)

Table 5. Global Carboxymethyl Cellulose Production by Manufacturers (MT) & (2019-2024)

Table 6. Global Carboxymethyl Cellulose Production Market Share by Manufacturers

Table 7. Global Carboxymethyl Cellulose Production Value by Manufacturers (US\$ Million) & (2019-2024)

Table 8. Global Carboxymethyl Cellulose Production Value Market Share by Manufacturers (2019-2024)

Table 9. Global Carboxymethyl Cellulose Average Price (USD/MT) of Key Manufacturers (2019-2024)

Table 10. Global Carboxymethyl Cellulose Industry Manufacturers Ranking, 2022 VS 2023 VS 2024

Table 11. Global Carboxymethyl Cellulose Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Carboxymethyl Cellulose by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2023)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. CP Kelco Carboxymethyl Cellulose Company Information

Table 16. CP Kelco Business Overview

Table 17. CP Kelco Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 18. CP Kelco Product Portfolio

Table 19. CP Kelco Recent Developments

Table 20. Lihong Carboxymethyl Cellulose Company Information

Table 21. Lihong Business Overview

Table 22. Lihong Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 23. Lihong Product Portfolio

Table 24. Lihong Recent Developments

Table 25. Ashland Carboxymethyl Cellulose Company Information

Table 26. Ashland Business Overview

Table 27. Ashland Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 28. Ashland Product Portfolio

Table 29. Ashland Recent Developments

Table 30. Akzo Nobel Carboxymethyl Cellulose Company Information

Table 31. Akzo Nobel Business Overview

Table 32. Akzo Nobel Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 33. Akzo Nobel Product Portfolio

Table 34. Akzo Nobel Recent Developments

Table 35. Wealthy Carboxymethyl Cellulose Company Information

Table 36. Wealthy Business Overview

Table 37. Wealthy Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 38. Wealthy Product Portfolio

Table 39. Wealthy Recent Developments

Table 40. ShenGuang Carboxymethyl Cellulose Company Information

Table 41. ShenGuang Business Overview

Table 42. ShenGuang Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 43. ShenGuang Product Portfolio

Table 44. ShenGuang Recent Developments

Table 45. Yingte Carboxymethyl Cellulose Company Information

Table 46. Yingte Business Overview

Table 47. Yingte Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 48. Yingte Product Portfolio

Table 49. Yingte Recent Developments

Table 50. Lude Chemical Carboxymethyl Cellulose Company Information

Table 51. Lude Chemical Business Overview

Table 52. Lude Chemical Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 53. Lude Chemical Product Portfolio

Table 54. Lude Chemical Recent Developments

Table 55. Quimica Amtex Carboxymethyl Cellulose Company Information

Table 56. Quimica Amtex Business Overview

Table 57. Quimica Amtex Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 58. Quimica Amtex Product Portfolio

- Table 59. Quimica Amtex Recent Developments
- Table 60. Ugur Seluloz Kimya AS Carboxymethyl Cellulose Company Information
- Table 61. Ugur Seluloz Kimya AS Business Overview
- Table 62. Ugur Seluloz Kimya AS Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 63. Ugur Seluloz Kimya AS Product Portfolio
- Table 64. Ugur Seluloz Kimya AS Recent Developments
- Table 65. Anqiu Eagle Cellulose Carboxymethyl Cellulose Company Information
- Table 66. Anqiu Eagle Cellulose Business Overview
- Table 67. Anqiu Eagle Cellulose Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 68. Anqiu Eagle Cellulose Product Portfolio
- Table 69. Anqiu Eagle Cellulose Recent Developments
- Table 70. DKS Carboxymethyl Cellulose Company Information
- Table 71. DKS Business Overview
- Table 72. DKS Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 73. DKS Product Portfolio
- Table 74. DKS Recent Developments
- Table 75. Xuzhou Liyuan Carboxymethyl Cellulose Company Information
- Table 76. Xuzhou Liyuan Business Overview
- Table 77. Xuzhou Liyuan Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 78. Xuzhou Liyuan Product Portfolio
- Table 79. Xuzhou Liyuan Recent Developments
- Table 80. Fushixin Carboxymethyl Cellulose Company Information
- Table 81. Fushixin Business Overview
- Table 82. Fushixin Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 83. Fushixin Product Portfolio
- Table 84. Fushixin Recent Developments
- Table 85. Fushixin Carboxymethyl Cellulose Company Information
- Table 86. Dow Business Overview
- Table 87. Dow Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)
- Table 88. Dow Product Portfolio
- Table 89. Dow Recent Developments
- Table 90. Maoyuan Carboxymethyl Cellulose Company Information
- Table 91. Maoyuan Carboxymethyl Cellulose Production Capacity (MT), Value (US\$

Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 92. Maoyuan Product Portfolio

Table 93. Maoyuan Recent Developments

Table 94. Daicel Carboxymethyl Cellulose Company Information

Table 95. Daicel Business Overview

Table 96. Daicel Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 97. Daicel Product Portfolio

Table 98. Daicel Recent Developments

Table 99. Nippon Paper Industries Carboxymethyl Cellulose Company Information

Table 100. Nippon Paper Industries Business Overview

Table 101. Nippon Paper Industries Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 102. Nippon Paper Industries Product Portfolio

Table 103. Nippon Paper Industries Recent Developments

Table 104. Lamberti Carboxymethyl Cellulose Company Information

Table 105. Lamberti Business Overview

Table 106. Lamberti Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 107. Lamberti Product Portfolio

Table 108. Lamberti Recent Developments

Table 109. Ac?selsan Carboxymethyl Cellulose Company Information

Table 110. Ac?selsan Business Overview

Table 111. Ac?selsan Carboxymethyl Cellulose Production Capacity (MT), Value (US\$ Million), Price (USD/MT) and Gross Margin (2019-2024)

Table 112. Ac?selsan Product Portfolio

Table 113. Ac?selsan Recent Developments

Table 114. Global Carboxymethyl Cellulose Production Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Table 115. Global Carboxymethyl Cellulose Production by Region (2019-2024) & (MT)

Table 116. Global Carboxymethyl Cellulose Production Market Share by Region (2019-2024)

Table 117. Global Carboxymethyl Cellulose Production Forecast by Region (2025-2030) & (MT)

Table 118. Global Carboxymethyl Cellulose Production Market Share Forecast by Region (2025-2030)

Table 119. Global Carboxymethyl Cellulose Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Table 120. Global Carboxymethyl Cellulose Production Value by Region (2019-2024) &

(US\$ Million)

Table 121. Global Carboxymethyl Cellulose Production Value Market Share by Region (2019-2024)

Table 122. Global Carboxymethyl Cellulose Production Value Forecast by Region (2025-2030) & (US\$ Million)

Table 123. Global Carboxymethyl Cellulose Production Value Market Share Forecast by Region (2025-2030)

Table 124. Global Carboxymethyl Cellulose Market Average Price (USD/MT) by Region (2019-2024)

Table 125. Global Carboxymethyl Cellulose Consumption Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Table 126. Global Carboxymethyl Cellulose Consumption by Region (2019-2024) & (MT)

Table 127. Global Carboxymethyl Cellulose Consumption Market Share by Region (2019-2024)

Table 128. Global Carboxymethyl Cellulose Forecasted Consumption by Region (2025-2030) & (MT)

Table 129. Global Carboxymethyl Cellulose Forecasted Consumption Market Share by Region (2025-2030)

Table 130. North America Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 131. North America Carboxymethyl Cellulose Consumption by Country (2019-2024) & (MT)

Table 132. North America Carboxymethyl Cellulose Consumption by Country (2025-2030) & (MT)

Table 133. Europe Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 134. Europe Carboxymethyl Cellulose Consumption by Country (2019-2024) & (MT)

Table 135. Europe Carboxymethyl Cellulose Consumption by Country (2025-2030) & (MT)

Table 136. Asia Pacific Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)

Table 137. Asia Pacific Carboxymethyl Cellulose Consumption by Country (2019-2024) & (MT)

Table 138. Asia Pacific Carboxymethyl Cellulose Consumption by Country (2025-2030) & (MT)

Table 139. Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption Growth Rate by Country: 2019 VS 2023 VS 2030 (MT)



Table 140. Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption by Country (2019-2024) & (MT)

Table 141. Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption by Country (2025-2030) & (MT)

Table 142. Global Carboxymethyl Cellulose Production by Purity (2019-2024) & (MT)

Table 143. Global Carboxymethyl Cellulose Production by Purity (2025-2030) & (MT)

Table 144. Global Carboxymethyl Cellulose Production Market Share by Purity (2019-2024)

Table 145. Global Carboxymethyl Cellulose Production Market Share by Purity (2025-2030)

Table 146. Global Carboxymethyl Cellulose Production Value by Purity (2019-2024) & (US\$ Million)

Table 147. Global Carboxymethyl Cellulose Production Value by Purity (2025-2030) & (US\$ Million)

Table 148. Global Carboxymethyl Cellulose Production Value Market Share by Purity (2019-2024)

Table 149. Global Carboxymethyl Cellulose Production Value Market Share by Purity (2025-2030)

Table 150. Global Carboxymethyl Cellulose Price by Purity (2019-2024) & (USD/MT)

Table 151. Global Carboxymethyl Cellulose Price by Purity (2025-2030) & (USD/MT)

Table 152. Global Carboxymethyl Cellulose Production by Application (2019-2024) & (MT)

Table 153. Global Carboxymethyl Cellulose Production by Application (2025-2030) & (MT)

Table 154. Global Carboxymethyl Cellulose Production Market Share by Application (2019-2024)

Table 155. Global Carboxymethyl Cellulose Production Market Share by Application (2025-2030)

Table 156. Global Carboxymethyl Cellulose Production Value by Application (2019-2024) & (US\$ Million)

Table 157. Global Carboxymethyl Cellulose Production Value by Application (2025-2030) & (US\$ Million)

Table 158. Global Carboxymethyl Cellulose Production Value Market Share by Application (2019-2024)

Table 159. Global Carboxymethyl Cellulose Production Value Market Share by Application (2025-2030)

Table 160. Global Carboxymethyl Cellulose Price by Application (2019-2024) & (USD/MT)

Table 161. Global Carboxymethyl Cellulose Price by Application (2025-2030) &

(USD/MT)

Table 162. Key Raw Materials

Table 163. Raw Materials Key Suppliers

Table 164. Carboxymethyl Cellulose Distributors List

Table 165. Carboxymethyl Cellulose Customers List

Table 166. Carboxymethyl Cellulose Industry Trends

Table 167. Carboxymethyl Cellulose Industry Drivers

Table 168. Carboxymethyl Cellulose Industry Restraints

Table 169. Authors List of This Report



## List Of Figures

### LIST OF FIGURES

- Figure 1. Research Methodology
- Figure 2. Research Process
- Figure 3. Key Executives Interviewed
- Figure 4. Carboxymethyl Cellulose Product Picture
- Figure 5. Market Value Comparison by Purity (2019 VS 2023 VS 2030) & (US\$ Million)
- Figure 6. 99.5 %+ Product Picture
- Figure 7. 90%-99.5% Product Picture
- Figure 8. 50%-90% Product Picture
- Figure 9. Food Industry Product Picture
- Figure 10. Paper Industry Product Picture
- Figure 11. Textile Industry Product Picture
- Figure 12. Detergent Industry Product Picture
- Figure 13. Cosmetics Industry Product Picture
- Figure 14. Pharmaceutical Industry Product Picture
- Figure 15. Oil Drilling Industry Product Picture
- Figure 16. Global Carboxymethyl Cellulose Production Value (US\$ Million), 2019 VS 2023 VS 2030
- Figure 17. Global Carboxymethyl Cellulose Production Value (2019-2030) & (US\$ Million)
- Figure 18. Global Carboxymethyl Cellulose Production Capacity (2019-2030) & (MT)
- Figure 19. Global Carboxymethyl Cellulose Production (2019-2030) & (MT)
- Figure 20. Global Carboxymethyl Cellulose Average Price (USD/MT) & (2019-2030)
- Figure 21. Global Carboxymethyl Cellulose Key Manufacturers, Manufacturing Sites & Headquarters
- Figure 22. Global Carboxymethyl Cellulose Manufacturers, Date of Enter into This Industry
- Figure 23. Global Top 5 and 10 Carboxymethyl Cellulose Players Market Share by Production Value in 2023
- Figure 24. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2019 VS 2023
- Figure 25. Global Carboxymethyl Cellulose Production Comparison by Region: 2019 VS 2023 VS 2030 (MT)
- Figure 26. Global Carboxymethyl Cellulose Production Market Share by Region: 2019 VS 2023 VS 2030
- Figure 27. Global Carboxymethyl Cellulose Production Value Comparison by Region: 2019 VS 2023 VS 2030 (US\$ Million)

Figure 28. Global Carboxymethyl Cellulose Production Value Market Share by Region: 2019 VS 2023 VS 2030

Figure 29. North America Carboxymethyl Cellulose Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 30. Europe Carboxymethyl Cellulose Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 31. Middle East & Africa Carboxymethyl Cellulose Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 32. South America Carboxymethyl Cellulose Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 33. Japan Carboxymethyl Cellulose Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 34. China Carboxymethyl Cellulose Production Value (US\$ Million) Growth Rate (2019-2030)

Figure 35. Global Carboxymethyl Cellulose Consumption Comparison by Region: 2019 VS 2023 VS 2030 (MT)

Figure 36. Global Carboxymethyl Cellulose Consumption Market Share by Region: 2019 VS 2023 VS 2030

Figure 37. North America Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 38. North America Carboxymethyl Cellulose Consumption Market Share by Country (2019-2030)

Figure 39. United States Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 40. Canada Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 41. Europe Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 42. Europe Carboxymethyl Cellulose Consumption Market Share by Country (2019-2030)

Figure 43. Germany Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 44. France Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 45. U.K. Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 46. Italy Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) & (MT)

Figure 47. Netherlands Carboxymethyl Cellulose Consumption and Growth Rate

(2019-2030) & (MT)

Figure 48. Asia Pacific Carboxymethyl Cellulose Consumption and Growth Rate

(2019-2030) & (MT)

Figure 49. Asia Pacific Carboxymethyl Cellulose Consumption Market Share by Country

(2019-2030)

Figure 50. China Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030)

& (MT)

Figure 51. Japan Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030)

& (MT)

Figure 52. South Korea Carboxymethyl Cellulose Consumption and Growth Rate

(2019-2030) & (MT)

Figure 53. China Taiwan Carboxymethyl Cellulose Consumption and Growth Rate

(2019-2030) & (MT)

Figure 54. Southeast Asia Carboxymethyl Cellulose Consumption and Growth Rate

(2019-2030) & (MT)

Figure 55. India Carboxymethyl Cellulose Consumption and Growth Rate (2019-2030) &

(MT)

Figure 56. Australia Carboxymethyl Cellulose Consumption and Growth Rate

(2019-2030) & (MT)

Figure 57. Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption

and Growth Rate (2019-2030) & (MT)

Figure 58. Latin America, Middle East & Africa Carboxymethyl Cellulose Consumption

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