

Bromine and Its Derivatives Industry Research Report 2023

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Abstracts

Bromine (Br₂) is a reddish brown liquid that gives off dark red, highly corrosive fumes having a sharp, penetrating odor. It is indispensable raw material for inorganic pharmaceuticals, photosensitive materials, dyes and medicine. It is also the base ingredient used in the manufacturing of hydrobromic acid (HBr) which is further utilized as a raw material for organic intermediates and medicines including lithium bromide and terephthalic acid. It is obtained from seawater, natural brines, or as the by-product brines of potash recovery.

The Bromine Derivatives are the chemical which Chemical functional groups are replaced by the Bromine.

Highlights

The global Bromine and Its Derivatives market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

In the recent years, bromine and derivatives capacity showed a trend of steady growth. At present, the major manufacturers of bromine are concentrated in ICL, Albemarle and Lanxess. ICL is the world's largest bromine and derivatives producer. ICL accounting for 30% of the global share.

Regionally, Asia-Pacific accounted for the largest market with about 50% of the Global consumption for Bromine & Derivatives. With over 21% share of in the Bromine & Derivatives market, North America was the second largest consumption market.

Still the largest end-use for bromine compounds, flame retardants account for 47% of

world bromine consumption. Other promising new sectors for bromine include biocides, water treatment, drilling fluids and chemical intermediate, etc. Flame retardant agent is usually produced close with bromine and derivatives. As the electronics and construction industries grow, the demand for bromine flame retardants will increase.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Bromine and Its Derivatives, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Bromine and Its Derivatives.

The Bromine and Its Derivatives market size, estimations, and forecasts are provided in terms of output/shipments (Kilaton) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Bromine and Its Derivatives market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Bromine and Its Derivatives manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period

2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

ICL

Albemarle

Lanxess

Jordan Bromine Company (JBC)

Tosoh

Solaris Chemtech (SCIL)

Perekop Bromine

Yuyuan Group

Haiwang Chemical

Chengyuan Salt Chemical

Lubei Chemical

Runke Chemical

Haihua Group

Tata Chemicals

Gulf Resources

Product Type Insights

Global markets are presented by Bromine and Its Derivatives type, along with growth forecasts through 2029. Estimates on production and value are based on the price in

the supply chain at which the Bromine and Its Derivatives are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Bromine and Its Derivatives segment by Type

Bromine

Bromine Derivatives

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Bromine and Its Derivatives market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Bromine and Its Derivatives market.

Bromine and Its Derivatives segment by Application

Flame Retardants

Biocides

Drilling Fluids

Chemical Intermediate

Water Treatment

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Bromine and Its Derivatives market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in

the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Bromine and Its Derivatives market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of Bromine and Its Derivatives and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Bromine and Its Derivatives industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Bromine and Its Derivatives.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Bromine and Its Derivatives manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Bromine and Its Derivatives by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Bromine and Its Derivatives in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Bromine and Its Derivatives by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 Bromine
 - 1.2.3 Bromine Derivatives
- 2.3 Bromine and Its Derivatives by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Flame Retardants
 - 2.3.3 Biocides
 - 2.3.4 Drilling Fluids
 - 2.3.5 Chemical Intermediate
 - 2.3.6 Water Treatment
 - 2.3.7 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Bromine and Its Derivatives Production Value Estimates and Forecasts (2018-2029)
 - 2.4.2 Global Bromine and Its Derivatives Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global Bromine and Its Derivatives Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global Bromine and Its Derivatives Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Bromine and Its Derivatives Production by Manufacturers (2018-2023)
- 3.2 Global Bromine and Its Derivatives Production Value by Manufacturers (2018-2023)
- 3.3 Global Bromine and Its Derivatives Average Price by Manufacturers (2018-2023)
- 3.4 Global Bromine and Its Derivatives Industry Manufacturers Ranking, 2021 VS 2022 VS 2023
- 3.5 Global Bromine and Its Derivatives Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Bromine and Its Derivatives Manufacturers, Product Type & Application
- 3.7 Global Bromine and Its Derivatives Manufacturers, Date of Enter into This Industry
- 3.8 Global Bromine and Its Derivatives Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 ICL

- 4.1.1 ICL Bromine and Its Derivatives Company Information
- 4.1.2 ICL Bromine and Its Derivatives Business Overview
- 4.1.3 ICL Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
- 4.1.4 ICL Product Portfolio
- 4.1.5 ICL Recent Developments

4.2 Albemarle

- 4.2.1 Albemarle Bromine and Its Derivatives Company Information
- 4.2.2 Albemarle Bromine and Its Derivatives Business Overview
- 4.2.3 Albemarle Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
- 4.2.4 Albemarle Product Portfolio
- 4.2.5 Albemarle Recent Developments

4.3 Lanxess

- 4.3.1 Lanxess Bromine and Its Derivatives Company Information
- 4.3.2 Lanxess Bromine and Its Derivatives Business Overview
- 4.3.3 Lanxess Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
- 4.3.4 Lanxess Product Portfolio
- 4.3.5 Lanxess Recent Developments

4.4 Jordan Bromine Company (JBC)

- 4.4.1 Jordan Bromine Company (JBC) Bromine and Its Derivatives Company Information
- 4.4.2 Jordan Bromine Company (JBC) Bromine and Its Derivatives Business Overview

- 4.4.3 Jordan Bromine Company (JBC) Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
- 4.4.4 Jordan Bromine Company (JBC) Product Portfolio
- 4.4.5 Jordan Bromine Company (JBC) Recent Developments
- 4.5 Tosoh
 - 4.5.1 Tosoh Bromine and Its Derivatives Company Information
 - 4.5.2 Tosoh Bromine and Its Derivatives Business Overview
 - 4.5.3 Tosoh Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
 - 4.5.4 Tosoh Product Portfolio
 - 4.5.5 Tosoh Recent Developments
- 4.6 Solaris Chemtech (SCIL)
 - 4.6.1 Solaris Chemtech (SCIL) Bromine and Its Derivatives Company Information
 - 4.6.2 Solaris Chemtech (SCIL) Bromine and Its Derivatives Business Overview
 - 4.6.3 Solaris Chemtech (SCIL) Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
 - 4.6.4 Solaris Chemtech (SCIL) Product Portfolio
 - 4.6.5 Solaris Chemtech (SCIL) Recent Developments
- 4.7 Perekop Bromine
 - 4.7.1 Perekop Bromine Bromine and Its Derivatives Company Information
 - 4.7.2 Perekop Bromine Bromine and Its Derivatives Business Overview
 - 4.7.3 Perekop Bromine Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
 - 4.7.4 Perekop Bromine Product Portfolio
 - 4.7.5 Perekop Bromine Recent Developments
- 4.8 Yuyuan Group
 - 4.8.1 Yuyuan Group Bromine and Its Derivatives Company Information
 - 4.8.2 Yuyuan Group Bromine and Its Derivatives Business Overview
 - 4.8.3 Yuyuan Group Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
 - 4.8.4 Yuyuan Group Product Portfolio
 - 4.8.5 Yuyuan Group Recent Developments
- 4.9 Haiwang Chemical
 - 4.9.1 Haiwang Chemical Bromine and Its Derivatives Company Information
 - 4.9.2 Haiwang Chemical Bromine and Its Derivatives Business Overview
 - 4.9.3 Haiwang Chemical Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)
 - 4.9.4 Haiwang Chemical Product Portfolio
 - 4.9.5 Haiwang Chemical Recent Developments

4.10 Chengyuan Salt Chemical

4.10.1 Chengyuan Salt Chemical Bromine and Its Derivatives Company Information

4.10.2 Chengyuan Salt Chemical Bromine and Its Derivatives Business Overview

4.10.3 Chengyuan Salt Chemical Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)

4.10.4 Chengyuan Salt Chemical Product Portfolio

4.10.5 Chengyuan Salt Chemical Recent Developments

7.11 Lubei Chemical

7.11.1 Lubei Chemical Bromine and Its Derivatives Company Information

7.11.2 Lubei Chemical Bromine and Its Derivatives Business Overview

4.11.3 Lubei Chemical Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)

7.11.4 Lubei Chemical Product Portfolio

7.11.5 Lubei Chemical Recent Developments

7.12 Runke Chemical

7.12.1 Runke Chemical Bromine and Its Derivatives Company Information

7.12.2 Runke Chemical Bromine and Its Derivatives Business Overview

7.12.3 Runke Chemical Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)

7.12.4 Runke Chemical Product Portfolio

7.12.5 Runke Chemical Recent Developments

7.13 Haihua Group

7.13.1 Haihua Group Bromine and Its Derivatives Company Information

7.13.2 Haihua Group Bromine and Its Derivatives Business Overview

7.13.3 Haihua Group Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)

7.13.4 Haihua Group Product Portfolio

7.13.5 Haihua Group Recent Developments

7.14 Tata Chemicals

7.14.1 Tata Chemicals Bromine and Its Derivatives Company Information

7.14.2 Tata Chemicals Bromine and Its Derivatives Business Overview

7.14.3 Tata Chemicals Bromine and Its Derivatives Production Capacity, Value and Gross Margin (2018-2023)

7.14.4 Tata Chemicals Product Portfolio

7.14.5 Tata Chemicals Recent Developments

7.15 Gulf Resources

7.15.1 Gulf Resources Bromine and Its Derivatives Company Information

7.15.2 Gulf Resources Bromine and Its Derivatives Business Overview

7.15.3 Gulf Resources Bromine and Its Derivatives Production Capacity, Value and

Gross Margin (2018-2023)

7.15.4 Gulf Resources Product Portfolio

7.15.5 Gulf Resources Recent Developments

5 GLOBAL BROMINE AND ITS DERIVATIVES PRODUCTION BY REGION

5.1 Global Bromine and Its Derivatives Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Bromine and Its Derivatives Production by Region: 2018-2029

5.2.1 Global Bromine and Its Derivatives Production by Region: 2018-2023

5.2.2 Global Bromine and Its Derivatives Production Forecast by Region (2024-2029)

5.3 Global Bromine and Its Derivatives Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Bromine and Its Derivatives Production Value by Region: 2018-2029

5.4.1 Global Bromine and Its Derivatives Production Value by Region: 2018-2023

5.4.2 Global Bromine and Its Derivatives Production Value Forecast by Region (2024-2029)

5.5 Global Bromine and Its Derivatives Market Price Analysis by Region (2018-2023)

5.6 Global Bromine and Its Derivatives Production and Value, YOY Growth

5.6.1 North America Bromine and Its Derivatives Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Bromine and Its Derivatives Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Bromine and Its Derivatives Production Value Estimates and Forecasts (2018-2029)

5.6.4 Japan Bromine and Its Derivatives Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL BROMINE AND ITS DERIVATIVES CONSUMPTION BY REGION

6.1 Global Bromine and Its Derivatives Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Bromine and Its Derivatives Consumption by Region (2018-2029)

6.2.1 Global Bromine and Its Derivatives Consumption by Region: 2018-2029

6.2.2 Global Bromine and Its Derivatives Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Bromine and Its Derivatives Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Bromine and Its Derivatives Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Bromine and Its Derivatives Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Bromine and Its Derivatives Consumption by Country (2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Bromine and Its Derivatives Production by Type (2018-2029)

7.1.1 Global Bromine and Its Derivatives Production by Type (2018-2029) & (Kiloton)

7.1.2 Global Bromine and Its Derivatives Production Market Share by Type (2018-2029)

- 7.2 Global Bromine and Its Derivatives Production Value by Type (2018-2029)
 - 7.2.1 Global Bromine and Its Derivatives Production Value by Type (2018-2029) & (US\$ Million)
 - 7.2.2 Global Bromine and Its Derivatives Production Value Market Share by Type (2018-2029)
- 7.3 Global Bromine and Its Derivatives Price by Type (2018-2029)

8 SEGMENT BY APPLICATION

- 8.1 Global Bromine and Its Derivatives Production by Application (2018-2029)
 - 8.1.1 Global Bromine and Its Derivatives Production by Application (2018-2029) & (Kiloton)
 - 8.1.2 Global Bromine and Its Derivatives Production by Application (2018-2029) & (Kiloton)
- 8.2 Global Bromine and Its Derivatives Production Value by Application (2018-2029)
 - 8.2.1 Global Bromine and Its Derivatives Production Value by Application (2018-2029) & (US\$ Million)
 - 8.2.2 Global Bromine and Its Derivatives Production Value Market Share by Application (2018-2029)
- 8.3 Global Bromine and Its Derivatives Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

- 9.1 Bromine and Its Derivatives Value Chain Analysis
 - 9.1.1 Bromine and Its Derivatives Key Raw Materials
 - 9.1.2 Raw Materials Key Suppliers
 - 9.1.3 Bromine and Its Derivatives Production Mode & Process
- 9.2 Bromine and Its Derivatives Sales Channels Analysis
 - 9.2.1 Direct Comparison with Distribution Share
 - 9.2.2 Bromine and Its Derivatives Distributors
 - 9.2.3 Bromine and Its Derivatives Customers

10 GLOBAL BROMINE AND ITS DERIVATIVES ANALYZING MARKET DYNAMICS

- 10.1 Bromine and Its Derivatives Industry Trends
- 10.2 Bromine and Its Derivatives Industry Drivers
- 10.3 Bromine and Its Derivatives Industry Opportunities and Challenges
- 10.4 Bromine and Its Derivatives Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Bromine and Its Derivatives Production by Manufacturers (Kiloton) & (2018-2023)

Table 6. Global Bromine and Its Derivatives Production Market Share by Manufacturers

Table 7. Global Bromine and Its Derivatives Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Bromine and Its Derivatives Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Bromine and Its Derivatives Average Price (US\$/Ton) of Key Manufacturers (2018-2023)

Table 10. Global Bromine and Its Derivatives Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Bromine and Its Derivatives Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Bromine and Its Derivatives by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. ICL Bromine and Its Derivatives Company Information

Table 16. ICL Business Overview

Table 17. ICL Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 18. ICL Product Portfolio

Table 19. ICL Recent Developments

Table 20. Albemarle Bromine and Its Derivatives Company Information

Table 21. Albemarle Business Overview

Table 22. Albemarle Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 23. Albemarle Product Portfolio

Table 24. Albemarle Recent Developments

Table 25. Lanxess Bromine and Its Derivatives Company Information

Table 26. Lanxess Business Overview

Table 27. Lanxess Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 28. Lanxess Product Portfolio

Table 29. Lanxess Recent Developments

Table 30. Jordan Bromine Company (JBC) Bromine and Its Derivatives Company Information

Table 31. Jordan Bromine Company (JBC) Business Overview

Table 32. Jordan Bromine Company (JBC) Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 33. Jordan Bromine Company (JBC) Product Portfolio

Table 34. Jordan Bromine Company (JBC) Recent Developments

Table 35. Tosoh Bromine and Its Derivatives Company Information

Table 36. Tosoh Business Overview

Table 37. Tosoh Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 38. Tosoh Product Portfolio

Table 39. Tosoh Recent Developments

Table 40. Solaris Chemtech (SCIL) Bromine and Its Derivatives Company Information

Table 41. Solaris Chemtech (SCIL) Business Overview

Table 42. Solaris Chemtech (SCIL) Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 43. Solaris Chemtech (SCIL) Product Portfolio

Table 44. Solaris Chemtech (SCIL) Recent Developments

Table 45. Perekop Bromine Bromine and Its Derivatives Company Information

Table 46. Perekop Bromine Business Overview

Table 47. Perekop Bromine Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 48. Perekop Bromine Product Portfolio

Table 49. Perekop Bromine Recent Developments

Table 50. Yuyuan Group Bromine and Its Derivatives Company Information

Table 51. Yuyuan Group Business Overview

Table 52. Yuyuan Group Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 53. Yuyuan Group Product Portfolio

Table 54. Yuyuan Group Recent Developments

Table 55. Haiwang Chemical Bromine and Its Derivatives Company Information

Table 56. Haiwang Chemical Business Overview

Table 57. Haiwang Chemical Bromine and Its Derivatives Production Capacity (Kiloton),

Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 58. Haiwang Chemical Product Portfolio

Table 59. Haiwang Chemical Recent Developments

Table 60. Chengyuan Salt Chemical Bromine and Its Derivatives Company Information

Table 61. Chengyuan Salt Chemical Business Overview

Table 62. Chengyuan Salt Chemical Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 63. Chengyuan Salt Chemical Product Portfolio

Table 64. Chengyuan Salt Chemical Recent Developments

Table 65. Lubei Chemical Bromine and Its Derivatives Company Information

Table 66. Lubei Chemical Business Overview

Table 67. Lubei Chemical Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 68. Lubei Chemical Product Portfolio

Table 69. Lubei Chemical Recent Developments

Table 70. Runke Chemical Bromine and Its Derivatives Company Information

Table 71. Runke Chemical Business Overview

Table 72. Runke Chemical Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 73. Runke Chemical Product Portfolio

Table 74. Runke Chemical Recent Developments

Table 75. Haihua Group Bromine and Its Derivatives Company Information

Table 76. Haihua Group Business Overview

Table 77. Haihua Group Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 78. Haihua Group Product Portfolio

Table 79. Haihua Group Recent Developments

Table 80. Tata Chemicals Bromine and Its Derivatives Company Information

Table 81. Tata Chemicals Business Overview

Table 82. Tata Chemicals Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 83. Tata Chemicals Product Portfolio

Table 84. Tata Chemicals Recent Developments

Table 85. Tata Chemicals Bromine and Its Derivatives Company Information

Table 86. Gulf Resources Business Overview

Table 87. Gulf Resources Bromine and Its Derivatives Production Capacity (Kiloton), Value (US\$ Million), Price (US\$/Ton) and Gross Margin (2018-2023)

Table 88. Gulf Resources Product Portfolio

Table 89. Gulf Resources Recent Developments

Table 90. Global Bromine and Its Derivatives Production Comparison by Region: 2018 VS 2022 VS 2029 (Kiloton)

Table 91. Global Bromine and Its Derivatives Production by Region (2018-2023) & (Kiloton)

Table 92. Global Bromine and Its Derivatives Production Market Share by Region (2018-2023)

Table 93. Global Bromine and Its Derivatives Production Forecast by Region (2024-2029) & (Kiloton)

Table 94. Global Bromine and Its Derivatives Production Market Share Forecast by Region (2024-2029)

Table 95. Global Bromine and Its Derivatives Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 96. Global Bromine and Its Derivatives Production Value by Region (2018-2023) & (US\$ Million)

Table 97. Global Bromine and Its Derivatives Production Value Market Share by Region (2018-2023)

Table 98. Global Bromine and Its Derivatives Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 99. Global Bromine and Its Derivatives Production Value Market Share Forecast by Region (2024-2029)

Table 100. Global Bromine and Its Derivatives Market Average Price (US\$/Ton) by Region (2018-2023)

Table 101. Global Bromine and Its Derivatives Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Kiloton)

Table 102. Global Bromine and Its Derivatives Consumption by Region (2018-2023) & (Kiloton)

Table 103. Global Bromine and Its Derivatives Consumption Market Share by Region (2018-2023)

Table 104. Global Bromine and Its Derivatives Forecasted Consumption by Region (2024-2029) & (Kiloton)

Table 105. Global Bromine and Its Derivatives Forecasted Consumption Market Share by Region (2024-2029)

Table 106. North America Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Kiloton)

Table 107. North America Bromine and Its Derivatives Consumption by Country (2018-2023) & (Kiloton)

Table 108. North America Bromine and Its Derivatives Consumption by Country (2024-2029) & (Kiloton)

Table 109. Europe Bromine and Its Derivatives Consumption Growth Rate by Country:

2018 VS 2022 VS 2029 (Kiloton)

Table 110. Europe Bromine and Its Derivatives Consumption by Country (2018-2023) & (Kiloton)

Table 111. Europe Bromine and Its Derivatives Consumption by Country (2024-2029) & (Kiloton)

Table 112. Asia Pacific Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Kiloton)

Table 113. Asia Pacific Bromine and Its Derivatives Consumption by Country (2018-2023) & (Kiloton)

Table 114. Asia Pacific Bromine and Its Derivatives Consumption by Country (2024-2029) & (Kiloton)

Table 115. Latin America, Middle East & Africa Bromine and Its Derivatives Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (Kiloton)

Table 116. Latin America, Middle East & Africa Bromine and Its Derivatives Consumption by Country (2018-2023) & (Kiloton)

Table 117. Latin America, Middle East & Africa Bromine and Its Derivatives Consumption by Country (2024-2029) & (Kiloton)

Table 118. Global Bromine and Its Derivatives Production by Type (2018-2023) & (Kiloton)

Table 119. Global Bromine and Its Derivatives Production by Type (2024-2029) & (Kiloton)

Table 120. Global Bromine and Its Derivatives Production Market Share by Type (2018-2023)

Table 121. Global Bromine and Its Derivatives Production Market Share by Type (2024-2029)

Table 122. Global Bromine and Its Derivatives Production Value by Type (2018-2023) & (US\$ Million)

Table 123. Global Bromine and Its Derivatives Production Value by Type (2024-2029) & (US\$ Million)

Table 124. Global Bromine and Its Derivatives Production Value Market Share by Type (2018-2023)

Table 125. Global Bromine and Its Derivatives Production Value Market Share by Type (2024-2029)

Table 126. Global Bromine and Its Derivatives Price by Type (2018-2023) & (US\$/Ton)

Table 127. Global Bromine and Its Derivatives Price by Type (2024-2029) & (US\$/Ton)

Table 128. Global Bromine and Its Derivatives Production by Application (2018-2023) & (Kiloton)

Table 129. Global Bromine and Its Derivatives Production by Application (2024-2029) & (Kiloton)

Table 130. Global Bromine and Its Derivatives Production Market Share by Application (2018-2023)

Table 131. Global Bromine and Its Derivatives Production Market Share by Application (2024-2029)

Table 132. Global Bromine and Its Derivatives Production Value by Application (2018-2023) & (US\$ Million)

Table 133. Global Bromine and Its Derivatives Production Value by Application (2024-2029) & (US\$ Million)

Table 134. Global Bromine and Its Derivatives Production Value Market Share by Application (2018-2023)

Table 135. Global Bromine and Its Derivatives Production Value Market Share by Application (2024-2029)

Table 136. Global Bromine and Its Derivatives Price by Application (2018-2023) & (US\$/Ton)

Table 137. Global Bromine and Its Derivatives Price by Application (2024-2029) & (US\$/Ton)

Table 138. Key Raw Materials

Table 139. Raw Materials Key Suppliers

Table 140. Bromine and Its Derivatives Distributors List

Table 141. Bromine and Its Derivatives Customers List

Table 142. Bromine and Its Derivatives Industry Trends

Table 143. Bromine and Its Derivatives Industry Drivers

Table 144. Bromine and Its Derivatives Industry Restraints

Table 145. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Bromine and Its Derivatives Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Bromine Product Picture

Figure 7. Bromine Derivatives Product Picture

Figure 8. Flame Retardants Product Picture

Figure 9. Biocides Product Picture

Figure 10. Drilling Fluids Product Picture

Figure 11. Chemical Intermediate Product Picture

Figure 12. Water Treatment Product Picture

Figure 13. Others Product Picture

Figure 14. Global Bromine and Its Derivatives Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 15. Global Bromine and Its Derivatives Production Value (2018-2029) & (US\$ Million)

Figure 16. Global Bromine and Its Derivatives Production Capacity (2018-2029) & (Kiloton)

Figure 17. Global Bromine and Its Derivatives Production (2018-2029) & (Kiloton)

Figure 18. Global Bromine and Its Derivatives Average Price (US\$/Ton) & (2018-2029)

Figure 19. Global Bromine and Its Derivatives Key Manufacturers, Manufacturing Sites & Headquarters

Figure 20. Global Bromine and Its Derivatives Manufacturers, Date of Enter into This Industry

Figure 21. Global Top 5 and 10 Bromine and Its Derivatives Players Market Share by Production Value in 2022

Figure 22. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 23. Global Bromine and Its Derivatives Production Comparison by Region: 2018 VS 2022 VS 2029 (Kiloton)

Figure 24. Global Bromine and Its Derivatives Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 25. Global Bromine and Its Derivatives Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 26. Global Bromine and Its Derivatives Production Value Market Share by

Region: 2018 VS 2022 VS 2029

Figure 27. North America Bromine and Its Derivatives Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 28. Europe Bromine and Its Derivatives Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. China Bromine and Its Derivatives Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. Japan Bromine and Its Derivatives Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 31. Global Bromine and Its Derivatives Consumption Comparison by Region: 2018 VS 2022 VS 2029 (Kiloton)

Figure 32. Global Bromine and Its Derivatives Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 33. North America Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 34. North America Bromine and Its Derivatives Consumption Market Share by Country (2018-2029)

Figure 35. United States Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 36. Canada Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 37. Europe Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 38. Europe Bromine and Its Derivatives Consumption Market Share by Country (2018-2029)

Figure 39. Germany Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 40. France Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 41. U.K. Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 42. Italy Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 43. Netherlands Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 44. Asia Pacific Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 45. Asia Pacific Bromine and Its Derivatives Consumption Market Share by Country (2018-2029)

Figure 46. China Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 47. Japan Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 48. South Korea Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 49. China Taiwan Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 50. Southeast Asia Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 51. India Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 52. Australia Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 53. Latin America, Middle East & Africa Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 54. Latin America, Middle East & Africa Bromine and Its Derivatives Consumption Market Share by Country (2018-2029)

Figure 55. Mexico Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 56. Brazil Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 57. Turkey Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 58. GCC Countries Bromine and Its Derivatives Consumption and Growth Rate (2018-2029) & (Kiloton)

Figure 59. Global Bromine and Its Derivatives Production Market Share by Type (2018-2029)

Figure 60. Global Bromine and Its Derivatives Production Value Market Share by Type (2018-2029)

Figure 61. Global Bromine and Its Derivatives Price (US\$/Ton) by Type (2018-2029)

Figure 62. Global Bromine and Its Derivatives Production Market Share by Application (2018-2029)

Figure 63. Global Bromine and Its Derivatives Production Value Market Share by Application (2018-2029)

Figure 64. Global Bromine and Its Derivatives Price (US\$/Ton) by Application (2018-2029)

Figure 65. Bromine and Its Derivatives Value Chain

Figure 66. Bromine and Its Derivatives Production Mode & Process

Figure 67. Direct Comparison with Distribution Share

Figure 68. Distributors Profiles

Figure 69. Bromine and Its Derivatives Industry Opportunities and Challenges

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