

Biostimulants Industry Research Report 2023

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Abstracts

Highlights

The global Biostimulants market is projected to reach US\$ million by 2029 from an estimated US\$ million in 2022, at a CAGR of % during 2023 and 2029.

North American market for Biostimulants is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Asia-Pacific market for Biostimulants is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Biostimulants include Biostadt, Biotech International, HCM Agro Produits, Dhanuka, PI Industries, IPL Biologicals, Kanbiosys, Fengdan Baili and Guangzhou Sgy Agricultural Science, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Biostimulants in Fruits and Vegetables is estimated to increase from \$ million in 2022 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Acid-based Biostimulants, which accounted for % of the global market of Biostimulants in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Biostimulants, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Biostimulants.

The Biostimulants market size, estimations, and forecasts are provided in terms of output/shipments (MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Biostimulants market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Biostimulants manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2018-2023. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Biostadt

Biotech International

HCM Agro Produits

Dhanuka

PI Industries

IPL Biologicals

Kanbiosys

Fengdan Baili

Guangzhou Sgy Agricultural Science

Angel Yeast

Leili

Humikey

AMMS Century

Product Type Insights

Global markets are presented by Biostimulants type, along with growth forecasts through 2029. Estimates on production and value are based on the price in the supply chain at which the Biostimulants are procured by the manufacturers.

This report has studied every segment and provided the market size using historical data. They have also talked about the growth opportunities that the segment may pose in the future. This study bestows production and revenue data by type, and during the historical period (2018-2023) and forecast period (2024-2029).

Biostimulants segment by Type

Acid-based Biostimulants

Plant Extract Biostimulants

Others

Application Insights

This report has provided the market size (production and revenue data) by application, during the historical period (2018-2023) and forecast period (2024-2029).

This report also outlines the market trends of each segment and consumer behaviors impacting the Biostimulants market and what implications these may have on the industry's future. This report can help to understand the relevant market and consumer trends that are driving the Biostimulants market.

Biostimulants segment by Application

Fruits and Vegetables

Turf & Ornamentals

Row Crops

Others

Regional Outlook

This section of the report provides key insights regarding various regions and the key players operating in each region. Economic, social, environmental, technological, and political factors have been taken into consideration while assessing the growth of the particular region/country. The readers will also get their hands on the revenue and sales data of each region and country for the period 2018-2029.

The market has been segmented into various major geographies, including North America, Europe, Asia-Pacific, South America. Detailed analysis of major countries such as the USA, Germany, the U.K., Italy, France, China, Japan, South Korea, Southeast Asia, and India will be covered within the regional segment. For market estimates, data are going to be provided for 2022 because of the base year, with

estimates for 2023 and forecast value for 2029.

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

India

Australia

China Taiwan

Indonesia

Thailand

Malaysia

Latin America

Mexico

Brazil

Argentina

Key Drivers & Barriers

High-impact rendering factors and drivers have been studied in this report to aid the readers to understand the general development. Moreover, the report includes restraints and challenges that may act as stumbling blocks on the way of the players. This will assist the users to be attentive and make informed decisions related to business. Specialists have also laid their focus on the upcoming business prospects.

COVID-19 and Russia-Ukraine War Influence Analysis

The readers in the section will understand how the Biostimulants market scenario changed across the globe during the pandemic, post-pandemic and Russia-Ukraine War. The study is done keeping in view the changes in aspects such as demand, consumption, transportation, consumer behavior, supply chain management, export and import, and production. The industry experts have also highlighted the key factors that will help create opportunities for players and stabilize the overall industry in the years to come.

Reasons to Buy This Report

This report will help the readers to understand the competition within the industries and strategies for the competitive environment to enhance the potential profit. The report also focuses on the competitive landscape of the global Biostimulants market, and introduces in detail the market share, industry ranking, competitor ecosystem, market performance, new product development, operation situation, expansion, and acquisition. etc. of the main players, which helps the readers to identify the main competitors and deeply understand the competition pattern of the market.

This report will help stakeholders to understand the global industry status and trends of

Biostimulants and provides them with information on key market drivers, restraints, challenges, and opportunities.

This report will help stakeholders to understand competitors better and gain more insights to strengthen their position in their businesses. The competitive landscape section includes the market share and rank (in volume and value), competitor ecosystem, new product development, expansion, and acquisition.

This report stays updated with novel technology integration, features, and the latest developments in the market

This report helps stakeholders to understand the COVID-19 and Russia-Ukraine War Influence on the Biostimulants industry.

This report helps stakeholders to gain insights into which regions to target globally

This report helps stakeholders to gain insights into the end-user perception concerning the adoption of Biostimulants.

This report helps stakeholders to identify some of the key players in the market and understand their valuable contribution.

Core Chapters

Chapter 1: Research objectives, research methods, data sources, data cross-validation;

Chapter 2: Introduces the report scope of the report, executive summary of different market segments (by region, product type, application, etc), including the market size of each market segment, future development potential, and so on. It offers a high-level view of the current state of the market and its likely evolution in the short to mid-term, and long term.

Chapter 3: Detailed analysis of Biostimulants manufacturers competitive landscape, price, production and value market share, latest development plan, merger, and acquisition information, etc.

Chapter 4: Provides profiles of key players, introducing the basic situation of the main companies in the market in detail, including product production/output, value, price, gross margin, product introduction, recent development, etc.

Chapter 5: Production/output, value of Biostimulants by region/country. It provides a quantitative analysis of the market size and development potential of each region in the next six years.

Chapter 6: Consumption of Biostimulants in regional level and country level. It provides a quantitative analysis of the market size and development potential of each region and its main countries and introduces the market development, future development prospects, market space, and production of each country in the world.

Chapter 7: Provides the analysis of various market segments by type, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different market segments.

Chapter 8: Provides the analysis of various market segments by application, covering the market size and development potential of each market segment, to help readers find the blue ocean market in different downstream markets.

Chapter 9: Analysis of industrial chain, including the upstream and downstream of the industry.

Chapter 10: Introduces the market dynamics, latest developments of the market, the driving factors and restrictive factors of the market, the challenges and risks faced by manufacturers in the industry, and the analysis of relevant policies in the industry.

Chapter 11: The main points and conclusions of the report.

Contents

1 PREFACE

- 1.1 Scope of Report
- 1.2 Reasons for Doing This Study
- 1.3 Research Methodology
- 1.4 Research Process
- 1.5 Data Source
 - 1.5.1 Secondary Sources
 - 1.5.2 Primary Sources

2 MARKET OVERVIEW

- 2.1 Product Definition
- 2.2 Biostimulants by Type
 - 2.2.1 Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)
 - 1.2.2 Acid-based Biostimulants
 - 1.2.3 Plant Extract Biostimulants
 - 1.2.4 Others
- 2.3 Biostimulants by Application
 - 2.3.1 Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)
 - 2.3.2 Fruits and Vegetables
 - 2.3.3 Turf & Ornamentals
 - 2.3.4 Row Crops
 - 2.3.5 Others
- 2.4 Global Market Growth Prospects
 - 2.4.1 Global Biostimulants Production Value Estimates and Forecasts (2018-2029)
 - 2.4.2 Global Biostimulants Production Capacity Estimates and Forecasts (2018-2029)
 - 2.4.3 Global Biostimulants Production Estimates and Forecasts (2018-2029)
 - 2.4.4 Global Biostimulants Market Average Price (2018-2029)

3 MARKET COMPETITIVE LANDSCAPE BY MANUFACTURERS

- 3.1 Global Biostimulants Production by Manufacturers (2018-2023)
- 3.2 Global Biostimulants Production Value by Manufacturers (2018-2023)
- 3.3 Global Biostimulants Average Price by Manufacturers (2018-2023)
- 3.4 Global Biostimulants Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

- 3.5 Global Biostimulants Key Manufacturers, Manufacturing Sites & Headquarters
- 3.6 Global Biostimulants Manufacturers, Product Type & Application
- 3.7 Global Biostimulants Manufacturers, Date of Enter into This Industry
- 3.8 Global Biostimulants Market CR5 and HHI
- 3.9 Global Manufacturers Mergers & Acquisition

4 MANUFACTURERS PROFILED

4.1 Biostadt

- 4.1.1 Biostadt Biostimulants Company Information
- 4.1.2 Biostadt Biostimulants Business Overview
- 4.1.3 Biostadt Biostimulants Production Capacity, Value and Gross Margin

(2018-2023)

- 4.1.4 Biostadt Product Portfolio
- 4.1.5 Biostadt Recent Developments

4.2 Biotech International

- 4.2.1 Biotech International Biostimulants Company Information
- 4.2.2 Biotech International Biostimulants Business Overview
- 4.2.3 Biotech International Biostimulants Production Capacity, Value and Gross Margin

(2018-2023)

- 4.2.4 Biotech International Product Portfolio
- 4.2.5 Biotech International Recent Developments

4.3 HCM Agro Produits

- 4.3.1 HCM Agro Produits Biostimulants Company Information
- 4.3.2 HCM Agro Produits Biostimulants Business Overview
- 4.3.3 HCM Agro Produits Biostimulants Production Capacity, Value and Gross Margin

(2018-2023)

- 4.3.4 HCM Agro Produits Product Portfolio
- 4.3.5 HCM Agro Produits Recent Developments

4.4 Dhanuka

- 4.4.1 Dhanuka Biostimulants Company Information
- 4.4.2 Dhanuka Biostimulants Business Overview
- 4.4.3 Dhanuka Biostimulants Production Capacity, Value and Gross Margin

(2018-2023)

- 4.4.4 Dhanuka Product Portfolio
- 4.4.5 Dhanuka Recent Developments

4.5 PI Industries

- 4.5.1 PI Industries Biostimulants Company Information
- 4.5.2 PI Industries Biostimulants Business Overview

4.5.3 PI Industries Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

4.5.4 PI Industries Product Portfolio

4.5.5 PI Industries Recent Developments

4.6 IPL Biologicals

4.6.1 IPL Biologicals Biostimulants Company Information

4.6.2 IPL Biologicals Biostimulants Business Overview

4.6.3 IPL Biologicals Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

4.6.4 IPL Biologicals Product Portfolio

4.6.5 IPL Biologicals Recent Developments

4.7 Kanbiosys

4.7.1 Kanbiosys Biostimulants Company Information

4.7.2 Kanbiosys Biostimulants Business Overview

4.7.3 Kanbiosys Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

4.7.4 Kanbiosys Product Portfolio

4.7.5 Kanbiosys Recent Developments

4.8 Fengdan Baili

4.8.1 Fengdan Baili Biostimulants Company Information

4.8.2 Fengdan Baili Biostimulants Business Overview

4.8.3 Fengdan Baili Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

4.8.4 Fengdan Baili Product Portfolio

4.8.5 Fengdan Baili Recent Developments

4.9 Guangzhou Sgy Agricultural Science

4.9.1 Guangzhou Sgy Agricultural Science Biostimulants Company Information

4.9.2 Guangzhou Sgy Agricultural Science Biostimulants Business Overview

4.9.3 Guangzhou Sgy Agricultural Science Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

4.9.4 Guangzhou Sgy Agricultural Science Product Portfolio

4.9.5 Guangzhou Sgy Agricultural Science Recent Developments

4.10 Angel Yeast

4.10.1 Angel Yeast Biostimulants Company Information

4.10.2 Angel Yeast Biostimulants Business Overview

4.10.3 Angel Yeast Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

4.10.4 Angel Yeast Product Portfolio

4.10.5 Angel Yeast Recent Developments

7.11 Leili

7.11.1 Leili Biostimulants Company Information

7.11.2 Leili Biostimulants Business Overview

4.11.3 Leili Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

7.11.4 Leili Product Portfolio

7.11.5 Leili Recent Developments

7.12 Humikey

7.12.1 Humikey Biostimulants Company Information

7.12.2 Humikey Biostimulants Business Overview

7.12.3 Humikey Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

7.12.4 Humikey Product Portfolio

7.12.5 Humikey Recent Developments

7.13 AMMS Century

7.13.1 AMMS Century Biostimulants Company Information

7.13.2 AMMS Century Biostimulants Business Overview

7.13.3 AMMS Century Biostimulants Production Capacity, Value and Gross Margin (2018-2023)

7.13.4 AMMS Century Product Portfolio

7.13.5 AMMS Century Recent Developments

5 GLOBAL BIOSTIMULANTS PRODUCTION BY REGION

5.1 Global Biostimulants Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.2 Global Biostimulants Production by Region: 2018-2029

5.2.1 Global Biostimulants Production by Region: 2018-2023

5.2.2 Global Biostimulants Production Forecast by Region (2024-2029)

5.3 Global Biostimulants Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

5.4 Global Biostimulants Production Value by Region: 2018-2029

5.4.1 Global Biostimulants Production Value by Region: 2018-2023

5.4.2 Global Biostimulants Production Value Forecast by Region (2024-2029)

5.5 Global Biostimulants Market Price Analysis by Region (2018-2023)

5.6 Global Biostimulants Production and Value, YOY Growth

5.6.1 North America Biostimulants Production Value Estimates and Forecasts (2018-2029)

5.6.2 Europe Biostimulants Production Value Estimates and Forecasts (2018-2029)

5.6.3 China Biostimulants Production Value Estimates and Forecasts (2018-2029)

5.6.4 Japan Biostimulants Production Value Estimates and Forecasts (2018-2029)

6 GLOBAL BIOSTIMULANTS CONSUMPTION BY REGION

6.1 Global Biostimulants Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029

6.2 Global Biostimulants Consumption by Region (2018-2029)

6.2.1 Global Biostimulants Consumption by Region: 2018-2029

6.2.2 Global Biostimulants Forecasted Consumption by Region (2024-2029)

6.3 North America

6.3.1 North America Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.3.2 North America Biostimulants Consumption by Country (2018-2029)

6.3.3 United States

6.3.4 Canada

6.4 Europe

6.4.1 Europe Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.4.2 Europe Biostimulants Consumption by Country (2018-2029)

6.4.3 Germany

6.4.4 France

6.4.5 U.K.

6.4.6 Italy

6.4.7 Russia

6.5 Asia Pacific

6.5.1 Asia Pacific Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.5.2 Asia Pacific Biostimulants Consumption by Country (2018-2029)

6.5.3 China

6.5.4 Japan

6.5.5 South Korea

6.5.6 China Taiwan

6.5.7 Southeast Asia

6.5.8 India

6.5.9 Australia

6.6 Latin America, Middle East & Africa

6.6.1 Latin America, Middle East & Africa Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

6.6.2 Latin America, Middle East & Africa Biostimulants Consumption by Country

(2018-2029)

6.6.3 Mexico

6.6.4 Brazil

6.6.5 Turkey

6.6.5 GCC Countries

7 SEGMENT BY TYPE

7.1 Global Biostimulants Production by Type (2018-2029)

7.1.1 Global Biostimulants Production by Type (2018-2029) & (MT)

7.1.2 Global Biostimulants Production Market Share by Type (2018-2029)

7.2 Global Biostimulants Production Value by Type (2018-2029)

7.2.1 Global Biostimulants Production Value by Type (2018-2029) & (US\$ Million)

7.2.2 Global Biostimulants Production Value Market Share by Type (2018-2029)

7.3 Global Biostimulants Price by Type (2018-2029)

8 SEGMENT BY APPLICATION

8.1 Global Biostimulants Production by Application (2018-2029)

8.1.1 Global Biostimulants Production by Application (2018-2029) & (MT)

8.1.2 Global Biostimulants Production by Application (2018-2029) & (MT)

8.2 Global Biostimulants Production Value by Application (2018-2029)

8.2.1 Global Biostimulants Production Value by Application (2018-2029) & (US\$ Million)

8.2.2 Global Biostimulants Production Value Market Share by Application (2018-2029)

8.3 Global Biostimulants Price by Application (2018-2029)

9 VALUE CHAIN AND SALES CHANNELS ANALYSIS OF THE MARKET

9.1 Biostimulants Value Chain Analysis

9.1.1 Biostimulants Key Raw Materials

9.1.2 Raw Materials Key Suppliers

9.1.3 Biostimulants Production Mode & Process

9.2 Biostimulants Sales Channels Analysis

9.2.1 Direct Comparison with Distribution Share

9.2.2 Biostimulants Distributors

9.2.3 Biostimulants Customers

10 GLOBAL BIOSTIMULANTS ANALYZING MARKET DYNAMICS

10.1 Biostimulants Industry Trends

10.2 Biostimulants Industry Drivers

10.3 Biostimulants Industry Opportunities and Challenges

10.4 Biostimulants Industry Restraints

11 REPORT CONCLUSION

12 DISCLAIMER

List Of Tables

LIST OF TABLES

Table 1. Secondary Sources

Table 2. Primary Sources

Table 3. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Table 4. Market Value Comparison by Application (2018 VS 2022 VS 2029) & (US\$ Million)

Table 5. Global Biostimulants Production by Manufacturers (MT) & (2018-2023)

Table 6. Global Biostimulants Production Market Share by Manufacturers

Table 7. Global Biostimulants Production Value by Manufacturers (US\$ Million) & (2018-2023)

Table 8. Global Biostimulants Production Value Market Share by Manufacturers (2018-2023)

Table 9. Global Biostimulants Average Price (US\$/MT) of Key Manufacturers (2018-2023)

Table 10. Global Biostimulants Industry Manufacturers Ranking, 2021 VS 2022 VS 2023

Table 11. Global Biostimulants Manufacturers, Product Type & Application

Table 12. Global Manufacturers Market Concentration Ratio (CR5 and HHI)

Table 13. Global Biostimulants by Manufacturers Type (Tier 1, Tier 2, and Tier 3) & (based on the Production Value of 2022)

Table 14. Manufacturers Mergers & Acquisitions, Expansion Plans)

Table 15. Biostadt Biostimulants Company Information

Table 16. Biostadt Business Overview

Table 17. Biostadt Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 18. Biostadt Product Portfolio

Table 19. Biostadt Recent Developments

Table 20. Biotech International Biostimulants Company Information

Table 21. Biotech International Business Overview

Table 22. Biotech International Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 23. Biotech International Product Portfolio

Table 24. Biotech International Recent Developments

Table 25. HCM Agro Produits Biostimulants Company Information

Table 26. HCM Agro Produits Business Overview

Table 27. HCM Agro Produits Biostimulants Production Capacity (MT), Value (US\$

Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 28. HCM Agro Produits Product Portfolio

Table 29. HCM Agro Produits Recent Developments

Table 30. Dhanuka Biostimulants Company Information

Table 31. Dhanuka Business Overview

Table 32. Dhanuka Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 33. Dhanuka Product Portfolio

Table 34. Dhanuka Recent Developments

Table 35. PI Industries Biostimulants Company Information

Table 36. PI Industries Business Overview

Table 37. PI Industries Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 38. PI Industries Product Portfolio

Table 39. PI Industries Recent Developments

Table 40. IPL Biologicals Biostimulants Company Information

Table 41. IPL Biologicals Business Overview

Table 42. IPL Biologicals Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 43. IPL Biologicals Product Portfolio

Table 44. IPL Biologicals Recent Developments

Table 45. Kanbiosys Biostimulants Company Information

Table 46. Kanbiosys Business Overview

Table 47. Kanbiosys Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 48. Kanbiosys Product Portfolio

Table 49. Kanbiosys Recent Developments

Table 50. Fengdan Baili Biostimulants Company Information

Table 51. Fengdan Baili Business Overview

Table 52. Fengdan Baili Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 53. Fengdan Baili Product Portfolio

Table 54. Fengdan Baili Recent Developments

Table 55. Guangzhou Sgy Agricultural Science Biostimulants Company Information

Table 56. Guangzhou Sgy Agricultural Science Business Overview

Table 57. Guangzhou Sgy Agricultural Science Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 58. Guangzhou Sgy Agricultural Science Product Portfolio

Table 59. Guangzhou Sgy Agricultural Science Recent Developments

Table 60. Angel Yeast Biostimulants Company Information

Table 61. Angel Yeast Business Overview

Table 62. Angel Yeast Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 63. Angel Yeast Product Portfolio

Table 64. Angel Yeast Recent Developments

Table 65. Leili Biostimulants Company Information

Table 66. Leili Business Overview

Table 67. Leili Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 68. Leili Product Portfolio

Table 69. Leili Recent Developments

Table 70. Humikey Biostimulants Company Information

Table 71. Humikey Business Overview

Table 72. Humikey Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 73. Humikey Product Portfolio

Table 74. Humikey Recent Developments

Table 75. AMMS Century Biostimulants Company Information

Table 76. AMMS Century Business Overview

Table 77. AMMS Century Biostimulants Production Capacity (MT), Value (US\$ Million), Price (US\$/MT) and Gross Margin (2018-2023)

Table 78. AMMS Century Product Portfolio

Table 79. AMMS Century Recent Developments

Table 80. Global Biostimulants Production Comparison by Region: 2018 VS 2022 VS 2029 (MT)

Table 81. Global Biostimulants Production by Region (2018-2023) & (MT)

Table 82. Global Biostimulants Production Market Share by Region (2018-2023)

Table 83. Global Biostimulants Production Forecast by Region (2024-2029) & (MT)

Table 84. Global Biostimulants Production Market Share Forecast by Region (2024-2029)

Table 85. Global Biostimulants Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Table 86. Global Biostimulants Production Value by Region (2018-2023) & (US\$ Million)

Table 87. Global Biostimulants Production Value Market Share by Region (2018-2023)

Table 88. Global Biostimulants Production Value Forecast by Region (2024-2029) & (US\$ Million)

Table 89. Global Biostimulants Production Value Market Share Forecast by Region (2024-2029)

Table 90. Global Biostimulants Market Average Price (US\$/MT) by Region (2018-2023)

Table 91. Global Biostimulants Consumption Comparison by Region: 2018 VS 2022 VS 2029 (MT)

Table 92. Global Biostimulants Consumption by Region (2018-2023) & (MT)

Table 93. Global Biostimulants Consumption Market Share by Region (2018-2023)

Table 94. Global Biostimulants Forecasted Consumption by Region (2024-2029) & (MT)

Table 95. Global Biostimulants Forecasted Consumption Market Share by Region (2024-2029)

Table 96. North America Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)

Table 97. North America Biostimulants Consumption by Country (2018-2023) & (MT)

Table 98. North America Biostimulants Consumption by Country (2024-2029) & (MT)

Table 99. Europe Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)

Table 100. Europe Biostimulants Consumption by Country (2018-2023) & (MT)

Table 101. Europe Biostimulants Consumption by Country (2024-2029) & (MT)

Table 102. Asia Pacific Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)

Table 103. Asia Pacific Biostimulants Consumption by Country (2018-2023) & (MT)

Table 104. Asia Pacific Biostimulants Consumption by Country (2024-2029) & (MT)

Table 105. Latin America, Middle East & Africa Biostimulants Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (MT)

Table 106. Latin America, Middle East & Africa Biostimulants Consumption by Country (2018-2023) & (MT)

Table 107. Latin America, Middle East & Africa Biostimulants Consumption by Country (2024-2029) & (MT)

Table 108. Global Biostimulants Production by Type (2018-2023) & (MT)

Table 109. Global Biostimulants Production by Type (2024-2029) & (MT)

Table 110. Global Biostimulants Production Market Share by Type (2018-2023)

Table 111. Global Biostimulants Production Market Share by Type (2024-2029)

Table 112. Global Biostimulants Production Value by Type (2018-2023) & (US\$ Million)

Table 113. Global Biostimulants Production Value by Type (2024-2029) & (US\$ Million)

Table 114. Global Biostimulants Production Value Market Share by Type (2018-2023)

Table 115. Global Biostimulants Production Value Market Share by Type (2024-2029)

Table 116. Global Biostimulants Price by Type (2018-2023) & (US\$/MT)

Table 117. Global Biostimulants Price by Type (2024-2029) & (US\$/MT)

Table 118. Global Biostimulants Production by Application (2018-2023) & (MT)

Table 119. Global Biostimulants Production by Application (2024-2029) & (MT)

Table 120. Global Biostimulants Production Market Share by Application (2018-2023)

Table 121. Global Biostimulants Production Market Share by Application (2024-2029)

Table 122. Global Biostimulants Production Value by Application (2018-2023) & (US\$ Million)

Table 123. Global Biostimulants Production Value by Application (2024-2029) & (US\$ Million)

Table 124. Global Biostimulants Production Value Market Share by Application (2018-2023)

Table 125. Global Biostimulants Production Value Market Share by Application (2024-2029)

Table 126. Global Biostimulants Price by Application (2018-2023) & (US\$/MT)

Table 127. Global Biostimulants Price by Application (2024-2029) & (US\$/MT)

Table 128. Key Raw Materials

Table 129. Raw Materials Key Suppliers

Table 130. Biostimulants Distributors List

Table 131. Biostimulants Customers List

Table 132. Biostimulants Industry Trends

Table 133. Biostimulants Industry Drivers

Table 134. Biostimulants Industry Restraints

Table 135. Authors List of This Report

List Of Figures

LIST OF FIGURES

Figure 1. Research Methodology

Figure 2. Research Process

Figure 3. Key Executives Interviewed

Figure 4. Biostimulants Product Picture

Figure 5. Market Value Comparison by Type (2018 VS 2022 VS 2029) & (US\$ Million)

Figure 6. Acid-based Biostimulants Product Picture

Figure 7. Plant Extract Biostimulants Product Picture

Figure 8. Others Product Picture

Figure 9. Fruits and Vegetables Product Picture

Figure 10. Turf & Ornamentals Product Picture

Figure 11. Row Crops Product Picture

Figure 12. Others Product Picture

Figure . Global Biostimulants Production Value (US\$ Million), 2018 VS 2022 VS 2029

Figure 1. Global Biostimulants Production Value (2018-2029) & (US\$ Million)

Figure 2. Global Biostimulants Production Capacity (2018-2029) & (MT)

Figure 3. Global Biostimulants Production (2018-2029) & (MT)

Figure 4. Global Biostimulants Average Price (US\$/MT) & (2018-2029)

Figure 5. Global Biostimulants Key Manufacturers, Manufacturing Sites & Headquarters

Figure 6. Global Biostimulants Manufacturers, Date of Enter into This Industry

Figure 7. Global Top 5 and 10 Biostimulants Players Market Share by Production Value in 2022

Figure 8. Manufacturers Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022

Figure 9. Global Biostimulants Production Comparison by Region: 2018 VS 2022 VS 2029 (MT)

Figure 10. Global Biostimulants Production Market Share by Region: 2018 VS 2022 VS 2029

Figure 11. Global Biostimulants Production Value Comparison by Region: 2018 VS 2022 VS 2029 (US\$ Million)

Figure 12. Global Biostimulants Production Value Market Share by Region: 2018 VS 2022 VS 2029

Figure 13. North America Biostimulants Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 14. Europe Biostimulants Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 15. China Biostimulants Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 16. Japan Biostimulants Production Value (US\$ Million) Growth Rate

(2018-2029)

Figure 17. Global Biostimulants Consumption Comparison by Region: 2018 VS 2022

VS 2029 (MT)

Figure 18. Global Biostimulants Consumption Market Share by Region: 2018 VS 2022

VS 2029

Figure 19. North America Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 20. North America Biostimulants Consumption Market Share by Country

(2018-2029)

Figure 21. United States Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 22. Canada Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 23. Europe Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 24. Europe Biostimulants Consumption Market Share by Country (2018-2029)

Figure 25. Germany Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 26. France Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 27. U.K. Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 28. Italy Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 29. Netherlands Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 30. Asia Pacific Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 31. Asia Pacific Biostimulants Consumption Market Share by Country

(2018-2029)

Figure 32. China Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 33. Japan Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 34. South Korea Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 35. China Taiwan Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 36. Southeast Asia Biostimulants Consumption and Growth Rate (2018-2029) &

(MT)

Figure 37. India Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 38. Australia Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 39. Latin America, Middle East & Africa Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 40. Latin America, Middle East & Africa Biostimulants Consumption Market

Share by Country (2018-2029)

Figure 41. Mexico Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 42. Brazil Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 43. Turkey Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 44. GCC Countries Biostimulants Consumption and Growth Rate (2018-2029) & (MT)

Figure 45. Global Biostimulants Production Market Share by Type (2018-2029)

Figure 46. Global Biostimulants Production Value Market Share by Type (2018-2029)

Figure 47. Global Biostimulants Price (US\$/MT) by Type (2018-2029)

Figure 48. Global Biostimulants Production Market Share by Application (2018-2029)

Figure 49. Global Biostimulants Production Value Market Share by Application (2018-2029)

Figure 50. Global Biostimulants Price (US\$/MT) by Application (2018-2029)

Figure 51. Biostimulants Value Chain

Figure 52. Biostimulants Production Mode & Process

Figure 53. Direct Comparison with Distribution Share

Figure 54. Distributors Profiles

Figure 55. Biostimulants Industry Opportunities and Challenges

Highlights

The global Biostimulants market is projected to reach US\$ million by 2028 from an estimated US\$ million in 2022, at a CAGR of % during 2024 and 2029.

North American market for Biostimulants is estimated to increase from \$ million in 2022 to reach \$ million by 2028, at a CAGR of % during the forecast period of 2023 through 2028.

Asia-Pacific market for Biostimulants is estimated to increase from \$ million in 2022 to reach \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

The major global companies of Biostimulants include Biostadt, Biotech International, HCM Agro Produits, Dhanuka, PI Industries, IPL Biologicals, Kanbiosys, Fengdan Baili and Guangzhou Sgy Agricultural Science, etc. In 2022, the world's top three vendors accounted for approximately % of the revenue.

The global market for Biostimulants in Fruits and Vegetables is estimated to increase from \$ million in 2023 to \$ million by 2029, at a CAGR of % during the forecast period of 2023 through 2029.

Considering the economic change due to COVID-19 and Russia-Ukraine War Influence, Acid-based Biostimulants, which accounted for % of the global market of Biostimulants in 2022, is expected to reach million US\$ by 2029, growing at a revised CAGR of % from 2023 to 2029.

Report Scope

This report aims to provide a comprehensive presentation of the global market for Biostimulants, with both quantitative and qualitative analysis, to help readers develop business/growth strategies, assess the market competitive situation, analyze their position in the current marketplace, and make informed business decisions regarding Biostimulants.

The Biostimulants market size, estimations, and forecasts are provided in terms of output/shipments (MT) and revenue (\$ millions), considering 2022 as the base year, with history and forecast data for the period from 2018 to 2029. This report segments the global Biostimulants market comprehensively. Regional market sizes, concerning products by types, by application, and by players, are also provided. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes. For a more in-depth understanding of the market, the report provides profiles of the competitive landscape, key competitors, and their respective market ranks. The report also discusses technological trends and new product developments.

The report will help the Biostimulants manufacturers, new entrants, and industry chain related companies in this market with information on the revenues, production, and average price for the overall market and the sub-segments across the different segments, by company, product type, application, and regions.

Key Companies & Market Share Insights

In this section, the readers will gain an understanding of the key players competing. This report has studied the key growth strategies, such as innovative trends and developments, intensification of product portfolio, mergers and acquisitions, collaborations, new product innovation, and geographical expansion, undertaken by these participants to maintain their presence. Apart from business strategies, the study includes current developments and key financials. The readers will also get access to the data related to global revenue, price, and sales by manufacturers for the period 2017-2022. This all-inclusive report will certainly serve the clients to stay updated and make effective decisions in their businesses. Some of the prominent players reviewed in the research report include:

Biostadt

Biotech International

HCM Agro Produits

Dhanuka

PI Industries

IPL Biologicals

Kanbiosys

Fengdan Baili

Guangzhou Sgy Agricultural Science

Angel Yeast

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