

# **Butyl Rubber Industry Research Report 2024**

https://marketpublishers.com/r/B9347EAD0489EN.html

Date: April 2024

Pages: 124

Price: US\$ 2,950.00 (Single User License)

ID: B9347EAD0489EN

# **Abstracts**

Butyl rubber is the foundation of today's butyl rubber technology. Butyl rubber is a copolymer of isobutylene and a small amount of isoprene providing for a highly saturated backbone. The primary properties of butyl rubber are excellent air-barrier performance, good flex fatigue and vibration damping.

According to APO Research, The global Butyl Rubber market was valued at US\$ million in 2023 and is anticipated to reach US\$ million by 2030, witnessing a CAGR of xx% during the forecast period 2024-2030.

Global Butyl Rubber main players are ExxonMobil, Lanxess, PJSC NizhneKamskneftekhim, JSR, etc. Global top four manufacturers hold a share over 80%. North America is the largest market, with a share nearly 30%.

## Report Scope

This report aims to provide a comprehensive presentation of the global market for Butyl Rubber, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Butyl Rubber.

The report will help the Butyl Rubber manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, sales volume, and average price for the overall market and the sub-segments across the different segments, by company, by Type, by Application, and by regions.

The Butyl Rubber market size, estimations, and forecasts are provided in terms of sales volume (K MT) and revenue (\$ millions), considering 2023 as the base year, with history



and forecast data for the period from 2019 to 2030. This report segments the global Butyl Rubber market comprehensively. Regional market sizes, concerning products by Type, by Application, and by players, are also provided. For a more indepth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2019-2024. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ExxonMobil		
Lanxess		
PJSC NizhneKamskneftekhim		
Sibur		
JSR		
Sinopec Beijing Yanshan		
Formosa Synthetic Rubber (Ningbo)		
Zhejiang Cenway Synthetic New Material		
Panjin Heyun Group		







Asia-Pacific
China
Japan
South Korea
India
Australia
China Taiwan
Indonesia
Thailand
Malaysia
Latin America
Mexico
Brazil
Argentina
Middle East & Africa
Turkey
Saudi Arabia
UAE



High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

# Reasons to Buy This Report

- 1. This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Butyl Rubber market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.
- 2. This report will help stakeholders to understand the global industry status and trends of Butyl Rubber and provides them with information on key market drivers, restraints, challenges, and opportunities.
- 3. This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.
- 4. This report stays updated with novel technology integration, features, and the latest developments in the market
- 5. This report helps stakeholders to gain insights into which regions to target globally
- 6. This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Butyl Rubber.
- 7. This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

#### Chapter Outline



Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Butyl Rubber manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Butyl Rubber by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Butyl Rubber in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.



Chapter 11: The main points and conclusions of the report.

Chapter 11: The main points and conclusions of the report.



# **Contents**

## 1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
  - 1.5.1 Secondary Sources
  - 1.5.2 Primary Sources

#### **2 MARKET OVERVIEW**

- 2.1 Product Definition
- 2.2 Butyl Rubber by Type
  - 2.2.1 Market Value Comparison by Type (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.2.2 Regular Butyl Rubber
  - 2.2.3 Chlorinated Butyl Rubber
  - 2.2.4 Brominated Butyl Rubber
- 2.3 Butyl Rubber by Application
- 2.3.1 Market Value Comparison by Application (2019 VS 2023 VS 2030) & (US\$ Million)
  - 2.3.2 Tire
  - 2.3.3 Medical Materials
  - 2.3.4 Adhesives and Sealants
  - 2.3.5 Others
- 2.4 Global Market Growth Prospects
  - 2.4.1 Global Butyl Rubber Production Value Estimates and Forecasts (2019-2030)
  - 2.4.2 Global Butyl Rubber Production Capacity Estimates and Forecasts (2019-2030)
  - 2.4.3 Global Butyl Rubber Production Estimates and Forecasts (2019-2030)
  - 2.4.4 Global Butyl Rubber Market Average Price (2019-2030)

#### 3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Butyl Rubber Production by Manufacturers (2019-2024)
- 3.2 Global Butyl Rubber Production Value by Manufacturers (2019-2024)
- 3.3 Global Butyl Rubber Average Price by Manufacturers (2019-2024)
- 3.4 Global Butyl Rubber Industry Manufacturers Ranking, 2022 VS 2023 VS 2024



- 3.5 Global Butyl Rubber Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Butyl Rubber Manufacturers, Product Type & Application
- 3.7 Global Butyl Rubber Manufacturers, Date of Enter into This Industry
- 3.8 Global Butyl Rubber Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

#### **4 MANUFACTURERS PROFILED**

- 4.1 ExxonMobil
  - 4.1.1 ExxonMobil Butyl Rubber Company Information
  - 4.1.2 ExxonMobil Butyl Rubber Business Overview
- 4.1.3 ExxonMobil Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.1.4 ExxonMobil Product Portfolio
- 4.1.5 ExxonMobil Recent Developments
- 4.2 Lanxess
  - 4.2.1 Lanxess Butyl Rubber Company Information
  - 4.2.2 Lanxess Butyl Rubber Business Overview
- 4.2.3 Lanxess Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.2.4 Lanxess Product Portfolio
  - 4.2.5 Lanxess Recent Developments
- 4.3 PJSC NizhneKamskneftekhim
  - 4.3.1 PJSC NizhneKamskneftekhim Butyl Rubber Company Information
  - 4.3.2 PJSC NizhneKamskneftekhim Butyl Rubber Business Overview
- 4.3.3 PJSC NizhneKamskneftekhim Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
- 4.3.4 PJSC NizhneKamskneftekhim Product Portfolio
- 4.3.5 PJSC NizhneKamskneftekhim Recent Developments
- 4.4 Sibur
  - 4.4.1 Sibur Butyl Rubber Company Information
  - 4.4.2 Sibur Butyl Rubber Business Overview
  - 4.4.3 Sibur Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.4.4 Sibur Product Portfolio
  - 4.4.5 Sibur Recent Developments
- 4.5 JSR
  - 4.5.1 JSR Butyl Rubber Company Information
  - 4.5.2 JSR Butyl Rubber Business Overview
- 4.5.3 JSR Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)



- 4.5.4 JSR Product Portfolio
- 4.5.5 JSR Recent Developments
- 4.6 Sinopec Beijing Yanshan
  - 4.6.1 Sinopec Beijing Yanshan Butyl Rubber Company Information
  - 4.6.2 Sinopec Beijing Yanshan Butyl Rubber Business Overview
- 4.6.3 Sinopec Beijing Yanshan Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.6.4 Sinopec Beijing Yanshan Product Portfolio
- 4.6.5 Sinopec Beijing Yanshan Recent Developments
- 4.7 Formosa Synthetic Rubber (Ningbo)
  - 4.7.1 Formosa Synthetic Rubber (Ningbo) Butyl Rubber Company Information
  - 4.7.2 Formosa Synthetic Rubber (Ningbo) Butyl Rubber Business Overview
- 4.7.3 Formosa Synthetic Rubber (Ningbo) Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.7.4 Formosa Synthetic Rubber (Ningbo) Product Portfolio
  - 4.7.5 Formosa Synthetic Rubber (Ningbo) Recent Developments
- 4.8 Zhejiang Cenway Synthetic New Material
  - 4.8.1 Zhejiang Cenway Synthetic New Material Butyl Rubber Company Information
  - 4.8.2 Zhejiang Cenway Synthetic New Material Butyl Rubber Business Overview
- 4.8.3 Zhejiang Cenway Synthetic New Material Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.8.4 Zhejiang Cenway Synthetic New Material Product Portfolio
  - 4.8.5 Zhejiang Cenway Synthetic New Material Recent Developments
- 4.9 Panjin Heyun Group
  - 4.9.1 Panjin Heyun Group Butyl Rubber Company Information
  - 4.9.2 Panjin Heyun Group Butyl Rubber Business Overview
- 4.9.3 Panjin Heyun Group Butyl Rubber Production Capacity, Value and Gross Margin (2019-2024)
  - 4.9.4 Panjin Heyun Group Product Portfolio
- 4.9.5 Panjin Heyun Group Recent Developments

# **5 GLOBAL BUTYL RUBBER PRODUCTION BY REGION**

- 5.1 Global Butyl Rubber Production Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 5.2 Global Butyl Rubber Production by Region: 2019-2030
  - 5.2.1 Global Butyl Rubber Production by Region: 2019-2024
  - 5.2.2 Global Butyl Rubber Production Forecast by Region (2025-2030)
- 5.3 Global Butyl Rubber Production Value Estimates and Forecasts by Region: 2019 VS



#### 2023 VS 2030

- 5.4 Global Butyl Rubber Production Value by Region: 2019-2030
  - 5.4.1 Global Butyl Rubber Production Value by Region: 2019-2024
  - 5.4.2 Global Butyl Rubber Production Value Forecast by Region (2025-2030)
- 5.5 Global Butyl Rubber Market Price Analysis by Region (2019-2024)
- 5.6 Global Butyl Rubber Production and Value, YOY Growth
- 5.6.1 North America Butyl Rubber Production Value Estimates and Forecasts (2019-2030)
  - 5.6.2 Europe Butyl Rubber Production Value Estimates and Forecasts (2019-2030)
- 5.6.3 China Butyl Rubber Production Value Estimates and Forecasts (2019-2030)
- 5.6.4 Japan Butyl Rubber Production Value Estimates and Forecasts (2019-2030)

#### **6 GLOBAL BUTYL RUBBER CONSUMPTION BY REGION**

- 6.1 Global Butyl Rubber Consumption Estimates and Forecasts by Region: 2019 VS 2023 VS 2030
- 6.2 Global Butyl Rubber Consumption by Region (2019-2030)
  - 6.2.1 Global Butyl Rubber Consumption by Region: 2019-2030
  - 6.2.2 Global Butyl Rubber Forecasted Consumption by Region (2025-2030)
- 6.3 North America
- 6.3.1 North America Butyl Rubber Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.3.2 North America Butyl Rubber Consumption by Country (2019-2030)
  - 6.3.3 U.S.
- 6.3.4 Canada
- 6.4 Europe
- 6.4.1 Europe Butyl Rubber Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.4.2 Europe Butyl Rubber Consumption by Country (2019-2030)
  - 6.4.3 Germany
  - 6.4.4 France
  - 6.4.5 U.K.
  - 6.4.6 Italy
  - 6.4.7 Russia
- 6.5 Asia Pacific
- 6.5.1 Asia Pacific Butyl Rubber Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
  - 6.5.2 Asia Pacific Butyl Rubber Consumption by Country (2019-2030)
  - 6.5.3 China



- 6.5.4 Japan
- 6.5.5 South Korea
- 6.5.6 China Taiwan
- 6.5.7 Southeast Asia
- 6.5.8 India
- 6.5.9 Australia
- 6.6 Latin America, Middle East & Africa
- 6.6.1 Latin America, Middle East & Africa Butyl Rubber Consumption Growth Rate by Country: 2019 VS 2023 VS 2030
- 6.6.2 Latin America, Middle East & Africa Butyl Rubber Consumption by Country (2019-2030)
  - 6.6.3 Mexico
  - 6.6.4 Brazil
  - 6.6.5 Turkey
  - 6.6.5 GCC Countries

#### **7 SEGMENT BY TYPE**

- 7.1 Global Butyl Rubber Production by Type (2019-2030)
  - 7.1.1 Global Butyl Rubber Production by Type (2019-2030) & (K MT)
  - 7.1.2 Global Butyl Rubber Production Market Share by Type (2019-2030)
- 7.2 Global Butyl Rubber Production Value by Type (2019-2030)
- 7.2.1 Global Butyl Rubber Production Value by Type (2019-2030) & (US\$ Million)
- 7.2.2 Global Butyl Rubber Production Value Market Share by Type (2019-2030)
- 7.3 Global Butyl Rubber Price by Type (2019-2030)

## **8 SEGMENT BY APPLICATION**

- 8.1 Global Butyl Rubber Production by Application (2019-2030)
  - 8.1.1 Global Butyl Rubber Production by Application (2019-2030) & (K MT)
  - 8.1.2 Global Butyl Rubber Production by Application (2019-2030) & (K MT)
- 8.2 Global Butyl Rubber Production Value by Application (2019-2030)
- 8.2.1 Global Butyl Rubber Production Value by Application (2019-2030) & (US\$ Million)
- 8.2.2 Global Butyl Rubber Production Value Market Share by Application (2019-2030)
- 8.3 Global Butyl Rubber Price by Application (2019-2030)

#### 9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET



- 9.1 Butyl Rubber Value Chain Analysis
  - 9.1.1 Butyl Rubber Key Raw Materials
  - 9.1.2 Raw Materials Key Suppliers
  - 9.1.3 Butyl Rubber Production Mode & Process
- 9.2 Butyl Rubber Sales Channels Analysis
  - 9.2.1 Direct Comparison with Distribution Share
  - 9.2.2 Butyl Rubber Distributors
  - 9.2.3 Butyl Rubber Customers

# 10 GLOBAL BUTYL RUBBER ANALYZING MARKET DYNAMICS

- 10.1 Butyl Rubber Industry Trends
- 10.2 Butyl Rubber Industry Drivers
- 10.3 Butyl Rubber Industry Opportunities and Challenges
- 10.4 Butyl Rubber Industry Restraints

## 11 REPORT CONCLUSION

#### 12 DISCLAIMER



## I would like to order

Product name: Butyl Rubber Industry Research Report 2024

Product link: <a href="https://marketpublishers.com/r/B9347EAD0489EN.html">https://marketpublishers.com/r/B9347EAD0489EN.html</a>

Price: US\$ 2,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name: Last name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/B9347EAD0489EN.html">https://marketpublishers.com/r/B9347EAD0489EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970